Internal Revenue Service

### **IRS e-file Signature Authorization**

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpaver's name

Taxpayer's name	Social security number								
ASHOK VARDHAN REDDY BHAVANAM	627-59-9906								
Spouse's name	Spouse's social security number								
Part I Tax Return Information – Tax Year Ending December 31, 2021 (Enter year you are authorizing.)									
Enter whole dollars only on lines 1 through 5.									
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.									
<b>1</b> Adjusted gross income	<b>1</b> 119,505.								
<b>2</b> Total tax									
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099	<b>3</b> 18,818.								
4 Amount you want refunded to you									
5 Amount you owe									
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)									
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax									

return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

### Taxpayer's PIN: check one box only

GLOBAL TAXES	LLC	to enter or	generate my	v PIN

Ent	er fiv n't er	as my			
9	9	9	0	6	

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date

#### Spouse's PIN: check one box only

I authorize

X I authorize

to enter or generate my PIN

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's sign	ate 🕨										
	Practitioner PIN Method Returns Only—continue below										
Part III C	ertification and Authentication – Practitioner PIN Method Only										
ERO's EFIN/P	PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	5	8	7				6 all ze	 9	8	9

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature		 Date 🕨	
	ERO Must Retain This F Don't Submit This Form to the I		
Fee Devenue de De du atien Aat N	lation and company to construct in a two officers	 DEV 00/05/00 DDO	Form 8870 (Day, 01 0001)

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

IF you live in	THEN use this address to send in your payment				
Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas	Internal Revenue Service P.O. Box 1214 Charlotte, NC 28201-1214				
Arkansas, Connecticut, Delaware, District of Columbia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, Oklahoma, Rhode Island, Vermont, Virginia, West Virginia, Wisconsin	Internal Revenue Service P.O. Box 931000 Louisville, KY 40293-1000				
Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Michigan, Montana, Nebraska, Nevada, New Mexico, North Dakota, Ohio, Oregon, Pennsylvania, South Dakota, Utah, Washington, Wyoming	Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501				
A foreign country, American Samoa, or Puerto Rico (or are excluding income under Internal Revenue Code 933), or use an APO or FPO address, or file Form 2555 or 4563, or are a dual-status alien or nonpermanent resident of Guam or the U.S. Virgin Islands	Internal Revenue Service P.O. Box 1303 Charlotte, NC 28201-1303				

MAIL FORM 1040-V TO THE INTERNAL REVENUE SERVICE CENTER AT THE ADDRESS LISTED BELOW.

Form **1040-V** 2021

▼ Detach Here and Mail With Your Payment and Return ▼

Department of the Treasury Internal Revenue Service

2021

# Form 1040-V Payment Voucher

Use this voucher when making a payment with Form 1040.

Do not staple this voucher or your payment to Form 1040.

Make your check or money order payable to the 'United States Treasury.'

(99)

► Write your social security number (SSN) on your check or money order.

#### ASHOK VARDHAN REDDY BHAVANAM

9209 RAVENWINGDR CHARLOTTE NC 28262 Enter the amount of your payment. 1555

800.

REV 02/05/22 PRO

INTERNAL REVENUE SERVICE

P.O. BOX 1214 CHARLOTTE, NC 28201-1214

E1040		artment of the Treasury-Internal Revenue Servi S. Individual Income Tax		(99) <b>urn</b>	202	21	OMB No. 154	5-0074	IRS U	se Only	—Do not v	vrite or staple	in this space.
Filing Status Check only one box.	lf yo	Single D Married filing jointly unchecked the MFS box, enter the nison is a child but not your dependent	ame of	-	separately use. If you	. ,	—			,		, 0	ow(er) (QW) ne qualifying
Your first name	e and mi	ddle initial	Last na	me							Your so	cial securi	ty number
ASHOK V	ARDH	AN REDDY	BHAV	ANAM							627-	59-990	6
If joint return, s	spouse's	first name and middle initial	Last na	me							Spouse	's social se	curity number
Home address 9209 RA		er and street). If you have a P.O. box, see INGDR	instructio	ons.					Apt. no.		Check	here if you,	
City, town, or p	oost offi	ce. If you have a foreign address, also co	omplete s	paces bel	ow.	Stat	te	ZIP c	ode				ntly, want \$3 Checking a
CHARLOT	TE					NC	<u> </u>	282	262			ow will not	•
Foreign countr	y name		F	Foreign pr	ovince/state	e/count	ty	Forei	gn postal	code	your ta:	x or refund	
At any time du	uring 20	021, did you receive, sell, exchange,	, or othe	rwise dis	spose of a	ny fina	ancial interest	in any	virtual	curre	ncy?	Yes	X No
Standard Deduction	_	eone can claim:	•		•		a dependent						
Age/Blindnes	s You:	Were born before January 2, 1	957	Are bl	ind <b>S</b> r	ouse	: 🗌 Was b	orn bef	ore Jan	uary 2	2, 1957	🗌 ls b	lind
Dependent	s (see	instructions):		<b>(2)</b> S	Social securi	ty	(3) Relations	ship	(4)	🖌 if q	ualifies fo	r (see instru	ictions):
If more	<b>(1)</b> F	irst name Last name			number		to you		Child	tax c	redit	Credit for ot	her dependents
than four													
dependents, see instruction	s ——												
and check													
here 🕨 🔄													
Attach		Wages, salaries, tips, etc. Attach F	L Í Í	N-2 .	· · ·	· ·				•	. 1		27,664.
Sch. B if	2a	· ·	2a			bΤ	axable intere	st .			. <b>2</b> b		
required.	<u>3a</u>		3a				ordinary divid				. 3b		
	) 4a		4a				axable amou			•	. 4b		
	5a		5a				axable amou			•	. 5b		
Standard Deduction for—	6a	, <u>_</u>	6a				axable amou	nt		· -	. 6b		
Single or	7	Capital gain or (loss). Attach Sche					, check here					-	-187.
Married filing separately,	8	Other income from Schedule 1, lin								•	. 8		<u>-7,972.</u>
\$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,			ur total in	come				•	▶ 9		19,505.
<ul> <li>Married filing jointly or</li> </ul>	10	Adjustments to income from Sche								•	. 10		
Qualifying widow(er),	11	Subtract line 10 from line 9. This is		•	•		· · · ·				▶ <u>11</u>	1	19,505.
\$25,100	12a	Standard deduction or itemized		•		,		2a	12	,55			
<ul> <li>Head of household,</li> </ul>	b	Charitable contributions if you take						2b		30			
\$18,800	c												12,850.
<ul> <li>If you checked any box under</li> </ul>	13	Qualified business income deduct											10 050
Standard Deduction,	14												12,850.
see instructions.	15	Taxable income. Subtract line 14	Trom lin	e 11. lt z	ero or less	, ente	r-U			•	. 15		06,655.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2021)

Form 1040 (202	1)								Page 2
	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3 🗌		16	19,618.
	17	Amount from Schedule 2, lin	e3					17	
	18	Add lines 16 and 17						18	19,618.
	19	Nonrefundable child tax cred	dit or credit for c	other depender	nts from Schedul	e8812		19	
	20	Amount from Schedule 3, lin	e8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	19,618.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>				. 🕨	24	19,618.
	25	Federal income tax withheld	from:			1 1			
	а	Form(s) W-2					,818.	_	
	b	Form(s) 1099				25b		_	
	с	Other forms (see instructions	,			25c			
	d	Add lines 25a through 25c						25d	18,818.
If you have a	26	2021 estimated tax payment						26	
qualifying child, attach Sch. EIC. [	27a	Earned income credit (EIC)				27a		_	
		Check here if you were a January 2, 2004, and you							
		taxpayers who are at least a							
	b	Nontaxable combat pay elec	-	1 1					
	с	Prior year (2019) earned inco	ome	. 27c					
	28	Refundable child tax credit or	additional child	tax credit from	Schedule 8812	28			
	29	American opportunity credit	from Form 8863	8, line 8		29		1	
	30	Recovery rebate credit. See	instructions .			30		1	
	31	Amount from Schedule 3, lin	e15			31			
	32	Add lines 27a and 28 throug	h 31. These are	your total oth	er payments and	d refundable cred	lits 🕨	32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments			. 🕨	33	18,818.
Refund	34	If line 33 is more than line 24	, subtract line 2	4 from line 33.	This is the amou	int you <b>overpaid</b>		34	
nerana	35a	Amount of line 34 you want	refunded to you	<b>J.</b> If Form 8888	3 is attached, che	eck here		35a	
Direct deposit?	►b	Routing number X X X			► c Type:		Savings		
See instructions.	►d	Account number X X X	X X X X	X X X Z	x x x x x	X X X			
	36	Amount of line 34 you want a				36			
Amount	37	Amount you owe. Subtract	line 33 from line	24. For detail	s on how to pay,	see instructions	. 🕨	37	800.
You Owe	38	Estimated tax penalty (see in	structions) .		🕨	38			
Third Party		you want to allow another	•						
Designee		structions					•		X No
		signee's me ►		Phone no.			onal identi ber (PIN) 🖡		
Sign		der penalties of perjury, I declare t	hat I have examine		d accompanying scl				t of my knowledge and
•		ief, they are true, correct, and com							
Here	Yo	ur signature		Date	Your occupation				nt you an Identity
									N, enter it here
Joint return? See instructions.					SOFTWARE			inst.) ►	
Keep a copy for	Sp	ouse's signature. If a joint return, <b>I</b>	ooth must sign.	Date	Spouse's occupa	tion			nt your spouse an ection PIN, enter it here
your records.								inst.) 🕨	
	Ph	one no. (330)631-938	3	Email address	ASHOKVARDHANE	REDDY96@GMAIL.CO	)M		
Delet		eparer's name	Preparer's signat			Date	PTIN		Check if:
Paid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	1 02/17/2022	P0208	2703	Self-employed
Preparer		m's name ► GLOBAL TAX							678)965-9522
Use Only		m's address ► 2530 Pebb		n Cummin	g GA 30041			's EIN ▶	
Go to www.irs.a		n1040 for instructions and the late			BAA	REV 02/05/22 PRO			Form <b>1040</b> (2021)
3									( /

