Form W-2 W	Vage and Tax Statement 2021	OMB No.	1545-0008			Depa	artment of the Treasury -	Internal Re	evenue Service	
Control number 40527536118				Employer identification number EIN		Copy B, To Be Filed With Employee's FEDERAL Tax Return				
<u> </u>	er's name, address and ZIP code			13-4994650 Employee's social security number		1 Wages tips other compensation		2 Federal income tax withheld		
JPMorgan Chase Bank, National Association				147-35-0090		1 Wages, tips, other compensation 114521.90		nsation	18465.66	
	Polaris Parkway			7 Social security tips		3 Social security wages			4 Social security tax withheld	
Columbus, OH 43240				0.41.		5.36 %				
Employe	ee's first name and init Last name		Suffix	8 Allocated tips		5 Medicare wages and tips		6 Medicare tax withheld		
Amit Kumar Jha						10 Dependent care benefits			11 Nonqualified plans	
5700 Henry Cook Blvd Apt 6329				12 G						
Plano, TX 75024				12a C 12b D	36.00 5750.00	13	Statutory Employee		14 Other	
				120 D	8214.96	-		×		
Employe	ee's address and ZIP code			12d	0211.50	1	Third-party sick pay			
15 State	Employer's state ID number	16 State wages, tips etc.	17 State i	income tax	18 Local wages, tips	etc.	19 Local income tax	20 Loca	lity name	
									-	
This information	n is being furnished to the Internal Rever	ue Service. If you are required to	o file a tax retu	urn, a negligence p	enalty or other sanction may	be imp	osed on you if this income is	taxable and y	you fail to report it.	
	/age and Tax Statement 2021	OMB No	. 1545-0008		rif original and EN	La			sury - Internal Revenue Service	
Control number 40527536118				Employer identification number EIN 13-4994650			Copy C, For EMPLOYEE'S RECORDS (See Notice to Employee on back of Copy B)			
Employe	er's name, address and ZIP code			Employee's social security number			Wages, tips, other compe	2 Federal income tax withheld		
	gan Chase Bank, National Polaris Parkway	Association		147-35-0090			114521.90		18465.66	
	ous, OH 43240			7 Social security tips		3 Social security wages 5 Medicare wages and tips			4 Social security tax withheld	
				8 Allocated tips					6 Medicare tax withheld	
	ee's first name and init Last name		Suffix							
Amit K	Kumar Jha Henry Cook Blvd					10 Dependent care benefits			11 Nonqualified plans	
Apt 63	329			12a C	36.00	13	Statutory Employee		14 Other	
Plano,	, TX 75024			12b D	5750.00	1	Retirement Plan			
				12c DD	8214.96		Third-party sick pay			
* *	ee's address and ZIP code		1	12d		1				
15 State	Employer's state ID number	16 State wages, tips etc.	17 State i	income tax	18 Local wages, tips	etc.	19 Local income tax	20 Loca	lity name	
This information	n is being furnished to the Internal Rever	nue Service. If you are required to	o file a tax retu	urn, a negligence p	enalty or other sanction may	be imp	osed on you if this income is	taxable and y	you fail to report it.	
Form W-2 W	Vage and Tax Statement 2021		1545-0008	Employer ide	enalty or other sanction may	Со	Department of py 1, To Be Filed With	of the Treas	sury - Internal Revenue Service s State, City, or Local Income	
Form W-2 W Control nun 4052753611	Vage and Tax Statement 2021			Employer ide: 13-4994650	ntification number EIN	Co Ta	Department of the py 1, To Be Filed With a x Return	of the Treas Employee'	sury - Internal Revenue Service s State, City, or Local Income	
