Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social security	y number
HARI BELLARY	801-53-	-9354
Spouse's name	Spouse's soci	ial security number
ANUSHA BELLARY	335-93-	-1976
Part I Tax Return Information — Tax Year Ending December 31, 2021 (En	ter year you ar	re authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		l I
1 Adjusted gross income		1 114,063.
2 Total tax		2 10,962.
 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 Amount you want refunded to you		3 9,178. 4 3,216
4 Amount you want refunded to you5 Amount you owe		4 3,216.
Part II Taxpayer Declaration and Signature Authorization (Be sure you get an		-
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amendmy knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I at return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, tran to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account i payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution/payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation rousiness days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only Authorize GLOBAL TAXES LLC to enter or general to the enter or general contents of the content of the enter or general contents.	bove are the amo smitter, or electro rejection of the trace U.S. Treasury an indicated in the taution to debit the nate the authorizated must be the processing of e payment. I furth I am now authorizate my PIN	counts from the income tax onic return originator (ERO) ansmission, (b) the reason and its designated Financial ax preparation software for entry to this account. This ition. To revoke (cancel) are received no later than 2 the electronic payment of the acknowledge that the zing and, if applicable, my
signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN me below.	do n n now authorizin	n't enter all zeros ing. Check this box only
Your signature ▶ Date ▶	•	
Spouse's PIN: check one box only		
I authorize GLOBAL TAXES LLC to enter or genera ERO firm name signature on the income tax return (original or amended) I am now authorizing.	Ent	1 9 7 6 as my er five digits, but 1't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN me below.		
Spouse's signature ▶ Date ▶		
Practitioner PIN Method Returns Only—continue belo	OW	
Part III Certification and Authentication — Practitioner PIN Method Only		
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5	Don't ente	
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am su requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of	bmitting this return	rn in accordance with the

ERO's signature ▶

Date ▶

E1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return

IRS Use Only-Do not write or staple in this space.

Filing Status Check only one box.	If yo	u checked the MFS box, enter the na	ame of	ed filing separately your spouse. If you	` ′			` ,	_	, ,	` , ` ,
		son is a child but not your dependent									
Your first name	and mi	iddle initial	Last na							cial securit	•
HARI				LARY						53-935	
If joint return, s	pouse's	s first name and middle initial	Last na						Spouse's social security number		
ANUSHA				LARY					335-	93-197	6
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.				Apt. no.			on Campaign
_1034 CH										here if you,	or your ntly, want \$3
		ce. If you have a foreign address, also cor	mplete s	spaces below.	Sta		ZIP c				Checking a
HATFIELI)				P	A	19	440	box bel	ow will not	change
Foreign country	y name			Foreign province/state	e/coun	ty	Forei	gn postal code	your tax	or refund.	. Spouse
At any time du	ring 20	021, did you receive, sell, exchange,	or othe	erwise dispose of a	ny fina	ancial interest i	in any	virtual currer	псу?	X Yes	☐ No
Standard	Som	eone can claim:	oenden	it 🗌 Your spou	ise as	a dependent					
Deduction		Spouse itemizes on a separate returr	or you	u were a dual-statu	s alier	ı					
Age/Blindness	You:	☐ Were born before January 2, 19	957 [Are blind S	oouse	: Was bor	rn bef	ore January 2	2, 1957	☐ Is bl	ind
Dependents	s (see	instructions):		(2) Social secur	ity	(3) Relationsh	nip	(4) 🗸 if q	ualifies fo	r (see instru	ctions):
If more	(1) F	irst name Last name		number		to you		Child tax cr	redit	Credit for ot	her dependents
than four	SAHA	SRA MANVITHA BELLARY		011-21-77	84	Daughter		×		[
dependents, see instructions	s									[
and check										[
here ▶										[
	1	Wages, salaries, tips, etc. Attach F	orm(s)	W-2					. 1	1	18,207.
Attach	2a	Tax-exempt interest	2a		b T	axable interes	t.		. 2b	1	
Sch. B if required.	3a	Qualified dividends	За	1.	b 0	Ordinary divide	nds .		. 3b	1	1.
	4a	IRA distributions	la		b T	axable amoun	t		. 4b	1	
	5a	Pensions and annuities	5a		b T	axable amoun	t		. 5b)	
Standard	6a	Social security benefits	Sa		b T	axable amoun	t		. 6b)	
Deduction for—	7	Capital gain or (loss). Attach Scheo	dule D i	f required. If not re	quired	l, check here		▶ [7	-	-3 , 000.
Single or Married filing	8	Other income from Schedule 1, line	e 10						. 8	-	-1,145.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, a	and 8. ⁻	This is your total in	come			1	▶ 9	1.1	14,063.
Married filing	10	Adjustments to income from Sched	dule 1,	line 26					. 10	,	
jointly or Qualifying	11	Subtract line 10 from line 9. This is	your a	djusted gross inc	ome				▶ 11	1.3	14,063.
widow(er), \$25,100	12a	Standard deduction or itemized	deduct	tions (from Schedu	le A)	12:	а	25 , 591	1.		
Head of	b	Charitable contributions if you take	the sta	ndard deduction (se	e insti	ructions) 12	b				
household, \$18,800	С	Add lines 12a and 12b							. 120	2	25,591.
If you checked	13	Qualified business income deduction	on fron	n Form 8995 or For	m 899	95-A			. 13		
any box under Standard	14	Add lines 12c and 13							. 14		25 , 591.
Deduction, see instructions.	15	Taxable income. Subtract line 14	from lir	ne 11. If zero or less	s, ente	er-0			. 15	. {	88,472.