SCHEDULE	1
(Form 1040)	

Department of the Treasury

Internal Revenue Service

## Additional Income and Adjustments to Income

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Name(s) shown on Form 1040, 1040-SR, or 1040-NR	Your social security number
ASHOK VARDHAN REDDY BHAVANAM	627-59-9906
Part I Additional Income	

1	Taxable refunds, credits, or offsets of state and local income taxes	· · · · · · ·	1	0.
<b>2</b> a	Alimony received	2a		
b	Date of original divorce or separation agreement (see instructions)	•		
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E		5	-8,000.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ( )		
b	Gambling income	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such			
		8k	-	
1	Olympic and Paralympic medals and USOC prize money (see instructions)	81	_	
m	Section 951(a) inclusion (see instructions)	8m	-	
n	Section 951A(a) inclusion (see instructions)	8n	-	
0	Section 461(I) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8р		
z	Other income. List type and amount	0-		
•	Other Income from box 3 of 1099-Misc 28.	<b>8z</b> 28.		
9 10	Total other income. Add lines 8a through 8z		9	28.
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8		10	-7,972.
	· ·		-	. 12, 2.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2021

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basic officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	3	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions) $\blacktriangleright$			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit <b>24b</b>			
С	Nontaxable amount of the value of Olympic and Paralympicmedals and USOC prize money reported on line 81 <b>24c</b>			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans 24f			
g	Contributions by certain chaplains to section 403(b) plans <b>24g</b>			
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions) 24h			
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1         (Form 1041) <b>24k</b>			
z	Other adjustments. List type and amount ► 24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to in</b> here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	

REV 02/05/22 PRO

## SCHEDULE D

(Form 1040)

# **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/ScheduleD for instructions and the latest information
► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

20Attachment Sequence No. 12

Internal Revenue Service (99) Name(s) shown on return

Department of the Treasury

ASHOK VARDHAN REDDY BHAVANAM Your social security number 627-59-9906

AD.		ANDIAN	REDDI	DIAVANAN	
Did y	/ou dis	spose of a	ny investm	ent(s) in a qualified opportunity fund during the tax year?	

Yes 🗙 No If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	<b>(g)</b> Adjustment to gain or loss Form(s) 8949, F line 2, columr	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	1,374.	1,645.		84.	-187.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	Carryover	6	( )		
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	0	()	, ,	7	-187.

#### Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.		<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, I line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				(g)	with column (g)
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
12	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824	11 12				
13 14	Capital gain distributions. See the instructions Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	13 14	( )			
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	0	() ()		15	

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	<b>16</b> –187.
	• If line 16 is a <b>gain,</b> enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains?	
	<b>No.</b> Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and are you not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	<b>21</b> ( 187. )
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.	
	X No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	

REV 02/05/22 PRO

Schedule D (Form 1040) 2021

Form **8949** 

## Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service ► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Name(s) shown on return	Social security number or taxpayer identification number
ASHOK VARDHAN REDDY BHAVANAM	627-59-9906

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	(b) (c) Date sold or dispessed of		<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis. See the <b>Note</b> below	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) (g) Code(s) from instructions Amount of adjustment		from column (d) and combine the result with column (g)	
APEX CLEARING	01/01/21	12/17/21	120.	213.			-93.	
Robinhood Securities LLC	09/01/20	01/19/21	785.	930.	W	84.	-61.	
Robinhood Crypto LLC	01/01/21	01/27/21	469.	502.			-33.	
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►			1,374.	1,645.		84.	-187.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

(Form	1040)	(From	rental real estate, roya	alties, partners	hips, S	corpor	ations, e	estates,	trusts, REM	/ICs, etc.)	9	<b>M94</b>
Departme	Department of the Treasury Attach to Form 1040, 1040-SR, 1040-NR, or 1041.								Attachment			
	Revenue Service (99)		► Go to www.irs.go	ov/ScheduleE f	or inst	ructions	and the	e latest	information		Seque	ence No. <b>13</b>
Name(s)	shown on return									Your socia		•
	K VARDHAN									627-59		-
Part			From Rental Real E		-		•			• ·	•	
			nstructions. If you are a									
			nts in 2021 that would			• • •						
B If "			ou file required Form(								. 🗌 Y	es 🗌 No
<u>1a</u>	-		each property (street,			-						
	INDIRA NA	GAR, B	ANJARA HILLS H	YDERABAD	TELA	NGANA	IN 5	00045				
<u>C</u>			0					Fair	Dentel	Davaanal		
1b	Type of Pro		2 For each rental above, report th	real estate pro	perty I	isted al and		-	Rental	Personal Days		QJV
-	(from list be	elow)	personal use da	lys. Check the	QJV b	ox only	•		Days	Days		
	3		qualified joint ve	requirements to	o file a tructio	s a ns			365		0	
<u>В</u> С	+		qualities joint ve				B C					
	of Property:						C					
	gle Family Resid	lanca	3 Vacation/Short	-Torm Bontal	5 1 2	nd		7 Self-	Rontal			
-	ti-Family Reside		4 Commercial	Territa		yalties			r (describe	)		
Incom				<b>Properties:</b>			A		E			С
3	Rents received	۱ ۱			3			600.		-		
4					4							
Expen												
5					5							
6			nstructions)		6							
7		-	ance		7		1,	500.				
8	Commissions.				8							
9	Insurance				9							
10	Legal and othe	er profes	ssional fees		10							
11	Management f	ees .			11		1,	500.				
12	Mortgage inter	rest paid	d to banks, etc. (see i	instructions)	12							
13	Other interest.				13							
14					14			500.				
15					15		1,	500.				
16					16							
17					17		2,	600.				
18		expense	or depletion		18							
19 00	Other (list) ►		in a 5 three web 10		19		0	600				
20	•		ines 5 through 19 .		20		8,	600.				
21			line 3 (rents) and/or 4									
			nstructions to find ou		21		_ 8	000.				
00			estate loss after limi		21		ο,	000.				
22	on Form 8582				22	(	8 0	000.)	(		(	)
23a			eported on line 3 for a					23a	(	600.	\	/
b			eported on line 4 for a					23b				
c			eported on line 12 for					23c				
d			eported on line 18 for					23d				
e			eported on line 20 for					23e		8,600.		
24			e amounts shown on							. 24		
25		-	sses from line 21 and r			-		nter tota	al losses hei		(	8,000.)
26			ate and royalty inco									· · ·

Supplemental Income and Loss

### For Paperwork Reduction Act Notice, see the separate instructions.

SCHEDULE E

here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

Schedule E (Form 1040) 2021

-8,000.

26

OMB No. 1545-0074

### **Passive Activity Loss Limitations**

► See separate instructions.

Attach to Form 1040, 1040-SR, or 1041.
 Go to www.irs.gov/Form8582 for instructions and the latest information.

2021 Attachment Sequence No. 858

Identifying number

627-59-9906

OMB No. 1545-1008

Internal Revenue Service (99) Name(s) shown on return

Department of the Treasury

ASHOK VARDHAN REDDY BHAVANAM

Part I	2021 Passive Activity Loss

Caution: Complete Parts IV and V before completing Part I.

Renta Allow			
1a b c d	Activities with net income (enter the amount from Part IV, column (a))1a0.Activities with net loss (enter the amount from Part IV, column (b))1b(8,000.)Prior years' unallowed losses (enter the amount from Part IV, column (c))1c()Combine lines 1a, 1b, and 1c	1d	-8,000.
	her Passive Activities		0,000.
2a b c d	Activities with net income (enter the amount from Part V, column (a))       2a         Activities with net loss (enter the amount from Part V, column (b))       2b         Prior years' unallowed losses (enter the amount from Part V, column (c))       2c         Combine lines 2a, 2b, and 2c	2d	
3	Combine lines 1d and 2d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c or 2c. Report the losses on the forms and schedules normally used	3	-8,000.

If line 3 is a loss and: • Line 1d is a loss, go to Part II.

• Line 2d is a loss (and line 1d is zero or more), skip Part II and go to line 10.

**Caution:** If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II. Instead, go to line 10.

Par	Part II Special Allowance for Rental Real Estate Activities With Active Participation								
	Note: Enter all numbers in Par	t II as positive amo	ounts. See instruct	tions for an examp	ole.				
4	Enter the smaller of the loss on line 1	d or the loss on lir	ne3			4	8,000.		
5	Enter \$150,000. If married filing separ	ately, see instructi	ons	5   1	50,000.				
6	Enter modified adjusted gross income	e, but not less thar	i zero. See instruc	tions 6 1	27,505.				
_	Note: If line 6 is greater than or equal to line 5, skip lines 7 and 8 and enter -0- on line 9. Otherwise, go to line 7.								
7	Subtract line 6 from line 5				22,495.				
8 Multiply line 7 by 50% (0.50). <b>Do not</b> enter more than \$25,000. If married filing separately, see instructions						8	11,248.		
9 Enter the smaller of line 4 or line 8						9	8,000.		
Par	t III Total Losses Allowed								
10	Add the income, if any, on lines 1a an	d 2a and enter the	total			10	0.		
11 Total losses allowed from all passive activities for 2021. Add lines 9 and 10. See instructions to find out how to report the losses on your tax return						11	8,000.		
Par	t IV Complete This Part Before	e Part I, Lines 1	<b>a, 1b, and 1c.</b> S	ee instructions.					
	Name of activity	Current year Prio		Prior years	Ove	rall ga	ain or loss		
	Name of activity	(a) Net income (line 1a)	<b>(b)</b> Net loss (line 1b)	(c) Unallowed loss (line 1c)	<b>(d)</b> Gair	٦	<b>(e)</b> Loss		
IND	IRA NAGAR,BANJARA HILLS	0.	8,000.				8,000.		

