



FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2021 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **Z23-096623** Customer Service: 800-550-1071
 Recipient ID No. *****-**-0155** Payer's Fed ID Number: 04-3523567

eDelivered

VENKATA R AKULA
 11411 LUNA RD APT 24312
 DALLAS TX 75234-9487

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

Form 1099-DIV * **2021 Dividends and Distributions** Copy B for Recipient
(OMB No. 1545-0110)

| | | | |
|--|-------------|--|---------|
| 1a Total Ordinary Dividends | 978.27 | 7 Foreign Tax Paid..... | 18.02 |
| 1b Qualified Dividends | 902.99 | 8 Foreign Country or U.S. Possession..... | Various |
| 2a Total Capital Gain Distributions | 46.45 | 9 Cash Liquidation Distributions..... | 0.00 |
| 2b Unrecap. Sec 1250 Gain..... | 0.00 | 10 Non-Cash Liquidation Distributions..... | 0.00 |
| 2c Section 1202 Gain..... | 0.00 | 11 Exempt Interest Dividends | 0.00 |
| 2d Collectibles (28%) Gain..... | 0.00 | 12 Specified Private Activity Bond Interest Dividends..... | 0.00 |
| 3 Nondividend Distributions | 0.00 | 13 State | |
| 4 Federal Income Tax Withheld | 0.00 | 14 State Identification No. | |
| 5 Section 199A Dividends | 0.00 | 15 State Tax Withheld..... | 0.00 |
| 6 Investment Expenses..... | 0.00 | | |

Form 1099-INT * **2021 Interest Income** Copy B for Recipient
(OMB No. 1545-0112)

| | | | |
|---|-------------|--|------|
| 1 Interest Income | 0.00 | 10 Market Discount | 0.00 |
| 2 Early Withdrawal Penalty | 0.00 | 11 Bond Premium | 0.00 |
| 3 Interest on U.S. Savings Bonds and Treas. Obligations | 0.00 | 12 Bond Premium on U.S. Treasury Obligations | 0.00 |
| 4 Federal Income Tax Withheld | 0.00 | 13 Bond Premium on Tax-Exempt Bond | 0.00 |
| 5 Investment Expenses | 0.00 | 14 Tax-Exempt Bond CUSIP no. | |
| 6 Foreign Tax Paid | 0.00 | 15 State | |
| 7 Foreign Country or U.S. Possession | | 16 State Identification No | |
| 8 Tax-Exempt Interest | 0.00 | 17 State Tax Withheld | 0.00 |
| 9 Specified Private Activity Bond Interest | 0.00 | | |

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



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Form 1099-MISC *

2021 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

| | | | |
|--|-------------|---------------------------------|------|
| 2 Royalties | 0.00 | 15 State Tax Withheld | 0.00 |
| 3 Other Income | 0.00 | 16 State/Payer's State No. | |
| 4 Federal Income Tax Withheld | 0.00 | 17 State Income | 0.00 |
| 8 Substitute Payments in Lieu of Dividends or Interest | 0.00 | | |

Summary of 2021 Proceeds From Broker and Barter Exchange Transactions

| 1099-B Section | Total Proceeds | Total Cost Basis | Total Market Discount | Total Wash Sales | Realized Gain/Loss | Federal Income Tax Withheld |
|---|----------------|------------------|-----------------------|------------------|--------------------|-----------------------------|
| Short-term transactions for which basis is <u>reported</u> to the IRS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Short-term transactions for which basis is <u>not reported</u> to the IRS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Long-term transactions for which basis is <u>reported</u> to the IRS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Long-term transactions for which basis is <u>not reported</u> to the IRS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Transactions for which basis is not reported to the IRS and Term is Unknown | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2021 Original Issue Discount

| | | | |
|--|------|---|------|
| Total Original Issue Discount | 0.00 | Total Original Issue Discount - REMIC | 0.00 |
| Total Original Issue Discount on U.S. Treasury Obligations | 0.00 | | |
| Total Original Issue Discount on Tax-Exempt Obligations | 0.00 | | |

