### Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	nission Identification Number (SID)						
Taxpay	ver's name		Social se	ecurity n	umber		
SOW	MYA P KATHERLA		817-	-99-1	841		
Spouse	e's name		Spouse's	s social	security	/ number	
Par	Tax Return Information — Tax Year Ending December 31,	(Enter	year yo	ou are	autho	rizing.)	)
Enter	whole dollars only on lines 1 through 5.						
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.						
1	Adjusted gross income				1		,668.
2	Total tax				2	4	,745.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099				3		,799.
4	Amount you want refunded to you			_	4	6	,654.
5	Amount you owe				5		
Part	Taxpayer Declaration and Signature Authorization (Be sure you go repealties of perjury, I declare that I have examined a copy of the income tax return (original or						
to sen for any Agent payme author payme busine taxes persor	(original or amended) I am now authorizing. I consent to allow my intermediate service providing my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or really delay in processing the return or refund, and (c) the date of any refund. If applicable, I authout initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution a tent of my federal taxes owed on this return and/or a payment of estimated tax, and the financization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent tent, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment canceless days prior to the payment (settlement) date. I also authorize the financial institutions involve to receive confidential information necessary to answer inquiries and resolve issues related the income tax return (original or amonic Funds Withdrawal Consent.	son for rejective the U ccount indiction institution terminate ellation required to the ped to the p	ection of the S. Treasucated in the cated in the authors are the authors are processing ayment.	the transury and the tax is the endorization of the further taxes.	smissic its des prepara itry to t on. To r eceived e electi r ackno	on, (b) the ignated I ation soft his according to late rovice payonal to the ignation of the i	e reason Financial tware for unt. This cancel) a r than 2 yment of that the
-	ayer's PIN: check one box only		DINI	9 1	. 8	4   1	
2	X I authorize GLOBAL TAXES LLC to enter or ERO firm name	generate	my PIN		five dig		as my
	signature on the income tax return (original or amended) I am now authorizing.			don't	enter al	zeros	
	I will enter my PIN as my signature on the income tax return (original or amendatify you are entering your own PIN and your return is filed using the Practitioner below.						
Your	signature ►	Date ► _					
Snou	se's PIN: check one box only						
Г	authorize to enter or	generate	my PIN				as my
_	ERO firm name	gonorato	,	Enter	five digi	its, but	ao my
	signature on the income tax return (original or amended) I am now authorizing.			don't	enter al	zeros	
	I will enter my PIN as my signature on the income tax return (original or amendatify you are entering your own PIN <b>and</b> your return is filed using the Practitioner below.						
Spou	se's signature ▶	Date ►					
	Practitioner PIN Method Returns Only—continu						
Part	Certification and Authentication — Practitioner PIN Method Only	'					
ERO'	s EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	5 8	7 2 Don'	7 8	6 1	9 8	9
			Don		20103		
author	fy that the above numeric entry is my PIN, which is my signature for the electronic individual rized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that ements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Pro	I am subm	itting this	return	in acco	ordance	
ERO's	s signature ▶	Date ►					
	ERO Must Retain This Form — See Instru						
	Don't Submit This Form to the IRS Unless Reques	sted To D	o So				

