



JAGADISH KARNA  
307 SE JAYHAWK BLVD  
BENTONVILLE  
201  
United States of America ARIZONA, 72712

Dear JAGADISH,

Enclosed please find two copies of your 2019 federal income tax return, which you prepared through Sprintax tax software.

File one copy with the Internal Revenue Service and retain the second copy for your records.

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### Tax Summary

<i>Filing Status</i>	Other single nonresident alien
<i>Gross Income</i>	\$40132
<i>Federal Adjusted Gross Income</i>	\$40132
<i>Federal Taxable Income</i>	\$27932
<i>Amount You Owe</i>	\$87

We have attached instructions detailing how to file your tax return with the IRS.

### How much tax do I owe?

Your return shows a balance due of \$ 87. We have completed the Payment Voucher, form 1040-V and attached this to your return.

### How do I make the payment?

To make payment, please include a check made payable to the "UNITED STATES TREASURY" for the amount of \$ 87. Write "2019 Form 1040NR" and 494-61-9658 on the back of the check, along with your full name.

The check should be included with your return but should not be stapled or otherwise attached.

Alternatively, you can pay the balance due by credit or debit card. Payment information and service providers are located at <http://www.irs.gov/e-pay>. If you pay by credit card before posting your return, please enter your confirmation number and the amount you were charged in the upper left corner of page 1 of Form 1040NR (or form 1040NR-EZ). Do not include the convenience fee in the amount you were charged.

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### **How do I file my tax return?**

Your tax return must be received by July 15th. We recommend you mail your federal return as soon as possible using the United States Post Office certified mail service or an approved delivery service that will provide proof of your mailing date, to:

**Department of the Treasury**  
Internal Revenue Service  
P.O. Box 1303  
Charlotte, NC 28201-1303, USA

# Federal Tax Return Checklist

1. Review and sign the following form(s) where indicated with a pen mark 

Form	Action
1040NR-EZ	Sign on page 1
W8BEN	Sign on page 1 (if present)
8843	No need to sign when attached to 1040NR/EZ

2. Attach copies of all your income and tax withholding statements showing the US income sources you used to prepare your tax return:

Income Document	Quantity
W-2 form(s), Copy B *	1

\* - If there is a difference between copies B and C, please attach Copy C to your Federal tax return.

3. Confirm that the SSN on all your W2(s) is correct.

3.1. If you don't have your W2(s) or your SSN on your payment document(s) is incorrect, then you'll need to obtain a valid W2 from your employer(s).

4. Your return shows a balance due of \$ 87. Please make a payment to the IRS as outlined in the cover letter.

5. We recommend you mail your federal return with all necessary supporting documents and attachments as soon as possible using the United States Post Office certified mail service or an approved delivery service that will provide proof of your mailing date, to:

**Department of the Treasury**  
 Internal Revenue Service  
 P.O. Box 1303  
 Charlotte, NC 28201-1303, USA



# Federal Tax Return Frequently Asked Questions

## **How long will it take to process my US tax return?**

The IRS will take between 4-6 weeks to process your return, however exact timelines are determined by the IRS.

## **What is the July 15th deadline?**

The July 15th tax deadline is the date by which all tax returns must be filed for the previous year.

If you owe the IRS money and you don't file your tax return by July 15th, the US tax authorities will impose late filing penalties and interest on the amount you owe, so the sooner you submit your tax return, the better.

## **How do I know what's happening with my tax return?**

You can check the status of your federal tax return at any time by using "Where's My Refund?", an interactive tool available at [www.irs.gov](http://www.irs.gov). You can also call the IRS TeleTax System at (800) 829-4477 or the IRS Refund Hotline at (800) 829-1954.

When you call the IRS or visit the website, you'll need the following:

- ▶ The first SSN/ITIN shown on your federal tax return. If you recently applied for an ITIN, you will need to wait for your ITIN notice in order to check your refund status online or you can just call with a copy of your tax return in front of you.
- ▶ Your filing status (as indicated at the top of your 1040NR/EZ, Filing status section)
- ▶ The exact amount of the refund shown on your federal return (\$amount of the refund)

## **What if I don't have a Social Security Number**

If you never received a Social Security Number you'll need to organize a temporary number. This is called an Individual Taxpayer Identification Number (ITIN). If you did not apply for an ITIN within Sprintax, you can still apply for it at [www.taxback.com/usa-ITIN-numbers.asp](http://www.taxback.com/usa-ITIN-numbers.asp).

