# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)			
Taxpayer's name	Social securit	y number	
MONIKA INAPAKOLLA	899-90-	-8485	
Spouse's name	Spouse's soc	ial security number	
Part I Tax Return Information — Tax Year Ending December 31, 202	 1 (Enter year you a	re authorizing.)	
Enter whole dollars only on lines 1 through 5.			
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
<b>1</b> Adjusted gross income		1 51,	410.
2 Total tax		2 4,	430.
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3 7,	892.
4 Amount you want refunded to you			462.
5 Amount you owe		5	
Part II Taxpayer Declaration and Signature Authorization (Be sure you g	et and keep a cop	y of your retur	<u>'n)</u>
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Freturn (original or amended) I am now authorizing. I consent to allow my intermediate service provide to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reas for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I autho Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution ac payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financia authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancell business days prior to the payment (settlement) date. I also authorize the financial institutions involvaxes to receive confidential information necessary to answer inquiries and resolve issues related personal identification number (PIN) below is my signature for the income tax return (original or ame Electronic Funds Withdrawal Consent.	er, transmitter, or electro on for rejection of the tr rize the U.S. Treasury at count indicated in the ta al institution to debit the terminate the authoriza ation requests must be yed in the processing of the to the payment. I furt	onic return originate ansmission, (b) the not its designated Fax preparation soft entry to this accountry to the received no later the electronic pay ther acknowledge	or (ERO) e reason Financial ware for unt. This rancel) a r than 2 ment of that the
Taxpayer's PIN: check one box only		0 4 0 5	
X I authorize GLOBAL TAXES LLC to enter or g  ERO firm name signature on the income tax return (original or amended) I am now authorizing.		ter five digits, but n't enter all zeros	as my
I will enter my PIN as my signature on the income tax return (original or amende if you are entering your own PIN and your return is filed using the Practitioner Fibelow.			
Tour signature P	5ate F		
Spouse's PIN: check one box only			
· _		ter five digits, but n't enter all zeros	as my
I will enter my PIN as my signature on the income tax return (original or amende if you are entering your own PIN <b>and</b> your return is filed using the Practitioner F below.			
Spouse's signature ►	Date ►		
Practitioner PIN Method Returns Only—continu	e below		
Part III Certification and Authentication — Practitioner PIN Method Only			
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.		8 6 1 9 8 er all zeros	9
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Provided in the	am submitting this retu	irn in accordance	
ERO's signature ► [	Date ►		
ERO Must Retain This Form — See Instruc			

Don't Submit This Form to the IRS Unless Requested To Do So

Department of the Treasury-Internal Revenue Service IRS Use Only-Do not write **U.S. Nonresident Alien Income Tax Return** or staple in this space. **Filing** X Single ☐ Married filing separately (MFS) Qualifying widow(er) (QW) **Status** If you checked the QW box, enter the child's name if the Check only qualifying person is a child but not your dependent one box. Your identifying number Your first name and middle initial Last name (see instructions) 899-90-8485 MONIKA INAPAKOLLA Home address (number and street or rural route). If you have a P.O. box, see instructions. Apt. no. Check if: X Individual 333 Estate or Trust 3219 S ORANGE AVE City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code ORLANDO 32806 Foreign country name Foreign province/state/county Foreign postal code At any time during 2021, did you receive, sell, exchange, or otherwise dispose of any financial interest in any virtual currency? X Yes ☐ No

