Form	88	<b>37</b>	<b>'9</b>	
(Rev.	Januar	y 202	21)	
-			-	

Department of the Treasury Internal Revenue Service

### **IRS e-file Signature Authorization**

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpay	er's name	Social secu	ity numb	er	
VEN	KATESH KATRAGADDA	806-97	-2573	3	
Spouse's name Spouse's social sec					
Par	t I Tax Return Information – Tax Year Ending December 31, 2021 (Enter	er year you	are aut	thorizing.)	
Enter	whole dollars only on lines 1 through 5.				
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1	74,622.	
2	Total tax		2	9,339.	
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	10,830.	
4	Amount you want refunded to you		4	1,491.	
5	Amount you owe		5		
Dout	Towneyour Declaration and Connetwee Authorization (Decume you get and	line and a second		· · · · · · · · · · · · · · · · · · ·	

#### Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

GLOBAL TAXES L	JLC	to enter	or generate n	nv PIN

7	2	5	7	3	
			gits, all ze		as my

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date

#### Spouse's PIN: check one box only

I authorize

X I authorize

to enter or generate my PIN

		as my
er fiv n't er		

Ent

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ►	Date ►			
Practitioner PIN Method Returns Only—continue below				
Part III Certification and Authentication – Practit	ioner PIN Method Only			
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your fi	ve-digit self-selected PIN. 5 8 7 2 7 8 6 1 9 8 9			

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >		Date 🕨	
	e Instructions Requested To Do So		
For Denominaria Deduction Act Nation and			Earm 8879 (Bay, 01 2021)

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 02/17/22 PRO

E <b>104(</b>		artment of the Treasury—Internal Revenue Serv S. Individual Income Tax		(99) <b>urn</b>	202	21	OMB No. 1	545-00	074 IRS	Use Onl	y—Do not	write or staple	in this space.
Filing Statu Check only	<u>a 1</u>			-									dow(er) (QW)
one box.		ou checked the MFS box, enter the n son is a child but not your dependen		your spo	use. If you	checi	ked the HO	H or (	W box,	enter ti	he child'	s name if t	he qualifying
Your first name	e and m	iddle initial	Last na	ame							Your s	ocial securi	ity number
VENKATE	SH		KATI	RAGADD	A						806-	-97-257	'3
If joint return, s	spouse's	s first name and middle initial	Last na	ame							Spouse	e's social se	curity number
		er and street). If you have a P.O. box, see	instruct	ions.					Apt. no	).	1	ential Electi here if you	ion Campaign
157 GRE		ce. If you have a foreign address, also co	mploto	spaces bol	0)4/	Sta	to	7	IP code			,	ntly, want \$3
		ce. Il you have a loreign address, also co	simplete s	spaces bei	0.00	N			L4618				Checking a
ROCHEST				<b>F</b>							-	elow will not ax or refund	0
Foreign countr	y name			Foreign pr	ovince/state	coun	ty		oreign pos	al code	your ta		Spouse
At any time du	uring 20	021, did you receive, sell, exchange	, or othe	erwise dis	pose of ar	ny fina	ancial intere	est in a	any virtua	al curre	ncy?	Yes	X No
Standard	Som	eone can claim: You as a de	penden	it 🗌	Your spou	se as	a depende	ent	-		-		
Deduction		Spouse itemizes on a separate retur	n or you	u were a o	dual-status	alier	י ו						
Age/Blindnes	s You:	: 🗌 Were born before January 2, 1	957 [	Are bli	ind Sp	ouse	: 🗌 Was	born	before Ja	anuary	2, 1957	🗌 ls b	lind
Dependent	s (see	instructions):		(2) S	ocial securi	ty	(3) Relatio	onship	(4	<b>I) ✓</b> if c	qualifies f	or (see instru	uctions):
If more	<b>(1)</b> F	irst name Last name			number		to yo	u	Ch	ild tax o	credit	Credit for o	ther dependents
than four													
dependents, see instruction													
and check													
here 🕨 🗌													
	1	Wages, salaries, tips, etc. Attach I	=orm(s)	W-2 .							. 1		80,766.
Attach	2a	Tax-exempt interest	2a			bТ	axable inte	erest			. 2	b	
Sch. B if required.	3a	Qualified dividends	3a		1.	bС	Drdinary div	vidend	s		. 3	b	1.
	) 4a	IRA distributions	4a			bТ	axable amo	ount .			. 4	b	
	5a	Pensions and annuities	5a			bТ	axable amo	ount .			. 5	b	
Standard	6a	Social security benefits	6a			bТ	axable amo	ount .			. 6	b	
Deduction for -	7	Capital gain or (loss). Attach Sche	dule D i	f required	l. If not rec	luired	, check her	re.		. 🕨		7	125.
<ul> <li>Single or Married filing</li> </ul>	8	Other income from Schedule 1, lin	ie 10								. E	3	-6,270.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8. <sup>-</sup>	This is yo	ur <b>total in</b> d	come					► <u>9</u>	)	74,622.
<ul> <li>Married filing</li> </ul>	10	Adjustments to income from Sche	dule 1,	line 26							. 1	0	
jointly or Qualifying	11	Subtract line 10 from line 9. This is	s your <b>a</b>	djusted g	gross inco	me					▶ 1	1	74,622.
widow(er), \$25,100	12a	Standard deduction or itemized	deduct	t <b>ions</b> (from	m Schedul	e A)		12a	1	2,55	0.		
Head of	b	Charitable contributions if you take	the sta	ndard dec	duction (se	e instr	ructions)	12b		30	0.		
household, \$18,800	с	Add lines 12a and 12b									. 12	2c	12,850.
<ul> <li>If you checked</li> </ul>	13	Qualified business income deduct	ion fron	n Form 89	995 or Forr	n 899	95-A				. 1		
any box under Standard	14	Add lines 12c and 13									. 1	4	12,850.
Deduction, see instructions.	15	Taxable income. Subtract line 14	from lir	ne 11. lf z	ero or less	, ente	er-0				. 1	5	61,772.
	/												

