▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury Internal Revenue Service

Calendar Year — Due **04/18/2022** 

2022 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2022' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

B3B-L3-1L42752-38-5049SURYA NARAYANA MURTH VEMURILAXMI SARASWATHI BOYILLA3505 E PIKE STPHOENIX AZ 85050

384.

REV 03/07/22 PRO 1555

Detach Here and Mail With Your Payment

Department of the Treasury Internal Revenue Service

Calendar Year -Due 06/15/2022

2022 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2022' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

838-63-1642 752-38-5049 SURYA NARAYANA MURTH VEMURI LAXMI SARASWATHI BOYILLA 3505 E PIKE ST PHOENIX AZ 85050

Amount of estimated tax you are paying by check or money order.....

384.

REV 03/07/22 PRO 1555

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury Internal Revenue Service

Calendar Year — Due **09/15/2022** 

2022 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2022' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

B3B-L3-1L42752-38-5049SURYA NARAYANA MURTH VEMURILAXMI SARASWATHI BOYILLA3505 E PIKE STPHOENIX AZ 85050

Amount of estimated tax you are paying by check or money order......

384.

REV 03/07/22 PRO 1555

Detach Here and Mail With Your Payment

Department of the Treasury Internal Revenue Service

Calendar Year -Due 01/17/2023

2022 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2022' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

838-63-1642 752-38-5049 SURYA NARAYANA MURTH VEMURI LAXMI SARASWATHI BOYILLA 3505 E PIKE ST PHOENIX AZ 85050

Amount of estimated tax you are paying by check or money order.....

384.

REV 03/07/22 PRO 1555

| Form <b>8879</b>    |
|---------------------|
| (Rev. January 2021) |
|                     |

#### Department of the Treasury Internal Revenue Service

### **IRS e-file Signature Authorization**

Social accurity number

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayor'a pama

| Taxpay  | er's name  | Social securit | y numb   | ber          |  |  |  |  |
|---|--|----------------|----------|--------------|--|--|--|--|
| SUR   | YA NARAYANA MURTH VEMURI   | 838-63-        | -1642    | 2            |  |  |  |  |
| Spouse  | 's name  | Spouse's soci  | ial secu | irity number |  |  |  |  |
| LAX   | MI SARASWATHI BOYILLA  | 752-38-        | -504     | 9            |  |  |  |  |
| Part I Tax Return Information – Tax Year Ending December 31, 2021 (Enter year you are authorizing.) |  |                |          |              |  |  |  |  |
| Enter   | Enter whole dollars only on lines 1 through 5.                         |                |          |              |  |  |  |  |
| Note:   | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. |                |          |              |  |  |  |  |
| 1   | Adjusted gross income  |                | 1        | 151,914.     |  |  |  |  |
| 2   | Total tax  |                | 2        | 18,281.      |  |  |  |  |
| 3   | Federal income tax withheld from Form(s) W-2 and Form(s) 1099          |                | 3        | 16,081.      |  |  |  |  |
| 4   | Amount you want refunded to you  |                | 4        | 68.          |  |  |  |  |
| 5   | Amount you owe   |                | 5        |              |  |  |  |  |
|   |  |                |          |              |  |  |  |  |

#### Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

| X | I authorize | GLOBAL | TAXES | LLC           | to enter or generate my PIN    | 2  |
|---|-------------|--------|-------|---------------|--------------------------------|----|
|   | r dddhon20  |        |       | EBO firm name | to officer of generate my r my | Er |

| 3          | 1                | 6               | 4               | 2   | 00 mV |
|------------|------------------|-----------------|-----------------|-----|-------|
| Ent<br>dor | er fiv<br>n't er | /e di<br>iter a | gits,<br>all ze | but | as my |

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

#### Spouse's PIN: check one box only

X lauthorize GLOBAL TAXES LLC ERO firm name

| C | enter | or | generate | my | PIN |
|---|-------|----|----------|----|-----|

Date

5 9 0 4 as mv Enter five digits, but don't enter all zeros

8

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signature ►                     | Da   | ate 🕨 | •  |   |  |             | <br> |   |   |   |  |
|--|--|-------|----|---|--|-------------|------|---|---|---|--|
| Prac                                     | titioner PIN Method Returns Only—continue        | bel   | ow |   |  |             |      |   |   |   |  |
| Part III Certification and Authen        | tication — Practitioner PIN Method Only          |       |    |   |  |             |      |   |   |   |  |
| ERO's EFIN/PIN. Enter your six-digit EFI | N followed by your five-digit self-selected PIN. | 5     | 8  | 7 |  | 8<br>nter a | <br> | 9 | 8 | 9 |  |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature >              | Date 🕨   |                  |                          |  |  |  |  |
|--------------------------------|--|------------------|--------------------------|--|--|--|--|
|                                | ERO Must Retain This Form — Se<br>Don't Submit This Form to the IRS Unless |                  |                          |  |  |  |  |
| For Demonstrate Deducation Act | Nation and company too watering in atmospheres                             | DEV 00/07/00 DDO | Form 8870 (Day, 01 0001) |  |  |  |  |

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 03/07/22 PRO

| <b>1040</b>                                      |           | Intment of the Treasury-Internal Revenue Servenue Servenue Servenue Servenue Tail                              |                                      | <sup>(99)</sup> 20                         | 21         | OMB No. 1545     | 5-0074   | IRS Use    | e Only- | –Do not v   | vrite or staple              | in this space. |
|--|-----------|--|--------------------------------------|--|------------|------------------|----------|------------|---------|-------------|------------------------------|----------------|
| Filing Status<br>Check only<br>one box.          | lf yo     | Single X Married filing jointly [<br>u checked the MFS box, enter the r<br>on is a child but not your dependen | name of y                            | ed filing separately<br>your spouse. If yo |            |                  |          |            |         |             |                              |                |
| Your first name                                  | and mi    | ddle initial   | Last na                              | me   |            |                  |          |            |         | Your so     | cial securi                  | ty number      |
| SURYA N  | ARAY      | ANA MURTH  | VEMU                                 | RI   |            |                  |          |            |         | 838-        | 63-164                       | 2              |
| If joint return, s                               | pouse's   | first name and middle initial  | Last na                              | me   |            |                  |          |            |         | Spouse      | 's social se                 | curity number  |
| LAXMI S  | ARASI     | NATHI  | BOYI                                 | LLA  |            |                  |          |            |         | 752-        | 38-504                       | 9              |
| Home address                                     | (numbe    | r and street). If you have a P.O. box, see   | instructio                           | ons.                                       |            |                  | A        | ot. no.    |         | Preside     | ential Election              | on Campaign    |
| 3505 E 3   | PIKE      | ST   |                                      |  |            |                  |          |            |         |             | here if you,                 |                |
| City, town, or p                                 | ost offic | ce. If you have a foreign address, also co   | omplete s                            | paces below.                               | Sta        | ate              | ZIP cod  | de         |         | •           |                              | ntly, want \$3 |
| PHOENIX  |           |  |                                      |  | A          | Z                | 850      | 50         |         | •           | o this fund.<br>Iow will not | Checking a     |
| Foreign countr                                   | y name    |  | F                                    | oreign province/sta                        | te/cour    | nty              | Foreigr  | n postal c | code    |             | x or refund.                 | •              |
|  |           |  |                                      |  |            |                  |          |            |         |             | You                          | Spouse         |
| At any time du                                   | iring 20  | 21, did you receive, sell, exchange  | , or othe                            | rwise dispose of                           | any fin    | ancial interest  | in any v | virtual c  | urrer   | ncy?        | Ves                          | X No           |
| Standard Deduction                               | _         | eone can claim:  | •                                    |  |            | a dependent<br>n |          |            |         |             |                              |                |
| Age/Blindnes                                     | S You:    | Were born before January 2, 1  | 957                                  | Are blind                                  | Spouse     | e: 🗌 Was bo      | rn befoi | re Janu    | ary 2   | , 1957      | 🗌 ls bl                      | lind           |
| Dependent  | s (see    | instructions):   |                                      | (2) Social secu                            | rity       | (3) Relationsh   | hip      | (4) 🖌      | if qu   | ualifies fo | or (see instru               | uctions):      |
| If more  |           | rst name Last name   |                                      | number to you                              |            |                  |          | Child      |         |             |                              | her dependents |
| than four  | BHU       | VAN TEJA VEMURI  |                                      | 965-97-26                                  | 565        | Son              |          |            |         |             |                              | X              |
| dependents,<br>see instruction                   | LAK       | SHYA VEMURI 965-97-2672 Daug   |                                      | Daughter                                   | 2          |                  |          |            |         | X           |                              |                |
| and check  | 5         |  |                                      |  |            |                  |          |            |         |             |                              |                |
| here 🕨 🗌   |           |  |                                      |  |            |                  |          |            |         |             |                              |                |
|  | 1         | Wages, salaries, tips, etc. Attach   | Form(s) \                            | N-2  |            |                  |          |            |         | . 1         | 2                            | 41,569.        |
| Attach   | 2a        | Tax-exempt interest  | 2a                                   |  | b٦         | Faxable interes  | st.      |            |         | 2b          | )                            |                |
| Sch. B if  | 3a        | Qualified dividends  | 3a                                   | 109.                                       | <b>b</b> ( | Ordinary divide  | ends .   |            |         | 3b          | )                            | 109.           |
| required.  | 4a        | IRA distributions  | 4a                                   |  | b٦         | raxable amoun    | nt       |            |         | 4b          | )                            |                |
|  | 5a        | Pensions and annuities   | 5a                                   |  | b٦         | Faxable amoun    | nt       |            |         | . 5b        | )                            |                |
| Standard   | 6a        | Social security benefits   | 6a                                   |  | b٦         | Faxable amoun    | nt       |            |         | 6b          | )                            |                |
| Deduction for -                                  | 7         | Capital gain or (loss). Attach Sche  | dule D if                            | required. If not re                        | equirec    | d, check here    |          |            | ►□      | 7           |                              | -704.          |
| <ul> <li>Single or<br/>Married filing</li> </ul> | 8         | Other income from Schedule 1, lir  | ne 10 .                              |  |            |                  |          |            |         | . 8         |                              | 89,060.        |
| separately,<br>\$12,550                          | 9         | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,  | and 8. T                             | his is your <b>total i</b>                 | ncome      | <b>.</b>         |          |            | . 1     | ▶ 9         | 1                            | 51,914.        |
| <ul> <li>Married filing</li> </ul>               | 10        | Adjustments to income from Sche  | edule 1, l                           | ine 26                                     |            |                  |          |            |         | . 10        | )                            |                |
| jointly or<br>Qualifying                         | 11        | Subtract line 10 from line 9. This is  | s your <b>a</b>                      | djusted gross ind                          | come       |                  |          |            | . 1     | ▶ 11        | 1                            | 51,914.        |
| widow(er),<br>\$25,100                           | 12a       | Standard deduction or itemized   | deducti                              | ons (from Sched                            | ule A)     | 12               | a        | 25,        | 100     | ).          |                              |                |
| <ul> <li>Head of</li> </ul>                      | b         | Charitable contributions if you take   | the stan                             | dard deduction (s                          | ee inst    | ructions) 12     | b        |            | 600     | ).          |                              |                |
| household,<br>\$18,800                           | с         | Add lines 12a and 12b  |                                      |  |            |                  |          |            | 12      | c           | 25,700.                      |                |
| <ul> <li>If you checked</li> </ul>               | 13        | Qualified business income deduct   | uction from Form 8995 or Form 8995-A |  |            |                  |          | 13         | 3       |             |                              |                |
| any box under<br><i>Standard</i>                 | 14        | Add lines 12c and 13   |                                      |  |            |                  |          |            |         | 14          | ۱ I                          | 25,700.        |
| Deduction,<br>see instructions.                  | 15        | Taxable income. Subtract line 14   | from lin                             | e 11. If zero or les                       | ss, ente   | er-0             |          |            |         | 15          | 5 1                          | 26,214.        |
|  |           |  |                                      |  |            |                  |          |            |         |             |                              |                |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2021)

