



P.O. Box 271629
Salt Lake City, UT 84127-1629

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Saideep Muskeri
327 Woodcreek Terrace
Fremont, CA 94539-7935

Important: IRS tax form 5498-SA for your health savings account (HSA)

Dear Saideep:

The enclosed IRS tax form 5498-SA shows your 2021 contributions to your HSA. Please use this information to fill out IRS tax form 8889 which is what you'll need to submit your taxes. To access IRS tax form 8889 log in at [irs.gov](https://www.irs.gov) and navigate to Forms and Publications.

Here's what you need to know:

- Box 2 shows your total contributions made for 2021 including those made in 2021 for 2020, if applicable.
- You have until the tax filing deadline of this year to submit contributions for 2021. If you make any contributions in 2022 before the tax deadline for 2021 you will receive an updated 5498-SA in May.
- To get your total contributions for 2021 add Box 2 plus Box 3. Please note if you made any contributions in 2021 for 2020 you need to review your updated 5498 for 2020 and subtract that from Box 3.
- The Fair Market Value consists of your HSA cash balance and any investment balance as of 12/31/2021.
- If you had a reportable distribution for 2021, you'll also get tax form 1099-SA. If you did not use (no distributions) your HSA in 2021 you will not get a 1099-SA.

Ready to say goodbye to printed forms? Sign in to your account, navigate to "Settings and Preferences" and select "Communication Preferences". From there, click the "HSA Communication and Notification" link and select the "email" option to update your communication preferences.

CORRECTED (if checked)

TRUSTEE'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number Optum Bank P.O. Box 271629 Salt Lake City UT 84127-1629		1 Employee or self-employed person's Archer MSA contributions made in 2021 and 2022 for 2021 \$ 0	OMB No. 1545-1518 2021 Form 5498-SA	HSA, Archer MSA, or Medicare Advantage MSA Information
TRUSTEE'S federal identification number 470858534		2 Total contributions made in 2021 \$ 280.00	Copy B For Participant This information is being furnished to the Internal Revenue Service.	
PARTICIPANT'S social security number *****3669	3 Total HSA or Archer MSA contributions made in 2022 for 2021 \$ 0.00			
PARTICIPANT'S name Saideep Muskeri Street address (including apt. no.) 327 Woodcreek Terrace City or town, state or province, country, and ZIP or foreign postal code Fremont CA 94539		4 Rollover contributions \$ 0.00		
Account number (see instructions) 016502128237		6 HSA <input checked="" type="checkbox"/> Archer MSA <input type="checkbox"/> MA <input type="checkbox"/> MSA <input type="checkbox"/>		

Form 5498-SA

(keep for your records)

www.irs.gov/form5498sa

Department of the Treasury - Internal Revenue Service