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2021)

Form 1040 (2021	)									Page
	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3 🗌		16		9,339.
	17	Amount from Schedule 2, lin	e3					17		
	18	Add lines 16 and 17						18		9,339.
	19	Nonrefundable child tax cred	dit or credit for o	ther depender	nts from Schedul	e 8812		19		
	20	Amount from Schedule 3, lin	e8					20		
	21	Add lines 19 and 20						21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22		9,339.
	23	Other taxes, including self-er						23		0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>				. 🕨	24		9,339.
	25	Federal income tax withheld	from:			1 1				
	а	Form(s) W-2					,830.			
	b	Form(s) 1099				25b				
	С	Other forms (see instructions	,			25c				
	d	Add lines 25a through 25c						25d	1	0,830.
If you have a	26	2021 estimated tax payment			37			26		
qualifying child, attach Sch. EIC.	27a	Earned income credit (EIC)				27a				
		Check here if you were b January 2, 2004, and you								
		taxpayers who are at least a								
	b	Nontaxable combat pay elec	-							
	с	Prior year (2019) earned inco								
	28	Refundable child tax credit or	additional child	tax credit from	Schedule 8812	28				
	29	American opportunity credit	from Form 8863	8, line 8		29				
	30	Recovery rebate credit. See	instructions .			30				
	31	Amount from Schedule 3, lin	e15			31				
	32	Add lines 27a and 28 throug	h 31. These are	your <b>total oth</b>	er payments and	d refundable cred	its 🕨	32		
	33	Add lines 25d, 26, and 32. The	hese are your <b>to</b>	tal payments			. 🕨	33	1	0,830.
Refund	34	If line 33 is more than line 24	, subtract line 2	4 from line 33.	This is the amou	int you <b>overpaid</b>		34		1,491.
neruna	35a	Amount of line 34 you want	refunded to you	I. If Form 8888	is attached, che	ck here		35a		1,491.
Direct deposit?	►b	Routing number         1         1         0         0         0         2         5         ► c Type:         X Checking         Savings								
See instructions.	►d	Account number 4 8 8	0 5 6 4	7 9 2 4	1 9					
	36	Amount of line 34 you want a	applied to your	2022 estimate	ed tax 🕨	36				
Amount	37	Amount you owe. Subtract	line 33 from line	24. For details	s on how to pay,	see instructions	. 🕨	37		
You Owe	38	Estimated tax penalty (see in	nstructions) .		🕨	38				
Third Party		you want to allow another	•							
Designee		tructions					•		X No	
		signee's ne ►		Phone no.			onal identi er (PIN)			
Sign		der penalties of perjury, I declare ti	hat I have examine		Laccompanying sch				t of my kn	owledge ar
Sign		ief, they are true, correct, and com								
Here	Yo	ur signature		Date	Your occupation		If the	IRS ser	nt you an lo	dentity
	<b>N</b>								N, enter it	here
Joint return?					SOFTWARE			inst.) 🕨		
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, b	ooth must sign.	Date	Spouse's occupat	tion			nt your spo action PIN	ouse an , enter it her
your records.								inst.) 🕨		
	Phe	one no. (660)528-0944	4	Email address	VENKATESH.KAT	RAGADDA@GMAIL.CO	)M			
		parer's name	Preparer's signat			Date	PTIN		Check if:	
Paid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	1 03/08/2022	P02083	2703	Self-	-employed
Preparer		n's name ► GLOBAL TAX								55-9522
Use Only		n's address ► 2530 Pebbl		n Cummin	q GA 30041			s EIN 🕨		L017196
Go to www.irs.or		1040 for instructions and the lates			BAA	REV 02/17/22 PRO				<b>1040</b> (202
					DAA	NEV 02/11/22 FINU			1 0111	

SCHEDULE	1
(Form 1040)	

Department of the Treasury

Internal Revenue Service

### Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information

OMB No. 1545-0074

	Se
Your soc	ial se

Your social security number 806-97-2573

### Part I Additional Income

VENKATESH KATRAGADDA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

1	Taxable refunds, credits, or offsets of state and local income taxes		1	0.
<b>2</b> a	Alimony received	<b>2</b> a		
b	Date of original divorce or separation agreement (see instructions)			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E		5	-6,270.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ( )		
b	Gambling income	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (		
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such			
		8k	-	
	Olympic and Paralympic medals and USOC prize money (see instructions)	81		
m	Section 951(a) inclusion (see instructions)	8m		
n	Section 951A(a) inclusion (see instructions)	8n		
0	Section 461(I) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8p		
z	Other income. List type and amount ►			
•		8z		
9 10	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8		10	-6,270.
				, =

