Internal Revenue Service

## **IRS e-file Signature Authorization**

OMB No. 1545-0074

Social accurity number

ERO must obtain and retain completed Form 8879.
 Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name

Taxpayer S harrie	Social Security number
VENKATA JAGADISHWARA YERRAGUDI	690-23-3221
Spouse's name	Spouse's social security number
Part I Tax Return Information – Tax Year Ending December 31, 2021 (Enter	er year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
<b>1</b> Adjusted gross income	<b>1</b> 102,284.
<b>2</b> Total tax	<b>2</b> 15,483.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	<b>3</b> 18,097.
4 Amount you want refunded to you	4 2,614.
5 Amount you owe	5
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and	keep a copy of your return)
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended	d) I am now authorizing, and to the best of

my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

X	I authorize	GLOBAL TAXES	LLC	to enter or generate my PIN

3	3	2	2	1	
Ent don	er fiv i't en	ve di Iter a	gits, all ze	but ros	as

my

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ►

Date 🕨

#### Spouse's PIN: check one box only

I authorize

to enter or generate my PIN

Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's sign	ature 🕨 🛛 Da	ate 🕨					 		
	Practitioner PIN Method Returns Only—continue	bel	ow						
Part III C	ertification and Authentication – Practitioner PIN Method Only								
ERO's EFIN/P	PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	5	8	7		6 all ze	 9	8	9

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Pub. 1345**, Handbook for Authorized IRS *e-file* Providers of Individual Income Tax Returns.

ERO's signature >	Date 🕨				
	D Must Retain This Form — See Instru iit This Form to the IRS Unless Reque				
For Demonstral, Deduction Act Nation and the	n terr wetrem in etwartiene	N 00/07/00 BBO	Farm 8870 (Day, 01 0001)		

E1040		artment of the Treasury-Internal Revenue Servi S. Individual Income Tax		<sup>(99)</sup> 20	21	OMB No. 154	5-0074	IRS Us	e Only	—Do not v	vrite or staple	in this space.
Filing Status Check only one box.	lf yo	Single Married filing jointly unchecked the MFS box, enter the n son is a child but not your dependent	ame of y	ed filing separately your spouse. If yo							, 0	ow(er) (QW) ne qualifying
Your first name	e and mi	iddle initial	Last na	me						Your so	cial securi	ty number
VENKATA	JAG	ADISHWARA	YERR	AGUDI						690-	23-322	1
If joint return, s	spouse's	first name and middle initial	Last nai	me						Spouse	's social se	curity number
Home address 9M READ		er and street). If you have a P.O. box, see RD	instructio	ons.			A	Apt. no.		Check	here if you,	
City, town, or p	oost offi	ce. If you have a foreign address, also co	mplete s	paces below.	Sta	ite	ZIP co	ode		•		ntly, want \$3 Checking a
EDISON					N	J	088	317		0	ow will not	•
Foreign countr	y name		F	Foreign province/sta	te/coun	ty	Foreig	n postal	code	your ta	k or refund	
At any time du	uring 20	021, did you receive, sell, exchange,	, or othe	rwise dispose of	any fina	ancial interest	in any	virtual o	currer	ncy?	X Yes	No
Standard Deduction		eone can claim:  You as a de Spouse itemizes on a separate retur	n or you	were a dual-stat	us alier	_				4057		
-		Were born before January 2, 1	957		Spouse			ore Janı		-	ls b	
Dependent				(2) Social secu number	rity	(3) Relations to you	hip		if qu tax cr		r (see instru	
lf more than four	(1) F	irst name Last name		nambor				Unita		ean	Credit for ot	her dependents
dependents,												
see instruction	s ——								$\square$			≓
and check here ▶ 🗌									$\overline{\Box}$			
	1	Wages, salaries, tips, etc. Attach F	orm(s) \	N-2						. 1	1	
Attach	2a		2a		bТ	axable interes	st .			2b		
Sch. B if	3a	· -	3a	8.		Ordinary divide				3b	,	9.
required.	4a	IRA distributions	4a			axable amou				. 4b	)	
	5a	Pensions and annuities	5a		bТ	axable amou	nt			. 5b	)	
Standard	6a	Social security benefits	6a		bΤ	axable amou	nt			. 6b		
Deduction for-	7	Capital gain or (loss). Attach Schee	dule D if	required. If not re	equired	, check here				7		1,554.
<ul> <li>Single or Married filing</li> </ul>	8	Other income from Schedule 1, lin	e10.							. 8	-	10,775.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8. T	his is your <b>total i</b>	ncome				. 1	▶ 9	1	02,284.
Married filing	10	Adjustments to income from Sche	dule 1, l	ine 26						. 10	)	
jointly or Qualifying	11	Subtract line 10 from line 9. This is	s your <b>ac</b>	djusted gross ind	come		· ·		. 1	► <u>11</u>	1	02,284.
widow(er), \$25,100	12a	Standard deduction or itemized			,	12	2a	12	,550			
<ul> <li>Head of household,</li> </ul>	b	Charitable contributions if you take	the stan	dard deduction (s	ee instr	ructions) 12	2b		300	).		
\$18,800	c										c .	12,850.
<ul> <li>If you checked any box under</li> </ul>	13	Qualified business income deduction									_	
Standard	14											12,850.
Deduction, see instructions.	15	Taxable income. Subtract line 14	trom lin	e 11. If zero or les	ss, ente	er-0			•	. 15	<b>j</b>	89,434.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2021)

		1040 for instructions and the late	st information		BAA	REV 03/07/22 PRO			Form <b>1040</b> (2021
	Firr	n's address ► 2530 Pebb	le Creek L	n Cummin	g GA 30041		Firm	s EIN 🕨	30-1017196
Use Only	-	n's name 🕨 GLOBAL TAX					Phor	ne no. (	678)965-9522
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	03/10/2022	P02082		Self-employed
Paid		parer's name	Preparer's signat			Date	PTIN		Check if:
		one no. (510)766-964		Email address	JAGADISHRED	DY650@GMAIL.CO			
Keep a copy for your records.		buse's signature. If a joint return, <b>k</b>		Date	Spouse's occupa		Ident (see		nt your spouse an ection PIN, enter it here
Joint return? See instructions.	0.5		oth much size	Data	SOFTWARE			inst.) ►	
Here	You	ur signature		Date	Your occupation				nt you an Identity N, enter it here
Sign		der penalties of perjury, I declare t ef, they are true, correct, and com							
		signee's ne ►		Phone no. ►			nal identif er (PIN) ▶		
Third Party Designee	ins	you want to allow another tructions	•		m with the IRS?	. 🕨 🗌 Yes. Co	•		X No
	38	Estimated tax penalty (see in				38			
Amount You Owe	37	Amount you owe. Subtract					. 🕨	37	
	36	Amount of line 34 you want a				36			
	►d	Account number 0 0 0							
Direct deposit? See instructions.	►b	Routing number 3 2 2			· · _		Savings		
	35a	Amount of line 34 you want			is attached, che	ck here		35a	2,614.
Refund	34	If line 33 is more than line 24	, subtract line 2	4 from line 33.	This is the amou	nt you <b>overpaid</b>		34	2,614.
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments			. 🕨	33	18,097.
	32	Add lines 27a and 28 throug	h 31. These are	your <b>total oth</b>	er payments and	d refundable cred	its 🕨	32	
	31	Amount from Schedule 3, lin	e15			31			
	30	Recovery rebate credit. See	instructions .			30			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	28	Refundable child tax credit or	additional child	tax credit from	Schedule 8812	28			
	с	Prior year (2019) earned inco	ome	. 27c					
	b	Nontaxable combat pay elec	tion	. 27b					
attach Sch. EIC.		Check here if you were b January 2, 2004, and you taxpayers who are at least a	i satisfy all the	e other requi	rements for				
qualifying child,	27a	Earned income credit (EIC)				27a			
If you have a	26	2021 estimated tax payment			37			26	
	d	Add lines 25a through 25c						25d	18,097.
	с	Other forms (see instructions	,			25c			
	b	Form(s) 1099				25b			
	а	Form(s) W-2				<b>25a</b> 18	,097.		
	25	Federal income tax withheld							
	24	Add lines 22 and 23. This is						24	15,483.
	23	Other taxes, including self-e	-					23	0.
	22	Subtract line 21 from line 18						22	15,483.
	21	Add lines 19 and 20						21	
	20	Amount from Schedule 3, lin						20	
	19	Nonrefundable child tax cred						19	13,405.
	17 18	Add lines 16 and 17						18	15,483.
		Amount from Schedule 2, lin						10	15,403.
	16	Tax (see instructions). Check						16	15,483