| Go to www.irs.ge                     | ov/Forn  | n1040 for instructions and the late  | st information.                     |                                 | BAA                          | REV 03/07/22 PRO                         |              |                      | Form <b>1</b> | <b>040</b> (2021)     |
|--------------------------------------|----------|--|-------------------------------------|---------------------------------|------------------------------|--|--------------|----------------------|---------------|-----------------------|
|                                      | Firr     | m's address ► 2530 Pebb  | le Creek L                          | n Cummin                        | g GA 30041                   |  | Firm'        | s EIN 🕨              | 30-10         | 17196                 |
| Use Only                             |          | m's name ► GLOBAL TAX  |                                     |                                 |                              |  | Phon         | e no. (              | 678)965       |                       |
| Preparer                             | -        | PRIYA RAM SAGAR GUPTA TALLAM   |                                     | RAM SAGAR                       | GUPTA TALLAM                 | 03/17/2022                               | P02082       |                      | _             | mployed               |
| Paid                                 |          |  |                                     |                                 |                              |  |              |                      | Check if:     | mployed               |
|                                      |          | one no. (216)255-841<br>eparer's name  | 9<br>Preparer's signat              | Email address                   | VSNMURTHY                    | 81@GMAIL.CO                              | M<br>PTIN    |                      | Chock if:     |                       |
| Keep a copy for<br>your records.     |          |  |                                     | Empile datum                    | SR BI ENG                    |  | (see i       | ity Prote<br>nst.) ► | ection PIN, e | enter it here         |
| Joint return?<br>See instructions.   | Sp       | ouse's signature. If a joint return, <b>t</b>  | ooth must sign.                     | Date                            | SR SPLONK<br>Spouse's occupa |  | If the       | IRS ser              | nt your spou  | se an                 |
| loint return?                        |          |  |                                     |                                 |                              | ADMINISTRATC                             | Prote        |                      | N, enter it h |                       |
| Here                                 | bel      | ief, they are true, correct, and com<br>ur signature                                 |                                     |                                 |                              |  | on of which  | prepare              |               | nowledge.             |
| Sign                                 |          | ne ▶<br>der penalties of perjury, I declare t  | hat I have examine                  | no. ►<br>ed this return and     | accompanying scl             |  | per (PIN)    | the bes              | t of my knov  | vledge and            |
| Designee                             | De       | signee's   |                                     | Phone                           |                              | Perso                                    | onal identif |                      |               |                       |
| Third Party                          |          | you want to allow another  | person to disc                      | cuss this retu                  | m with the IRS?              | <sup>9</sup> See<br>. ▶ <b>∏ Yes.</b> Co | molete h     |                      | X No          |                       |
| You Owe                              | 38       | Estimated tax penalty (see in  | nstructions) .                      |                                 | 🕨                            | 38                                       |              |                      |               |                       |
| Amount                               | 37       | Amount you owe. Subtract   | line 33 from line                   | 24. For details                 | s on how to pay,             | see instructions                         | . 🕨          | 37                   |               |                       |
|                                      | 36       | Amount of line 34 you want a   |                                     |                                 | ed tax ►                     | 36                                       |              |                      |               |                       |
| See instructions.                    |          | Account number 9 2 8   |                                     |                                 |                              |  | - avingo     |                      |               |                       |
| Direct deposit?                      | >50a     | Routing number 0 4 4   |                                     |                                 |                              |  | Savings      | 000                  |               |                       |
| Refund                               | 35a      | Amount of line 34 you want   |                                     |                                 |                              | •  | ▶ □          | 35a                  |               | 68.                   |
|                                      | 34       | If line 33 is more than line 24  |                                     |                                 |                              |  | . F          | 33                   | 10            | <u>,349.</u><br>68.   |
|                                      | 32<br>33 | Add lines 27a and 28 throug<br>Add lines 25d, 26, and 32. T                          |                                     |                                 |                              |  |              | 32<br>33             |               | <u>,268.</u><br>,349. |
|                                      | 31<br>22 | Amount from Schedule 3, lin  |                                     |                                 |                              | 31                                       | lite 🕨       | 20                   | n             | 260                   |
|                                      | 30       | Recovery rebate credit. See  |                                     |                                 |                              |  | ,268.        |                      |               |                       |
|                                      | 29       | American opportunity credit  |                                     |                                 |                              | 29                                       | 260          |                      |               |                       |
|                                      | 28       | Refundable child tax credit or   |                                     |                                 |                              | 28                                       |              |                      |               |                       |
|                                      | с        | Prior year (2019) earned inco  |                                     |                                 | <u></u>                      |  |              |                      |               |                       |
|                                      | b        | Nontaxable combat pay elec   |                                     |                                 |                              | _  |              |                      |               |                       |
|                                      |          | Check here if you were k<br>January 2, 2004, and you<br>taxpayers who are at least a | u satisfy all the ge 18, to claim t | e other requi<br>he EIC. See in | rements for                  |  |              |                      |               |                       |
| qualifying child, attach Sch. EIC. [ | 27a      | Earned income credit (EIC)   |                                     |                                 |                              | 27a                                      |              |                      |               |                       |
| If you have a                        | 26       | 2021 estimated tax payment   |                                     | • •                             | 37                           | 1 1                                      |              | 26                   |               |                       |
|                                      | d        | Add lines 25a through 25c  |                                     |                                 |                              |  |              | 25d                  | 16            | ,081.                 |
|                                      | С        | Other forms (see instructions  |                                     |                                 |                              | 25c                                      | 0.           |                      |               |                       |
|                                      | b        | Form(s) 1099   |                                     |                                 |                              | 25b                                      | 26.          |                      |               |                       |
|                                      | а        | Form(s) W-2  |                                     |                                 |                              | <b>25a</b> 16                            | ,055.        |                      |               |                       |
|                                      | 25       | Federal income tax withheld  | from:                               |                                 |                              |  |              |                      |               |                       |
|                                      | 24       | Add lines 22 and 23. This is   | your <b>total tax</b>               |                                 |                              |  | . 🕨          | 24                   | 18            | ,281.                 |
|                                      | 23       | Other taxes, including self-e  | mployment tax,                      | from Schedule                   | e 2, line 21 .               |  |              | 23                   |               | 25.                   |
|                                      | 22       | Subtract line 21 from line 18  | . If zero or less,                  | enter -0                        |                              |  |              | 22                   | 18            | ,256.                 |
|                                      | 21       | Add lines 19 and 20 .  |                                     |                                 |                              |  |              | 21                   | 1             | ,000.                 |
|                                      | 20       | Amount from Schedule 3, lin  |                                     |                                 |                              |  |              | 20                   |               |                       |
|                                      | 19       | Nonrefundable child tax cred   |                                     |                                 |                              |  |              | 19                   |               | ,000.                 |
|                                      | 18       | Add lines 16 and 17  |                                     |                                 |                              |  |              | 18                   | 19            | ,256.                 |
|                                      | 17       | Amount from Schedule 2, lin  |                                     |                                 |                              |  | • •          | 17                   |               | ,250.                 |
|                                      | .,<br>16 | Tax (see instructions). Check  | if any from Form                    | (s)· <b>1</b> 2881              | 4 <b>2</b> \[ 4972           | 3 🗆                                      |              | 16                   | 19            | ,256.                 |
| Form 1040 (2021                      | 1)       |  |                                     |                                 |                              |  |              |                      |               | Page 2                |

| SCHE  | DULE  | 1 |
|-------|-------|---|
| (Form | 1040) |   |

Department of the Treasury

## **Additional Income and Adjustments to Income**

Attach to Form 1040, 1040-SR, or 1040-NR. ► Go to www.irs.gov/Form1040 for instructions and the latest inform nation OMB No. 1545-0074 2021

| Department of the Treasury<br>Internal Revenue Service | Go to www.irs.gov/Form1040 for instructions and the latest information. |           | Attachment<br>Sequence No. <b>01</b> |
|--|---|-----------|--------------------------------------|
| Name(s) shown on Fo                                    | rm 1040, 1040-SR, or 1040-NR  | Your soci | ial security number                  |
| S VEMURI & L B   | OYILLA  | 838-63    | -1642                                |
|  |   |           |                                      |

| Par        | t I Additional Income   | ·           |            |                       |
|------------|---|-------------|------------|-----------------------|
| 1          | Taxable refunds, credits, or offsets of state and local income taxes  | 8           | 1          |                       |
| <b>2</b> a | Alimony received  |             | <b>2</b> a |                       |
| b          | Date of original divorce or separation agreement (see instructions)   | •           |            |                       |
| 3          | Business income or (loss). Attach Schedule C  |             | 3          | -89,060.              |
| 4          | Other gains or (losses). Attach Form 4797   |             | 4          |                       |
| 5          | Rental real estate, royalties, partnerships, S corporations, tru  |             |            |                       |
|            |   |             | 5          |                       |
| 6          | Farm income or (loss). Attach Schedule F  |             | 6          |                       |
| 7          | Unemployment compensation   |             | 7          |                       |
| 8          | Other income:   |             |            |                       |
| а          |   | <u>8a (</u> | )          |                       |
| b          |   | 8b          | -          |                       |
| С          |   | 8c          | _          |                       |
| d          | Foreign earned income exclusion from Form 2555  | 8d (        | )          |                       |
| е          | Taxable Health Savings Account distribution   | 8e          | -          |                       |
| f          | Alaska Permanent Fund dividends   | 8f          | -          |                       |
| g          | Jury duty pay   | 8g          | -          |                       |
| h          | Prizes and awards   | 8h          | -          |                       |
| i          | Activity not engaged in for profit income   | 8i          | -          |                       |
| j          | Stock options   | 8j          | -          |                       |
| k          | Income from the rental of personal property if you engaged in<br>the rental for profit but were not in the business of renting such |             |            |                       |
|            | property  | 8k          |            |                       |
| I          | Olympic and Paralympic medals and USOC prize money (see   |             |            |                       |
|            | instructions)   | 81          | -          |                       |
| m          |   | 8m          | -          |                       |
| n          | Section 951A(a) inclusion (see instructions)  | 8n          | -          |                       |
| 0          | Section 461(I) excess business loss adjustment  | 80          | -          |                       |
| р          | Taxable distributions from an ABLE account (see instructions) .   | 8p          | -          |                       |
| Z          | Other income. List type and amount ►  | 8z          |            |                       |
| 9          | Total other income. Add lines 8a through 8z   | 1           | 9          |                       |
| 9<br>10    | Combine lines 1 through 7 and 9. Enter here and on Form 10  |             | 3          |                       |
|            | 1040-NR, line 8   |             | 10         | -89,060.              |
| For Pa     | perwork Reduction Act Notice, see your tax return instructions.   |             | Schedu     | le 1 (Form 1040) 2021 |

instructions

| Par | t II Adjustments to Income   |   |     |  |
|-----|--|---|-----|--|
| 11  | Educator expenses  |   | 11  |  |
| 12  | Certain business expenses of reservists, performing artists, and fee-basic officials. Attach Form 2106   |   | 12  |  |
| 13  | Health savings account deduction. Attach Form 8889   |   | 13  |  |
| 14  | Moving expenses for members of the Armed Forces. Attach Form 3903  | 3 | 14  |  |
| 15  | Deductible part of self-employment tax. Attach Schedule SE   |   | 15  |  |
| 16  | Self-employed SEP, SIMPLE, and qualified plans   |   | 16  |  |
| 17  | Self-employed health insurance deduction   |   | 17  |  |
| 18  | Penalty on early withdrawal of savings   |   | 18  |  |
| 19a | Alimony paid   |   | 19a |  |
| b   | Recipient's SSN  |   |     |  |
| С   | Date of original divorce or separation agreement (see instructions) $\blacktriangleright$  |   |     |  |
| 20  | IRA deduction  |   | 20  |  |
| 21  | Student loan interest deduction  |   | 21  |  |
| 22  | Reserved for future use  |   | 22  |  |
| 23  | Archer MSA deduction   |   | 23  |  |
| 24  | Other adjustments:   |   |     |  |
| а   | Jury duty pay (see instructions)   |   |     |  |
| b   | Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit <b>24b</b>                            |   |     |  |
| С   | Nontaxable amount of the value of Olympic and Paralympicmedals and USOC prize money reported on line 81 <b>24c</b>   |   |     |  |
| d   | Reforestation amortization and expenses  |   |     |  |
| е   | Repayment of supplemental unemployment benefits under the<br>Trade Act of 1974   |   |     |  |
| f   | Contributions to section 501(c)(18)(D) pension plans 24f   |   |     |  |
| g   | Contributions by certain chaplains to section 403(b) plans <b>24g</b>  |   |     |  |
| h   | Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions) 24h  |   |     |  |
| i   | Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations |   |     |  |
| j   | Housing deduction from Form 2555   |   |     |  |
| k   | Excess deductions of section 67(e) expenses from Schedule K-1         (Form 1041) <b>24k</b>   |   |     |  |
| z   | Other adjustments. List type and amount ► 24z  |   |     |  |
| 25  | Total other adjustments. Add lines 24a through 24z   |   | 25  |  |
| 26  | Add lines 11 through 23 and 25. These are your <b>adjustments to in</b> here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a               |   | 26  |  |

REV 03/07/22 PRO

| SCHE  | DULE  | 2 |
|-------|-------|---|
| (Form | 1040) |   |

Department of the Treasury

Internal Revenue Service

### **Additional Taxes**

OMB No. 1545-0074 2021

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to *www.irs.gov/Form1040* for instructions and the latest information.