### **1040**

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single  Married filing jointly [ ou checked the MFS box, enter the loon is a child but not your depender	name of y									
Your first name	and m	iddle initial	Last na	me					,	Your so	cial securi	ty number
SOWMYA	Р		KATH	IERLA						817-9	99-184	1
If joint return, s	pouse's	s first name and middle initial	Last na	me						Spouse'	s social se	curity number
	,	er and street). If you have a P.O. box, se	e instruction	ons.				Apt. no.	- 1			on Campaign
		GON LANE			Τ		710				nere if you, if filina ioir	ntly, want \$3
		ce. If you have a foreign address, also c	omplete s	paces below.	Sta			code	t	o go to	this fund.	Checking a
SAN JOS			Ι,		CZ		+	5116			ow will not	•
Foreign countr	y name			Foreign province/state	count	ty	For	eign postal c	ode )	our tax	or refund	. Spouse
At any time du	ıring 20	020, did you receive, sell, send, exc	hange, c	or otherwise acquire	any	financial inte	rest ir	any virtua	al curr	ency?	Yes	X No
Standard Deduction		eone can claim:	•			•						
Age/Blindness	s You:	Were born before January 2,	1956	Are blind Sp	ouse	: Was b	orn be	efore Janua	ary 2,	1956	ls b	lind
Dependent	-			(2) Social securit		(3) Relations					r (see instru	uctions):
If more	•	irst name Last name		number	,	to you		Child tax cred		1		
than four												
dependents,	_											
see instruction and check	s ——											
here ►												
	1	Wages, salaries, tips, etc. Attach	Form(s) \	W-2						1		68,893.
Attach	2a	Tax-exempt interest	2a		b T	axable intere	st			2b		
Sch. B if required.	3a	Qualified dividends	3a		<b>b</b> C	rdinary divid	ends			3b		
required.	4a	IRA distributions	4a		<b>b</b> T	axable amou	nt .			4b		
	5a	Pensions and annuities	5a		b T	axable amou	nt .			5b		
Standard	6a	Social security benefits	6a		b T	axable amou	nt .			6b		
Deduction for—	7	Capital gain or (loss). Attach Sche	edule D if	required. If not req	uired	, check here			▶ 🗌	7		
<ul> <li>Single or Married filing</li> </ul>	8	Other income from Schedule 1, lin	пе 9							8		-8,225.
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8. T	his is your <b>total inc</b>	ome				. ▶	9		60,668.
Married filing	10	Adjustments to income:										
jointly or Qualifying	а	From Schedule 1, line 22				1	0a					
widow(er), \$24,800	b	Charitable contributions if you take	the stan	ndard deduction. See	e instr	ructions 1	0b					
Head of	С	Add lines 10a and 10b. These are	your <b>tot</b>	al adjustments to	incor	me			. ▶	100	;	
household, \$18,650	11	Subtract line 10c from line 9. This	is your a	adjusted gross inc	ome				. ▶	11		60,668.
If you checked	12	Standard deduction or itemized	l deducti	ions (from Schedule	e A)					12		12,400.
any box under Standard	13	Qualified business income deduc	tion. Atta	ach Form 8995 or Fo	orm 8	995-A				13		
Deduction, see instructions.	14	Add lines 12 and 13								14		12,400.
	15	Taxable income. Subtract line 14	from lin	e 11. If zero or less,	ente	r-0				15	- I	48,268.

Form 1040 (2020	))									Page <b>2</b>
	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 4972	3 🗌			. 16	6,411.
	17	Amount from Schedule 2, lir	ne 3						. 17	
	18	Add lines 16 and 17							. 18	6,411.
	19	Child tax credit or credit for	other dependent	ts					. 19	
	20	Amount from Schedule 3, lir	ne 7						. 20	1,666.
	21	Add lines 19 and 20							. 21	1,666.
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0					. 22	4,745.
	23	Other taxes, including self-e	mployment tax,	from Schedule	2, line 10 .				. 23	0.
	24	Add lines 22 and 23. This is	your total tax						▶ 24	4,745.
	25	Federal income tax withheld	l from:							,
	а	Form(s) W-2				25a	10	,79	9.	
	b	Form(s) 1099				25b				
	С	Other forms (see instruction				25c				
	d	Add lines 25a through 25c	•						. 25d	10,799.
	26	2020 estimated tax paymen								
<ul> <li>If you have a L qualifying child,</li> </ul>	27	Earned income credit (EIC)				27		•		
attach Sch. EIC.	28	Additional child tax credit. A				28				
If you have nontaxable	29	American opportunity credit				29				
combat pay, see instructions.	30	Recovery rebate credit. See		•		30		60		
see manuchons.	31	Amount from Schedule 3. lir				31		- 00	0.	
	32	Add lines 27 through 31. The					adite		▶ 32	600.
	33	Add lines 25d, 26, and 32. T	•						· <u></u>	11,399.
	34	If line 33 is more than line 24						•	. 34	6,654.
Refund						-	-			6,654.
Direct deposit?	35a	Amount of line 34 you want Routing number 3 2 2				Ck nere			35a	0,034.
See instructions.	►b	Account number 7 5 9			▶ c Type: 🔀	] Check	ang 🗀	Savin	gs	
	► d 36	Amount of line 34 you want			vet by	36				
Amount	37	•							▶ 37	
You Owe	31	Subtract line 33 from line 24		•						
For details on		Note: Schedule H and Sch 2020. See Schedule 3, line 1	· ·	•	•	of the t	axes you	owe	for	
how to pay, see instructions.	38	Estimated tax penalty (see in	•			38				
Third Party Designee		you want to allow another	•				Yes. C	omple	ete below.	X No
Designee		signee's		Phone					entification	
		me ►		no. ▶				ber (Pl		
Sign		der penalties of perjury, I declare t								
Here	bel	ief, they are true, correct, and com	plete. Declaration	of preparer (other	r than taxpayer) is ba	ased on	all informati	on of v	hich prepar	er has any knowledge.
11010	Yo	ur signature		Date	Your occupation					nt you an Identity
1					   SOFTWARE	דינוניור	ODED		see inst.)	IN, enter it here
Joint return? See instructions.	Sn	ouse's signature. If a joint return, I	hath must sign	Date	Spouse's occupat		JOPER	_	,	nt your spouse an
Keep a copy for	Ор	ouse's signature. If a joint return, i	both must sign.	Date	opouse s occupat	.1011		i	dentity Prot	ection PIN, enter it here
your records.									see inst.) <b>&gt;</b>	
	Ph	one no.		Email address						
Doid	Pre	eparer's name	Preparer's signat	ure		Date		PTIN	I	Check if:
Paid	RV	SSMANIKUMARAPPANA	RVSSMANIK	UMARAPPAN	JA	03/0	03/2021	P02	090332	Self-employed
Preparer	Fire	m's name ► GLOBAL TA	XES LLC						Phone no.	(646)727-7157
Use Only	Fire	m's address ▶ 2530 Pebb		n Cummin	g GA 30041				Firm's EIN I	
Go to www.irs.ad		n1040 for instructions and the late			BAA	REV	02/21/21 PR			Form <b>1040</b> (2020)
9						•				(/

