#### Department of the Treasury Internal Revenue Service

#### IRS e-file Signature Authorization

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

| Тахрау | ver's name   | Social securi    | ty numb  | per          |
|--------|--|------------------|----------|--------------|
| HAS    | ITHA NEKKALAPU   | 815-14           | -612     | 6            |
| Spouse | s's name   | Spouse's soc     | ial secu | urity number |
|        |  |                  |          |              |
| Par    | t I Tax Return Information — Tax Year Ending December 31, 2021 (E      | Enter year you a | re au    | thorizing.)  |
| Enter  | whole dollars only on lines 1 through 5.                               |                  |          |              |
| Note:  | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. |                  |          |              |
| 1      | Adjusted gross income  |                  | 1        | 108,601.     |
| 2      | Total tax  |                  | 2        | 13,627.      |
| 3      | Federal income tax withheld from Form(s) W-2 and Form(s) 1099          |                  | 3        | 16,690.      |
| 4      | Amount you want refunded to you  |                  | 4        | 3,063.       |
| 5      |  |                  | 5        |              |

#### Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission. (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

| Taxpayer's | PIN: | check | one | box | only |
|------------|------|-------|-----|-----|------|
|------------|------|-------|-----|-----|------|

X | I authorize GLOBAL TAXES LLC to enter or generate my PIN

|   |   |   | gits,<br>all ze |   | as my |
|---|---|---|-----------------|---|-------|
| 4 | 6 | 1 | 2               | 6 |       |

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

#### Spouse's PIN: check one box only

I authorize

to enter or generate my PIN

Date

|  |        |  | as my |
|--|--------|--|-------|
|  | /e dig |  | -     |

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signature >   | Da      | te 🕨 |    |  |  |             |      |   |   |  |
|--|---------|------|----|--|--|-------------|------|---|---|--|
| Practitioner PIN Method Returns Only—co  | ontinue | bel  | ow |  |  |             |      |   |   |  |
| Part III Certification and Authentication – Practitioner PIN Method                        | Only    |      |    |  |  |             | <br> |   |   |  |
| <b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected | PIN.    | 5    | 8  |  |  | 6<br>all ze | 9    | 8 | 9 |  |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature >                                      |  | Date 🕨 |                                 |
|--|--|--------|---------------------------------|
|  | Retain This Form — See I<br>Form to the IRS Unless R |        |                                 |
| For Denemyork Deduction Act Nation and your toy return | un instructions                                      |        | Form <b>8870</b> (Pov. 01.2021) |

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 02/17/22 PRO

| <b>1040</b>                                       |           | Intment of the Treasury—Internal Revenue Servion  |            | <sup>(99)</sup><br>Jrn 20               | 21             | OMB No. 1545                   | -0074    | IRS Use Only- | -Do not w                        | vrite or staple | in this space.               |
|---|-----------|---|------------|---|----------------|--------------------------------|----------|---------------|----------------------------------|-----------------|------------------------------|
| Filing Status<br>Check only<br>one box.           | lf yo     | Single Married filing jointly uncertain the MFS box, enter the national statement of the MFS box and the matrix on is a child but not your dependent of the matrix of the | ame of y   | ed filing separate<br>your spouse. If y |                |                                |          |               |                                  |                 |                              |
| Your first name                                   | and mi    | ddle initial  | Last nar   | ne                                      |                |                                |          |               | Your so                          | cial securit    | ty number                    |
| HASITHA   |           |   | NEKK       | ALAPU                                   |                |                                |          |               | 815-                             | 14-612          | 6                            |
| lf joint return, s                                | pouse's   | first name and middle initial   | Last nar   | ne                                      |                |                                |          |               | Spouse'                          | s social see    | curity number                |
| Home address                                      |           | r and street). If you have a P.O. box, see<br>LACE LN   | instructio | ons.                                    |                |                                | Ap       |               | Check ł                          | here if you,    |                              |
| City, town, or p                                  | ost offic | ce. If you have a foreign address, also co  | mplete sp  | baces below.                            | Sta            | ate                            | ZIP code |               |                                  |                 | ntly, want \$3<br>Checking a |
| ROUND RO  | DCK       |   |            |   | Т              | Х                              | 7866     |               |                                  | ow will not     |                              |
| Foreign country                                   | / name    |   | F          | oreign province/s                       | tate/cour      | ity                            | Foreign  | postal code   | your tax                         | k or refund.    | Spouse                       |
| At any time du                                    | ring 20   | 21, did you receive, sell, exchange,  | or othe    | rwise dispose o                         | f any fin      | ancial interest i              | n any vi | rtual curren  | cy?                              | Yes             | 🗙 No                         |
| Standard<br>Deduction<br>Age/Blindness            |           | eone can claim: Vou as a dep<br>Spouse itemizes on a separate return<br>Were born before January 2, 19  | n or you   |   |                |                                | n before | e January 2,  | , 1957                           | 🗌 ls bl         | lind                         |
| Dependents  | s (see i  | instructions):  |            | (2) Social sec                          | curity         | (3) Relationsh                 | lip      | (4) 🖌 if qu   | alifies fo                       | r (see instru   | ictions):                    |
| lf more   |           | rst name Last name  |            | number                                  | ,              | to you                         |          | Child tax cre | edit Credit for other dependents |                 |                              |
| than four   | BHA       | RGAV BALUSU   |            | 735-41-1                                | 674            | Other                          |          |               |                                  |                 | X                            |
| dependents,<br>see instruction                    | s ——      |   |            |   |                |                                |          |               |                                  | [               |                              |
| and check   |           |   |            |   |                |                                |          |               |                                  | []              |                              |
| here 🕨 📃  |           |   |            |   |                |                                |          |               |                                  |                 |                              |
| Attach  | 1         | Wages, salaries, tips, etc. Attach F  | 1          | V-2                                     | <br>i          |                                | · ·      |               | 1                                |                 | 08,332.                      |
| Sch. B if   | 2a        |   | 2a         |   | 1              | Faxable interest               |          |               | 2b                               |                 |                              |
| required.   | 3a        |   | 3a         |   |                | Ordinary divide                |          |               |                                  |                 |                              |
|   | 4a        |   | 4a         | 10 501                                  | -              | Faxable amoun<br>Faxable amoun |          | <br>ROLLOVE   | B <b>5</b>                       |                 | 0.                           |
| Standard  | 5a<br>6a  |   | 5a<br>6a   | 42,501.                                 | -              | Faxable amoun                  |          |               | <sup>IR</sup> 5b<br>6b           |                 |                              |
| Deduction for –                                   | 0a<br>7   | Capital gain or (loss). Attach Scher  |            | roquirod. If not                        |                |                                |          | · · · · ·     | 7                                |                 |                              |
| <ul> <li>Single or<br/>Married filing</li> </ul>  | 8         | Other income from Schedule 1, line  |            | •                                       |                |                                | • •      |               | 8                                |                 | 269.                         |
| separately,                                       | 9         | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, a   |            | his is vour <b>total</b>                |                |                                |          |               | 9                                | 1/              | 08,601.                      |
| <ul><li>\$12,550</li><li>Married filing</li></ul> | 10        | Adjustments to income from Sched  |            | -                                       |                |                                |          |               | 10                               |                 |                              |
| jointly or<br>Qualifying                          | 11        | Subtract line 10 from line 9. This is   |            |   |                |                                |          |               | 11                               |                 | 08,601.                      |
| widow(er),  | 12a       | Standard deduction or itemized  |            |   |                | 12                             | a        | 18,800        |                                  |                 |                              |
| \$25,100<br>• Head of                             | b         | Charitable contributions if you take  | the stan   | dard deduction                          | ,<br>(see inst | ructions) 12                   | b        |               |                                  |                 |                              |
| household,<br>\$18,800                            | с         |   |            |   |                |                                |          |               | 120                              |                 | 18,800.                      |
| <ul> <li>If you checked</li> </ul>                | 13        | Qualified business income deducti   | on from    | Form 8995 or F                          | orm 899        | 95-A                           |          |               | 13                               |                 |                              |
| any box under<br>Standard                         | 14        | Add lines 12c and 13  |            |   |                |                                |          |               | 14                               | ,               | 18,800.                      |
| Deduction,<br>see instructions.                   | 15        | Taxable income. Subtract line 14  | from line  | e 11. If zero or le                     | ess, ente      | er-0                           |          |               | 15                               | ,               | 89,801.                      |
|   |           |   |            |   |                |                                |          |               |                                  |                 |                              |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2021)

