Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identific	ation Number (SID)				
Taxpayer's name	<u> </u>		Social securit	y number	
AJAY GADDE	-8954				
Spouse's name	Spouse's soci	al security numb	er		
LAKSHMI HARIK	KA KATRAGADDA		680-39-	-2653	
Part I Tax Re	eturn Information — Tax Year Ending	December 31, 2021	(Enter year you a	re authorizing	g.)
Enter whole dollars	only on lines 1 through 5.				
Note: Form 1040-SS	S filers use line 4 only. Leave lines 1, 2, 3, ar	nd 5 blank.			
1 Adjusted gro	ss income			1 17	8,843.
2 Total tax .				2 2	5,053.
3 Federal incon	me tax withheld from Form(s) W-2 and Form(s	s) 1099		3 2	7,478.
4 Amount you	want refunded to you			4	2,425.
	owe			5	
Part II Taxpay	yer Declaration and Signature Author	ization (Be sure you get	and keep a copy	of your ret	urn)
return (original or amer to send my return to the for any delay in process Agent to initiate an AC payment of my federal authorization is to rem payment, I must conti- business days prior to taxes to receive confile	elief, it is true, correct, and complete. I further dended) I am now authorizing. I consent to allow myne IRS and to receive from the IRS (a) an acknow sking the return or refund, and (c) the date of any Helectronic funds withdrawal (direct debit) entry taxes owed on this return and/or a payment of enain in full force and effect until I notify the U.S. act the U.S. Treasury Financial Agent at 1-888 the payment (settlement) date. I also authorize the dential information necessary to answer inquiries number (PIN) below is my signature for the incontrawal Consent.	y intermediate service provider, yledgement of receipt or reasor refund. If applicable, I authoriz to the financial institution accostimated tax, and the financial Treasury Financial Agent to te -353-4537. Payment cancellatine financial institutions involved as and resolve issues related to	transmitter, or electron for rejection of the trace the U.S. Treasury are count indicated in the table trace the trace the trace the trace that indicated in the table trace that the trace that the trace that the trace trace that the trace trace that the trace trac	nic return original ansmission, (b) and its designate and a reparation seentry to this accition. To revoke received no lathe electronic pher acknowledge.	nator (ERO) the reason d Financial oftware for count. This (cancel) a ater than 2 payment of ge that the
Taxpayer's PIN: che					7
	-	to enter or ger	nerate my PIN	8 9 5 4	as my
_	ERO firm name on the income tax return (original or amended		Ent	er five digits, but 't enter all zeros	•
☐ I will enter i	my PIN as my signature on the income tax is entering your own PIN and your return is file	return (original or amended)			
Your signature ►		Da	ite▶		
Chausala DINI ahaa	ak ana hay anlı				
Spouse's PIN: chec	_			2653]
	GLOBAL TAXES LLC ERO firm name	to enter or ger	_	2 6 5 3 er five digits, but	
signature o	on the income tax return (original or amended	d) I am now authorizing.		i't enter all zeros	
☐ I will enter i	my PIN as my signature on the income tax rentering your own PIN and your return is file	return (original or amended)			
Spouse's signature I	•	Da	ıte ▶		
	Practitioner PIN Method	Returns Only—continue	below		
Part III Certific	cation and Authentication — Practition	ner PIN Method Only			
ERO's EFIN/PIN. Er	nter your six-digit EFIN followed by your five	e-digit self-selected PIN.		8 6 1 9 er all zeros	8 9
authorized to file for to	e numeric entry is my PIN, which is my signature ax year indicated above for the taxpayer(s) indicactitioner PIN method and Pub. 1345, Handbook	cated above. I confirm that I ar	m submitting this retu	rn in accordand	
ERO's signature ▶		Da	ite ▶		
	ERO Must Retain Thi	s Form - See Instruction			