Attachment Sequence No. 02 Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number 838-63-1642 S VEMURI & L BOYILLA

| Ра | rt I Tax  |         |               |
|----|---|---------|---------------|
| 1  | Alternative minimum tax. Attach Form 6251   | 1       |               |
| 2  | Excess advance premium tax credit repayment. Attach Form 8962   | 2       |               |
| 3  | Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17 .                                  | 3       |               |
| Pa | t II Other Taxes  |         |               |
| 4  | Self-employment tax. Attach Schedule SE   | 4       |               |
| 5  | Social security and Medicare tax on unreported tip income.5Attach Form 41375                                    |         |               |
| 6  | Uncollected social security and Medicare tax on wages. AttachForm 89196   |         |               |
| 7  | Total additional social security and Medicare tax. Add lines 5 and 6  | 7       |               |
| 8  | Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required                              | 8       |               |
| 9  | Household employment taxes. Attach Schedule H   | 9       |               |
| 10 | Repayment of first-time homebuyer credit. Attach Form 5405 if required  | 10      |               |
| 11 | Additional Medicare Tax. Attach Form 8959   | 11      | 25.           |
| 12 | Net investment income tax. Attach Form 8960   | 12      |               |
| 13 | Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12 | 13      |               |
| 14 | Interest on tax due on installment income from the sale of certain residential lots and timeshares              | 14      |               |
| 15 | Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000           | 15      |               |
| 16 | Recapture of low-income housing credit. Attach Form 8611  | 16      |               |
|    | (CC   | ontinue | ed on page 2) |

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2021

### Part II Other Taxes (continued)

|    |  |                  |       |                      | _  |
|----|--|------------------|-------|----------------------|----|
| 17 | Other additional taxes:  |                  |       |                      |    |
| а  | Recapture of other credits. List type, form number, and amount ▶   | 17a              |       |                      |    |
| b  | Recapture of federal mortgage subsidy. If you sold your home in 2021, see instructions   | 17b              |       |                      |    |
| С  | Additional tax on HSA distributions. Attach Form 8889  | 17c              |       |                      |    |
| d  | Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889  | 17d              |       |                      |    |
| е  | Additional tax on Archer MSA distributions. Attach Form 8853 .   | 17e              |       |                      |    |
| f  | Additional tax on Medicare Advantage MSA distributions. Attach<br>Form 8853  | 17f              |       |                      |    |
| g  | Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property                          | 17g              |       |                      |    |
| h  | Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A                   | 17h              |       |                      |    |
| i  | Compensation you received from a nonqualified deferred compensation plan described in section 457A                                       | 17i              |       |                      |    |
| j  | Section 72(m)(5) excess benefits tax   | 17j              |       |                      |    |
| k  | Golden parachute payments  | 17k              |       |                      |    |
| I  | Tax on accumulation distribution of trusts   | 171              |       |                      |    |
| m  | Excise tax on insider stock compensation from an expatriated corporation   | 17m              |       |                      |    |
| n  | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866   | 17n              |       |                      |    |
| ο  | Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR                          | 170              |       |                      |    |
| р  | Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund                 | 17p              |       |                      |    |
| q  | Any interest from Form 8621, line 24   | 17q              |       |                      |    |
| z  | Any other taxes. List type and amount ►  | 17z              |       |                      |    |
| 18 | Total additional taxes. Add lines 17a through 17z  |                  | 18    |                      |    |
| 19 | Additional tax from Schedule 8812  |                  | 19    |                      |    |
| 20 | Section 965 net tax liability installment from Form 965-A  | 20               |       |                      |    |
| 21 | Add lines 4, 7 through 16, 18, and 19. These are your <b>total other</b> and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23t |                  | 21    | 25                   |    |
|    | ВАА  | REV 03/07/22 PRO | Sched | ule 2 (Form 1040) 20 | 21 |

# SCHEDULE C (Form 1040)

# Profit or Loss From Business (Sole Proprietorship)

OMB No. 1545-0074 2

Attachment

► Go to www.irs.gov/ScheduleC for instructions and the latest information.

Department of the Treasury 1040 ND *.*... .... ..... ...

|      |   | Form           | 1040, 1040-SR, 1040-NR, 0             | r 1041    | ; partnerships must generally file F         |       |           | Sequer |         |              |
|------|---|----------------|---------------------------------------|-----------|--|-------|-----------|--------|---------|--------------|
|      | of proprietor   |                |                                       |           |  |       | l securi  | -      | iber (  | SSN)         |
|      | YA NARAYANA MURTH V   |                |                                       |           |  |       | -63-1     |        |         |              |
| Α    | Principal business or profession  | on, inc        | luding product or service (se         | e instru  | uctions)                                     | B Ent | er code   |        |         |              |
|      | SOFTWARE SERVICES   |                |                                       |           |  |       |           |        |         | 0 0          |
| С    | Business name. If no separate   | busin          | ess name, leave blank.                |           |  | D Em  | ployer ID | numbe  | r (EIN) | (see instr.) |
|      | SOFTWARE SERVICES   |                |                                       |           |  |       |           |        |         |              |
| E    | Business address (including s   |                |                                       |           |  |       |           |        |         |              |
|      | City, town or post office, state  |                |                                       |           |  |       |           |        |         |              |
| F    |   | K Cas          |                                       |           | Other (specify) ►                            |       |           |        |         |              |
| G    |   |                |                                       |           | 2021? If "No," see instructions for lin      |       |           | _      | Yes     | ∐ No         |
| н    |   |                | -                                     |           |  |       |           |        |         | _            |
| I    |   |                |                                       |           | n(s) 1099? See instructions                  |       |           |        | Yes     | X No         |
| J    |   | e requi        | red Form(s) 1099?                     |           |  |       |           | . 🗌    | Yes     | No No        |
| Part | Income  |                |                                       |           |  | _     |           |        |         |              |
| 1    |   |                |                                       |           | this income was reported to you on $\bullet$ | 1     |           |        |         |              |
| 2    | Returns and allowances  |                |                                       |           |  | 2     |           |        |         |              |
| 3    | Subtract line 2 from line 1 .   |                |                                       |           |  | 3     |           |        |         |              |
| 4    | Cost of goods sold (from line   | 42) .          |                                       |           |  | 4     |           |        |         |              |
| 5    | Gross profit. Subtract line 4 f   | rom lir        | ne3                                   |           |  | 5     |           |        |         |              |
| 6    | Other income, including feder   | al and         | state gasoline or fuel tax cre        | edit or i | refund (see instructions)                    | 6     |           |        |         |              |
| 7    | Gross income. Add lines 5 ar  | nd 6 .         |                                       |           |  | 7     |           |        |         |              |
| Part | II Expenses. Enter expe   | enses          | for business use of you               | ir hom    | ne <b>only</b> on line 30.                   |       |           |        |         |              |
| 8    | Advertising   | 8              |                                       | 18        | Office expense (see instructions) .          | 18    |           |        | 2       | ,000.        |
| 9    | Car and truck expenses (see   |                |                                       | 19        | Pension and profit-sharing plans .           | 19    |           |        |         |              |
|      | instructions)   | 9              | 15,120.                               | 20        | Rent or lease (see instructions):            |       |           |        |         |              |
| 10   | Commissions and fees .  | 10             |                                       | a         | Vehicles, machinery, and equipment           | 20a   |           |        |         |              |
| 11   | Contract labor (see instructions)   | 11             |                                       | b         | Other business property                      | 20b   |           |        | 19      | ,200.        |
| 12   | Depletion   | 12             |                                       | 21        | Repairs and maintenance                      | 21    |           |        |         |              |
| 13   | Depreciation and section 179  |                |                                       | 22        | Supplies (not included in Part III) .        | 22    |           |        |         |              |
|      | expense deduction (not included in Part III) (see                         |                |                                       | 23        | Taxes and licenses                           | 23    |           |        |         |              |
|      | instructions)   | 13             |                                       | 24        | Travel and meals:                            |       |           |        |         |              |
| 14   | Employee benefit programs   |                |                                       | a         | Travel                                       | 24a   |           |        |         |              |
|      | (other than on line 19)   | 14             |                                       | b         | Deductible meals (see                        |       |           |        |         |              |
| 15   | Insurance (other than health)   | 15             |                                       |           | instructions)                                | 24b   |           |        | 4       | ,800.        |
| 16   | Interest (see instructions):  |                |                                       | 25        | Utilities                                    | 25    |           |        | 2       | ,940.        |
| а    | Mortgage (paid to banks, etc.)  | 16a            |                                       | 26        | Wages (less employment credits)              | 26    |           |        |         |              |
| b    | Other   | 16b            |                                       | 27a       | Other expenses (from line 48)                | 27a   |           |        | 45      | ,000.        |
| 17   | Legal and professional services   | 17             |                                       | b         | Reserved for future use                      | 27b   |           |        |         |              |
| 28   | Total expenses before expen   | ses fo         | r business use of home. Add           | lines     | 8 through 27a ▶                              | 28    |           |        | 89      | ,060.        |
| 29   | Tentative profit or (loss). Subt  | ract lin       | e 28 from line 7                      |           |  | 29    |           |        | -89     | ,060.        |
| 30   | unless using the simplified me  | thod.          | See instructions.                     |           | nses elsewhere. Attach Form 8829             |       |           |        |         |              |
|      | Simplified method filers only   |                |                                       |           |  |       |           |        |         |              |
|      | and (b) the part of your home   |                |                                       |           | ·  |       |           |        |         |              |
|      | Method Worksheet in the inst  |                | •                                     | ter on I  | line 30                                      | 30    | +         |        |         |              |
| 31   | Net profit or (loss). Subtract  |                |                                       |           | J  |       |           |        |         |              |
|      | • If a profit, enter on both <b>Sch</b><br>checked the box on line 1, set |                |                                       |           |  | 31    |           |        | -89     | ,060.        |
|      | • If a loss, you <b>must</b> go to lin                                    |                |                                       |           | J  |       |           |        |         |              |
| 32   | If you have a loss, check the b   | box tha        | at describes your investment          | in this   | activity. See instructions.                  |       |           |        |         |              |
|      | <ul> <li>If you checked 32a, enter th</li> </ul>                          | e loss         | on both Schedule 1 (Form <sup>-</sup> | 1040),    | line 3, and on Schedule                      |       |           |        |         |              |
|      | SE, line 2. (If you checked the   | box or         | n line 1, see the line 31 instruc     | tions.)   | Estates and trusts, enter on                 |       | _         |        |         | s at risk.   |
|      | Form 1041, line 3.  |                |                                       |           |  | 32b   |           |        | estme   | nt is not    |
|      | <ul> <li>If you checked 32b, you mu</li> </ul>                            | <b>st</b> atta | .ch <b>Form 6198.</b> Your loss ma    | ay be li  | mited.                                       |       | at r      | risk.  |         |              |