Dependents				(2) Dependent's	(3)	Dependent's	1	•	s for (see inst.):
(see instructions):		(1) First name Las	t name	identifying number		onship to you	Child tax	credit	Credit for other dependents
If more than four									
dependents, see									
instructions and									
check here ►								]	
Income	1a	Wages, salaries, tips, etc. Att	( )					1a	57 <b>,</b> 055.
Effectively	b	Scholarship and fellowship g	rants. Attach Fo	orm(s) 1042-S or requi	red statem	ent. See instruct	tions .	1b	
Connected With U.S.	С	Total income exempt by a tr L, line 1(e)	•	edule OI (Form 1040-N	NR), Item	1c			
Trade or	2a	Tax-exempt interest	2a	<b>b</b> T	Taxable inte	erest		2b	
Business	3a	Qualified dividends	3a	b (	Ordinary div	vidends		3b	
	4a	IRA distributions	4a	b T	Taxable am	ount		4b	
	5a	Pensions and annuities	5a	b T	Taxable am	ount		5b	
	6	Reserved for future use						6	
	7	Capital gain or (loss). Attach	Schedule D (Fo	orm 1040) if required. If	f not requir	ed, check here .	▶ □	7	15.
	8	Other income from Schedule	1 (Form 1040),	line 10				8	-5 <b>,</b> 660.
	9	Add lines 1a, 1b, 2b, 3b, 4b,	5b, 7, and 8. Th	nis is your <b>total effect</b> i	ively conn	ected income .	. ▶	9	51,410.
1	10	Adjustments to income:							
	а	From Schedule 1 (Form 1040	), line 26 .     .			10a			
	b	Reserved for future use				10b			
	С	Scholarship and fellowship g	rants excluded			10c			
	d	Add lines 10a and 10c. These	are your <b>total</b>	adjustments to inco	me		. ▶	10d	
1	11	Subtract line 10d from line 9.	This is your ad	ljusted gross income			. ▶	11	51,410.
1	12a	Itemized deductions (from residents of India, standard of	Schedule A (Fleduction, See	Form 1040-NR)) or, fo instructions Std.Dedn US/I	r certain India Treaty		2,550.		
	b	Charitable contributions for c	ertain residents	of India. See instruction	ons .	12b	300.		
	С	Add lines 12a and 12b						12c	12,850.
1	13a	Qualified business income de	eduction from F	orm 8995 or Form 899	95-A .	13a			
	b	Exemptions for estates and t	rusts only. See	instructions		13b			
	С	·	•					13c	
1	14	Add lines 12c and 13c						14	12,850.

Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-.

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38,560.

