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SANDEEP YELLESWARAPU
2232 LORELAI LN
CARY NC 27519-8947

1099:001
January 24, 2022
405337928093
0



1099 Consolidated Tax Statement Tax Year 2021 - ORIGINAL

Name Reported to the IRS: **Account Owner**
Sandeep Yel eswarapu
SANDEEP YELESWARAPU
2232 LORELAI LN
CARY NC 27519-8947

This Morgan Stanley 1099 Consolidated Tax Statement for 2021 provides your official tax information for use when preparing your tax return. It is important to note that the income information that was reported on your December account statement will not have included certain adjustments occurring after year-end that are reflected on your 1099 and that are necessary for tax reporting purposes. The Account Number reflected on your 1099 Forms is reflected as of December 31, 2021. If your Account Number subsequently changes after December 31, 2021, your new Account Number is reflected on your next scheduled statement once the Account Number change becomes effective.

The following tax forms are not included in this statement and are sent individually in separate mailings, if required: 1099-Q, 1042-S, 2439, 5498, 5498-ESA, REMIC, Schedule K-1 and Puerto Rico 480.6A, B, C & D.

Morgan Stanley is pleased to provide you with the ability to download your tax information into the following individual tax preparation software applications: **TurboTax®**, **H&R Block Tax Software®**, **Lacerte®** and **ProSystem fx®**. You also have the ability to download Realized Gain/Loss transactions into Microsoft Excel® from Morgan Stanley Online. *You must be registered with Morgan Stanley Online to take advantage of these features. To enroll in Morgan Stanley Online, visit www.morganstanley.com/online.*

TurboTax® and Lacerte® are registered trademarks of Intuit, Inc. H&R Block Tax Software® is a registered trademark of H&R Block, Inc. ProSystem fx® is a trademark of CCH, Inc.



***** WARNING - CORRECTED TAX FORMS POSSIBLE *****

The Forms 1099 included in your Morgan Stanley Consolidated Tax Statement were prepared based upon information provided by the issuer of each security. The issuer may change the tax status of a distribution reported to you subsequent to the issuance of this Consolidated Tax Statement. In that case, we are required to send you one or more corrections.

As permitted under Internal Revenue Code, Morgan Stanley will not issue a corrected Form 1099 if the total correction for the form is \$100 or less ("de minimis amounts"). For more information on the de minimis safe harbor rules, to elect to opt-out and receive a corrected Form 1099 for de minimis amounts, or to revoke a prior election to opt-out, please contact your Financial Advisor.

Date Issued
January 24, 2022

Account Number
405 337928 093

Page 1 of 4

Your Financial Advisor
STOCK PLAN SERVICES
1 NEW YORK PLAZA, 38TH FLOOR
NEW YORK, NY 10004
866-673-9377

Customer Service: 866-324-6088

What's included in this packet:

Reportable to the IRS	Page
1099-DIV Dividends and Distributions.....	2
1099-INT Interest Income.....	2
1099-MISC Miscellaneous Income.....	2
1099-OID Original Issue Discount.....	2
1099-B Proceeds from Transactions.....	2
Details of 1099-B Proceeds from Transactions.....	4



Morgan Stanley

1099 Consolidated Tax Statement Tax Year 2021 Copy B For Recipient

Morgan Stanley Domestic Holdings, Inc.
Morgan Stanley Smith Barney, LLC
1 New York Plaza
40th Floor
New York, NY 10004
Identification Number: 20-8764829
Taxpayer ID Number: XXX-XX-3759
Account Number: 405 337928 093

Name Reported to the IRS: Sandeep Yeleswarapu
SANDEEP YELESWARAPU
2232 LORELAI LN
CARY NC 27519-8947