REV 03/07/22 PRO

| Schedu    | le C (Form 1040) 2021   |        |            | Page <b>2</b> |
|-----------|---|--------|------------|---------------|
| Part      | III Cost of Goods Sold (see instructions)   |        |            |               |
| 33        | Method(s) used to value closing inventory: <b>a</b> Cost <b>b</b> Lower of cost or market <b>c</b> Other (atta  | ich ex | planation) |               |
| 34        | Was there any change in determining quantities, costs, or valuations between opening and closing invento<br>If "Yes," attach explanation  | ry?    | . Ves      | 🗌 No          |
| 35        | Inventory at beginning of year. If different from last year's closing inventory, attach explanation   | 35     |            |               |
| 36        | Purchases less cost of items withdrawn for personal use   | 36     |            |               |
| 37        | Cost of labor. Do not include any amounts paid to yourself  | 37     |            |               |
| 38        | Materials and supplies  | 38     |            |               |
| 39        | Other costs   | 39     |            |               |
| 40        | Add lines 35 through 39   | 40     |            |               |
| 41        | Inventory at end of year  | 41     |            |               |
| 42        | Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4  | 42     |            |               |
| Part      |   |        |            |               |
| 43<br>44  | When did you place your vehicle in service for business purposes? (month/day/year) $12/31/202$<br>Of the total number of miles you drove your vehicle during 2021, enter the number of miles you used your vehicle during 2021. |        | e for:     |               |
| а         | Business 27,000 b Commuting (see instructions) c C  | )ther  |            | 24,450        |
| 45        | Was your vehicle available for personal use during off-duty hours?  |        | 🗌 Yes      | 🗙 No          |
| 46        | Do you (or your spouse) have another vehicle available for personal use?  |        | 🗙 Yes      | 🗌 No          |
| 47a       | Do you have evidence to support your deduction?   |        | 🗌 Yes      | 🗙 No          |
| b<br>Part | If "Yes," is the evidence written?  |        |            | No No         |
| T are     |   | 0.00   |            |               |
| BA        | CK OFFICE OPERATION EXPENSES  |        |            | 45,000.       |
|           |   |        |            |               |
|           |   |        |            |               |
|           |   |        |            |               |
|           |   |        |            |               |
|           |   |        |            |               |
|           |   |        |            |               |
|           | Total attack and a first order of the OZ  |        |            | 45.000        |
| 48        | Total other expenses. Enter here and on line 27a  | 48     | 1          | 45,000.       |

REV 03/07/22 PRO

## SCHEDULE D

(Form 1040)

### **Capital Gains and Losses**

OMB No. 1545-0074

1

Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/ScheduleD for instructions and the latest information.
 Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Attachment Sequence No. **12** 

20

Internal Revenue Service (99) Name(s) shown on return

Department of the Treasury

S VEMURI & L BOYILLA

Your social security number

838-63-1642

| Did you dispo   | se of any investm | ent(s) in a qualified of | opportunity fun  | d during the tax  | year?        | Yes         | ≚ No    |
|-----------------|-------------------|--------------------------|------------------|-------------------|--------------|-------------|---------|
| If "Yes," attac | h Form 8949 and   | see its instructions t   | or additional re | equirements for r | reporting yo | our gain oi | r loss. |

#### Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

|    | instructions for how to figure the amounts to enter on the below.   | (d)                       | (e)                      | (g)<br>Adjustments   | S    | (h) Gain or (loss)<br>Subtract column (e)                  |
|----|---|---------------------------|--------------------------|--|------|--|
|    | form may be easier to complete if you round off cents to le dollars.  | Proceeds<br>(sales price) | Cost<br>(or other basis) | to gain or loss fror<br>Form(s) 8949, Part<br>line 2, column (g) | I, C | om column (d) and<br>combine the result<br>with column (g) |
| 1a | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. |                           |                          |  |      |  |
| 1b | Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked  | 5,112.                    | 5,282.                   | 63   |      | -107.  |
| 2  | Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked  |                           |                          |  |      |  |
| 3  | Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked  |                           |                          |  |      |  |
| 4  | Short-term gain from Form 6252 and short-term gain or (I  | oss) from Forms 4         | 684, 6781, and 88        | 324 <b>4</b>   |      |  |
| 5  | Net short-term gain or (loss) from partnerships, Schedule(s) K-1  |                           | ;                        |  |      |  |
| 6  | Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions   | Carryover                 | ; (                      | 597.)  |      |  |
| 7  | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise  |                           |                          |  | ,    | -704.  |

#### Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions)

| lines<br>This  | instructions for how to figure the amounts to enter on the<br>below.<br>form may be easier to complete if you round off cents to<br>le dollars.  | <b>(d)</b><br>Proceeds<br>(sales price) | <b>(e)</b><br>Cost<br>(or other basis) | (g)<br>Adjustments<br>to gain or loss f<br>Form(s) 8949, Pa<br>line 2, column |    | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|--|--|---|--|---|----|---|
| 8a   | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. |   |  |   |    |   |
| 8b   | Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked   |   |  |   |    |   |
| 9  | Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked   |   |  |   |    |   |
| 10   | Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.  |   |  |   |    |   |
| 11   | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824   | . ,                                     | 11                                     |   |    |   |
| 12   |  | .,                                      | 12                                     |   |    |   |
| 13   | Capital gain distributions. See the instructions   | 13                                      |  |   |    |   |
| 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your <b>Capital Loss Carryover</b><br>Worksheet in the instructions |  |   |  |   |    | ( )   |
| 15   | Net long-term capital gain or (loss). Combine lines 8a on the back .   | •                                       |  |   | 15 |   |

| Part | III Summary   |                   |
|------|---|-------------------|
| 16   | Combine lines 7 and 15 and enter the result   | <b>16</b> -704.   |
|      | • If line 16 is a <b>gain,</b> enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.  |                   |
|      | • If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.  |                   |
|      | • If line 16 is <b>zero,</b> skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.   |                   |
| 17   | Are lines 15 and 16 <b>both</b> gains?  |                   |
|      | <ul> <li>☐ No. Skip lines 18 through 21, and go to line 22.</li> </ul>  |                   |
| 18   | If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet  | 18                |
| 19   | If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet  | 19                |
| 20   | <ul> <li>Are lines 18 and 19 both zero or blank and are you not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.</li> </ul> |                   |
|      | □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.  |                   |
| 21   | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:   |                   |
|      | <ul> <li>The loss on line 16; or</li> <li>(\$3,000), or if married filing separately, (\$1,500)</li> </ul>  | <b>21</b> ( 704.) |
|      | Note: When figuring which amount is smaller, treat both amounts as positive numbers.  |                   |
| 22   | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?   |                   |
|      | Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.   |                   |
|      | <b>No.</b> Complete the rest of Form 1040, 1040-SR, or 1040-NR.   |                   |

REV 03/07/22 PRO

Schedule D (Form 1040) 2021

Form **8949** 

Department of the Treasury

Internal Revenue Service

### Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

| Name(s) shown on return | Social security number or taxpayer identification number |
|-------------------------|--|
| S VEMURI & L BOYILLA    | 838-63-1642  |

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

| <b>1</b><br>(a)<br>Description of property  | <b>(b)</b><br>Date acquired | (c)<br>Date sold or<br>disposed of<br>(Mo., day, yr.) | <b>(d)</b><br>Proceeds              | <b>(e)</b><br>Cost or other basis.<br>See the <b>Note</b> below |                                     |                                       | (e) If you enter an amount in column (<br>enter a code in column (f).<br>See the separate instructions. |  | <b>(h)</b><br><b>Gain or (loss).</b><br>Subtract column (e) |
|---|-----------------------------|---|-------------------------------------|---|-------------------------------------|---------------------------------------|---|--|---|
| (Example: 100 sh. XYZ Co.)  | (Mo., day, yr.)             |   | (sales price)<br>(see instructions) | and see <i>Column (e)</i><br>in the separate<br>instructions    | (f)<br>Code(s) from<br>instructions | <b>(g)</b><br>Amount of<br>adjustment | from column (d) and<br>combine the result<br>with column (g)  |  |   |
| Robinhood Securities LLC  | 01/01/21                    | 10/27/21  | 5,112.                              | 5,282.  | W                                   | 63.                                   | -107.   |  |   |
|   |                             |   |                                     |   |                                     |                                       |   |  |   |
|   |                             |   |                                     |   |                                     |                                       |   |  |   |
|   |                             |   |                                     |   |                                     |                                       |   |  |   |
|   |                             |   |                                     |   |                                     |                                       |   |  |   |
|   |                             |   |                                     |   |                                     |                                       |   |  |   |
|   |                             |   |                                     |   |                                     |                                       |   |  |   |
|   |                             |   |                                     |   |                                     |                                       |   |  |   |
|   |                             |   |                                     |   |                                     |                                       |   |  |   |
|   |                             |   |                                     |   |                                     |                                       |   |  |   |
|   |                             |   |                                     |   |                                     |                                       |   |  |   |
|   |                             |   |                                     |   |                                     |                                       |   |  |   |
|   |                             |   |                                     |   |                                     |                                       |   |  |   |
|   |                             |   |                                     |   |                                     |                                       |   |  |   |
| 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► |                             |   | 5,112.                              | 5,282.  |                                     | 63.                                   | -107.   |  |   |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

SCHEDULE 8812 (Form 1040)

Department of the Treasury

Internal Revenue Service (99)

### **Credits for Qualifying Children** and Other Dependents



OMB No. 1545-0074

2021 Attachment Sequence No. 47

▶ Go to www.irs.gov/Schedule8812 for instructions and the latest information.

