Via Benefits PO Box 25101 Lehigh Valley, PA 18002-5101

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SIMI VALLEY, CA 93063-2065

USA

01/14/2022

2021 HSA Forms 1099-SA and 5498-SA



Identifier: 70250189

Account Information:

Taxpayer ID Number: 4601

Account Number: 611061925196761

Employer Identification Number: 90-0234962

Payer Name: Acclaris HSA Payer Address: PO BOX 25101

LEHIGH VALLEY, PA 180025101

Use this statement to help you prepare tax Form 8889 for your Health Savings Account (HSA) at tax time. It consolidates all the information you need for your HSA tax purposes.

Access this and all of your account tax statements online at www.viabenefitsaccounts.com.

What is Form 1099-SA?

The 1099-SA section details all distributions made from your HSA in 2021.

What is Form 5498-SA?-

The 5498-SA section summarizes your contributions for 2021 and your balance on December 31.

1099-S Distributio	A: ns From an HSA, Archer Medical Savings Account (MSA), or Medicare Advantage MSA	Corrected
Box 1	Gross Distribution	\$2,865.35
Box 2	Earnings on Excess Contributions	
Box 3	Distribution Code	1
Box 4	Fair Market Value on Date of Death	,
Box 5	HSA	X

5498- Contribu	SA: tions to an HSA, Archer Medical Savings Account (MSA), or Medicare Advantage MSA	Corrected
Box 2	Total Contributions Made in 2021	\$2,700.00
Box 3	Total Contributions Made in 2022 for 2021	10/30 12 1 12 12 12 12 12 12 12 12 12 12 12 1
Box 4	Rollover Contributions	100
Box 5	Fair Market Value of Account	\$1,285.74
Box 6	HSA	X

We're here to assist you

If you have questions, please call Accounts Customer Care at 1-800-953-5395 (TTY: 711), Monday through Friday 5:00 a.m. to 4:00 p.m. Pacific Time.

Acclaris, Inc. offers all account services and is the HSA custodian.