#### **SCHEDULE 1** (Form 1040)

**Additional Income and Adjustments to Income** 

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **01** 

OMB No. 1545-0074

SOWN	MYA P KATHERLA	817-9	9-184	1
Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes	[	1	
<b>2</b> a	Alimony received	[	2a	
b	Date of original divorce or separation agreement (see instructions) ▶			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedu	ıle E	5	-8,225.
6	Farm income or (loss). Attach Schedule F	[	6	
7	Unemployment compensation	[	7	
8	Other income. List type and amount ▶			
•			8	
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-line 8		9	-8,225.
Par	t II Adjustments to Income			0,223.
10	Educator expenses		10	
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	nent	11	
12	Health savings account deduction. Attach Form 8889	[	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	[	13	
14	Deductible part of self-employment tax. Attach Schedule SE	[	14	
15	Self-employed SEP, SIMPLE, and qualified plans	[	15	
16	Self-employed health insurance deduction	[	16	
17	Penalty on early withdrawal of savings	[	17	
18a	Alimony paid	[	18a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions) ▶			
19	IRA deduction		19	
20	Student loan interest deduction	[	20	
21	Tuition and fees deduction. Attach Form 8917	[	21	
22	Add lines 10 through 21. These are your <b>adjustments to income.</b> Enter here on Form 1040, 1040-SR, or 1040-NR, line 10a		22	

#### **SCHEDULE 3** (Form 1040)

**Additional Credits and Payments** 

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **03** 

OMB No. 1545-0074

SOW	MYA P KATHERLA	817-99	-184.	<u> </u>
Par	t I Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses. Attach Form 2441	2	2	
3	Education credits from Form 8863, line 19		3	1,666.
4	Retirement savings contributions credit. Attach Form 8880	4	4	
5	Residential energy credits. Attach Form 5695		5	
6	Other credits from Form: a $\square$ 3800 b $\square$ 8801 c $\square$	•	6	
7	Add lines 1 through 6. Enter here and on Form 1040, 1040-SR, or 1040-NR, line		7	1,666.
Par	t II Other Payments and Refundable Credits	·	·	
8	Net premium tax credit. Attach Form 8962	8	3	
9	Amount paid with request for extension to file (see instructions)	9	9	
10	Excess social security and tier 1 RRTA tax withheld	1	0	
11	Credit for federal tax on fuels. Attach Form 4136	1	1	
12	Other payments or refundable credits:			
а	Form 2439			
b	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202			
С	Health coverage tax credit from Form 8885			
d	Other: 12d			
е	Deferral for certain Schedule H or SE filers (see instructions) . 12e			
f	Add lines 12a through 12e	12	2f	
13	Add lines 8 through 12f. Enter here and on Form 1040, 1040-SR, or 1040-NR, lin	ne 31 <b>1</b>	3	
For Pa	perwork Reduction Act Notice, see your tax return instructions.  BAA  REV 02/21/21 PRO	Sch	edule 3	(Form 1040) 2020

### **SCHEDULE E**

(Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074 Attachment Sequence No. **13** 

Department of the Treasury Internal Revenue Service (99)

