

Anand mohan Dharmapuri 42303 Stonemont circle Ashburn, VA 20148

January 27, 2022

The following tax information represents a consolidated record of your applicable Fundrise investments for tax year 2021.

The information contained herein pertains only to investments in the Interval Funds and eREITs. If you invested in the Project Payment Dependent Notes, a 1099-INT package was delivered separately. If you hold shares in the Fundrise eFund or other direct equity investments, a Schedule K-1 or Form K-1 will be distributed upon completion, which is anticipated to occur in mid-March 2022.

Please note that we have changed our policy for issuing Forms 1099-DIV. In accordance with IRS regulations, we will no longer issue a Form 1099-DIV if your aggregate distributions from a fund (eREIT or Interval Fund) in the given tax year were less than \$10. This means that you may not receive tax documents for all of the funds in which you hold shares.

If you completed a share transfer in tax year 2021, the cost basis related to your redeemed shares has not been included on your Form(s) 1099-B. Fundrise is only able to track basis pertaining to originally issued shares.

Fundrise strives to provide your Form 1099 tax information as early and as accurately as possible. If Fundrise receives updated information for investments that you held during tax year 2021, we are required by the IRS to send you a CORRECTED Form 1099 with changes clearly highlighted. Please plan your tax preparation accordingly.

Enclosed: Important Official IRS Form(s) 1099

The report in this package contains your income tax return documents and year-end summary. Please retain this package for tax preparation purposes.

Although the Fundrise team seeks to provide timely and accurate information pertaining to the status of your investments, we cannot provide tax advice. While we do provide certain general tax information about the forms you may be receiving in our Help Center, please consult with a qualified tax advisor, CPA, or financial planner for specific questions on your tax forms.



If you have any questions or need additional information about your Form(s) or year-end summary, please contact <u>investments@fundrise.com</u>. We would be happy to help answer any questions you may have. Thank you for making another successful year possible for us to provide a simple, low-cost alternative for you to earn potentially better, more stable returns on your investments.

Best, The Fundrise Team 11 Dupont Circle NW 9th Floor Washington, D.C. 20036 investments@fundrise.com

Neither Fundrise nor any of its affiliates provide tax advice and do not represent in any manner that the outcomes described herein will result in any particular tax consequence. Investors should confer with their personal tax advisors regarding the tax consequences based on their particular circumstances.

			CTED (if	checked)		
PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.				ordinary dividends	OMB No. 1545-0110	
Fundrise Real Estate Investme			\$	15.61	2021	Dividends and
11 Dupont Circle NW, 9th Floor Washington, DC 20036			1b Qualifi	ed dividends	Distributions	
Telephone Number: (202) 584-0550			\$		Form 1099-DIV	
			2a Total of	capital gain distr.	2b Unrecap. Sec. 12	^{50 gain} Copy B
			\$		\$	For Recipient
PAYER'S TIN	RECIPIENT'S TIN		2c Sectio	n 1202 gain	2d Collectibles (28%) gain
			\$		\$	
32-0467957	XXX-XX-9777		2e Section	897 ordinary dividends	al gain	
			\$		\$	
RECIPIENT'S name			3 Nondi	vidend distributions	4 Federal income tax	
Anond motion Disarmonuri			\$		\$	This is important tax information and is
Anand mohan Dharmapuri			5 Sectio	n 199A dividends	6 Investment expen	ses being furnished to
Street address (including apt. no.)			\$	15.61	\$	the IRS. If you are required to file a
42303 Stonemont circle		7 Foreig	n tax paid	8 Foreign country or U.S.		
City or town, state or province, con	untry, and ZIP or foreign pos	tal code	\$			imposed on you if
Ashburg)/A 20140			9 Cash li	quidation distributions	10 Noncash liquidation of	distributions this income is taxable and the IRS
Ashburn, VA 20148			\$		\$	determines that it has
FATCA filing requirement		11 Exempt-interest dividends		12 Specified private a bond interest divid		
			\$		\$	
Account number (see instructions)			13 State	14 State identification no.		1
					\$	
109172					\$	
Form 1099-DIV (keep for your records))	www.irs	s.gov/Form1099DIV	Department of the 1	Ireasury - Internal Revenue Service

