2021 W-2 and EARNINGS SUMMARY

This Summary is included with your W-2 to help describe portions in more detail. The reverse side includes information that will also be helpful.

Your Gross Pay was adjusted as follows to produce your W-2 Statement.

| | Wages, Tips, Other Compensation | Social Security Wages | Medicare Wages | | |
|-------------|------------------------------------|--------------------------|-------------------|--|--|
| | Box 1 of W-2 | Box 3 of W-2 | Box 5 of W-2 | | |
| GROSS PAY | 206,950.90 | 206,950.90 | 206,950.90 | | |
| MobileStpd | -520.00 | -520.00 | -520.00 | | |
| PMED | -1,248.00 | -1,248.00 | -1,248.00 | | |
| Life Ins | 114.74 | 114.74 | 114.74 | | |
| Life Ins | 4.43 | 4.43 | 4.43 | | |
| LongTrmDis | 313.57 | 313.57 | 313.57 | | |
| 401KEE | -19,500.00 | | | | |
| Excess Fica | | -62,815.64 | | | |
| W-2 WAGES | 186,115.64 | 142,800.00 | 205,615.64 | | |

VIVEK PATHAK

Social Security Number: XXX-XX-2695

2 Federal income tax withheld

18 Local wages, tips, etc. 205615.64

20 Locality name COLUMBUS

Copy

5652 BLANDON RUN COLUMBUS, OH 43230

© 2021 ADP, Inc.

Wages, tips, other comp.

186115.64

PAGE 01 OF 02

2 Federal income tax withheld

46248.12

1 Wages, tips, other comp.

6639.75

1028.16 OH. State Filing

Copy 2 to be filed with employee's State Income Tax Retu

Wage and Statement

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| 11 Nonqualified | d plans | | 12a See ins C | tructions fo | or box 12 119.17 |
| 14 Other | | | 12b D | | 19500.00 |
| | | } | 12c DD | | 3759.08 |
| | | | 12d 13 Stat em | p. Ret. plan | 3rd party sick p |
| 15 State Empl | oyer's state | ID no. | 16 State v | vages, tip | os, etc. |
| OH 51-9 | 945146 | | | 18 | 36115.64 |
| 17 State incom | | | 18 Local | wages, tip | os, etc. |
| 19 Local incom | 6639.7 | 75 | 001! | | |
| 19 Local Incom | 20 Locali | ty name AL LO | CAL | | |
| | 5140.5 | <i></i> | 101 | | OAL . |
| 1 Wages, tips | other comp 186115.6 | | 2 Federa | | tax withheld |
| 3 Social secu | | | 4 Social | | tax withheld 8853.60 |
| 5 Medicare wa | ages and tip 205615.6 | s | 6 Medic | are tax wi | |
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| 31-1 | 228829 | ber | | yee's SS XXX- ted tips | A number XX-2695 |
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Employee

Control number

9763562809 WWP

Reference

Corp.

Wage and Tax Statement

8206

Employer's name, address, and ZIP code **A&F MANAGEMENT CO** P O BOX 182168 COLUMBUS, OH 43218