For Depertury Reduction Act Nation and instructions					
Total. Enter on Part I, lines 1a, 1b, and 1c ►	0.	8,000.			

For Paperwork Reduction Act Notice, see instructions. BAA

REV 02/05/22 PRO

Form 8582 (2021)

### Part V Complete This Part Before Part I, Lines 2a, 2b, and 2c. See instructions.

Nome of activity	Currer	nt year	ar Prior yea		ears	ars Overall g		in or loss
Name of activity	(a) Net income (line 2a)	(b) Net loss (line 2b)		(c) Unallowed loss (line 2c)		<b>(d)</b> Gain		<b>(e)</b> Loss
	(into Ed)	(11)	10 20)		0 20)			
Total. Enter on Part I, lines 2a, 2b, and 2c ► Part VI Use This Part if an Amou	nt la Shawn an [	Dort II	Line 0 S		tiono			
Part VI Use This Part II all Alliou		art II,	Line 9. 3		tions.			
Name of activity	Form or schedule and line number to be reported on (see instructions)	(a	) Loss	<b>(b)</b> Ra	atio	<b>(c)</b> Special allowance		(d) Subtract column (c) from column (a).
INDIRA NAGAR, BANJARA HILLS	E Ln 22		8,000.	1.0000	0000	8,00	0.	0.
Total			8,000.	1.0	D	8,00	0.	0.
Part VII Allocation of Unallowed I	<b>_osses.</b> See instr	uction	s.					
Name of activity	Form or sche and line nur to be reporte (see instruct	nber ed on	(a) I	Loss	(	<b>b)</b> Ratio	(c)	Unallowed loss
Total		. 🕨				1.00		
Part VIII Allowed Losses. See instr	ructions.							
Name of activity	Form or sche and line nur to be reporte (see instruct	nber ed on	(a) I	Loss	<b>(b)</b> Ur	allowed loss	(4	c) Allowed loss
Total					1			

REV 02/05/22 PRO

Form **8582** (2021)



## Form M-8453 Individual Income Tax Declaration for Electronic Filing

Massachusetts Department of

Re	ve	nu	е

Please print or type. Privacy Act Notice available upon request. For the year January 1–December 31, 2021.							
Your first name and initial	Last name		Your Social Security number				
ASHOK VARDHAN REDDY BHAVANAM			6275999	06			
If a joint return, spouse's first name and initial	Last name		Spouse's Social Security number				
Present street address (and apartment number)							
9209 RAVENWINGDR							
City/Town/Post Office	State	Zip	Filing status:	🗙 Single	Married filing jointly		
CHARLOTTE	NC	28262		□ Married filing separately	Head of household		

### Part 1. Tax Return Information for Electronic Filing

1 Total 5.0% income (from Form 1, line 10, or Form 1-NR/PY, line 12).	119664
2 Income tax after credits (from Form 1, line 32, or Form 1-NR/PY, line 36)	5663
3 Massachusetts use tax (from Form 1, line 34, or Form 1-NR/PY, line 38)	
4 Massachusetts income tax withheld (from Form 1, line 38, or Form 1-NR/PY, line 42)	6283
5 Refund amount (from Form 1, line 52, or Form 1-NR/PY, line 56) 5	620
6 Tax due (from Form 1, line 53, or Form 1-NR/PY, line 57)	

### Part 2. Declaration and Signature of Taxpayer

Under pains and penalties of perjury, I declare that I have reviewed the information on my return with the information I have provided to my Electronic Return Originator and that the amounts above agree with the amounts shown on my 2021 Massachusetts return. To the best of my knowledge and belief this information is true, correct and complete. I consent that my return, including this declaration and accompanying schedules, forms and statements be sent to the Massachusetts Department of Revenue by my Electronic Return Originator. I authorize DOR to inform my Electronic Return Originator and/or the transmitter when my electronic return has been accepted. In the event that it is rejected, I authorize DOR to identify the reasons for rejection so that the return can be corrected and re-transmitted. If I have filed a balance due return, I understand that if DOR does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable penalties and interest.

Your signature	Date	Spouse's signature (if joint return, both must sign)	Date

### Part 3. Declaration and Signature of Electronic Return Originator (ERO)

I declare that I have reviewed the above taxpayer's return and that the entries on this M-8453 are complete and correct to the best of my knowledge. (Collectors are not responsible for reviewing the taxpayer's return; however, they must ensure that the M-8453 accurately reflects the data on the return.) I have obtained the taxpayer's signature before submitting this return to the Massachusetts Department of Revenue. I have provided the taxpayer with a copy of all forms and information filed with the Massachusetts Department of Revenue. If I am also the paid preparer, under pains and penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct and complete. I declare that I have verified the taxpayer's proof of account and it agrees with the name(s) shown on this form. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge. Original Forms M-8453 should not be sent to DOR, but must instead be retained by the ERO on the ERO's business premises for a period of three years from the date the return to which the M-8453 relates was filed.

ERO's signature and SSN or PTIN		Date	EIN	Check if
		02172022	301017196	self-employed
Firm name (or yours, if self-employed) ar	nd address	City/Town	State Zip	Check if also
GLOBAL TAXES LLC	2530 PEBBLE CRE	EEK LN CUMMING	GA 30041	paid preparer

### Part 4. Declaration and Signature of Paid Preparer (if other than ERO)

Under pains and penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

Paid preparer's signature and SSN or PTIN P02082703			Date	EIN	EIN 301017196	
		021	72022	301017196		
Firm name (or yours, if self-employed) and a	ddress		City/Town	State	Zip	
SYAM PRIYA RAM SAGAR GUPTA TALLAM 2	530 PEBBLE CRE	EK LN	CUMMING	GA	30041	





## 2021 Form 1-NR/PY

MA21006011555

Massachusetts Nonresident/Part-Year Resident Income Tax Return

For the year January 1-December 31, 2021 or other taxable Ending Year beginning

ASHOP	K VARDHAN RE	BH	IAVANAM	1	62	7599906		
9209	RAVENWINGDR				CHARLO	TTE		NC 28262
Fill in if:	Amended return	Other ju	risdiction cha	inge	Federal amendment	Amended return of	due to IRS BB	A Partnership Audit
State Election	n Campaign Fund:						\$1 You	\$1 Spouse TOTAL
Fill in if veteral	n of Operations Enduring F	reedom, l	Iraqi Freedom	n, Noble Eag	le or Sinai Peninsula		You	Spouse
Fill in if name	change						You	Spouse
Taxpayer dece	ased						You	Spouse
Fill in if under	age 18						You	Spouse
Check one: 2	K Nonresident		Filing as both	h nonresider	it and part-year reside	ent		
	Part-year resident		Nonresident	composite			Fill in if none	custodial parent
a. Total fede	ral income		1	19505			Fill in if filing	g Schedule FCI
b. Federal a	djusted gross income		1	19505			Fill in if repo	orting crypto currency
1. Filing	g status (select one only):	Х	Single				Fill in if filing	g Schedule TDS
			Married filing	g jointly				
			Married filing	g separate re	turn			
			Head of hous	sehold	You are a custo	dial parent who has re	leased claim t	o exemption for child(ren)
2. Part-	year residents. Enter date	s as Mas	sachusetts re	sident: From	l	То		
3. Total	days as Massachusetts rea	sident	÷	365 =	3			
SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.								
Your signatu	ire		Date	Sp	ouse's signature		Date	

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST

330-631-9383



# 2021 Form 1-NR/PY, pg. 2

MA21006021555 Massachusetts Nonresident/ Part-Year Resident Income Tax Return 627599906

4. Exemptions: 4400 a. Personal exemptions 4a b. Number of dependents. (Do not include yourself or your spouse.) Enter number × \$1.000 = **4b** × \$700 = 4c c. Age 65 or over before 2022 Spouse = You + × \$2.200 = **4d** d. Blindness You + Spouse = e. Medical/dental 4e f. Adoption 4f 4400 g. Total exemptions. Add items 4a through 4f. Enter here and on line 22a 4g 127664 5. Wages, salaries, tips 5 6. Taxable pensions and annuities 6 7. Mass. bank interest: a. - b. exemption = 7 8. Business/profession income/loss a. + b. Farming income/loss = 8 -8000 9. Rental, royalty and REMIC, partnership, S corp., trust income/loss 9 10a. Unemployment 10a 10b. Mass. lottery winnings 10b 11. Other income 11 119664 12. TOTAL 5.0% INCOME 12 13. NONRESIDENT APPORTIONMENT WORKSHEET. You cannot apportion Mass. wages as shown on Form W-2. Do not use this worksheet if you know the exact amount of your Mass. source income. Only use when income from employment/business is earned both inside and outside Mass. and the exact Mass. amount is not known. Basis: working days miles sales other: Working days (or other basis) outside Massachusetts 13a Working days (or other basis) inside Massachusetts 13b 13c Total working days 13d Nonworking days (holidays, weekends, etc.) 13e Massachusetts ratio Total income being apportioned. You cannot apportion Massachusetts wages as shown on Form W-2 13f Massachusetts income 13g

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1





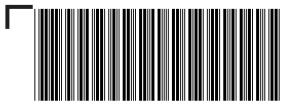
## **2021 Form 1-NR/PY, pg. 3** MA21006031555

MA21006031555 Massachusetts Nonresident/ Part-Year Resident Income Tax Return

AS	SHOK VARDHAN RE	BHAVANAM	627599906		
14.	NONRESIDENT DEDUCTION AND	DEXEMPTION RATIO			
	a. Total 5.0% income			14a	119664
	b. Interest income			14b	
	c. Total capital gain income			14c	
	d. Total income this return			14d	119664
	e. Non-Massachusetts source inco	me. Not less than "0"		14e	28
	f. Total income			14f	119692
	g. Deduction and exemption ratio			14g	0.9998
15a.	Amount paid to Soc. Sec. Medicare	e, R.R., U.S. or Mass. Retirement		15a	2000
15b.	Amount your spouse paid to Soc. S	ec., Medicare, R.R., U.S. or Mass. Retirement		15b	
16.	Reserved for future use			16	
17.	Reserved for future use			17	
18.	Rental deduction. a.			÷ 2 = <b>18</b>	