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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Summary of 2021 Supplemental Information Not Reported to the IRS

| | | | |
|--|------|---|--------|
| Margin Interest Paid | 0.00 | Currency Realized Gain/Loss (USD) | 0.00 |
| Tax Exempt Investment Expense | 0.00 | Actual Payment Shortfall..... | 0.00 |
| Accrued Interest Paid on Purchases | 0.00 | Addition to Basis | 3.41 |
| Proceeds Investment Expenses | 0.00 | Account Fees..... | 455.58 |
| Severance Tax | 0.00 | Short Dividends..... | 0.00 |
| Administrative Expenses | 0.00 | Money Market Realized Gain/Loss..... | 0.00 |
| Non-deductible Generic Expenses | 0.00 | Short/Long Term Realized Gain/Loss..... | 0.00 |
| Deductible Generic Expenses | 0.00 | Mortgage Pool Statement (MBS)..... | 0.00 |

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2021 SUPPLEMENTAL INFORMATION

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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

| Description, Symbol, CUSIP | | | | | | | | |
|--|---|------------------------|--------------------------|------------------------|--------------------------|------------------------------|---|--------------------|
| Date | 1a Total Ordinary Dividends (includes 1b and 5) | Dividend Distributions | Short-Term Capital Gains | 1b Qualified Dividends | 5 Section 199A Dividends | 11 Exempt Interest Dividends | 12 Specified Private Activity Bond Interest Dividends | 7 Foreign Tax Paid |
| CONSUMER DISCRETIONARY SELECT SECTOR, XLY, 81369Y407 | | | | | | | | |
| 06/24/21 | 5.62 | | | 5.62 | | | | |
| 09/23/21 | 7.70 | | | 7.70 | | | | |
| 12/23/21 | 8.18 | | | 8.18 | | | | |
| Subtotals | 21.50 | | | 21.50 | | | | |
| FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102 | | | | | | | | |
| 05/28/21 | 0.41 | 0.41 | | | | | | |
| 06/30/21 | 0.44 | 0.44 | | | | | | |
| 07/30/21 | 0.01 | 0.01 | | | | | | |
| 08/31/21 | 0.01 | 0.01 | | | | | | |
| 09/30/21 | 0.01 | 0.01 | | | | | | |
| 10/29/21 | 0.01 | 0.01 | | | | | | |
| 12/31/21 | 0.01 | 0.01 | | | | | | |
| Subtotals | 0.90 | 0.90 | | | | | | |
| HEALTH CARE SELECT SECTOR SPDR, XLV, 81369Y209 | | | | | | | | |
| 06/24/21 | 13.94 | | | 13.94 | | | | |
| 09/23/21 | 13.53 | | | 13.53 | | | | |
| 12/23/21 | 15.30 | | | 15.30 | | | | |
| Subtotals | 42.77 | | | 42.77 | | | | |
| INDUSTRIAL SELECT SECTOR SPDR FUND, XLI, 81369Y704 | | | | | | | | |
| 06/24/21 | 12.57 | 0.73 | | 11.84 | | | | |
| 09/23/21 | 12.92 | 0.75 | | 12.17 | | | | |
| 12/23/21 | 15.40 | 0.89 | | 14.51 | | | | |
| Subtotals | 40.89 | 2.37 | | 38.52 | | | | |