SCHEDULE	1
(Form 1040)	

Department of the Treasury

Internal Revenue Service

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

2021 Attachment Sequence No. 01 social security number

Name(s) shown on Form 1040, 1040-SR, or 1040-NR	Your social security num
VENKATA JAGADISHWARA YERRAGUDI	690-23-3221

-

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes	8	1	0.
<b>2</b> a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions)	•		
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E		5	-10,820.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ( )		
b	Gambling income	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	8k		
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81		
m	Section 951(a) inclusion (see instructions)	8m		
n	Section 951A(a) inclusion (see instructions)	8n		
0	Section 461(I) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8p		
z	Other income. List type and amount	<b>a</b>		
•	Other Income from box 3 of 1099-Misc 45.	<b>8z</b> 45.		
9	Total other income. Add lines 8a through 8z		9	45.
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8		10	-10,775.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2021

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basic officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	3	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions) $\blacktriangleright$			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit <b>24b</b>			
С	Nontaxable amount of the value of Olympic and Paralympicmedals and USOC prize money reported on line 81 <b>24c</b>			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans 24f			
g	Contributions by certain chaplains to section 403(b) plans <b>24g</b>			
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions) 24h			
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1         (Form 1041) <b>24k</b>			
z	Other adjustments. List type and amount ► 24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to in</b> here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	

REV 03/07/22 PRO

## SCHEDULE D

(Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/ScheduleD for instructions and the latest information
► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Attachment Sequence No. 12

20

Internal Revenue Service (99) Name(s) shown on return

Department of the Treasury

VENKATA JAGADISHWARA YERRAGUDI

Your social security number 690-23-3221

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes × No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	<b>(g)</b> Adjustments to gain or loss f Form(s) 8949, P line 2, column	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	4,786.	3,244.			1,542.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	324	4			
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1		5			
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	6	( )			
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	7	1,542.			

#### Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	<b>(g)</b> Adjustmer to gain or loss Form(s) 8949, line 2, colum	s from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	13.	1.			12.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		• •	. ,	11	
12 13	Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructions	12 13				
14	14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your <b>Capital Loss Carryover</b> Worksheet in the instructions					( )
<b>15</b> Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back						12.
For F	Paperwork Reduction Act Notice, see your tax return instruction				Schedu	lle D (Form 1040) 2021

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	<b>16</b> 1,554.
	• If line 16 is a <b>gain,</b> enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero,</b> skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains? <b>⊠ Yes.</b> Go to line 18.	
	<b>No.</b> Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and are you not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	21 ()
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.	
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	

REV 03/07/22 PRO

Schedule D (Form 1040) 2021

Form **8949** 

## Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service ► Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2021 Attachment Sequence No. 12A

Name(s) shown on return	Social security number or taxpayer identification number
VENKATA JAGADISHWARA YERRAGUDI	690-23-3221

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b)	Date solu or	(d) Proceeds	(e) Cost or other basis. See the <b>Note</b> below	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		g), (h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	of property Date acquired disposed of (sales price) and s (Mo., day, yr.) (Mo., day, yr.) (see instructions) in t		and see Column (e) in the separate instructions	(f) (g) Code(s) from Amount of instructions adjustment		from column (d) and combine the result with column (g)				
Robinhood Securities LL	C 05/05/21	12/12/21	4,786.	3,244.			1,542.			
		 -  ( -) ( -+								
2 Totals. Add the amounts in columnegative amounts). Enter each the Schedule D, line 1b (if Box A about above is checked), or line 3 (if Box A about above is checked).	otal here and inc ve is checked), <b>li</b>	lude on your ne 2 (if Box B	4,786.	3,244.			1,542.			

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2021)	Attachment Sequence No. 12A	Page <b>2</b>
Name(s) shown on return. Name and SSN or taxoaver identification no. not required if shown on other side	Social security number or taxpayer identification num	ber

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side VENKATA JAGADISHWARA YERRAGUDI

690-23-3221

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	<b>(c)</b> Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions	Adjustment, if any, to gain or loss.       If you enter an amount in column (g), enter a code in column (f).       See the separate instructions.       (f)     (g)       Code(s) from instructions     Amount of adjustment		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
Robinhood Securities LLC	05/02/20	12/12/21	13.	1.			12.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), <b>lir</b>	lude on your <b>1e 9</b> (if <b>Box E</b>	13.	1.			12.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

REV 03/07/22 PRO

SCHEDULE E (Form 1040) Department of the Treasury Internal Revenue Service (99)	Supplemental Income and Loss           (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMIC           ► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.           ► Go to www.irs.gov/ScheduleE for instructions and the latest information.	S, etc.)	OMB No. 1545-0074
Name(s) shown on return		Your socia	al security number
VENKATA JAGADI	SHWARA YERRAGUDI	690-2	3-3221
Part I Income	or Loss From Rental Real Estate and Royalties Note: If you are in the business of r	enting per	rsonal property, use
Schedule	C. See instructions. If you are an individual, report farm rental income or loss from Form 4835	<b>5</b> on page	2, line 40.
A Did you make any	payments in 2021 that would require you to file Form(s) 1099? See instructions .		. 🗌 Yes 🛛 No
B If "Yes," did you d	r will you file required Form(s) 1099?		. 🗌 Yes 🗌 No
1a Physical addr	ess of each property (street, city, state, ZIP code)		
A 1-2-48/1/	6A,NIZAMPET ROAD HYDARABAD TELANGANA IN 500085		
В			

# С

1b	Type of Property (from list below)	2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only		Fair Rental Days	Personal Use Days	QJV	
Α	3	if you meet the requirements to file as a	Α	365	0		
В		qualified joint venture. See instructions.					
С			С				
Туре о	f Property:						
1 Sing	e Family Residence	3 Vacation/Short-Term Rental 5 Land		7 Self-Rental			