| Name(s)    | ) shown on return   | -<br>Your s | social s | ecurity number       |
|------------|---|-------------|----------|----------------------|
| S VE       | MURI & L BOYILLA  |             |          | 1642                 |
| Part       |   |             |          |                      |
| 1          | Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR  |             | 1        | 151,914.             |
| 2a         | Enter income from Puerto Rico that you excluded   |             |          |                      |
| b          | Enter the amounts from lines 45 and 50 of your Form 2555  | 0.          |          |                      |
| с          | Enter the amount from line 15 of your Form 4563   |             |          |                      |
| d          | Add lines 2a through 2c   |             | 2d       | 0.                   |
| 3          | Add lines 1 and 2d  | . [         | 3        | 151,914.             |
| <b>4</b> a | Number of qualifying children under age 18 with the required social security number 4a  | 0.          |          |                      |
| b          | Number of children included on line 4a who were under age 6 at the end of 2021 4b   | 0.          |          |                      |
| c          | Subtract line 4b from line 4a         .         .         .         .         4c  | 0.          |          |                      |
| 5          | If line 4a is more than zero, enter the amount from the Line 5 Worksheet; otherwise, enter -0   | . [         | 5        |                      |
| 6          | Number of other dependents, including any qualifying children who are not under age618 or who do not have the required social security number6  | 2.          |          |                      |
|            | Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid  | dent        |          |                      |
|            | alien. Also, do not include anyone you included on line 4a.   |             |          |                      |
| 7          | Multiply line 6 by \$500  | . [         | 7        | 1,000.               |
| 8          | Add lines 5 and 7   |             | 8        | 1,000.               |
| 9          | Enter the amount shown below for your filing status.  |             |          |                      |
|            | • Married filing jointly—\$400,000  |             |          |                      |
|            | • All other filing statuses— $$200,000 \int \dots $   | •           | 9        | 400,000.             |
| 10         | Subtract line 9 from line 3.  |             |          |                      |
|            | • If zero or less, enter -0   |             |          |                      |
|            | • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For  |             |          |                      |
|            | example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.   | •           | 10       | 0.                   |
| 11         | Multiply line 10 by 5% (0.05)   | •           | 11<br>12 | 0.                   |
| 12         | ······································  |             |          | 1,000.               |
| 13         | Check all the boxes that apply to you (or your spouse if married filing jointly).   |             |          |                      |
|            | A Check here if you (or your spouse if married filing jointly) had a principal place of abode in the United St for more than half of 2021   | X           |          |                      |
|            | <b>B</b> Check here if you (or your spouse if married filing jointly) were a bona fide resident of Puerto Rico for 2021   |             |          |                      |
| Part       |   |             |          |                      |
| Cautio     | on: If you did not check a box on line 13, do not complete Part I-B; instead, skip to Part I-C.   |             |          |                      |
| 14a        | Enter the smaller of line 7 or line 12  | •           | 14a      | 1,000.               |
| b          | Subtract line 14a from line 12         . <th< th=""><th>· ·</th><th>14b</th><th>0.</th></th<> | · ·         | 14b      | 0.                   |
| c          | If line 14a is zero, enter -0-; otherwise, enter the amount from the Credit Limit Worksheet A   | •           | 14c      | 19,256.              |
| d          | Enter the smaller of line 14a or line 14c   | ·           | 14d      | 1,000.               |
| e          | Add lines 14b and 14d   | •           | 14e      | 1,000.               |
| f          | Enter the aggregate amount of advance child tax credit payments you (and your spouse if filing jointly) receipt for 2021. See your Letter(s) 6419 for the amounts to include on this line. If you are missing Letter 6419, see instructions before entering an amount on this line. If you didn't receive any advance child tax credit payment for 2021, enter -0-  | the<br>ents | 14f      | 0.                   |
|            | <b>Caution:</b> If the amount on this line doesn't match the aggregate amounts reported to you (and your spous filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.   | e if        |          |                      |
| g          | Subtract line 14f from line 14e. If zero or less, enter -0- on lines 14g through 14i and go to Part III   | •           | 14g      | 1,000.               |
| h          | Enter the smaller of line 14d or line 14g. This is your credit for other dependents. Enter this amount on 19 of your Form 1040, 1040-SR, or 1040-NR   |             | 14h      | 1,000.               |
| i          | Subtract line 14h from line 14g. This is your refundable child tax credit. Enter this amount on line 28 your Form 1040, 1040-SR, or 1040-NR   |             | 14i      | 0.                   |
| For Pa     | perwork Reduction Act Notice, see your tax return instructions. BAA REV 03/07/22 PRO  |             | dule 8   | 312 (Form 1040) 2021 |

► Attach to Form 1040, 1040-SR, or 1040-NR.

| Schedul    | le 8812 (Form 1040) 2021   | Page <b>2</b>               |
|------------|--|-----------------------------|
| Part       | I-C Filers Who Do Not Check a Box on Line 13   |                             |
| Cautio     | n: If you checked a box on line 13, do not complete Part I-C.  |                             |
| 15a        | Enter the amount from the Credit Limit Worksheet A   | 15a                         |
| b          | Enter the smaller of line 12 or line 15a   | 15b                         |
|            | Additional child tax credit. Complete Parts II-A through II-C if you meet each of the following items.   |                             |
|            | 1. You are not filing Form 2555.   |                             |
|            | 2. Line 4a is more than zero.  |                             |
|            | <b>3.</b> Line 12 is more than line 15a.   |                             |
| с          | If you completed Parts II-A through II-C, enter the amount from line 27; otherwise, enter -0   | 15c                         |
| d          | Add lines 15b and 15c  | 15d                         |
| e          | Enter the aggregate amount of advance child tax credit payments you (and your spouse if filing jointly) received   |                             |
|            | for 2021. See your Letter(s) 6419 for the amounts to include on this line. If you are missing Letter 6419, see the   |                             |
|            | instructions before entering an amount on this line. If you didn't receive any advance child tax credit payments   | 150                         |
|            | for 2021, enter -0   | 15e                         |
|            | <b>Caution:</b> If the amount on this line doesn't match the aggregate amounts reported to you (and your spouse if filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.  |                             |
| £          |  | 158                         |
| f          | Subtract line 15e from line 15d. If zero or less, enter -0- on lines 15f through 15h and go to Part III  | 15f                         |
| g          | Enter the smaller of line 15b or line 15f. This is your nonrefundable child tax credit and credit for other  | 15-                         |
|            | dependents. Enter this amount on line 19 of your Form 1040, 1040-SR, or 1040-NR  | 15g                         |
| h          | Subtract line 15g from line 15f. This is your additional child tax credit. Enter this amount on line 28 of your  | 151                         |
| Part       | Form 1040, 1040-SR, or 1040-NR       Image: Constraint of the second secon | 15h                         |
|            | <b>n:</b> If you file Form 2555, do not complete Parts II-A through II-C; you cannot claim the additional child tax credit.  |                             |
|            | <b>on:</b> If you checked a box on line 13, do not complete Parts II-A through II-C; you cannot claim the additional child ta  | v credit                    |
| <u>16a</u> | Subtract line 15b from line 12. If zero, skip Parts II-A and II-B and enter -0- on line 27   | <b>16a</b>                  |
| b          | Subtract line 150 from line 12. If Zero, skip rats in A and in B and enter -0- of line $27$  | 104                         |
| D          | Enter the result. If zero, skip Parts II-A and II-B and enter -0- on line 27   | 16b                         |
|            | <b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4a.   | 100                         |
| 17         | Enter the smaller of line 16a or line 16b $\ldots$ $\ldots$ $\ldots$ $\ldots$ $\ldots$ $\ldots$ $\ldots$ $\ldots$ $\ldots$   | 17                          |
| 17<br>18a  | Earned income (see instructions)   | 17                          |
| b          | Nontaxable combat pay (see instructions)   | -                           |
| 19         | Is the amount on line 18a more than \$2,500?   |                             |
| 17         | <b>No.</b> Leave line 19 blank and enter -0- on line 20.   |                             |
|            | <b>Yes.</b> Subtract \$2,500 from the amount on line 18a. Enter the result <b>19</b>   |                             |
| 20         | Multiply the amount on line 19 by 15% (0.15) and enter the result  | 20                          |
| 20         | Numpry the amount on the 19 by 15 / (0.15) and effect the result $\cdot \cdot \cdot$   | 20                          |
|            | <b>No.</b> If line 20 is zero, enter -0- on line 15c. Otherwise, skip Part II-B and enter the <b>smaller</b> of line 17 or line  |                             |
|            | 20 on line 27.   |                             |
|            | <b>Yes.</b> If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.  |                             |
|            | Otherwise, go to line 21.  |                             |
| Part       | -  |                             |
| 21         | Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,  |                             |
|            | boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If   |                             |
|            | your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see   |                             |
|            | instructions   | -                           |
| 22         | Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form  |                             |
| 22         | 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22  | -                           |
| 23         | Add lines 21 and 22  | -                           |
| 24         | <b>1040 and</b>  |                             |
|            | <b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27a, and Schedule 3 (Form 1040), line 11.  |                             |
|            |  |                             |
| <b>3</b> 5 | 1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.       J       24         Subtract line 24 from line 22. If goes on loss onter 0       0   | 25                          |
| 25<br>26   | Subtract line 24 from line 23. If zero or less, enter -0   | 25                          |
| 26         | Enter the <b>larger</b> of line 20 or line 25  | 26                          |
| Dort       | Next, enter the smaller of line 17 or line 26 on line 27.  II-C Additional Child Tax Credit  |                             |
| Part 27    |  | 27                          |
| 41         |  |                             |
|            | BAA REV 03/07/22 PRO Sch   | edule 8812 (Form 1040) 2021 |

| Schedu | Schedule 8812 (Form 1040) 2021 Page   |     |               |  |
|--------|---|-----|---------------|--|
| Par    | Additional Tax (use only if line 14g or line 15f, whichever applies, is zero)   |     |               |  |
| 28a    | Enter the amount from line 14f or line 15e, whichever applies   | 28a |               |  |
| b      | Enter the amount from line 14e or line 15d, whichever applies   | 28b |               |  |
| 29     | Excess advance child tax credit payments. Subtract line 28b from line 28a. If zero, stop; you do not owe the additional tax   | 29  |               |  |
| 30     | Enter the number of qualifying children taken into account in determining the annual advance amount you received for 2021. See your Letter 6419 for this number. If you are missing your Letter 6419, you are filing a joint return, or you received more than one Letter 6419, see the instructions before entering a number on this line  | 30  |               |  |
|        | <b>Caution:</b> If the amount on this line doesn't match the number of qualifying children reported to you (and your spouse if filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.   |     |               |  |
| 31     | Enter the smaller of line 4a or line 30   | 31  |               |  |
| 32     | Subtract line 31 from line 30. If zero, skip to line 40 and enter the amount from line 29; otherwise, continue to line 33   | 32  |               |  |
| 33     | <ul> <li>Enter the amount shown below for your filing status.</li> <li>Married filing jointly or Qualifying widow(er)—\$60,000</li> <li>Head of household—\$50,000</li> </ul>   |     |               |  |
|        | • All other filing statuses—\$40,000  | 33  |               |  |
| 34     | Subtract line 33 from line 3. If zero or less, enter -0   | 34  |               |  |
| 35     | Enter the amount from line 33   | 35  |               |  |
| 36     | Divide line 34 by line 35. Enter the result as a decimal (rounded to at least three places). If the result is 1.000 or more, enter 1.000  | 36  |               |  |
| 37     | Multiply line 32 by \$2,000   | 37  |               |  |
| 38     | Multiply line 37 by line 36   | 38  |               |  |
| 39     | Subtract line 38 from line 37         . | 39  |               |  |
| 40     | Subtract line 39 from line 29. If zero or less, enter -0 This is your additional tax. If more than zero, enter  |     |               |  |
|        | this amount on Schedule 2 (Form 1040), line 19  | 40  |               |  |
|        |   |     | E 40.40\ 0004 |  |

REV 03/07/22 PRO BAA

Schedule 8812 (Form 1040) 2021

| Form  | <b>Baid Preparer's Due Diligence Checklist</b><br>Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), |   | OMB No. 1545-0074  |  |                 |          |                 |
|---|---|---|--|--|-----------------|----------|-----------------|
| (Rev. De  | Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and  |   |  |  |                 |          |                 |
| <ul> <li>(Hev. December 2021)</li> <li>Credit for Other Dependents (ODČ)), and Head of Household (HOH) Filing Status</li> <li>► To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.</li> </ul> |   |   | Attach   | Attachment   |                 |          |                 |
|   | Revenue Service   | ► Go to www.irs.gov/Form8867 for instruction  |  |  | Sequence No. 70 |          |                 |
| Тахрауе   | er name(s) shown or   | return  | Тахр   | oayer identi   | fication nu     | Imber    |                 |
| S V   | EMURI & L E   | BOYILLA   | 83   | 88-63-1  | 642             |          |                 |
| Enter pr  | reparer's name and I  | PTIN  |  |  |                 |          |                 |
|   |   | I SAGAR GUPTA TALLAM  | PC   | 208270   | 3               |          |                 |
| Part  |   | gence Requirements  |  |  |                 |          |                 |
|   |   | propriate box for the credit(s) and/or HOH filing state<br>and (check all that apply).  | us claimed on the return and   |  | e the rela      |          | arts I–V<br>HOH |
| 1   |   | lete the return based on information for the applicat<br>obtained by you? (See instructions if relying on prior   |  | axpayer<br>  | Yes             | No       | N/A             |
| 2   | worksheets fo 1040) instruct  | claimed on the return, did you complete the app<br>und in the Form 1040, 1040-SR, 1040-NR, 1040-Pf<br>ions, and/or the AOTC worksheet found in the Fe<br>hat provides the same information, and all related | R, 1040-SS, or Schedule 881<br>orm 8863 instructions, or yo  | 2 (Form<br>our own   | X               |          |                 |
| 3   | the following.  | the knowledge requirement? To meet the knowled taxpayer, ask questions, and contemporaneously d   |  |  |                 |          |                 |
|   | determine th  | at the taxpayer is eligible to claim the credit(s) and/o  | r HOH filing status.   |  |                 |          |                 |
|   |   | mation to determine that the taxpayer is eligible to b figure the amount(s) of any credit(s)  |  |  | X               |          |                 |
| 4   | information rea   | nation provided by the taxpayer or a third party<br>asonably known to you, appear to be incorrect, in<br>ons 4a and 4b. If <b>"No,"</b> go to question 5.)  | complete, or inconsistent? (In   | "Yes,"   |                 | X        |                 |
| а   | Did you make  | reasonable inquiries to determine the correct, compl  | ete, and consistent informatic   | on? .  |                 |          |                 |
| b<br>5  | you asked, wh<br>information ha<br>Did you satisfy<br>keep a copy o<br>applicable wor<br>8867 and any                 | emporaneously document your inquiries? (Document<br>nom you asked, when you asked, the information the<br>d on your preparation of the return.)   | at was provided, and the import<br>cord retention requirement, yo<br>opy of this Form 8867, a cop<br>he information used to prepa<br>of any document(s) provided | oact the<br><br>ou must<br>y of any<br>re Form<br>d by the |                 |          |                 |
|   | the amount(s)   | you relied on to determine eligibility for the credit(s)<br>of the credit(s)  |  | •  | ×               |          |                 |
| 6   | credit(s) and/c<br>return is select   | e taxpayer whether he/she could provide document<br>or HOH filing status and the amount(s) of any created<br>for audit?   | lit(s) claimed on the return if  | his/her  | X               |          |                 |
| 7   |   | e taxpayer if any of these credits were disallowed or   |  |  |                 | X        |                 |
|   |   | e disallowed or reduced, go to question 7a; if not  |  |  |                 |          |                 |
| а   |   | ete the required recertification Form 8862?   |  |  |                 |          |                 |
| 8   |   | is reporting self-employment income, did you ask ule C (Form 1040)?   |  |  | X               |          |                 |
| For Pa  |   | ion Act Notice, see separate instructions.  | REV 03/07/22 PRO   |  | Form <b>886</b> | 67 (Rev. | 12-2021)        |