e/f Employee's name, address, and ZIP code

186115.64

142800.00

<u>205615.64</u>

VIVEK PATHAK 5652 BLANDON RUN COLUMBUS, OH 43230

Employer's FED ID number 31-1228829 ages, tips, other comp

Social security wages

Social security tips

Medicare wages and tips

Copy

a Employee's SSA number XXX-XX-2695

6 Medicare tax withheld

10 Dependent care benefits

8 Allocated tips

Federal income tax withheld

Social security tax withheld

46248.12

8853.60

3031.97

Employer use only

1349

| 3 Social security wages 142800.00 | 4 Social security tax withheld 8853.60 | 3 Social security wa |
|---|---|---|
| 5 Medicare wages and tips 205615.64 | 6 Medicare tax withheld 3031.97 | 5 Medicare wages a 2056 |
| d Control number Dept. 9763562809 WWP 8206 | Corp. Employer use only 1349 | d Control number 9763562809 WWP |
| c Employer's name, address, a | nd ZIP code | c Employer's name |
| A&F MANAGEMENT P O BOX 182168 COLUMBUS, OH 43 | 218 | A&F MANAGE P O BOX 182 COLUMBUS, |
| b Employer's FED ID number 31-1228829 | a Employee's SSA number XXX-XX-2695 | b Employer's FED II |
| 7 Social security tips | 8 Allocated tips | 7 Social security tip |
| 9 | 10 Dependent care benefits | 9 |
| 11 Nonqualified plans | 12a C 119.17 | 11 Nonqualified plan |
| 14 Other | ^{12b} D 19500.00 | 14 Other |
| | ^{12c} DD 3759.08 | |
| | 12d | |
| | 13 Stat emp. Ret. plan 3rd party sick pay | |
| e/f Employee's name, address a | nd ZIP code | e/f Employee's name |
| VIVEK PATHAK 5652 BLANDON RUN COLUMBUS, OH 43 | 230 | VIVEK PATHA 5652 BLANDO COLUMBUS, |
| 15 State Employer's state ID no OH 51-945146 | .16 State wages, tips, etc. 186115.64 | 15 State Employer's 51-945146 |
| 17 State income tax 6639.75 | 18 Local wages, tips, etc. 205615.64 | 17 State income tax |
| 19 Local income tax 1028.16 | 20 Locality name COLUMBUS | 19 Local income tax |
| | erence Copy | OH. Sta |
| Wage | and Tax 2021 | W-2 |
| Copy 2 to be filed with employee's Sta | OMB No. 1545-0008 I | Copy 2 to be filed with en |

Copy 2 to be filed with employee's State Income Tax Return

| 186 | 115.64 | 46248.12 4 Social security tax withheld 8853.60 | | | | | |
|---|------------------------|---|--------------------------------|--|--|--|--|
| 3 Social security w 142 | ages 800.00 | | | | | | |
| 5 Medicare wages a 205 | and tips 615.64 | 6 Medicare tax withheld 3031.97 | | | | | |
| Control number Dept. 763562809 WWP 8206 | | Corp. | Employer use only 1349 | | | | |
| c Employer's name | , address, a | nd ZIP cod | e | | | | |
| P O BOX 182 COLUMBUS, | | 218 | | | | | |
| b Employer's FED I 31-12288 | | a Employee's SSA number XXX-XX-2695 | | | | | |
| 7 Social security tip | os | 8 Allocated tips | | | | | |
| 9 | | 10 Dependent care benefits | | | | | |
| 11 Nonqualified plan | S | 12a C | 119.17 | | | | |
| 14 Other | | ^{12b} D | 19500.00 | | | | |
| | | 12c DD | 3759.08 | | | | |
| | | 12d | | | | | |
| | | 13 Stat em | p. Ret. plan 3rd party sick pa | | | | |
| -# F | | | X | | | | |
| e/f Employee's name VIVEK PATHA 5652 BLANDO COLUMBUS, | AK ON RUN OH 432 | 230 | e | | | | |
| VIVEK PATHA | AK DN RUN OH 432 | 230 | e | | | | |

2021 W-2 and EARNINGS SUMMARY

This Summary is included with your W-2 to help describe portions in more detail. The reverse side includes information that will also be helpful.

Your Gross Pay was adjusted as follows to produce your W-2 Statement.

| | Wages, Tips, Other Compensation | Social Security Wages | Medicare Wages | | |
|-------------|------------------------------------|--------------------------|-------------------|--|--|
| | Box 1 of W-2 | Box 3 of W-2 | Box 5 of W-2 | | |
| GROSS PAY | 206,950.90 | 206,950.90 | 206,950.90 | | |
| MobileStpd | -520.00 | -520.00 | -520.00 | | |
| PMED | -1,248.00 | -1,248.00 | -1,248.00 | | |
| Life Ins | 114.74 | 114.74 | 114.74 | | |
| Life Ins | 4.43 | 4.43 | 4.43 | | |
| LongTrmDis | 313.57 | 313.57 | 313.57 | | |
| 401KEE | -19,500.00 | | | | |
| Excess Fica | | -62,815.64 | | | |
| W-2 WAGES | 186,115.64 | 142,800.00 | 205,615.64 | | |