Form 1040-NR (2	2021)									Page 2
	16	Tax (see instructions). Check if	any from Form	(s): <b>1</b> 88	14 <b>2</b> 497	2 <b>3</b> 🗌		16	4,	,430.
	17	Amount from Schedule 2 (Form	n 1040), line 3					17		0.
	18	Add lines 16 and 17						18	4,	<u>,430.</u>
	19	Nonrefundable child tax credit	or credit for c	ther depender	its from Schedule	8812 (Form 104	0)	19		
	20	Amount from Schedule 3 (Form	n 1040), line 8					20		
	21	Add lines 19 and 20						21		
	22	Subtract line 21 from line 18. I	f zero or less,	enter -0				22	4,	<u>,430.</u>
	23a	Tax on income not effectively from Schedule NEC (Form 104	,			23a				
	b	Other taxes, including self-em line 21			, , , , , , , , , , , , , , , , , , , ,	23b				
	С	Transportation tax (see instruc	tions)			23c				
	d	Add lines 23a through 23c .						23d		
	24	Add lines 22 and 23d. This is y	our total tax				. ▶	24	4,	430.
	25	Federal income tax withheld fr	om:							
	а	Form(s) W-2				<b>25a</b> 7	,892.			
	b	Form(s) 1099				25b				
	С	Other forms (see instructions)				25c				
	d	Add lines 25a through 25c .						25d	7,	,892.
	е	Form(s) 8805						25e		
	f	Form(s) 8288-A						25f		
	g	Form(s) 1042-S						25g		
	26	2021 estimated tax payments	and amount a	pplied from 20	20 return			26		
	27	Reserved for future use				27				
	28	Refundable child tax credit of 8812 (Form 1040)			from Schedule	28				
	29	Credit for amount paid with Fo	rm 1040-C			29				
	30	Reserved for future use				30				
	31	Amount from Schedule 3 (Form	n 1040), line 1	5		31				
	32	Add lines 28, 29, and 31. Thes	e are your <b>tot</b>	al other paym	ents and refunda	ble credits	. ▶	32		
	33	Add lines 25d, 25e, 25f, 25g, 2	6, and 32. The	ese are your <b>to</b>	tal payments .		. ▶	33	7,	,892.
Refund	34	If line 33 is more than line 24,	subtract line 2	4 from line 33.	This is the amoun	t you <b>overpaid</b>		34	3,	,462.
	35a	Amount of line 34 you want re	funded to you	<b>J.</b> If Form 8888	is attached, chec	k here		35a	3,	,462.
Direct deposit?	▶b	Routing number 1 1 1	0 0 0 0	) 2 5	▶ c Type: 🛛	Checking	Savings			
See instructions.	<b>▶</b> d	Account number 4 8 8	0 8 5 5	5 1 9 6	7 5					
	<b>▶</b> e	If you want your refund check enter it here.				s not shown on	page 1,			
	36	Amount of line 34 you want ap	plied to your	2022 estimate	ed tax . 🕨	36				
Amount	37	Amount you owe. Subtract lin	ne 33 from line	24. For details	on how to pay, s	ee instructions	. ▶	37		
You Owe	38	Estimated tax penalty (see inst	tructions) .		🕨	38				
Third Party Designee	•	ou want to allow another patructions			eturn with the I		Complete b	pelow.	⊠ No	
	Desigi name			Phone no. ▶			nal identific er (PIN)	ation		
Sign Here		penalties of perjury, I declare that I they are true, correct, and complete								
i iei e		signature		Date	Your occupation				nt you an Io	,
		Monika Anapa	kolla	03/15/2022		NC T NIEDED	l l	ction PI nst.) ▶	N, enter it	nere
		,		F	SOFTWARE E	NGTNEEK	(200 11	131.)		
	Phone	e no. rer's name	Preparer's si	Email addres	S	Date	PTIN	1.	Chool: if:	
Paid	'			0	CIIDM'				Check if:	nnloved
Preparer		RIYA RAM SAGAR GUPTA TALLAM		A KAM SAGAR	GUPTA TALLAM	03/15/2022	P02082		Self-en	
Use Only		name GLOBAL TAXES		~ '					8) 965-	
	rirm's	address► 2530 Pebble	e Creek I	<u>n Cumm</u> ino	g GA 30041		rirm's El	IN ► 30	-10171	. 9 0

Form 1040-NR (2021)

# SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

MONIKA INAPAKOLLA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 899-90-8485

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
<b>2</b> a	Alimony received	<b>2</b> a		
b	Date of original divorce or separation agreement (see instructions) ▶			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E		5	-5,660.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ( )		
b	Gambling income	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such			
		8k		
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81		
m	Section 951(a) inclusion (see instructions)	8m		
n	Section 951A(a) inclusion (see instructions)	8n		
0	Section 461(I) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8p		
Z	Other income. List type and amount ▶	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8		10	-5 660

Schedule 1 (Form 1040) 2021 Page **2** 

Par	Adjustments to Income			
11	Educator expenses		. 11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106			
13	Health savings account deduction. Attach Form 8889		. 13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903	. 14	
15	Deductible part of self-employment tax. Attach Schedule SE		. 15	
16	Self-employed SEP, SIMPLE, and qualified plans		. 16	
17	Self-employed health insurance deduction		. 17	
18	Penalty on early withdrawal of savings		. 18	
19a	Alimony paid		. 19a	
b	Recipient's SSN	<b>&gt;</b>	_	
С	Date of original divorce or separation agreement (see instructions)	·		
20	IRA deduction		. 20	
21	Student loan interest deduction		. 21	
22	Reserved for future use		. 22	
23	Archer MSA deduction		. 23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	24g		
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i		
j	Housing deduction from Form 2555	<b>24</b> j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		. 25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments t</b> here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line			

### **SCHEDULE NEC** (Form 1040-NR)

### Tax on Income Not Effectively Connected With a U.S. Trade or Business

Department of the Treasury Internal Revenue Service (99)

▶ Go to www.irs.gov/Form1040NR for instructions and the latest information. ▶ Attach to Form 1040-NR.

