

**Mortgage Interest Statement**

2021

Form 1098

RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.  United Wholesale Mortgage PO Box 77404 Ewing, NJ 08628 855-753-6201		* Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.		OMB No. 1545-1380  Form 1098	
PAYER'S/BORROWER'S name, street address (including apt. no.) city or town, state or province, country, and ZIP or foreign postal code  0610993 000083060 09CNYK 0074792 J0 AF09LB US KALICHARAN SRIRAMAN 10455 E VIA LINDA 164 SCOTTSDALE AZ 85258		1 Mortgage interest received from payer(s)/borrower(s) <b>\$ 6,094.79</b>		Account number (see instructions) 0161636717	
2 Outstanding mortgage principal <b>\$ 526,300.00</b>		3 Mortgage origination date 06/28/21		<b>Copy B For Payer/Borrower</b>  The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points, reported in boxes 1 and 6; or because you didn't report the refund of interest (box 4); or because you claimed a nondeductible item.	
4 Refund of overpaid interest <b>\$ 0.00</b>		5 Mortgage insurance premiums <b>\$ 526.30</b>			
6 Points paid on purchase of principal residence <b>\$ 473.68</b>		7 <input type="checkbox"/> If address of property securing mortgage is the same as PAYER'S/BORROWER'S address, the box is checked, or the address or description is entered in box 8.			
8 Address or description of property securing mortgage 7227 E ONZA AVE MESA AZ 85212		9 Number of properties securing the mortgage 01			
10 Other		11 Mortgage acquisition date 07/06/2021		RECIPIENT'S/LENDER'S TIN 21-0534340	
PAYER'S/BORROWER'S TIN XXX-XX-3081					

Form 1098

(keep for your records)

www.irs.gov/Form1098

Department of the Treasury - Internal Revenue Service

Current Total Payment 2,498.15		Disbursement Activity 2021:	
Current Escrow Payment 343.71		FHA/Conv Mtg Ins 526.30	
		Property Taxes 1,098.35	
Principal Activity 2021:			
Beginning Balance 526,300.00			
Payments Applied 4,717.37			
Remaining Balance 521,582.63			
Escrow Activity 2021:			
Beginning Escrow Balance 0.00			
Total Deposits 2,559.32			
Total Disbursements 1,624.65			
Closing Escrow Balance 934.67 **			
** Balance held for next years disbursements, not a Surplus.			

PM

2021 Net Interest payments reported to IRS \*\*\*\*\* 6,094.79

**Message: If your loan was also serviced by another company in 2021, you may receive a separate statement from them as well.**

**Please Note: For State Funded Program Participants**  
Your interest may be overstated in Box 1 if all or a portion of your payments are subsidized by a state funded program. Contact your tax advisor with questions.

See the back of this document for answers to frequently asked questions.

Property Address:  
7227 E ONZA AVE  
MESA AZ 85212