10.	Remai deduction. a.	÷ 2 = 10	
	Nonresidents, fill in if during 2021 you did not have a family home or any dwelling outside Massachusetts to whether the second	nich you generally or c	ustomarily returned or
	intend to return in the future		
19.	Other deductions from Schedule Y, line 19	19	
20.	Total deductions. Add lines 15 through 19	20	2000
21.	5.0% INCOME AFTER DEDUCTIONS. Subtract line 20 from line 12. Not less than "0"	21	117664
22.	Exemption amount. a. 4400	22	4399
23.	5.0% INCOME AFTER EXEMPTIONS. Subtract line 22 from line 21. Not less than "0"	23	113265
24.	INTEREST AND DIVIDEND INCOME	24	
25.	TOTAL TAXABLE 5.0% INCOME. Add lines 23 and 24	25	113265
26.	TAX ON 5.0% INCOME. Note: If choosing the optional 5.85% tax rate, fill in and multiply line 25 and the		
	amount in Schedule D, line 21 by .0585	26	5663

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1



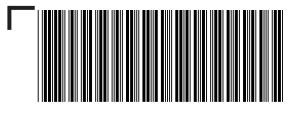


# **2021 Form 1-NR/PY, pg. 4** MA21006041555

Massachusetts Nonresident/ Part-Year Resident Income Tax Return 627599906

27.	12% INCOME. Not less than "0." a.	× .12 = <b>27</b>	
28.	TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if filing Schedule D-IS	28	
	Fill in if any excess exemptions were used in calculating lines 24, 27 or 28		
29.	Credit recapture amount (from Credit Recapture Schedule)	29	
30.	Additional tax on installment sale	30	
31.	If you qualify for No Tax Status, fill in and enter "0" on line 32		
32.	TOTAL INCOME TAX. Add lines 26 through 30.	32	5663
33.	Limited Income Credit	33	
34.	Income tax due to another state or jurisdiction	34	
35.	Other credits (from Credit Manager Schedule)	35	
36.	INCOME TAX AFTER CREDITS. Subtract the total of lines 33 through 35 from line 32. Not less than "0"	36	5663
37.	Voluntary Contributions		
	a. Endangered Wildlife Conservation	37a	
	b. Organ Transplant Fund	37b	
	c. Massachusetts Public Health HIV and Hepatitis Fund	37c	
	d. Massachusetts U.S. Olympic Fund	37d	
	e. Massachusetts Military Family Relief Fund	37e	
	f. Homeless Animal Prevention and Care	37f	
	Total. Add lines 37a through 37f	37	
38.	Use tax due on Internet, mail order and other out-of-state purchases	38	
39.	Health care penalty a. You + b. Spouse	39	
40.	Amended return only. Overpayment from original return	40	
41.	INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE TAX. Add lines 36 through 40	41	5663

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1





### **2021 Form 1-NR/PY, pg. 5** MA21006051555

Massachusetts Nonresident/ Part-Year Resident Income Tax Return

627599906

42 6283 42. Massachusetts income tax withheld 43. 2020 overpayment applied to your 2021 estimated tax 43 44 44. 2021 Massachusetts estimated tax payments 45. Payments made with extension 45 46. Amended return only. Payments made with original return. Not less than "0" 46 47. Earned Income Credit. a. Number of qualifying children b. Amount from U.S. return × .30 = c. Part-year residents, multiply line 47c by line 3 47 Note: You cannot claim the Earned Income Credit if your filing status is married filing separately unless you qualify for an exception (see instructions). Fill in if you gualify for this exception 48. Senior Circuit Breaker Credit 48 49. Child under age 13, or disabled dependent/spouse credit 49 50. Dependent member(s) of household under age 12, or dependent(s) age 65 or over (not you or your spouse) as of December 31, 2021 credit. Not more than two. a. × \$180 = 50 51. Other Refundable Credits 51 52. Excess Paid Family Leave Withholding 52 6283 53. TOTAL. Add lines 42 through 52 53 620 54 54. Overpayment. Subtract line 41 from line 53 55. Amount of overpayment you want applied to your 2022 estimated tax 55 620 56. Refund. Subtract line 55 from line 54. Mail to: Massachusetts DOR, PO Box 7000, Boston, MA 02204 56 Direct deposit of refund. Type of account X checking savings 011000138 account # 466008019828 RTN # 57. Tax due. Pay online at www.mass.gov/dor/payonline. Mail to: Mass. DOR, PO Box 7003, Boston, MA 02204 57 Interest Penalty M-2210 amt. EX enclose Form M-2210 May the Department of Revenue discuss this return with the preparer shown here? Yes I do not want preparer to file my return electronically (this may delay your refund) Paid preparer's Check if self-employed SSN/PTIN Print paid preparer's name Date 02172022 SYAM PRIYA RAM SAGAR GUPTA TALLAM P02082703 Paid preparer's EIN Paid preparer's signature Paid preparer's phone 678-965-9522 30-1017196 SYAM PRIYA RAM SAGAR GUPTA TALLAM

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1

02/17/2022 06:30 AM

REV 02/01/22 PRO





**2021 Schedule B** MA21010011555

ASHOK VARDHAN RE 627599906 BHAVANAM Part 1. Interest and Dividend Income 1. Total interest income 1 2. Total ordinary dividends 2 3. Other interest and dividends not included above 3 4. Total interest and dividends 4 5 5. Total interest from Massachusetts banks 6a. Other interest and dividends to be excluded 6a 6b. Part-year/Nonresidents only 6b 7. Subtotal 7 8. Allowable deductions from your trade or business 8 9. Subtotal 9 Part 2. Short-Term Capital Gains/Losses and Long-Term Gains on Collectibles 10. Massachusetts short-term capital gains 10 11. Massachusetts long-term capital gains on collectibles and pre-1996 installment sales 11 12. Massachusetts gain on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less 12 13a. Add lines 10 through 12 13a 13b. Part-year/Nonresidents only 13b 13c. Subtract line 13b from line 13a. Not less than 0 13c 14. Allowable deductions from your trade or business 14 15 15. Subtotal 16. Massachusetts short-term capital losses 16 17. Massachusetts loss on the sale, exchange or involuntary conversion of property used in a trade or business and 17 held for one year or less 18. Prior short-term unused losses for years beginning after 1981 18

-187





### 2021 Schedule B, pg. 2 MA21010021555

627599906

-187 19a. Combine lines 15 through 18 19a 19b 19b. Part-year/Nonresidents only -187 19c. Exclude line 19b losses from line 19a 19c 20 20. Short-term losses applied against interest and dividends -187 21. Available short-term losses 21 22. Short-term losses applied against long-term gains 22 -187 23. Short-term losses available for carryover in 2022 23 24. Short-term gains and long-term gains on collectibles 24 25. Long-term losses applied against short-term gain 25 26. Subtotal 26 27. Long-term gains deduction 27 28. Short-term gains after long-term gains deduction 28 Part 3. Adjusted Gross Interest, Dividends, Short-Term Capital Gains and Long-Term Gains on Collectibles 29. Enter the amount from line 9 29 30. Short-term losses applied against interest and dividends 30 31. Subtotal interest and dividends 31 32. Long-term losses applied against interest and dividends 32 33. Adjusted interest and dividends 33 34. Enter the amount from line 28 34 35. Adjusted gross interest, dividends and certain capital gains 35 36. Excess exemptions 36 37. Subtract line 36 from line 35 37 38. Interest and dividends taxable at 5.0% 38 39 **39.** Taxable 12% capital gains -187 40. Available short-term losses for carryover in 2022 40





2021 Schedule INC MA21INC011555

MAZIINCUII555

ASHOK VARDH	IAN RE BHAV	ANAM	62759990	06	
Form W-2 ar	nd 1099 Inform	nation			

A. FEDERAL ID NUMBER	B. STATE TAX WITHHELD	C. STATE WAGES/INCOME	D. TAXPAYER SS WITHHELD	E. SPOUSE SS WITHHELD	F. SOURCE OF WITHHOLDING
843876052	6283	127664	9766		W2

TOTALS

6283

127664

9766

02/17/2022 06:30 AM

REV 02/01/22 PRO





# 2021 Schedule NTS-L-NRPY

MA21021011555 No Tax Status and Limited Income Credit 627599906

### Schedule NTS-L-NRPY. No Tax Status and Limited Income Credit

1	Total 5.0% income	1	119664
2.	Adjustments to income	2	119001
3.	Adjusted 5.0% income. Subtract line 2 from line 1. Do not enter if less than "0"	3	119664
4.	Interest exemption used	4	119001
5.	Adjusted gross interest, dividends and certain capital gains	5	
6.	Long-term capital gain	6	
0. 7		0	28
<i>'</i> .	Additional income/loss while a nonresident/part-year resident	7	119692
8.	Total income. Combine lines 3 through 7	8	119092
9.	Additional adjustments to income while a nonresident/part-year resident	9	110000
10.	Massachusetts Adjusted Gross Income (AGI)	10	119692
	If you are single and the total in line 10 is \$8,000 or less, you qualify for No Tax Status		
11.	If married and filing a joint return, multiply the number of dependents (from Form 1-NR/PY, line 4b) by \$1,000 and		
	add \$16,400 to that amount. If head of household, multiply the number of dependents (from Form 1-NR/PY, line 4b)		
	by \$1,000 and add \$14,400 to that amount	11	
12.	If you do not qualify for No Tax Status and you are married and filing a joint return, multiply the number of depender	nts (from Form 1	-NR/PY. line 4b)
	by \$1,750 and add \$28,700 to that amount. If head of household, multiply the number of dependents (from Form 1-		
	and add $$25,200$ to that amount	12	5) \$1,700
13.	No Tax Status threshold	13	
		13	
14.	Income for Limited Income Credit		
15.	Tax before adjustments	15	
16.	Tax for Limited Income Credit	16	
17.	Limited Income Credit	17	