2021	
Attachment Sequence No. <b>7B</b>	

OMB No. 1545-0074

Name shown on Form 1040-NR Your identifying number MONIKA INAPAKOLLA 899-90-8485 Enter **amount of income** under the appropriate rate of tax. See instructions.

Nature of Income		(a) 10%	<b>(b)</b> 15%	(c) 30%	(d) Other (specify)		
	Nature of income		(a) 1070	(b) 1370	(6) 30 %	%	%
1	Dividends and dividend equivalents:						
а	Dividends paid by U.S. corporations	1a					
b	Dividends paid by foreign corporations	1b					
С	Dividend equivalent payments received with respect to section 871(m) transactions	1c					
2	Interest:						
а	Mortgage	2a					
b	Paid by foreign corporations	2b					
С	Other	2c					
3	Industrial royalties (patents, trademarks, etc.)	3					
4	Motion picture or TV copyright royalties	4					
5	Other royalties (copyrights, recording, publishing, etc.)	5					
6	Real property income and natural resources royalties	6					
7	Pensions and annuities	7					
8	Social security benefits	8					
9	Capital gain from line 18 below	9					
10	Gambling—Residents of Canada only. Enter net income in column (c). If zero or less, enter -0						
а	Winnings						
b	Losses	10c					
11							
12	Other (specify) ▶						
		40					
13	Add lines 1a through 12 in columns (a) through (d)	13					
14	Multiply line 13 by rate of tax at top of each column						
15	Tax on income not effectively connected with a U.S. trade or business. Add colum					R, line 23a ► <b>15</b>	
	Capital Gains and Losses	From	Sales or Excha	inges of Proper	ty		
losses t	the capital gains and property sales or that are from sources inited States and not that are from sources of the sales and not the sales and not the sales are from sources of the sales and not the sales and not the sales are from sources of the sales and not the sales are from sources of the sales are fro		(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN If (d) is more than (e), subtract (e) from (d).
	rely connected with a U.S. ss. Do not include a gain						
or loss	on disposing of a U.S. real						
gains a	ry interest; report these nd losses on Schedule D						
(Form 1	·						
	property sales or ges that are effectively						
connec	ted with a U.S. business 17 Add columns (f) and (g) of line 16				17		
	18 Capital gain. Combine columns (f) and (g) of line 1	l 7. Ent	er the net gain here	e and on line 9 abo	ove. If a loss, ente	er -0 ▶ <b>18</b>	

### SCHEDULE OI (Form 1040-NR)

Department of the Treasury

Internal Revenue Service (99)

**Other Information** 

► Go to www.irs.gov/Form1040NR for instructions and the latest information.

► Attach to Form 1040-NR.

► Answer all questions.