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Form W-2 W  Control nun 4052753611  Employe JPMore 1111 F Columk  Employe Amit F 5700 F Apt 63 Plano Plano  Employe 15 State  Form W-2 W  Control nun 4052753611  Employe JPMore JPMore 1111 F	Wage and Tax Statement 2021  Inber  18  Inber	OMB No.  Association  16 State wages, tips etc.  aue Service. If you are required to OMB No.	Suffix  17 State in the price of the attax returns.	Employer ide: 13-4994650 Employee's sc 147-35-0090 7 Social secu 8 Allocated to 12a C 12b D 12c DD 12d income tax  Employer ide: 13-4994650 Employee's sc	ntification number EIN ocial security number rity tips ips  36.00 5750.00 8214.96  18 Local wages, tips  enalty or other sanction may ntification number EIN ocial security number	Co   Ta   114   3   3   5   1   10   13   10   13   14   14   14   14   14   14   14	Department of the properties o	insation  20 Loca  taxable and the Treast  the Treast  Employee'	sury - Internal Revenue Service s State, City, or Local Income  2 Federal income tax withheld 18465.66 4 Social security tax withheld 6 Medicare tax withheld 11 Nonqualified plans 14 Other lity name  you fail to report it.  ary - Internal Revenue Service s State, City, or Local Income  2 Federal income tax withheld	
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Form W-2 W  Control num 4052753611  Employe JPMore 1111 F Columb  Employe Amit k 5700 F Apt 63 Plano Employe 15 State  Form W-2 W  Control num 4052753611  Employe JPMore 1111 F Columb  Employe Amit k	Wage and Tax Statement 2021  Inber  18  Index  Inber  18  Inber  Inber	OMB No.  Association  16 State wages, tips etc.  aue Service. If you are required to OMB No.	Suffix  17 State in the price of the attax returns.	Employer ide: 13-4994650 Employee's sc 147-35-0090 7 Social secu  12a C 12b D 12c DD 12d income tax  Employer ide: 13-4994650 Employer ide: 13-4994650 Employee's sc 147-35-0090 7 Social secu	ntification number EIN ocial security number rity tips ips  36.00 5750.00 8214.96  18 Local wages, tips  enalty or other sanction may ntification number EIN ocial security number rity tips	Co   Ta   1   11   3   5   1   10   13   10   13   10   13   10   13   10   13   11   13   13	Department of py 1, To Be Filed With x Return  Wages, tips, other competed 521.90  Social security wages  Medicare wages and tips  Dependent care benefits  Statutory Employee  Retirement Plan  Third-party sick pay  19 Local income tax  Department of py 2, To Be Filed With x Return  Wages, tips, other competed 521.90  Social security wages	insation  20 Loca  taxable and	sury - Internal Revenue Service s State, City, or Local Income  2 Federal income tax withheld 18465.66 4 Social security tax withheld 6 Medicare tax withheld 11 Nonqualified plans  14 Other  lity name  you fail to report it.  ary - Internal Revenue Service s State, City, or Local Income  2 Federal income tax withheld 18465.66 4 Social security tax withheld	
Form W-2 W  Control num 4052753611  Employe JPMore 1111 F Columb  Employe Amit k 5700 F Apt 63 Plano Employe 15 State  Form W-2 W  Control num 4052753611  Employe JPMore 1111 F Columb  Employe Amit k 5700 F	wage and Tax Statement 2021  Inber  18  Inber  18  Inber  18  Inber  18  Inber  18  Inber  19  Inber  10  Inber  Inbe	OMB No.  Association  16 State wages, tips etc.  aue Service. If you are required to OMB No.	1545-0008  Suffix  17 State i	Employer ide: 13-4994650 Employee's sc 147-35-0090 7 Social secu  8 Allocated t:  12a C 12b D 12c DD 12d income tax  Employer ide: 13-4994650 Employee's sc 147-35-0090 7 Social secu  8 Allocated t:	ntification number EIN ocial security number rity tips ips  36.00 5750.00 8214.96  18 Local wages, tips  enalty or other sanction may ntification number EIN ocial security number rity tips ips	Co   Ta   114   3   5   1   10   13   14   14   14   14   14   14   14	Department of the properties o	sation  20 Loca taxable and y  f the Treast  Employee'	sury - Internal Revenue Service s State, City, or Local Income  2 Federal income tax withheld 18465.66 4 Social security tax withheld 6 Medicare tax withheld 11 Nonqualified plans 14 Other lity name  2 Federal income tax withheld 2 Federal income tax withheld 18465.66 4 Social security tax withheld 6 Medicare tax withheld 1 Nonqualified plans	