Don't Submit This Form to the IRS Unless Requested To Do So

E1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return

Filing Status Check only one box.		Single X Married filing jointly Use the checked the MFS box, enter the n	_	ed filing separately (your spouse. If you				, ,	_	, ,	, , , ,
one box.	pers	on is a child but not your dependen	t 🕨								
Your first name	and mi	ddle initial	Last na	ime					Your se	Your social security number	
AJAY			GADI	DE					107-	107-08-8954	
If joint return, s	pouse's	first name and middle initial	Last na	ıme					Spouse	's social sec	curity number
LAKSHMI	HAR	IKA	KATF	RAGADDA					680-	39-265	3
Home address	(numbe	r and street). If you have a P.O. box, see	instructi	ons.				Apt. no.	Preside	ential Election	on Campaign
106 EDG	E TOI	WNE LANE							1	here if you,	•
City, town, or p	ost offic	ce. If you have a foreign address, also co	mplete s	paces below.	Sta	ite	ZIP	code		e if filing join o this fund. (•
MECHANI	CSBUI	RG			P	A	17	170FF '		low will not	•
Foreign country	y name			Foreign province/state	coun/	ty	Fore	ign postal code	your ta	x or refund.	Spouse
At any time du	ıring 20	021, did you receive, sell, exchange,	or othe	erwise dispose of ar	y fina	ancial interest	in an	y virtual curre	ency?	Yes	⊠ No
Ctondord	Som	eone can claim: You as a de	nenden	t Your spous	20 20	a dependent					
Standard Deduction		Spouse itemizes on a separate retur	•								
Doddonon			11 O1 yOC		anci	<u>'</u>					
Age/Blindness	You:		957	Are blind Sp	ouse	: Was bo	rn be	fore January	2, 1957	ls bli	nd
Dependents	s (see	instructions):		(2) Social security (3) Relationship		(4) 🗸 if	qualifies fo	or (see instru	,		
If more	(1) Fi	First name Last name		number to you			Child tax credit Credit for other		ner dependents		
than four											<u> </u>
dependents, see instruction	s ——										<u> </u>
and che <u>ck</u>											
here ▶										[<u> </u>
	1	Wages, salaries, tips, etc. Attach F	orm(s)	W-2					. 1	1	74,801.
Attach	2 a	Tax-exempt interest	2a		b T	axable interes	st		. 21)	
Sch. B if required.	3a	Qualified dividends	3a	204.	b (Ordinary divide	ends		. 31)	419.
	4a	IRA distributions	4a		b T	axable amour	nt.		. 41)	
	5a	Pensions and annuities	5a		b T	axable amour	nt.		. 51)	
Standard	6a	Social security benefits	6a		b T	axable amour	nt.		. 61)	
Deduction for—	7	Capital gain or (loss). Attach Schedule D if required. If not required, check here						□ 7		3,623.	
Single or Married filing	8	Other income from Schedule 1, line 10						. 8			
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income					▶ 9	17	78,843.		
Married filing	10	Adjustments to income from Schedule 1, line 26						. 10)		
jointly or Qualifying	11_	Subtract line 10 from line 9. This is	your a	djusted gross inco	me				▶ 1	1 17	78,843.
widow(er), \$25,100	12a	Standard deduction or itemized	deduct	ions (from Schedule	e A)	12	la l	25,10	0.00		
Head of	b	Charitable contributions if you take	the star	ndard deduction (see	inst	ructions) 12	b				
household, \$18,800	С	Add lines 12a and 12b							. 12	c 2	25,100.
If you checked	13	Qualified business income deduct	ion from	n Form 8995 or Form	า 899	95-A			. 13	3	
any box under Standard	14	Add lines 12c and 13							. 14	1 2	25,100.
Deduction, see instructions.	15	Taxable income. Subtract line 14	from lin	ne 11. If zero or less	ente	er -0			. 15	5 15	53,743.
Joe manuchoms.											

Form 1040 (2021)								Pa	age 2
	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 4972	3 🗌		16	25,05	3.
	17	Amount from Schedule 2, lin	e3					17		
	18	Add lines 16 and 17						18	25,05	3.
	19	Nonrefundable child tax cred	dit or credit for o	ther depender	nts from Schedule	e 8812		19		
	20	Amount from Schedule 3, lin	e8					20		
	21	Add lines 19 and 20						21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	25,05	3.
	23	Other taxes, including self-en	mployment tax,	from Schedule	e 2, line 21 .			23		0.
	24	Add lines 22 and 23. This is	your total tax				. ▶	24	25,05	3.
	25	Federal income tax withheld	from:							
	а	Form(s) W-2				25a 27	,478.			
	b	Form(s) 1099				25b				
	С	Other forms (see instructions	s)			25c				
	d	Add lines 25a through 25c						25d	27,47	8.
If you have a	26	2021 estimated tax payment	s and amount a	pplied from 20	20 return			26		
qualifying child,	27a	Earned income credit (EIC)			No	27a				
attach Sch. EIC.		Check here if you were by January 2, 2004, and you taxpayers who are at least as	ı satisfy all the ge 18, to claim t	e other requi	rements for					
	b	Nontaxable combat pay elec								
	С	Prior year (2019) earned inco				28				
	28	Refundable child tax credit or								
	29	American opportunity credit								
	30	Recovery rebate credit. See								
	31	Amount from Schedule 3, line 15								
	32	Add lines 27a and 28 through 31. These are your total other payments and refundable credits Add lines 25d, 26, and 32. These are your total payments							0 - 4 -	
	33						. ▶	33	27,47	
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid Amount of line 34 you want refunded to you. If Form 8888 is attached, check here						34	2,42	
5	35a							35a	2,42	<u>5.</u>
Direct deposit? See instructions.	▶b	Routing number 0 2 1 2 0 0 3 3 9 ▶ c Type: ★ Checking □ Savings Account number 3 8 1 0 3 3 8 5 4 0 4 9 □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □								
	►d	· · · · · · · · · · · · · · · · · · ·								
	36	Amount of line 34 you want a				36				
Amount	37	Amount you owe. Subtract				1 1	. ▶	37		
You Owe	38	Estimated tax penalty (see in				38				
Third Party Designee	ins	you want to allow another tructions	•		rn with the IRS?	. 🕨 🗌 Yes. Co	omplete k		⊠ No	
		me ▶		no. ▶			per (PIN)			
Sign Here		der penalties of perjury, I declare the ief, they are true, correct, and com					on of which	prepare	er has any knowle	
11010	You	ur signature		Date	Your occupation				nt you an Identity N, enter it here	
Joint return?				ENGINEER			I .	inst.) ▶	IN, enter it here	\Box
See instructions.	Spo	Spouse's signature. If a joint return, both must sign.		Date	Spouse's occupat	tion	If the	IRS ser	nt your spouse an	
Keep a copy for your records.	,							ity Prote inst.) ▶	ection PIN, enter it	t here
,		(007)760 000	•		STUDENT	4.04 - 20	,	iiist.)		Щ
		one no. (937)760-3233		Email address	GADDE.AJAY	121@GMAIL.CO			Ol I - 'f-	
Paid		parer's name	Preparer's signat		OIIDMA MATTI	Date	PTIN	2702	Check if:	10d
Preparer		PRIYA RAM SAGAR GUPTA TALLAM		KAM SAGAR	GUPTA TALLAM	04/12/2022	P0208		Self-employ	
Use Only						678)965-95				
		m's address ▶ 2530 Pebb		n Cummin			Firm	s EIN 🕨		
Go to www.irs.go	ov/Form	n1040 for instructions and the lates	st information.		BAA	REV 04/01/22 PRO			Form 1040	(2021)