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Total Ordinary Dividends and Distributions Detail

| Description, Symbol, CUSIP | | | | | | | | |
|---|---|------------------------|--------------------------|------------------------|--------------------------|------------------------------|---|--------------------|
| Date | 1a Total Ordinary Dividends (includes 1b and 5) | Dividend Distributions | Short-Term Capital Gains | 1b Qualified Dividends | 5 Section 199A Dividends | 11 Exempt Interest Dividends | 12 Specified Private Activity Bond Interest Dividends | 7 Foreign Tax Paid |
| INVESCO EXCHANGE TRADED FD TR S&P 500, XLG, 46137V233 | | | | | | | | |
| 06/30/21 | 30.06 | | | 30.06 | | | | |
| 09/30/21 | 26.22 | | | 26.22 | | | | |
| 12/31/21 | 26.03 | | | 26.03 | | | | |
| Subtotals | 82.31 | | | 82.31 | | | | |
| ----- | | | | | | | | |
| INVESCO QQQ TR UNIT SER 1, QQQ, 46090E103 | | | | | | | | |
| 07/30/21 | 40.47 | | | 40.47 | | | | |
| 10/29/21 | 42.22 | | | 42.22 | | | | |
| 12/31/21 | 50.12 | | | 50.12 | | | | |
| Subtotals | 132.81 | | | 132.81 | | | | |
| ----- | | | | | | | | |
| ISHARES INC MSCI GBL ETF NEW, PICK, 46434G848 | | | | | | | | |
| 12/17/21 | 105.17 | 20.86 | | 84.31 | | | | 3.78 |
| 01/05/22 | 3.46 | 0.95 | | 2.51 | | | | 0.12 |
| Subtotals | 108.63 | 21.81 | | 86.82 | | | | 3.90 |
| ----- | | | | | | | | |
| ISHARES INC MSCI JPN ETF NEW, EWJ, 46434G822 | | | | | | | | |
| 12/17/21 | 15.05 | 2.13 | | 12.92 | | | | 0.84 |
| ----- | | | | | | | | |
| ISHARES MSCI EUROZONE ETF, EZU, 464286608 | | | | | | | | |
| 12/17/21 | 67.76 | | | 67.76 | | | | |
| 01/05/22 | 13.68 | | | 13.68 | | | | |
| Subtotals | 81.44 | | | 81.44 | | | | |
| ----- | | | | | | | | |
| ISHARES S&P GLOBAL TECHNOLOGY SECTOR, IXN, 464287291 | | | | | | | | |
| 12/17/21 | 32.45 | | | 32.45 | | | | |
| 01/05/22 | 1.67 | | | 1.67 | | | | |
| Subtotals | 34.12 | | | 34.12 | | | | |
| ----- | | | | | | | | |



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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

| Description, Symbol, CUSIP | | | | | | | | |
|---|--|------------------------|--------------------------|-------------------------------|---------------------------------|-------------------------------------|--|---------------------------|
| Date | 1a Total Ordinary Dividends (includes 1b and 5) | Dividend Distributions | Short-Term Capital Gains | 1b Qualified Dividends | 5 Section 199A Dividends | 11 Exempt Interest Dividends | 12 Specified Private Activity Bond Interest Dividends | 7 Foreign Tax Paid |
| ISHARES TR U.S. MED DVC ETF, IHI, 464288810 | | | | | | | | |
| 09/30/21 | 1.04 | | | 1.04 | | | | |
| 12/17/21 | 2.65 | | | 2.65 | | | | |
| 01/05/22 | 0.22 | | | 0.22 | | | | |
| Subtotals | 3.91 | | | 3.91 | | | | |
| ISHARES TRUST DJ US FINANCIAL, IYF, 464287788 | | | | | | | | |
| 09/30/21 | 11.67 | | | 11.67 | | | | |
| 12/17/21 | 9.17 | | | 9.17 | | | | |
| Subtotals | 20.84 | | | 20.84 | | | | |
| ISHARES TRUST MSCI EUROPE FINANCIALS, EUFN, 464289180 | | | | | | | | |
| 12/17/21 | 26.90 | 3.73 | | 23.17 | | | | 1.21 |
| ISHARES TRUST S & P GLOBAL, IXC, 464287341 | | | | | | | | |
| 12/17/21 | 94.20 | | | 94.20 | | | | |
| VANGUARD INTL EQUITY INDEX FDS FTSE, V GK, 922042874 | | | | | | | | |
| 06/24/21 | 97.28 | 15.86 | | 81.42 | | | | 4.32 |
| 09/23/21 | 64.00 | 10.43 | | 53.57 | | | | 2.84 |
| 12/23/21 | 110.72 | 18.05 | | 92.67 | | | | 4.91 |
| Subtotals | 272.00 | 44.34 | | 227.66 | | | | 12.07 |
| TOTALS | 978.27 | 75.28 | 0.00 | 902.99 | 0.00 | 0.00 | 0.00 | 18.02 |

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2021** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).