Customer Service: 866-324-6088

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

IRS 2021 FORM 1099-DIV - DIVIDENDS AND DISTRIBUTIONS BOX OMB NO. 1545-0110	
1a. TOTAL ORDINARY DIVIDENDS	\$0.00
1b. QUALIFIED DIVIDENDS	\$0.00
2a. TOTAL CAPITAL GAIN DISTRIBUTIONS	\$0.00
2b. UNRECAP. SEC. 1250 GAIN	\$0.00
2d. COLLECTIBLES (28%) GAIN	\$0.00
2e. SECTION 897 ORDINARY DIVIDENDS	\$0.00
2f. SECTION 897 CAPITAL GAIN	\$0.00
3. NON-DIVIDEND DISTRIBUTIONS	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$0.00
5. SECTION 199A DIVIDENDS	\$0.00
6. INVESTMENT EXPENSES	\$0.00
7. FOREIGN TAX PAID	\$0.00
9. CASH LIQUIDATION DISTRIBUTIONS	\$0.00
10. NON-CASH LIQUIDATION DISTRIBUTIONS	\$0.00
11. EXEMPT-INTEREST DIVIDENDS	\$0.00
12. SPECIFIED PRIVATE ACTIVITY BOND INTEREST DIVIDENDS	\$0.00
IRS 2021 FORM 1099-INT - INTEREST INCOME BOX OMB NO. 1545-0112	
1. INTEREST INCOME	\$0.00
2. EARLY WITHDRAWAL PENALTY	\$0.00
3. INTEREST ON U.S. SAVINGS BONDS AND TREAS. OBLIGATIONS	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$0.00
5. INVESTMENT EXPENSES	\$0.00
6. FOREIGN TAX PAID	\$0.00
8. TAX-EXEMPT INTEREST	\$0.00
9. SPECIFIED PRIVATE ACTIVITY BOND INTEREST	\$0.00
10. MARKET DISCOUNT	\$0.00
11. BOND PREMIUM	\$0.00
12. BOND PREMIUM ON TREASURY OBLIGATIONS	\$0.00
13. BOND PREMIUM ON TAX-EXEMPT BOND	\$0.00
14. TAX-EXEMPT AND TAX CREDIT BOND CUSIP NO.	

IRS 2021 FORM 1099-MISC - MISCELLANEOUS INFORMATION BOX OMB NO. 1545-0115	
1. RENTS	\$0.00
2. ROYALTIES	\$0.00
3. OTHER INCOME	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$0.00
8. SUBSTITUTE PAYMENTS IN LIEU OF DIVIDENDS OR INTEREST	\$0.00
IRS 2021 FORM 1099-OID - ORIGINAL ISSUE DISCOUNT BOX OMB NO. 1545-0117	
1. ORIGINAL ISSUE DISCOUNT FOR 2021	\$0.00*
2. OTHER PERIODIC INTEREST	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$0.00
5. MARKET DISCOUNT	\$0.00
6. ACQUISITION PREMIUM	\$0.00
8. OID ON U.S. TREASURY OBLIGATIONS	\$0.00*
9. INVESTMENT EXPENSES	\$0.00
10. BOND PREMIUM	\$0.00
11. TAX-EXEMPT OID	\$0.00
*This may not be the correct figure to report on your income tax return. See instructions on the back.	
IRS 2021 FORM 1099-B - PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS BOX OMB NO. 1545-0715	
1d. PROCEEDS	\$17,491.66
COVERED SECURITIES	\$17,491.66
NONCOVERED SECURITIES	\$0.00
1e. COST OR OTHER BASIS OF COVERED SECURITIES	\$13,650.00
1f. ACCRUED MARKET DISCOUNT	\$0.00
1g. WASH SALE LOSS DISALLOWED	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$0.00

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS



Morgan Stanley

1099 Consolidated Tax Statement Tax Year 2021 Copy B For Recipient

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Morgan Stanley Smith Barney, LLC
1 New York Plaza
40th Floor
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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7 (Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Short Term - Covered Securities (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
RIVIAN AUTOMOTIVE INC CL A									
		CUSIP: 76954A103							
		Symbol: RIVN							
	175.000	11/10/21	11/10/21	\$17,491.66	\$13,650.00	\$0.00	\$0.00	\$3,841.66	\$0.00
Total Short Term Covered Securities				\$17,491.66	\$13,650.00	\$0.00	\$0.00	\$3,841.66	\$0.00
Total Covered and Noncovered Securities				\$17,491.66	\$13,650.00	\$0.00	\$0.00	\$3,841.66	\$0.00
Form 1099-B Total Reportable Amounts - Does not include cost basis, accrued market discount or wash sale loss disallowed amounts for noncovered securities.									
Total IRS Reportable Proceeds (Box 1d)				\$17,491.66					
Total IRS Reportable Cost or Other Basis for Covered Securities (Box 1e)					\$13,650.00				
Total IRS Reportable Accrued Market Discount (Box 1f)						\$0.00			
Total IRS Reportable Wash Sale Loss Disallowed (Box 1g)							\$0.00		
Total Fed Tax Withheld (Box 4)									\$0.00

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