| Form 88 | 367 (Rev. 12-2021)  |           |         | Page <b>2</b> |  |  |  |
|---------|---|-----------|---------|---------------|--|--|--|
| Part    | II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go   | to Part   | III.)   |               |  |  |  |
| 9a      | Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)  | Yes       | No      | N/A           |  |  |  |
| b       | Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?  |           |         |               |  |  |  |
| с       | Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?   |           |         |               |  |  |  |
| Part    | III Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)   | claim C   | CTC, A  | CTC,          |  |  |  |
| 10      | Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?  | Yes<br>X  | No      | N/A           |  |  |  |
| 11      | Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?   |           |         |               |  |  |  |
| 12      | Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar  | X         |         |               |  |  |  |
|         | statement to the return?  | X         |         |               |  |  |  |
| Part    |   | -         | Part \  | /.)           |  |  |  |
| 13      | Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quature tuition and related expenses for the claimed AOTC?  |           | Yes     | No            |  |  |  |
| Part    |   | s, go to  | o Part  | VI.)          |  |  |  |
| 14      | Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax  |           | Yes     | No            |  |  |  |
|         | and provided more than half of the cost of keeping up a home for the year for a qualifying person?  |           |         |               |  |  |  |
| Part    | Part VI Eligibility Certification   |           |         |               |  |  |  |
|         | You will have complied with all due diligence requirements for claiming the applicable credit(s) as<br>status on the return of the taxpayer identified above if you:  | nd/or H   | OH fili | ng            |  |  |  |
|         | A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responses on the return or in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s);   |           |         |               |  |  |  |
|         | B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkl<br>credit(s) claimed and HOH filing status, if claimed;  | ist for a | ny app  | licable       |  |  |  |
|         | C. Submit Form 8867 in the manner required; and   |           |         |               |  |  |  |
|         | D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 8867 instructions under<br>Document Retention.   |           |         |               |  |  |  |
|         | 1. A copy of this Form 8867.  |           |         |               |  |  |  |
|         | 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.  |           |         |               |  |  |  |
|         | <ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the<br/>credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>   |           |         |               |  |  |  |
|         | 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.   |           |         |               |  |  |  |
|         | 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to<br>determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).  |           |         |               |  |  |  |
|         | If you have not complied with all due diligence requirements, you may have to pay a penalty for e comply related to a claim of an applicable credit or HOH filing status (see instructions for more in the second |           |         |               |  |  |  |
| 45      | Device particulate all of the appropriate on this Form 2007 are to the best of your knowledge, true correspondence  | •         | Vac     | No            |  |  |  |

| 15 | Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and | Yes      | No       |
|----|---|----------|----------|
|    | complete?   | ×        |          |
|    | REV 03/07/22 PRO Form 886   | 57 (Rev. | 12-2021) |

Form **89559** Department of the Treasury Internal Revenue Service

### **Additional Medicare Tax**

► If any line does not apply to you, leave it blank. See separate instructions.

Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

► Go to www.irs.gov/Form8959 for instructions and the latest information.

2021 Attachment Sequence No. 71

OMB No. 1545-0074

| Name(s) shown on return |  |
|-------------------------|--|

S VEMURI & L BOYILLA

Your social security number 838-63-1642

| Part       | Additional Medicare Tax on Medicare Wages  |        |                  |    |                         |
|------------|--|--------|------------------|----|-------------------------|
| 1          | Medicare wages and tips from Form W-2, box 5. If you have more than one          |        |                  |    |                         |
|            | Form W-2, enter the total of the amounts from box 5                              | 1      | 252,825.         |    |                         |
| 2          | Unreported tips from Form 4137, line 6   | 2      |                  |    |                         |
| 3          | Wages from Form 8919, line 6   | 3      |                  |    |                         |
| 4          | Add lines 1 through 3  | 4      | 252,825.         |    |                         |
| 5          | Enter the following amount for your filing status:                               |        |                  |    |                         |
|            | Married filing jointly   |        |                  |    |                         |
|            | Married filing separately  |        |                  |    |                         |
|            | Single, Head of household, or Qualifying widow(er) \$200,000                     | 5      | 250,000.         |    |                         |
| 6          | Subtract line 5 from line 4. If zero or less, enter -0                           |        |                  | 6  | 2,825.                  |
| 7          | Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009).      |        |                  |    |                         |
|            | Part II  |        |                  | 7  | 25.                     |
| Part       | Additional Medicare Tax on Self-Employment Income                                |        |                  |    |                         |
| 8          | Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you      |        |                  |    |                         |
|            | had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.)        | 8      |                  |    |                         |
| 9          | Enter the following amount for your filing status:                               |        |                  |    |                         |
|            | Married filing jointly.  |        |                  |    |                         |
|            | Married filing separately  |        |                  |    |                         |
|            | Single, Head of household, or Qualifying widow(er) \$200,000                     | 9      |                  |    |                         |
| 10         | Enter the amount from line 4   | 10     |                  | .  |                         |
| 11         | Subtract line 10 from line 9. If zero or less, enter -0                          | 11     |                  |    |                         |
| 12         | Subtract line 11 from line 8. If zero or less, enter -0                          |        |                  | 12 |                         |
| 13         | Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (    |        |                  |    |                         |
| Part       | go to Part III   |        |                  | 13 |                         |
|            |  |        | inpensation      |    |                         |
| 14         | Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14        | 14     |                  |    |                         |
| 15         | (see instructions)   | 14     |                  |    |                         |
| 15         | Married filing jointly   |        |                  |    |                         |
|            | Married filing separately  |        |                  |    |                         |
|            | Single, Head of household, or Qualifying widow(er)                               | 15     |                  |    |                         |
| 16         | Subtract line 15 from line 14. If zero or less, enter -0                         | -      |                  | 16 |                         |
| 17         | Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply lir |        |                  |    |                         |
|            | Enter here and go to Part IV   |        |                  | 17 |                         |
| Part       | V Total Additional Medicare Tax  |        |                  |    |                         |
| 18         | Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), li  | ne 11  | (Form 1040-PR    |    |                         |
|            | or 1040-SS filers, see instructions), and go to Part V                           |        |                  | 18 | 25.                     |
| Part       |  |        |                  |    |                         |
| 19         | Medicare tax withheld from Form W-2, box 6. If you have more than one Form       |        |                  |    |                         |
|            | W-2, enter the total of the amounts from box 6                                   | 19     | 3,665.           |    |                         |
| 20         | Enter the amount from line 1   | 20     | 252,825.         |    |                         |
| 21         | Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax            |        |                  |    |                         |
|            | withholding on Medicare wages  | 21     | 3,666.           |    |                         |
| 22         | Subtract line 21 from line 19. If zero or less, enter -0 This is your Add        | itiona | I Medicare Tax   |    |                         |
|            | withholding on Medicare wages  |        |                  | 22 | 0.                      |
| 23         | Additional Medicare Tax withholding on railroad retirement (RRTA) compensation   |        |                  |    |                         |
|            | 14 (see instructions)  |        |                  | 23 |                         |
| 24         | Total Additional Medicare Tax withholding. Add lines 22 and 23. Also inclu       |        |                  |    |                         |
|            | federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25        |        |                  |    |                         |
| <b>F D</b> | 1040-SS filers, see instructions)  |        |                  | 24 | 0.                      |
| For Pap    | perwork Reduction Act Notice, see your tax return instructions. BAA              |        | REV 03/07/22 PRO |    | Form <b>8959</b> (2021) |

**Itemization Statement** 

### Additional information from your 2021 Federal Tax Return

### Schedule C (SOFTWARE SERVICES): Profit or Loss from Business

| Line 18               | Itemization Statement |  |
|-----------------------|-----------------------|--|
| Description           | Amount                |  |
| PRINTING & STATIONARY | 2,000.                |  |
| Total                 | 2,000.                |  |

# Schedule C (SOFTWARE SERVICES): Profit or Loss from Business Line 20b

| Line 20b            | Itemization Statement |  |
|---------------------|-----------------------|--|
| Description         | Amount                |  |
| RENT(12M*\$1600P.M) | 19,200.               |  |
| Total               | 19,200.               |  |

## Schedule C (SOFTWARE SERVICES): Profit or Loss from Business

Line 25

| Description              | Amount |
|--------------------------|--------|
| ELECTRICITY(12M*\$80P.M) | 960.   |
| MOBILE BILL(12M*\$75P.M) | 900.   |
| INTERNET(12M*\$90P.M)    | 1,080. |
| Total                    | 2,940. |

#### 1

Arizona Form

### E-file Signature Authorization (Arizona Forms 140, 140A, 140EZ, 140NR and 140PY)

Do not mail this form to the Arizona Department of Revenue. The ERO must retain this document a minimum of four years.

| Your First Name and Initial   | Last Name | _               | Your Social Security Number*          |  |  |
|---|-----------|-----------------|---------------------------------------|--|--|
| SURYA NARAYANA MURTH  | VEMURI    | Enter           | 838   63   1642                       |  |  |
| Your Spouse's First Name and Initial (if filed joint)   | Last Name | your<br>SSN(s). | Spouse's Social Security No.*         |  |  |
| LAXMI SARASWATHI  | BOYILLA   | 33N(S).         | 752 <sub> </sub> 38 <sub> </sub> 5049 |  |  |
| PART 4 RURROSE (If you are a filing a Small Business Income Tay Beturn also complete Form 47 0070 CPU*Do Not Truncate |           |                 |                                       |  |  |

PART 1 – PURPOSE (If you are e-filing a Small Business Income Tax Return, also complete Form AZ-8879 SBI)
 To certify the truthfulness, correctness, and completeness of the taxpayer's electronic income tax return.