OMB No. 1545-0074

2021

Attachment
Sequence No. 7C

Name shown on Form 1040-NR Your identifying number MONIKA INAPAKOLLA 899-90-8485 Of what country or countries were you a citizen or national during the tax year? \_INDIA Α In what country did you claim residence for tax purposes during the tax year? India В С Have you ever applied to be a green card holder (lawful permanent resident) of the United States? . . . . . . Were you ever: X No Yes 1. A U.S. citizen? X No Yes If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you. If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. Ε immigration status on the last day of the tax year. \_\_\_\_F1 X No F Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? . . . . . . . . . . . . Yes If you answered "Yes," indicate the date and nature of the change ▶ G List all dates you entered and left the United States during 2021. See instructions. Note: If you are a resident of Canada or Mexico AND commute to work in the United States at frequent intervals, Date entered United States Date entered United States Date departed United States Date departed United States mm/dd/yy mm/dd/yy mm/dd/yy mm/dd/yy Give number of days (including vacation, nonworkdays, and partial days) you were present in the United States during: н 2019 \_\_\_\_\_\_, 2020 \_\_\_\_\_\_, and 2021 \_\_\_\_\_\_365 \_\_\_. Did you file a U.S. income tax return for any prior year? . . . . . . . . . . . . . . . X Yes No Т X No Ves J If "Yes," did the trust have a U.S. or foreign owner under the grantor trust rules, make a distribution or loan to a No Yes Κ Yes X No No If "Yes," did you use an alternative method to determine the source of this compensation? . . . . . . . . . . . . L Income Exempt From Tax-If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties. 1. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions. (b) Tax treaty article (d) Amount of exempt (a) Country (c) Number of months claimed in prior tax years income in current tax vear (e) Total. Enter this amount on Form 1040-NR, line 1c. Do not enter it on line 1a or line 1b No Yes No If "Yes," attach a copy of the Competent Authority determination letter to your return. Check the applicable box if: 1. This is the first year you are making an election to treat income from real property located in the United States as effectively connected 2. You have made an election in a previous year that has not been revoked, to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions . . . . . . . . . . . . . . . .

#### **SCHEDULE D** (Form 1040)

### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 899-90-8485 MONIKA INAPAKOLLA

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . 591. 576. 15. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 15. Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 9 Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15

BAA

Schedule D (Form 1040) 2021 Page 2

### Part III Summary 16 Combine lines 7 and 15 and enter the result 16 15. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. 22 Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2021
Attachment
Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

899-90-8485

MONIKA INAPAKOLLA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions (B) Short-term transactions (C) Short-term transactions	reported on	Form(s) 1099	9-B showing bas	•		•	<del>;</del> )
1  (a)  Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the <b>Note</b> below	Adjustment, if If you enter an enter a co	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	05/05/21	12/12/21	50.	50.			0.
DRIVEWEALTH, LLC	05/05/21	12/12/21	541.	526.			15.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above share in checked) or line 2 (if Box A)	al here and ince is checked), <b>lir</b>	lude on your ne 2 (if Box B	591	576			15

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

#### Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service (99)

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13 Name(s) shown on return Your social security number 899-90-8485 MONIKA INAPAKOLLA Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Part I Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. A Did you make any payments in 2021 that would require you to file Form(s) 1099? See instructions . . . . . Physical address of each property (street, city, state, ZIP code) Α VALLURI VARI ST, 16-2-26 MANDAPETA ANDHRA PRADESH IN 533308 В C 1b Fair Rental **Personal Use** Type of Property For each rental real estate property listed QJV above, report the number of fair rental and personal use days. Check the **QJV** box only if you meet the requirements to file as a (from list below) **Days Days** Α 365 Α 0 qualified joint venture. See instructions. В В С С Type of Property: Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe) Income: Properties: Α 3 Rents received . 3 340. 4 4 Royalties received . . . . Expenses: 5 Advertising 5 . . . . . . 6 Auto and travel (see instructions) 6 7 Cleaning and maintenance . . . 7 1,250. 8 8 Commissions. . . . . . 9 Insurance . . . . . . . . . 9 10 Legal and other professional fees . . . 10 11 11 1,100. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 Other interest. . . . . . . . . . 13 14 14 Repairs. . . . . . 1,240. 15 1,310. 15 Supplies . Taxes . . . . . . 16 16 17 17 1,100. 18 Depreciation expense or depletion . . 18 Other (list) ----19 19 Total expenses. Add lines 5 through 19 . . . . . 20 20 6,000. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . . 21 -5,660. 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . -5,660.) 340. 23a Total of all amounts reported on line 3 for all rental properties 23a **b** Total of all amounts reported on line 4 for all royalty properties 23b c Total of all amounts reported on line 12 for all properties 23c d Total of all amounts reported on line 18 for all properties 23d 23e Total of all amounts reported on line 20 for all properties 6,000. Income. Add positive amounts shown on line 21. Do not include any losses 24 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here. 25 5,660. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on

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-5,660.

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2