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Name(s)	shown on return							Your soc	ial securit	y number
SOWM								-	99-184	
Part		From Rental Real Estate and Ro	-		-					
	Schedule C. See	instructions. If you are an individual, rep	oort far	m rental	income	or loss t	rom Form 4	<b>835</b> on pag	e 2, line 4	0.
A Dic	l you make any payme	nts in 2020 that would require you to	o file F	orm(s)	099?	See inst	ructions		. 🗆 🗅	ſes ⊠ No
B If "	Yes," did you or will yo	ou file required Form(s) 1099?							. 🗆 🗅	ſes □ No
1a		each property (street, city, state, ZI								
Α	OPP CBM SCHOOL	VUYYURU ANDHRAPRADESH	IN							
В										
С										
1b	Type of Property	2 For each rental real estate pro	perty l	listed		Fai	r Rental	Persona	al Use	QJV
	(from list below)	above, report the number of fa personal use days. Check the	air rent	tal and			Days	Day	/S	QUV
Α	1	if you meet the requirements t	o file a	as a 🍈	Α		360		0	
В		qualified joint venture. See ins	tructio	ns.	В					
С					С					
Туре	of Property:					'				
1 Sing	le Family Residence	3 Vacation/Short-Term Rental	5 La	ınd		7 Self-	-Rental			
2 Mult	ti-Family Residence	4 Commercial	6 Ro	oyalties		8 Othe	er (describe	<del>)</del> )		
Incom		Properties:		ĺ	Α		1	В		С
3	Rents received		3			285.				
4			4							
Expen										
5			5							
6	_	nstructions)	6		1	,250.				
7		nance	7			,570.				
8			8			70.01				
9			9							
10		ssional fees	10							
11			11							
12	_	d to banks, etc. (see instructions)	12							
13			13							
14			14		1	,090.				
15			15			,350.				
16			16			, , , , , , ,				
17			17		1	,250.				
18		or depletion	18			,230.				
19	Other (liet)	·	10							
20	` ′	ines 5 through 19	20		Ω	,510.				
	•	<del>-</del>				, 510.				
21		line 3 (rents) and/or 4 (royalties). If instructions to find out if you must	- 1							
			21		-8	,225.				
22		estate loss after limitation, if any,				,223.				
22	on <b>Form 8582</b> (see in	•	22	(	_ Q	225.	(		)(	
23a	·	eported on line 3 for all rental prope		1		23a		285.	/\	
b		eported on line 3 for all royalty prop				23b		200.		
C		eported on line 4 for all properties				23c				
d		eported on line 12 for all properties				23d				
e		eported on line 20 for all properties				23e		8,510.		
24		e amounts shown on line 21. <b>Do no</b>						24		
25	·	sses from line 21 and rental real estate		_			al losses ha		(	8,225.
									\	0,223.
26		ate and royalty income or (loss). V, and line 40 on page 2 do not								
		40), line 5. Otherwise, include this a								-8,225.

### Form **8863**

## Education Credits (American Opportunity and Lifetime Learning Credits)

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040 or 1040-SR.

► Go to www.irs.gov/Form8863 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment
Sequence No. 50

Name(s) shown on return

SOWMYA P KATHERLA

Your social security number 817-99-1841



Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

Par	Refundable American Opportunity Credit				
1	After completing Part III for each student, enter the total of all amounts from all P	arts I	II, line 30	1	
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying widow(er)	2			
3	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter	3			
4	Subtract line 3 from line 2. If zero or less, <b>stop</b> ; you can't take any education credit	4			
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er)	5			
6	If line 4 is:				
	• Equal to or more than line 5, enter 1.000 on line 6				
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (ro at least three places)		I	6	
7	Multiply line 1 by line 6. <b>Caution:</b> If you were under age 24 at the end of the conditions described in the instructions, you <b>can't</b> take the refundable America skip line 8, enter the amount from line 7 on line 9, and check this box	an op	portunity credit;	7	
8	Refundable American opportunity credit. Multiply line 7 by 40% (0.40). Enter				
	on Form 1040 or 1040-SR, line 29. Then go to line 9 below			8	
Part					
9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet	(see	instructions) .	9	
10	After completing Part III for each student, enter the total of all amounts from				
	zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19			10	10,800.
11	Enter the smaller of line 10 or \$10,000			11	10,000.
12	Multiply line 11 by 20% (0.20)			12	2,000.
13	Enter: \$138,000 if married filing jointly; \$69,000 if single, head of household, or qualifying widow(er)	13	69,000.		
14	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for		50.550		
	the amount to enter	14	60,668.	-	
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on line 18, and go to line 19	15	8,332.		
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er)	16	10,000.		
17	If line 15 is:				
	• Equal to or more than line 16, enter 1.000 on line 17 and go to line 18				
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rou places)			17	0.833
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet	•	,	18	1,666.
19	<b>Nonrefundable education credits.</b> Enter the amount from line 7 of the Credit instructions) here and on Schedule 3 (Form 1040), line 3			19	1,666.

Name(s) shown on return	Your social security number
SOWMYA D KATHERLA	817-99-1841



Complete Part III for each student for whom you're claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.