	16	Tax (see instructions). Check if any from Form	n(s): 1 881	4 2 🗌 4972	3 🗌			16	10,962.
	17	Amount from Schedule 2, line 3						17	
	18	Add lines 16 and 17						18	10,962.
	19	Nonrefundable child tax credit or credit for	other depender	nts from Schedule	8812			19	
	20	Amount from Schedule 3, line 8						20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18. If zero or less,	, enter -0					22	10,962.
	23	Other taxes, including self-employment tax	, from Schedule	e 2, line 21 .				23	0.
	24	Add lines 22 and 23. This is your total tax					•	24	10,962.
	25	Federal income tax withheld from:							
	а	Form(s) W-2			25a	9,1	.78.		
	b	Form(s) 1099			25b				
	С	Other forms (see instructions)			25c				
	d	Add lines 25a through 25c						25d	9,178.
If you have a	26	2021 estimated tax payments and amount a	applied from 20					26	
qualifying child,	27a	Earned income credit (EIC)		No	27a				
attach Sch. EIC.	L	Check here if you were born after Jan January 2, 2004, and you satisfy all the taxpayers who are at least age 18, to claim	ne other requi the EIC. See in	rements for					
	b	Nontaxable combat pay election			-				
	C	Prior year (2019) earned income		Cobodulo 0010	00	2 6			
	28				28	3,6	500.		
	29 30	American opportunity credit from Form 886 Recovery rebate credit. See instructions .			30	1 /	00.		
	31	Amount from Schedule 3, line 15			31	1,5	.00.		
	32	Add lines 27a and 28 through 31. These are				hle credite		32	5,000.
	33	Add lines 25d, 26, and 32. These are your t	-				1	33	14,178.
	34	If line 33 is more than line 24, subtract line 2						34	3,216.
Refund	35a	Amount of line 34 you want refunded to yo			-	-	. 🗀 🕯	35a	3,216.
Direct deposit?	▶b	Routing number 0 2 1 2 0 2 3		▶ c Type:	Checking		_	oou	
See instructions.	▶d	Account number 3 0 7 2 6 9 7				<u> </u>	go		
	36	Amount of line 34 you want applied to your		ed tax	36				
Amount	37	Amount you owe. Subtract line 33 from lin				ctions .	•	37	
You Owe	38	Estimated tax penalty (see instructions) .			38				
Third Party Designee		you want to allow another person to dis	cuss this retur	n with the IRS?		Yes. Comp	plete b	elow.	× No
· ·		ignee's	Phone			Persona			
	nan	ne >	no.			number	(PIN)		
Sign Here		ler penalties of perjury, I declare that I have examiner, they are true, correct, and complete. Declaration							
Here	You	r signature	Date	Your occupation					nt you an Identity N, enter it here
Joint return? See instructions.			5.	NETWORK E		R	<u> </u>	nst.) 🕨	
Keep a copy for	Spo	use's signature. If a joint return, both must sign.	Date	Spouse's occupat	ion				nt your spouse an ection PIN, enter it here
your records.				HOMEMAKER			1	nst.) 🕨	
	Pho	ne no. (316) 573-5306	Email address	HKBELLARY(GMAIL	.COM			
Deid	Pre	parer's name Preparer's signa	ature		Date		ΓΙΝ		Check if:
Paid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/25/	/2022 PC	2082	703	Self-employed
Preparer	Firr	n's name ► GLOBAL TAXES LLC			-		Phone	eno. (678)965-9522
Use Only	Firr	's address ▶ 2530 Pebble Creek I	Ln Cummin	g GA 30041			Firm's	EIN ►	30-1017196
Go to www.irs.go	ov/Form	1040 for instructions and the latest information.		BAA	REV 02/17	/22 PRO			Form 1040 (2021)

Form 1040 (2021)

Page 2

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **01**

Your social security number

HARI	: & ANUSHA BELLARY		801-5	3-935	4
Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxe	s		1	0.
2 a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions)				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, tr Schedule E	•		5	-1,145.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a ()		
b	Gambling income	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d ()		
е	Taxable Health Savings Account distribution	8e			
f	Alaska Permanent Fund dividends	8f			
g	Jury duty pay	8g			
h	Prizes and awards	8h			
i	Activity not engaged in for profit income	8i			
j	Stock options	8j			
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	8k			
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81			
m	Section 951(a) inclusion (see instructions)	8m			
n	Section 951A(a) inclusion (see instructions)	8n			
0	Section 461(I) excess business loss adjustment	80			
р	Taxable distributions from an ABLE account (see instructions) .	8p			
Z	Other income. List type and amount ▶	8z			
9	Total other income. Add lines 8a through 8z			9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 1 1040-NR, line 8	040, 1040-S	R, or	10	-1,145.

Schedule 1 (Form 1040) 2021 Page **2**

Par	Adjustments to Income			
11	Educator expenses		. 11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106			
13	Health savings account deduction. Attach Form 8889		. 13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903	. 14	
15	Deductible part of self-employment tax. Attach Schedule SE		. 15	
16	Self-employed SEP, SIMPLE, and qualified plans		. 16	
17	Self-employed health insurance deduction		. 17	
18	Penalty on early withdrawal of savings		. 18	
19a	Alimony paid		. 19a	
b	Recipient's SSN	>	_	
С	Date of original divorce or separation agreement (see instructions)	·		
20	IRA deduction		. 20	
21	Student loan interest deduction		. 21	
22	Reserved for future use		. 22	
23	Archer MSA deduction		. 23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	24g		
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i		
j	Housing deduction from Form 2555	24 j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		. 25	
26	Add lines 11 through 23 and 25. These are your adjustments t here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line			

SCHEDULE A (Form 1040)

Department of the Treasury

Name(s) shown on Form 1040 or 1040-SR

Itemized Deductions

► Go to www.irs.gov/ScheduleA for instructions and the latest information.

► Attach to Form 1040 or 1040-SR.

Department of the Treasury
Internal Revenue Service (99)

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

OMB No. 1545-0074

2021

Attachment Sequence No. 07

Your social security number

801-53-9354 HARI & ANUSHA BELLARY Caution: Do not include expenses reimbursed or paid by others. Medical and **1** Medical and dental expenses (see instructions) 1 12,500. **Dental** 2 Enter amount from Form 1040 or 1040-SR, line 11 | 2 | 114,063. **Expenses 3** Multiply line 2 by 7.5% (0.075) 3 8,555. 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-. 3,945. **Taxes You** 5 State and local taxes. **Paid** a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If vou elect to include general sales taxes instead of income taxes, 5a 4,301. **b** State and local real estate taxes (see instructions) 5b 9,786. **c** State and local personal property taxes 5с 5d 14,087. e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing 5e 10,000. 6 Other taxes. List type and amount ▶ PA SUI 78. 7 10,078. Interest 8 Home mortgage interest and points. If you didn't use all of your home You Paid mortgage loan(s) to buy, build, or improve your home, see Caution: Your mortgage interest a Home mortgage interest and points reported to you on Form 1098. deduction may be limited (see 8a 10,568. instructions). b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., 8b _____ c Points not reported to you on Form 1098. See instructions for special 8c d Mortgage insurance premiums (see instructions) 8d 0. e Add lines 8a through 8d 8e 10,568. 9 Investment interest. Attach Form 4952 if required. See instructions . 9 10,568. 11 Gifts by cash or check. If you made any gift of \$250 or more, see Gifts to Charity 11 1,000. Caution: If you 12 Other than by cash or check. If you made any gift of \$250 or more, made a gift and see instructions. You **must** attach Form 8283 if over \$500. . . . 12 got a benefit for it, see instructions. 13 1,000. Casualty and 15 Casualty and theft loss(es) from a federally declared disaster (other than net qualified **Theft Losses** disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See 15 16 Other—from list in instructions. List type and amount ▶ Other Itemized **Deductions** 16 Total 17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on 17 25,591. Itemized **Deductions** 18 If you elect to itemize deductions even though they are less than your standard deduction,

SCHEDULE D (Form 1040)

Capital Gains and Losses

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/ScheduleD for instructions and the latest information.

► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

2021

OMB No. 1545-0074

Attachment Sequence No. **12**

Department of the Treasury Internal Revenue Service (99)

Name(s) shown on return
HARI & ANUSHA BELLARY

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

Your social security number 801-53-9354

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b 1b Totals for all transactions reported on Form(s) 8949 with Box A checked 3,635. 5,715. -2,080. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with 280. 305. -25. Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 2,881.) 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back -4,986. 7

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.		(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, I line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)	
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.						
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	37.	543.			-506.	
9	Totals for all transactions reported on Form(s) 8949 with Box E checked						
10	Totals for all transactions reported on Form(s) 8949 with Box F checked						
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11		
12	Net long-term gain or (loss) from partnerships, S corporat				12		
13	Capital gain distributions. See the instructions				13		
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	14	(4,963.)				
15	Net long-term capital gain or (loss). Combine lines 88 on the back	15	-5,469.				

BAA

Schedule D (Form 1040) 2021 Page 2

Part III Summary 16 Combine lines 7 and 15 and enter the result 16 -10,455. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

8949

Sales and Other Dispositions of Capital Assets

Department of the Treasury Internal Revenue Service

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment Sequence No. 12A

OMB No. 1545-0074

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Name(s) shown on return

Social security number or taxpayer identification number

HARI & ANUSHA BELLARY

801-53-9354

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	to you on F	orm 1099-B				
1 (a) Description of property			Proceeds	(e) Cost or other basis. See the Note below	Adjustment, it If you enter an enter a co	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)		(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	06/05/21	12/15/21	3,635.	5,715.			-2,080.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above should be about in sheeked) or line 2 (if Box A)	al here and inc is checked), lir	lude on your ne 2 (if Box B	3 635	5 715			-2 080

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Attachment Sequence No. 12A Form 8949 (2021)

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side HARI & ANUSHA BELLARY

Social security number or taxpayer identification number 801-53-9354

Before you check Box D. E. or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker, A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

★ (D) Long-term transactions(E) Long-term transactions(F) Long-term transactions	reported on l	Form(s) 1099	-B showing bas	•			·)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(e) (d) Cost or other basis. See the Note below Adjustment, if any, to gain or lof if you enter an amount in column enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e)		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	02/06/20	12/15/21	37.	543.			-506.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), lir	lude on your ne 9 (if Box E	37.	543.			-506.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) ▶

543.

8949

Sales and Other Dispositions of Capital Assets

Department of the Treasury Internal Revenue Service

▶ Go to www.irs.gov/Form8949 for instructions and the latest information. ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

OMB No. 1545-0074

Part I

Social security number or taxpayer identification number

801-53-9354

HARI & ANUSHA BELLARY

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). (d) Cost or other basis Gain or (loss). (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) combine the result (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions Robinhood Crypto LLC 06/05/21 12/12/21 280. 305. -25.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

280.

-25.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) ▶

305.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Department of the Treasury Internal Revenue Service (99)

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

ivame(s)	snown on return							You	r social securit	y number	
HARI	& ANUSHA BELLA	ARY						80	1-53-935	4	
Part	Income or Loss	s From Rental Real Estate and Re	oyalties	S Note	: If you	are in th	e business c	of rentir	ng personal p	operty, use	
	Schedule C. See	instructions. If you are an individual, re	port farn	n rental ir	ncome d	or loss fi	rom Form 48	335 on	page 2, line 4	0.	
A Dic	d you make any payme	nts in 2021 that would require you t	to file Fo	orm(s) 1	099? S	ee instr	uctions .		🗆 🕆	res ⊠ No	
		ou file required Form(s) 1099? .								res No	
1a		each property (street, city, state, ZI									_
Α		MAGIREDDY NAGAR CLY SAHE			ASTH		RAM.HYDI	RRAR:	AD TN 50	0070	_
В	1201 110 1307 1	mierkieber kriefik oli ormi	DIVITOI	111 7111	110 1111	11110	1411/1112		110 111 00	0070	_
C											_
1b	Type of Property	2 For each rental real estate pro	an arth / li	atad .		Fair	Rental	Pers	onal Use		_
10	(from list below)	above, report the number of f	air renta	al and		_	Days		Days	QJV	
Α	, ,	2 For each rental real estate pro above, report the number of f personal use days. Check the if you meet the requirements qualified joint venture. See ins	QJV bo	ox only _[Α		365		0		_
B	3	gualified joint venture. See ins	to file as struction	sa Is	В		363		0		_
C		quamou jonne vontaro. Oco me	ou doud!	-	С						_
	(D)				C						_
	of Property:	0. V: /OL . T D I	- 1			7 0 11	Б				
	gle Family Residence	3 Vacation/Short-Term Rental				7 Self-					
	ti-Family Residence	4 Commercial		yalties		3 Othe	r (describe)				_
Incom		Properties:	-		Α		E	3		С	_
3			3		1,	714.					_
4			4								
Expen											
5			5								
6	Auto and travel (see i	nstructions)	6								
7		nance	7			370.					
8	Commissions		8								
9	Insurance		9								
10	Legal and other profe	ssional fees	10								
11	Management fees .		11								
12		d to banks, etc. (see instructions)	12								
13	Other interest		13			724.					
14	Repairs		14			955.					
15	Supplies		15								
16	Taxes		16								
17	Utilities		17			810.					
18	Depreciation expense	e or depletion	18								
19	Other (list)		19								
20		lines 5 through 19	20		2,	859.					
21	Subtract line 20 from	line 3 (rents) and/or 4 (royalties). If	:								
	result is a (loss), see	instructions to find out if you must	t								
	file Form 6198		21		-1,	145.					
22	Deductible rental real	l estate loss after limitation, if any,	,								
	on Form 8582 (see in	structions)	22	(1,1	45.)	()()
23a	Total of all amounts r	eported on line 3 for all rental prop	erties			23a		1,71	.4.		
b	Total of all amounts r	eported on line 4 for all royalty prop	perties			23b					
С	Total of all amounts r	eported on line 12 for all properties	3			23c					
d	Total of all amounts r	eported on line 18 for all properties	s			23d					
е	Total of all amounts r	eported on line 20 for all properties	3			23e		2,85	9.		
24		e amounts shown on line 21. Do n e		de any l	osses			.	24		
25	•	sses from line 21 and rental real estat		-		nter tota	al losses her	e .	25 (1,145.	_)
26		ate and royalty income or (loss).							Ì		
_5		V, and line 40 on page 2 do not									
		40) line 5. Otherwise include this a							26	-1.145	_

NPA

SCHEDULE 8812 (Form 1040)

Department of the Treasury

Internal Revenue Service (99)

Credits for Qualifying Children and Other Dependents

► Attach to Form 1040, 1040-SR, or 1040-NR.