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2021

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions)		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)         .         .         .         24a		
b	Deductible expenses related to income reported on line 8k from         the rental of personal property engaged in for profit <b>24b</b>		
С	Nontaxable amount of the value of Olympic and Paralympicmedals and USOC prize money reported on line 81 <b>24c</b>		
d	Reforestation amortization and expenses		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974		
f	Contributions to section 501(c)(18)(D) pension plans 24f		
g	Contributions by certain chaplains to section 403(b) plans <b>24g</b>		
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations24i		
j	Housing deduction from Form 2555         .         .         .         24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1         (Form 1041) <b>24k</b>		
z	Other adjustments. List type and amount ► 24z		
25	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income.</b> Enter here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a	26	

REV 02/17/22 PRO

## SCHEDULE D

(Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/ScheduleD for instructions and the latest information.
► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

2021 Attachment Sequence No. 12

Internal Revenue Service (99) Name(s) shown on return

Department of the Treasury

VENKATESH KATRAGADDA

Your social security number

806-97-2573

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines	instructions for how to figure the amounts to enter on the below.	<b>(d)</b> Proceeds	<b>(e)</b> Cost	<b>(g)</b> Adjustment to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, I line 2, columr		combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	1,295.	1,170.			125.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your <b>Capital Loss Carryover</b> <b>Worksheet</b> in the instructions						( )
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	, ,	7	125.		

#### Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, I line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12 13	Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructions				12 13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	y, from line 13 of y	our Capital Loss	Carryover	14	( )
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	0	() ) 0		15	

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	16	125.
	• If line 16 is a <b>gain,</b> enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains?		
	<ul> <li>Yes. Go to line 18.</li> <li>No. Skip lines 18 through 21, and go to line 22.</li> </ul>		
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	Are lines 18 and 19 both zero or blank and are you not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.		
	☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	<ul> <li>The loss on line 16; or</li> <li>(\$3,000), or if married filing separately, (\$1,500)</li> </ul>	21	()
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.		
	<b>No.</b> Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

REV 02/17/22 PRO

Schedule D (Form 1040) 2021

Form **8949** 

Department of the Treasury

Internal Revenue Service

### Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

72

Attachment

► Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

b, 9, and 10 of Schedule D. Sequence No. 12A

Name(s) snown on return	Social security number or taxpayer identification number
VENKATESH KATRAGADDA	806-97-2573

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the <b>Note</b> below	If you enter an enter a co	any, to gain or loss. amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	01/01/21	12/31/21	1,295.	1,170.			125.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), <b>lir</b>	lude on your 1e 2 (if Box B	1,295.	1,170.			125.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

SCHEDULE	Е
(Form 1040)	

### **Supplemental Income and Loss**

OMB No. 1545-0074

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Department of the Treasury Internal Revenue Service (99

Internal Revenue Service (99)	
Name(s) shown on return	

Go to www.ir	s.gov	/Schedu	leE for in	structions	and the	latest informatio	on.

2 Attachment Sequence No. 13

Name(s)	shown on return							Your soci	al securi	ty numb	ber
VENK	ATESH KATRAGADD	A						806-9	7-257	3	
Part	Income or Loss	s From Rental Real Estate and Ro	yalties	S Note	: If you	are in th	e business c	of renting pe	rsonal p	roperty	, use
	Schedule C. See	instructions. If you are an individual, rep	ort farn	n rental i	ncome	or loss fi	rom Form 48	<b>335</b> on page	2, line 4	10.	
A Dic	l you make any payme	nts in 2021 that would require you to	o file Fo	orm(s) 1	099? S	See instr	ructions .		. 🗆 `	Yes 🛛	K No
<b>B</b> If "	Yes," did you or will yo	ou file required Form(s) 1099?							. 🗆 `	Yes [	No
1a		each property (street, city, state, ZIF									
Α	VIDYA NAGAR GU	INTUR ANDHRA PRADESH IN S	52200	)7							
В											
С											
1b	Type of Property	2 For each rental real estate prop	perty li	sted		Fair	Rental	Persona	l Use	C	δJΛ
	(from list below)	above, report the number of fa personal use days. Check the	ir renta	al and		0	Days	Day	5		
Α	3	if you meet the requirements to	o file as	sa	Α		365		0	[	
В		qualified joint venture. See inst	tructior	ıs.	В					[	
С					С					[	
Туре с	of Property:										
1 Sing	le Family Residence	3 Vacation/Short-Term Rental	5 Lar	nd		7 Self-	Rental				
2 Mult	ti-Family Residence	4 Commercial	6 Roy	alties		8 Othe	r (describe)				
Incom	e:	Properties:			Α		E	3		С	
3	Rents received		3			380.					
4	Royalties received .		4								
Expen	ses:										
5	Advertising		5								
6	Auto and travel (see in	nstructions)	6								
7	Cleaning and mainter	nance	7			600.					
8	Commissions		8								
9	Insurance		9								
10		essional fees	10								
11	Management fees .		11			800.					
12	-	d to banks, etc. (see instructions)	12								
13	·		13								
14	Repairs		14		1,	850.					
15	Supplies		15		1,	600.					
16			16								
17	Utilities		17		1,	800.					
18		e or depletion	18								
19	Other (list)		19								
20	Total expenses. Add	lines 5 through 19	20		б,	650.					
21		line 3 (rents) and/or 4 (royalties). If									
		instructions to find out if you must									
	file Form 6198		21		-б,	270.					
22	Deductible rental real	l estate loss after limitation, if any,									
	on Form 8582 (see in	structions)	22	(	6,2	270.)	(	)	(		
23a	Total of all amounts re	eported on line 3 for all rental prope	rties			23a		380.			
b	Total of all amounts re	eported on line 4 for all royalty prop	erties			23b					
с		eported on line 12 for all properties				23c					
d		eported on line 18 for all properties				23d					
е		eported on line 20 for all properties				23e		6,650.			
24		e amounts shown on line 21. Do no	t inclu	de any l	losses			. 24			
25	Losses. Add royalty lo	sses from line 21 and rental real estate	losses	from lin	ne 22. E	Inter tota	al losses her	e. 25	(	б,	270.
26	Total rental real esta	ate and royalty income or (loss).	Combi	ne lines	s 24 ar	nd 25. F	nter the re	sult		_	
_*		V, and line 40 on page 2 do not									
		40), line 5. Otherwise, include this ar								-6	,270.