· Oni					0011			
	ti-Family Residence	4 Commercial	6 Ro		Othe	r (describe)		
Incom		Properties:		Α		В		С
3			3	5	80.			
4	Royalties received .		4					
Exper	ises:							
5	-		5					
6	Auto and travel (see in	structions)	6					
7	-	ance	7	2,5	10.			
8	Commissions		8					
9	Insurance		9					
10	Legal and other profes	sional fees	10					
11	Management fees .		11	2,3	70.			
12	Mortgage interest paid	I to banks, etc. (see instructions)	12					
13	Other interest		13					
14	Repairs		14	1,9	10.			
15	Supplies		15	2,4	40.			
16	Taxes		16					
17	Utilities		17	2,1	70.			
18	Depreciation expense	or depletion	18					
19	Other (list) 🕨		19					
20	Total expenses. Add li	nes 5 through 19	20	11,4	00.			
21	Subtract line 20 from I	ine 3 (rents) and/or 4 (royalties). If						
		nstructions to find out if you must						
	file Form 6198		21	-10,8	20.			
22	Deductible rental real	estate loss after limitation, if any,						
	on Form 8582 (see ins	tructions)	22	( 10,82	20.)	(	)	( )
23a	Total of all amounts re	ported on line 3 for all rental prope	rties		23a	5	80.	
b	Total of all amounts re	ported on line 4 for all royalty prop	erties		23b			
С	Total of all amounts re	ported on line 12 for all properties			23c			
d	Total of all amounts re	ported on line 18 for all properties			23d			
е	Total of all amounts re	ported on line 20 for all properties			23e	11,4	00.	
24	Income. Add positive	amounts shown on line 21. Do no	t inclu	ude any losses			24	
25	Losses. Add royalty los	ses from line 21 and rental real estate	losse	es from line 22. En	ter tota	al losses here .	25	( 10,820.)
26	Total rental real esta	te and royalty income or (loss).	Comh	oine lines 24 and	25. F	nter the result		
		, and line 40 on page 2 do not						
		0), line 5. Otherwise, include this a					26	-10,820.
For Pa	perwork Reduction Act N	lotice, see the separate instructions		NPA		-10,820.	Sch	nedule E (Form 1040) 2021

For Paperwork Reduction Act Notice, see the separate instructions.



NJ-1040 2021 Page 1



2021 NJ-1040 New Jersey Resident Income Tax Return

For Privacy Act Notification, See Instructions

Last Name, First Name, Initial (Joint Filers enter first name and middle initial of each. Enter spouse's/CU partner's last name ONLY if different.)

1555

 $\cap 4$ 

Your Social Security Number (required)

#### 690233221

Spouse's/CU Partner's SSN (if filing jointly)

Home Address (Number and Street, including apartment number) 9M READING RD

YERRAGUDI VENKATA JAGADISHWARA

#### County/Municipality Code (See Table page 50) 1205

City, Town, Post Office	State	ZIP Code
EDISON	NJ	08817

Driver's License Number (Voluntary) (See instructions) Y27377637108922

Federal extension filed.

The address above is a foreign address.

Your address has changed.

Death certificate is enclosed.

Do not want a paper form next year.

I authorize the Division of Taxation to discuss my return and enclosures with my preparer.

NJ-1040-O is enclosed.

**Gubernatorial Elections Fund** 

Do you want to designate \$1 to the Gubernatorial Elections Fund?	You			Yes	No
If joint return, does your spouse want to designate \$1?	Spouse/CU Partner			Yes	No
Direct Deposit Information					
dd1. Direct deposit indicator (1 for direct deposit, 4 for no direct deposit)		dd1.	1		
dd2. Account type (C for checking, S for savings)		dd2.	С		
dd3. Fill in the checkbox if the direct deposit is going to an account outside the United States		dd3.			
dd4. Routing number		dd4.		3	22271627
dd5. Account number		dd5.		0000007	67175917

Note: This does not reduce your refund or increase your balance due.



			Name(s) as shown on YERRAGUDI	Form NJ-1040 VENKATA JAGAD	ISHWARA	
NJ-1 2021 Page	2	MP02210	Your Social Security M 690233221			1555
Part-	year residents, provide months/days	you were a New Jersey re	esident during 2021:	Fiscal year file	rs only:	
Fron	n: To:			Enter month of	your year end	2022
	g Status a only one.					
1.	× Single					
2.	Married/CU Couple, filing	joint return				
3.	Married/CU Partner, filing	separate return				
4.	Head of Household			Enter spouse's/CU partner's S	SN	
5.	Qualifying Widow(er)/Surv	0				
	Indicate the year of your sp	ouse's/CU partner's deat	th: 2019 20	)20		
	<b>nptions</b> 1 the ovals that apply. You must enter a tota	al in the boxes to the right an	d complete the calculation.			
6.	Regular	× Self	Spouse/CU Partner	Domestic Partner 1	x \$1,000 =	1000
7.	Senior 65+ (Born in 1956 or earlier)	Self	Spouse/CU Partner		x \$1,000 =	
8.	Blind/Disabled	Self	Spouse/CU Partner		x \$1,000 =	
9.	Veteran	Self	Spouse/CU Partner		x \$6,000 =	
10.	Qualified Dependent Children				x \$1,500 =	
11.	Other Dependents				x \$1,500 =	
12.	Dependents Attending Colleges (Se	e instructions)			x \$1,000 =	
13.	Total Exemption Amount (Add tota	Is from the lines at 6 thro	ough 12)		13.	1000 .
14.	Dependent Information. Provide th Last Name, First Name, Middle Ini	-	for each dependent.	Social Security Number	Birth Year	No Health Insurance
a.				2		
b.						
c.						
d.						