Par	Student and Educational Institution Information				
20	Student name (as shown on page 1 of your tax return)		Student social security number (as s	hown	on page 1 of
	SOWMYA P	У	our tax return)		
	KATHERLA		817-99-1841		
22	Educational institution information (see instructions)				
а	Name of first educational institution	<b>b.</b> N	lame of second educational institut	ion (if	any)
	UNIVERSITY OF THE CUMBERLANDS				` <b>.</b>
(	1) Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see	(1)	Address. Number and street (or P. post office, state, and ZIP code. If		
	instructions.		instructions.		
	6178 COLLEGE STATION DR				
	WILLIAMSBURG KY 40769				
	2) Did the student receive Form 1098-T       from this institution for 2020?       ▼ Yes     □ No	(2)	Did the student receive Form 1098 from this institution for 2020?	-T [	Yes No
(:	Did the student receive Form 1098-T from this institution for 2019 with box ☐ Yes ☒ No 7 checked?	(3)	Did the student receive Form 1098 from this institution for 2019 with b 7 checked?		Yes No
(4	4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.		Enter the institution's employer (EIN) if you're claiming the America if you checked "Yes" in (2) or (3) from Form 1098-T or from the institution.	an opp J. You	oortunity credit or can get the EIN
	61-0470593				
23	Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 tax years before 2020?		s - Stop! to line 31 for this student.  No	– Go	to line 24.
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2020 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.	X Ye		– <b>Sto</b> his stu	<b>p!</b> Go to line 31 udent.
25	Did the student complete the first 4 years of postsecondary education before 2020? See instructions.	× Go	s – Stop! to line 31 for this No	– Go	to line 26.
26	Was the student convicted, before the end of 2020, of a felony for possession or distribution of a controlled substance?	Go			mplete lines 27 O for this student.
CAUT				in the	e same year. If
	American Opportunity Credit				
27	Adjusted qualified education expenses (see instructions). Don			27	
28	Subtract \$2,000 from line 27. If zero or less, enter -0			28	
29	1 3 7 7			29	
30	If line 28 is zero, enter the amount from line 27. Otherwise, a				
	enter the result. Skip line 31. Include the total of all amounts for	rom all I	Parts III, line 30, on Part I, line 1.	30	
	Lifetime Learning Credit				
31	Adjusted qualified education expenses (see instructions). Incl III, line 31, on Part II, line 10			31	10,800.

TAXABLE YEAR FORM

2020 California e-file Signature	Authorization for Individuals
----------------------------------	-------------------------------

Your name

SOWMYA P KATHERLA

Spouse's/RDP's name

Part I Tax Return Information (whole dollars only)

California Adjusted Gross Income (AGI). See instructions
Amount You Owe. See instructions
Refund or No Amount Due. See instructions
3 841.

#### Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.)

Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2020, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider (including my name, address, and social security number or individual tax identification number) and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/RDP as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxp	payer's PIN: check one box only	_				
X	l authorize GLOBAL TAXES LLC to enter my PIN	و	)   1	L 8	4	1
	ERO firm name		not	enter	all ze	ros
	as my signature on my 2020 e-filed California individual income tax return.					
	I will enter my PIN as my signature on my 2020 e-filed California individual income tax return. Check this box <b>only</b> if you are enter return is filed using the Practitioner PIN method. The ERO must complete Part III below.	ring	your	own P	IN an	d your
You	r signature   Date					
Spo	use's/RDP's PIN: check one box only					
	I authorizeto enter my PIN					
	<b>ERO firm name</b> as my signature on my 2020 e-filed California individual income tax return.	Do	o not	enter	all ze	ros
	I will enter my PIN as my signature on my 2020 e-filed California individual income tax return. Check this box <b>only</b> if you and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.	are e	enteri	ng yo	ur ow	n PIN
Spo	use's/RDP's signature   Date					
	Practitioner PIN Method Returns Only continue below					
Par	rt III Certification and Authentication — Practitioner PIN Method Only					
ER0	's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  5 8 7 2 7 8 6 1	9	8	9		
	Do not enter all zeros		a #/a\	india.	اماما	
	tify that the above numeric entry is my PIN, which is my signature for the 2020 California individual income tax return for the ta firm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 20					

Date ▶ 03/03/2021

e-file Providers.