2021 Schedule E

MA21013041555

ASHOK VARDHAN RE BHAVANAM

627599906

### Income or Loss from Real Estate and Royalties

Inco	ome		
1.	Rents received	1	600
2.	Royalties received	2	
Exp	enses		
3.	Advertising	3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	1500
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	
9.	Management fees	9	1500
10.	Mortgage interest paid to banks, etc.	10	
11.	Other interest	11	
12.	Repairs	12	1500
13.	Supplies	13	1500
14.	Taxes	14	
15.	Utilities	15	2600
16.	Other expenses	16	
17.	Add lines 3 through 16	17	8600
18.	Depreciation expense or depletion	18	
19.	Total expenses. Add lines 17 and 18	19	8600
20.	Income or loss from rental real estate or royalty properties	20	-8000
21.	Deductible rental real estate loss	21	-8000
22.	Income. Enter positive amounts shown on line 20	22	
23.	Losses. Add royalty losses from line 20 and real estate losses from line 21	23	-8000
24.	Rental real estate and royalty income or loss	24	-8000



# 

# **2021 Schedule E, pg. 2** MA21013051555

627599906

# Income or Loss from Partnerships and S Corporations 25. Passive loss allowed

25.	Passive loss allowed	25
26.	Passive income	26
27.	Non-passive loss	27
28.	Section 179 expense deduction	28
29.	Non-passive income	29
30.	Combine lines 26 and 29	30
31.	Combine lines 25, 27 and 28	31
32.	Partnership and S corporation income or loss. Combine lines 30 and 31	32
33.	Interest (other than MA banks) and dividends if included in line 32	33
34.	Interest from Massachusetts banks if included in line 32	34
35.	Total income or loss from partnerships and S corporations	35
36.	Check if you are reporting any loss not allowed in a prior year due to the at-risk, or basis limitations; a prior year	
	disallowed loss from a passive activity (was not reported on U.S. Form 8582) or un-reimbursed partnership expenses	
Inco	ome or Loss from Estates and Trusts	
37.	Passive deduction or loss allowed	37
38.	Passive income	38
39.	Non-passive deduction or loss	39
40.	Non-passive other income	40
41.	Add lines 38 and 40	41
42.	Add lines 37 and 39	42
43.	Estate and trust income or loss. Combine lines 41 and 42	43
44.	Estate or non-grantor-type trust income	44
45.	Grantor-type trust and non-Massachusetts estate and trust income	45
46.	Interest and dividends if included in line 45	46
47.	Adjustments to 5.0% income	47
48.	Subtotal. Combine lines 46 and 47	48
	Income or loss from grantor type and non-Mass estates and trusts	49
Inco	ome or Loss from REMICs	
50.	Excess inclusion	50
51.	Taxable income or loss	51
52.	Income	52
53.	Combine lines 51 and 52	53





# **2021 Schedule E, pg. 3** MA21013061555

627599906

### **Farm Income**

	Net farm rental income or loss <b>nmary</b>	54	
	Income or loss. Combine lines 24, 35, 49, 53 and 54	55	-8000
56.	Massachusetts differences Enclose statements	56	
57.	Abandoned building renovation deduction	57	
58.	Total income or loss. Combine lines 55 through 57	58	-8000





2021 Schedule E-1

MA21013011555

ASHOK VARDHAN RE BHAVANAM 627599906 H.NO:8-2-361 INDIRA NAGAR, BANJARA HIL HYDERABAD Check one: X Real estate Royalty X Rental property used for short-term rentals

# Income or Loss from Real Estate and Royalties

Inco	ome		
1.	Rents received	1	600
2.	Royalties received	2	
Exp	enses		
-	Advertising	3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	1500
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	
9.	Management fees	9	1500
10.	Mortgage interest paid to banks, etc	10	
11.	Other interest	11	
12.	Repairs	12	1500
13.	Supplies	13	1500
14.	Taxes	14	
15.	Utilities	15	2600
16.	Other expenses	16	
17.	Add lines 3 through 16	17	8600
18.	Depreciation expense or depletion	18	
19.	Total expenses. Add lines 17 and 18	19	8600
20.	Income or loss from rental real estate or royalty properties	20	-8000
21.	Deductible rental real estate loss	21	-8000
22.	Income. Enter positive amounts shown on line 20	22	
23.	Losses. Enter royalty losses from line 20 or rental real estate loss from line 21	23	-8000
24.	Rental real estate and royalty income or loss	24	-8000
25.	Check if this rental property was used by you or your family for more than 14 days or more than		

10 percent of the total number of days that the property was rented at fair market value

## SCHEDULE D

(Form 1040)

# **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/ScheduleD for instructions and the latest information
► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

20Attachment Sequence No. 12

Internal Revenue Service (99) Name(s) shown on return

Department of the Treasury

ASHOK VARDHAN REDDY BHAVANAM Your social security number 627-59-9906

AD.		ANDIAN	REDDI	DIAVANAN	
Did y	/ou dis	spose of a	ny investm	ent(s) in a qualified opportunity fund during the tax year?	

Yes 🗙 No If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	<b>(g)</b> Adjustment to gain or loss Form(s) 8949, F line 2, columr	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	1,374.	1,645.		84.	-187.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	y, from line 8 of y	our Capital Loss	Carryover	6	( )
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	0	()	, ,	7	-187.

#### Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II,		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.			line 2, colum	(g)	with column (g)
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
12	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		trusts from Sched	dule(s) K-1	11 12 13	
13 14	<ul> <li>13 Capital gain distributions. See the instructions</li></ul>					( )
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	0	() ()		15	

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	<b>16</b> –187.
	• If line 16 is a <b>gain,</b> enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains?	
	<b>No.</b> Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and are you not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	<b>21</b> ( 187. )
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.	
	X No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	

REV 02/05/22 PRO

Schedule D (Form 1040) 2021

(Form	prm 1040) (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)							<b>M94</b>				
Departme	rtment of the Treasury ► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.								کے Attach			
	Revenue Service (99)		► Go to www.irs.go	ov/ScheduleE f	or inst	ructions	and the	e latest	information		Seque	ence No. <b>13</b>
Name(s)	shown on return									Your socia		•
	K VARDHAN									627-59		-
Part			From Rental Real E		-		•			• ·	•	
			nstructions. If you are a									
			nts in 2021 that would			• • •						
B If "			ou file required Form(								. 🗌 Y	es 🗌 No
<u>1a</u>	-		each property (street,			-						
	INDIRA NA	GAR, B	ANJARA HILLS H	YDERABAD	TELA	NGANA	IN 5	00045				
<u>C</u>			0					Fair	Dentel	Davaanal		
1b	Type of Pro		2 For each rental above, report th	real estate pro	perty I	isted al and		-	Rental	Personal		QJV
-	(from list be	now)	personal use da	lys. Check the	QJV b	ox only	•		Days	Days		
	3		qualified joint ve	requirements to	o file a tructio	s a ns			365		0	
<u>В</u> С	+		qualities joint ve				B C					
	of Property:						C					
	gle Family Resid	lanca	3 Vacation/Short	-Torm Bontal	5 1 2	nd		7 Self-	Rontal			
-	ti-Family Reside		4 Commercial	Territa		yalties			r (describe	)		
Incom				<b>Properties:</b>			A		E			С
3	Rents received	۱ ۱			3			600.		-		
4					4							
Expen												
5					5							
6			nstructions)		6							
7		-	ance		7		1,	500.				
8	Commissions.				8							
9	Insurance				9							
10	Legal and othe	er profes	ssional fees		10							
11	Management f	ees .			11		1,	500.				
12	Mortgage inter	rest paid	d to banks, etc. (see i	instructions)	12							
13	Other interest.				13							
14					14			500.				
15					15		1,	500.				
16					16							
17					17		2,	600.				
18		expense	or depletion		18							
19	Other (list) ►		in a 5 three web 10		19		0	600				
20	•		ines 5 through 19 .		20		8,	600.				
21			line 3 (rents) and/or 4									
			nstructions to find ou	•	21		_ 8	000.				
00			estate loss after limi		21		ο,	000.				
22	on Form 8582				22	(	8 0	000.)	(		(	)
23a			eported on line 3 for a					23a	(	600.	\	/
b			eported on line 4 for a					23b				
c			eported on line 12 for					23c				
d			eported on line 18 for					23d				
e			eported on line 20 for					23e		8,600.		
24			e amounts shown on							. 24		
25		-	sses from line 21 and r			-		nter tota	al losses hei		(	8,000.)
26			ate and royalty inco									· · ·

Supplemental Income and Loss

### For Paperwork Reduction Act Notice, see the separate instructions.

SCHEDULE E

here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

Schedule E (Form 1040) 2021

-8,000.

26

OMB No. 1545-0074

## Instructions for Form D-400V, Payment Voucher

# What Is Form D-400V and Why Should You Use It?

It is a statement you send with your payment of a balance due on Form D-400. Using Form D-400V allows the Department to process your payment more accurately and efficiently. We strongly encourage you to use Form D-400V. (Do not use Form D-400V when making a payment of a balance due on an amended Form D-400. Use Form D-400V Amended.)

### Making an Online Payment

To pay your tax via our online payment portal please visit <u>www.ncdor.gov</u> or use your mobile device to scan the QR code below.



### **Benefits of Paying Taxes Online**

- Secure and convenient
- Schedule payments in advance
- Bank drafts (free), MasterCard or Visa (\$2 convenience fee for every \$100 paid)
- Your payment will be processed efficiently and you will receive receipt of payment.