Page 3



#### Name(s) as shown on Form NJ-1040 YERRAGUDI VENKATA JAGADISHWARA

Your Social Security Number 690233221

1555

15.	Wages, salaries, tips, and other employee compensation (State wages from Box 16 of enclosed W-2(s)) (See instructions)	15.	111496 .	
16a.	Taxable interest income (Enclose federal Schedule B if over \$1,500) (See instructions)	16a.		
16b.	Tax-exempt interest income (Enclose Schedule) (See instructions) Do not include on line 16a	16b.		
17.	Dividends	17.	9.	
18.	Net profits from business (Schedule NJ-BUS-1, Part I, line 4) (Enclose federal Schedule C)	18.		
19.	Net gains or income from disposition of property (Schedule NJ-DOP, line 4)	19.	1554 .	
20a.	Taxable pensions, annuities, and IRA distributions/withdrawals (See instructions)	20a.		
20b.	Excludable pension, annuity, and IRA distributions/withdrawals	20b.		
21.	Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, line 4) (Enclose Schedule NJK-1 or federal Schedule K-1)	21.		
22.	Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, line 4) (Enclose Schedule NJ-K-1 or federal Schedule K-1)	22.		
23.	Net gains or income from rents, royalties, patents, and copyrights (Schedule NJ-BUS-1, Part IV, line 4)	23.		
24.	Net Gambling Winnings (See instructions)	24.		
25.	Alimony and Separate Maintenance Payments received	25.		
26.	Other (Enclose documents) (See instructions)	26.	45 .	
27.	Total Income (Add lines 15, 16a, 17 through 20a, and 21 through 26)	27.	113104 .	
28a.	Pension/Retirement Exclusion (See instructions)	28a.		
28b.	Other Retirement Income Exclusion (See Worksheet D and instructions pages 19-20)	28b.		
28c.	Total Exclusion Amount (Add lines 28a and 28b)	28c.		
29.	New Jersey Gross Income (Subtract line 28c from line 27) (See instructions)	29.	113104 .	
30.	Exemption Amount (Enter amount from line 13. Part-year residents see instr.)	30.	1000 .	
31.	Medical Expenses (See Worksheet F and instructions)	31.		
32.	Alimony and Separate Maintenance Payments (See instructions)	32.		
33.	Qualified Conservation Contribution	33.		
34.	Health Enterprise Zone Deduction	34.		
35.	Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11)	35.	0.	
36.	Organ/Bone Marrow Donation Deduction (See instructions)	36.		
37.	Total Exemptions and Deductions (Add lines 30 through 36)	37.	1000 .	
38.	Taxable Income (Subtract line 37 from line 29)	38.	112104 .	
39a.	Total Property Taxes (18% of Rent) Paid (See instructions page 23)	39a.	1728 .	
39b.			_	
39b.	Lot .			
39b.	Qualifier Fill in if you comple	ted Worksheet G		
39c.	County/Municipality Code			
39d.	Indicate your residency status during 2021 (fill in only one) Homeowner Tenant	Both		
40.	Property Tax Deduction (From Worksheet H) (See instructions)	40.	1728 .	
41.	New Jersey Taxable Income (Subtract line 40 from line 38)	41.	110376 .	
42.	Tax on Amount on line 41 (Tax Table page 52)	42.	4905 .	
43.	Credit For Income Taxes Paid to Other Jurisdictions (Enclose Schedule NJ-COJ) (See instructions)	43.	788 .	
	Enter Code		08	
44.	Balance of Tax (Subtract line 43 from line 42)	44.	4117 .	
45.	Sheltered Workshop Tax Credit	45.		
46.	Gold Star Family Counseling Credit (See instructions)	46.		
47.	Credit for Employer of Organ/Bone Marrow Donor (See instructions)	47.		
48.	Total Credits (Add lines 45 through 47)	48.		
49.	Balance of Tax After Credits (Subtract line 48 from line 44) If zero or less, make no entry	49.	4117 .	
50.	Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions) If no Use Tax, enter 0	50.	0.	
51.	Interest on Underpayment of Estimated Tax	51.		
	Fill in if Form NJ-2210 is enclosed			

× **REQUIRED** Enclose Schedule HCC and fill in 52. Shared Responsibility Payment (See instructions)





0.

52.



Page 4



#### Name(s) as shown on Form NJ-1040 YERRAGUDI VENKATA JAGADISHWARA

Your Social Security Number 690233221

1555

53.	Total Tax Due (Add lines 49 through 52)	53.	4117	•				
54.	Total NJ Income Tax Withheld (Enclose Forms W-2 and 1099) (Part year, see	54.	4221	•				
55.	Property Tax Credit (See instructions page 23)	55.		•				
56.	New Jersey Estimated Tax Payments/Credit from 2020 tax return	56.		•				
57.	New Jersey Earned Income Tax Credit (See instructions)					57.		•
	Fill in if you had the IRS calculate your federal earned income credit							
	Fill in if you are a CU couple claiming the NJ Earned Income Tax Credit							
58.	Excess New Jersey UI/WF/SWF Withheld (Enclose Form NJ-2450) (See instr	actions)				58.	85	•
59.	Excess New Jersey Disability Insurance Withheld (Enclose Form NJ-2450) (Second	ee instruct	ions)			59.		•
60.	Excess New Jersey Family Leave Insurance Withheld (Enclose Form NJ-2450	) (See inst	ructions)			60.		•
61.	Wounded Warrior Caregivers Credit (See instructions)					61.		•
62.	Pass-Through Business Alternative Income Tax Credit (See instructions)	62.		•				
63.	Child and Dependent Care Credit (See instructions)	63.		•				
	Fill in if you are a CU couple claiming the Child and Dependent Care Credit							
64.	Total Withholdings, Credits, and Payments (Add lines 54 through 63)	64.	4306	•				
65.	If line 64 is less than line 53, you have tax due. Subtract line 64 from line 53 a	65.		•				
	If you owe tax, you can still make a donation on lines 68 through 75.							
66.	If the total on line 64 is more than line 53, you have an overpayment. Subtract	line 53 fro	m line 64 a	and enter th	ne overpayment	66.	189	•
67.	Amount from line 66 you want to credit to your 2022 tax					67.		•
68.	Contribution to N.J. Endangered Wildlife Fund	\$10	\$20	Other		68.		•
69.	Contribution to N.J. Children's Trust Fund to Prevent Child Abuse	\$10	\$20	Other		69.		•
70.	Contribution to N.J. Vietnam Veterans' Memorial Fund	\$10	\$20	Other		70.		•
71.	Contribution to N.J. Breast Cancer Research Fund	\$10	\$20	Other		71.		•
72.	Contribution to U.S.S. New Jersey Educational Museum Fund	\$10	\$20	Other		72.		•
73.	Other Designated Contribution (See instructions)	\$10	\$20	Other	Enter Code	73.		•
74.	Other Designated Contribution (See instructions)	\$10	\$20	Other	Enter Code	74.		•
75.	Other Designated Contribution (See instructions)	75.		•				
76.	Total Adjustments to Tax Due/Overpayment amount (Add lines 67 through 75	76.		•				
77.	Balance due (If line 65 is more than zero, add line 65 and line 76)					77.		•
78.	Refund amount (If line 66 is more than zero, subtract line 76 from line 66)					78.	189	•

Under penalties of perjury, I declare that I have examin the best of my knowledge and belief, it is true, correct, based on all information of which the preparer has any	and complete.			Tax Due Address           Enclose payment along with the NJ-1040-V payment           voucher and tax return. Use the labels provided with the           envelope and mail to:           State of New Jersey           Division of Taxation           Revenue Processing Center - Payment           PO Box 111	
Your Signature	Date	Trenton, NJ 08645-0111 Include Social Security number and make check or			
Paid Preparer's Signature			Federal Identification Number		money order payable to: State of New Jersey – TGI You can also make a payment on our website:
SYAM PRIYA RAM SAGAR	GUPTA	TALLAM	P02082703		nj.gov/taxation Refund or No Tax Due Address
Firm's Name		Firm's Federal Employer Identificatio	n Number	Use the labels provided with the envelope and mail to: New Jersey Division of Taxation Revenue Processing Center - Refunds PO Box 555	
GLOBAL TAXES LLC	Trenton, NJ 08647-0555				

Division Use:

1\_\_\_\_

2\_

3\_

5\_\_\_\_

6\_

7\_

Name(s) as shown on Form NJ-1040	Social Security Nun
YERRAGUDI, VENKATA JAGADISHWARA	690-23-3221

## Schedule NJ-DOP

## Net Gains or Income From **Disposition of Property**

2021

Social Security Number

	st the net gains or income, less net loss, derived from the sale, exchange, or other disposition of property including real or ersonal whether tangible or intangible as reported on federal Schedule D.										
	(a)	(b)	(c)	(d)	(e)	(f)					
1.	Kind of property and description	Date acquired (mm/dd/yyyy)	Date sold (mm/dd/yyyy)	Gross sales price	Cost or other basis as adjusted (see instructions) and expense of sale	Gain or (loss) (d minus e)					
	Robinhood Securities LLC	05/05/2021	12/12/2021	4,786.	3,244.	1,542.					
	Robinhood Securities LLC	05/02/2020	12/12/2021	13.	1.	12.					
2.	Capital Gains Distributions										
3.	Other Net Gains										
4.	Net Gains (Add lines 1, 2, and 3.) (Enter here and on line 19. If loss, enter zero here and make no entry on line 19.)     1,554.										

