



FIDELITY BROKERAGE SERVICES LLC  
 P.O. Box 28019  
 Albuquerque, NM 87125-8019

# 2021 TAX REPORTING STATEMENT

RAJANIKANTH SRINIVASA

Account No. **Y98-823060** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-1745** Payer's Fed ID Number: 04-3523567

eDelivered

RAJANIKANTH SRINIVASA  
 MADHURI BIJAPURKAR  
 2800 HISTORIC CIR  
 MORRISVILLE NC 27560-8178

Payer's Name and Address:  
 NATIONAL FINANCIAL SERVICES LLC  
 499 WASHINGTON BLVD  
 JERSEY CITY, NJ 07310

**Form 1099-DIV \*** **2021 Dividends and Distributions** Copy B for Recipient  
(OMB No. 1545-0110)

1a Total Ordinary Dividends .....	281.30	7 Foreign Tax Paid.....	11.84
1b Qualified Dividends .....	221.89	8 Foreign Country or U.S. Possession.....	Various
2a Total Capital Gain Distributions .....	43.53	9 Cash Liquidation Distributions.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.09	10 Non-Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	11 Exempt Interest Dividends .....	156.01
2d Collectibles (28%) Gain.....	0.00	12 Specified Private Activity Bond Interest Dividends.....	25.65
3 Nondividend Distributions .....	0.00	13 State .....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	14 State Identification No. ....	
5 Section 199A Dividends .....	9.31	15 State Tax Withheld.....	0.00
6 Investment Expenses.....	0.00		

**Form 1099-INT \*** **2021 Interest Income** Copy B for Recipient  
(OMB No. 1545-0112)

1 Interest Income .....	0.00	10 Market Discount .....	0.00
2 Early Withdrawal Penalty .....	0.00	11 Bond Premium .....	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations .....	0.00	12 Bond Premium on U.S. Treasury Obligations .....	0.00
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	13 Bond Premium on Tax-Exempt Bond .....	0.00
5 Investment Expenses .....	0.00	14 Tax-Exempt Bond CUSIP no. ....	
6 Foreign Tax Paid .....	0.00	15 State .....	
7 Foreign Country or U.S. Possession .....		16 State Identification No .....	
8 Tax-Exempt Interest .....	0.00	17 State Tax Withheld .....	0.00
9 Specified Private Activity Bond Interest .....	0.00		

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## Form 1099-MISC \*

## 2021 Miscellaneous Information

Copy B for Recipient  
(OMB No. 1545-0115)

2 Royalties .....	0.00	15 State Tax Withheld .....	0.00
3 Other Income .....	0.00	16 State/Payer's State No. ....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	17 State Income .....	0.00
8 Substitute Payments in Lieu of Dividends or Interest .....	0.00		

## Summary of 2021 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	506.35	510.49	0.00	4.92	-4.14	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	506.35	510.49	0.00	4.92	-4.14	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

## Summary of 2021 Original Issue Discount

Total Original Issue Discount .....	0.00	Total Original Issue Discount - REMIC .....	0.00
Total Original Issue Discount on U.S. Treasury Obligations .....	0.00		
Total Original Issue Discount on Tax-Exempt Obligations .....	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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# 2021 TAX REPORTING STATEMENT

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 Recipient ID No. **\*\*\*-\*\*-1745** Payer's Fed ID Number: 04-3523567

**FORM 1099-B\***

## 2021 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
FID FLEX CONSRV INCOME MUNI BOND FD, FUEMX, 316203819										
Sale	3.473	06/30/21	08/02/21	34.90	34.91		0.01	-0.01		
Sale	0.915	06/30/21	10/07/21	9.19	9.20		0.01	-0.01		
Sale	0.128	07/06/21	10/07/21	1.28	1.29		0.01	-0.01		
Sale	0.138	06/30/21	12/03/21	1.39	1.39			0.00		
Sale	0.128	07/06/21	12/03/21	1.28	1.30		0.02	-0.02		
Sale	0.140	09/13/21	12/03/21	1.40	1.41		0.01	-0.01		
<b>Subtotals</b>				<b>49.44</b>	<b>49.50</b>		<b>0.06</b>			
FID FLEX MUNICIPAL INCOME FUND, FUENX, 316203827										
Sale	3.395	07/20/21	08/02/21	36.22	36.29		0.07	-0.07		
Sale	10.381	07/22/21	08/02/21	110.77	110.87		0.10	-0.10		
Sale	5.837	07/22/21	12/03/21	61.64	62.34		0.70	-0.70		
<b>Subtotals</b>				<b>208.63</b>	<b>209.50</b>		<b>0.87</b>			
FIDELITY FLEX INTERNATIONAL INDEX, FITFX, 31635V455										
Sale	1.473	04/28/21	06/17/21	21.02	20.64			0.38		
Sale	1.438	06/28/21	08/02/21	20.19	20.53		0.34	-0.34		
<b>Subtotals</b>				<b>41.21</b>	<b>41.17</b>		<b>0.34</b>			
FIDELITY FLEX MID CAP INDEX FUND, FLAPX, 31635V497										
Sale	0.058	07/06/21	07/22/21	0.99	0.99			0.00		
Sale	0.453	07/30/21	08/02/21	7.81	7.82		0.01	-0.01		
Sale	0.157	11/16/21	12/08/21	2.82	2.91		0.09	-0.09		