PAGE 02 OF 02

Wages, tips, other comp

186115.64

Statement

Copy 2 to be filed with employee's City or Local Incor

Social Security Number: XXX-XX-2695

2 Federal income tax withheld

46248.12

1350

| 14 Other | 12b D 19500.00 12c DD 3759.08 12d 13 Stat emp Ret. plan 3rd party sick pay | VIVEK PATHAK 5652 BLANDON COLUMBUS, OF | _ |
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| 15 State Employer's state ID no OH 51-945146 17 State income tax | 186115.64 18 Local wages, tips, etc. | | |
| 6639.75 19 Local income tax 1028.16 | 205615.64 20 Locality name COLUMBUS | □© 2021 ADP, Inc. | PAGE 02 |
| 1 Wages, tips, other comp. 186115.64 | 2 Federal income tax withheld 46248.12 | 1 Wages, tips, other comp. 186115.64 | 2 Federal income tax withheld 46248.12 |
| 3 Social security wages 142800.00 | 4 Social security tax withheld 8853.60 | 3 Social security wages 142800.00 | 4 Social security tax withheld 8853.60 |
| 5 Medicare wages and tips 205615.64 | 6 Medicare tax withheld 3031.97 | 5 Medicare wages and tips 205615.64 | 6 Medicare tax withheld 3031.97 |
| d Control number Dept. 9763562809 WWP 8206 | Corp. Employer use only 1350 | d Control number Dept. 9763562809 WWP 8206 | Corp. Employer use only 1350 |
| c Employer's name, address, a A&F MANAGEMENT P O BOX 182168 COLUMBUS, OH 43 | | c Employer's name, address, at A&F MANAGEMENT (P O BOX 182168 COLUMBUS, OH 43 | co |
| b Employer's FED ID number 31-1228829 | a Employee's SSA number XXX-XX-2695 | b Employer's FED ID number 31-1228829 | a Employee's SSA number XXX-XX-2695 |
| 7 Social security tips | 8 Allocated tips | 7 Social security tips | 8 Allocated tips |
| 9 | 10 Dependent care benefits | 9 | 10 Dependent care benefits |
| 11 Nonqualified plans | 12a See instructions for box 12 C 119.17 | 11 Nonqualified plans | 12a C 119.17 |
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| 15 State Employer's state ID no. 51-945146 | 16 State wages, tips, etc. 186115.64 | 15 State Employer's state ID no. 51-945146 | 16 State wages, tips, etc. 186115.64 |
| 17 State income tax 6639.75 | 18 Local wages, tips, etc. 205615.64 | 17 State income tax 6639.75 | 18 Local wages, tips, etc. 205615.64 |
| 19 Local income tax 1028.16 | 20 Locality name COLUMBUS | 19 Local income tax 4112.39 | 20 Locality name NEW ALBANY |
| City or Local Wage a Stateme Copy 2 to be filed with employee's City | OMB No. 1545-0008 I | City or Local Wage a Statem Copy 2 to be filed with employee's City | UMB NO. 1545-0008 T |

City

Control number

9763562809 WWP

or Local

8206

Employer's name, address, and ZIP code **A&F MANAGEMENT CO** P O BOX 182168 COLUMBUS, OH 43218

e/f Employee's name, address, and ZIP code

186115.64

142800.00

<u>205615.64</u>

VIVEK PATHAK 5652 BLANDON RUN COLUMBUS, OH 43230

Employer's FED ID number 31-1228829 Wages, tips, other comp

Social security wages

Social security tips

11 Nonqualified plans

Medicare wages and tips

Wage and Tax Statement

Reference

Corp.