#### Schedule NJ-WWC 2021 Wounded Warrior Caregivers Credit

Did you provide care for a relative who was a qualifying armed services D No If "Yes," enter the name and Social Security number of the qualifying service member. Last Name, First Name, Initial Social Security number Enter your relationship to the qualifying service member. If "No," you are not eligible for a Wounded Warrior Caregivers Credit. Make no entry on line 61, NJ-1040. 1. 1. Enter the federal disability compensation of the armed services member ..... 2. 2. 00 Maximum credit allowed ..... 675 3. Enter the lesser of line 1 or line 2 3. 4. Were you the only caregiver for this service member during the tax year? O Yes O No If "No," enter your share (percentage) of the total care expenses for the year. 4. % 5. If you answered "Yes" at line 4, enter the amount from line 3 here and on line 61, NJ-1040. If you answered "No" at line 4, multiply the amount on line 3 by the percentage 5. on line 4. Enter the result here and on line 61, NJ-1040 .....

Name(s) as shown on Form NJ-1040	Social Security Number
YERRAGUDI, VENKATA JAGADISHWARA	690-23-3221

		edule NJ-BUS-1 (Form NJ-1040)		lew Jersey Business In						ule	2021	
Ρ	art I	Net Profits From Business	5	List the net profit (loss) from business(es).						es). See Instructions	s.	
		Business Name		Social Sec Fed		rity Num al EIN	iber/			Prof	it or (Loss)	
1.												
2.												<u> </u>
3.								-				
4.		fit or (Loss). (Add lines 1, 2, and 3.) ( NJ-1040. If loss, make no entry on li			n		4					
Р	art II	Distributive Share of Part	ner	ship Incom	ne	•					are of income (loss) ee instructions.	
		Partnership Name		Federal E	IN		s		re of Partners come or (Los		Share of Pass-Thr Business Alterna Income Tax	
1.												
2.												
3.	D: ( )   (		1				<u> </u>					
4.	(Add line	ive Share of Partnership Income or ( es 1, 2, and 3.) (Enter here and on lii nake no entry on line 21.)				4.						
5.		are of Pass-Through Business Alterr es 1, 2, and 3.)(Enter here and includ				0.) 5.						
Р	art III	Net Pro Rata Share of S	Cor	rporation Ir	nc	ome					of income (usable n(s). See instructior	IS.
		S Corporation Name		Federal EIN	F				S Corporation able Loss)		e of Pass-Through Bus Alternative Income Tax	
1.												
2.					$\downarrow$							
3. 4.	Not Dro D	Poto Shara of C. Corneration Income or /I	laah		+							
4.	(Add line	Rata Share of S Corporation Income or (L s 1, 2, and 3.) (Enter here and on line 22 ake no entry on line 22.)										
5.		re of Pass-Through Business Alternative I s 1, 2, and 3.)(Enter here and include on li										
P	Part IV       Net Gains or Income From Rents, Royalties, Patents, and Copyrights       List the net gains or net income, less net loss, derived from or in the form of rents, royalties, patents, and copyrights. See instructions. Type of Property: 1 – Rental real estate 2 – Royalties 3 – Patents 4 – Copyrights								уре			
		of Income or Loss. If rental real estant nter physical address of property.	ite,	Social Secu Fede			oer/	n	ype – Enter umber from list above		Income or (Loss)	
1.	1-2-48	3/1/6A,NIZAMPET ROAD		69023322	21				1		-10,820.	
2.												
3.			<u> </u>									
4.	Net Income or (Loss). (Add lines 1, 2, and 3.) (Enter here and on line 23, NJ-1040. If loss, make no entry on line 23.)410,820.											

Name(s) as shown on Form NJ-1040	Social Security Number
YERRAGUDI, VENKATA JAGADISHWARA	690-23-3221

## Schedule NJ-BUS-2

(Form NJ-1040)

## New Jersey Gross Income Tax

Alternative Business Calculation Adjustment

2021

			Column A			Column B	
Part I Income (Loss)			Reportable Regular Business Income	Alternative Business Income (Loss)			
1.	Net Profits From Business	1a.	0.		1b.	0.	
2.	Distributive Share of Partnership Income	2a.	0.		2b.	0.	
3.	Net Pro Rata Share of S Corporation Income	3a.	0.		3b.	0.	
4.	Net Gain or Income From Rents, Royalties, Patents, and Copyrights	4a.	0.		4b.	-10,820.	
5.	Loss Carryforward From Tax Year 2020				5b.	( 4,280.	)
6.	Totals	6a.	0.		6b.	-15,100.	
Part	II Adjustment Calculation			. <u></u>			
7.	Total Regular Business Income	7.	0.				
8.	Total Alternative Business Income/(Loss) (If loss, enter zero)	8.	0.				
9.	Business Increment (Subtract line 8 from line 7)	9.	0.				
10.	Adjustment Percentage	10.		0.50			
11.	Alternative Business Calculation Adjustment (Line 9 x 0.50)	11.	0.				
Part	: III Loss Carryforward to Tax Year 2022						
12.	Loss Carryforward to Tax Year 2022				12.	( 15,100.	)

#### Instructions

- Line 1a. Enter the amount from line 18, Form NJ-1040.
- Line 1b. Enter the amount from Part I, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 2a. Enter the amount from line 21, Form NJ-1040.
- Line 2b. Enter the amount from Part II, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 3a. Enter the amount from line 22, Form NJ-1040.
- Line 3b. Enter the amount from Part III, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 4a. Enter the amount from line 23, Form NJ-1040.
- Line 4b. Enter the amount from Part IV, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 5b. Enter the amount from line 12 of your 2020 Schedule NJ-BUS-2 (Form NJ-1040).
- Line 6a. Enter the total of lines 1a through 4a.
- Line 6b. Enter the total of lines 1b through 5b, netting gains with losses.
- Line 7. Enter the amount from line 6a of this schedule.
- Line 8. Enter the amount from line 6b of this schedule. If loss, enter zero here.
- Line 9. Subtract line 8 from line 7. If the result is zero, enter zero on line 11 and continue with line 12.
- Line 10. The adjustment percentage for Tax Year 2021 is 50% (0.50).
- Line 11. Multiply the amount on line 9 by 50% (0.50). Enter here and on line 35 of Form NJ-1040.
- Line 12. If the amount on line 6b is a loss, enter the amount of the loss on this line. Otherwise, enter zero.

Name(s)	as sho	own on	Form	NJ-1040
---------	--------	--------	------	---------

**Form NJ-2450** 

## Employee's Claim for Credit For Excess UI/WF/SWF, Disability Insurance, and/or Family Leave

2021

Insurance Contributions for Calendar Year 2021 st complete the items below using the information from your W-2 forms. Enclose this form a

To claim this credit, you must complete the items below using the information from your W-2 forms. Enclose this form and the W-2s with your New Jersey State Income Tax return. Any items not substantiated by a W-2 or any information that is incomplete will cause the claim to be rejected. The amount withheld for unemployment insurance/workforce development partnership fund/supplemental workforce fund, disability insurance, and family leave insurance must be reported separately on all W-2 statements.

**Note on Joint NJ-1040 return:** Each spouse/CU partner must file a separate Form NJ-2450 when claiming a refund for excess contributions.

