# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

► ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)				
Taxpayer's name	Social securi	ty numb	er	
MOUNIKA NAGIREDDY	181-19	-7944	1	
Spouse's name	Spouse's soo	ial secu	rity numbe	r
Part I Tax Return Information — Tax Year Ending December 31, 2021	(Enter year you a	re aut	horizina	.)
Enter whole dollars only on lines 1 through 5.	(=:::::: ) = ::: ) = :: :		9	·/
<b>Note:</b> Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
<b>1</b> Adjusted gross income		1	65	,932.
2 Total tax		2	7	,425.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	11	,062.
4 Amount you want refunded to you		4	3	,637.
5 Amount you owe	<u> </u>	5		
Part II Taxpayer Declaration and Signature Authorization (Be sure you ge Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or an acceptance of the income tax return (original or acceptance of tax return (original or acceptance or acceptance or acceptance or acceptance or acceptance or acceptance or				
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Pareturn (original or amended) I am now authorizing. I consent to allow my intermediate service provider to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorizedgent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accupayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to the payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellated business days prior to the payment (settlement) date. I also authorize the financial institutions involved taxes to receive confidential information necessary to answer inquiries and resolve issues related personal identification number (PIN) below is my signature for the income tax return (original or amental Electronic Funds Withdrawal Consent.	transmitter, or electron for rejection of the tage the U.S. Treasury a count indicated in the tage that the tage that the tage that the serminate the authorization requests must be a fin the processing of the payment. I fur	onic retransmise and its deax preperentry to attorn. The received the electrical control of the	urn origina sion, (b) the lesignated aration so this according to the lesignate of the lesi	tor (ERO) ne reason Financial ftware for ount. This (cancel) a er than 2 ayment of e that the
Taxpayer's PIN: check one box only				
☐ I authorize GLOBAL TAXES LLC to enter or ge	porato my BINI	7 9	4 4	ac my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	En		digits, but r all zeros	as my
I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PI below.				
Your signature ▶ Da	ate ▶			
Spouse's PIN: check one box only				
•	marata my DINI			00 1001
ERO firm name	enerate my PIN En	ter five o	digits, but	as my
signature on the income tax return (original or amended) I am now authorizing.			r all zeros	
I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PI below.				
<u>-   -   -   -   -   -   -   -   -   -  </u>	ate ▶			
Practitioner PIN Method Returns Only—continue	below			
Part III Certification and Authentication — Practitioner PIN Method Only				
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	5 8 7 2 7 Don't ent	8 6	1 9 8	9
	Don tem	un 20		
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual ir authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I a requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Provided in the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Practitioner PIN method in the PIN meth	ım submitting this reti	ırn in a	ccordance	I am now with the
ERO's signature ▶ Da	ate ▶			
ERO Must Retain This Form — See Instructi				
Don't Submit This Form to the IRS Unless Requeste	ea to Do So			