| Form 1040 (2021   | 1)       |   |          | Page <b>2</b>                          |
|-------------------|----------|---|----------|--|
|                   | 16       | Tax (see instructions). Check if any from Form(s):         1         8814         2         4972         3                    | 16       | 14,127.                                |
|                   | 17       | Amount from Schedule 2, line 3  | 17       |  |
|                   | 18       | Add lines 16 and 17   | 18       | 14,127.                                |
|                   | 19       | Nonrefundable child tax credit or credit for other dependents from Schedule 8812  | 19       | 500.                                   |
|                   | 20       | Amount from Schedule 3, line 8  | 20       |  |
|                   | 21       | Add lines 19 and 20   | 21       | 500.                                   |
|                   | 22       | Subtract line 21 from line 18. If zero or less, enter -0  | 22       | 13,627.                                |
|                   | 23       | Other taxes, including self-employment tax, from Schedule 2, line 21  | 23       | 0.                                     |
|                   | 24       | Add lines 22 and 23. This is your <b>total tax</b>  | 24       | 13,627.                                |
|                   | 25       | Federal income tax withheld from:   |          |  |
|                   | а        | Form(s) W-2   |          |  |
|                   | b        | Form(s) 1099  | ]        |  |
|                   | с        | Other forms (see instructions)  | ]        |  |
|                   | d        | Add lines 25a through 25c   | 25d      | 16,690.                                |
| If you have a     | 26       | 2021 estimated tax payments and amount applied from 2020 return   | 26       |  |
| qualifying child, | 27a      | Earned income credit (EIC)  |          |  |
| attach Sch. EIC.  |          | Check here if you were born after January 1, 1998, and before   |          |  |
|                   |          | January 2, 2004, and you satisfy all the other requirements for   |          |  |
|                   | h        | taxpayers who are at least age 18, to claim the EIC. See instructions ►   |          |  |
|                   | b        | Nontaxable combat pay election     27b       Prior year (2019) earned income     27c  |          |  |
|                   | с<br>28  | Refundable child tax credit or additional child tax credit from Schedule 8812 <b>28</b>                                       |          |  |
|                   | 29       | American opportunity credit from Form 8863, line 8  | -        |  |
|                   | 29<br>30 | Recovery rebate credit. See instructions  | -        |  |
|                   | 30<br>31 |   | -        |  |
|                   | 32       | Amount from Schedule 3, line 15   | 32       |  |
|                   | 32<br>33 | Add lines 25d, 26, and 32. These are your total payments  | 33       | 16,690.                                |
|                   | 34       | If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>                        | 34       | 3,063.                                 |
| Refund            | 35a      | Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, check here                                       | 35a      | 3,063.                                 |
| Direct deposit?   | ►b       | Routing number $1 1 1 0 0 0 6 1 4$<br><b>C</b> Type: <b>X</b> Checking Savings  | 004      | 5,005.                                 |
| See instructions. |          | Account number 1 0 6 1 8 3 6 1 6  |          |  |
|                   | 36       | Amount of line 34 you want <b>applied to your 2022 estimated tax 36</b>   |          |  |
| Amount            | 37       | Amount of time 34 you want applied to your 2022 estimated tax   | 37       |  |
| You Owe           | 38       | Estimated tax penalty (see instructions)  | 57       |  |
| Third Party       |          | you want to allow another person to discuss this return with the IRS? See   |          |  |
| Designee          |          | structions  | oelow.   | X No                                   |
| 200.9.000         | De       | signee's Phone Personal identii   | fication |  |
|                   | nai      | ne no. No. number (PIN)   | •        |  |
| Sign              |          | der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to        |          |  |
| Here              |          | ief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which |          |  |
|                   | Yo       |   |          | nt you an Identity<br>N, enter it here |
| Joint return?     | Ν.       |   | inst.) 🕨 |  |
| See instructions. | Sp       |   | IRS ser  | nt your spouse an                      |
| Keep a copy for   |          | lden  | · ·      | ection PIN, enter it here              |
| your records.     |          | (see  | inst.) 🕨 |  |
|                   |          | one no. (469) 288-0000 Email address HASITHA.NEKKALAPU@GMAIL.COM  |          |  |
| Paid              | Pre      | eparer's name Preparer's signature Date PTIN  |          | Check if:                              |
| Preparer          | SYAM     | I PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 03/04/2022 P0208   | 2703     | Self-employed                          |
| Use Only          |          |   | ne no. ( | 678)965-9522                           |
|                   | Fir      | m's address ► 2530 Pebble Creek Ln Cumming GA 30041 Firm  | 's EIN 🕨 | · 30-1017196                           |
| Go to www.irs.ge  | ov/Forn  | n1040 for instructions and the latest information. BAA REV 02/17/22 PRO   |          | Form <b>1040</b> (2021)                |
|                   |          |   |          |  |

| SCHEDULE    | 1 |
|-------------|---|
| (Form 1040) |   |

# **Additional Income and Adjustments to Income**

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 G

| Department of the Treasury<br>Internal Revenue Service         Attach to Form 1040, 1040-SR, or 1040-NR.           Go to www.irs.gov/Form1040 for instructions and the latest information. |               |   |  |    | Attachment<br>Sequence No. 01 |
|--|---------------|---|--|----|-------------------------------|
| Name   | cial s        | security number   |  |    |                               |
| HASI   | 4-61          | 126   |  |    |                               |
| Par  | t I Additio   | onal Income   |  |    |                               |
| 1  | Taxable refu  | unds, credits, or offsets of state and local income taxes       |  | 1  |                               |
| <b>2</b> a   | Alimony rec   | eived   |  | 2a |                               |
| b  | Date of origi | nal divorce or separation agreement (see instructions)          |  |    |                               |
| 3  | Business in   | come or (loss). Attach Schedule C                               |  | 3  |                               |
| 4  | Other gains   | or (losses). Attach Form 4797                                   |  | 4  |                               |
| 5  |               | estate, royalties, partnerships, S corporations, trusts, etc. A |  |    |                               |
|  | Schedule E    |   |  | 5  |                               |
| 6  | Farm incom    | e or (loss). Attach Schedule F                                  |  | 6  |                               |
| 7  | Unemplovm     | ent compensation  |  | 7  |                               |