Сору

Employer use only

a Employee's SSA number XXX-XX-2695

6 Medicare tax withheld

10 Dependent care benefits 12a See instructions for box 12 C | 119.17

8 Allocated tips

Federal income tax withheld

Social security tax withheld

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| ges and tips 205615.64 | | 6 Medicare tax withheld 3031.97 | | 5 | 5 Medicare wages and tips 205615.64 | | | 6 Medicare tax withheld 3031.97 | | | | | | |
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| ED ID number a Employee's SSA number XXX-XX-2695 | | | b | b Employer's FED ID number 31-1228829 | | | | a Employee's SSA number XXX-XX-2695 | | | | | | |
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| plans | C 119.17 | | | | 11 | 11 Nonqualified plans | | | | 12a C 119.17 | | | | |
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| /er's sta 5146 | ate ID no. | 16 State v | | os, etc. 86115.64 | 15 | State OH | Employ 51-94 | | tate ID no. | 16 Sta | te w | | , etc. 115.64 | |
| tax 6639 | 9.75 | 18 Local v | 2 | ps, etc. 205615.64 | | | income | 663 | 39.75 | | | | s, etc. 615.64 | _ |
| tax 4112 | 2.39 | 20 Localit NEV | y name V ALB | SANY | 19 | Local | income | | 12.39 | | | name / ALBA | .NY | |
| or I | Local | Referer | nce | Сору | | | City | or | Local | Filing | | Сору | | |
| Wage and Tax 2021 | | | | | ۸/_۲ | 2 | W | age a | nd T | ax | 20 | 21 | | |

Instructions for Employee

Box 1. Enter this amount on the wages line of your tax return. **Box 2.** Enter this amount on the federal income tax withheld line of your tax return.

Box 5. You may be required to report this amount on Form 8959, Additional Medicare Tax. See the Instructions for Forms 1040 and 1040-SR to determine if you are required to complete Form 8959.

Box 6. This amount includes the 1.45% Medicare Tax withheld on all Medicare wages and tips shown in box 5, as well as the 0.9% Additional Medicare Tax on any of those Medicare wages and tips above \$200,000.

Box 8. This amount is **not** included in box 1, 3, 5, or 7. For information on how to report tips on your tax return, see the Instructions for Forms 1040 and 1040-SR.

You must file Form 4137, Social Security and Medicare Tax on Unreported Tip Income, with your income tax return to report at least the allocated tip amount unless you can prove with adequate records that you received a smaller amount. If you have records that show the actual amount of tips you received, report that amount even if it is more or less than the allocated tips. Use Form 4137 to figure the social security and Medicare tax owed on tips you didn't report to your employer. Enter this amount on the wages line of your tax return. By filing Form 4137, your social security tips will be credited to your social security record (used to figure your benefits).

Box 10. This amount includes the total dependent care benefits that your employer paid to you or incurred on your behalf (including amounts from a section 125 (cafeteria) plan). Any amount over your employer's plan limit is also included in box 1. See Form 2441.

Box 11. This amount is (a) reported in box 1 if it is a distribution made to you from a nonqualified deferred compensation or nongovernmental section 457(b) plan, or (b) included in box 3 and/or box 5 if it is a prior year deferral under a nonqualified or section 457(b) plan that became taxable for social security and Medicare taxes this year because there is no longer a substantial risk of forfeiture of your right to the deferred amount. This box shouldn't be used if you had a deferral and a distribution in the same calendar year, lf you made a deferral and received a distribution in the same calendar year, and you are or will be age 62 by the end of the calendar year, your employer should file Form SSA-131, Employer Report of Special Wage Payments, with the Social Security Administration and give you a copy.

Box 12. The following list explains the codes shown in box 12. You may need this information to complete your tax return. Elective deferrals (codes D, E, F, and S) and designated Roth contributions (codes AA, BB, and EE) under all plans are generally limited to a total of \$19,500 (\$13,500 if you only have SIMPLE plans; \$22,500 for section 403(b) plans if you qualify for the 15-year rule explained in Pub. 571). Deferrals under code G are limited to \$19,500. Deferrals under code H are limited to \$7.000.