# **£1040**

Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return** 

2021

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly under the new son is a child but not your dependen	ame of	ed filing separately (I your spouse. If you o	,	_		`	, _	_	, ,	. , . ,
Your first name	and m	iddle initial	Last na	ame						Your so	cial securi	ty number
MOUNIKA			NAG:	IREDDY						181-	19-794	4
If joint return, s	pouse's	s first name and middle initial	Last na	ame						Spouse'	s social se	curity number
		er and street). If you have a P.O. box, see RIDGE DR	instruct	ions.				Apt. no.	- 1		ntial Electi	on Campaign
		ce. If you have a foreign address, also co	molete	enaces helow	Sta	to	7ID	code	- 1			ntly, want \$3
CINCINN		ce. II you have a loreigh address, also co	inplete (	spaces below.	OI			5209		_		Checking a
Foreign countr				Foreign province/state/				eign postal c			ow will not or refund	•
r oreigir country	y Hairie			Toreign province/state/	Couri	ıy	1 011	eigii postai c	oue	your tax	You	Spouse
At any time du	ıring 20	021, did you receive, sell, exchange	or other	erwise dispose of an	/ fina	ancial intere	st in an	ıy virtual c	urren	cy?	Yes	⊠ No
Standard Deduction	_	eone can claim: You as a de Spouse itemizes on a separate retur	•			•	nt					
Age/Blindness	s You:	Were born before January 2, 1	957 [	Are blind Spe	ouse	: Was	born be	efore Janu	ary 2,	1957	☐ Is b	lind
Dependent	s (see	instructions):		(2) Social security	,	(3) Relatio	nship	(4) 🗸	if qua	alifies for	r (see instru	ıctions):
If more	(1) F	irst name Last name		number		to you	ı	Child t	tax cre	dit	Credit for ot	her dependents
than four												
dependents, see instruction	e											
and check	·											
here ▶ 🗌												
	_1_	Wages, salaries, tips, etc. Attach I	orm(s)	W-2						1		73,217.
Attach	2a	Tax-exempt interest	2a		b T	axable inter	est			2b		
Sch. B if required.	3a	Qualified dividends	3a	13.	<b>b</b> C	ordinary divi	dends			3b		13.
required.	4a	IRA distributions	4a		<b>b</b> T	axable amo	unt .			4b		
	5a	Pensions and annuities	5a		<b>b</b> T	axable amo	unt .			5b		
Standard	6a	Social security benefits	6a		<b>b</b> T	axable amo	unt .			6b		
Deduction for—	7	Capital gain or (loss). Attach Sche	dule D i	f required. If not requ	uired	, check here	э.		▶ [	7		-348.
Single or Married filing	8	Other income from Schedule 1, lin	e 10							8		-6,950.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	This is your <b>total inc</b>	ome				. •	9		65,932.
Married filing	10	Adjustments to income from Sche	dule 1,	line 26						10		
jointly or Qualifying	11	Subtract line 10 from line 9. This is	s your <b>a</b>	djusted gross inco	ne				. •	11		65,932.
widow(er), \$25,100	12a	Standard deduction or itemized	-	-			12a	12,	550			
Head of	b	Charitable contributions if you take		,	,	ructions)	12b		300			
household, \$18,800	С	Add lines 12a and 12b								120	;	12,850.
If you checked	13	Qualified business income deduct	ion fron	n Form 8995 or Form	899	5-A				13		
any box under Standard	14	Add lines 12c and 13								14		12,850.
Deduction,	15	Taxable income. Subtract line 14	from lir	ne 11. If zero or less,	ente	er-0				15		53,082.