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) ▶ Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 107-08-8954 AJAY GADDE & LAKSHMI HARIKA KATRAGADDA

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) lines below. Adjustments Subtract column (e) Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked 50,475. 53,035. 217. -2,343. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -2,343.Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the

See instructions for now to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.		(d) Proceeds	(e) Cost	(g) Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
		(sales price)	(or other basis)	Form(s) 8949, Part II, line 2, column (g)		combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	19,355.	13,496.			5,859.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat	12				
13	Capital gain distributions. See the instructions	13	107.			
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	14	()			
15	Net long-term capital gain or (loss). Combine lines 88 on the back	15	5,966.			

Schedule D (Form 1040) 2021 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 3,623. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

8949

Sales and Other Dispositions of Capital Assets

Department of the Treasury Internal Revenue Service

▶ Go to www.irs.gov/Form8949 for instructions and the latest information. ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

OMB No. 1545-0074

Name(s) shown on return

Social security number or taxpayer identification number

107-08-8954

AJAY GADDE & LAKSHMI HARIKA KATRAGADDA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	I to you on F	orm 1099-B	·			
1 (a) Description of property	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column</i> (e) in the separate instructions	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)					(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
AMERITRADE	01/01/21	12/31/21	3,891.	4,145.			-254.
MORGAN STANLEY DOMESTIC HOLDINGS, INC	01/01/21	12/31/21	46,584.	48,890.	W	217.	-2,089.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (al here and inc is checked), lir	lude on your ne 2 (if Box B	50,475.	53,035.		217.	-2,343.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2021) Attachment Sequence No. **12A** Page

 $Name (s) \ shown \ on \ return. \ Name \ and \ SSN \ or \ taxpayer \ identification \ no. \ not \ required \ if \ shown \ on \ other \ side$

Social security number or taxpayer identification number

AJAY GADDE & LAKSHMI HARIKA KATRAGADDA

above is checked), or line 10 (if Box F above is checked) ▶

107-08-8954

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (D) Long-term transactions☐ (E) Long-term transactions	reported on	Form(s) 1099	-B showing bas				e)
(a) Description of property	(b) Date acquired (Mo., day, yr.)	(c)	(d) Proceeds	(e) Cost or other basis. See the Note below and see <i>Column</i> (e) in the separate instructions	Adjustment, in If you enter an enter a consequence See the sep	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)					(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
MORGAN STANLEY DOMESTIC HOLDINGS, INC	01/01/21	12/31/21	19,355.	13,496.			5,859.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above	al here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

5,859.

19,355.

13,496.

Department of the Treasury

Health Savings Accounts (HSAs)

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 52

Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR

AJAY GADDE

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ► 107-08-8954

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2021. 2 HSA contributions you made for 2021 (or those made on your behalf), including those made from January 1, 2022, through April 15, 2022, that were for 2021. Do not include employer contributions, 2 0. If you were under age 55 at the end of 2021 and, on the first day of every month during 2021, you were, or were considered, an eligible individual with the same coverage, enter \$3,600 (\$7,200 for 3 7,200. Enter the amount you and your employer contributed to your Archer MSAs for 2021 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2021, also 4 Ο. 5 5 7,200. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2021, see the instructions for the amount to enter . . . 6 7,200. 7 If you were age 55 or older at the end of 2021, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2021, enter your additional contribution amount. See instructions 8 8 7,200. 9 Employer contributions made to your HSAs for 2021 10 2,500. 11 11 12 12 4,700. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c Qualified medical expenses paid using HSA distributions (see instructions) 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 17a If any of the distributions included on line 16 meet any of the Exceptions to the Additional b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 Total income, Add lines 18 and 19, Include this amount on Schedule 1 (Form 1040), Part I, line 8z, 20 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21 21