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Form W-2 W  Control num 4052753611  Employe JPMore 1111 F Columb  Employe Apt 63 Plano  Employe 15 State  Form W-2 W  Control num 4052753611  Employe JPMore 1111 F Columb  Employe Apt 63 Plano  Apt 63 Plano  Plano  Employe Amit R 5700 F Apt 63 Plano	wage and Tax Statement 2021  Inber  18  Inber  18  Inber  18  Increase Bank, National Bank, National Bank, OH 43240  Increase Bank, National Bank, OH 43240  Increase Bank, National Bank, OH 43240  Increase Bank, National Bank, National Bank, National Bank, National Bank, OH 43240  Inber	OMB No.  Association  16 State wages, tips etc.  aue Service. If you are required to OMB No.	1545-0008  Suffix  17 State i	Employer ide: 13-4994650 Employee's sc 147-35-0090 7 Social secu  8 Allocated t:  12a C 12b D 12c DD 12d income tax  Employer ide: 13-4994650 Employee's sc 147-35-0090 7 Social secu  8 Allocated t:  12a C 12b D 5 5	ntification number EIN ocial security number rity tips ips  36.00 5750.00 8214.96  18 Local wages, tips  ntification number EIN ocial security number rity tips ips	Co   Ta   111   3   5   1   10   13   112   3   5   1   10   13   114   3   5   1   10   13   13   13   13   13   14   15   15   15   15   15   15   15	Department of the property of	sation  20 Loca  Laxable and y  f the Treast  Employee'	sury - Internal Revenue Service s State, City, or Local Income  2 Federal income tax withheld 18465.66 4 Social security tax withheld 6 Medicare tax withheld 11 Nonqualified plans 14 Other lity name  2 Federal income tax withheld 2 Federal income tax withheld 18465.66 4 Social security tax withheld 6 Medicare tax withheld 1 Nonqualified plans	
Form W-2 W  Control num 4052753611  Employe JPMore 1111 F Columb  Employe Apt 63 Plano  Employe 15 State  Form W-2 W  Control num 4052753611  Employe JPMore 1111 F Columb  Employe Apt 63 Plano  Apt 63 Plano  Plano  Employe Amit R 5700 F Apt 63 Plano	Vage and Tax Statement 2021  Inher  18  18  18  18  18  18  20  20  20  20  20  20  20  20  20  2	OMB No.  Association  16 State wages, tips etc.  aue Service. If you are required to OMB No.	Suffix  17 State i	Employer ide: 13-4994650 Employee's sc 147-35-0090 7 Social secu  8 Allocated t:  12a C 12b D 12c DD 12d income tax  Employer ide: 13-4994650 Employee's sc 147-35-0090 7 Social secu  8 Allocated t:  12a C 12b D 50 12c DD 80 12d 12d 12a C 12b D 80 12d	ntification number EIN ocial security number rity tips ips  36.00 5750.00 8214.96  18 Local wages, tips  ntification number EIN ocial security number rity tips ips	Co   Ta   111   3   5   1   10   13   112   3   5   1   10   13   114   3   5   1   10   13   13   13   13   13   14   15   15   15   15   15   15   15	Department of the properties o	taxable and taxabl	sury - Internal Revenue Service s State, City, or Local Income  2 Federal income tax withheld 18465.66 4 Social security tax withheld 6 Medicare tax withheld 11 Nonqualified plans 14 Other lity name  2 Federal income tax withheld 2 Federal income tax withheld 18465.66 4 Social security tax withheld 6 Medicare tax withheld 1 Nonqualified plans	