ERO's signature

TAXABLE YEAR

FORM

### **2020 California Resident Income Tax Return**

540

APE

ATTACH FEDERAL RETURN

817-99-1841 KATH SOWMYA P KATHERLA 20

2618 PENDRAGON LANE

SAN JOSE CA 95116

02-24-1990

Exemptions		If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See inst
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
Filing Status	1 2	If your California filing status is different from your federal filing status, check the box here
Principal Residence	•	SANTA CLARA  If your address above is the same as your principal/physical residence address at the time of filing, check this box • ×  If not, enter below your principal/physical residence address at the time of filing.  Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.  City  State ZIP code

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Yo	ur nai	me: KATI	HERL	ıΑ		Your SSI	N or IT	IN: 817-	99-1841				
	10	Dependents	: Do n	ot include yo	urself or y	our spouse/							
		First Name	•	Dependent 1				Dependent 2			Dependent 3		
							] _						
ions		Last Name	•										
Exemptions		SSN. See instructions					•			•			
Exe		Dependent' relationship to you					•			•			
	Tota	,	ovom	ptions			_		10 Y	\$383 = •	2		
												12	24
	11	Exemption	amoi	Int: Add line /	through I	ine 10. Irans	ster this	amount to II	ne 32	• 1	1 \$		
	12	State wage	s fron	n your federal x 16		•	12		68893	. 00			
	40			60668	.00								
	13 14	Enter federal adjusted gross income from federal Form 1040 or 1040-SR, line 11 • 13											
	15	Part I, line 23, column B											
Taxable Income		See instructions											
	16								540), 	• 16			<b>.</b> 00
cable	17	California a	diust	ed aross inco	ne. Combi	ine line 15 ar	nd line <sup>-</sup>	16		<ul><li>17</li></ul>		60668	. 00
Ta	18	Enter the	r							`			
		larger of Your California standard deduction shown below for your filing status:											
		<ul> <li>Single or Married/RDP filing separately</li></ul>											
	40	If Married/RDP filing separately or the box on line 6 is checked, <b>STOP</b> . See instructions • 18 4601 - 00											
	19	Subtract line 18 from line 17. This is your <b>taxable income</b> .  If less than zero, enter -0											
	31	Tax. Check	the b	ox if from:	X Tax	Table		Tax Rate So	chedule				
	00	- ·		•		3 3800		=		• 31		2379	<b>.</b> 00
×	32			s. Enter the a structions			-		nore tnan 	<b>③</b> 32		124	<b>.</b> 00
Тах	33	Subtract lii	ne 32	from line 31.	f less thar	n zero, enter	-0			<ul><li>33</li></ul>		2255	. 00
				ions. Check th				ule G-1 ●	FTB 5870A				. 00
	34											2255	
	35	Add line 33	3 and	ine 34						<b>•</b> 35			<b>.</b> 00
its	40	Nonrafund	ahlo ∩	hild and Done	ndent Car	a Evnancae (	Pradit C	See instruction	ns	<b>A</b> 0			. 00
Special Credits					nuviil Vall	o ⊏vheii969 (			]				
cial	43	Enter credi	t nam	e			cod	de •	」 and amount ┐	• 43			<b>.</b> 00
Spe	44	Enter credi	t nam	e			co	de • L	and amount	• 44			<b>.</b> 00
		REV 02/2	1/21 PF	RO									

**Side 2** Form 540 2020

You	r nar	ne:	KATHERLA	Your SSN or ITIN:	817-99-1841					
S	45	To c	slaim more than two credits. See instru	uctions. Attach Schedule	e P (540)	•	45			. 00
Credit	46	Non	refundable Renter's Credit. See instru	ctions		•	46			. 00
Special Credits	47	Add	line 40 through line 46. These are you	•	47			.00		
<u>ფ</u>	48	Sub	tract line 47 from line 35. If less than	zero, enter -0		•	48		2255	. 00
	61	Δltα	rnative Minimum Tax. Attach Schedul	P (540)			61			. 00
								. 00		
Other Taxes	62		ntal Health Services Tax. See instruction		Γ					
ther	63	Oth	er taxes and credit recapture. See inst		63			_ 00		
ō	64	Exc	ess Advance Premium Assistance Sub	sidy (APAS) repayment.	. See instructions	•	64			<b>.</b> 00
	65	Add	line 48, line 61, line 62, line 63, and I	ine 64. This is your total	tax	•	65		2255	<b>.</b> 00
	71	Cali	fornia income tax withheld. See instru	ctions		•	71		4150	<b>.</b> 00
	72	202	O CA estimated tax and other payment	ts. See instructions		•	72			<b>.</b> 00
	73	With	nholding (Form 592-B and/or 593). Se	•	73			<b>.</b> 00		
ents	74	Exc	ess SDI (or VPDI) withheld. See instru		74			<b>.</b> 00		
Payments	75		ned Income Tax Credit (EITC)					. 00		
	76		ng Child Tax Credit (YCTC). See instru							<b>.</b> 00
	77 78	Add	Premium Assistance Subsidy (PAS). S line 71 through line 77. These are you instructions	ur total payments.			Γ			• 00 • 00
ax_	91	Use	Tax. Do not leave blank. See instructi	ions	• 91			0 .00		
Use Tax				use tax is owed.	_	se tax obl	igation (	directly to CDTFA.		
ISR Penalty	`92	Indi	vidual Shared Responsibility (ISR) Pe Full-year health care coverage.	nalty. See instructions	● 92			1054 _00		
× Due	93	Pay	ments balance. If line 78 is more than	line 91, subtract line 91	from line 78	•	93		4150	00
ах/Та	94		Tax balance. If line 91 is more than I				94			. 00
aid	95		ments after Individual Shared Respon tract line 92 from line 93				95		3096	<b>.</b> 00
Overpaid Tax/Tax Due	96		vidual Shared Responsibility Penalty E tract line 93 from line 92			_	96			<b>.</b> 00