## **What is a W2 form?**

The W2 form shows the amount of money you earned from that employer and the amount of tax you paid on that income. The W2 form is the official government form you receive from your employer(s) in January after the tax year ends. To claim your US tax refund, the IRS will need copies of your W2 form(s) or final paystips.

If you've misplaced your W2(s) / final paystips or never received it, you'll need to request a new one from your employer.

## **What is a 1042-S form?**

If you've worked as a trainee, student, teacher or researcher in the US on a J or F visa, you might have received a 1042-S form instead of a W2 form.

It outlines income such as scholarships, fellowships, self-employment or grants and any income exempt from tax because of a tax treaty. We can use either the W2 or 1042-S to apply for your tax refund.

You should receive the 1042-S by mid-March of the year following the tax year



## Federal Tax Return Frequently Asked Questions

### **What tax returns can I prepare through Sprintax?**

With Sprintax, you can prepare your Federal and State tax returns, FICA tax claim and other required tax forms. Once your taxes are prepared, you will need to mail them to the IRS. Sprintax cannot e-file them for you or mail them to the IRS for you.

### **Can I use an international tax treaty?**

Depending on your nationality and other conditions you may be able to claim a tax refund under international “tax treaties”, which are agreements between the US and other countries that allow you to claim back tax you paid while working abroad.

Sprintax always checks if you’re eligible for an international tax treaty when we prepare your US tax return. Your eligibility depends on factors like your nationality, length of stay, purpose of stay, type of income, your visa and other.

### **Could I owe money to the US tax authorities?**

Depending on how your employer taxed you and what the actual tax liability under the tax law is, you may owe tax or be due a tax refund. If you have a tax liability or if other particular factors apply, then you have an obligation to file a tax return. Sprintax takes into consideration all of these factors.

Remember, if you owe money and don’t file your return before the July 15 deadline, you’ll get penalties and fines added to the amount you owe.



FEDERAL TAX RETURN  
FOR  
JAGADISH KARNA  
2019

FEDERAL FILING COPY

SIGN AND MAIL TO THE INTERNAL REVENUE SERVICE



# 2019 Form 1040-V



Department of the Treasury  
Internal Revenue Service

## What Is Form 1040-V

It's a statement you send with your check or money order for any balance due on the "Amount you owe" line of your 2019 Form 1040, 1040-SR, or 1040-NR.

## Consider Making Your Tax Payment Electronically—It's Easy

You can make electronic payments online, by phone, or from a mobile device. Paying electronically is safe and secure. When you schedule your payment you will receive immediate confirmation from the IRS. Go to [www.irs.gov/Payments](http://www.irs.gov/Payments) to see all your electronic payment options.

## How To Fill In Form 1040-V

**Line 1.** Enter your social security number (SSN).

If you are filing a joint return, enter the SSN shown first on your return.

**Line 2.** If you are filing a joint return, enter the SSN shown second on your return.

**Line 3.** Enter the amount you are paying by check or money order. If paying at IRS.gov don't complete this form.

**Line 4.** Enter your name(s) and address exactly as shown on your return. Please print clearly.

## How To Prepare Your Payment

- Make your check or money order payable to "United States Treasury." Don't send cash. If you want to pay in cash, in person, see *Pay by cash*.
- Make sure your name and address appear on your check or money order.
- Enter your daytime phone number and your SSN on your check or money order. If you have an Individual Taxpayer Identification Number (ITIN), enter it wherever your SSN is requested. If you are filing a joint return, enter the SSN shown first on your return. Also enter "2019 Form 1040," "2019 Form 1040-SR," or "2019 Form 1040-NR," whichever is appropriate.
- To help us process your payment, enter the amount on the right side of your check like this: \$ XXX.XX. Don't use dashes or lines (for example, don't enter "\$ XXX—" or "\$ XXX <sup>xx</sup>/<sub>100</sub>").