However, if you were at least age 50 in 2021, your employer may have allowed an additional deferral of up to \$6,500 (\$3,000 for section 401(k)(11) and 408(p) SIMPLE plans). This additional deferral amount is not subject to the overall limit on elective deferrals. For code G, the limit on elective deferrals may be higher for the last 3 years before you reach retirement age. Contact your plan administrator for more information. Amounts in excess of the overall elective deferral limit must be included in income. See the Instructions for Forms 1040 and 1040-SR.

Note: If a year follows code D through H, S, Y, AA, BB, or EE, you made a make-up pension contribution for a prior year(s) when you were in military service. To figure whether you made excess deferrals, consider these amounts for the year shown, not the current year. If no year is shown, the contributions are for the current year.

A—Uncollected social security or RRTA tax on tips. Include this tax on Form 1040 or 1040-SR. See the Instructions for Forms 1040 and 1040-SR.

 $\mbox{\bf B---}\mbox{Uncollected}$ Medicare tax on tips. Include this tax on Form 1040 or 1040-SR. See the Instructions for Forms 1040 and 1040-SR.

C—Taxable cost of group-term life insurance over \$50,000 (included in boxes 1, 3 (up to the social security wage base), and 5)

D—Elective deferrals to a section 401(k) cash or deferred arrangement. Also includes deferrals under a SIMPLE retirement account that is part of a section 401(k) arrangement.

E—Elective deferrals under a section 403(b) salary reduction agreement F—Elective deferrals under a section 408(k)(6) salary reduction SEP

G—Elective deferrals and employer contributions (including nonelective deferrals) to a section 457(b) deferred compensation plan

H—Elective deferrals to a section 501(c)(18)(D) tax-exempt organization plan. See the Instructions for Forms 1040 and 1040-SR for how to deduct.

J—Nontaxable sick pay (information only, not included in box 1, 3, or 5)
K—20% excise tax on excess golden parachute payments. See the Instructions for Forms 1040 and 1040-SR.

L—Substantiated employee business expense reimbursements (nontaxable)

M—Uncollected social security or RRTA tax on taxable cost of group-term life insurance over \$50,000 (former employees only). See the Instructions for Forms 1040 and 1040-SR.

N—Uncollected Medicare tax on taxable cost of group-term life insurance over \$50,000 (former employees only). See the Instructions for Forms 1040 and 1040-SR.

P—Excludable moving expense reimbursements paid directly to a member of the U.S. Armed Forces (not included in box 1, 3, or 5)
 Q—Nontaxable combat pay. See the Instructions for Forms 1040 and 1040-SR for details on reporting this amount.

R—Employer contributions to your Archer MSA. Report on Form 8853, Archer MSAs and Long-Term Care Insurance Contracts.

S—Employee salary reduction contributions under a section 408(p) SIMPLE plan (not included in box 1)

T—Adoption benefits (not included in box 1). Complete Form 8839, Qualified Adoption Expenses, to figure any taxable and nontaxable amounts.

V—Income from exercise of nonstatutory stock option(s) (included in boxes 1, 3 (up to the social security wage base), and 5). See Pub. 525, Taxable and Nontaxable Income, for reporting requirements.

W—Employer contributions (including amounts the employee elected to contribute using a section 125 (cafeteria) plan) to your health savings account. Report on Form 8889, Health Savings Accounts (HSAs).

Y—Deferrals under a section 409A nonqualified deferred compensation plan Z—Income under a nonqualified deferred compensation plan that fails to satisfy section 409A. This amount is also included in box 1. It is subject to an additional 20% tax plus interest. See the Instructions for Forms 1040 and 1040-SR.

AA—Designated Roth contributions under a section 401(k) plan **BB**—Designated Roth contributions under a section 403(b) plan

DD—Cost of employer-sponsored health coverage. The amount reported with code DD is not taxable.