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FORM 1099-B\*

## 2021 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
FIDELITY FLEX MID CAP INDEX FUND, FLAPX, 31635V497										
Sale	0.046	11/16/21	12/28/21	0.81	0.86		0.05	-0.05		
<b>Subtotals</b>				<b>12.43</b>	<b>12.58</b>		<b>0.15</b>			
FIDELITY FLEX SMALL CAP INDEX FUND, FLXSX, 31635V489										
Sale	0.059	04/28/21	06/28/21	1.00	0.99			0.01		
Sale	0.665	06/30/21	07/22/21	10.63	11.17		0.54	-0.54		
Sale	0.368	06/22/21	08/02/21	5.93	6.44		0.51	-0.51		
Sale	0.312	06/22/21	09/01/21	5.19	5.60		0.41	-0.41		
Sale	0.297	06/22/21	09/28/21	4.82	5.20		0.38	-0.38		
Sale	0.056	06/22/21	09/28/21	0.91	1.00		0.09	-0.09		
Sale	0.270	06/22/21	09/28/21	4.39	4.66		0.27	-0.27		
Sale	0.250	06/22/21	12/08/21	4.15	4.51		0.36	-0.36		
Sale	0.050	06/22/21	12/28/21	0.80	0.90		0.10	-0.10		
Sale	0.051	06/22/21	12/28/21	0.80	0.89		0.09	-0.09		
Sale	0.082	06/22/21	12/28/21	1.32	1.56		0.24	-0.24		
Sale	0.168	06/22/21	12/28/21	2.69	3.09		0.40	-0.40		
<b>Subtotals</b>				<b>42.63</b>	<b>46.01</b>		<b>3.39</b>			
FIDELITY FLEX 500 INDEX FUND, FDFIX, 315911685										
Sale	3.642	07/30/21	08/02/21	68.25	68.36		0.11	-0.11		
Sale	2.936	11/24/21	12/08/21	59.04	59.01			0.03		
Sale	1.212	11/24/21	12/28/21	24.72	24.36			0.36		
<b>Subtotals</b>				<b>152.01</b>	<b>151.73</b>		<b>0.11</b>			

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**FORM 1099-B\***

## 2021 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP										
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
<b>TOTALS</b>				<b>506.35</b>	<b>510.49</b>	<b>0.00</b>	<b>4.92</b>		<b>0.00</b>	
					<b>Box A Short-Term Realized Gain</b>			<b>0.78</b>		
					<b>Box A Short-Term Realized Loss</b>			<b>-4.92</b>		

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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## Summary of 2021 Supplemental Information Not Reported to the IRS

Margin Interest Paid .....	0.00	Currency Realized Gain/Loss (USD) .....	0.00
Tax Exempt Investment Expense .....	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases .....	0.00	Addition to Basis .....	0.00
Proceeds Investment Expenses .....	0.00	Account Fees.....	24.00
Severance Tax .....	0.00	Short Dividends.....	0.00
Administrative Expenses .....	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses .....	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses .....	0.00	Mortgage Pool Statement (MBS).....	0.00

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# 2021 SUPPLEMENTAL INFORMATION

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## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid

FID FLEX CONSRV INCOME MUNI BOND FD, FUEMX, 316203819

02/26/21						0.23	0.05	
03/31/21						0.68	0.15	
04/30/21						0.79	0.17	
05/28/21						1.02	0.22	
06/30/21						0.91	0.21	
07/30/21						0.96	0.23	
08/31/21						1.04	0.25	
09/30/21						1.04	0.26	
10/29/21						1.12	0.28	
11/30/21						1.11	0.27	
12/01/21	0.37		0.37					
12/31/21						1.29	0.28	
<b>Subtotals</b>	<b>0.37</b>		<b>0.37</b>			<b>10.19</b>	<b>2.37</b>	

FID FLEX MUNICIPAL INCOME FUND, FUENX, 316203827

02/26/21						2.56	0.43	
03/31/21						7.45	1.26	
04/30/21						8.92	1.48	
05/28/21						12.03	1.92	
06/30/21						11.57	1.80	
07/30/21						13.05	2.12	
08/31/21						15.04	2.46	
09/30/21						16.23	2.65	
10/29/21						17.84	2.87	
11/30/21						18.86	2.97	
12/31/21						22.27	3.32	
<b>Subtotals</b>						<b>145.82</b>	<b>23.28</b>	