Department of Taxation and Finance New York State E-File Signature Authorization for Tax Year 2021 For Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Electronic return originator (ERO): Do not mail this form to the Tax Department. Keep it for your records.

Taxpayer's name SI VENKATESH KATRAGADDA SI	Spouse's name (jointly filed return only)
---	---

#### Purpose

Form TR-579-IT must be completed to authorize an ERO to e-file a personal income tax return and to transmit bank account information for the electronic funds withdrawal.

#### **General instructions**

Taxpayers must complete Part B before the ERO transmits the taxpayer's electronically filed Forms IT-201, *Resident Income Tax Return*, IT-201-X, *Amended Resident Income Tax Return*, IT-203, *Nonresident and Part-Year Resident Income Tax Return*, IT-203-X, *Amended Nonresident and Part-Year Resident Income Tax Return*, IT-214, *Claim for Real Property Tax Credit*, and NYC-210, *Claim for New York City School Tax Credit*. Note that an electronic signature can be used as described in TSB-M-20(1)C, (2)I, *E-File Authorizations (TR-579 forms) for Taxpayers Using a Paid Preparer for Electronically Filed Tax Returns*.

For returns filed jointly, both spouses must complete and sign Form TR-579-IT.

#### Part A – Tax return information

EROs must complete Part C prior to transmitting electronically filed income tax returns (Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210).

Both the paid preparer and the ERO are required to sign Part C. However, an individual performing as both the paid preparer and the ERO is only required to sign as the paid preparer. It is not necessary to include the ERO signature in this case. Note that an alternative signature can be used as described in Publication 58, *Information for Income Tax Return Preparers*, available on our website.

This form is not required for electronically filed Form IT-370, Application for Automatic Six-Month Extension of Time to File for Individuals. See Form TR-579.1-IT, New York State Taxpayer Authorization for Electronic Funds Withdrawal for Tax Year 2021 Form IT-370 and Tax Year 2022 Form IT-2105.

	art A – Tax return information			
1	Federal adjusted gross income (from applicable line)	1.	7462	2.
2	Refund	2.	34	2.
3	Amount you owe	3.		
	Financial institution routing number	4.	111000025	
	Financial institution account number	5.	488056479249	
6	Account type: X Personal checking Personal savings Business checking Business savir	ngs		

### Part B – Declaration of taxpayer and authorizations for Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Under penalty of perjury, I declare that I have examined the information on my 2021 New York State electronic personal income tax return, including any accompanying schedules, attachments, and statements, and certify that my electronic return is true, correct, and complete. The ERO has my consent to send my 2021 New York State electronic return to New York State through the Internal Revenue Service (IRS). In addition, by using a computer system and software to prepare and transmit my form electronically, I consent to the disclosure to New York State of all information pertaining to the transmission of my tax form electronically. I understand that by executing this Form TR-579-IT, I am authorizing the ERO to sign and file this return on my behalf and agree that the ERO's submission of my personal income tax return to the

IRS, together with this authorization, will serve as the electronic signature for the return and any authorized payment transaction. If I am paying my New York State personal income taxes due by electronic funds withdrawal, I certify that the account holder has authorized the New York State Tax Department and its designated financial agents to initiate an electronic funds withdrawal from the financial institution account indicated on my 2021 electronic return, and authorized the financial institution to withdraw the amount from that account. As New York does not support International ACH Transactions (IAT), I attest the source for these funds is within the United States. I understand and agree that I may revoke this authorization for payment only by contacting the Tax Department no later than two (2) business days prior to the payment date.

Taxpayer's signature	Date
Spouse's signature (jointly filed return only)	Date

### Part C – Declaration of electronic return originator (ERO) and paid preparer

Under penalty of perjury, I declare that the information contained in this 2021 New York State electronic personal income tax return is the information furnished to me by the taxpayer. If the taxpayer furnished me a completed paper 2021 New York State return signed by a paid preparer, I declare that the information contained in the taxpayer's 2021 New York State electronic return is identical to that contained in the paper copy of the return. If I am the paid preparer, under penalty of perjury I declare that I have examined this 2021 New York State electronic personal income tax return, and, to the best of my knowledge and belief, the return is true, correct, and complete. I have based this declaration on all information available to me.