**Notice to taxpayers presenting checks.** When you provide a check as payment, you authorize us either to use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction. When we use information from your check to make an electronic fund transfer, funds may be withdrawn from your account as soon as the same day we receive your payment, and you will not receive your check back from your financial institution.

**No checks of \$100 million or more accepted.** The IRS can't accept a single check (including a cashier's check) for amounts of \$100,000,000 (\$100 million) or more. If you are sending \$100 million or more by check, you will need to spread the payments over two or more checks, with each check made out for an amount less than \$100 million.

**Pay by cash.** This is an in-person payment option for individuals provided through retail partners with a maximum of \$1,000 per day per transaction. To make a cash payment, you must first be registered online at [www.officialpayments.com/fed](http://www.officialpayments.com/fed), our Official Payment provider.

## How To Send In Your 2019 Tax Return, Payment, and Form 1040-V

- Don't staple or otherwise attach your payment or Form 1040-V to your return. Instead, just put them loose in the envelope.
- Mail your 2019 tax return, payment, and Form 1040-V to the address shown on the back that applies to you.

## How To Pay Electronically

### Pay Online

Paying online is convenient, secure, and helps make sure we get your payments on time. You can pay using either of the following electronic payment methods. To pay your taxes online or for more information, go to [www.irs.gov/Payments](http://www.irs.gov/Payments).

### IRS Direct Pay

Pay your taxes directly from your checking or savings account at no cost to you. You receive instant confirmation that your payment has been made, and you can schedule your payment up to 30 days in advance.

### Debit or Credit Card

The IRS doesn't charge a fee for this service; the card processors do. The authorized card processors and their phone numbers are all on [www.irs.gov/Payments](http://www.irs.gov/Payments).

Cat. No. 20975C

Form **1040-V** (2019)

▼ Detach Here and Mail With Your Payment and Return ▼

Form **1040-V**

## Payment Voucher

OMB No. 1545-0074

Department of the Treasury  
Internal Revenue Service (99)

► Do not staple or attach this voucher to your payment or return.

**2019**

Print or type	<b>1</b> Your social security number (SSN) (if a joint return, SSN shown first on your return)		<b>2</b> If a joint return, SSN shown second on your return		<b>3</b> Amount you are paying by check or money order. Make your check or money order payable to "United States Treasury"		Dollars	Cents
	494-61-9658						87	
	<b>4</b> Your first name and middle initial JAGADISH				Last name KARNA			
	If a joint return, spouse's first name and middle initial				Last name			
	Home address (number and street) 307 SE JAYHAWK BLVD, ap. 201			Apt. no.	City, town or post office, state, and ZIP code (If a foreign address, also complete spaces below.) BENTONVILLE, ARIZONA 72712			
Foreign country name				Foreign province/state/county			Foreign postal code	

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 20975C





**Schedule OI—Other Information** (see instructions)  
Answer all questions

- A** Of what country or countries were you a citizen or national during the tax year? INDIA
- B** In what country did you claim residence for tax purposes during the tax year? INDIA
- C** Have you ever applied to be a green card holder (lawful permanent resident) of the United States? . . . .  **Yes**  **No**
- D** Were you ever:
- 1.** A U.S. citizen? . . . . .  **Yes**  **No**
- 2.** A green card holder (lawful permanent resident) of the United States? . . . . .  **Yes**  **No**
- If you answer “Yes” to **(1)** or **(2)**, see Pub. 519, chapter 4, for expatriation rules that may apply to you.
- E** If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax year. F1
- F** Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? . . . . .  **Yes**  **No**  
If “Yes,” indicate the date and nature of the change. ► \_\_\_\_\_
- G** List all dates you entered and left the United States during 2019. See instructions.  
**Note:** If you are a resident of Canada or Mexico AND commute to work in the United States at frequent intervals, **check the box for Canada or Mexico** and skip to item H . . . . .  **Canada**  **Mexico**

Date entered United States mm/dd/yy	Date departed United States mm/dd/yy
01/01/2019	12/31/2019

Date entered United States mm/dd/yy	Date departed United States mm/dd/yy

- H** Give number of days (including vacation, non-workdays, and partial days) you were present in the United States during:  
2017 365, 2018 365, and 2019 365
- I** Did you file a U.S. income tax return for any prior year? . . . . .  **Yes**  **No**  
If “Yes,” give the latest year and form number you filed ► 2018, 1040
- J** Income Exempt from Tax—If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties.