# Preparing and Sending Your Payment

- Make your check or money order payable in U.S. dollars to the NC Department of Revenue. Note: The Department will not accept a check, money order, or cashier's check unless it is drawn on a U.S. (domestic) bank and the funds are payable in U.S. dollars.
- Make sure your name and address appear on your check or money order.
- Enter "Tax Year and Form D-400," your daytime phone number, and your SSN on your check or money order. If you are filing a joint return, enter the SSN shown first on your return.

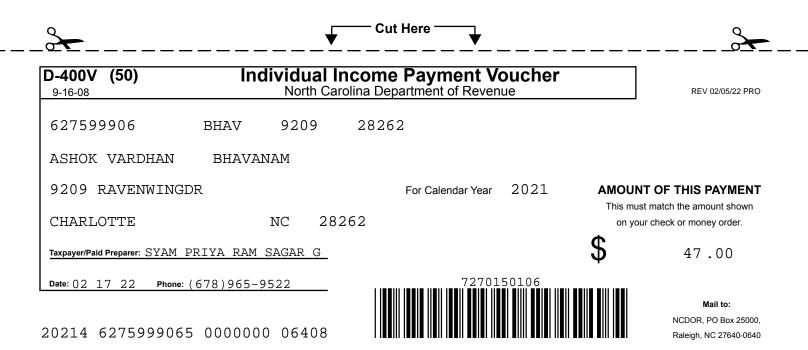
• Cut across the dotted line and send the completed voucher and your check or money order.

### What if You File Electronically?

If you choose to file electronically and have a balance due, follow your transmitter's or preparer's instructions for making your payment.

### **Important Reminders**

- **Do not** use this payment voucher if you pay your tax online.
- Do not staple, tape, paper clip or otherwise attach your check or money order to the voucher.
- **Do not** fold the voucher or check.
- **Do not** use this voucher to pay quarterly estimated tax.
- **Do not** use a photocopy of the voucher.
- **Do not** use another person's voucher.
- Do not send cash.



<b>D-40</b> < Stapl Retu	e Al	• •	s of Y		2021			<u>li</u> na D		ent o	<b>ax Return</b> f Revenue	DOR Use Only			
For cal ASHO 9209	lend K V R <i>I</i>	ar year VARDH AVENW	2021, IAN IINGE	or fiscal y BI	ear beginning HAVANAM	1			and endin	g ir SSN:	627599906	Were you gra	se a veteran? Inted an automa		
Filing S Were y	Statu /ou a	ıs X	1. Sin 4. Heant	ngle ad of Hous C. for the	entire year?		-	dow(er)	3.1	/arried	Filing Separately	Year spou	Yes 🗌 N	0 X	
N.C. E your o' to the	Was your spouse a resident for the entire year?       Yes       No       Return for deceased spouse.       Date of death:         N.C. Education Endowment Fund: You may contribute to the N.C. Education Endowment Fund by making a contribution or designating some or all of your overpayment to the Fund. To make a contribution, enclose Form NC-EDU and your payment of \$ 0       To designate your overpayment to the Fund.         Select box if you, or if married filing jointly, your spouse were out of the country on April 15, 2022, and a U.S. citizen or resident.       Select box if return is filed and signed by Executor, Administrator, or Court-Appointed Personal Representative.       Select box if return is filed and signed by Executor.														
	1	PP	Y		DT	N	0C	N	TPRE		Y SPRES		VT N	SVT	N
BHAV	-	920		2826		N	EA	N	TD	<u> </u>		SD	V ± = -	FDEX'	
ASHO	ΧV	VARD	HAN		BHAVA					6	27599906		MECKL		
												NC	28262		
9209	R	AVEN	WIN	GDR							CHARLOTT	E			
06			119	505		16			566	3	26C		0		
07				0		18	Y			C	26E		0		7020
09				0		20A				C	EU				
10A				0		20B				C	27		47		
10B				0		21A				C	29		0		
11	S	Y	I	Ν		21B				C	30		0		
11			10	750		21C				C	31		0		
13			00	000		21D				C	32		0		
14			108	755		26A			4	7	34		0		
15			5'	710		26B				C					
TN		3306	319	383		PN	e	5789	65952	2	PP	P02	082703		
		turn E			Refund D		hadulaa a				ent Due	4			
the best of	f my k	nowledge	and belie	ef, they are t	return and accomp rue, correct, and c	omplete.	ieuules a	nu statem	enis, and 10	Ц	Check here if you a to discuss this return	n and attachn	nents with the p	aid preparer bel	∍venue ow.
Your Signa	ature					Date	Spc	use's Sia	nature <i>(If filin</i>	a ioint ret	urn, both must sign.)	Date	<u>33063</u>	<u>19383</u> ne No. <i>(Include are</i>	ea code)

PAID PREPARER USE ONLY If prepared by a person other than taxpayer, this certification is based on all information of which the preparer has any knowledge.								
SYAM PRIYA RAM Paid Preparer's Signature	SAGAR GUP	<u>C 02 17 2</u> Date	6789659522 Preparer's Contact Phone Number ( <i>Include area code</i> )	P02082703 Preparer's FEIN, SSN, or PTIN				
If REFUND, mail return to: N.C. DEPT. OF REVENUE, P.O. BOX R, RALEIGH, NC 27634-0001 If you ARE NOT due a refund, mail return, any payment, and D-400V to: N.C. DEPT. OF REVENUE, P.O. BOX 25000, RALEIGH, NC 27640-0640								

If you ARE NOT due a refund, mail return, any payment, and D-400V to: N.C. DEPT. OF REVENUE, P.O. BOX 25000, RALEIGH, NC 27640-0640

Last Name (First 10 Characters) BHAVANAM

Your Social Security Number

627599906

6.	Federal Adjusted Gross Income	6.	119505
7.	Additions to Federal Adjusted Gross Income	7.	0
8.	Add Lines 6 and 7	8.	119505
9.	Deductions From Federal Adjusted Gross Income	9.	0
10.	Child Deduction		
	a. Enter the number of qualifying children for whom you were allowed a federal child tax credit	10a.	0
	b. Enter the amount of the child deduction	10b.	0
11.	N.C. Standard Deduction	11.	Y
11.	N.C. Itemized Deduction	11.	Ν
11.	Deduction amount	11.	10750
12.	a. Add Lines 9, 10b, and 11	12a.	10750
	b. Subtract amount on Line 12a from Line 8	12b.	108755
13.	Part-year Residents and Nonresidents Taxable Percentage	13.	0.0000
14.	N.C. Taxable Income	14.	108755
15.	N.C. Income Tax	15.	5710
16.	Tax Credits	16.	5663
17.	Subtract Line 16 from Line 15	17.	47
18.	Consumer Use Tax	18.	0
	You certify that no Consumer Use Tax is due		Y
19.	Add Lines 17 and 18	19.	47
20a.	Your tax withheld	20a.	0
20b.	Spouse's tax withheld	20b.	0
21a.	2021 estimated tax	21a.	0
21b.	Paid with extension	21b.	0
21c.	Partnership	21c.	0
21d.	S Corporation	21d.	0
22.	Amended Returns Only - Previous payments	22.	0
23.	Total Payments	23.	0
24.	Amended Returns Only - Previous refunds	24.	0
25.	Subtract Line 24 from Line 23	25.	0
26a.	Tax Due	26a.	47
26b.	Penalties	26b.	0
26c.	Interest	26c.	0
26d.	Add Lines 26b and 26c and enter the total on 26d	26d.	0
EU	Exception to Underpayment of Estimated Tax	EU	
26e.	Interest on the Underpayment of Estimated Income Tax	26e.	0
27.	Pay this Amount	27.	47
28.	Overpayment	28.	0
<u>Amou</u>	nt of Refund to Apply to:		
29.	Amount of Line 28 to be applied to 2022 Estimated Income Tax	29.	0
30.	N.C. Nongame and Endangered Wildlife Fund	30.	0
31.	N.C. Education Endowment Fund	31.	0
32.	N.C. Breast and Cervical Cancer Control Program	32.	0
	•	33.	0
33.	Add Lines 29 through 32		0

**D-400 Line-by-Line Information** 

#### 34. Amount to be Refunded

0

34.

### D-400TC (50)

12-1-21

Г

## 2021 Individual Income Tax Credits

North Carolina Department of Revenue

If you claim a tax credit on Form D-400, Line 16, you must attach this form to the return. Otherwise, the tax credit may be disallowed.

DOR Use Only

Important: Refer to the instructions before completing this form.

Last Na	me (First 10 Characters)	BHAVANAM		Your So	ocial Security Number	62759990	06
01	119505	07в		10A	0	13	0
02	119664	08A	0	10B	0	14	0
04	5710	08B	0	11A	0	15	0
06	5663	09A	0	11B	0	19	0
07A	5663	09B	0	12	0		
	Credit for Income Tax If you claim a tax credit for	taxes paid to more th	an one state or co	untry, do not comple	ete Lines 1-6. Instead,		
1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	complete the "Out-of-State" Total income from all source federal gross income Portion of Line 1 that was to Divide Line 2 by Line 1 Total North Carolina income Multiply Line 4 by Line 3 Amount of net tax paid to the Credit for Income Tax Paid to Number of states or countre Credits for Rehabilita is 8a, 9a, 10a, and 11a, enter for Lines 8a and 9a, the exp s 8b, 9b, 10b, 11b, 12, and An income-producing histo Enter installment amount of A nonincome-producing histo Enter installment amount of An income-producing histo Inter installment amount of An income-producing histo An onincome-producing histo	es while a resident of axed by another state e tax (From Form D-4) ne other state or count o Another State or count o Another State or count ies for which a credit is ting Historic Struc true amount of expen benditures and expense 13, enter the amount ric structure (Article 31 f credit ric mill facility (Article f credit ric structure (Article 31 storic mill facility (Article f credit ric structure (Article 31 storic structure (Article 31 storic structure (Article 31 storic structure (Article 31	N.C. modified by f or country 20, Line 15) (ry on the income s try s claimed tures ditures or expense ses must have bee of the tax credit tak D) 3D) 3D) 3H) e 3H) -) 3L)	N.C. adjustments to shown on Line 2 s only if tax year 202 n incurred prior to Ja ken.	1. 2. 3. 4. 5. 6. 7a. 7b. 21 is the first year the creation anuary 1, 2015. 8a. 8b. 9a. 9b. 10a. 10b. 11a. 11b. 12. 13.	119505 119664 1.0013 5710 5717 5663 5663 1 dit is taken. 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
Part 3.	Computation of Total	Tax Credits to be	Taken for Tax Ye	ear 2021			
15.   16. / 17.   18.   19.	Tax credits carried over fro Reserved for Future Use Add Lines 7a, 8b, 9b, 10b, North Carolina income tax Enter the lesser of Line 16 Business incentive and end (Attach Form NC-478 and Total Tax Credits to be Take	11b, 12, 13, 14, and 1 (From Form D-400, Li or Line 17 ergy tax credits any required supportin	ne 15)	front of Form D-400	).)	14. 15. 16. 17. 18. 19. 20.	0 5663 5710 5663 0 5663
20.						20.	2003