	16	Tax (see instructions). Check if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	7,425.
	17	Amount from Schedule 2, line 3					17	
	18	Add lines 16 and 17					18	7,425.
	19	Nonrefundable child tax credit or credit for o	ther depender	nts from Schedule	8812		19	
	20	Amount from Schedule 3, line 8					20	
	21	Add lines 19 and 20					21	
	22	Subtract line 21 from line 18. If zero or less,	enter -0				22	7,425.
	23	Other taxes, including self-employment tax,	from Schedule	2, line 21			23	0.
	24	Add lines 22 and 23. This is your <b>total tax</b>				•	24	7,425.
	25	Federal income tax withheld from:						
	а	Form(s) W-2			<b>25a</b> 13	1,062.		
	b	Form(s) 1099			25b			
	С	Other forms (see instructions)			25c			
	d	Add lines 25a through 25c					25d	11,062.
If you have a	26	2021 estimated tax payments and amount a					26	
If you have a L qualifying child,	27a	Earned income credit (EIC)		No	27a			
attach Sch. EIC.		Check here if you were born after Janu	ary 1, 1998,	and before				
		January 2, 2004, and you satisfy all the						
		taxpayers who are at least age 18, to claim t	1 1	structions				
	b	Nontaxable combat pay election			-			
	C	Prior year (2019) earned income		0.1	00			
	28	Refundable child tax credit or additional child			28		-	
	29	American opportunity credit from Form 8863			29		-	
	30	Recovery rebate credit. See instructions .			30		-	
	31	Amount from Schedule 3, line 15			31	dita b	- 00	
	32	Add lines 27a and 28 through 31. These are					32	11,062.
	33	Add lines 25d, 26, and 32. These are your to					33	3,637.
Refund	34	If line 33 is more than line 24, subtract line 24	34 35a	3,637.				
Direct deposit?	35a	Amount of line 34 you want <b>refunded to you</b> Routing number 1 2 1 0 0 0 3	SSA	3,037.				
See instructions.	►b ►d	Account number 3 2 5 0 4 5 2		,	Checking	Savings		
	36	Amount of line 34 you want applied to your			36			
Amount	37	Amount you owe. Subtract line 33 from line			· · · · · · · · · · · · · · · · · · ·	. •	37	
You Owe	38	Estimated tax penalty (see instructions) .			38		31	
					1			
Third Party Designee		you want to allow another person to disc tructions				omplete b	elow.	<b>⋉</b> No
200.900	Des	signee's	Phone			onal identif		
	nar	ne ►	no. ▶		num	iber (PIN)	•	
Sign		der penalties of perjury, I declare that I have examine						
Here		ef, they are true, correct, and complete. Declaration of			sed on all informati			,
	You	ur signature	Date	Your occupation				nt you an Identity N, enter it here
Joint return?				SOFTWARE E	NGINEER	I	inst.) ▶	
See instructions.	Spo	ouse's signature. If a joint return, <b>both</b> must sign.	Date	Spouse's occupation	on			nt your spouse an
Keep a copy for your records.	,							ection PIN, enter it here
your rootido.				_			inst.) ▶	
		one no. (510)634-8668	Email address	MOUNIREDDY5	1	1		Chaple if
Paid		parer's name Preparer's signat		CIIDER	Date	PTIN	,,,,	Check if:
Preparer		PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA	KAM SAGAR	GUPTA TALLAM	04/10/2022	P02082		Self-employed
Use Only		n's name ► GLOBAL TAXES LLC	a '	- CA 20047				678)965-9522
		n's address ▶ 2530 Pebble Creek L	n Cumming			Firm'	s EIN ▶	
Go to www.irs.go	ov/Form	1040 for instructions and the latest information.		BAA	REV 04/01/22 PRO			Form <b>1040</b> (2021)

Form 1040 (2021)

Page 2

# SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service ► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
MOUNIKA NAGIREDDY

Your social security number
181-19-7944

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
<b>2</b> a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions)			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E	•	5	-6,950.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	<b>8a</b> ( )		
b	Gambling income	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such			
		8k		
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81		
m	Section 951(a) inclusion (see instructions)	8m		
n	Section 951A(a) inclusion (see instructions)	8n		
0	Section 461(I) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8p		
Z	Other income. List type and amount ▶	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8		10	_6 050

Schedule 1 (Form 1040) 2021 Page **2** 

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106			
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15		
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	<b>&gt;</b>	_	
С	Date of original divorce or separation agreement (see instructions)	<b>-</b>		
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	<b>24</b> g		
h	,	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	<b>24i</b>		
j	Housing deduction from Form 2555	<b>24</b> j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments</b> there and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line			

#### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 181-19-7944 MOUNIKA NAGIREDDY

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2, column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked . . . . . . . . . . . . . . . 1,040. 651. 389. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 389. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 1,649. 912. -737. Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-737.