This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.

## **Notice to Employee**

Do you have to file? Refer to the instructions for Forms 1040 and 1040-SR to determine if you are required to file a tax return. Even if you don't have to file a tax return, you may be eligible for a refund if box 2 shows an amount or if you are eligible for any credit.

Earned income credit (EIC). You may be able to take the EIC for 2021 if your adjusted gross income (AGI) is less than a certain amount. The amount of the credit is based on income and family size. Workers without children could qualify for a smaller credit. You and any qualifying children must have valid social security numbers (SSNs). You cannot take the EIC if your investment income is more than the specified amount for 2021 or if income is earned for services provided while you were an inmate at a penal institution. For 2021 income limits and more information, visit www.irs.gov/EITC. See also Pub. 596, Earned Income Credit. Any EIC that is more than your tax liability is refunded to you, but only if you file a tax return.

Employee's social security number (SSN). For your protection, this form may show only the last four digits of your SSN. However, your employer has reported your complete SSN to the IRS and SSA.

Clergy and religious workers. If you are not subject to social security and Medicare taxes, see Pub. 517, Social Security and Other Information for Members of the Clergy and Religious Workers.

Corrections. If your name, SSN, or address is incorrect, correct Copies B, C, and 2 and ask your employer to correct your employment record. Be sure to ask the employer to file Form W-2c, Corrected Wage and Tax Statement, with the Social Security Administration (SSA) to correct any name, SSN, or money amount error reported to the SSA on Form W-2. Be sure to get your copies of Form W-2c from your employer for all corrections made so you may file them with your tax return. If your name and SSN are correct but are not the same as shown on your social security card, you should ask for a new card that displays your correct name at any SSA office or by calling 1-800-772-1213. You also may visit the SSA at www.SSA.gov. Cost of employer-sponsored health coverage (if such cost is provided by the employer). The reporting in Box 12, using Code DD, of the cost of employer-sponsored health coverage is for your information only. The amount reported with Code DD is not taxable.

Credit for excess taxes. If you had more than one employer in 2021 and more than \$8,853.60 in social security and/or Tier 1 railroad retirement (RRTA) taxes were withheld, you may be able to claim a credit for the excess against your federal income tax. If you had more than one railroad employer and more than \$5,203.80 in Tier 2 RRTA tax was withheld, you also may be able to claim a credit. See the instructions for Form 1040 or Form 1040-SR and Pub. 505, Tax Withholding and Estimated Tax. (See also Instructions for Employee on the back of Copy C.)

## Instructions for Employee (See also Notice to Employee, on the back of Copy B.)

Box 1. Enter this amount on the wages line of your tax return.

Box 2. Enter this amount on the federal income tax withheld line of your tax return.

Box 5. You may be required to report this amount on Form 8959, Additional Medicare Tax. See the instructions for Form 1040 and 1040-SR to determine if you are required to complete Form 8959.

Box 6. This amount includes the 1.45% Medicare Tax withheld on all Medicare wages and tips shown in Box 5, as well as the 0.9% Additional Medicare Tax on any of those Medicare wages and tips above \$200,000.

Box 8. This amount is **not** included in boxes 1, 3, 5, or 7. For information on how to report tips on your tax return, see the instructions for Forms 1040 and 1040-SR. You must file Form 4137, Social Security and Medicare Tax on Unreported Tip Income, with your income tax return to report at least the allocated tip amount unless you can prove with

You must file Form 4137, Social Security and Medicare Tax on Unreported Tip Income, with your income tax return to report at least the allocated tip amount unless you can prove with adequate records that you received a smaller amount. If you have records that show the actual amount of tips you received, report that amount even if it is more or less than the allocated tips use Form 4137 to figure the social security and Medicare tax owed on tips you didn't report to your employer. Enter this amount on the wages line of your tax return. By filing Form 4137, your social security tips will be credited to your social security record (used to figure your benefits).

Box 10. This amount includes the total dependent care benefits that your employer paid to you or incurred on your behalf (including amounts from a section 125 (cafeteria) plan). Any amount over your employer's plan limit is also included in box 1. See Form 2441.

**Box 11.** This amount is (a) reported in box 1 if it is a distribution made to you from a nonqualified deferred compensation or nongovernmental section 457(b) plan or (b) included in box 3 and/or 5 if it is a prior year deferral under a nonqualified or section 457(b) plan that became taxable for social security and Medicare taxes this year because there is no longer a substantial risk of forfeiture of your right to the deferred amount. This box shouldn't be used if you had a deferral and a distribution in the same calendar year. If you made a deferral and received a distribution in the same calendar year, and you are or will be age 62 by the end of the calendar year, your employer should file Form SSA-131, Employer Report of Special Wage Payments, with the Social Security Administration and give you a copy.

Box 12. The following list explains the codes shown in box 12. You may need this information to complete your tax return. Elective deferrals (codes D, E, F, and S) and designated Roth contributions (codes AA, BB, and EE) under all plans are generally limited to a total of \$19,500 (\$13,500 if you only have SIMPLE plans; \$22,500 for section 403(b) plans if you qualify for the 15-year rule explained in Pub. 571). Deferrals under code G are limited to \$19,500. Deferrals under code H are limited to \$7,000.

However, if you were at least age 50 in 2021, your employer may have allowed an additional deferral of up to \$6,500 (\$3,000 for section 401(k)(11) and 408(p) SIMPLE plans). This additional deferral amount is not subject to the overall limit on elective deferrals. For code G, the limit on elective deferrals may be higher for the last 3 years before you reach retirement age. Contact your plan administrator for more information. Amounts in excess of the overall elective deferral limit must be included in income. See the instructions for Forms 1040 and 1040-SR.