1040-SF 1040-NR 8812 ▶ Go to www.irs.gov/Schedule8812 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 47

Name(s) shown on return Your social security number HARI & ANUSHA BELLARY 801-53-9354 Part I-A Child Tax Credit and Credit for Other Dependents 1 Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR. 1 114,063. Enter the amounts from lines 45 and 50 of your Form 2555 b 2h 0. c Enter the amount from line 15 of your Form 4563 2c 2d0. 3 3 114,063. Number of qualifying children under age 18 with the required social security number 4a Number of children included on line 4a who were under age 6 at the end of 2021 . . . 1. \mathbf{c} 0. 5 If line 4a is more than zero, enter the amount from the Line 5 Worksheet; otherwise, enter -0-. 5 3,600. 6 Number of other dependents, including any qualifying children who are not under age Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4a. 7 7 8 8 3,600. Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000 9 400,000. Subtract line 9 from line 3. 10 • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. 10 0. 11 11 0. 12 12 3,600. 13 Check all the boxes that apply to you (or your spouse if married filing jointly). A Check here if you (or your spouse if married filing jointly) had a principal place of abode in the United States B Check here if you (or your spouse if married filing jointly) were a bona fide resident of Puerto Rico for 2021 🗌 Part I-B Filers Who Check a Box on Line 13 Caution: If you did not check a box on line 13, do not complete Part I-B; instead, skip to Part I-C. 14a 0. 14b 3,600. If line 14a is zero, enter -0-; otherwise, enter the amount from the **Credit Limit Worksheet A** 14c c 0. 14d 0. Add lines 14b and 14d . 14e 3,600. Enter the aggregate amount of advance child tax credit payments you (and your spouse if filing jointly) received for 2021. See your Letter(s) 6419 for the amounts to include on this line. If you are missing Letter 6419, see the instructions before entering an amount on this line. If you didn't receive any advance child tax credit payments 14f 0.

Caution: If the amount on this line doesn't match the aggregate amounts reported to you (and your spouse if

Subtract line 14f from line 14e. If zero or less, enter -0- on lines 14g through 14i and go to Part III

Enter the smaller of line 14d or line 14g. This is your credit for other dependents. Enter this amount on line

Subtract line 14h from line 14g. This is your refundable child tax credit. Enter this amount on line 28 of

filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.

3,600.

3,600.

14g

14h

Schedule 8812 (Form 1040) 2021 Page **2**

Part	I-C Filers Who Do Not Check a Box on Line 13		
Cautio	on: If you checked a box on line 13, do not complete Part I-C.		
15a	Enter the amount from the Credit Limit Worksheet A	15a	
b	Enter the smaller of line 12 or line 15a	15b	
	Additional child tax credit. Complete Parts II-A through II-C if you meet each of the following items.		
	1. You are not filing Form 2555.		
	2. Line 4a is more than zero.		
	3. Line 12 is more than line 15a.		
c	If you completed Parts II-A through II-C, enter the amount from line 27; otherwise, enter -0	15c	
d	Add lines 15b and 15c	15d	
e	Enter the aggregate amount of advance child tax credit payments you (and your spouse if filing jointly) received for 2021. See your Letter(s) 6419 for the amounts to include on this line. If you are missing Letter 6419, see the instructions before entering an amount on this line. If you didn't receive any advance child tax credit payments for 2021, enter -0	15e	
	filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.		
f	Subtract line 15e from line 15d. If zero or less, enter -0- on lines 15f through 15h and go to Part III	15f	
g	Enter the smaller of line 15b or line 15f. This is your nonrefundable child tax credit and credit for other		
8	dependents. Enter this amount on line 19 of your Form 1040, 1040-SR, or 1040-NR	15g	
h	Subtract line 15g from line 15f. This is your additional child tax credit. Enter this amount on line 28 of your		_
	Form 1040, 1040-SR, or 1040-NR	15h	
Part			_
Cautio	on: If you file Form 2555, do not complete Parts II-A through II-C; you cannot claim the additional child tax credit.		
Cautio	on: If you checked a box on line 13, do not complete Parts II-A through II-C; you cannot claim the additional child ta	x credit.	
16a	Subtract line 15b from line 12. If zero, skip Parts II-A and II-B and enter -0- on line 27	16a	
b	Number of qualifying children under 18 with the required social security number: x \$1,400.		
	Enter the result. If zero, skip Parts II-A and II-B and enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4a.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result	20	
	Next. On line 16b, is the amount \$4,200 or more?		
	No. If line 20 is zero, enter -0- on line 15c. Otherwise, skip Part II-B and enter the smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children		_
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22		
23	Add lines 21 and 22		
24	1040 and		
	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27a, and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	_
-	Next enter the smaller of line 17 or line 26 on line 27		
Part	II-C Additional Child Tay Credit		
27	Enter this amount on line 15c	27	_

Schedule 8812 (Form 1040) 2021

Part	Additional Tax (use only if line 14g or line 15f, whichever applies, is zero)		
28a	Enter the amount from line 14f or line 15e, whichever applies	28a	
b	Enter the amount from line 14e or line 15d, whichever applies	28b	
29	Excess advance child tax credit payments. Subtract line 28b from line 28a. If zero, stop; you do not owe the		
	additional tax	29	
30	Enter the number of qualifying children taken into account in determining the annual advance amount you		
	received for 2021. See your Letter 6419 for this number. If you are missing your Letter 6419, you are filing a joint return, or you received more than one Letter 6419, see the instructions before entering a number on this line	30	
	Caution: If the amount on this line doesn't match the number of qualifying children reported to you (and your spouse if filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.		
31	Enter the smaller of line 4a or line 30	31	
32	Subtract line 31 from line 30. If zero, skip to line 40 and enter the amount from line 29; otherwise, continue to		
	line 33	32	
33	Enter the amount shown below for your filing status.		
	• Married filing jointly or Qualifying widow(er)—\$60,000		
	• Head of household—\$50,000		
	• All other filing statuses—\$40,000	33	
34	Subtract line 33 from line 3. If zero or less, enter -0	34	
35	Enter the amount from line 33	35	
36	Divide line 34 by line 35. Enter the result as a decimal (rounded to at least three places). If the result is 1.000 or		
	more, enter 1.000	36	
37	Multiply line 32 by \$2,000	37	
38	Multiply line 37 by line 36	38	
39	Subtract line 38 from line 37	39	
40	Subtract line 39 from line 29. If zero or less, enter -0 This is your additional tax. If more than zero, enter		
	this amount on Schedule 2 (Form 1040), line 19	40	

BAA

REV 02/17/22 PRO

Schedule 8812 (Form 1040) 2021

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

HARI & ANUSHA BELLARY

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

▶ To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. ▶ Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074