EE—Designated Roth contributions under a governmental section 457(b) plan. This amount does not apply to contributions under a tax-exempt organization section 457(b) plan.

FF—Permitted benefits under a qualified small employer health reimbursement arrangement

GG-Income from qualified equity grants under section 83(i)

HH—Aggregate deferrals under section 83(i) elections as of the close of the calendar year

Box 13. If the "Retirement plan" box is checked, special limits may apply to the amount of traditional IRA contributions you may deduct. See Pub. 590-A, Contributions to Individual Retirement Arrangements (IRAs).

Box 14. Employers may use this box to report information such as state disability insurance taxes withheld, union dues, uniform payments, health insurance premiums deducted, nontaxable income, educational assistance payments, or a member of the clergy's parsonage allowance and utilities. Railroad employers use this box to report railroad retirement (RRTA) compensation, Tier 1 tax, Tier 2 tax, Medicare tax, and Additional Medicare Tax. Include tips reported by the employee to the employer in railroad retirement (RRTA) compensation.

Note: Keep Copy C of Form W-2 for at least 3 years after the due date for filing your income tax return. However, to help protect your social security benefits, keep Copy C until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year.

Department of the Treasury - Internal Revenue Service

NOTE: THESE ARE SUBSTITUTE WAGE AND TAX STATEMENTS AND ARE ACCEPTABLE FOR FILING WITH YOUR FEDERAL, STATE AND LOCAL/CITY INCOME TAX RETURNS.

This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.

IMPORTANT NOTE:

In order to insure efficient processing, attach this W-2 to your tax return like this (following agency instructions):



Notice to Employee

Do you have to file? Refer to the Instructions for Forms 1040 and 1040-SR to determine if you are required to file a tax return. Even if you don't have to file a tax return, you may be eligible for a refund if box 2 shows an amount or if you are eligible for any credit.

Earned income credit (EIC). You may be able to take the EIC for 2021 if your adjusted gross income (AGI) is less than a certain amount. The amount of the credit is based on income and family size. Workers without children could qualify for a smaller credit. You and any qualifying children must have valid social security numbers (SSNs). You can't take the EIC if your investment income is more than the specified amount for 2021 or if income is earned for services provided while you were an inmate at a penal institution. For 2021 income limits and more information, visit www.irs.gov/EITC. See also Pub. 596, Earned Income Credit. Any EIC that is more than your tax liability is refunded to you, but only if you file a tax return.

Employee's social security number (SSN). For your protection, this form may show only the last four digits of your SSN. However, your employer has reported your complete SSN to the IRS and SSA.

Clergy and religious workers. If you aren't subject to social security and Medicare taxes, see Pub. 517, Social Security and Other Information for Members of the Clergy and Religious Workers.

Corrections. If your name, SSN, or address is incorrect, correct Copies B, C, and 2 and ask your employer to correct

your employment record. Be sure to ask the employer to file Form W-2c, Corrected Wage and Tax Statement, with the Social Security Administration (SSA) to correct any name, SSN, or money amount error reported to the SSA on Form W-2. Be sure to get your copies of Form W-2c from your employer for all corrections made so you may file them with your tax return. If your name and SSN are correct but aren't the same as shown on your social security card, you should ask for a new card that displays your correct name at any SSA office or by calling 800-772-1213. You may also visit the SSA website at www.SSA.gov.

Cost of employer-sponsored health coverage (if such cost is provided by the employer). The reporting in box 12, using code DD, of the cost of employer-sponsored health coverage is for your information only. The amount reported with code DD is not taxable.

Credit for excess taxes. If you had more than one employer in 2021 and more than \$8,853.60 in social security and/or Tier 1 railroad retirement (RRTA) taxes were withheld, you may be able to claim a credit for the excess against your federal income tax. If you had more than one railroad employer and more than \$5,203.80 in Tier 2 RRTA tax was withheld, you may also be able to claim a credit. See the Instructions for Forms 1040 and 1040-SR and Pub. 505, Tax Withholding and Estimated Tax.