To authorize the Electronic Return Originator (ERO) to affirm that the taxpayer wishes to use the taxpayer's electronic signature to the taxpayer's federal individual income tax return as the taxpayer's signature to the taxpayer's electronic Arizona individual income tax return.

| PART 2 – TAX RETURN INFORM       |             | PART 3 – FINANCIAL INSTITUTION INFORMATION |                           |                                   |  |  |
|----------------------------------|-------------|--|---------------------------|-----------------------------------|--|--|
|                                  |             |  | Must be present when requ | esting direct debit or deposit.   |  |  |
| 1 Arizona Adjusted Gross Income  | 151,914 00  |  | Foreign Account Depos     | it/Debit: See instructions below. |  |  |
| 2 Balance of Tax                 | 3,748 00    |  | TYPE OF ACCOUNT           |                                   |  |  |
| 3 Arizona Income Tax Withheld    | 6,379 00    |  | 🛛 Checking 🛛 Savings      | 0 4 4 0 0 0 0 3 7                 |  |  |
| Check box 4 <u>or</u> box 5:     |             |  | ACCOUNT NUMBER            |                                   |  |  |
| 4 REFUND: Enter the amount of re | fund        | 2,63100                                    | 928086961                 |                                   |  |  |
| 5 AMOUNT YOU OWE: Enter the a    | amount owed | 00   |                           | \$                                |  |  |

**Box 4 Checkbox – Refund:** You are due a refund based on the information provided on your tax return. Your refund amount will be deposited in the account listed in the Financial Institution Information Section (Part 3).

**Box 5 Checkbox – Amount You Owe:** You owe taxes based on the information provided on your tax return. You have elected to direct debit for payment. The payment will be withdrawn from the account and on the date listed in the Financial Institution Information Section (Part 3).

Foreign Account Deposit/Debit Checkbox: Check the "Foreign Account Deposit/Debit" box if your deposit will be ultimately placed in or come from a foreign account. If you check this box, do not enter your account numbers. If this box is checked, we will not direct deposit or debit your account. If you are due a refund, we will send you a check instead. If you owe tax, you must mail a check to the Arizona Department of Revenue, PO Box 29085, Phoenix, AZ 85038-9085.

#### PART 4 – DECLARATION AND SIGNATURE AUTHORIZATION (Sign only after completing Part 2)

Under penalties of perjury, I declare that I have examined a copy of my electronic Arizona individual income tax return and accompanying schedules and statements for the year ending December 31, 2021, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts of Arizona adjusted gross income, total tax, Arizona income tax withheld, and refund (or amount owed) listed above are the amounts shown on the copy of my electronic Arizona income tax return.

- **6a** X I consent that my refund be directly deposited as designated in the electronic portion of my 2021 Arizona individual income tax return. If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.
- **6b** I do not want direct deposit of my refund or I am not receiving a refund.
- **6c** I authorize the Arizona Department of Revenue (ADOR) and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Arizona taxes owed on this return. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

If I have filed a balance due return, I understand that if the ADOR does not receive full and timely payment of my tax liability by April 18, 2022, I will remain liable for the tax liability and all applicable interest and penalties. When electronically filing my federal and state tax returns, I understand that if there is an error on my federal return, my state return will also be rejected.

I consent to my Electronic Return Originator (ERO) or On-Line Service Provider (OLSP) sending my electronic Arizona individual income tax return and accompanying schedules and statements to ADOR, and I consent to my ERO or OLSP sending such information to ADOR through a transmitter. I consent to ADOR sending my ERO, OLSP and/or transmitter an acknowledgement of receipt of transmission and an indication of whether or not the transmission of my return is accepted and, if the return is rejected, the reason(s) for the rejection. If the processing of my return or refund is delayed, I authorize ADOR to disclose to my ERO, OLSP and/ or transmitter the reason(s) for the delay, or when the refund was sent. If ADOR contacts my ERO for a copy of my return, any documents or schedules to my return, and/or this authorization form, I authorize my ERO to release copies of the requested documents to ADOR.

#### I authorize GLOBAL TAXES LLC

#### (ELECTRONIC RETURN ORIGINATOR)

to make the election that I want my electronic signature to my electronic federal individual income tax return to serve as my signature to my electronic Arizona individual income tax return for the year ending December 31, 2021. I understand that when my ERO makes the election that my electronic signature to my federal individual income tax return will serve as my signature to my Arizona individual income tax return. I will have signed my Arizona individual income tax return and declared under penalties of perjury that to the best of my knowledge and belief the return is true, correct and complete.

| HERE         | <b>→</b> | YOUR PEN AND INK SIGNATURE     | DATE |  |
|--------------|----------|--------------------------------|------|--|
| SE SIGN HERE | →        |                                |      |  |
| PLEASE       |          | SPOUSE'S PEN AND INK SIGNATURE | DATE |  |

| Arizona Form       FOR CALENDAR         1112 Colspan="2">Arizona Form       Colspan="2">Colspan="2"       Colspan="2"        Colspan="2"       Colspan="2"       Colspan="2"        Colspan="2"           Colspan="2" <th< th=""><th>YEAR</th></th<>   | YEAR   |
|--|--|
| 3 PHOENIX AZ 85050     4 X Married filing joint return 4a     10 10     5 Head of household. Enter name of qualifying child or dependent on next line:     6 Married filing separate return. Enter spouse's name and Social Security Number above.     7 Single     • Enter the number claimed. Do not put a check mark.     8 Age 65 or over (you and/or spouse)     If completing lines 8, 9, and 11a, also complete lines 38,   | 66F  |
| 3 PHOENIX AZ 85050     4 X Married filing joint return 4a     10 10     5 Head of household. Enter name of qualifying child or dependent on next line:     6 Married filing separate return. Enter spouse's name and Social Security Number above.     7 Single     • Enter the number claimed. Do not put a check mark.     8 Age 65 or over (you and/or spouse)     If completing lines 8, 9, and 11a, also complete lines 38,   | y Number                                     |
| 3 PHOENIX AZ 85050     4 X Married filing joint return 4a     10 10     5 Head of household. Enter name of qualifying child or dependent on next line:     6 Married filing separate return. Enter spouse's name and Social Security Number above.     7 Single     • Enter the number claimed. Do not put a check mark.     8 Age 65 or over (you and/or spouse)     If completing lines 8, 9, and 11a, also complete lines 38,   |  |
| 3 PHOENIX AZ 85050     4 X Married filing joint return 4a     10 10     5 Head of household. Enter name of qualifying child or dependent on next line:     6 Married filing separate return. Enter spouse's name and Social Security Number above.     7 Single     • Enter the number claimed. Do not put a check mark.     8 Age 65 or over (you and/or spouse)     If completing lines 8, 9, and 11a, also complete lines 38,   | 5049   |
| 3 PHOENIX AZ 85050     4 X Married filing joint return 4a     10 10     5 Head of household. Enter name of qualifying child or dependent on next line:     6 Married filing separate return. Enter spouse's name and Social Security Number above.     7 Single     • Enter the number claimed. Do not put a check mark.     8 Age 65 or over (you and/or spouse)     If completing lines 8, 9, and 11a, also complete lines 38,   |  |
| 3 PHOENIX AZ 85050     4 X Married filing joint return 4a     10 10     5 Head of household. Enter name of qualifying child or dependent on next line:     6 Married filing separate return. Enter spouse's name and Social Security Number above.     7 Single     • Enter the number claimed. Do not put a check mark.     8 Age 65 or over (you and/or spouse)     If completing lines 8, 9, and 11a, also complete lines 38,   | ,  |
| <ul> <li>✔ Enter the number claimed. Do not put a check mark.</li> <li>8 Age 65 or over (you and/or spouse) If completing lines 8, 9, and 11a, also complete lines 38,</li> </ul>  | ` r  |
| <ul> <li>✔ Enter the number claimed. Do not put a check mark.</li> <li>8 Age 65 or over (you and/or spouse) If completing lines 8, 9, and 11a, also complete lines 38,</li> </ul>  | 97<br>115 ADEA                               |
| <ul> <li>✔ Enter the number claimed. Do not put a check mark.</li> <li>8 Age 65 or over (you and/or spouse) If completing lines 8, 9, and 11a, also complete lines 38,</li> </ul>  | IIO AILEA.                                   |
| <ul> <li>✔ Enter the number claimed. Do not put a check mark.</li> <li>8 Age 65 or over (you and/or spouse) If completing lines 8, 9, and 11a, also complete lines 38,</li> </ul>  |  |
| <ul> <li>✔ Enter the number claimed. Do not put a check mark.</li> <li>8 Age 65 or over (you and/or spouse) If completing lines 8, 9, and 11a, also complete lines 38,</li> </ul>  |  |
| 8 Age 65 or over (you and/or spouse) If completing lines 8, 9, and 11a, also complete lines 38,  |  |
|  |  |
| 10a     2     Dependents: Under age of 17.     10b     Dependents: Age 17 and over.  |  |
|  |  |
| Image: Non-State State     Image: State  |  |
|  |  |
| (a)<br>FIRST AND LAST NAME<br>(Do not list yourself or spouse.) (b)<br>C)<br>C)<br>C)<br>C)<br>C)<br>C)<br>C)<br>C)<br>C)<br>C   | (f)<br>did not claim                         |
| (Do not list yourself or spouse.)  | did not claim<br>son on your<br>eturn due to |
| (Box 10a) (Box 10b)  | onal credits                                 |
| Image: Version of the second state   |  |
| Perform         10d         LAKSHYA         VEMURI         965-97-2672         Daughter         12         Image: Constraint of the second s   |  |
| (Box 11a): Qualifying parents and grandparents. See instructions. For more space, check the box 🗌 and complete page 4, Part 2  | <u>)</u>                                     |
| (a)<br>(b)<br>(c)<br>(d)<br>(e)<br>(d)<br>(e)<br>(f)<br>(f)<br>(f)<br>(f)<br>(f)<br>(f)<br>(f)<br>(f   | (f)<br>DIED IN                               |
| (Do not list yourself or spouse.)  | 2021   |
|  |  |
| (a)       (b)       (c)       (d)       (e)         FIRST AND LAST NAME<br>(Do not list yourself or spouse.)       SOCIAL SECURITY NO.       RELATIONSHIP       NO. OF MONTHS<br>LIVED IN YOUR<br>HOME IN 2021       IF AGE 65 OR<br>OVER       IF AGE 65 OR<br>OVER         11b       11c       11c       112       12       Federal adjusted gross income (from your federal return)       12       151 ,  |  |
| ອ 12 Federal adjusted gross income (from your federal return)  | 914 00                                       |
|  | 00   |
| 151,   | 914 00                                       |
| 14       Modified federal adjusted gross income. Subtract line 13 from line 12   | 00   |
| 16       Partnership Income adjustment. See instructions       16         17       Total federal depreciation       17   | 00   |
| 18 Other Additions to Income: Complete Other Additions to Arizona Gross Income schedule on page 5  | 00   |
| Image: Number of the second | 914 00                                       |
| 20 Total net capital gain or (loss). See instructions  |  |
| 21       Total net short-term capital gain or (loss). See instructions       21       -704       00         22       Total net long-term capital gain or (loss). See instructions       22       00  |  |
| 22       Total net long-term capital gain or (loss). See instructions  |  |
| 20       Retricting term deptal gain non decede dequired uncer December 01, 2011. Get instructions. 20         24       Multiply line 23 by 25% (.25) and enter the result   | 0 00   |
| This box may be blank or may contain a printed barcode of data from your return.   | 00   |
| 20 Net capital gain't qualified small business   | 00   |
| Composition       26       Recalculated Arizona depreciation       26         Composition       27       Partnership Income adjustment       27         28       Interest on U.S. obligations       28   | 00   |
| 28 Interest on U.S. obligations  | 00   |
| 200 200 200 Exclusion for retired/retainer pay uniform services. 29b   | 00   |
| 30 U.S. Social Security or Railroad Retirement Act 30  | 00   |
| 2 31 Certain wages of American Indians   | 00   |
| 2 Pay received for being an active service member. 32  | 00   |
| 13       Small Business Income: 132  | 00   |
| 34         Contributions. 34a 529 plans         00           34b 529A (ABLE)         00         add 34a and 34b. 34c   | 00   |