Sequence No. 70

Attachment

Taxpayer identification number

801-53-9354

Enter preparer's name and PTIN SYAM PRIYA RAM SAGAR GUPTA TALLAM P02082703 **Due Diligence Requirements** Please check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I-V ☐ EIC for the benefit(s) claimed (check all that apply). X CTC/ACTC/ODC ☐ AOTC ☐ HOH Did you complete the return based on information for the applicable tax year provided by the taxpayer No N/A or reasonably obtained by you? (See instructions if relying on prior year earned income.) X If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC 2 worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedule 8812 (Form 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit X Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following. • Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpaver is eligible to claim the credit(s) and/or HOH filing status. • Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing X Did any information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes," answer questions 4a and 4b. If "No," go to question 5.) \times Did you make reasonable inquiries to determine the correct, complete, and consistent information? . b Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, whom you asked, when you asked, the information that was provided, and the impact the \times Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure X List those documents provided by the taxpayer, if any, that you relied on: Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her X 7 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year? . . . (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.) If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and Form **8867** (Rev. 12-2021)

orm 88	867 (Rev. 12-2021)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part		claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?	alified	Yes	No
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go to	Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?	x year	Yes	No
Part	VI Eligibility Certification			
	➤ You will have complied with all due diligence requirements for claiming the applicable credit(s) as status on the return of the taxpayer identified above if you:	nd/or H	OH filii	ng
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);			
	 B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed; 	list for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instri	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	's eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applica obtained.	ble worl	ksheet(s) was
	A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount			
	▶ If you have not complied with all due diligence requirements, you may have to pay a penalty for e comply related to a claim of an applicable credit or HOH filing status (see instructions for more in			
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?		Yes	No
	·	Form 88		12-2021

Passive Activity Loss Limitations

► See separate instructions.

► Attach to Form 1040, 1040-SR, or 1041.

▶ Go to www.irs.gov/Form8582 for instructions and the latest information.

OMB No. 1545-1008 Attachment Sequence No. **858**

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

ivame(s) Shown on return				iden	urying r	iumber
HARI	& ANUSHA BELLARY				80	1-53-	-9354
Par	t I 2021 Passive Activity Loss	s					
	Caution: Complete Parts IV ar	nd V before compl	eting Part I.				
	Il Real Estate Activities With Active Paance for Rental Real Estate Activities			ive participation, s	ee Special		
1a	Activities with net income (enter the a	mount from Part I	V, column (a)) .	1a			
	Activities with net loss (enter the amo)	
С	Prior years' unallowed losses (enter the	ne amount from Pa	art IV, column (c))	1c ()	
d	Combine lines 1a, 1b, and 1c					1d	
All Ot	her Passive Activities						
22	Activities with net income (enter the a	mount from Part \	/ column (a))	2a	0.		
b	Activities with net loss (enter the amo				0.	7	
C	Prior years' unallowed losses (enter the				-2 , 175.	4	
d						2d	-2,175.
3	Combine lines 1d and 2d. If this line i						_/
3	all losses are allowed, including any						
	losses on the forms and schedules no					3	-2 , 175.
		•					,
	If line 3 is a loss and: • Line 1d is a		\		" 40		
	• Line 2d is a	loss (and line 1d is	s zero or more), sk	ip Part II and go to	ine iu.		
Cauti	on: If your filing status is married filing	separately and yo	ou lived with your	spouse at any tim	ne during the	e year,	do not complete
Part II	. Instead, go to line 10.						
Par	t II Special Allowance for Rer	ntal Real Estate	Activities With	Active Particip	ation		
	Note: Enter all numbers in Par	t II as positive amo	ounts. See instruc	tions for an examp	ole.		
4	Enter the smaller of the loss on line 1					4	
5	Enter \$150,000. If married filing separ						
6	Enter modified adjusted gross income						
	Note: If line 6 is greater than or equal	to line 5, skip line	s 7 and 8 and ent	er -0-			
	on line 9. Otherwise, go to line 7.						
7	Subtract line 6 from line 5			7			
8	Multiply line 7 by 50% (0.50). Do not e	nter more than \$25	,000. If married fili	ng separately, see	instructions	8	
9						9	0.
Part		10 1 1				10	
10	Add the income, if any, on lines 1a an					10	0.
11	Total losses allowed from all passiv)21. Add lines 9 ar	id 10. See instruct	ions to find		0
Dord	out how to report the losses on your t Complete This Part Before			oo instructions		11	0.
Part	Complete This Part Belor	e Part I, Lines I	a, ib, and ic. S	tee instructions.			
	Name of activity	Curre	nt year	Prior years	Ove	erall ga	ain or loss
	Name of activity	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gai	n	(e) Loss
				,			

BAA

Total. Enter on Part I, lines 1a, 1b, and 1c ▶

Page **2**

Part V Complete This Part Before	e P	art I, Lines 2	a, 2b,	and 2c. S	ee instruc	tions.				
Name of a divide		Currer	nt year		Prior ye	ears	Overa	Overall gain or loss		
Name of activity	(a	(a) Net income (line 2a)		Net loss ne 2b)	(c) Unallowed loss (line 2c)		(d) Gain		(e) Loss	
PLOT NO 195, MAGIREDDY	0.		,	0.	-	175.			2,175.	
									_,	
Total. Enter on Part I, lines 2a, 2b, and 2c ▶		0.		0.		175.				
Part VI Use This Part if an Amour	it Is	Shown on F	Part II,	Line 9. S	ee instruc	tions.	I		I	
Name of activity	an to I	rm or schedule ad line number be reported on the instructions)	(a) Loss	(b) Ra	ıtio	(c) Special allowance		(d) Subtract column (c) from column (a).	
Total					1.00	n				
Part VII Allocation of Unallowed L	oss		uction	S.			I.		L	
Name of activity		Form or sche and line nur to be reporte (see instruct	nber ed on	(a) L	_oss		(b) Ratio	(c) Unallowed loss	
PLOT NO 195, MAGIREDDY		E Ln 2	2		2,175.	1.0	0000000		2,175.	
Total			. ▶		2,175.		1.00		2,175.	
Allowed Losses. See Instit	JCII									
Name of activity		Form or sche and line nur to be reporte (see instruct	nber ed on	(a) L	_OSS	(b) Ur	nallowed loss	((c) Allowed loss	
PLOT NO 195, MAGIREDDY		E Ln 2	2		2,175.		2,175.		0.	
					_				-	
Total	<u>. </u>		. ▶		2,175.		2,175.		0.	