15

Schedule D (Form 1040) 2021 Page 2

## Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -348.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. Are lines 15 and 16 both gains? 17 ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 348.) 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

## **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2021 Attachment Sequence No. 12A

OMB No. 1545-0074

14(6) 66 11.	
MOUNIKA	NAGIREDDY

Social security number or taxpayer identification number 181-19-7944

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(C) Short-term transactions	•	٠,,	_	sis <b>wasn t</b> report	ea to the if	10	
1 (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(d) Cost or other basis. Proceeds See the Note below If you enter a enter a See the s		fany, to gain or loss. amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
ROBINHOOD CRYPTO LLC	01/01/21	12/31/21	100.	11.			89.
Robinhood Securities LLC	01/01/21	12/31/21	940.	640.			300.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box A)	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	1 040	651			380

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

REV 04/01/22 PRO

Form 8949 (2021) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side MOUNIKA NAGIREDDY

Social security number or taxpayer identification number 181-19-7944

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>★ (D) Long-term transactions</li><li>(E) Long-term transactions</li><li>(F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas				e)
1  (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis. See the <b>Note</b> below	Adjustment, if any, to gain or los If you enter an amount in column ( enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	01/01/20	12/31/21	912.	1,649.			-737.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) ▶

912.

1,649.

#### **SCHEDULE E** (Form 1040)

Department of the Treasury

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment Sequence No. 13

OMB No. 1545-0074

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Internal Revenue Service (99) Name(s) shown on return Your social security number 181-19-7944 MOUNIKA NAGIREDDY Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Part I Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. A Did you make any payments in 2021 that would require you to file Form(s) 1099? See instructions . . . . . Physical address of each property (street, city, state, ZIP code) Α PORUMAMILLA , YSR DISTRICT KAVALAKUNTLA ANDHRA PRADESH IN 516193 В C 1b Fair Rental Personal Use Type of Property For each rental real estate property listed QJV above, report the number of fair rental and (from list below) **Days Days** personal use days. Check the **QJV** box only if you meet the requirements to file as a Α 365 0 Α qualified joint venture. See instructions. В В С С Type of Property: Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe) Income: **Properties:** Α 3 Rents received . 3 450. 4 Royalties received . . . . 4 Expenses: Advertising . . . . . . 5 5 6 Auto and travel (see instructions) . . . 6 7 Cleaning and maintenance . . . 7 800. 8 8 Commissions. . . . . . 9 Insurance . . . . . . . . . 9 10 Legal and other professional fees . . . 10 11 11 1,200. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 Other interest. . . . . . . . . 1,500. 14 Repairs. . . . . . . . 14 15 1,800. 15 Supplies . Taxes . . . . . . 16 16 17 17 2,100. 18 Depreciation expense or depletion . . 18 Other (list) 
----19 19 Total expenses. Add lines 5 through 19 . . . . . 20 20 7,400. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . 21 -6,950. 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . 6,950.) 450 23a Total of all amounts reported on line 3 for all rental properties 23a **b** Total of all amounts reported on line 4 for all royalty properties 23b 23c **c** Total of all amounts reported on line 12 for all properties d Total of all amounts reported on line 18 for all properties 23d 23e Total of all amounts reported on line 20 for all properties 7,400. Income. Add positive amounts shown on line 21. Do not include any losses 24 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here. 25 6,950. 26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

26

-6,950.



AMENDED RETURN - Check here and include Ohio IT RE.

## 2021 Ohio IT 1040

Individual Income Tax Return
Use only black ink/UPPERCASE letters.



NOL CARRYBACK - Check here and include Schedule IT NOL.

