Get Your Form 1099-G Online www.tax.virginia.gov

Department of Taxation P.O. Box 1115 Richmond, Virginia 23218-1115 Federal I.D. #54-6001734 PAYER'S name, address, ZIP code, and federal identifying number OMB No. 1545-0120 OMB No. 1545-0112 Statement for Recipients of Certain Government Payments Including Interest Income

2021

Copy B For Recipient

XXX-XX-9777

928.00

2. Interest Paid on Tax Refund

Tax Year 2020

ANAND M DHARMA & HARI GOVARD 42303 STONEMONT CIR ASHBURN VA 20148-1798

THIS FORM TAKES THE PLACE OF FEDERAL FORMS 1099-G AND 1099-INT

This information is being furnished to the Internal Revenue Service

THIS IS NOT A BILL

Box 1 - Shows the TOTAL OVERPAYMENT before credits, refunds, contributions, consumer's use tax payments, and offsets of state and local income tax for a previous taxable year. Any refund or overpayment for this amount should have previously been issued or credited to your account. If there is an entry in this box, that amount may be taxable on your federal return if you deducted the tax paid as an itemized deduction for that taxable year. See the instructions for Forms 1040 or 1040-A for more information.

Box 2 - Amount of interest paid on tax refunds. This amount should be reported on your federal return.

Box 3 - This identifies the taxable year of the refund shown in Box 1

Instructions to Recipient: This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



Date:
December 20, 2021
Contact number:
800-908-4184

179656-TL-06/T816 P1/0475050
ANAND M DHARMA
42303 STONEMONT CIR
ASHBURN, VA 20148-1798

2021 Total Advance Child Tax Credit (AdvCTC) Payments Keep this rant tax information. You need it to prepare your 2021 income tax return.					
Box 1. Aggregate amount of AdvCTC payments you received for 2021. Enter this amount on Schedule 8812, line 14f or line 15e, whichever applies. If you file a joint return for tax year 2021, you must add the amounts in Box 1 from both Letters 6419 and enter the total amount on Schedule 8812.	\$1,000.00				
Box 2. Number of qualifying children taken into account in determining the AdvCTC. See Schedule 8812 instructions if you complete Part III, Additional Tax.	2				

Why you received this letter

Under the American Rescue Plan, the IRS made monthly AdvCTC payments of up to half of your 2021 Child Tax Credit from July through December to help support families raising children.

- If you're eligible for the credit, <u>file Schedule 8812 with your 2021 income tax return to claim your remaining credit</u> (for a total amount of up to \$3,600 per child under age 6 and \$3,000 per child age 6 through 17).
- If you aren't eligible for the credit, file Schedule 8812 to determine if you must pay back some or all the monthly payments you received in 2021 and if you qualify for **repayment protection** (discussed below).

How the IRS determined your payment amounts

Monthly payment amounts were initially based on information from an income tax return you filed or information you entered in the *IRS non-filer sign-up* tool in 2020 or 2021. Your monthly payment amount or how or where the IRS paid your payment may have changed based on information you provided the IRS through your 2020 income tax return if the IRS processed it after June, the Child Tax Credit Update Portal, or the dedicated IRS Child Tax Credit phone line. Review each monthly payment, including any changes, at **IRS.gov/ctcportal**, and click "Manage Advance Payments." If you did not receive one or more payments, contact the IRS at 800-908-4184 before filing your return.

Repayment protection

You may not have to repay in full any AdvCTC payments that took into account more qualifying children (Box 2 above) than you claim on your 2021 income tax return (Schedule 8812). The repayment protection is based on your 2021 modified adjusted gross income (MAGI). You will not have to repay any AdvCTC payments for non-qualifying children if your 2021 MAGI is under:

- \$60,000 if you are married and filing a joint return or if filing as a qualifying widow or widower.
- \$50,000 if you are filing as head of household.
- \$40,000 if you are a single filer or are married and filing a separate return.

For more information

- For more information about completing Schedule 8812, visit IRS.gov/Schedule8812.
- For more information about the 2021 Child Tax Credit, visit **IRS.gov/advctc**. This page also includes a link to frequently asked questions and answers about the advance Child Tax Credit payments.



Date:
December 20, 2021
Contact number:

800-908-4184

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HARI PRIYA GOVARD
42303 STONEMONT CIR
ASHBURN, VA 20148-1798

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Department of the Treasury - Internal Revenue Service

	-	CORRE	CTED (If checked)				
PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. CITIBANK, N.A. 2 COURT SQUARE - 8TH FLOOR LONG ISLAND CITY, NY 11101		Payer's RTN (optional)		B No. 1545-0112	Interest		
		1 Interest income			Income		
			\$117.58	Fo	m 1099-INT		
(800) 248-4674 CUSTOMER SERVICE		2 Early withdrawal penalty			Сору В		
PAYER'S TIN	RECIPIENT'S TIN		\$			For Recipient	
13-5266470	XXX-XX-9777		3 Interest on U.S. Savings Bonds and Treas. obligations			roi necipieiii	
			\$				
RECIPIENT'S name ANANDMOHAN THIRUMALAVENKATA DHARMAPURI		4 Federal income tax withheld	5 Investment expenses		This is important tax information and is		
		6 Foreign tax paid	7 Foreign	country or U.S. possession	being furnished to the IRS. If you are required to file a		
Street address (including apt. no.)		\$					
42303 STONEMONT CIRCLE		8 Tax-exempt interest	9 Specifinteres	ied private activity bond st	return, a negligence penalty or othe sanction may be		
City or town, state or province, country, and ZIP or foreign postal code		\$	\$		imposed on you i		
ASHBURN, VA 20148		10 Market discount	11 Bond premium		this income is taxable and the IRS determines that it has		
	A	FATCA filing	\$	\$		not been reported	
*		requirement	12 Bond premium on Treasury obligations	13 Bond	premium on tax-exempt bond	i i	
Account number (see instructions)		-	14 Tax-exempt and tax credit bond CUSIP no.	15 State	16 State identification no.	17 State tax withheld	
RCA5275732558						4	

www.irs.gov/Form10991NT

CITIBANK NRI BUSINESS CITIBANK NRI, PO BOX 431 NEW YORK, NY 10013

Form 1099-INT





(keep for your records)