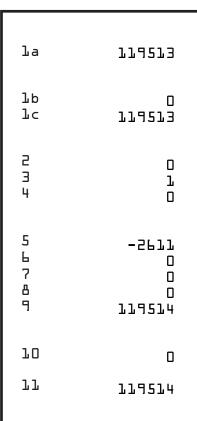
PA-40 - 2021

Pennsylvania Income Tax Return

ENTER ONE LETTER OR NUMBER IN EACH BOX (06-21)

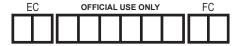
						N	Extension.	N	Amended Return.
801539354	33593197	6				R	Residency Stat	115	
BELLARY						K	•		P art-Year Resident
HARI		Occupation	on	NETWORK	EN	J	Single, Marrie	d/Filing J o	intly,
ANUSULA		Occupation	on	HAMEMAK	-		Married/Filing	g Separately	γ , \mathbf{F} inal Return
AHZUNA		Оссирано	OII	HOMEMAKE	- K	N	Deceased		
BELLARY									
						N	Taxpayer Date	of Death	
						N	Spouse Date of	Death	
1034 CHAPM	AN CIR					N	Farmers.		
HATFIELD		PA	19	1440		IN		Name N	RTH PENN
31	6-573-5306		46	570	ı				

- 1a Gross Compensation. Do not include exempt income, such as combat zone pay and qualifying retirement benefits. See the instructions.
- 1b Unreimbursed Employee Business Expenses.
- 1c Net Compensation. Subtract Line 1b from Line 1a.
- 2 Interest Income. Complete **PA Schedule A** if required.
- 3 Dividend and Capital Gains Distributions Income. Complete **PA Schedule B** if required.
- 4 Net Income or Loss from the Operation of a Business, Profession or Farm.
- 5 Net Gain or Loss from the Sale, Exchange or Disposition of Property.
- 6 Net Income or Loss from Rents, Royalties, Patents or Copyrights.
- 7 Estate or Trust Income. Complete and submit **PA Schedule J.**
- 8 Gambling and Lottery Winnings. Complete and submit **PA Schedule T**.
- 9 **Total PA Taxable Income.** Add only the positive income amounts from Lines 1c, 2, 3, 4, 5, 6, 7 and 8. DO NOT ADD any losses reported on Lines 4, 5 or 6.
- 10 Other Deductions. Enter the appropriate code for the type of deduction.
 N
 See the instructions for additional information.
- 11 **Adjusted PA Taxable Income.** Subtract Line 10 from Line 9.









Social Security Number

801539354 Name(s) HARI & ANUSHA BELLARY

	A Tax Liability. Multiply Line 11 by 3.07 percent (0.0307). Otal PA Tax Withheld. See the instructions.	13 12	3669 3669
15 20 16 20 17 N	Credit from your 2020 PA Income Tax return. 021 Estimated Installment Payments. REV-459B included. 021 Extension Payment. Ionresident Tax Withheld from your PA Schedule(s) NRK-1. (Nonresidents only) Iotal Estimated Payments and Credits. Add Lines 14, 15, 16 and 17.	14 15 16 17 18	0 0 0 0
19a F 19b D 20 T	orgiveness Credit. Submit PA Schedule SP. iling Status: 01 Unmarried or Separated 02 Married 03 Deceased Dependents, Section II, Line 2, PA Schedule SP otal Eligibility Income from Section III, Line 11, PA Schedule SP. ax Forgiveness Credit from Section IV, Line 16, PA Schedule SP.	19a o 19b o 20 21	
23 T 24 T 25 U 26 T	desident Credit. Submit your PA Schedule(s) G-L and/or RK-1. Total Other Credits. Submit your PA Schedule OC. TOTAL PAYMENTS and CREDITS. Add Lines 13, 18, 21, 22 and 23. USE TAX. Due on internet, mail order or out-of-state purchases. See instructions. TAX DUE. If the total of Line 12 and Line 25 is more than line 24, enter the difference here. The enalties and Interest. See the instructions. Enter Code: If including form REV-1630/REV-1630A, mark the box.	22 23 24 25 26 27	0 P44E 0 0
29 O th	COTAL PAYMENT DUE. See the instructions. OVERPAYMENT. If Line 24 is more than the total of Line 12, Line 25 and Line 27, enter the difference here.	28 29	0
30 R	The total of Lines 30 through 36 must equal Line 29. Refund – Amount of Line 29 you want as a check mailed to you. REFUND REFUND REFUND	31 30	0
33 R 34 R 35 R 36 R	defund donation line. Enter the organization code and donation amount. See instructions. Defund donation line. Enter the organization code and donation amount. See instructions. Defund donation line. Enter the organization code and donation amount. See instructions. Defund donation line. Enter the organization code and donation amount. See instructions. Defund donation line. Enter the organization code and donation amount. See instructions. Defund donation line. Enter the organization code and donation amount. See instructions.	32 33 34 35 36	
	nying schedules and statements, and to the best of my (our) belief, they are true, correct, and complete. Spouse's Signature, if filing jointly		
MAYZ	er's Name and Telephone Number Date PRIYA RAM SAGAR GUPTA TALLAM DESTRUCTION OF THE Preparer	N	N 301017196 P02082703

Page 2 of 2



PA SCHEDULE B

Dividend Income

PA-40 B (EX) 06-21 (I) PA Department of Revenue

2021

OFFICIAL USE ONLY

Name shown first on the PA-40 (if filing jointly)

HARI BELLARY

Social Security Number (shown first)

801-53-9354

CAUTION: Federal and PA rules for dividend income are different. Read the instructions.

If your total PA-taxable dividend and capital gains distributions income (taxpayer, spouse and/or joint) is equal to the amount reported on your federal return and does not include any amounts for Lines 2 through 11 (not including subtotal Line 6) of PA Schedule B, you must report your income on Line 3 of the PA-40, but you do not have to submit PA Schedule B. If there are any amounts (taxpayer, spouse and/or joint) for any of the Lines 2 through 11 (not including subtotal Line 6), you must complete and submit PA Schedule B with your PA-40. A taxpayer and spouse must complete separate schedules to report their income if any amounts are reported on Lines 2 through 11 (not including subtotal Line 6) of Schedule B. However, if all the income is earned on a joint basis, one schedule may be completed. Complete the oval to indicate whether the income included on the schedule is from the taxpayer, spouse or joint. If a separate PA Schedule B is prepared for a taxpayer and spouse, include only the taxpayer or spouse share of the income for each line.

PA SCHEDULE B - PA-Taxable Dividend and Capital Gains Distributions Income (See the instructions.)

Taxpayer Spouse Joint		
1. Dividend income from Line 3b of your federal return. See instructions.	1.	\$ 1
2. Dividend income from federal Schedule K-1(s). See instructions.	2.	\$
3. Pennsylvania exempt-interest dividend income. See instructions.	3.	\$
Other reduction adjustments. See instructions. Description:	4.	\$
5. Add the amounts on Lines 2, 3 and 4.	5.	\$
6. Subtract Line 5 from Line 1.	6.	\$ 1
7. Total exempt-interest dividends. See instructions.	7.	\$
Other addition adjustments. See instructions. Description:	8.	\$
9. Repatriation of foreign income. See instructions. a. Total earnings and profits included on Line 1 of IRC Section 965 Transition Tax Statement. 9a		
 b. Total payments of earnings and profits included in Line 9a received in prior years. 		
c. Payments of earnings and profits included in Line 9a received in current year.	9c.	\$
10. Capital Gains Distributions - See instructions.	10.	\$
 Dividend income from PA S corporation(s) and partnerships, reported on your PA Schedule(s) RK-1 or federal Schedule(s) K-1. 	11.	\$
12. Total PA-Taxable Dividend Income. Add Lines 6, 7, 8, 9c, 10 and 11. Enter on Line 3 of your PA-40.	12.	\$ 1