|   |   |           |   |        | -    |
|---|---|-----------|---|--------|------|
| 8 | Other income:   |           |   |        |      |
| а | Net operating loss  | 8a        | ( | )      |      |
| b | Gambling income   | 8b        |   |        |      |
| С | Cancellation of debt  | 8c        |   |        |      |
| d | Foreign earned income exclusion from Form 2555                              | 8d        | ( | )      |      |
| е | Taxable Health Savings Account distribution                                 | 8e        |   | 269.   |      |
| f | Alaska Permanent Fund dividends   | 8f        |   |        |      |
| g | Jury duty pay   | 8g        |   |        |      |
| h | Prizes and awards   | 8h        |   |        |      |
| i | Activity not engaged in for profit income                                   | <b>8i</b> |   |        |      |
| j | Stock options   | 8j        |   |        |      |
| k | Income from the rental of personal property if you engaged in               |           |   |        |      |
|   | the rental for profit but were not in the business of renting such property | 8k        |   |        |      |
| I | Olympic and Paralympic medals and USOC prize money (see                     |           |   |        |      |
|   | instructions)   | 81        |   |        |      |
| m | Section 951(a) inclusion (see instructions)                                 | 8m        |   |        | ļ    |
| n | Section 951A(a) inclusion (see instructions)                                | 8n        |   |        |      |
| 0 | Section 461(I) excess business loss adjustment                              | 80        |   |        |      |
| р | Taxable distributions from an ABLE account (see instructions) .             | 8р        |   |        |      |
| Ζ | Other income. List type and amount ►  |           |   |        |      |
|   |   | 8z        |   | 0.     |      |
| 9 | Total other income. Add lines 8a through 8z                                 |           |   |        | 9    |
| 0 | Combine lines 1 through 7 and 9. Enter here and on Form 1 1040-NR, line 8   |           |   | SR, or | 1    |
|   | 1040-NR, line 8   | • •       |   |        | ( II |

269.

For Paperwork Reduction Act Notice, see your tax return instructions.

1

| Par | Adjustments to Income  |      |     |  |
|-----|--|------|-----|--|
| 11  | Educator expenses  |      | 11  |  |
| 12  | Certain business expenses of reservists, performing artists, and fee-<br>officials. Attach Form 2106   |      | 12  |  |
| 13  | Health savings account deduction. Attach Form 8889   |      | 13  |  |
| 14  | Moving expenses for members of the $\ensuremath{Armed}$ Forces. Attach $\ensuremath{Form}$   | 3903 | 14  |  |
| 15  | Deductible part of self-employment tax. Attach Schedule SE $\$ .   |      | 15  |  |
| 16  | Self-employed SEP, SIMPLE, and qualified plans $\ . \ . \ . \ .$   |      | 16  |  |
| 17  | Self-employed health insurance deduction   |      | 17  |  |
| 18  | Penalty on early withdrawal of savings   |      | 18  |  |
| 19a | Alimony paid   |      | 19a |  |
| b   | Recipient's SSN  | ►    |     |  |
| С   | Date of original divorce or separation agreement (see instructions)  | •    |     |  |
| 20  | IRA deduction  |      | 20  |  |
| 21  | Student loan interest deduction  |      | 21  |  |
| 22  | Reserved for future use  |      | 22  |  |
| 23  | Archer MSA deduction   |      | 23  |  |
| 24  | Other adjustments:   |      |     |  |
| а   | Jury duty pay (see instructions)   | 24a  | -   |  |
| b   | Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit                                       | 24b  |     |  |
| С   | Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 81   | 24c  |     |  |
| d   | Reforestation amortization and expenses  | 24d  |     |  |
| е   | Repayment of supplemental unemployment benefits under the Trade Act of 1974  | 24e  |     |  |
| f   | Contributions to section 501(c)(18)(D) pension plans   | 24f  | -   |  |
| g   | Contributions by certain chaplains to section 403(b) plans   | 24g  | -   |  |
| h   | Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)  | 24h  |     |  |
| i   | Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations | 24i  |     |  |
| j   | Housing deduction from Form 2555   | 24j  |     |  |
| k   | Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)  | 24k  |     |  |
| Z   | Other adjustments. List type and amount ►  | 24z  |     |  |
| 25  | Total other adjustments. Add lines 24a through 24z   |      | 25  |  |
| 26  | Add lines 11 through 23 and 25. These are your <b>adjustments</b> there and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line                        |      | 26  |  |

REV 02/17/22 PRO

**SCHEDULE 2** (Form 1040)

Department of the Treasury

Internal Revenue Service

## **Additional Taxes**

OMB No. 1545-0074 20

Attachment

3

2 1

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

Sequence No. 02 Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number 815-14-6126 HASITHA NEKKALAPU Part I Tax

| 1 | Alternative minimum tax. Attach Form 6251                     | 1 |  |
|---|---|---|--|
| 2 | Excess advance premium tax credit repayment. Attach Form 8962 | 2 |  |

3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17 . .

| Par | t II Other Taxes  |        |                |
|-----|---|--------|----------------|
| 4   | Self-employment tax. Attach Schedule SE   | 4      |                |
| 5   | Social security and Medicare tax on unreported tip income.Attach Form 41375                                     |        |                |
| 6   | Uncollected social security and Medicare tax on wages. Attach         Form 8919       6                         |        |                |
| 7   | Total additional social security and Medicare tax. Add lines 5 and 6  | 7      |                |
| 8   | Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required                              | 8      | 0.             |
| 9   | Household employment taxes. Attach Schedule H   | 9      |                |
| 10  | Repayment of first-time homebuyer credit. Attach Form 5405 if required  | 10     |                |
| 11  | Additional Medicare Tax. Attach Form 8959   | 11     |                |
| 12  | Net investment income tax. Attach Form 8960   | 12     |                |
| 13  | Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12 | 13     |                |
| 14  | Interest on tax due on installment income from the sale of certain residential lots and timeshares              | 14     |                |
| 15  | Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000           | 15     |                |
| 16  | Recapture of low-income housing credit. Attach Form 8611  | 16     |                |
|     | (cc   | ontinu | ied on page 2) |

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2021

| Par | t II Other Taxes (continued)   |                  |        |                     | _  |
|-----|--|------------------|--------|---------------------|----|
| 17  | Other additional taxes:  |                  |        |                     |    |
| а   | Recapture of other credits. List type, form number, and amount ▶   | 17a              |        |                     |    |
| b   | Recapture of federal mortgage subsidy. If you sold your home in 2021, see instructions   | 17b              |        |                     |    |
| С   | Additional tax on HSA distributions. Attach Form 8889  | 17c              |        |                     |    |
| d   | Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889  | 17d              |        |                     |    |
| е   | Additional tax on Archer MSA distributions. Attach Form 8853.  | 17e              |        |                     |    |
| f   | Additional tax on Medicare Advantage MSA distributions. Attach<br>Form 8853  | 17f              |        |                     |    |
| g   | Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property                          | 17g              |        |                     |    |
| h   | Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A                   | 17h              |        |                     |    |
| i   | Compensation you received from a nonqualified deferred compensation plan described in section 457A                                       | 17i              |        |                     |    |
| j   | Section 72(m)(5) excess benefits tax   | 17j              |        |                     |    |
| k   | Golden parachute payments  | 17k              |        |                     |    |
| Т   | Tax on accumulation distribution of trusts   | 171              |        |                     |    |
| m   | Excise tax on insider stock compensation from an expatriated corporation   | 17m              |        |                     |    |
| n   | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866   | 17n              |        |                     |    |
| 0   | Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR                          | 170              |        |                     |    |
| р   | Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund                 | 17p              |        |                     |    |
| q   | Any interest from Form 8621, line 24   | 17q              |        |                     |    |
| Z   | Any other taxes. List type and amount ▶  | 17z              |        |                     |    |
| 18  | Total additional taxes. Add lines 17a through 17z  |                  | 18     |                     |    |
| 19  | Additional tax from Schedule 8812  |                  | 19     |                     |    |
| 20  | Section 965 net tax liability installment from Form 965-A  | 20               |        |                     |    |
| 21  | Add lines 4, 7 through 16, 18, and 19. These are your <b>total other</b> and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b |                  | 21     | 0                   | •  |
|     | BAA  | REV 02/17/22 PRO | Schedu | le 2 (Form 1040) 20 | 21 |

5329 Form

Department of the Treasury Internal Revenue Service (99)

HASITHA NEKKALAPU

Name of individual subject to additional tax. If married filing jointly, see instructions.