| [                                 | Your        | Name (as shown on page 1)   | Your Social Security N  | umber     |                     |      |
|-----------------------------------|-------------|---|-------------------------|-----------|---------------------|------|
|                                   | sι          | YEMURI & L BOYILLA  | 838-63-1642             | 2         |                     |      |
| Ī                                 | 35          | Subtract lines 24 through 34c from line 19  |                         |           | 151,914             | 00   |
|                                   | 36          | Other Subtractions from Income. Complete Other Subtraction from Arizona Gross Income schere   |                         |           |                     | 00   |
| í                                 | 37          | Subtract line 36 from line 35. Enter the difference   |                         |           | 151,914             |      |
| ions                              | 38          | Age 65 or over: Multiply the number in box 8 by \$2,100   |                         |           | •                   | 00   |
| mpt                               | 39          | Blind: Multiply the number in box 9 by \$1,500  |                         |           |                     | 00   |
| Exemptions                        | 40          | Other Exemptions. See instructions40E Multiply the number in box 40E by \$2,300   |                         |           |                     | 00   |
| _                                 | 41          | Qualifying parents and grandparents: Multiply the number in box 11a by \$10,000   |                         |           |                     | 00   |
|                                   | 42          | Arizona adjusted gross income: Subtract lines 38 through 41 from line 37. If less than zero, enter "0".   |                         |           | 151,914             |      |
|                                   | 43          | Deductions: Check box and enter amount. See instructions  |                         |           | 25,100              |      |
|                                   | 44          | If you checked box 43 <b>S</b> and claim charitable contributions, check 44 <b>C</b> Complete page 3. See in  |                         |           |                     | 00   |
| XE                                | 45          | Arizona taxable income: Subtract lines 43 and 44 from line 42. If less than zero, enter "0"   |                         | 45        | 126,814             | : 00 |
| of Tax                            | <b>46</b> a | Compute the tax using amount on line 45 and Tax Tables X and Y or Optional Tax Tables   | . 46a                   | 3,948     | 00                  |      |
|                                   | 46k         | If line 45 is \$250,001 or more (single/mfs) or \$500,001 or more (mfj/hoh) compute the tax surcha  | Irge. Enter the amount. | . 46b     |                     | 00   |
| Balance                           |             | Tax from recapture of credits from Arizona Form 301, Part 2, line 30  | -                       |           |                     | 00   |
| ä                                 | 48          | Subtotal of tax: Add lines 46a, 46b and 47. Enter the total   |                         | . 48      | 3,948               | ; 00 |
|                                   | 49          | Dependent Tax Credit. See instructions  |                         | . 49      | 200                 | 00   |
|                                   | 50          | Family income tax credit (from the worksheet - see instructions)  |                         | . 50      |                     | 00   |
|                                   | 51          | Nonrefundable Credits from Arizona Form 301, Part 2, line 61  |                         |           |                     | 00   |
| lits                              | 52          | Balance of tax: Subtract lines 49, 50 and 51 from line 48. If the sum of lines 49, 50 and 51 is greater than  | line 48, enter "0"      | . 52      | 3,748               |      |
| nts a<br>Cred                     | 53          | 2021 AZ income tax withheld   |                         | . 53      | 6,379               | 00   |
| I Payments and<br>Indable Credits | 54          | 2021 AZ estimated tax payments54a 00 Claim of Right 54b   | 00 Add 54a and 54b      | . 54c     |                     | 00   |
| Total Payme<br>Refundable         | 55          | 2021 AZ extension payment (Form 204)  |                         | . 55      |                     | 00   |
| Tota<br>Ref                       | 56          | Increased Excise Tax Credit (from the worksheet - see instructions)   |                         | . 56 _    |                     | 00   |
|                                   | 57          | Property Tax Credit from Arizona Form 140PTC  |                         |           |                     | 00   |
| or<br>Tent                        | 58          | Other refundable credits: Check the box(es) and enter the total amount  | 308-1 <b>582</b> 349    | 9 58      |                     | 00   |
| Tax Due or<br>Overpayment         | 59          | Total payments and refundable credits: Add lines 53 through 58. Enter the total   |                         | . 59      | 6,379               |      |
| Tax                               | 60          | TAX DUE: If line 52 is larger than line 59, subtract line 59 from line 52. Enter amount of tax due. Skip lines  |                         |           |                     | 00   |
|                                   | 61          | <b>OVERPAYMENT:</b> If line 59 is larger than line 52, subtract line 52 from line 59. Enter amount of overpayment   |                         |           | 2,631               |      |
| Gifts                             | 62          | Amount of line 61 to be applied to 2022 estimated tax   |                         |           | 0                   | 100  |
|                                   |             | Balance of overpayment: Subtract line 62 from line 61. Enter the difference   |                         |           | 2,631               | 00   |
| Voluntary                         | 64          | - 74 Voluntary Gifts to: Assigned to Schools  |                         | 9         |                     |      |
| Volt                              |             | Child Abuse Prevention  |                         | 9         |                     |      |
| >                                 |             | Neighbors Helping Neighbors     69     00     Special Olympics  |                         | -         |                     |      |
| enalty                            | 75          |   |                         | <u>/</u>  |                     |      |
| Pe                                |             | Political Party (if amount is entered on line 68 - check only one): <b>751</b> Democratic <b>752</b> Libertarian Estimated payment penalty  |                         | 76        |                     | 00   |
|                                   |             | 771 Annualized/Other 772 Farmer or Fisherman 773 Form 221 included  |                         | . /0      |                     | 100  |
| r                                 |             | Add lines 64 through 74 and 76; enter the total.  |                         | 78        |                     | 00   |
| t Ov                              | 79          | <b>REFUND:</b> Subtract line 78 from line 63. If less than zero, enter amount owed on line 80   |                         |           | 2,631               |      |
| Refund or<br>Amount Owed          | 10          | Direct Deposit of Refund: Check box 79A if your deposit will be ultimately placed in a foreign account; see   |                         | İ İ       | -                   | 100  |
| Am                                |             | CX         Checking or         ROUTING NUMBER         ACCOUNT NUMBER           98         S         Savings         0         4         0         0         0         3         7         9         2         8         0         8         6         9         6         1         1 |                         |           |                     |      |
|                                   |             |   |                         |           |                     |      |
|                                   | 80          | AMOUNT OWED: Add lines 60 and 78. Make check payable to Arizona Department of Revenue; write y<br>and include with your return  |                         |           |                     | 00   |
|                                   |             | Under penalties of perjury, I declare that I have read this return and any documents with it, and to  |                         |           | and belief, they ar |      |
|                                   | 1           | true, correct and complete. Declaration of preparer (other than taxpayer) is based on all informati   | on of which prepare     | er has ar | iy knowledge.       |      |
| HERE                              | →           |   |                         |           | _                   |      |
| 三里                                | -           |   | R SPLUNK AD             | MINIS     | TRATOR              | -    |
|                                   |             |   |                         |           |                     |      |
| SIGN                              | ➔           | S   | R BI ENGINE             | ER        |                     |      |
|                                   | į           |   | POUSE'S OCCUPATION      |           |                     | -    |
| PLEASE                            |             | SYAM PRIYA RAM SAGAR GUPTA TALLAM 03172022 GLOBAL TAXES L   |                         |           |                     |      |
| <b>X</b>                          | i           | PAID PREPARER'S SIGNATURE DATE FIRM'S NAME (PREPARER'S II   | SELF-EMPLOYED)          |           |                     | -    |
| ۳                                 |             | 2530 Pebble Creek Ln  | 30-101                  |           |                     |      |
| Δ                                 |             | PAID PREPARER'S STREET ADDRESS  | PAID PREPAR             |           |                     |      |
|                                   |             | Cumming GA 30041  | (678)9                  |           |                     | _    |
|                                   |             | PAID PREPARER'S CITY STATE ZIP CODE   | PAID PREPAR             |           |                     |      |
|                                   |             | a also sending a payment, mail to Arizona Department of Revenue, PO Box 52016, Phoenix, AZ 85072-2016 (PO Box 29<br>a not sending a payment, mail to Arizona Department of Revenue, PO Box 52138, Phoenix, AZ 85072-2138 (PO Box 29   |                         |           |                     |      |

### 2021 Form 140 Dependent and Other Exemption Information

Include page 4 with your return if:

• You are listing additional dependents (for box 10a and 10b) from page 1.

• You are listing additional qualifying parents and grandparents (for box 11a) from page 1.

• You are claiming Other Exemptions on page 2, line 40.

#### Part 1: Dependents (Box 10a and 10b) continued from page 1

Information used to compute your allowable **Dependent Tax Credit** on page 2, line 49. **NOTE:** If you have more than three qualifying dependents, you **must** complete Part 1 and the worksheet in the instructions, to compute your Dependent Tax Credit on line 49.

| [           | (a)  | (b)                 | (c)          | (d)  | (e                              | e)             | (f)   |
|-------------|--|---------------------|--------------|--|---------------------------------|----------------|---|
|             | FIRST AND LAST NAME<br>(Do not list yourself or spouse.) | SOCIAL SECURITY NO. | RELATIONSHIP | NO. OF MONTHS<br>LIVED IN YOUR<br>HOME IN 2021 | ✓ Dependent Age<br>included in: |                | ✓ IF YOU DID NOT<br>CLAIM THIS PERSON<br>ON YOUR FEDERAL<br>RETURN DUE TO |
|             |  |                     |              |  | 1<br>(Box 10a)                  | 2<br>(Box 10b) | EDUCATIONAL<br>CREDITS  |
| 10f         |  |                     |              |  |                                 |                |   |
| 10g         |  |                     |              |  |                                 |                |   |
| 10h         |  |                     |              |  |                                 |                |   |
| 10i         |  |                     |              |  |                                 |                |   |
| 10j         |  |                     |              |  |                                 |                |   |
| 10k         |  |                     |              |  |                                 |                |   |
| <b>10</b> 1 |  |                     |              |  |                                 |                |   |
| <b>10</b> m |  |                     |              |  |                                 |                |   |
| <b>10</b> n |  |                     |              |  |                                 |                |   |
| <b>10</b> ₀ |  |                     |              |  |                                 |                |   |
| 10p         |  |                     |              |  |                                 |                |   |

#### Part 2: Qualifying parents and grandparents (Box 11a) continued from page 1

Additional qualifying parents and grandparents information used to compute your allowable exemption on page 2, line 41.

|     | (a)  |  | (b)                 | (c)          | (d)  | (e)                    | (f)                  |
|-----|--|--|---------------------|--------------|--|------------------------|----------------------|
|     | FIRST AND LAST NAME<br>(Do not list yourself or spouse.) |  | SOCIAL SECURITY NO. | RELATIONSHIP | NO. OF MONTHS<br>LIVED IN YOUR<br>HOME IN 2021 | ✓ IF AGE 65 OR<br>OVER | ✓ IF DIED IN<br>2021 |
| 11d |  |  |                     |              |  |                        |                      |
| 11e |  |  |                     |              |  |                        |                      |
| 11f |  |  |                     |              |  |                        |                      |
| 11g |  |  |                     |              |  |                        |                      |
| 11h |  |  |                     |              |  |                        |                      |
| 11i |  |  |                     |              |  |                        |                      |

#### Part 3: Other Exemptions

Information used to compute your allowable Other Exemptions on page 2, line 40.

|    | (a)  | (b)                 | (c)                                    |    | (d)                          |
|----|--|---------------------|--|----|------------------------------|
|    | FIRST AND LAST NAME<br>(Do not list yourself or spouse.) | SOCIAL SECURITY NO. | ✓ AGE 65 OR OVER<br>(see instructions) |    | ✓ STILLBORN<br>CHILD IN 2021 |
|    |  |                     | C1                                     | C2 |                              |
| 1  |  |                     |  |    |                              |
| 2  |  |                     |  |    |                              |
| 3  |  |                     |  |    |                              |
| 4  |  |                     |  |    |                              |
| 5  |  |                     |  |    |                              |
| 6  |  |                     |  |    |                              |
| 7  |  |                     |  |    |                              |
| 8  |  |                     |  |    |                              |
| 9  |  |                     |  |    |                              |
| 10 |  |                     |  |    |                              |

Enter the total number of individuals listed in Part 3 in box 40E on page 2, line 40.