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Total Capital Gains Distributions Detail

| Description, Symbol, CUSIP | | | | | |
|--|----------------------------------|--|--------------------------------------|-------------------------|-------------------------------|
| Date | 2a Total Capital Gain Distr. (m) | Capital Gain Distributions Subject to Applicable Rate (m) | 2b Unrecaptured Section 1250 Gain | 2c Section 1202 Gain | 2d Collectibles (28%) Gain |
| KRANESHARES TR CSI CHINA INTERNET ETF, KWEB, 500767306 | | | | | |
| 12/31/21 | 46.45 | 46.45 | | | |
| TOTALS | 46.45 | 46.45 | 0.00 | 0.00 | 0.00 |

(m) 2a Total Capital Gain includes 2b, 2c and 2d. The portion of Capital Gain Distributions is subject to Applicable Rate.



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Account Fees

| Description | Date | Amount |
|--------------|----------|---------------|
| Advisor Fee | 07/20/21 | 141.78 |
| Advisor Fee | 10/19/21 | 313.80 |
| TOTAL | | 455.58 |

Addition to Basis

| Description | CUSIP | Date | Amount |
|-------------------------------------|-----------|----------|-------------|
| VANGUARD INTL EQUITY INDEX FDS FTSE | 922042874 | 06/24/21 | 1.15(d) |
| VANGUARD INTL EQUITY INDEX FDS FTSE | 922042874 | 06/24/21 | 0.07(d) |
| VANGUARD INTL EQUITY INDEX FDS FTSE | 922042874 | 09/23/21 | 0.75(d) |
| VANGUARD INTL EQUITY INDEX FDS FTSE | 922042874 | 09/23/21 | 0.05(d) |
| VANGUARD INTL EQUITY INDEX FDS FTSE | 922042874 | 12/23/21 | 1.31(d) |
| VANGUARD INTL EQUITY INDEX FDS FTSE | 922042874 | 12/23/21 | 0.08(d) |
| TOTAL | | | 3.41 |

(d) Deemed Dividend based on Section 305(c) and associated cost basis addition.





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Foreign Income and Taxes Summary

This schedule lists all income and foreign tax by country. Foreign income and tax from mutual funds is listed in a separate section with a country designation of "RIC"

RICs

| Country | Security description | CUSIP | Dividends | | Interest | Total Foreign Income | Foreign Tax Paid |
|-------------------|--------------------------------------|-----------|--------------|---------------|-------------|----------------------|------------------|
| | | | Nonqualified | Qualified | | | |
| RIC | | | | | | | |
| | ISHARES INC MSCI GBL ETF NEW | 46434G848 | 0.00 | 69.40 | 0.00 | 69.40 | 3.90 |
| | ISHARES INC MSCI JPN ETF NEW | 46434G822 | 0.00 | 10.92 | 0.00 | 10.92 | 0.84 |
| | ISHARES TRUST MSCI EUROPE FINANCIALS | 464289180 | 0.12 | 21.40 | 0.00 | 21.52 | 1.21 |
| | VANGUARD INTL EQUITY INDEX FDS FTSE | 922042874 | 22.65 | 230.55 | 0.00 | 253.20 | 12.07 |
| TOTAL RICs | | | 22.77 | 332.27 | 0.00 | 355.04 | 18.02 |

Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied.

N/A - Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.

Important Tax Return Document Enclosed.

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