Claimant Name: YERRAGUDI, VENKATA JAGADISHWARA Claimant SSN: 690-23-3221

Address: <u>9M READING RD</u>

	City: EDISON	State: <u>NJ</u>	ZIP Co	ode: 08817	
If the for ei enter	All Information From Your W-2 Forms. amount deducted by any one employer exceeds the ma ther UI/WF/SWF, disability insurance, or family leave ins the maximum in the appropriate column(s) and contact over for a refund of the balance of the deduction.	urance,	Column A UI/WF/SWF Deducted	Column B Disability Insurance Deducted	Column C Family Leave Insurance Deducted
1A.	Employer's Name: BIZWAVEZ				
	Fed. Emp. I.D.#: 83-2356097				
	Private Plan#: Wages: 73	,006.	153.00	343.00	204.00
В.	Employer's Name: SQUAD SOFTWARE INC				
	Fed. Emp. I.D.#: 84-4188530				
		,324.	86.00	96.00	57.00
C.	Employer's Name:				
	Fed. Emp. I.D.#:				
	Private Plan#: Wages:				
D.	Employer's Name:				
	Fed. Emp. I.D.#:				
	Private Plan#: Wages:				
E.	Employer's Name:				
	Fed. Emp. I.D.#:				
	Private Plan#: Wages:				
F.	*If additional space is required, enclose a rider and enter total on this line.	er the			
2.	Total Deducted. Add lines 1A through 1F. Enter here.		239.00	439.00	261.00
3.	Correct UI/WF/SWF, Disability Insurance, and/or Family Deductions.	/ Leave	153.85	649.54	386.96
4.	Subtract line 3 column A from line 2 column A. Enter on of the NJ-1040.	line 58	85.		
5.	Subtract line 3 column B from line 2 column B. Enter or of the NJ-1040.	n line 59			
6.	Subtract line 3 column C from line 2 column C. Enter on of the NJ-1040.	line 60			

I hereby apply for a credit for worker contributions deducted in excess of \$153.85 for NJ UI/WF/SWF and/or in excess of \$649.54 for NJ Disability Insurance and/or in excess of \$386.96 for NJ Family Leave Insurance deductions by reason of having received wages from two or more employers during the above calendar year and hereby submit the following statement of wages and deductions.

### **Other Income Statement**

2019

Τ

e RAGUDI, VENKATA JAGADISHWARA		Social Security No.			
	Income from all sources	Income attributed to New Jersey (part-year resident or non			
Prizes and awards (enter source):		resident only)			
		_			
Income in respect of a decedent (Enter name and social security number of the deceased):					
Income from estates and trusts:					
Scholarships and fellowships (Enter name and identification number of grantor):					
Alternative Trade Adjustment Assistance payments:					
Residential rental value or allowance paid by employer (enter name and identification number):					
		_			
Bartering income					
Reimbursement for deducted medical expenses					
Income from "not for profit" activities (hobbies):	45				
	T_				
Total	45	j.			

Schedule
NJ-HCC
(Form NJ-1040)

2021

If your income on line 29 is at or below the filing threshold, do not complete this schedule.

Name as Shown on Return	Social Security No.
YERRAGUDI, VENKATA JAGADISHWARA	690-23-3221

#### Part I

Did you and, if applicable, all members of your tax household, have minimum essential health coverage for every month in 2021 (See instructions for line 52, NJ-1040.) Part-year residents include only months as a New Jersey resident.

x Yes. You do not owe a shared responsibility payment. Fill in the oval at line 52, NJ-1040, and enclose this schedule with your return.

No. Continue to Part II.

#### Part II

Enter the name and Social Security number for each member of your tax household. Check the box for every month each person had minimum essential health coverage or qualified for an exemption (part-year residents include only months as a New Jersey resident). If an individual qualified for an exemption, enter the exemption number. (See instructions for line 52, NJ-1040.) If an individual has more than one exemption number, check the box. If you need more space, enclose a statement listing any additional individuals.

Name	SSN	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Exemption Code		-	Check Check							•		nber .	
Exemption Code		_	Check Check								on nun	nber .	
Exemption Code		_	Check Check									nber .	
Exemption Code		_	Check Check								on nun	nber .	
Exemption Code		-	Check Check							•	on nun	nber .	
Exemption Code		-	Check Check							•	on nun	nber .	
Exemption Code		_	Check Check							•	on nun	nber .	
Examption Code				h a :6 4									
Exemption Code		_	Check Check							•	on nun		
Examption Code													
Exemption Code		-	Check Check								on nun		
Examption Code													
Exemption Code		-	Check Check										

njia1602.SCR 01/16/20

## Additional information from your 2021 New Jersey Tax Return

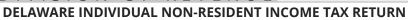
## Form NJ-1040: Income Tax Resident Return Other