Note. If a year follows code D through H, S, Y, AA, BB, or EE, you made a make-up pension contribution for a prior year(s) when you were in military service. To figure whether you made excess deferrals, consider these amounts for the year shown, not the current year. If no year is shown, the contributions are for the current year.

- A Uncollected social security or RRTA tax on tips. Include this tax on Form 1040 or 1040-SR. See the instructions for Forms 1040 and 1040-SR.
- B Uncollected Medicare tax on tips. Include this tax on Form 1040 or 1040-SR. See the instructions for Forms 1040 and 1040-SR.
- C Taxable cost of group-term life insurance over \$50,000 (included in boxes 1, 3 (up to social security wage base), and 5)
- D Elective deferrals to a section 401(k) cash or deferred arrangement. Also includes deferrals under a SIMPLE retirement account that is part of a section 401(k) arrangement.
- E Elective deferrals under a section 403(b) salary reduction agreement
- F Elective deferrals under a section 408(k)(6) salary reduction SEP
- G Elective deferrals and employer contributions (including nonelective deferrals) to a section 457(b) deferred compensation plan
- H Elective deferrals to a section 501(c)(18)(D) tax-exempt organization plan. See the instructions for Forms 1040 and 1040-SR for how to deduct.
- J Nontaxable sick pay (information only, not included in boxes 1, 3, or 5)
- K 20% excise tax on excess golden parachute payments. See the instructions for Forms 1040 and 1040-SR.
- L Substantiated employee business expense reimbursements (nontaxable)
- M Uncollected social security or RRTA tax on taxable cost of group-term life insurance over \$50,000 (former employees only). See the instructions for Forms 1040 and 1040-SR.
- N Uncollected Medicare tax on taxable cost of group-term life insurance over \$50,000 (former employees only). See the instructions for Forms 1040 and 1040-SR.
- P Excludable moving expense reimbursements paid directly to a member of the U.S. Armed Forces (not included in boxes 1, 3, or 5)
- Q Nontaxable combat pay. See the instructions for Forms 1040 and 1040-SR for details on reporting this amount.
- R Employer contributions to your Archer MSA. Report on Form 8853, Archer MSAs and Long-Term Care Insurance Contracts.
- S Employee salary reduction contributions under a section 408(p) SIMPLE plan (not included in box 1)
- T Adoption benefits (not included in box 1). Complete form 8839, Qualified Adoption Expenses, to figure any taxable and nontaxable amounts.
- V Income from exercise of nonstatutory stock option(s) (included in boxes 1, 3 (up to social security wage base), and 5). See Pub. 525, Taxable and Nontaxable Income, for reporting requirements.
- **W** Employer contributions (including amounts the employee elected to contribute using a section 125 (cafeteria) plan) to your health savings account. Report on Form 8889, Health Savings Accounts (HSAs).
- Y Deferrals under a section 409A nonqualified deferred compensation plan
- Z Income under a nonqualified deferred compensation plan that fails to satisfy section 409A. This amount is also included in box 1. It is subject to an additional 20% tax plus interest. See the instructions for Forms 1040 and 1040-SR.
- AA Designated Roth contributions under a section 401(k) plan
- **BB** Designated Roth contributions under a section 403(b) plan
- **DD** Cost of employer-sponsored health coverage. **The amount reported with Code DD is not taxable.**
- EE Designated Roth contributions under a governmental section 457(b) plan. This amount does not apply to contributions under a tax-exempt organization section 457(b) plan.
- **FF** Permitted benefits under a qualified small employer health reimbursement arrangement.
- GG Income from qualified equity grants under section 83(i).
- HH-Aggregate deferrals under section 83(i) elections as of the close of the calendar year.

Box 13. If the "Retirement plan" box is checked, special limits may apply to the amount of traditional IRA contributions you may deduct. See Pub. 590-A, Contributions to Individual Retirement Arrangements (IRAs).

Box 14. Employers may use this box to report information such as state disability insurance taxes withheld, union dues, uniform payments, health insurance premiums deducted, nontaxable income, educational assistance payments, or a member of the clergy's parsonage allowance and utilities. Railroad employers use this box to report railroad retirement (RRTA) compensation, Tier 1 tax, Tier 2 tax, Medicare tax and Additional Medicare Tax. Include tips reported by the employee to the employer in railroad retirement (RRTA) compensation.

Note. Keep Copy C of Form W-2 for at least 3 years after the due date for filing your income tax return. However, to help protect your social security benefits, keep Copy C until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year.