175

REV 02/21/21 PRO

3103204

Form 540 2020 **Side 3** 

Your name: KATHERLA Your SSN or ITIN: 817-99-1841

Overpaid Tax/Tax Due 841 00 97 Overpaid tax. If line 95 is more than line 65, subtract line 65 from line 95...... 0 00 98 841 00 00 Code Amount . 00 California Seniors Special Fund. See instructions..... 00 Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund . . . . . . . . . • 401 . 100 Rare and Endangered Species Preservation Voluntary Tax Contribution Program . . . . . . . . • 403 00 California Breast Cancer Research Voluntary Tax Contribution Fund..... . 00 00 Emergency Food for Families Voluntary Tax Contribution Fund ...... • 407 . 00 California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund...... • 408 . 00 00 .00 School Supplies for Homeless Children Fund..... . 00 . 00 . 00 . 00 Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund . . . . . . . • 431 . 00 . 00 Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund...... • 439 . 00 00 . 00 

00

You	r nan	ne:	KATHERLA			Your SSN	or ITIN:	817-99-	184	41						
Amount You Owe	111	Mail	to: <b>FRANCHISE</b> Online – Go to <b>ftb.</b>	TAX I	BOARD, PO B	OX 942867, S	SACRAMEI					e instru	ctions. <b>Do</b>	not s	end cash	_00
and ies	112 113		rest, late return per erpayment of estim		•	yment penalties									. 00	
Interest and Penalties		Ched	ck the box:	] FT	B 5805 attacl	ned •	FTB 5805	iF attached .			113					.00
_		Tota	l amount due. See	instr	uctions. Enclo	ose, but <b>do no</b> t	ł staple, ar	ny payment .			114					. 00
	115	REF	UND OR NO AMOU	JNT D	<b>DUE.</b> Subtract	the sum of lir	ne 110, lind	e 112 and lin	e 113	3 from line 9	9. See ii	nstructio	ons.			
		Mail	to: <b>Franchise T</b>	X BC	OARD, PO BO	X 942840, SA	CRAMENT	ΓO CA 94240	-000 <sup>-</sup>	1 •	115				841	. 00
Refund and Direct Deposit		See	n the information to instructions. <b>Have</b> r the following am	<b>you</b> ount	verified the roof my refund	outing and ac	count num	<b>nbers?</b> Use w	hole	dollars only.				or a de	posit sli	p.
Dire		• F	Routing number	● Ty ×	rpe Checking	<ul><li>Account n</li></ul>	umber					<ul><li>116</li></ul>	Direct de	posit	amount	
and			322271627			75982822	26							841 .0		
fund		Tho	romaining amount	of m	Savings	115) is outbo	rizad for d	liraat danaait	into	the account	chown k	anlow:				
Be		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type  Account number														
		• F	Routing number		Checking	Account number     1					<ul><li>117</li></ul>	17 Direct deposit amount			1	
					Savings											<b>.</b> 00
IMP	ORTA	NT:	See the instruction	s to f	ind out if you	should attach	a copy of	your complet	e fed	leral tax retur	'n.					
ftb.c	a.go	v/forr	your privacy rights <b>ns</b> and search for	1131.	To request the	is notice by m	ail, call 80	0.852.5711.			•	·				
knov	vledg	e and	s of perjury, I decla I belief, it is true, co	are the orrect	at I have exar t, and comple	nined this tax te.	return, inc	luding accon								
Your	signat	ure					Date		; ] [	Spouse's/RDP	's signatu	ıre (if a jo	oint tax retu	ırn, bot	h must sig	gn)
			Your email add	Iress	Enter only one	email address							Prefer	red nh	one numb	er
٥:			Tour official add		Lines only one	oman address.							51061			
	gn		Paid preparer's sig	natur	re (declaration	of preparer is h	pased on a	II information	of wh	nich preparer	has anv	knowled				
He	ere		RVSSMANIK			or proparer to a			-	non proparor	ildo uliy		99)			
	unlaw rge a	ful	Firm's name (or yo			)								• P	TIN	
spot RDF	ise's/ ''s	GLOBAL TAXES LLC										Ť	20903	32		
sign	ature.		Firm's address											• Fi	rm's FEIN	 I
Joint retur			2530 PEBB	LE	CREEK LN	CUMMING	GA 30	041						30	10171	96
(See	e uctior	ns)	Do you want to	allow	another pers	on to discuss	this tax ret	turn with us?	See	instructions			Yes	×	No	
			Print Third Party D		•								Telephone	Numb		
			,													
			REV 02/21/21 PRO													