#### Do not mail Form TR-579-IT to the Tax Department:

EROs must keep this form for three years and present it to the Tax Department upon request.

ERO's signature	Print name GLOBAL TAXES LLC	Date
Paid preparer's signature	Print name SYAM PRIYA RAM SAGAR GUPTA TALLAM	Date 03082022



Department of Taxation and Finance

**Resident Income Tax Return** 

New York State • New York City • Yonkers • MCTMT

For the full year January 1, 2021, through December 31, 2021, or fiscal year beginning ...

21

REV 03/01/22 PRO

**IT-201** 

For help completing your return, see the in	structions, Form IT-2	201-I.		and ending
	joint return, enter spouse's nam		Your date of birth (mmddyyyy)	Your Social Security number
VENKATESH KATRAGADDA	ł		06291995	806972573
Spouse's first name MI Spouse's last name			Spouse's date of birth (mmddyyyy)	Spouse's Social Security number
Mailing address (see instructions, page 12) (number and st	reet or PO Box)		Apartment number	New York State county of residence
157 GREYSTONE LN			7	MONROE COUNTY
City, village, or post office	State ZIP code	Country		School district name
ROCHESTER	NY 14618			ROCHESTER
Taxpayer's permanent home address (see instructions,	, <b>page 12)</b> (number and street c		Apartment number	School district code number
	State ZIP code	Decedent	Taxpayer's date of death (mmddy)	yyy) Spouse's date of death (mmddyyyy)
	NY	information		
<ul> <li>A Filing status (mark an X in one box):</li> <li>① X Single</li> <li>① Married filing joint return (enter spouse's Social Secures (enter spouse) (enter spouse's Social Secures (enter spouse) (enter s</li></ul>	ırity number above) eturn ırity number above)	foreign D2 Were yo deferred on your E (1) Did qua (2) En (an) F NYC re	I have a financial account I country? (see page 13) bu required to report any non d compensation, as required 2021 federal return? (see page I you or your spouse <b>mainta</b> <b>arters in NYC</b> during 2021? ter the number of days spe y part of a day spent in NYC is esidents and NYC part-yents only (see page 13):	Yes       No         inqualified         by IRC § 457A,         ge 13)       Yes         No         xin living         (see page 13)         Yes         No         xin living         (see page 13)         Yes         No         x         or considered a day)
<ul> <li>B Did you itemize your deductions on your 2021 federal income tax return?</li></ul>			mber of months <b>you</b> lived i	
on another taxpayer's federal return?	Yes No X	G Enter y	our 2-character special co ) if applicable (see page 13	ondition

#### H Dependent information (see page 14)

First name	MI	Last name	Relationship	Social Security number	Date of birth (mmddyyyy)

If more than 7 dependents, mark an **X** in the box.



For office use only

REV 03/01/22 PRO

Federal income and adjustments	(see page 14)
--------------------------------	---------------

10	(see page 14)		Whole dollars only
1	Wages, salaries, tips, etc	1	80766.00
2	Taxable interest income	2	.00
3	Ordinary dividends	3	1.00
4	Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 25)	4	.00
5	Alimony received	5	.00
6	Business income or loss (submit a copy of federal Schedule C, Form 1040)	6	.00
7	Capital gain or loss (if required, submit a copy of federal Schedule D, Form 1040)	7	125.00
8	Other gains or losses (submit a copy of federal Form 4797)	8	.00
9	Taxable amount of IRA distributions. If received as a beneficiary, mark an <b>X</b> in the box	9	.00
10	Taxable amount of pensions and annuities. If received as a beneficiary, mark an <b>X</b> in the box	10	.00
11	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit copy of federal Schedule E, Form 1040)	11	-6270.00

12	Rental real estate included in line 11 12 -6270.00		
13	Farm income or loss (submit a copy of federal Schedule F, Form 1040)	13	.00
14	Unemployment compensation	14	.00
	Taxable amount of Social Security benefits (also enter on line 27)	15	.00
16	Other income (see page 14) Identify:	16	.00
	Add lines <b>1 through 11</b> and <b>13 through 16</b> Total federal adjustments to income (see page 14) Identify:	17 18	74622.00
19	Federal adjusted gross income (subtract line 18 from line 17)	19	74622.00
19a	Recomputed federal adjusted gross income (see page 14. Line 19a worksheet)	19a	74622.00

### New York additions (see page 15)

20	Interest income on state and local bonds and obligations (but not those of NYS or its local governments)	20	.00
21	Public employee 414(h) retirement contributions from your wage and tax statements (see page 15)	21	.00
22	New York's 529 college savings program distributions (see page 15)	22	.00
23	Other (Form IT-225, line 9)	23	.00
24	Add lines 19a through 23	24	74622.00

Ne	w York subtractions) (see page 16)				III MENADAS NO NO NA DISTRICTION NO NEC
25	Taxable refunds, credits, or offsets of state and local income taxes (from line 4)	25	.00	]	
26	Pensions of NYS and local governments and the federal government (see page 16)	26	.00		I III MANYANINA KATATAN
27	Taxable amount of Social Security benefits (from line 15)	27	.00		
28	Interest income on U.S. government bonds	28	.00		
29	Pension and annuity income exclusion (see page 17)	29	.00		
30	New York's 529 college savings program deduction/earnings	30	.00		
31	Other (Form IT-225, line 18)	31	.00		
32	Add lines 25 through 31			32	.00
33	New York adjusted gross income (subtract line 32 from line	e <b>24</b> )		33	74622.00

