**CLIENT TAX NOTES – TY2019**

HI

PLEASE FIND MY 2019 W2, AND PROVIDE THE ESTIMATION

LIKE LAST YEAR BOTH WITH AND WITHOUT PLANNING

NOTE: LAST YEAR DECEMBER 17 I GOT MARRIED

NEED TO FILE ITIN FOR MY WIFE

THANKS

GOPINATH

**PERSONALINFORMATION**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **PARTICULARS** | **PRIMARY TAXPAYER** | **SPOUSE** | **DEPENDENT 1 (CHILD1)** | **DEPENDENT 2**  **(CHILD -2)** | **DEPENDENT 3**  **(OTHER DEPENDENT PERSON)** |
| **FIRST NAME (PER SSN/ITIN)** | **GOPINATH** | **KIRUBA PREETHI** |  |  |  |
| **MIDDLE NAME (PER SSN/ITIN)** |  |  |  |  |  |
| **LAST NAME (PER SSN/ITIN)** | **RAMAKRISHNAN** | **VIJAYAKUMAR** |  |  |  |
| **SSN/ITIN NUMBER** |  |  |  |  |  |
| **DATE OF BIRTH (MM/DD/YY)** | **04/28/1985** | **11/21/1983** |  |  |  |
| **RELATIONSHIP WITH PRIMARY TAXPAYER** |  | **WIFE** |  |  |  |
| **OCCUPATION** | **SOFTWARE ENGINEER** | **HOUSE WIFE** |  |  |  |
| **CURRENT ADDRESS** | **121 NORTHPOINT DR APT 505, LEXINGTON, SC** | **121 NORTHPOINT DR APT 505, LEXINGTON, SC** |  |  |  |
| **CELL NUMBER** | **5018007626** | **8034467303** |  |  |  |
| **ALTERNATIVE NUMBER (HOME)** |  |  |  |  |  |
| **WORK NUMBER (WITH EXTENSION)** |  |  |  |  |  |
| **EMAIL ADDRESS** | **RKGOPINATH485@GMAIL.COM** | **KIRUBA.PREETHI21@GMAIL.COM** |  |  |  |
| **FIRST PORT OF ENTRY DATE (MM/DD/YY)** |  |  |  |  |  |
| **VISA STATUS ON 31ST DEC 2019** | **H1B** |  |  |  |  |
| **ANY CHANGE IN VISA STATUS DURING THE YEAR 2019(IF YES PLS. SPECIFY)** |  |  |  |  |  |
| **MARITAL STATUS AS ON**  **DEC 31,2019** | **MARRIED** | **MARRIED** |  |  |  |
| **DATE OF MARRIAGE (IF APPLICABLE)** | **12/17/2019** | **12/17/2019** |  |  |  |
| **FILING STATUS (SINGLE/MARRIED/HEAD OF HOUSEHOLD)** |  |  |  |  |  |
| **NO.OF MONTHS STAYED IN US DURING 2019** |  |  |  |  |  |
| **WILL YOU STAY IN US FOR MORE THAN 183 DAYS IN YEAR 2020– (YES OR NO)** |  |  |  |  |  |
| **IF ANY OTHER INFORMATION** |  |  |  |  |  |

**BANK ACCOUNT DETAILS**

|  |  |
| --- | --- |
| **BANK DETAILS FOR DIRECT DEPOSIT OF REFUND AMOUNT/AUTO WITHDRAWAL OF OWE AMOUNT(OPTIONAL)** | |
| BANK NAME | BANK OF AMERICA |
| BANK ROUTING NUMBER (PAPER OR ELECTRONIC) | 082000073 |
| BANK ACCOUNT NUMBER | 487006191280 |
| CHECKING / SAVING ACCOUNT | CHECKING |
| ACCOUNT HOLDER NAME | GOPINATH RAMAKRISHNAN |
|  |  |

**RESIDENCY DETAILS:**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **STATES RESIDENCY DETAILS** | | | | **STATES RESIDENCY DETAILS** | | | |
| **TAXPAYER** | | | | **SPOUSE** | | | |
| **YEAR** | **STATE(S)** | **FROM**  **(MM/DD/YY)** | **TO**  **(MM/DD/YY)** | **YEAR** | **STATE(S)** | **FROM**  **(MM/DD/YY)** | **TO**  **(MM/DD/YY)** |
| **2019** | SC | FULL YEAR |  | **2019** |  |  |  |
| **2018** |  |  |  | **2018** |  |  |  |
| **2017** |  |  |  | **2017** |  |  |  |