#### **Continuation Statement**

NatureOfPrizeSource	Amount
APEX CLEARING	45









ALAND IN	DEPENDENCE CO	For Fisc	al Year beginnin	σ		and ending	7				Amended Re	aturn
		1011130	0				5				Must include page 3	
Your Taxpaye	r ID		Spouse Taxpa	yer ID				Filing Status	(Mus	st 🗸 ch	ieck one)	
690	2 3 3 2 2 1						1. X	Single, Divorced, Widow(	er) <b>3</b> .		Married & Filing Separat	te Forms
Your First Nar		M.I.	Last Name	_	Suffix	Form PIT-UND	2.	Joint	5.		Head of Household	
	JAGADISHWARA		YERRAGUDI	_	<b>C (C (</b>	Autorite of						
Spouse First N	lame	M.I.	Last Name		Suffix	Attached						
Present Home 9M READII	e Address (Number a	nd Stree	t)	Aparti	ment #	Check if <b>FULL-YEAR</b>	lf you	were a part-year res resideo	siden 1 in E	it in 202 Delawar	1, give the dates you e:	L
City			State	Zip Code		Non-Resident in 2021		mm-dd-yyyy			mm-dd-yyyy	
EDISON			NJ	08817		X						
_	A - INCOME AND ADJ	USTMENT	-					FEDERAL COLUMN A			DELAWARE SOURC INCOME/LOSS COLUMN B	E
1. WAGES,	SALARIES, TIPS, ETC.						1.	111496	.00	1.	18166	5.00
2. INTERES	т						2.		.00	2.		.00
3. DIVIDEN	DS						3.	9	.00	3.	(	00. 0
4. STATE RI	FUNDS, CREDITS OR O	FFSETS O	F STATE & LOCAL	INCOME TA	XES		4.		.00	4.		.00
5. ALIMON	Y RECEIVED						5.		.00	5.		.00
6. BUSINES	S INCOME OR (LOSS) (S	See instru	ctions)				6.		.00	6.		.00
7a. CAPITAL	GAIN OR (LOSS)						7a.	1554	.00	7a.	(	00. (
7b. OTHER G	AINS OR (LOSSES)						7b.		.00	7b.		.00
8. IRA DIST	RIBUTIONS						8.		.00	8.		.00
9. TAXABLI	PENSIONS AND ANNU	JITIES					9.		.00	9.		.00
10. RENTS, F	OYALTIES, PARTNERS	HIPS, S CC	RPS, ESTATES, TR	USTS, ETC.			10.	-10820	.00	10.	(	00. 0
11. FARM IN	COME OR (LOSS)						11.		.00	11.		.00
12. UNEMPL	UNEMPLOYMENT COMPENSATION (INSURANCE)								.00	12.		.00
13. TAXABLI	SOCIAL SECURITY BEN	NEFITS					13.		.00	13.		.00
14. OTHER II	NCOME (State nature ar	nd source	OTHER INCOM	IE FROM H	BOX 3 O	F 1099-MI	SC 14.	45	.00	14.	C	00. (
15. TOTAL IN	NCOME - Add Line 1 thr	ough Line	14				15.	102284	.00	15.	18166	5.00
16. TOTAL F	EDERAL ADJUSTMENTS	(See insti	ructions)				16.		.00	16.		.00
17. FEDERAL	ADJUSTED GROSS INC	OME FOR	DELAWARE PURI	POSES Subtra	<b>act</b> Line 16	from Line 15	17.	102284	.00	17.	18166	5.00
	<b>B</b> - ADDITIONS											
18. INTERES	T RECEIVED ON OBLIG	ATIONS O	F ANY STATE OTH	IER THAN DE	LAWARE		18.		.00	18.		.00
19. FIDUCIA	RY ADJUSTMENT, OIL D	DEPLETIO	N				19.			19.		.00
20. TOTAL -	Add Line 18 to Line 19						20.		.00	20.		.00
21 Add Line	17 to Line 20						21.	102284	.00	21.	18166	5.00
	C - SUBTRACTIONS											
22. INTERES	T RECEIVED ON U.S. OE	BLIGATIO	NS				22.		.00	22.		.00
	I/RETIREMENT EXCLUS		a definition of elig	gible income,	, see instru	ctions)	23.			23.		.00
	RE STATE TAX REFUND						24.		.00	24.		.00
	y Adjustment, Work O						25.		.00	25.		.00
	Social Security Benefits		Retirement Bene	fits/Higher E	ducation E	xclusion	26.			26.		.00
	dd Line 22 through Line	26					27.			27.		.00
	: Line 27 from Line 21						28.	102284			18166	
	ON FOR CERTAIN PERS						29.			29.		.00
	<b>B- Subtract</b> Line 29 fro	om Line 28	3. This is your mo	dified Delawa	are Source I	ncome.	Enter on P	age 2, Line 42, Box A	i i	30a.	18166	5 .00
	<b>J A</b> - <b>Subtract</b> Line 29 fr our Delaware Adjusted G			Enter on Page	2, Line 37 an	d Line 42, Box B	30b.	102284	.00			
	BALANCE DUE WIT AYMENT ENCLOSED (LINE 55 MAIL COMPLETED FORM TO Delaware Division of Box 508, Wilmington, DE 19 Make check pa Delaware Division of	Revenue 899-0508 yable to:		MAIL COMP Delaw	EFUND (LINE LETED FORM vare Division Pi mington, DE 1	<b>TO:</b> of Revenue O Box 8710			e Div	ision of PO	IS D: F Revenue Box 8711 899-8711	

REV 03/02/22 PRO





DELAWARE INDIVIDUAL NON-RESIDENT INCOME TAX RETURN

**2** 

Ŭ			
	SECTION D - DEDUCTIONS		
31.	ENTER TOTAL ITEMIZED DEDUCTIONS (If Filing Status 3, See instructions)	31.	5460 . <b>00</b>
32.	ENTER FOREIGN TAXES PAID (See instructions)	32.	.00
33.	ENTER CHARITABLE MILEAGE DEDUCTION (See instructions)	33.	.00
34.	TOTAL - Add Line 31 through Line 33	34.	5460 <b>.00</b>
35.	ENTER FORM PIT-CRS TAX CREDIT ADJUSTMENT (See instructions)	35.	.00
36.	Subtract Line 35 from Line 34. Enter here and on Line 38.	36.	5460 <b>.00</b>
	SECTION E - CALCULATIONS		
37.	DELAWARE ADJUSTED GROSS INCOME - Enter amount from Line 30b here	37.	102284 .00
38.	If you elect the STANDARD DEDUCTION check here a. Filing Statuses 1, 3, & 5 enter \$3250; Filing Status 2 enter \$6500;		
	If you elect the DELAWARE ITEMIZED DEDUCTIONS check here b. X Enter amount from Line 36.	38.	5460 . <b>00</b>
39.	ADDITIONAL STANDARD DEDUCTIONS (Not Allowed with Itemized Deductions - See instructions)		
	Check Box(es)- if SPOUSE was: 65 or over blind Check box(es) - if YOU were: 65 or over blind	39.	.00
40.	TOTAL DEDUCTIONS - Add Line 38 to Line 39 and enter here	40.	5460 . <b>00</b>
41.	TAXABLE INCOME - Subtract Line 40 from Line 37, and compute tax on this amount	41.	96824 . <b>00</b>
42.	TAX LIABILITY COMPUTATION (See instructions)         PRORATION DECIMAL         Tax Liability from Tax Rate Table/		
	A. Line 30a 18166 .00 (See instructions) Schedule Amount		
	B. Line 30b 102284 .00 = 0 . 1 7 7 6 X 5374 .00	42.	954.00
43a.	PERSONAL CREDITS If you are Filing Status 3, see instructions. Enter number of exemptions listed on Federal return 1 x \$110 = 110		
	Multiply this amount by the proration decimal on Line 42 ( x 0.1776 ) and enter total here	43a.	20.00
43b.	CHECK BOX(ES) SPOUSE 60 or over (if filing status 2) SELF 60 or over Enter number of boxes checked on Line 43b x \$110 =		
	Multiply this amount by the proration decimal on Line 42 ( x ) and enter total here	43b.	.00
44.	TAX IMPOSED BY STATE OF         Must attach copy of PIT-NNS and other state return - Part-Year Residents Only (See instructions)	44.	.00
45.	OTHER NON-REFUNDABLE CREDITS (See instructions)	45.	.00
46.	TOTAL NON-REFUNDABLE CREDITS - Add Line 43a through Line 45	46.	20.00
47.	BALANCE - Subtract Line 46 from Line 42. If Line 46 is greater than Line 42, enter 0.	47.	934.00
48.	DELAWARE TAX WITHHELD - (Attach W-2s/1099s)	48.	1016.00
49.	ESTIMATED TAX PAID & PAYMENTS WITH EXTENSIONS	49.	.00
50.	S CORP PAYMENTS (See instructions)	50.	.00
51.	REFUNDABLE BUSINESS CREDITS (See instructions)	51.	.00
52.	CAPITAL GAINS TAX PAYMENTS (Attach form REW-EST)	52.	.00
53.	TOTAL REFUNDABLE CREDITS - Add Line 48 through Line 52	53.	1016.00
54.	BALANCE DUE If Line 47 is greater than Line 53, Subtract Line 53 from Line 47 and enter here.	54.	.00
55.	OVERPAYMENT If Line 53 is greater than Line 47, Subtract Line 47 from Line 53 and enter here.	55.	82.00
56.	CONTRIBUTIONS TO SPECIAL FUNDS (If electing a contribution, complete and attach PIT-NNS) TOTAL	56.	.00
57.	AMOUNT OF LINE 55 TO BE APPLIED TO 2022 ESTIMATED TAX ACCOUNT ENTER	57.	.00
58.	PENALTIES AND INTEREST DUE (If Line 54 is greater than \$800, see estimated tax instructions) ENTER	58.	.00
59.	NET BALANCE DUE - Add Line 54, Line 56, and Line 58 PAY IN FULL	59.	.00
60.	NET REFUND - Subtract Lines 56, 57, and 58 from Line 55 ZERO DUE/TO BE REFUNDED	60.	82.00
\$==	SECTION F - DIRECT DEPOSIT INFORMATION If you would like your refund deposited directly to your checking or savings account, complete below. Se	e instructions	for details.
АС Х			Is this refund going to or through an account that is located outside of the United States?
	3 2 2 2 7 1 6 2 7 0 0 0 0 0 0 7 6 7 1 7 5 9 1 7		YES X NO
	PLEASE REMEMBER TO ATTACH APPROPRIATE SUPPORTING SCHEDULES WHEN FILING YOUR RETURN		
BES	URE TO SIGN YOUR RETURN BELOW AND KEEP A COPY FOR YOUR RECORDS PAID PREPARER INFORMATION		
_	SYAM PRIYA RAM SAGAR GUPTA TA		031022
<b>⊡</b> ∕Y	DUR SIGNATURE	-	DATE
	ADDRESS 2530 PEBBLE CREEK LN (	CUMMIN	NG GA