Standard deduction or itemized deduction (see page 19)

34	Enter your standard deduction (table on page 19) or your itemized deduction (from Form IT-196)		
	Mark an X in the appropriate box: X Standard - or -	34	8000.00
		35 36	66622.00 <b>000.00</b>
37	Taxable income (subtract line 36 from line 35)	37	66622.00



Nar	ne(s) as shown on page 1		Your Social Security number		IT-201 (2021) Page 3 of 4
VE	NKATESH KATRAGADDA		806972573		REV 03/01/22 PRO
_					
Ta	c computation, credits, and other taxes				
38	Taxable income (from line 37 on page 2)			38	66622.00
39	NYS tax on line 38 amount (see page 20)			39	3742.00
40	NYS household credit (page 20, table 1, 2, or 3)	40	.00	)	
	Resident credit (see page 21)			)	
	Other NYS nonrefundable credits (Form IT-201-ATT, line 7)			)	
43	Add lines 40, 41, and 42			43	.00
44	Subtract line 43 from line 39 (if line 43 is more than line 39, lea	ive bl	ank)	44	3742.00
	Net other NYS taxes (Form IT-201-ATT, line 30)				
46	Total New York State taxes (add lines 44 and 45)			46	3742.00
Ne	w York City and Yonkers taxes, credits, and surcharges,	and	мстмт)		
47	NYC taxable income <i>(see page 21)</i>	47	.00	7	
	NYC resident tax on line 47 amount (see page 21)		.00	-	See instructions on
	NYC household credit (page 21)	48	.00	-	pages 21 through 24 to
	Subtract line 48 from line 47a (if line 48 is more than	40		<u></u>	compute New York City and
70	line 47a, leave blank)	49	.00	)	Yonkers taxes, credits, and surcharges, and MCTMT.
50	Part-year NYC resident tax (Form IT-360.1)	50	.00	-	Surcharges, and mornin.
	Other NYC taxes (Form IT-201-ATT, line 34)	51	.00	-	
	Add lines 49, 50, and 51	52	.00	-	
	NYC nonrefundable credits (Form IT-201-ATT, line 10)	53	.00	-	III KAKASA INA INA INA DIPUTA DIPUT
	Subtract line 53 from line 52 ( <i>if line 53 is more than</i>				
	line 52, leave blank)	54	.00	)	
54a	MCTMT net		L	_	III MALAARISTICA HEURATSIC SISSICABEE III
	earnings base <b>54a</b> .00				
54b		54b	.00	)	
55	Yonkers resident income tax surcharge (see page 24)	55	.00	)	
56	Yonkers nonresident earnings tax (Form Y-203)	56	.00	)	
	Part-year Yonkers resident income tax surcharge (Form IT-360.1)		.00	_	1
58	Total New York City and Yonkers taxes / surcharges and Mo	СТМ	${f \Gamma}$ (add lines 54 and 54b through 57)	58	.00
59	Sales or use tax (see page 25; do not leave line 59 blank)			59	0.00
60	Voluntary contributions (Form IT-227, Part 2, line 1)			60	.00
61	Total New York State, New York City, Yonkers, and sale	es or	use taxes, MCTMT, and		
	voluntary contributions (add lines 46, 58, 59, and 60)			61	3742.00