## **Additional Taxes on Qualified Plans** (Including IRAs) and Other Tax-Favored Accounts

Attach to Form 1040, 1040-SR, or 1040-NR. ► Go to www.irs.gov/Form5329 for instructions and the latest information.

|    | OMB No. 1545-0074                    |
|----|--------------------------------------|
|    | 2021                                 |
|    | Attachment<br>Sequence No. <b>29</b> |
| Yo | ur social security number            |
| 81 | 5-14-6126                            |

|                     |  | Home address (number and street), or P.O. b  | box if mail is not delivered to                                      | your home                              |                           | Apt. no.                       |
|---------------------|--|--|--|--|---------------------------|--------------------------------|
| if You<br>Form      | Your Address Only<br>Are Filing This<br>by Itself and Not<br>Your Tax Return   | City, town or post office, state, and ZIP code<br>spaces below. See instructions.  | e. If you have a foreign addre                                       | ss, also complete the                  | If this is ar return, che | n amended<br>eck here ► □      |
| <b>vviu</b> i i     |  | Foreign country name   | Foreign province/state   | /county                                | Foreign pos               |                                |
|                     |  | <br>10% tax on the full amount of the<br>without filing Form 5329. See instruc   |  | u may be able to r                     | eport this                | tax directly on                |
| Part                | Additional Tax o<br>disaster distributior<br>endowment contrac<br>have to complete th  | n Early Distributions. Complete<br>n) before you reached age 591/2 f<br>ct (unless you are reporting this tax<br>his part to indicate that you qualify<br>stributions. See instructions.   | this part if you took a trom a qualified retire directly on Schedule | ement plan (includ<br>2 (Form 1040)—se | ing an IR.<br>ee above).  | A) or modified<br>You may also |
| 1<br>2<br>3<br>4    | Early distributions include<br>Enter the appropriate exc<br>Amount subject to additional tax. Enter 109<br>Caution: If any part of the | ible in income (see instructions). For<br>ed on line 1 that are not subject to the<br>ception number from the instructions<br>onal tax. Subtract line 2 from line 1<br>% (0.10) of line 3. Include this amount<br>a amount on line 3 was a distribution<br>unt on line 4 instead of 10%. See instead | ne additional tax (see in<br>s: · · · · ·<br>· · · · · · · · · · ·   | nstructions).                          | 1<br>2<br>3<br>4          |                                |
| Part                | if you included an a   | n Certain Distributions From E<br>amount in income, on Schedule 1 (<br>tuition program (QTP), or on Schedu   | (Form 1040), line 8z, f  | rom a Coverdell ec                     | ducation sa               |                                |
| 5<br>6<br>7<br>8    | Distributions included on<br>Amount subject to addition  | income from a Coverdell ESA, a QTF<br>line 5 that are not subject to the add<br>onal tax. Subtract line 6 from line 5<br>% (0.10) of line 7. Include this amour  | ditional tax (see instruc  | ctions)                                | 5<br>6<br>7<br>8          |                                |
| Part                | III Additional Tax or  | <b>n Excess Contributions to Trac</b><br>2021 than is allowable or you had an  | ditional IRAs. Comp  | lete this part if you                  | contribute                | d more to your                 |
| 9<br>10<br>11<br>12 | If your traditional IRA c<br>allowable contribution, se<br>2021 traditional IRA distri   | utions from line 16 of your 2020 Form<br>contributions for 2021 are less that<br>ee instructions. Otherwise, enter -0-<br>ibutions included in income (see inst<br>or year excess contributions (see inst  | n your maximum 1 tructions) 1  | If zero, go to line 15<br>0<br>1<br>2  | 5 <b>9</b>                |                                |
| 13<br>14<br>15      | Add lines 10, 11, and 12<br>Prior year excess contributions for  | utions. Subtract line 13 from line 9. I<br>2021 (see instructions)   | If zero or less, enter -0  |  | 13<br>14<br>15            |                                |
| 16<br>17            | Additional tax. Enter 6% 31, 2021 (including 2021 co   | (0.06) of the <b>smaller</b> of line 16 <b>or</b> the ontributions made in 2022). Include this   | value of your traditiona   | I IRAs on December                     | 16                        |                                |
| Part                | IRAs for 2021 than i   | n Excess Contributions to Rot<br>is allowable or you had an amount o   | n line 25 of your 2020   | Form 5329.                             |                           | e to your Roth                 |
| 18<br>19            | If your Roth IRA contribution, see instruct  | utions from line 24 of your 2020 Form<br>utions for 2021 are less than your m<br>ions. Otherwise, enter -0   | aximum allowable   | 9                                      | 3 18                      |                                |
| 20<br>21<br>22      | Add lines 19 and 20 .<br>Prior year excess contribution  | our Roth IRAs (see instructions)   |  | 0                                      | 21<br>22                  |                                |
| 23<br>24<br>25      | Total excess contribution Additional tax. Enter 6%   | 2021 (see instructions)          ns. Add lines 22 and 23          (0.06) of the smaller of line 24 or the  | value of your Roth IRA   | As on December 31,                     | 23<br>24                  |                                |
| For Pri             | · · ·  | ributions made in 2022). Include this a<br>eduction Act Notice, see your tax retur   |  | Form 1040), line 8<br>REV 02/17/22 PRO | 25                        | Form <b>5329</b> (2021)        |

