NY's 529
College Savings Program

P.O. Box 55440
Boston, MA 02205-8323

HH 671512

Anshul Sharma
17 Braemar Ct
Parsippany NJ 07054-2456

Your mailing address has been updated based on information we have received from the U.S. Postal Service's Change of Address database. If the information contained in this confirmation is inaccurate, please log on to your account or contact us to update your address.

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P.O. Box 55440
Boston, MA 02205-8323

Questions?

Contact NY's 529 Plan: 1-877-697-2837
Monday through Friday
8:00 a.m. to 8:00 p.m. Eastern time.

Email:
NY529@nysaves.org

Internet Access at:
www.nysaves.org

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Make this the year of college savings!
Resolve to save even more for their future this year. Even if college seems far away, contributing now gives your 529 savings more time to potentially grow.

State Tax Reporting: Contributions postmarked by December 31, 2021 will receive a 2021 contribution year for tax reporting purposes. Depending on when these contributions are received, they may not appear on this statement, especially for checks mailed the last few days of December. Please log into your account to confirm your total contributions for the year.

Reduction in Total Annual Asset-Based Fee
Effective as of September 23, 2021, the total annual asset-based fee for each Portfolio decreased from 0.13% to 0.12%. For more information, please refer to the updated Disclosure Booklet which can be found on our website.

Account Statement

Statement Period
October 1, 2021 - December 31, 2021

Account Owner	Beneficiary	Account #	Account Type
Anshul Sharma	Ashwath Sharma	329788573-01	Individual 529

Statement Summary

Account Balance Period Beginning (10/01/2021) $1,237.77
Account Balance Period Ending (12/31/2021) $3,266.29

	Statement Totals	Year-to-date Totals
Current Year Contributions - Electronic	$2,002.00	$3,252.00
Current Year Contributions - All Sources	$2,002.00	$3,252.00

Investment Summary

Portfolio Name	Units	Unit Price	Value
Moderate Age-Based Option: Disciplined Growth Portfolio	72.4989	$13.55	$982.36
Conservative Age-Based Option: Conservative Portfolio	188.7547	$12.10	$2,283.93
		Total Portfolio Net Worth:	$3,266.29
		Principal:	$3,252.00
		Earnings:	$14.29

Annualized Personal Rate of Return (as of 12/31/2021)	1 Year	3 Year	5 Year	10 Year
	N/A	N/A	N/A	N/A

Data not available. For accounts which were created or converted less than 12 months ago to this Plan, personal rate of return will not be available due to the unavailability of data for calculation purposes.

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Investment Allocations

(As of 12/31/2021)

Portfolio Name	Allocation Percentage *
Moderate Age-Based Option: Disciplined Growth Portfolio	30%
Conservative Age-Based Option: Conservative Portfolio	70%

* Investment allocations are effective for all future contributions and do not necessarily reflect the current allocation of assets in your account.

Investment Transactions

January 1, 2021 - December 31, 2021

Trade Date	Portfolio Name	Units Transacted	Unit Price	Transaction Amount	Transaction Description
12/20/2021	Moderate Age-Based Option: Disciplined Growth Portfolio	11.2332	$13.38	$150.30	2021 Contribution AIP
12/20/2021	Conservative Age-Based Option: Conservative Portfolio	29.0074	$12.09	$350.70	2021 Contribution AIP
11/19/2021	Moderate Age-Based Option: Disciplined Growth Portfolio	11.0759	$13.57	$150.30	2021 Contribution AIP
11/19/2021	Conservative Age-Based Option: Conservative Portfolio	28.9118	$12.13	$350.70	2021 Contribution AIP
10/22/2021	Moderate Age-Based Option: Disciplined Growth Portfolio	30.2091	$13.44	$406.01	Exchange In
10/22/2021	Conservative Age-Based Option: Conservative Portfolio	52.0865	$12.03	$626.60	Exchange In
10/22/2021	Moderate Age-Based Option: Disciplined Growth Portfolio	19.9807	$13.44	$268.54	Exchange In
10/22/2021	Conservative Age-Based Option: Conservative Portfolio	78.7490	$12.03	$947.35	Exchange In
10/22/2021	Moderate Age-Based Option: Disciplined Growth Portfolio	-100.6967	$13.44	-$1,353.36	Exchange Out
10/22/2021	Conservative Age-Based Option: Conservative Portfolio	-74.4088	$12.03	-$895.14	Exchange Out
10/20/2021	Conservative Age-Based Option: Conservative Portfolio	33.2226	$12.04	$400.00	2021 Contribution AIP
10/20/2021	Moderate Age-Based Option: Disciplined Growth Portfolio	44.6429	$13.44	$600.00	2021 Contribution AIP
09/20/2021	Conservative Age-Based Option: Conservative Portfolio	41.1862	$12.14	$500.00	2021 Contribution AIP
09/20/2021	Moderate Age-Based Option: Disciplined Growth Portfolio	56.0538	$13.38	$750.00	2021 Contribution AIP

Before you invest, consider whether your or the beneficiary's home state offers any state tax or other benefits that are only available for investments in that state's qualified tuition program. Other state benefits may include financial aid, scholarship funds, and protection from creditors.

The Comptroller of the State of New York and the New York State Higher Education Services Corporation are the Program Administrators and are responsible for implementing and administering the *Direct Plan*. Ascensus Broker Dealer Services, LLC, and Ascensus Investment Advisors, LLC, serve as Program Manager and Recordkeeping and Servicing Agent, respectively, and are responsible for day-to-day operations. The Vanguard Group, Inc., serves as the Investment Manager. Vanguard Marketing Corporation markets, distributes, and underwrites the *Direct Plan.*

No guarantee: None of the State of New York; its agencies; the Federal Deposit Insurance Corporation (FDIC); The Vanguard Group, Inc.; Ascensus Broker Dealer Services, Inc.; nor any of their applicable affiliates insures accounts or guarantees the principal deposited therein or any investment returns on any account or investment portfolio.

New York's 529 College Savings Program currently includes two separate 529 plans. The *Direct Plan* is sold directly by the Program. You may also participate in the *Advisor Plan*, which is sold exclusively through financial advisors and has different investment options and higher fees and expenses as well as financial advisor compensation.

Municipal securities customer education and protection disclosure
Vanguard Marketing Corporation is a broker-dealer registered with the U.S. Securities and Exchange Commission and the Municipal Securities Rulemaking Board (MSRB). An investor brochure that describes the protections that may be provided by the MSRB rules and how to file a complaint with an appropriate regulatory authority can be obtained from the MSRB through its website (msrb.org).