**1.** Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions.

(a) Country	(b) Tax treaty article	(c) Number of months claimed in prior tax years	(d) Amount of exempt income in current tax year

**(e) Total.** Enter this amount on Form 1040-NR-EZ, line 6. Do not enter it on line 3 or line 5 . . .

- 2.** Were you subject to tax in a foreign country on any of the income shown in 1(d) above? . . . . .  **Yes**  **No**
- 3.** Are you claiming treaty benefits pursuant to a Competent Authority determination? . . . . .  **Yes**  **No**  
If “Yes,” attach a copy of the Competent Authority determination letter to your return.

**Statement for Exempt Individuals and Individuals With a Medical Condition**  
For use by alien individuals only.

Department of the Treasury  
Internal Revenue Service

▶ Go to [www.irs.gov/Form8843](http://www.irs.gov/Form8843) for the latest information.

For the year January 1—December 31, 2019, or other tax year  
beginning \_\_\_\_\_, 2019, and ending \_\_\_\_\_, 20\_\_\_\_\_.

Your first name and initial <b>JAGADISH</b>		Last name <b>KARNA</b>	Your U.S. taxpayer identification number, if any <b>494-61-9658</b>
<b>Fill in your addresses only if you are filing this form by itself and not with your tax return</b>	Address in country of residence <b>NR GANDHI HIGH SCHOOL APT# 203 ONGOLE INDIA 523002</b>		Address in the United States <b>307 SE JAYHAWK BLVD 201 BENTONVILLE, AZ 72712</b>

**Part I General Information**

- 1a** Type of U.S. visa (for example, F, J, M, Q, etc.) and date you entered the United States ▶ **F1 07/24/2015**
- b** Current nonimmigrant status. If your status has changed, also enter date of change and previous status. See instructions.  
**F1**
- 2** Of what country or countries were you a citizen during the tax year? **INDIA**
- 3a** What country or countries issued you a passport? **INDIA**
- b** Enter your passport number(s) ▶ **M1863201**
- 4a** Enter the actual number of days you were present in the United States during:  
2019 **365**      2018 **365**      2017 **365**
- b** Enter the number of days in 2019 you claim you can exclude for purposes of the substantial presence test ▶ **365**

**Part II Teachers and Trainees**

- 5** For teachers, enter the name, address, and telephone number of the academic institution where you taught in 2019 ▶ \_\_\_\_\_
- 6** For trainees, enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2019 ▶ \_\_\_\_\_
- 7** Enter the type of U.S. visa (J or Q) you held during: ▶      2013 \_\_\_\_\_      2014 \_\_\_\_\_  
2015 \_\_\_\_\_      2016 \_\_\_\_\_      2017 \_\_\_\_\_      2018 \_\_\_\_\_. If the type of visa you held during any of these years changed, attach a statement showing the new visa type and the date it was acquired.
- 8** Were you present in the United States as a teacher, trainee, or student for any part of 2 of the 6 prior calendar years (2013 through 2018)? . . . . .  Yes  No  
If you checked the "Yes" box on line 8, you cannot exclude days of presence as a teacher or trainee unless you meet the *Exception* explained in the instructions.

**Part III Students**

- 9** Enter the name, address, and telephone number of the academic institution you attended during 2019 ▶ \_\_\_\_\_  
**UNIVERSITY OF NEW HAVEN, 300 BOSTON POST ROAD, WEST HAVEN, 06516, 2039327000**
- 10** Enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2019 ▶ **DUSTIN BALTIS, 300 BOSTON POST ROAD, WEST HAVEN, CT, 06516, 2039327000**
- 11** Enter the type of U.S. visa (F, J, M, or Q) you held during: ▶      2013 \_\_\_\_\_      2014 \_\_\_\_\_  
2015 **F1**      2016 **F1**      2017 **F1**      2018 **F1** . If the type of visa you held during any of these years changed, attach a statement showing the new visa type and the date it was acquired.
- 12** Were you present in the United States as a teacher, trainee, or student for any part of more than 5 calendar years? . . . . .  Yes  No  
If you checked the "Yes" box on line 12, you must provide sufficient facts on an attached statement to establish that you do not intend to reside permanently in the United States.
- 13** During 2019, did you apply for, or take other affirmative steps to apply for, lawful permanent resident status in the United States or have an application pending to change your status to that of a lawful permanent resident of the United States? . . . . .  Yes  No
- 14** If you checked the "Yes" box on line 13, explain ▶ \_\_\_\_\_