Page	<b>4</b> of 4	IT-201	(2021)	REV 03/01/22 PRO	Your Social Se	ecurity	number					
62	Enter ar	mount fr	om line 61		80	6972	2573			62		3742.00
_				redits (see pages :						02		5712.00
<u> </u>						63			.00	]		
				ndent care credit					.00			
			•	it (EIC)		65			.00			ESNERAL SALENDAR SALENDAR
				EIC		-			.00			
				-					.00			
						68			.00			
69	NYC sc	hool tax o	credit (fixed	amount) (also compl	ete F on page 1)	69			.00			
69a	NYC so	chool tax	k credit (ra	te reduction amour	nt)	69a			.00			
70	NYC ea	arned in	come cred	it		70			.00			
70a	This lin	e intenti	onally left	blank		70a						
				(Form IT-201-ATT, line		71			.00			omplete Form(s) IT-2 9-R and submit them
				withheld					4084.00			n (see page 11).
			-	withheld					.00			ederal Form W-2
				ld					.00		n your retu	
75	lotal es	timated ta	ax payment	s <b>and</b> amount paid w	ith Form 11-370	75			.00			
76	Total p	ayment	s (add lines	s 63 through 75)						76		4084.00
γοι	ır refun	d, amoi	unt you o	we, and account i	nformation	(see p	ages 30 throu	ugh 32)				
				76 is <b>more than</b> line					2)	77		342.00
	Amoun	t of line	77 availat	ble for refund (subt	tract line 79 froi	m line			,	78		342.00
78a				ant to deposit into a N			IT-195, line 4) (	also submit	Form IT-195)	78a		.00
78b	Total re	efund aft	er NYS 52	9 account deposit	(subtract line 7	8a froi	m line 78)			78b		342.00
	estin	it of line nated tax	77 that yo x <i>(see instru</i>	d choice: sav u want applied to y uctions)		(fill in <b>79</b>	line 83) - 01	r- 🗆 (	.00 ectronic	eas refu	iest, fastes nd.	ct deposit is the t way to get your for payment options.
				an <b>X</b> in the box Ist complete Form					•	80		.00
82	<i>reduc</i> Other p	e <i>the ove</i> penalties	erpayment of and intere	clude this amount in li n line 77; see page 3 est (see page 31)	1)	82			.00 .00	200		or the proper our return.
83				irect deposit or elec ent (or refund) woul					le the U.S.,	mark	c an <b>X</b> in th	is box (see pg. 32)
	<b>83a</b> Ac	count typ	e: X P	ersonal checking - o	or - Per	sonal	savings - or	r -	Business ch	neckin	g <b>- or -</b>	Business savings
	<b>83b</b> Ro	outing nur	mber	111000025	8	<b>3c</b> A	ccount numbe	er	4	1880	5647924	19
84	Electro	nic fund	s withdraw	/al (see page 32)	Date				Amoun	ıt		.00
	Third-pa	i u u u	Print design	ee's name			Desig	gnee's pho	ne number			Personal identification number (PIN)
des	ignee? (s						(	)				
Yes	<u> </u>	o 🗙 🛛	Email:									
			ust comple	ete 🔻 Preparer's NYT		YTPRI			Taxpa	ver(s	) must si	gn here ▼
	see instru arer's sign			Preparer's n	printed name	cl. coc	le 0 9	Your signa	-	<b>J</b> - 1 ( -	,	<u> </u>
			M SAGAF		RIYA RAM							
		or yours, if CAXES	self-employed	d)	Preparer's PT			Your occu รุกศาวพ	pation ARE DEV:	ਯ⊺.∩ਾ		
Addre		LAVED			P0208 Employer ider				Signature and			return)
253	O PEE	BBLE C	REEK LN	1	30101	7196			•			,
		GA 30				ate 030	82022	Date			Daytime pl	none number 528 0944
Emai	SYAN	M@GTAX	KFILE.CO	DMM	I			Email: V	ENKATES	<u>H.</u> K <i>I</i>		DA@GMAIL.COM
				Soo instruction								





Department of Taxation and Finance

# Summary of W-2 Statements

New York State • New York City • Yonkers

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page with your return. See instructions on the back Box c Employer's information Employer's name W-2 Record 1 TECHSMART GLOBAL INC Box a Employee's Social Security number for this W-2 Record Employer's address (number and street) 806972573 666 PLAINSBORO RD 1116 Box b Employer identification number (EIN) City State ZIP code Country (if not United States) PLAINSBORO NJ 08536 812273516 Box 1 Wages, tips, other compensation Box 12a Amount Code Box 14a Amount Description 80766.00 .00 31.00 SDI Box 8 Allocated tips Box 12b Amount Box 14b Amount Description Code .00 385.00 NY PFL .00 Box 10 Dependent care benefits Box 12c Amount Box 14c Amount Description Code .00 .00 .00 Box 12d Amount Box 11 Nonqualified plans Code Box 14d Amount Description .00 .00 .00 Retirement plan Box 13 Statutory employee Third-party sick pay Corrected (W-2c) Box 16a NYS wages, tips, etc. Box 17a NYS income tax withheld NY State information: Box 15a N|Y 80766.00 4084.00 NY State Box 17b Other state income tax withheld Box 16b Other state wages, tips, etc. Box 15b Other state information: .00 .00 other state NYC and Yonkers Box 18 Local wages, tips, etc. Box 19 Local income tax withheld Box 20 Locality name information (see instr.): .00 .00 Locality a Locality a Locality a Locality b .00 .00 Locality b Locality b Do not detach. Box c Employer's information W-2 Record 2 Employer's name Box a Employee's Social Security number for this W-2 Record Employer's address (number and street) Box b Employer identification number (EIN) City State ZIP code Country (if not United States) Box 1 Wages, tips, other compensation Box 12a Amount Code Box 14a Amount Description .00 .00 .00 Box 8 Allocated tips Box 12b Amount Box 14b Amount Code Description .00 .00 .00 Box 10 Dependent care benefits Box 12c Amount Code Box 14c Amount Description .00 .00 .00 Box 12d Amount Box 11 Nonqualified plans Code Box 14d Amount Description .00 .00 .00 Box 13 Statutory employee Retirement plan Third-party sick pay Corrected (W-2c) Box 16a NYS wages, tips, etc. Box 17a NYS income tax withheld Box 15a NY State information: N|Y .00 .00 NY State Box 16b Other state wages, tips, etc. Box 17b Other state income tax withheld Box 15b Other state information: .00 .00 other state NYC and Yonkers Box 18 Local wages, tips, etc. Box 19 Local income tax withheld Box 20 Locality name information (see instr.): .00 .00 Locality a Locality a Locality a .00 .00 Locality b Locality b Locality b



REV 03/01/22 PRO

## SCHEDULE D

(Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/ScheduleD for instructions and the latest information.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

20Attachment Sequence No. 12

Internal Revenue Service (99) Name(s) shown on return

Department of the Treasury

VENKATESH KATRAGADDA

► Go

Your social security number

806-97-2573

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? × No **Yes** If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustment to gain or loss Form(s) 8949, I line 2, column	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	1,295.	1,170.			125.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1		5			
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	Carryover	6	( )		
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	•	.,		7	125.

#### Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below.		(d) Proceeds	(e) Cost	(g) Adjustmen to gain or loss Form(s) 8949,	from	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
			line 2, colum		with column (g)	
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		11			
12	Net long-term gain or (loss) from partnerships, S corporat	tions, estates, and	trusts from Sched	dule(s) K-1	12	
13	Capital gain distributions. See the instructions		13			
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions			-	14	( )
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	•			15	

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	16	125.
	• If line 16 is a <b>gain,</b> enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains?		
	<ul> <li>Yes. Go to line 18.</li> <li>No. Skip lines 18 through 21, and go to line 22.</li> </ul>		
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	Are lines 18 and 19 both zero or blank and are you not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.		
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	21	()
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.		
	<b>No.</b> Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

REV 02/17/22 PRO

Schedule D (Form 1040) 2021

Form **8949** 

Department of the Treasury

Internal Revenue Service

### **Sales and Other Dispositions of Capital Assets**

OMB No. 1545-0074

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Attachment

► Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

b, 9, and 10 of Schedule D. Sequence No. 12A

Name(s) snown on return	Social security number or taxpayer identification number
VENKATESH KATRAGADDA	806-97-2573

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a Description	a) of property	<b>(b)</b> Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the <b>Note</b> below	Below     See the separate instructions.       n (e)     (f)       te     (g)	(h) Gain or (loss). Subtract column (e)	
(Example: 100	) sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Secur	rities LLC	01/01/21	12/31/21	1,295.	1,170.			125.
2 Totals. Add the am negative amounts). Schedule D, line 1k above is checked),	Enter each tota (if <b>Box A</b> above	al here and inc is checked), <b>lir</b>	lude on your 1e 2 (if Box B	1,295.	1,170.			125.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

SCHEDULE	Е
(Form 1040)	

#### Supplemental Income and Loss

OMB No. 1545-0074

20

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Department of the Treasury Internal Revenue Service (99

Internal Revenue Service (99)	► Go to www
Name(s) shown on return	

	ent of the Treasury	► Attach to Form 10					•	Attach	iment
	Revenue Service (99)	Go to www.irs.gov/ScheduleE	: for inst	ructions	and th	e latest informat			ence No. <b>13</b>
. ,	shown on return							ial security	
	ATESH KATRAGADI							7-2573	-
Part		ss From Rental Real Estate and F	-		-		• •	•	
		e instructions. If you are an individual, r							
	5 51 5	ents in 2021 that would require you		· · ·					
	Yes," did you or will yo	you file required Form(s) 1099? .						. 🗌 Y	es 🗌 No
_1a		f each property (street, city, state, 2		-					
A	VIDYA NAGAR GU	UNTUR ANDHRA PRADESH IN	52200	)7					
B									
C									
1b	Type of Property	2 For each rental real estate pr	roperty li	sted		Fair Rental	Persona		QJV
	(from list below)	above, report the number of personal use days. Check th	e <b>QJV</b> b	ai and ox onlv⊦		Days	Day		
A	3	if you meet the requirements	s to file a	sa	Α	365		0	
B		qualified joint venture. See ir	ISTRUCTIO	ns.	В				
С					С				
	of Property:								
	gle Family Residence					7 Self-Rental			
	ti-Family Residence	4 Commercial		yalties		8 Other (descr	ibe)		
Incom	-	Properties	s:		Α		В		С
3			3			380.			
4	Royalties received .		4						
Expen									
5	Advertising		5						
6	Auto and travel (see i	instructions)	6						
7	0	enance	7			600.			
8	Commissions		8						
9	Insurance		9						
10	Legal and other profe	fessional fees	10						
11	Management fees .		11			800.			
12	Mortgage interest pai	aid to banks, etc. (see instructions)	12						
13	Other interest		13						
14	Repairs		14		1,	850.			

12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14	1,8	50.					
15	Supplies	15	1,6	00.					
16	Taxes	16							
17	Utilities	17	1,8	00.					
18	Depreciation expense or depletion	18							
19	Other (list) ►	19							
20	Total expenses. Add lines 5 through 19	20	6,6	50.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file <b>Form 6198</b>	21	-6,2	70.					
22	Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)	22			(	)	(		)
23a	Total of all amounts reported on line 3 for all rental proper	ties		23a	3	80.			
b	Total of all amounts reported on line 4 for all royalty prope	erties		23b					
С	Total of all amounts reported on line 12 for all properties			23c					
d	Total of all amounts reported on line 18 for all properties			23d					
е	Total of all amounts reported on line 20 for all properties			23e	б,б	50.			
24	Income. Add positive amounts shown on line 21. Do not	t inclu	ide any losses			24			
25	Losses. Add royalty losses from line 21 and rental real estate	losse	s from line 22. Ent	ter tota	al losses here .	25	(	6,270	. )
26	Total rental real estate and royalty income or (loss). O here. If Parts II, III, IV, and line 40 on page 2 do not a								

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 For Paperwork Reduction Act Notice, see the separate instructions.

-6,270.

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