| Form 5   | 329 (202 | 1)                                   |   |                      |   |                                      |                                  |                          |                          |                               | Page <b>2</b>                   |
|----------|----------|--------------------------------------|---|----------------------|---|--------------------------------------|----------------------------------|--------------------------|--------------------------|-------------------------------|---------------------------------|
| Part     |          |                                      |   |                      | tributions to Coverde<br>han is allowable or you ha                           |                                      | •                                | •                        |                          |                               |                                 |
| 26       |          |                                      |   |                      | of your 2020 Form 5329. Se  |                                      |                                  | -                        |                          | -                             |                                 |
| 20<br>27 |          |                                      |   |                      | SAs for 2021 were less  |                                      |                                  |                          |                          | 0                             |                                 |
| 21       |          |                                      |   |                      | uctions. Otherwise, enter -   |                                      | 27                               |                          |                          |                               |                                 |
| 28       |          |                                      |   |                      | As (see instructions)   |                                      | 28                               |                          | _                        |                               |                                 |
| 29       |          | ines 27 and 2                        | •   |                      |   |                                      |                                  |                          | . 2                      | 9                             |                                 |
| 30       |          |                                      |   |                      | ne 29 from line 26. If zero   |                                      |                                  |                          |                          |                               |                                 |
| 31       |          |                                      |   |                      | tions)  |                                      |                                  |                          |                          |                               |                                 |
| 32       |          |                                      | ``  |                      | nd 31   |                                      |                                  |                          |                          |                               |                                 |
| 33       |          |                                      |   |                      | maller of line 32 or the  |                                      |                                  |                          |                          | _                             |                                 |
| 00       | Dece     | mber 31, 202                         | 21 (including 2021                                    | contri               | butions made in 2022). In   | clude this a                         | mount on                         | Schedul                  | e 2                      | 3                             |                                 |
| Part     |          |                                      |   |                      | ibutions to Archer MS   |                                      |                                  |                          |                          | mployer o                     | contributed                     |
|          |          | more to your                         | Archer MSAs for                                       | 2021 t               | han is allowable or you ha  | d an amoun                           | t on line 41                     | of your                  | 2020 Fc                  | orm 5329.                     |                                 |
| 34       | Enter    | the excess c                         | ontributions from I                                   | ne 40 (              | of your 2020 Form 5329. Se  | e instruction                        | ns. If zero, g                   | go to line               | 939 <b>3</b> 4           | 4                             |                                 |
| 35       |          |                                      |   |                      | or 2021 are less than the herwise, enter -0                                   |                                      | 35                               |                          |                          |                               |                                 |
| 36       |          |                                      |   |                      | from Form 8853, line 8 .  |                                      | 36                               |                          |                          |                               |                                 |
| 37       | Add I    | ines 35 and 3                        | 36  |                      |   |                                      |                                  |                          | . 3                      | 7                             |                                 |
| 38       |          |                                      |   |                      | ne 37 from line 34. If zero   |                                      |                                  |                          |                          | 8                             |                                 |
| 39       | Exces    | ss contributio                       | ons for 2021 (see i                                   | nstruct              | tions)  |                                      |                                  |                          | . 3                      | 9                             |                                 |
| 40       | Total    | excess cont                          | ributions. Add line                                   | s 38 ai              | nd 39   |                                      |                                  |                          | . 40                     | 0                             |                                 |
| 41       | Addit    | ional tax. E                         | Enter 6% (0.06) c                                     | f the s              | smaller of line 40 or the   | e value of y                         | our Arche                        | r MSAs                   | on                       |                               |                                 |
|          |          |                                      |   |                      | butions made in 2022). In   |                                      |                                  |                          |                          |                               |                                 |
|          | (Form    | 1040), line 8                        | 3   |                      |   |                                      |                                  |                          | . 4                      | 1                             |                                 |
| Part     |          | someone on<br>amount on li           | your behalf, or your 49 of your 2020                  | vour er<br>) Form    |   | to your HS                           | SAs for 20                       | 21 than                  | is allow                 | able or y                     | ou had an                       |
| 42       |          |                                      |   |                      | 3 of your 2020 Form 5329.   |                                      |                                  | • • •                    | . 42                     | 2                             | 0.                              |
| 43       |          |                                      |   |                      | 2021 are less than the  |                                      | 43                               |                          |                          |                               |                                 |
| 44       |          |                                      |   |                      | orm 8889, line 16   |                                      | 44                               |                          |                          |                               |                                 |
| 45       |          |                                      |   |                      | · · · · · · · · · · ·   |                                      |                                  |                          | . 4                      | 5                             |                                 |
| 46       |          |                                      |   |                      | ne 45 from line 42. If zero   |                                      |                                  |                          | . 4                      |                               |                                 |
| 47       |          |                                      | ons for 2021 (see i                                   |                      |   |                                      |                                  |                          | . 4                      |                               | 269.                            |
| 48       |          |                                      |   |                      | nd 47   |                                      |                                  |                          |                          |                               | 269.                            |
| 49       |          |                                      |   |                      | aller of line 48 or the valu  |                                      |                                  |                          |                          | -                             |                                 |
|          |          |                                      | · · ·   |                      | 2022). Include this amount  |                                      |                                  |                          |                          | 9                             | 0.                              |
| Part '   |          | · •                                  |   |                      | ributions to an ABLE A  |                                      |                                  |                          |                          | utions to                     |                                 |
|          |          | account for 2                        | 2021 were more th                                     | an is a              | llowable.   |                                      | ·                                | ·                        |                          |                               |                                 |
| 50       | Exces    | ss contributio                       | ons for 2021 (see i                                   | nstruct              | tions)  |                                      |                                  |                          | . 5                      | 0                             |                                 |
| 51       | Addit    | ional tax. E                         | nter 6% (0.06) o                                      | f the s              | maller of line 50 or the  | value of yo                          | our ABLE a                       | account                  | on                       |                               |                                 |
|          |          |                                      |   |                      | n Schedule 2 (Form 1040)  |                                      |                                  |                          |                          |                               |                                 |
| Part     |          |                                      |   |                      | mulation in Qualified F<br>quired distribution from yo                        |                                      |                                  |                          | g IRAs)                  | . Comple                      | te this part                    |
| 52       | Minim    | num required                         | distribution for 20                                   | )21 (se              | e instructions)   |                                      |                                  |                          | . 5                      | 2                             |                                 |
| 53       | Amou     | int actually d                       | listributed to you i                                  | n 2021               |   |                                      |                                  |                          | . 5                      | 3                             |                                 |
| 54       | Subtr    | act line 53 fr                       | om line 52. If zero                                   | or less              | s, enter -0   |                                      |                                  |                          | . 54                     | 4                             |                                 |
| 55       | Addit    | <b>ional tax.</b> Er                 | nter 50% (0.50) of                                    | line 54              | . Include this amount on S  | Schedule 2 (l                        | Form 1040)                       | ), line 8                | . 5                      | 5                             |                                 |
| Are F    | iling Tl | nly if You<br>nis Form<br>I Not With | Under penalties of per<br>belief, it is true, correct | ury, I de<br>and con | clare that I have examined this forr<br>plete. Declaration of preparer (other | m, including acc<br>r than taxpayer) | ompanying att<br>is based on all | achments,<br>informatior | and to the<br>of which p | best of my l<br>reparer has a | knowledge and<br>any knowledge. |
|          | Tax Re   |                                      | Your signature  |                      |   |                                      |                                  | Date                     |                          |                               |                                 |
| Paid     |          | Print/Type prep                      | -   |                      | Preparer's signature  |                                      | Date                             | С                        | heck 🗌 i                 |                               |                                 |
| Prep     | arer     |                                      |   |                      |   |                                      |                                  |                          | 1 7                      | 54                            |                                 |
| Use      | Only     | Firm's name ►                        |   |                      |   |                                      |                                  | Firm's E                 |                          |                               |                                 |
|          |          | Firm's address                       | F   |                      |   |                                      |                                  | Phone n                  | υ.                       |                               |                                 |

#### SCHEDULE 8812 (Form 1040)

Department of the Treasury

-

Internal Revenue Service (99)

# Credits for Qualifying Children and Other Dependents



**.** 

OMB No. 1545-0074

2021 Attachment Sequence No. 47

Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Schedule8812 for instructions and the latest information.