330-631-9383

## 2021 Form 1-NR/PY

MA21006011555

Massachusetts Nonresident/Part-Year Resident Income Tax Return

For the year January 1–December 31, 2021 or other taxable Year beginning Ending

627599906 ASHOK VARDHAN RE BHAVANAM NC 28262 9209 RAVENWINGDR CHARLOTTE Fill in if: Amended return Other jurisdiction change Federal amendment Amended return due to IRS BBA Partnership Audit **State Election Campaign Fund:** \$1 You \$1 Spouse TOTAL Fill in if veteran of Operations Enduring Freedom, Iraqi Freedom, Noble Eagle or Sinai Peninsula You Spouse Fill in if name change Spouse You Taxpayer deceased You Spouse Fill in if under age 18 Spouse You Check one: X Nonresident Filing as both nonresident and part-year resident Part-year resident Nonresident composite Fill in if noncustodial parent 119505 Fill in if filing Schedule FCI a. Total federal income 119505 b. Federal adjusted gross income Fill in if reporting crypto currency X Single 1. Filing status (select one only): Fill in if filing Schedule TDS Married filing jointly Married filing separate return Head of household You are a custodial parent who has released claim to exemption for child(ren) 2. Part-year residents. Enter dates as Massachusetts resident: From То 3. Total days as Massachusetts resident ÷ 365 = 3 SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete. Your signature Spouse's signature Date Date

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST



# 2021 Form 1-NR/PY, pg. 2

MA21006021555 Massachusetts Nonresident/ Part-Year Resident Income Tax Return 627599906

4. Exemptions: 4400 a. Personal exemptions 4a b. Number of dependents. (Do not include yourself or your spouse.) Enter number × \$1.000 = **4b** × \$700 = 4c c. Age 65 or over before 2022 Spouse = You + × \$2.200 = **4d** d. Blindness You + Spouse = e. Medical/dental 4e f. Adoption 4f 4400 g. Total exemptions. Add items 4a through 4f. Enter here and on line 22a 4g 127664 5. Wages, salaries, tips 5 6. Taxable pensions and annuities 6 7. Mass. bank interest: a. - b. exemption = 7 8. Business/profession income/loss a. + b. Farming income/loss = 8 -8000 9. Rental, royalty and REMIC, partnership, S corp., trust income/loss 9 10a. Unemployment 10a 10b. Mass. lottery winnings 10b 11. Other income 11 119664 12. TOTAL 5.0% INCOME 12 13. NONRESIDENT APPORTIONMENT WORKSHEET. You cannot apportion Mass. wages as shown on Form W-2. Do not use this worksheet if you know the exact amount of your Mass. source income. Only use when income from employment/business is earned both inside and outside Mass. and the exact Mass. amount is not known. Basis: working days miles sales other: Working days (or other basis) outside Massachusetts 13a Working days (or other basis) inside Massachusetts 13b 13c Total working days 13d Nonworking days (holidays, weekends, etc.) 13e Massachusetts ratio Total income being apportioned. You cannot apportion Massachusetts wages as shown on Form W-2 13f Massachusetts income 13g

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1





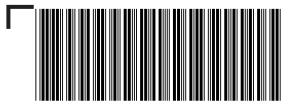
## 2021 Form 1-NR/PY, pg. 3

MA21006031555 Massachusetts Nonresident/ Part-Year Resident Income Tax Return

AS	SHOK VARDHAN RE	BHAVANAM	627599906		
14.	NONRESIDENT DEDUCTION AND	DEXEMPTION RATIO			
	a. Total 5.0% income			14a	119664
	b. Interest income			14b	
	c. Total capital gain income			14c	
	d. Total income this return			14d	119664
	e. Non-Massachusetts source inco	me. Not less than "0"		14e	28
	f. Total income			14f	119692
	g. Deduction and exemption ratio			14g	0.9998
15a.	Amount paid to Soc. Sec. Medicare	, R.R., U.S. or Mass. Retirement		15a	2000
15b.	Amount your spouse paid to Soc. S	ec., Medicare, R.R., U.S. or Mass. Retirement		15b	
16.	Reserved for future use			16	
17.	Reserved for future use			17	
18.	Rental deduction. a.			÷ 2 = <b>18</b>	

**18.** Rental deduction. a. Nonresidents, fill in if during 2021 you did not have a family home or any dwelling outside Massachusetts to which you generally or customarily returned or intend to return in the future 19. Other deductions from Schedule Y, line 19 19 2000 20. Total deductions. Add lines 15 through 19 20 117664 21. 5.0% INCOME AFTER DEDUCTIONS. Subtract line 20 from line 12. Not less than "0" 21 4400 4399 22 22. Exemption amount. a. 113265 23. 5.0% INCOME AFTER EXEMPTIONS. Subtract line 22 from line 21. Not less than "0" 23 24. INTEREST AND DIVIDEND INCOME 24 113265 25. TOTAL TAXABLE 5.0% INCOME. Add lines 23 and 24 25 26. TAX ON 5.0% INCOME. Note: If choosing the optional 5.85% tax rate, fill in and multiply line 25 and the 5663 amount in Schedule D, line 21 by .0585 26

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1



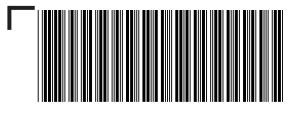


# **2021 Form 1-NR/PY, pg. 4** MA21006041555

Massachusetts Nonresident/ Part-Year Resident Income Tax Return 627599906

27.	12% INCOME. Not less than "0." a.	× .12 = <b>27</b>	
28.	TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if filing Schedule D-IS	28	
	Fill in if any excess exemptions were used in calculating lines 24, 27 or 28		
29.	Credit recapture amount (from Credit Recapture Schedule)	29	
30.	Additional tax on installment sale	30	
31.	If you qualify for No Tax Status, fill in and enter "0" on line 32		
32.	TOTAL INCOME TAX. Add lines 26 through 30.	32	5663
33.	Limited Income Credit	33	
34.	Income tax due to another state or jurisdiction	34	
35.	Other credits (from Credit Manager Schedule)	35	
36.	INCOME TAX AFTER CREDITS. Subtract the total of lines 33 through 35 from line 32. Not less than "0"	36	5663
37.	Voluntary Contributions		
	a. Endangered Wildlife Conservation	37a	
	b. Organ Transplant Fund	37b	
	c. Massachusetts Public Health HIV and Hepatitis Fund	37c	
	d. Massachusetts U.S. Olympic Fund	37d	
	e. Massachusetts Military Family Relief Fund	37e	
	f. Homeless Animal Prevention and Care	37f	
	Total. Add lines 37a through 37f	37	
38.	Use tax due on Internet, mail order and other out-of-state purchases	38	
39.	Health care penalty a. You + b. Spouse	39	
40.	Amended return only. Overpayment from original return	40	
41.	INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE TAX. Add lines 36 through 40	41	5663

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1





### **2021 Form 1-NR/PY, pg. 5** MA21006051555

Massachusetts Nonresident/ Part-Year Resident Income Tax Return 627599906

42. 43. 44. 45. 46. 47.	Part-year residents, multiply line 47c by line 3 Note: You cannot claim the Earned Income Credit if your filing status is married filing separate	42 43 44 45 46 × .30 = c. 47 ely unless you qualify	6283				
/19	for an exception (see instructions). Fill in if you qualify for this exception Senior Circuit Breaker Credit	48					
49.	Child under age 13, or disabled dependent/spouse credit	49					
50.	Dependent member(s) of household under age 12, or dependent(s) age 65 or over (not you of	or your spouse)					
	as of December 31, 2021 credit.						
	Not more than two. a.	× \$180 = <b>50</b>					
-	Other Refundable Credits	51					
52.	Excess Paid Family Leave Withholding	52	<b>C</b> 2 2 2				
53.	TOTAL. Add lines 42 through 52	53	6283 620				
54.	Overpayment. Subtract line 41 from line 53	54	620				
55. 56.	Amount of overpayment you want applied to your 2022 estimated tax Refund. Subtract line 55 from line 54. Mail to: Massachusetts DOR, PO Box 7000, Boston, M.	55 IA 02204 56	620				
50.	<b>Helulia.</b> Subtract line 55 from line 54. Mail to: Massachusetts DOR, PO Box 7000, Boston, Mi	IA 02204 <b>30</b>	020				
	Direct deposit of refund. Type of account X checking savings RTN # 011000138 account # 466008019828 Tax due. Pay online at www.mass.gov/dor/payonline. Mail to: Mass. DOR, PO Box 7003, E	Boston, MA 02204 <b>57</b>					
	Interest Penalty M-2210 amt.		EX enclose Form M-2210				
l do n Print j	Date Date	Check if self-employed					
	preparer's signature Paid pre	reparer's phone	P02082703 Paid preparer's EIN 30-1017196				
SYA	AM PRIYA RAM SAGAR GUPTA TALLAM						
	BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1						