		СТ	ED (if	checked)	_				
PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.			a Total	ordinary dividends	01	MB No. 1545-0110			
Fundrise Equity REIT, LLC					Dividends and				
11 Dupont Circle NW, 9th Flo	or	\$	Qualif	ied dividends	-	2021	-	Distributions	
Washington, DC 20036			Quali	ied dividends				Distributions	
Telephone Number: (202) 584-0550		\$			F	orm 1099-DIV			
		2a	a Total	capital gain distr.	2b	Unrecap. Sec. 125	50 gain	Сору В	
		\$		12.18	\$				
PAYER'S TIN	RECIPIENT'S TIN	20	Section	n 1202 gain	20	Collectibles (28%)	gain	For Recipient	
		\$			\$				
35-2536661	XXX-XX-9777	2e	e Sectior	897 ordinary dividends	2f Section 897 capital gain				
		\$			\$		12.18		
RECIPIENT'S name		3	Nondi	vidend distributions	4	Federal income tax	withheld		
		\$		28.42	\$			This is important tax information and is	
Anand mohan Dharmapuri		5	Sectio	n 199A dividends	6	Investment expense	ses	being furnished to	
Street address (including apt. no.)		\$			\$			the IRS. If you are required to file a	
42303 Stonemont circle		7 Foreign tax paid			8 Foreign country or U.S. possession			return, a negligence penalty or other	
City or town, state or province, co	ountry, and ZIP or foreign postal code	\$						sanction may be imposed on you if	
		9	•			Noncash liquidation d	this income is taxable and the IRS		
Ashburn, VA 20148		\$			\$			determines that it has	
FATCA filing requirement		11 Exempt-interest dividends		+			not been reported.		
		\$			\$				
Account number (see instructions)				14 State identification no.	15	State tax withheld			
					\$				
	109172	ļ			\$				
Form 1099-DIV	(keep for your records)	-	www.ir	s.gov/Form1099DIV		Department of the T	reasury -	Internal Revenue Service	