| -        | ,   |        | security number                       |
|----------|---|--------|---------------------------------------|
|          |   | 15-14- | -6126                                 |
| Part     |   |        |                                       |
| 1        | Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR  | 1      | 108,601.                              |
| 2a       | Enter income from Puerto Rico that you excluded   |        |                                       |
| b        | Enter the amounts from lines 45 and 50 of your Form 2555         .         .         .         2b         0   |        |                                       |
| c        | Enter the amount from line 15 of your Form 4563   |        |                                       |
| d        | Add lines 2a through 2c   | 2d     | 0.                                    |
| 3        | Add lines 1 and 2d  | 3      | 108,601.                              |
| 4a       | Number of qualifying children under age 18 with the required social security number 4a 0  |        |                                       |
| b        | Number of children included on line 4a who were under age 6 at the end of 2021 4b 0   |        |                                       |
| с        |   |        |                                       |
| 5        | If line 4a is more than zero, enter the amount from the Line 5 Worksheet; otherwise, enter -0   | 5      |                                       |
| 6        | Number of other dependents, including any qualifying children who are not under age   | -      |                                       |
| Ū        |   |        |                                       |
|          | <b>Caution:</b> Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. residen   | _      |                                       |
|          | alien. Also, do not include anyone you included on line 4a.   |        |                                       |
| 7        | Multiply line 6 by \$500  | 7      | 500.                                  |
| 8        | Add lines 5 and 7   | 8      | 500.                                  |
| 9        | Enter the amount shown below for your filing status.  | 0      | 500.                                  |
| ,        | Married filing jointly—\$400,000  |        |                                       |
|          | • All other filing statuses—\$200,000 }   | 9      | 200,000.                              |
| 10       | Subtract line 9 from line 3.  | 9      | 200,000.                              |
| 10       | • If zero or less, enter -0   |        |                                       |
|          |   |        |                                       |
|          | • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.  | 10     | 0                                     |
| 11       | *   | -      | 0.                                    |
| 11       | Multiply line 10 by 5% (0.05)   | 11     | 0.                                    |
| 12       | Subtract line 11 from line 8. If zero or less, enter -0-  | 12     | 500.                                  |
| 13       | Check all the boxes that apply to you (or your spouse if married filing jointly).   |        |                                       |
|          | A Check here if you (or your spouse if married filing jointly) had a principal place of abode in the United State   |        |                                       |
|          | for more than half of 2021  |        |                                       |
| <b>D</b> | B Check here if you (or your spouse if married filing jointly) were a bona fide resident of Puerto Rico for 2021  |        |                                       |
| Part     |   |        |                                       |
|          | on: If you did not check a box on line 13, do not complete Part I-B; instead, skip to Part I-C.   | 44     |                                       |
|          | Enter the smaller of line 7 or line 12  | 14a    | 500.                                  |
| b        | Subtract line 14a from line 12         . <th< th=""><th>14b</th><th>0.</th></th<> | 14b    | 0.                                    |
| с        | If line 14a is zero, enter -0-; otherwise, enter the amount from the <b>Credit Limit Worksheet A</b>  | 14c    | 14,127.                               |
| d        | Enter the smaller of line 14a or line 14c   | 14d    | 500.                                  |
| e        | Add lines 14b and 14d   | 14e    | 500.                                  |
| f        | Enter the aggregate amount of advance child tax credit payments you (and your spouse if filing jointly) received  |        |                                       |
|          | for 2021. See your Letter(s) 6419 for the amounts to include on this line. If you are missing Letter 6419, see the  |        |                                       |
|          | instructions before entering an amount on this line. If you didn't receive any advance child tax credit payment for 2021, enter -0-   |        | 0.                                    |
|          | <b>Caution:</b> If the amount on this line doesn't match the aggregate amounts reported to you (and your spouse i   |        |                                       |
|          | filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.  | 1      |                                       |
| g        | Subtract line 14f from line 14e. If zero or less, enter -0- on lines 14g through 14i and go to Part III   | 14g    | 500.                                  |
| s<br>h   | Enter the smaller of line 14d or line 14g. This is your credit for other dependents. Enter this amount on line  | 0      |                                       |
| п        | 19 of your Form 1040, 1040-SR, or 1040-NR   |        | 500.                                  |
| i        | Subtract line 14h from line 14g. This is your refundable child tax credit. Enter this amount on line 28 o   |        |                                       |
| 1        | your Form 1040, 1040-SR, or 1040-NR   |        | 0.                                    |
| For Pa   |   |        | 812 (Form 1040) 2021                  |
|          |   |        | · · · · · · · · · · · · · · · · · · · |

| Schedu     | le 8812 (Form 1040) 2021   | Page <b>2</b>               |
|------------|--|-----------------------------|
| Part       | I-C Filers Who Do Not Check a Box on Line 13   |                             |
| Cautio     | n: If you checked a box on line 13, do not complete Part I-C.  |                             |
| 15a        | Enter the amount from the Credit Limit Worksheet A   | 15a                         |
| b          | Enter the smaller of line 12 or line 15a   | 15b                         |
|            | Additional child tax credit. Complete Parts II-A through II-C if you meet each of the following items.   |                             |
|            | 1. You are not filing Form 2555.   |                             |
|            | 2. Line 4a is more than zero.  |                             |
|            | <b>3.</b> Line 12 is more than line 15a.   |                             |
| c          | If you completed Parts II-A through II-C, enter the amount from line 27; otherwise, enter -0   | 15c                         |
| d          | Add lines 15b and 15c  | 15d                         |
| e          | Enter the aggregate amount of advance child tax credit payments you (and your spouse if filing jointly) received   |                             |
|            | for 2021. See your Letter(s) 6419 for the amounts to include on this line. If you are missing Letter 6419, see the   |                             |
|            | instructions before entering an amount on this line. If you didn't receive any advance child tax credit payments   | 15                          |
|            | for 2021, enter -0-  | 15e                         |
|            | <b>Caution:</b> If the amount on this line doesn't match the aggregate amounts reported to you (and your spouse if   |                             |
|            | filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.   | 1.70                        |
| f          | Subtract line 15e from line 15d. If zero or less, enter -0- on lines 15f through 15h and go to Part III  | 15f                         |
| g          | Enter the smaller of line 15b or line 15f. This is your nonrefundable child tax credit and credit for other  |                             |
|            | dependents. Enter this amount on line 19 of your Form 1040, 1040-SR, or 1040-NR.   | 15g                         |
| h          | Subtract line 15g from line 15f. This is your additional child tax credit. Enter this amount on line 28 of your  |                             |
| <b>D</b> 1 | Form 1040, 1040-SR, or 1040-NR   | 15h                         |
| Part       |  |                             |
|            | n: If you file Form 2555, do not complete Parts II-A through II-C; you cannot claim the additional child tax credit.   | 1.                          |
| -          | n: If you checked a box on line 13, do not complete Parts II-A through II-C; you cannot claim the additional child ta  |                             |
| 16a        | Subtract line 15b from line 12. If zero, skip Parts II-A and II-B and enter -0- on line 27   | 16a                         |
| b          | Number of qualifying children under 18 with the required social security number: x \$1,400.  | 10                          |
|            | Enter the result. If zero, skip Parts II-A and II-B and enter -0- on line 27   | 16b                         |
|            | <b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4a.   | 1.                          |
| 17         | Enter the <b>smaller</b> of line 16a or line 16b   | 17                          |
| 18a        | Earned income (see instructions)   | -                           |
| b          | Nontaxable combat pay (see instructions)   |                             |
| 19         | Is the amount on line 18a more than \$2,500?   |                             |
|            | <b>No.</b> Leave line 19 blank and enter -0- on line 20.   |                             |
| •••        | Yes. Subtract \$2,500 from the amount on line 18a. Enter the result       19   |                             |
| 20         | Multiply the amount on line 19 by $15\%$ (0.15) and enter the result $\ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots$   | 20                          |
|            | Next. On line 16b, is the amount \$4,200 or more?  |                             |
|            | <b>No.</b> If line 20 is zero, enter -0- on line 15c. Otherwise, skip Part II-B and enter the <b>smaller</b> of line 17 or line $\frac{1}{20}$ $\frac{1}{20}$ $\frac{1}{20}$ |                             |
|            | 20 on line 27.   |                             |
|            | <b>Yes.</b> If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.  |                             |
| Part       | Otherwise, go to line 21.  |                             |
|            |  |                             |
| 21         | Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If   |                             |
|            | your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see   |                             |
|            | instructions $\dots \dots \dots$   |                             |
| 22         | Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form  |                             |
|            | 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22  |                             |
| 23         | Add lines 21 and 22  |                             |
| 24         | 1040 and   |                             |
|            | <b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27a,   |                             |
|            | and Schedule 3 (Form 1040), line 11.   |                             |
|            | <b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.  |                             |
| 25         | Subtract line 24 from line 23. If zero or less, enter -0   | 25                          |
| 26         | Enter the <b>larger</b> of line 20 or line 25  | 26                          |
|            | Next, enter the smaller of line 17 or line 26 on line 27.  |                             |
| Part       | II-C Additional Child Tax Credit   |                             |
| 27         | Enter this amount on line 15c  | 27                          |
|            | BAA REV 02/17/22 PRO Sch   | edule 8812 (Form 1040) 2021 |