**Part IV Professional Athletes**

**15** Enter the name of the charitable sports event(s) in the United States in which you competed during 2019 and the dates of competition ▶ \_\_\_\_\_  
\_\_\_\_\_

**16** Enter the name(s) and employer identification number(s) of the charitable organization(s) that benefited from the sports event(s) ▶ \_\_\_\_\_  
\_\_\_\_\_

**Note:** You must attach a statement to verify that all of the net proceeds of the sports event(s) were contributed to the charitable organization(s) listed on line 16.

**Part V Individuals With a Medical Condition or Medical Problem**

**17a** Describe the medical condition or medical problem that prevented you from leaving the United States ▶ \_\_\_\_\_  
\_\_\_\_\_

**b** Enter the date you intended to leave the United States prior to the onset of the medical condition or medical problem described on line 17a ▶ \_\_\_\_\_

**c** Enter the date you actually left the United States ▶ \_\_\_\_\_

**18 Physician's Statement:**

I certify that \_\_\_\_\_  
Name of taxpayer

was unable to leave the United States on the date shown on line 17b because of the medical condition or medical problem described on line 17a and there was no indication that his or her condition or problem was preexisting.

\_\_\_\_\_  
Name of physician or other medical official

\_\_\_\_\_  
Physician's or other medical official's address and telephone number

\_\_\_\_\_  
Physician's or other medical official's signature

\_\_\_\_\_  
Date

**Sign here only if you are filing this form by itself and not with your tax return**

Under penalties of perjury, I declare that I have examined this form and the accompanying attachments, and, to the best of my knowledge and belief, they are true, correct, and complete.

▶ \_\_\_\_\_  
Your signature

▶ 03.27.20  
Date

FEDERAL TAX RETURN  
FOR  
JAGADISH KARNA

2019

YOUR COPY

RETAIN FOR YOUR RECORDS

COPY



# 2019 Form 1040-V



Department of the Treasury  
Internal Revenue Service

## What Is Form 1040-V

It's a statement you send with your check or money order for any balance due on the "Amount you owe" line of your 2019 Form 1040, 1040-SR, or 1040-NR.

## Consider Making Your Tax Payment Electronically—It's Easy

You can make electronic payments online, by phone, or from a mobile device. Paying electronically is safe and secure. When you schedule your payment you will receive immediate confirmation from the IRS. Go to [www.irs.gov/Payments](http://www.irs.gov/Payments) to see all your electronic payment options.

## How To Fill In Form 1040-V

**Line 1.** Enter your social security number (SSN).

If you are filing a joint return, enter the SSN shown first on your return.

**Line 2.** If you are filing a joint return, enter the SSN shown second on your return.

**Line 3.** Enter the amount you are paying by check or money order. If paying at IRS.gov don't complete this form.

**Line 4.** Enter your name(s) and address exactly as shown on your return. Please print clearly.

## How To Prepare Your Payment

- Make your check or money order payable to "**United States Treasury.**" Don't send cash. If you want to pay in cash, in person, see *Pay by cash.*
- Make sure your name and address appear on your check or money order.
- Enter your daytime phone number and your SSN on your check or money order. If you have an Individual Taxpayer Identification Number (ITIN), enter it wherever your SSN is requested. If you are filing a joint return, enter the SSN shown first on your return. Also enter "2019 Form 1040," "2019 Form 1040-SR," or "2019 Form 1040-NR," whichever is appropriate.
- To help us process your payment, enter the amount on the right side of your check like this: \$ XXX.XX. Don't use dashes or lines (for example, don't enter "\$ XXX—" or "\$ XXX <sup>xx</sup>/<sub>100</sub>").