	Primary taxpayer's SSN 181 19 794		If deceased	Sp	oouse's SSN (if	filing joint	ly) ✓ If deceas		ol district # 101	
	First name MOUNIKA			M.I.	Last name NAGIRE	DDY				
	Spouse's first name (if t	filing jointly)		M.I.	Last name					
	Address line 1 (number 3664 STONES	•	Вох							
	Address line 2 (apartme	ent number, suite nu	umber, etc.)							
	City					State	ZIP code	Ohio county (first	four letters)	
	CINCINNATI					OH	45209	HAMI		
	Foreign country (if the r	mailing address is o	utside the U.S.)			Foreign	postal code			
	Residency Status	- Check only one	for primary			Filing	Status - Check on	ne (as reported on fe	ederal income tax	return)
	X Resident	Part-year resident	Nonresident Indicate state	<b>&gt;&gt;</b>		× s	ingle, head of househ	nold or qualifying w	ridow(er)	
	Check only one for spo		Nonresident			N	larried filing jointly	Sn	ouse's SSN	
	Resident	Part-year resident	Indicate state	<b>,</b>		N	larried filing separate	•	0400000011	
	Ohio Nonresident	t <b>Statement</b> – Se	ee instructions fo	or requ	ired criteria					
	Primary meets the	five criteria for irrebu	uttable presumption	on as r	nonresident.	F	ederal extension file	rs - check here.		
	Spouse meets the	five criteria for irrebu	uttable presumption	on as n	nonresident.		someone can claim yo ependent, check here.		f filing jointly) as a	a
paper clip.	Federal adjusted g     if negative								65932	00
ō	2a.Additions – Ohio Sc	hedule of Adjustme	nts, line 10 ( <b>incl</b>	ude so	chedule)		2a.			00
stap	2b. Deductions – Ohio S	Schedule of Adjustm	nents, line 39 ( <b>in</b>	clude	schedule)		2b.			00
Do not staple	Ohio adjusted gross if negative						3.		65932	00
	Exemption amount (     Number of exemption						4.		2150	00
	5. Ohio income tax bas	se (line 3 minus line	4; if negative, e	nter ze	ero)		5.		63782	00
	6. Taxable business in	come – Ohio Sched	lule IT BUS, line	13 ( <b>in</b>	clude schedu	ıle)	6.			00
	7. Taxable nonbusines	s income (line 5 mir	nus line 6; if nega	ative, e	enter zero)		7.		63782	00
								MM-DD-Y	Y Code	

REV 03/22/22 PRO

0098

## 2021 Ohio IT 1040

#### **Individual Income Tax Return**



SSN 181 19 7944

7a. Amount from line 7 on page 1	637	82	00
8a. Nonbusiness income tax liability on line 7a (see instructions for tax tables)	8a. 15	80	00
8b. Business income tax liability – Ohio Schedule IT BUS, line 14 ( <b>include schedule</b> )	8b.		00
8c. Income tax liability before credits (line 8a plus line 8b)	8c. 15	80	00
9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 38 (include schedule)	9.	0	00
10. Tax liability after nonrefundable credits (line 8c minus line 9; if negative, enter zero)	10. 15	80	00
11. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)	11.		00
12.Unpaid use tax (see instructions)	12.		00
13. Total Ohio tax liability before withholding or estimated payments (add lines 10, 11 and 12)	13. 15	80	00
14. Ohio income tax withheld – Schedule of Ohio Withholding, part A, line 1 (include schedule and income statements)	14. 21	61	00
15. Estimated and extension payments (from Ohio IT 1040ES and IT 40P), and credit carryforward from last year's return	15.		00
16. Refundable credits – Ohio Schedule of Credits, line 44 (include schedule)	16.		00
17. <u>Amended return only</u> – amount previously paid with original and/or amended return	17.		00
18. Total Ohio tax payments (add lines 14, 15, 16 and 17)	18. 21	61	00
19. <u>Amended return only</u> – overpayment previously requested on original and/or amended return	19.		00
20. Line 18 minus line 19. Place a "-" in the box if negative		61	00
If line 20 is MORE THAN line 13, skip to line 24. OTHERWISE, continue to line 21.  21. Tax due (line 13 minus line 20). If line 20 is negative, ignore the "-" and add line 20 to line 13			00
22. Interest due on late payment of tax (see instructions)			00
23. TOTAL AMOUNT DUE (line 21 plus line 22). Include Ohio IT 40P (if original return) or IT 40XP			
(if amended return) and make check payable to "Ohio Treasurer of State" AMOUNT DUE	<b>E</b> ▶ 23.		00
24. Overpayment (line 20 minus line 13)	24. 6	53	00
25. Original return only – portion of line 24 carried forward to next year's tax liability	25.		00
00 00 00			
d. Breast/Cervical Cancer e. Wishes for Sick Children f. Wildlife Species	26g.		00
00 00 00	_	<b>-</b> -	0.0
27. REFUND (line 24 minus lines 25 and 26g)		53	00
Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowled	dge If your refund is \$1.00 or less, no refund		

Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.

 Primary signature
 Phone number
 (510)634-8668

Spouse's signature\_\_\_\_\_ Date

Check here to authorize your preparer to discuss this return with the Department.

Preparer's printed name SYAM PRIYA RAM SAGAR GUP Phone number (678) 965-9522

Preparer's TIN (PTIN) P 02082703

If your refund is \$1.00 or less, no refund will be issued.
If you owe \$1.00 or less, no payment is necessary.

NO Payment Included – Mail to: Ohio Department of Taxation P.O. Box 2679 Columbus, OH 43270-2679

Payment Included – Mail to: Ohio Department of Taxation P.O. Box 2057 Columbus, OH 43270-2057



# 2021 Schedule of Ohio Withholding

Use only black ink/UPPERCASE letters.



21350

Sequence No. 11

Primary taxpayer's SSN

181 19 7944

List your and your spouse's (if filing jointly) W-2, 1099, and W-2G forms **only if they have Ohio withholding**. Enter "P" in the "P/S" box if the form is the primary taxpayer's and enter "S" if it is the spouse's. If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies if necessary. **Place state copies of your income statements after the last page of your return.** 

#### Part A - Total Withholding

Part B -	W-2s		
1. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
P	980347939	73217 00	11062 00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
	53022355	73217 00	2161 00
2. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Pov 15 Employer's Ohio ID number	Pay 16. Ohio wagaa tina ata	Box 17 - Ohio income tax
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	0.0
			-
3. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation 0.0	Box 2 - Federal income tax withheld 00
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00
4. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
	, ,	00	00
5 D/C	Davida CIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
5. P/S	Box b - EIN	00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00
6. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00
7. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
7. 175	BOX B - LIN	0.0	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00



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# 2021 Schedule of Ohio

Withholding Primary taxpayer's SSN 181 19 7944



21350298

Sequence No. 12

Dt-O	4000 D-	181 19 7944		Sequence No. 1
	1099-Rs	Box 1 - Gross distribution		ocquence No.
1. P/S	Payer's TIN	00	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
		00		00
2. P/S	Payer's TIN	Box 1 - Gross distribution	Total	Pay 7
		00	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
		00		00
3. P/S	Payer's TIN	Box 1 - Gross distribution	Total	Box 7 -
		00	distribution	Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
		00		00
4. P/S	Payer's TIN	Box 1 - Gross distribution	Total	Box 7 -
		00	distribution	Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
		00		00
Part D -	W-2Gs			
1. P/S	Payer's federal ID number	Box 1 - Reportable winnings 0 0	Box 4	- Federal income tax withheld 0 0
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
		00		00
2. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4	- Federal income tax withheld
		00		00
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
		00		00
3. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4	- Federal income tax withheld
		00		00
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
		00		00
	1099-NECs			
1. P/S	Payer's TIN	Box 1 - Nonemployee compensation	Box 4	- Federal income tax withheld
		00		00
	Box 6 - Payer's Ohio number	Box 7 - State income		Box 5 - Ohio tax withheld
		00		00
2. P/S	Payer's TIN	Box 1 - Nonemployee compensation	Box 4	- Federal income tax withheld
		00		00
	Box 6 - Payer's Ohio number	Box 7 - State income		Box 5 - Ohio tax withheld
		00		00