PA SCHEDULE D

Sale, Exchange or Disposition of Property

PA-40 D (EX) 06-21 (I) PA Department of Revenue

2021

OFFICIAL USE ONLY

		If you need	d more	space, you m	ay photocopy.			
Name of the taxpayer filing this sch HARI BELLARY	nedule					Social Sect		ber (shown first) 5 4
	Taxpayer		Sp	oouse \square	Joint C			
Important: A taxpayer and spou 10 of PA Schedule D. However indicate whether the gains and other spouse's gains. When represale on their separate PA Scheduproperty, including inherited procarefully the instructions concern	r, if all the gains losses included orting the sale of ule D. Read the perty. Amounts	and losses we on the schedure jointly owned instructions. If from Federal S	ere rea le are fi propert Enter al Schedul	alized on a joi from the taxpa by that is not re ll sales, exchal le D may not	nt basis, one schedu yer, spouse or joint. (ported on a joint PA S nges or other disposit pe correct for PA inco	ule may be comp One spouse may Schedule D, each ions of real or per ome tax purposes	leted. Co not use a must sho sonal tan	omplete the oval to a loss to reduce the ow their share of the ngible and intangible
(a) Describe the proper 100 shares of XYZ stor 10 acres in Dauphin Co	ck, or	(b) Date acquire Month/day/ye		(c) Date sold: lonth/day/year	(d) Gross sales price less expenses of sale	(e) Cost or adjuste basis of the property sold	(If a	(f) Gain or loss: (d) minus (e) loss, fill in the oval).
1.Robinhood Secu	urities	06/05/2	21 12	2/15/21	3,635.	5,715	LOSS	2,080.
Robinhood Cryp	oto LLC	06/05/2			280.	305		25.
Robinhood Sect	irities	02/06/2			37.	543		506.
KODIIIIOOG Sect							LOSS LOSS LOSS LOSS LOSS LOSS LOSS LOSS	
Net gain (loss) from above sal	00					LOSS	2.	2,611.
Gain from installment sales from the sales fro							3.	2,011.
Taxable distributions from C co								
							4.	
5. Net gain (loss) from the sale of	f 6-1-71 property	from PA Schedu	le D-71			LOSS	5.	
6. Net PAS corporation and part	nership gain (loss) from your PA S	Schedule	e(s) RK-1 or NR	K-1	LOSS	6.	
Taxable gain from selling a principa	al residence. Com	plete and submit	PA Sch	edule 19. Comp	lete Columns (a) through	n (e) and enter your t	otal gain c	on Line 7.
(a) Address of residence		Date a	o) cquired: lay/year	(c) Date sold: Month/day/year	(d) Gross sales price less expenses of sale	(e) Cost or adjusted basi the property sold	s of	(f) Gain or loss: (d) minus (e)
7 Toyohlo gain from the sale of	our principal reside	2000 If you ro =1!-	rod o lo	on the cale of	your principal residence	ontor o ====		
Taxable gain from the sale of your realized a gain/loss on the							7.	
8. Taxable distributions from part	nerships from RE	V-999			<u> </u>		8.	
9. Taxable distributions from PA	S corporations fro	m REV-998					9.	
10. Taxable gain from exchange o	f insurance contra	acts					10.	
11. Total PA Taxable Gain (Loss)	. Add Lines 2 thro	ugh 10. Enter or	n Line 5	of your PA-40.	If a net loss, fill in the o	oval) Loss	11.	2,611.



PA SCHEDULE E

Rents and Royalty Income (Loss)

			PA-40 E (EX) 06-21 (I) PA Department of Revenue							OFFICI.	AL USE ONLY
			axpayer filing this schedule ELLARY					Social Secu 801-	-	umber (shown -9354	first) or EIN
Sales	s Tax Li	cen	se Number (if applicable). See the instructions.		Are rer	ntal payments ma	ade by lesse	es through a t	hird pa	ty broker?	Yes No
of o	il, gas	an	ructions. Report the income and expenses for the use of your pers and other minerals from your property, and the use of your patent merals from your property or producing products from your patents	ts and	copyr	ights. Note:	If you are	in the bus			
SI	ECTI	10	PROPERTY DESCRIPTION								
Ente	er the	ype	e and complete address of each rental real estate property, and/o	r each	sourc	e of royalty ir	ncome. Se	e the instru	uction	S.	
	Туре		Description of Property For Profit Prope			omplete Add	,		e and	ZIP code)	
Α	2	1		103		HAPMAN					
	3			HA'I'	F.T E	LD PA	1944	0			
В			YES NO								
			YES								
С			NO O								
Prop	perty t	уре	e: 1. Single family residence 3. Vacation/short-term rental 5. La 2. Multi-family residence 4. Commercial 6. Ro	nd oyalties		7. Self-rental 8. Other, des					
SI	ECTI	10	INCOME & EXPENSES								
					Prope	erty A	Pr	operty B		Prope	rty C
	Line	a:	Identify the property from Section I and indicate ownership (T/S/J)	(1)		s — J	ОТ	— s ⊂	⊃ J	□ T	s 🔾 J
			Is the property rental location in PA?		YES	(NO	O YI	ES 🗀	NO	C YES	O NO
	Line	c:	Is the property rented for any period less than 30 days?		YES	ON (ES	NO	YES	O NO
Inco	me:	1.	Rent received			1,714					
		2.	Royalties received								
Expe	enses	3.	Advertising								
		4.	Automobile and travel								
		5.	Cleaning and maintenance			370					
		6.	Commissions								
		7.	Insurance								
		8.	Legal and professional fees								
		9.	Management fees 9.								
		10.	Mortgage interest								
		11.	Other interest			724					
		12.	Repairs			955					
		13.	Supplies								
		14.	Taxes - not based on net income			010					
		15.	Utilities			810					
		16.	Depreciation expense - See the instructions								
		17.	Other expenses (itemize):								
		18.	Total Expenses - Add Lines 3 through 17			2 , 859					
Inco			Income – Subtract Line 18 from Line 1 or 2								
or L	oss:	20.	Loss – Subtract Line 1 or 2 from Line 18. (fill in the oval, if a net loss) 20.			0					
	:	21.	Net Income or Loss - Total Lines 19 and 20 for short-term rentals. See the ins	truction	S	(fill in the	e oval, if a ne	et loss)	21.		
		22.	Net Income or Loss - Total Lines 19 and 20 for non short-term rentals. See the	e instruc	ctions.	(fill in the	e oval, if a ne	et loss)	22.		0
		23.	Rent or royalty income (loss) from PAS corporation(s) and partnerships from your			,		,			
			PA Schedule(s) RK-1 or NRK-1				e oval, if a n	et loss)	23.		
			total all Line 22 and 23 amounts and include on Line 6 of your PA-40.				e oval, if a n	et loss)	24.		0