| Schedu | ıle 8812 (Form 1040) 2021   |                      | Page <b>3</b> |
|--------|---|----------------------|---------------|
| Par    | t III Additional Tax (use only if line 14g or line 15f, whichever applies, is zero)   |                      |               |
| 28a    | Enter the amount from line 14f or line 15e, whichever applies   | 28a                  |               |
| b      | Enter the amount from line 14e or line 15d, whichever applies   | 28b                  |               |
| 29     | Excess advance child tax credit payments. Subtract line 28b from line 28a. If zero, stop; you do not owe the additional tax   | 29                   |               |
| 30     | Enter the number of qualifying children taken into account in determining the annual advance amount you received for 2021. See your Letter 6419 for this number. If you are missing your Letter 6419, you are filing a joint return, or you received more than one Letter 6419, see the instructions before entering a number on this line  | 30                   |               |
|        | <b>Caution:</b> If the amount on this line doesn't match the number of qualifying children reported to you (and your spouse if filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.   |                      |               |
| 31     | Enter the smaller of line 4a or line 30   | 31                   |               |
| 32     | Subtract line 31 from line 30. If zero, skip to line 40 and enter the amount from line 29; otherwise, continue to line 33   | 32                   |               |
| 33     | Enter the amount shown below for your filing status.  |                      |               |
|        | • Married filing jointly or Qualifying widow(er)—\$60,000   |                      |               |
|        | • Head of household—\$50,000  |                      |               |
|        | • All other filing statuses—\$40,000  | 33                   |               |
| 34     | Subtract line 33 from line 3. If zero or less, enter -0   | 34                   |               |
| 35     | Enter the amount from line 33   | 35                   |               |
| 36     | Divide line 34 by line 35. Enter the result as a decimal (rounded to at least three places). If the result is 1.000 or more, enter 1.000  | 36                   |               |
| 37     | Multiply line 32 by \$2,000   | 37                   |               |
| 38     | Multiply line 37 by line 36   | 38                   |               |
| 39     | Subtract line 38 from line 37         . <th.< td=""><td>39</td><td></td></th.<> | 39                   |               |
| 40     | Subtract line 39 from line 29. If zero or less, enter -0 This is your additional tax. If more than zero, enter  |                      |               |
|        | this amount on Schedule 2 (Form 1040), line 19  | 40                   |               |
|        | BAA REV 02/17/22 PRO Sch  | nedule 8812 (Form 10 | 040) 2021     |

Form **8889** 

Internal Revenue Service

# Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8889 for instructions and the latest information.

| OMB No. 1545-0074                    |
|--------------------------------------|
| 2021                                 |
| Attachment<br>Sequence No. <b>52</b> |

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

HASITHA NEKKALAPU

| Social security number of HSA<br>beneficiary. If both spouses<br>have HSAs, see instructions ► 815- | -14-6126 |
|---|----------|
|   |          |

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

| Part | HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for  |         |        |          |
|------|---|---------|--------|----------|
| 1    | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2021.   |         |        | <b>—</b> |
|      |   | × Sel   | f-only | Family   |
| 2    | HSA contributions you made for 2021 (or those made on your behalf), including those made from January 1, 2022, through April 15, 2022, that were for 2021. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions                       | 2       |        | 0.       |
| 3    | If you were under age 55 at the end of 2021 and, on the first day of <b>every</b> month during 2021, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,600 (\$7,200 for family coverage). <b>All others,</b> see the instructions for the amount to enter | 3       |        | 3,600.   |
| 4    | Enter the amount you and your employer contributed to your Archer MSAs for 2021 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2021, also include any amount contributed to your spouse's Archer MSAs                                      | 4       |        | 0.       |
| 5    | Subtract line 4 from line 3. If zero or less, enter -0  | 5       |        | 3,600.   |
| 6    | Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2021, see the instructions for the amount to enter  | 6       |        | 3,600.   |
| 7    | If you were age 55 or older at the end of 2021, married, and you or your spouse had family coverage under an HDHP at any time during 2021, enter your additional contribution amount. See instructions  | 7       |        | 0.       |
| 8    | Add lines 6 and 7   | 8       |        | 3,600.   |
| 9    | Employer contributions made to your HSAs for 2021   |         |        |          |
| 10   | Qualified HSA funding distributions   |         |        |          |
| 11   | Add lines 9 and 10  | 11      |        | 3,869.   |
| 12   | Subtract line 11 from line 8. If zero or less, enter -0   | 12      |        | 0.       |
| 13   | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13  | 13      |        | 0.       |
|      | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.   |         |        |          |
| Part | <b>HSA Distributions.</b> If you are filing jointly and both you and your spouse each have sepa a separate Part II for each spouse.   | irate F | ISAs,  | complete |
| 14a  | Total distributions you received in 2021 from all HSAs (see instructions)   | 14a     |        |          |
| b    | Distributions included on line 14a that you rolled over to another HSA. Also include any excess   |         |        |          |
|      | contributions (and the earnings on those excess contributions) included on line 14a that were   |         |        |          |
|      | withdrawn by the due date of your return. See instructions  | 14b     |        |          |
| С    | Subtract line 14b from line 14a   | 14c     |        |          |
| 15   | Qualified medical expenses paid using HSA distributions (see instructions)  | 15      |        |          |
| 16   | <b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8e.  | 16      |        |          |
| 17a  | If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional</b><br><b>20% Tax</b> (see instructions), check here  |         |        |          |
| b    | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c  | 17b     |        |          |
| Part |   | ons b   | efore  |          |
|      | completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.  |         |        | 9        |
| 18   | Last-month rule   | 18      |        |          |
| 19   | Qualified HSA funding distribution  | 19      |        |          |
| 20   | Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8z, and enter "HSA" and the amount on the dotted line  | 20      |        |          |
| 21   | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d .   | 21      |        |          |
|      |   |         |        | 0000     |

For Paperwork Reduction Act Notice, see your tax return instructions.