TAXABLE YEAR

2020

#### CALIFORNIA FORM

# **Health Coverage Exemptions and Individual Shared Responsibility Penalty**

3853

Attach to your California Form 540, Form 540NR, or Form 540 2EZ.	
Name(s) as shown on your California tax return	SSN or ITIN
SOWMYA P KATHERLA	817-99-1841

**Part I** Applicable Household Members. List all members of your applicable household whether or not they have an exemption or an Exemption Certificate Number (ECN) granted by the Marketplace. See instructions.

	Certificate Number (ECN) granted by the N				
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
4	● SOWMYA	● P	● 817-99-1841	<pre>   02/24/1990 </pre>	● 60,668.
1	Last Name  • KATHERLA		ECN 1	ECN 2	ECN 3
_	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
2	Last Name ●	•	ECN 1 ●	ECN 2	ECN 3
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
3	Last Name	1	ECN 1	ECN 2	ECN 3
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
4	Last Name	1-	ECN 1	ECN 2	ECN 3
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
5	Last Name	10	ECN 1	ECN 2	ECN 3
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
6	Last Name	10	ECN 1	ECN 2	ECN 3
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
7	Last Name		ECN 1	ECN 2	ECN 3
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
8	Last Name		ECN 1	ECN 2	ECN 3
	First Name	Initial	SSN   O	Date of Birth (mm/dd/yyyy)	Modified AGI
9	Last Name		ECN 1	ECN 2	ECN 3
	First Name	Initial	<ul><li>SSN</li></ul>	Date of Birth (mm/dd/yyyy)	Modified AGI
10	Last Name	•	© ECN 1 ●	ECN 2	ECN 3
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
11	Last Name		ECN 1	ECN 2	© ECN 3
_	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
12	Last Name	•	ECN 1	ECN 2	ECN 3
			•	•	•

Part II Coverage Exemption Claimed on Your Tax Return for Your Household

1	If you are claiming a coverage exemption because your applicable household income or gross income is below the filing threshold, check
	the box here. See instructions

REV 02/21/21 PRO

Your Name:	SOWMYA	P KATHERLA	Your SSN or ITIN:	817-99-1841
------------	--------	------------	-------------------	-------------

Part III Coverage and Exemptions Claimed on Your Tax Return for Individuals. If you and/or a member of your applicable household are reporting any coverage or are claiming exemptions for the tax year, complete Part III. See instructions.

	Coverage and Exemption Codes														
			(a) Full-year	(b) Jan	(c) Feb	(d) Mar	(e) Apr	(f) May	(g) June	(h) July	(i) Aug	(j) Sept	(k) Oct	(I) Nov	(m) Dec
	First Name SOWMYA	Initial • P	• X	•	•	•	•	•	•	•	•	•	•	•	•
1	Last Name  KATHERLA	1		•	•	•	•	•	•	•	•	•	•	•	•
_	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
2	Last Name			•	•	•	•	•	•	•	•	•	•	•	•
_	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
3	Last Name	,		•	•	•	•	•	•	•	•	•	•	•	•
_	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
4	Last Name			•	•	•	•	•	•	•	•	•	•	•	•
_	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
5	Last Name			•	•	•	•	•	•	•	•	•	•	•	•
_	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
6	Last Name			•	•	•	•	•	•	•	•	•	•	•	•
_	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
7	Last Name			•	•	•	•	•	•	•	•	•	•	•	•
•	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
8	Last Name			•	•	•	•	•	•	•	•	•	•	•	•
_	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
9	Last Name			•	•	•	•	•	•	•	•	•	•	•	•
40	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
10	Last Name			•	•	•	•	•	•	•	•	•	•	•	•
4.4	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
11	Last Name	'		•	•	•	•	•	•	•	•	•	•	•	•
10	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
12	Last Name	,		•	•	•	•	•	•	•	•	•	•	•	•

Part IV Individual Shared Responsibility Penal	vidual Shared Responsibility Penalty	idual Shared Responsil	ilitv Penalt
--	--------------------------------------	------------------------	--------------

1	Your Individual Shared Responsibility Penalty. Enter on Form 540, line 92; Form 540NR, line 91; or Form 540 2EZ, line 27.	
	See instructions	1,054.