**Notice to taxpayers presenting checks.** When you provide a check as payment, you authorize us either to use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction. When we use information from your check to make an electronic fund transfer, funds may be withdrawn from your account as soon as the same day we receive your payment, and you will not receive your check back from your financial institution.

**No checks of \$100 million or more accepted.** The IRS can't accept a single check (including a cashier's check) for amounts of \$100,000,000 (\$100 million) or more. If you are sending \$100 million or more by check, you will need to spread the payments over two or more checks, with each check made out for an amount less than \$100 million.

**Pay by cash.** This is an in-person payment option for individuals provided through retail partners with a maximum of \$1,000 per day per transaction. To make a cash payment, you must first be registered online at [www.officialpayments.com/fed](http://www.officialpayments.com/fed), our Official Payment provider.

## How To Send In Your 2019 Tax Return, Payment, and Form 1040-V

- Don't staple or otherwise attach your payment or Form 1040-V to your return. Instead, just put them loose in the envelope.
- Mail your 2019 tax return, payment, and Form 1040-V to the address shown on the back that applies to you.

## How To Pay Electronically

### Pay Online

Paying online is convenient, secure, and helps make sure we get your payments on time. You can pay using either of the following electronic payment methods. To pay your taxes online or for more information, go to [www.irs.gov/Payments](http://www.irs.gov/Payments).

### IRS Direct Pay

Pay your taxes directly from your checking or savings account at no cost to you. You receive instant confirmation that your payment has been made, and you can schedule your payment up to 30 days in advance.

### Debit or Credit Card

The IRS doesn't charge a fee for this service; the card processors do. The authorized card processors and their phone numbers are all on [www.irs.gov/Payments](http://www.irs.gov/Payments).

Cat. No. 20975C

Form **1040-V** (2019)

▼ Detach Here and Mail With Your Payment and Return ▼

Form **1040-V**

## Payment Voucher

OMB No. 1545-0074

Department of the Treasury  
Internal Revenue Service (99)

► Do not staple or attach this voucher to your payment or return.

**2019**

Print or type	1 Your social security number (SSN) (if a joint return, SSN shown first on your return)		2 If a joint return, SSN shown second on your return		3 Amount you are paying by check or money order. Make your check or money order payable to " <b>United States Treasury</b> "		Dollars	Cents
	494-61-9658						87	
	4 Your first name and middle initial JAGADISH				Last name KARNA			
	If a joint return, spouse's first name and middle initial				Last name			
	Home address (number and street) 307 SE JAYHAWK BLVD, ap. 201			Apt. no.	City, town or post office, state, and ZIP code (If a foreign address, also complete spaces below.) BENTONVILLE, ARIZONA 72712			
Foreign country name				Foreign province/state/county			Foreign postal code	

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 20975C

U.S. Income Tax Return for Certain Nonresident Aliens With No Dependents

2019

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form1040NREZ for instructions and the latest information.

Personal information section including name, address, and identifying number.

Filing Status section with checkboxes for Single nonresident alien and Married nonresident alien.

Main tax calculation table with lines 3 through 21, including wages, deductions, and total tax.

Refund section (lines 22-24) including direct deposit information and amount applied to 2020 estimated tax.

Amount You Owe section (lines 25-26) including total amount owed and estimated tax penalty.

Third Party Designee section for allowing another person to discuss the return with the IRS.

Sign Here section with declaration, signature, date, and occupation.

Paid Preparer Use Only section for tax preparer information including name, signature, date, and firm details.

**Schedule OI—Other Information** (see instructions)  
Answer all questions

**A** Of what country or countries were you a citizen or national during the tax year? INDIA

**B** In what country did you claim residence for tax purposes during the tax year? INDIA

**C** Have you ever applied to be a green card holder (lawful permanent resident) of the United States? . . . .  Yes  No

**D** Were you ever:  
**1.** A U.S. citizen? . . . . .  Yes  No  
**2.** A green card holder (lawful permanent resident) of the United States? . . . . .  Yes  No  
 If you answer "Yes" to **(1)** or **(2)**, see Pub. 519, chapter 4, for expatriation rules that may apply to you.