| Form <b>8867</b> |   | Paid Preparer's Due Diligence Checklist<br>Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),   | OMB No. 1545-0074                          |                 |          |                 |  |  |  |
|------------------|---|--|--|-----------------|----------|-----------------|--|--|--|
| (Rev. De         | ecember 2021)                                     | Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) a<br>Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing S   |  |                 |          |                 |  |  |  |
|                  | nent of the Treasury<br>Revenue Service           | PR, or 1040-SS.<br>tion.   | -SS. Attachment<br>Sequence No. 70         |                 |          |                 |  |  |  |
| Taxpay           | er name(s) shown or                               | return   | Taxpayer identi                            | fication n      | umber    |                 |  |  |  |
|                  | ITHA NEKKAI                                       |  | 815-14-6                                   | 5126            |          |                 |  |  |  |
| Enter pr         | reparer's name and                                | PTIN   |  |                 |          |                 |  |  |  |
|                  |   | 1 SAGAR GUPTA TALLAM   | P0208270                                   | )3              |          |                 |  |  |  |
| Part             |   | gence Requirements   |  |                 |          |                 |  |  |  |
|                  |   | propriate box for the credit(s) and/or HOH filing status claimed on the return<br>ned (check all that apply).  |  | e the rela      |          | arts I–V<br>HOH |  |  |  |
| 1                | Did you comp<br>or reasonably                     | the taxpayer   | Yes<br>X                                   | No              | N/A      |                 |  |  |  |
| 2                | worksheets fo<br>1040) instruct<br>worksheet(s) t | claimed on the return, did you complete the applicable EIC and/or CTC und in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedule ions, and/or the AOTC worksheet found in the Form 8863 instructions, on hat provides the same information, and all related forms and schedules for   | 8812 (Form<br>or your own                  |                 |          |                 |  |  |  |
| 3                | the following.                                    | / the knowledge requirement? To meet the knowledge requirement, you mus  |  | X               |          |                 |  |  |  |
|                  |   | taxpayer, ask questions, and contemporaneously document the taxpayer's rat the taxpayer is eligible to claim the credit(s) and/or HOH filing status.   | responses to                               |                 |          |                 |  |  |  |
|                  |   | mation to determine that the taxpayer is eligible to claim the credit(s) and/o   | •  | X               |          |                 |  |  |  |
| 4                | information re                                    | id any information provided by the taxpayer or a third party for use in preparing the return, or formation reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If <b>"Yes,"</b> nswer questions 4a and 4b. If <b>"No,"</b> go to question 5.)   |  |                 |          |                 |  |  |  |
| а                | Did you make                                      | reasonable inquiries to determine the correct, complete, and consistent inforr   |  |                 |          |                 |  |  |  |
| b                | you asked, wh<br>information ha                   | imporaneously document your inquiries? (Documentation should include the information that was provided, and the on your preparation of the return.)  | e impact the                               |                 |          |                 |  |  |  |
| 5                | keep a copy o<br>applicable wo<br>8867 and any    | / the record retention requirement? To meet the record retention requirement<br>f your documentation referenced in question 4b, a copy of this Form 8867, a<br>rksheet(s), a record of how, when, and from whom the information used to p<br>applicable worksheet(s) was obtained, and a copy of any document(s) pro-<br>you relied on to determine eligibility for the credit(s) and/or HOH filing status | copy of any<br>repare Form<br>vided by the |                 |          |                 |  |  |  |
|                  | the amount(s)<br>List those doc                   | of the credit(s)   |  | X               |          |                 |  |  |  |
|                  |   |  |  |                 |          |                 |  |  |  |
| 6                | credit(s) and/c                                   | e taxpayer whether he/she could provide documentation to substantiate elig<br>or HOH filing status and the amount(s) of any credit(s) claimed on the retu<br>ted for audit?  | urn if his/her                             | ×               |          |                 |  |  |  |
| 7                | Did you ask th                                    | e taxpayer if any of these credits were disallowed or reduced in a previous ye   | ar?  | X               |          |                 |  |  |  |
|                  | -   | re disallowed or reduced, go to question 7a; if not, go to question 8.)  |  |                 |          |                 |  |  |  |
| а                |   | ete the required recertification Form 8862?  |  |                 |          |                 |  |  |  |
| 8                | correct Sched                                     | is reporting self-employment income, did you ask questions to prepare a cule C (Form 1040)?  |  |                 |          |                 |  |  |  |
| For Pa           | perwork Reduct                                    | ion Act Notice, see separate instructions. REV 02/17/22 PRO  |  | Form <b>886</b> | 67 (Rev. | 12-2021)        |  |  |  |

| Form 8  | 867 (Rev. 12-2021)  |            |           | Page <b>2</b> |
|---------|---|------------|-----------|---------------|
| Part    | <b>II Due Diligence Questions for Returns Claiming EIC</b> (If the return does not claim EIC, go  | to Part    | III.)     |               |
| 9a      | Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)  | Yes        | No        | N/A           |
| b       | Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?  |            |           |               |
| с       | Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?         Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not   |            |           |               |
| Part    | <b>Due Diligence Questions for Returns Claiming CTC/ACTC/ODC</b> (If the return does not or ODC, go to Part IV.)  | claim (    | CTC, A    | CTC,          |
| 10      | Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?  | Yes<br>X   | No        | N/A           |
| 11      | Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?   | X          |           |               |
| 12      | Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?   |            |           | ×             |
| Part    | IV Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC   | , go to    | Part \    |               |
| 13      | Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?   | alified    | Yes       | No            |
| Part    |   | s, go t    | o Part    | VI.)          |
| 14      | Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?   |            | Yes<br>X  | No            |
| Part    |   |            |           |               |
| T all t | You will have complied with all due diligence requirements for claiming the applicable credit(s) as status on the return of the taxpayer identified above if you:   |            |           | •             |
|         | A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo<br>in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(<br>status and to figure the amount(s) of the credit(s);  |            |           |               |
|         | B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;  | list for a | iny app   | licable       |
|         | C. Submit Form 8867 in the manner required; and   |            |           |               |
|         | D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88<br>Document Retention.  | 67 instr   | uctions   | under         |
|         | 1. A copy of this Form 8867.  |            |           |               |
|         | 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.  |            |           |               |
|         | <ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer<br/>credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>   | 's eligit  | ility for | the           |
|         | <ol><li>A record of how, when, and from whom the information used to prepare this form and the applica<br/>obtained.</li></ol>  |            |           |               |
|         | 5. A record of any additional information you relied upon, including questions you asked and the tax<br>determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount  |            |           |               |
|         | If you have not complied with all due diligence requirements, you may have to pay a penalty for e comply related to a claim of an applicable credit or HOH filing status (see instructions for more in the second |            |           |               |
|         |   |            | 14        |               |

| 15 | Do you certify | y that           | all o | f the | answe | ers | on th | s Fo | orm | 886 | 7 are        | e, to     | the    | best | of | your | knc | wle | dge, | true | , COI | rect | and | Yes | No |  |
|----|----------------|------------------|-------|-------|-------|-----|-------|------|-----|-----|--------------|-----------|--------|------|----|------|-----|-----|------|------|-------|------|-----|-----|----|--|
|    | complete?      |                  |       |       |       |     |       |      |     |     |              |           |        |      |    |      |     |     |      |      |       |      |     | ×   |    |  |
|    |                | REV 02/17/22 PRO |       |       |       |     |       |      |     | F   | orm <b>8</b> | 367 (Rev. | 12-202 | 1)   |    |      |     |     |      |      |       |      |     |     |    |  |