1555



ERO's Signature

PENNSYLVANIA E-FILE SIGNATURE AUTHORIZATION

PA-8879 (EX) 10-21		2021
Declaration Control Number/Submission ID		
Primary Taxpayer's Name HARI BELLARY	Social Security Number 801-53-9354	
Secondary Taxpayer's Name ANUSHA BELLARY	Social Security Number 335-93-1976	
SECTION I TAX RETURN INFORMATION – TAX YEAR	ENDING DEC. 31, 2021 (whole dollars only)	
1. Adjusted PA taxable income (Form PA-40, Line 11)		119,514
2. PA tax liability (Form PA-40, Line 12)		3,669
3. Total PA tax withheld (Form PA-40, Line 13)		3,669
4. Amount to be refunded (Form PA-40, Line 30)		
5. Total payment (tax due) (Form PA-40, Line 28)	5	0
SECTION II DECLARATION AND SIGNATURE AUTHOR	RIZATION OF TAXPAYER	
system and software to prepare and transmit my return electronically, I consoftware and to the transmission of my tax return electronically to the PAD the amounts shown on the copy of my electronic income tax return. If appagents to initiate an electronic funds withdrawal (direct debit) entry to my institution to debit the entry to my account and the financial institutions involution necessary to answer inquiries and resolve issues related to pathe United States or one of its territories. I have selected a personal ide applicable, my electronic funds withdrawal consent.	Department of Revenue. I further declare that the amount of the partment of Revenue and designated account for Pennsylvania taxes owed. I colved in the processing of my electronic payment of tayment. I certify the funds for this withdraw are original entification number as my signature for my electronic	bunts in Section I above are and its designated financial also authorize my financial axes to receive confidential ting from an account within
PRIMARY TAXPAYER'S PERSONAL IDENTIFICATION NUMBER (PIN)	•	
CX I authorize GLOBAL TAXES LLC to	enter my PIN39354_ as my signa	ture on my tax year 2021
electronically filed income tax return.		
I will enter my PIN as my signature on my tax year 2021 electronical	ally filed income tax return.	
Signature		Date
SECONDARY TAXPAYER'S PIN Mark one oval only.		
CX) I authorize GLOBAL TAXES LLC to electronically filed income tax return.	o enter my PIN31976_ as my signal	ture on my tax year 2021
I will enter my PIN as my signature on my tax year 2021 electronical	ally filed income tax return.	
Signature		Date
SECTION III CERTIFICATION AND AUTHENTICATION -	- PRACTITIONER PIN PROGRAM PARTICIPAN	TS ONLY
ERO'S EFIN/PIN Enter your six-digit EFIN followed by your five-digit self-	507270 61000	
As a participant in the Practitioner PIN Program, I certify the above numeri income tax return for the taxpayer(s) indicated above. I confirm I am par established for this program.		

The ERO must retain this form and supporting documents for three years. DO NOT SUBMIT THIS FORM TO THE PA DEPARTMENT OF REVENUE UNLESS REQUESTED TO DO SO.

Date

2021

 Name
 Social Security Number

 HARI BELLARY
 801-53-9354

Federal Forms W-2

# of W2	* N T / T X B L	TS	NRH	Employer Name Employer identification number from box B	Federal wages from box 1 Medicare wages from box 5	Pennsylvania (state) compensation from box 16 (See Tax Help) Pennsylvania (state) income tax tax withheld from box 17	ST ID
				COMPUNNEL SOFTWARE GROUP INC 58-2137105	118,207. 119,513.	119,513. 3,669.	PA

Pennsylvania W-2	Taxpayer 119,513.	Spouse
Pennsylvania W-2 to Schedule NRH, line 9		
Federál Form 4137, Unreported Tips, line 6		
Withholding	3,669.	

Federal Forms W-2: Local Tax

# of W2	*	TS	Employer identification number from box B	Locality name	Local wages, tips, etc. (local) from box 18	Local income tax (local) from box 19	ST ID

Pennsylvania Local W-2	Taxpayer	Spouse
Federal Form 4137, Unreported Tips, line 6		
- Trianger of the control of the con		

Excess Reimbursements

*	Description	Employer's EIN	T/S	Amount

	Taxpayer	Spouse
ess Reimbursements		

801-53-9354 HARI BELLARY Page 2 Miscellaneous Compensation from Federal Forms 1099MISC, 1099K, 1099NEC, and other statements PA Taxable PA Tax Fed. Payer Name Payer EIN T/S Code Withheld Comp. Income Pennsylvania Payment type: Executor fee Other nonemployee compensation. В Jury duty pay Describe: C D Director's fee ı Employer sponsored retirement/pension/deferred compensation plan Expert witness fee Distribution from IRA (Traditional or Roth) Distribution from Life Insurance, Annuity or Endowment Contracts Ε Honorarium Covenant not to compete Distribution from Charitable Gift Annuities Damages or settlement for Distribution from Employee Stock Ownership Plan. M lost wages, other than Describe: personal injury Fiduciary fees from a trust Other income not listed above Describe: **Taxpayer Spouse** Miscellaneous Compensation from Form 1099MISC/1099K/1099NEC. Compensation from Federal Forms 1099R Payer's EIN Gross PA Tax Payer's Name S # Distribution Basis PA Taxable Withheld Type * Enter an 'X' if this income is **Not** subject to Pennsylvania tax - PA Part-Year and Nonresidents Only. Pennsylvania Distribution type: I'm not eligible yet; plan is eligible in PATraditional or Roth IRA; I'm over 59.5 N No entry **I31** PA school, state, or municipal employee plan **I11** United Mine Workers pension J2 Traditional or Roth IRA: I'm under 59.5 **I32** Military pension **K2** Non-qualified deferred compensation plan K3 133 U.S. Civil service retirement/disability/annuity Life insurance or endowment Distribution from Charitable Gift Annuities Annuity or Non-civil service disability (including Qual Joint Survivorship Annuity) ESOP: Allocated ESOP Stock Dividend M1 ESOP: Non-Allocated ESOP Stock Dividend KSOP: Taxable ESOP within a 401(k) 121 Early distribution from a retirement plan M2 **I12** Rollover М3 M4 KSOP: Nontaxable ESOP within a 401(k) **I13** I'm eligible; plan is eligible (no PA tax) **Spouse Taxpayer** Distribution from Life Insurance, Annuity, Endowment Contracts or. . ineligible retirement plans (see Tax Help FAQ's for more info) . . Compensation from Form 1099R (eligible retirement plans) **Total Gross Compensation** Taxpayer Spouse Total gross compensation to Form PA-40 line 1a....... 0_. 119,513. Total Schedule NRH gross compensation to PA-40, line 12 119,513. * Enter an 'X' if this income is **Not** subject to Pennsylvania tax.