**E** If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax year. F1

**F** Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? . . . . .  Yes  No  
 If "Yes," indicate the date and nature of the change. ▶

**G** List all dates you entered and left the United States during 2019. See instructions.  
**Note:** If you are a resident of Canada or Mexico AND commute to work in the United States at frequent intervals, **check the box for Canada or Mexico** and skip to item H . . . . .  Canada  Mexico

Date entered United States mm/dd/yy	Date departed United States mm/dd/yy
01/01/2019	12/31/2019

Date entered United States mm/dd/yy	Date departed United States mm/dd/yy

**H** Give number of days (including vacation, non-workdays, and partial days) you were present in the United States during:  
 2017 365, 2018 365, and 2019 365

**I** Did you file a U.S. income tax return for any prior year? . . . . .  Yes  No  
 If "Yes," give the latest year and form number you filed ▶ 2018, 1040

**J** Income Exempt from Tax—If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties.

**1.** Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions.

(a) Country	(b) Tax treaty article	(c) Number of months claimed in prior tax years	(d) Amount of exempt income in current tax year

**(e) Total.** Enter this amount on Form 1040-NR-EZ, line 6. Do not enter it on line 3 or line 5 . . . . .

**2.** Were you subject to tax in a foreign country on any of the income shown in 1(d) above? . . . . .  Yes  No  
**3.** Are you claiming treaty benefits pursuant to a Competent Authority determination? . . . . .  Yes  No  
 If "Yes," attach a copy of the Competent Authority determination letter to your return.

**Statement for Exempt Individuals and Individuals With a Medical Condition**

**For use by alien individuals only.**

► Go to [www.irs.gov/Form8843](http://www.irs.gov/Form8843) for the latest information.

For the year January 1—December 31, 2019, or other tax year beginning \_\_\_\_\_, 2019, and ending \_\_\_\_\_, 20\_\_\_\_\_.

Department of the Treasury Internal Revenue Service

Your first name and initial JAGADISH Last name KARNA Your U.S. taxpayer identification number, if any 494-61-9658

**Fill in your addresses only if you are filing this form by itself and not with your tax return**

Address in country of residence  
NR GANDHI HIGH SCHOOL  
APT# 203  
ONGOLE  
INDIA 523002

Address in the United States  
307 SE JAYHAWK BLVD  
201  
BENTONVILLE, AZ 72712

**Part I General Information**

- 1a Type of U.S. visa (for example, F, J, M, Q, etc.) and date you entered the United States ► F1 07/24/2015
- b Current nonimmigrant status. If your status has changed, also enter date of change and previous status. See instructions.  
F1
- 2 Of what country or countries were you a citizen during the tax year? INDIA
- 3a What country or countries issued you a passport? INDIA
- b Enter your passport number(s) ► M1863201
- 4a Enter the actual number of days you were present in the United States during:  
2019 365 2018 365 2017 365
- b Enter the number of days in 2019 you claim you can exclude for purposes of the substantial presence test ► 365

**Part II Teachers and Trainees**

- 5 For teachers, enter the name, address, and telephone number of the academic institution where you taught in 2019 ► \_\_\_\_\_
- 6 For trainees, enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2019 ► \_\_\_\_\_
- 7 Enter the type of U.S. visa (J or Q) you held during: ► 2013 \_\_\_\_\_ 2014 \_\_\_\_\_  
2015 \_\_\_\_\_ 2016 \_\_\_\_\_ 2017 \_\_\_\_\_ 2018 \_\_\_\_\_. If the type of visa you held during any of these years changed, attach a statement showing the new visa type and the date it was acquired.
- 8 Were you present in the United States as a teacher, trainee, or student for any part of 2 of the 6 prior calendar years (2013 through 2018)?  Yes  No  
If you checked the "Yes" box on line 8, you cannot exclude days of presence as a teacher or trainee unless you meet the *Exception* explained in the instructions.

