



Building Health Savings™
 15 West Scenic Pointe Drive, Suite 100
 Draper, UT 84020

If you have any questions, please call
 1.844.373.6980. Your account information is also
 available at www.myhealthequity.com.

Lakshmi N. Kumathi
 4103 Chinaberry Lane
 Naperville, IL 605640000

Health Savings Account
 Annual Statement for 2022
 Account Number: 21630491
 Printed: 02/06/2023

This information is being furnished to you as a summary of your account for tax filing purposes. If you transferred or rolled over funds from another institution during 2022, any prior transactions will not be reflected in this report. Any additional 2022 contributions that you make before April 17, 2023 will be reported to you and the IRS on Form 5498-SA. If any of the information below does not agree with your records, please contact HealthEquity Inc. immediately at 1.844.373.6980.

Market Value of account as of January 1, 2022		\$1,118.42
Rollovers and Transfers during 2022		\$0.00
• Transfers from another custodian	\$0.00	
• Rollovers from another custodian	\$0.00	
2022 Total Contributions		\$7,299.96
• By your employer or by you via salary reduction	\$7,299.96	
• By you directly to HealthEquity Inc.	\$0.00	
• Excess contributions withdrawn for tax year 2022	\$0.00	
2021 Contributions made during 2022		\$0.00
2022 Distributions and Interest		(\$2,886.58)
• Distributions	(\$2,887.40)	
• Fees charged	\$0.00	
• Interest earned	\$0.82	
Net Investment Gains or (Losses) during 2022		\$0.00
• Market value of investments 1/1/2022	\$0.00	
• Net funds invested during 2022	\$0.00	
• Net Investment Gains or (Losses) during 2022	\$0.00	
• Market value of investments 12/31/2022	\$0.00	
Market Value of account as of December 31, 2022		\$5,531.80
Total 2022 Contributions to Date		\$7,299.96
• 2022 Contributions made during 2022 (from above)	\$7,299.96	
• 2022 Contributions made during 2023 to Date	\$0.00	
Allowable 2022 Contributions as defined by the IRS		
• Individual Coverage	\$3,650.00	
• Family Coverage	\$7,300.00	
• Catch-up Contribution for Members 55 and Older	\$1,000.00	

Note: This is not an official tax document and will not be sent to the IRS. We provide this document to help you manage your contributions.