02/17/2022 06:31 AM

REV 02/01/22 PRO





**2021 Schedule B** MA21010011555

ASHOK VARDHAN RE 627599906 BHAVANAM Part 1. Interest and Dividend Income 1. Total interest income 1 2. Total ordinary dividends 2 3. Other interest and dividends not included above 3 4. Total interest and dividends 4 5 5. Total interest from Massachusetts banks 6a. Other interest and dividends to be excluded 6a 6b. Part-year/Nonresidents only 6b 7. Subtotal 7 8. Allowable deductions from your trade or business 8 9. Subtotal 9 Part 2. Short-Term Capital Gains/Losses and Long-Term Gains on Collectibles 10. Massachusetts short-term capital gains 10 11. Massachusetts long-term capital gains on collectibles and pre-1996 installment sales 11 12. Massachusetts gain on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less 12 13a. Add lines 10 through 12 13a 13b. Part-year/Nonresidents only 13b 13c. Subtract line 13b from line 13a. Not less than 0 13c 14. Allowable deductions from your trade or business 14 15 15. Subtotal 16. Massachusetts short-term capital losses 16 17. Massachusetts loss on the sale, exchange or involuntary conversion of property used in a trade or business and 17 held for one year or less 18. Prior short-term unused losses for years beginning after 1981 18

-187





# **2021 Schedule B, pg. 2** 627599906 MA21010021555

19a.	Combine lines 15 through 18	19a	-187
19b.	Part-year/Nonresidents only	19b	
19c.	Exclude line 19b losses from line 19a	19c	-187
20.	Short-term losses applied against interest and dividends	20	
21.	Available short-term losses	21	-187
22.	Short-term losses applied against long-term gains	22	
23.	Short-term losses available for carryover in 2022	23	-187
24.	Short-term gains and long-term gains on collectibles	24	
25.	Long-term losses applied against short-term gain	25	
26.	Subtotal	26	
27.	Long-term gains deduction	27	
28.	Short-term gains after long-term gains deduction	28	
29. 30. 31. 32. 33. 34. 35. 36. 37. 38.	3. Adjusted Gross Interest, Dividends, Short-Term Capital Gains and Long-Term Gain Enter the amount from line 9 Short-term losses applied against interest and dividends Subtotal interest and dividends Long-term losses applied against interest and dividends Adjusted interest and dividends Enter the amount from line 28 Adjusted gross interest, dividends and certain capital gains Excess exemptions Subtract line 36 from line 35 Interest and dividends taxable at 5.0% Trycehe 12% capital gains	29 30 31 32 33 34 35 36 37 38	
39. 40.	Taxable 12% capital gains Available short-term losses for carryover in 2022	39 40	-187

02/17/2022 06:31 AM





2021 Schedule INC MA21INC011555

MAZIINCUII555

ASHOK VARDH	IAN RE BHAV	ANAM	62759990	06						
Form W-2 ar	Form W-2 and 1099 Information									

A. FEDERAL ID NUMBER	B. STATE TAX WITHHELD	C. STATE WAGES/INCOME	D. TAXPAYER SS WITHHELD	E. SPOUSE SS WITHHELD	F. SOURCE OF WITHHOLDING
843876052	6283	127664	9766		W2

TOTALS

6283

127664

9766

02/17/2022 06:31 AM

REV 02/01/22 PRO





# 2021 Schedule NTS-L-NRPY

MA21021011555 No Tax Status and Limited Income Credit 627599906

## Schedule NTS-L-NRPY. No Tax Status and Limited Income Credit

1	Total 5.0% income	4	119664
ı. 2.	Adjustments to income	2	110001
		_	119664
3.	Adjusted 5.0% income. Subtract line 2 from line 1. Do not enter if less than "0"	3	119004
4.	Interest exemption used	4	
5.	Adjusted gross interest, dividends and certain capital gains	5	
6.	Long-term capital gain	6	
7.	Additional income/loss while a nonresident/part-year resident	7	28
8.	Total income. Combine lines 3 through 7	8	119692
9.	Additional adjustments to income while a nonresident/part-year resident	9	
10.	Massachusetts Adjusted Gross Income (AGI)	10	119692
	If you are single and the total in line 10 is \$8,000 or less, you qualify for No Tax Status		
11.	If married and filing a joint return, multiply the number of dependents (from Form 1-NR/PY, line 4b) by \$1,000 and		
	add \$16,400 to that amount. If head of household, multiply the number of dependents (from Form 1-NR/PY, line 4b)	)	
	by \$1,000 and add \$14,400 to that amount	11	
12.	If you do not qualify for No Tax Status and you are married and filing a joint return, multiply the number of dependent	nts (from Form 1	-NR/PY, line 4b)
	by \$1,750 and add \$28,700 to that amount. If head of household, multiply the number of dependents (from Form 1-	NR/PY, line 4b)	by \$1,750
	and add \$25,200 to that amount	12	
13.	No Tax Status threshold	13	
14.	Income for Limited Income Credit	14	
15.	Tax before adjustments	15	
16.	Tax for Limited Income Credit	16	
17.	Limited Income Credit	17	





2021 Schedule E

MA21013041555

ASHOK VARDHAN RE BHAVANAM

627599906

### Income or Loss from Real Estate and Royalties

Inco	ome			
1.	Rents received	1	600	
2.	Royalties received	2		
Expenses				
3.	Advertising	3		
4.	Auto and travel	4		
5.	Cleaning and maintenance	5	1500	
6.	Commissions	6		
7.	Insurance	7		
8.	Legal and other professional fees	8		
9.	Management fees	9	1500	
10.	Mortgage interest paid to banks, etc.	10		
11.	Other interest	11		
12.	Repairs	12	1500	
13.	Supplies	13	1500	
14.	Taxes	14		
15.	Utilities	15	2600	
16.	Other expenses	16		
17.	Add lines 3 through 16	17	8600	
18.	Depreciation expense or depletion	18		
19.	Total expenses. Add lines 17 and 18	19	8600	
20.	Income or loss from rental real estate or royalty properties	20	-8000	
21.	Deductible rental real estate loss	21	-8000	
22.	Income. Enter positive amounts shown on line 20	22		
23.	Losses. Add royalty losses from line 20 and real estate losses from line 21	23	-8000	
24.	Rental real estate and royalty income or loss	24	-8000	



# 

# **2021 Schedule E, pg. 2** MA21013051555

627599906

# Income or Loss from Partnerships and S Corporations 25. Passive loss allowed

25.	Passive loss allowed	25
26.	Passive income	26
27.	Non-passive loss	27
28.	Section 179 expense deduction	28
29.	Non-passive income	29
30.	Combine lines 26 and 29	30
31.	Combine lines 25, 27 and 28	31
32.	Partnership and S corporation income or loss. Combine lines 30 and 31	32
33.	Interest (other than MA banks) and dividends if included in line 32	33
34.	Interest from Massachusetts banks if included in line 32	34
35.	Total income or loss from partnerships and S corporations	35
36.	Check if you are reporting any loss not allowed in a prior year due to the at-risk, or basis limitations; a prior year	
	disallowed loss from a passive activity (was not reported on U.S. Form 8582) or un-reimbursed partnership expenses	
Inco	ome or Loss from Estates and Trusts	
37.	Passive deduction or loss allowed	37
38.	Passive income	38
39.	Non-passive deduction or loss	39
40.	Non-passive other income	40
41.	Add lines 38 and 40	41
42.	Add lines 37 and 39	42
43.	Estate and trust income or loss. Combine lines 41 and 42	43
44.	Estate or non-grantor-type trust income	44
45.	Grantor-type trust and non-Massachusetts estate and trust income	45
46.	Interest and dividends if included in line 45	46
47.	Adjustments to 5.0% income	47
48.	Subtotal. Combine lines 46 and 47	48
	Income or loss from grantor type and non-Mass estates and trusts	49
Inco	ome or Loss from REMICs	
50.	Excess inclusion	50
51.	Taxable income or loss	51
52.	Income	52
53.	Combine lines 51 and 52	53





# **2021 Schedule E, pg. 3** MA21013061555

627599906

## **Farm Income**

	Net farm rental income or loss	54		
Sur	Summary			
55.	Income or loss. Combine lines 24, 35, 49, 53 and 54	55	-8000	
56.	Massachusetts differences Enclose statements	56		
57.	Abandoned building renovation deduction	57		
58.	Total income or loss. Combine lines 55 through 57	58	-8000	





2021 Schedule E-1

MA21013011555

ASHOK VARDHAN RE BHAVANAM 627599906 H.NO:8-2-361 INDIRA NAGAR, BANJARA HIL HYDERABAD Check one: X Real estate Royalty X Rental property used for short-term rentals

# Income or Loss from Real Estate and Royalties

Income				
1.	Rents received	1	600	
2.	Royalties received	2		
Expenses				
-	Advertising	3		
4.	Auto and travel	4		
5.	Cleaning and maintenance	5	1500	
6.	Commissions	6		
7.	Insurance	7		
8.	Legal and other professional fees	8		
9.	Management fees	9	1500	
10.	Mortgage interest paid to banks, etc	10		
11.	Other interest	11		
12.	Repairs	12	1500	
13.	Supplies	13	1500	
14.	Taxes	14		
15.	Utilities	15	2600	
16.	Other expenses	16		
17.	Add lines 3 through 16	17	8600	
18.	Depreciation expense or depletion	18		
19.	Total expenses. Add lines 17 and 18	19	8600	
20.	Income or loss from rental real estate or royalty properties	20	-8000	
21.	Deductible rental real estate loss	21	-8000	
22.	Income. Enter positive amounts shown on line 20	22		
23.	Losses. Enter royalty losses from line 20 or rental real estate loss from line 21	23	-8000	
24.	Rental real estate and royalty income or loss	24	-8000	
25.	Check if this rental property was used by you or your family for more than 14 days or more than			

10 percent of the total number of days that the property was rented at fair market value