**Part III Students**

- 9 Enter the name, address, and telephone number of the academic institution you attended during 2019 ► UNIVERSITY OF NEW HAVEN, 300 BOSTON POST ROAD, WEST HAVEN, 06516, 2039327000
- 10 Enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2019 ► DUSTIN BALTIS, 300 BOSTON POST ROAD, WEST HAVEN, CT, 06516, 2039327000
- 11 Enter the type of U.S. visa (F, J, M, or Q) you held during: ► 2013 \_\_\_\_\_ 2014 \_\_\_\_\_  
2015 F1 2016 F1 2017 F1 2018 F1. If the type of visa you held during any of these years changed, attach a statement showing the new visa type and the date it was acquired.
- 12 Were you present in the United States as a teacher, trainee, or student for any part of more than 5 calendar years?  Yes  No  
If you checked the "Yes" box on line 12, you must provide sufficient facts on an attached statement to establish that you do not intend to reside permanently in the United States.
- 13 During 2019, did you apply for, or take other affirmative steps to apply for, lawful permanent resident status in the United States or have an application pending to change your status to that of a lawful permanent resident of the United States?  Yes  No
- 14 If you checked the "Yes" box on line 13, explain ► \_\_\_\_\_



**Part IV Professional Athletes**

**15** Enter the name of the charitable sports event(s) in the United States in which you competed during 2019 and the dates of competition ▶ \_\_\_\_\_  
\_\_\_\_\_

**16** Enter the name(s) and employer identification number(s) of the charitable organization(s) that benefited from the sports event(s) ▶ \_\_\_\_\_  
\_\_\_\_\_

**Note:** You must attach a statement to verify that all of the net proceeds of the sports event(s) were contributed to the charitable organization(s) listed on line 16.

**Part V Individuals With a Medical Condition or Medical Problem**

**17a** Describe the medical condition or medical problem that prevented you from leaving the United States ▶ \_\_\_\_\_  
\_\_\_\_\_

**b** Enter the date you intended to leave the United States prior to the onset of the medical condition or medical problem described on line 17a ▶ \_\_\_\_\_

**c** Enter the date you actually left the United States ▶ \_\_\_\_\_

**18 Physician's Statement:**

I certify that \_\_\_\_\_  
Name of taxpayer

was unable to leave the United States on the date shown on line 17b because of the medical condition or medical problem described on line 17a and there was no indication that his or her condition or problem was preexisting.

\_\_\_\_\_  
Name of physician or other medical official

\_\_\_\_\_  
Physician's or other medical official's address and telephone number

\_\_\_\_\_  
Physician's or other medical official's signature

\_\_\_\_\_  
Date

**Sign here only if you are filing this form by itself and not with your tax return**

Under penalties of perjury, I declare that I have examined this form and the accompanying attachments, and, to the best of my knowledge and belief, they are true, correct, and complete.

▶ \_\_\_\_\_ ▶ 03.27.20  
Your signature Date

# Standard Deduction Worksheet for Students and Business Apprentices From India

Attachment to Form 1040-NR, Line 37 / Form 1040-NR-EZ, line 11

Enter this amount on Form 1040-NR, line 37/ Form 1040-NR-EZ, line 11 as your standard deduction under US - India tax treaty

Name: JAGADISH KARNA

SSN: 494-61-9658

**1. Enter the amount shown below for your filing status.**

Single or married filing separately - \$12,200  
Qualifying widow(er) - \$24,400

12200

**2. Can you be claimed as a dependent on someone else's U.S. income tax return?**

No. Enter the amount from line 1 on line 4. Skip line 3 and go to line 5  
Yes. Go to line 3.

No

**3. Is your earned income\* more than \$750?**

Yes. Add \$350 to your earned income. Enter the total.  
No. Enter \$1,100

**4. Enter the smaller of line 1 or line 3 .**

12200

**5. If born before January 2, 1955, OR blind, enter \$1,300 (\$1,650 if single).**

If born before January 2, 1955, AND blind, enter \$2,600 (\$3,300 if single).  
Otherwise, enter -0-

0

**6. Enter any net disaster loss from the 2019 Form 4684, line 15\*\***

0

**7. Add lines 4, 5, and 6.**

Enter the total here and on Form 1040-NR, line 37 (or Form 1040-NR-EZ, line 11).  
Print Standard Deduction Allowed Under U.S. - India Income Tax Treaty in the space  
to the left of these lines. This is your standard deduction for 2019.

12200