SPOUSE SIGNATURE	date 🖬				
	A BUSINESS PHONE NUMBER				
	(510)766-9648				
@ EMAIL ADDRESS					
DEPITNON2021021555\/1					

Revision 20220114

REV 03/02/22 PRO

SYAM PRIY	A RAM SAG	AR GU	PTA I	TALLAI	0 N	3 1	0	2	2
PAID PREPARE		DATE							
ADDRESS 2530 PEBBLE CREEK LN CUMMING GA									
CITY				STA	TE Z	IP COD	-		
CUMMING			GA	30	0041				
EIN, SSN or PTIN	30101719	6	∂ PHO	NE NO.	(678	)965	5-9	52	2
@ EMAIL ADDRESS									
SYAM@GTAXFILE.COM									



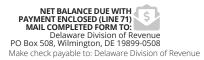




DELAWARE INDIVIDUAL NON-RESIDENT INCOME TAX RETURN

FO	R AMENDED RETURNS ONLY			COLUMN B	
61.	TOTAL REFUNDABLE CREDITS - From Line 53		61.		.00
62.	AMOUNT PAID ON ORIGINAL RETURN		62.		.00
63.	SUBTOTAL - Add Lines 61 and 62		63.		.00
64.	<b>REFUND RECEIVED</b> (If any, see instructions)		64.		.00
65.	Estimated tax carryover and/or Special Funds contributions as shown on original return		65.		.00
66.	Subtract Line 64 and Line 65 from Line 63		66.		.00
67.	BALANCE DUE - If Line 47 is greater than Line 66, Subtract Line 66 from Line 47 and enter here		67.		.00
68.	OVERPAYMENT - If Line 66 is greater than Line 47, Subtract Line 47 from Line 66 and enter here		68.		.00
69.	AMOUNT OF LINE 68 TO BE APPLIED TO YOUR ESTIMATED TAX ACCOUNT (See Instructions)		69.		.00
70.	PENALTIES AND INTEREST DUE		70.		.00
71.	NET BALANCE DUE - Add Line 67 and Line 69 to Line 70	PAY IN FULL	71.		.00
72.	NET REFUND - Subtract Line 69 and Line 70 from Line 68	ZERO DUE/TO BE REFUNDED	72.		.00
73.	Is an amended Federal return being filed?		Yes	No	
	If no, please explain. If the changes pertain to the Delaware return only, list the line numbers being	amended.			

74.	Has the Delaware Division of Revenue advised you your original return is being audited?					
75.	Is this amended return being filed as a protective claim?	Yes	No			
	A detailed explanation of all changes must be provided in this space. All supporting schedules and/or documentation must be attatched.					







PLEASE REMEMBER TO ATTACH APPROPRIATE SUPPORTING SCHEDULES WHEN FILING YOUR RETURN







 NAME(S)
 TAXPAYER ID

 VENKATA JAGADISHWARA YERRAGUDI
 6
 9
 0
 2
 3
 3
 2
 2
 1

MEDICAL AND DENTAL EXPENSES	1. Medical and dental expenses	Ś	.00
	2. Enter amount from Federal Form 1040, Line 11	Ś	.00
	3. Multiply Line 2 by 7.5% (0.075)	<b>□</b> \$	.00
	4. Subtract Line 3 from Line 1. If Line 3 is more than Line 1, enter 0.	<b>□</b> \$	.00
<b>\$</b> TAXES YOU PAID	5. State and Local taxes		
	a. State and Local income taxes not claimed as a credit on Form PIT-NON (see instructions)	<b>B</b> \$	5160 <b>.00</b>
	b. State and Local general sales taxes (you may include either income taxes or sales taxes, both). If you elect to include general sales taxes instead of income taxes, check this box.	but not	.00
	<b>c.</b> State and Local real estate taxes	Ś	00.0
	d. State and Local personal property taxes	Ś	0.00
	e. Add Line 5a through Line 5d		5160.00
	<b>f.</b> Enter the smaller of Line 5e or \$10,000 (\$5,000 if married filing separately)	E \$	5160.00
	6. Other taxes. List type and amount:	Ś	.00
	7. Add Line 5f and Line 6	≣ Ś	5160.00
	<b>8.</b> Home mortgage interest and points. (If you didn't use all of your home mortgage loan(s) to build, or improve your home, check this box.)		
	a. Home mortgage interest and points reported to you on Federal Form 1098	\$	.00
	b. Home mortgage interest not reported to you on Federal Form 1098 (If paid to the perso	n from	
INTEREST YOU PAID	whom you bought the home, show that person's name, identifying no., and address.)	\$	.00
Caution: Your mortgage interest deduction may be limited.	<ul> <li>c. Points not reported to you on Federal Form 1098</li> <li>d. Mortgage insurance premiums</li> </ul>	 \$\$	.00 .00
	e. Add Line 8a through Line 8d	<b>5</b>	.00
	9. Investment interest. Attach Federal Form 4952.	ØŚ	.00
	10. Add Line 8e and Line 9	<b>\$</b>	.00
GIFTS TO CHARITY If you made a gift and got a benefit for it, see Federal Schedule A instructions.	<b>11.</b> Gifts by cash or check. If you made any gift of \$250 or more, see instructions.	Ð Ś	300 <b>.00</b>
	12. Gifts other than by cash or check. If any gift of \$250 or more, see instructions. You <b>must</b> att. <b>Form 8283</b> if over \$500.	ach <b>Federal</b>	.00
	13. Carryover from prior year	Ś	.00
	14. Add Line 11 through Line 13		300 <b>.00</b>
CASUALTY AND THEFT LOSSES	15. Casualty and Theft Loss(es) from a Federally Declared Disaster (other than net qualified disa (Attach <b>Federal Form 4684</b> and enter the amount from Line 18 of <b>Federal Form 4684</b> .)	aster losses).	.00
OTHER ITEMIZED DEDUCTIONS	Other deductions. See list in <b>Federal Schedule A</b> instructions. List type and amount: 16.	\$	0.00
TOTAL ITEMIZED DEDUCTIONS	17. Add Line 4, Line 7, Line 10, Line 14, Line 15, and Line 16.	i Ś	5460 <b>.00</b>
	Enter amount from Line 17 on Form PIT-NON, Line 31 (see instructions)		5100.00
	<ol> <li>If you elect to itemize deductions even though they are less than your standard deduction, ch</li> </ol>		
		connere.	

🖉 Attach this form to your Delaware State tax return.