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## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY FLEX GOVERNMENT MONEY MKT, FLGXX, 31617H888								
01/29/21	0.08	0.08						
02/26/21	0.29	0.29						
03/31/21	0.01	0.01						
04/30/21	0.02	0.02						
05/28/21	0.01	0.01						
06/30/21	0.01	0.01						
07/30/21	0.02	0.02						
08/31/21	0.03	0.03						
09/30/21	0.02	0.02						
10/29/21	0.02	0.02						
11/30/21	0.02	0.02						
12/31/21	0.05	0.05						
<b>Subtotals</b>	<b>0.58</b>	<b>0.58</b>						
FIDELITY FLEX INTERNATIONAL INDEX, FITFX, 31635V455								
12/03/21	137.13	37.50		99.63				11.84
12/28/21	4.33	1.10		3.23				
<b>Subtotals</b>	<b>141.46</b>	<b>38.60</b>		<b>102.86</b>				<b>11.84</b>
FIDELITY FLEX MID CAP INDEX FUND, FLAPX, 31635V497								
06/04/21	1.65		0.17	1.43	0.05			
12/10/21	15.71	0.07	6.04	7.66	1.94			
<b>Subtotals</b>	<b>17.36</b>	<b>0.07</b>	<b>6.21</b>	<b>9.09</b>	<b>1.99</b>			
FIDELITY FLEX SMALL CAP INDEX FUND, FLXSX, 31635V489								
06/04/21	0.71			0.69	0.02			
12/10/21	10.74	0.69		8.18	1.87			
<b>Subtotals</b>	<b>11.45</b>	<b>0.69</b>		<b>8.87</b>	<b>1.89</b>			







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## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY FLEX 500 INDEX FUND, FDFIX, 315911685								
04/09/21	10.85	0.12		10.52	0.21			
07/02/21	20.71	0.72		18.90	1.09			
10/01/21	32.23	1.12		29.41	1.70			
12/17/21	46.29		1.62	42.24	2.43			
<b>Subtotals</b>	<b>110.08</b>	<b>1.96</b>	<b>1.62</b>	<b>101.07</b>	<b>5.43</b>			
<b>TOTALS</b>	<b>281.30</b>	<b>41.90</b>	<b>8.20</b>	<b>221.89</b>	<b>9.31</b>	<b>156.01</b>	<b>25.65</b>	<b>11.84</b>

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2021** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).

### Total Capital Gains Distributions Detail

Description, Symbol, CUSIP					
Date	2a Total Capital Gain Distr. (m)	Capital Gain Distributions Subject to Applicable Rate (m)	2b Unrecaptured Section 1250 Gain	2c Section 1202 Gain	2d Collectibles (28%) Gain
FID FLEX MUNICIPAL INCOME FUND, FUENX, 316203827					
12/01/21	5.93	5.93			
FIDELITY FLEX MID CAP INDEX FUND, FLAPX, 31635V497					
06/04/21	0.84	0.75	0.09		
12/10/21	11.51	11.51			
<b>Subtotals</b>	<b>12.35</b>	<b>12.26</b>	<b>0.09</b>		
FIDELITY FLEX SMALL CAP INDEX FUND, FLXSX, 31635V489					
12/10/21	18.04	18.04			



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## Details of 1099-DIV Transactions

### Total Capital Gains Distributions Detail

Description, Symbol, CUSIP					
Date	2a Total Capital Gain Distr. (m)	Capital Gain Distributions Subject to Applicable Rate (m)	2b Unrecaptured Section 1250 Gain	2c Section 1202 Gain	2d Collectibles (28%) Gain
FIDELITY FLEX 500 INDEX FUND, FDFIX, 315911685					
12/17/21	7.21	7.21			
<b>TOTALS</b>	<b>43.53</b>	<b>43.44</b>	<b>0.09</b>	<b>0.00</b>	<b>0.00</b>

(m) 2a Total Capital Gain includes 2b, 2c and 2d. The portion of Capital Gain Distributions is subject to Applicable Rate.





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## Account Fees

Description	Date	Amount
ADVISORY FEE	05/14/21	6.00
ADVISORY FEE	08/13/21	9.00
ADVISORY FEE	11/12/21	9.00
<b>TOTAL</b>		<b>24.00</b>



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Account No. **Y98-823060** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-1745** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Foreign Income and Taxes Summary

*This schedule lists all income and foreign tax by country. Foreign income and tax from mutual funds is listed in a separate section with a country designation of "RIC"*

### RICs

Country	Security description	CUSIP	Dividends		Interest	Total Foreign Income	Foreign Tax Paid
			Nonqualified	Qualified			
<b>RIC</b>							
	FIDELITY FLEX INTERNATIONAL INDEX	31635V455	44.34	96.34	0.00	140.68	11.84
<b>TOTAL RICs</b>			<b>44.34</b>	<b>96.34</b>	<b>0.00</b>	<b>140.68</b>	<b>11.84</b>

*Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied.*

*N/A - Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.*

**Important Tax Return Document Enclosed.**