		ECT	ED (if	checked)					
PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.				ordinary dividends	OME	3 No. 1545-0110			
	Fundrise Income eREIT II, LLC			16.04	6			Dividends and	
11 Dupont Circle NW, 9th Flo	or	\$		16.94 ied dividends	2	2021		Distributions	
Washington, DC 20036			b Qualif	ied dividends			Distributions		
Telephone Number: (202) 584-0550					For	m 1099-DIV			
		2	a Total o	capital gain distr.	2b (Jnrecap. Sec. 12	50 gain	Сору В	
		\$			\$			For Recipient	
PAYER'S TIN	RECIPIENT'S TIN	20	c Sectio	n 1202 gain	2d (Collectibles (28%)) gain	TO Recipient	
		\$			\$				
61-1775114	XXX-XX-9777					2f Section 897 capital gain \$			
RECIPIENT'S name		3	Nondi	vidend distributions	4 F	ederal income tax	withheld		
		\$			\$			This is important tax	
Anand mohan Dharmapuri			5 Section 199A dividends			nvestment expen	information and is being furnished to		
Street address (including apt. no.		- \$		16.94			303	the IRS. If you are	
	,					oreign country or U.S.	required to file a return, a negligence penalty or other		
42303 Stonemont circle		1	7 Foreign tax paid			oreign country or 0.5.			
Oite antenna atata an ana ina a		- _						sanction may be	
City or town, state or province, co	ountry, and ZIP or foreign postal code		\$					imposed on you if this income is taxable	
Ashburn, VA 20148			9 Cash liquidation distributions 10 Noncash liquid \$ \$ \$			Noncash liquidation o	distributions	and the IRS	
		\$					determines that it has not been reported.		
	FATCA filing		11 Exempt-interest dividends			Specified private a		not been reported.	
requirement		nt			b	oond interest divid	dends		
		\$	i		\$				
Account number (see instructions)			3 State	14 State identification no.	15 8	State tax withheld	1		
109172					\$				
					\$				
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		RREC	TE	ED (if	checked)				_		
PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.			1a	Total c	ordinary dividen	ds	OM	B No. 1545-0110			
Fundrise Growth eREIT II, LLC			\$				0		Dividends and		
11 Dupont Circle NW, 9th Flo	or	_	Ŧ					20 21			
Washington, DC 20036			1b	Qualifi	ed dividends		_			Distributions	
Telephone Number: (202) 584-0550			\$				Fc	orm 1099-DIV			
		F	2a	Total c	apital gain distr	r.	2b Unrecap. Sec. 1250 gain			Сору В	
			\$			1.78	\$		0.32	For Recipient	
PAYER'S TIN	RECIPIENT'S TIN		2c	Sectio	n 1202 gain		2d	Collectibles (28%)) gain		
			\$				\$				
61-1775079	XXX-XX-9777	Γ	2e	Section	897 ordinary divid	dends	2f Section 897 capital gain				
			\$				\$		1.78		
RECIPIENT'S name			3	Nondiv	vidend distributi	ions	4	Federal income tax	withheld		
Anand mohan Dharmapuri			\$		10	0.10	\$			This is important tax information and is	
Ananu monan bharmapun			5	Sectio	n 199A dividend	ds	6	Investment expen	ses	being furnished to	
Street address (including apt. no.)			\$				\$			the IRS. If you are required to file a	
42303 Stonemont circle		Γ	7 Foreign tax paid				8 Foreign country or U.S. possession			return, a negligence penalty or other sanction may be	
City or town, state or province, co	untry, and ZIP or foreign postal code	е	\$							imposed on you if	
Ashburn 1/A 00440			9 Cash liquidation distributions\$			utions	10 Noncash liquidation distributions			determines that it has	
Ashburn, VA 20148											
FATCA filing requirement		5	11 Exempt-interest dividends		ends	12 Specified private activity bond interest dividends			not been reported.		
			\$				\$				
Account number (see instructions)			13	State	14 State identification	tion no.	15	State tax withheld			
109172		L.					\$				
	100112						\$				
Form 1099-DIV	(keep for your records)		1	www.irs	s.gov/Form1099	DIV	D	epartment of the T	reasury -	Internal Revenue Service	

		ORREC	TE	ED (if	checked)			_		
PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.			1a	Total c	ordinary dividends	0	//B No. 1545-0110			
Fundrise Income eREIT III, LLC 11 Dupont Circle NW, 9th Floor			\$	2021					Dividends and	
Washington, DC 20036			1b	Qualifi	ed dividends				Distributions	
Telephone Number: (202) 584-0550			\$			F	orm 1099-DIV			
		ŀ	•	Total c	apital gain distr.	2b	Unrecap. Sec. 12	50 gain	Сору В	
			\$		46.80	\$			For Recipient	
PAYER'S TIN	RECIPIENT'S TIN		2c	Sectio	n 1202 gain	2d	Collectibles (28%) gain	i oi neoipient	
			\$			\$				
83-2156701	XXX-XX-9777			Section	tion 897 ordinary dividends		Section 897 capita	al gain		
			\$			\$		46.80		
RECIPIENT'S name			3	Nondiv	vidend distributions	4	Federal income tax	withheld	This is important tax	
Anand mohan Dharmapuri			\$			\$			information and is	
			5	Sectio	n 199A dividends	6	Investment expen	ses	being furnished to the IRS. If you are	
Street address (including apt. no.)	Ļ	\$			\$			required to file a	
42303 Stonemont circle			7 Foreign tax paid			8 Foreign country or U.S. possession			return, a negligence penalty or other sanction may be	
City or town, state or province, co	ountry, and ZIP or foreign postal coc	de	\$						imposed on you if	
Ashburn, VA 20148		Γ	9 Cash liquidation distributions\$			s 10	Noncash liquidation	determines that it has		
ASIIDUIII, VA 20140						\$				
FATCA filing requirement		5	11 Exempt-interest dividends			12	Specified private a bond interest divi	not been reported.		
	[\$			\$				
Account number (see instructions)			13	State	14 State identification no	. 15	State tax withheld	1		
109172						\$				
	103172					\$				
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