# 8879 Form

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Internal Revenue Service Add to WWW.II3.goV/1 of International Revenue Service	idion.
Submission Identification Number (SID)	
Taxpayer's name	Social security number
SONY UPPU	164-79-8995
Spouse's name	Spouse's social security number
Part I Tax Return Information — Tax Year Ending December 31, 202	21 (Enter year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	1 1
1 Adjusted gross income	
2 Total tax	-
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099	
4 Amount you want refunded to you	
5 Amount you owe	5
Part II Taxpayer Declaration and Signature Authorization (Be sure you of Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or	· · · · · · · · · · · · · · · · · · ·
to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reafor any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorated to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution apayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cance business days prior to the payment (settlement) date. I also authorize the financial institutions involtaxes to receive confidential information necessary to answer inquiries and resolve issues relate personal identification number (PIN) below is my signature for the income tax return (original or am	orize the U.S. Treasury and its designated Financial account indicated in the tax preparation software for ial institution to debit the entry to this account. This actorize the authorization. To revoke (cancel) a llation requests must be received no later than 2 lived in the processing of the electronic payment of the the payment. I further acknowledge that the
Electronic Funds Withdrawal Consent.  Taxpayer's PIN: check one box only	
	generate my PIN 9 8 9 9 5 as my
ERO firm name	Enter five digits, but
signature on the income tax return (original or amended) I am now authorizing.	don't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amende if you are entering your own PIN <b>and</b> your return is filed using the Practitioner below.	
Your signature ▶	Date ▶
Spouse's PIN: check one box only	
	generate my PIN as my
ERO firm name	Enter five digits, but
signature on the income tax return (original or amended) I am now authorizing.	don't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amende if you are entering your own PIN <b>and</b> your return is filed using the Practitioner below.	
Spouse's signature ▶ \(\sigma\).	Date ▶ 04-03-2022
Practitioner PIN Method Returns Only—continu	ue below
Part III Certification and Authentication — Practitioner PIN Method Only	
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	5 8 7 2 7 8 6 1 9 8 9  Don't enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individua authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Pro	I am submitting this return in accordance with the
ERO's signature ▶	Date ►
ERO Must Retain This Form — See Instruc	

Don't Submit This Form to the IRS Unless Requested To Do So

7

8

9 10

С

11

13a

14

15

Adjustments to income:

Department of the Treasury—Internal Revenue Service

(99)

IRS Use Only—Do not write

1 U4U		U.S. Nonresident	Alien In	come Tax	Return		<b>/21</b>	OMB	No. 154	5-0074	or staple in this space.
Filing Status	_	Single Married filing		,	Qualifyin	g widov	v(er) (QW	/)			
Check only one box.	,	ou checked the QW box, enter the alifying person is a child but not y									
Your first name	and	middle initial	Last n	ame							entifying number ructions)
SONY			UPPU	J						164-	79-8995
Home address (	•	oer and street or rural route). If yo EET	u have a P.0	D. box, see inst	ructions.			Apt. no		Check if	: ☒ Individual ☐ Estate or Trust
City, town, or po	st off	ice. If you have a foreign address, a	lso complete	spaces below.	State		ZIP coc	le			
UNION CIT	Y				NJ		07087	7			
Foreign country	nam	е	Foreign pr	ovince/state/co	ounty		Foreign	postal	code		
				1							
Dependents (see instructions):		(1) First name Last n	iama	(2) Depending identifying i	(2) Dependent's (3) Depende		Depender onship to	dent's		✓ if qual	fies for (see inst.):
		(1) First fiditie Last I	ane	identifying i	lullibei	Telati	orisilip to	you			dependents
If more than four											
dependents, see											
instructions and check here ►										$\vdash$	
Income	1a	Wages, salaries, tips, etc. Attac	h Form(s) W							1a	43,964.
Effectively	b	Scholarship and fellowship gran	` '						ions .	1b	10,301,
Connected	С	Total income exempt by a trea		. ,							
With U.S.	·	L, line 1(e)					1c				
Trade or	2a	Tax-exempt interest	2a		<b>b</b> Tax	able inte	erest .			2b	
Business	За	Qualified dividends	3a		<b>b</b> Ord	inary div	/idends			3b	0.
	4a	IRA distributions	4a		<b>b</b> Tax	able am	ount .			4b	
	5a	Pensions and annuities	5a		<b>b</b> Tax	able am	ount .			5b	
	6	Reserved for future use								6	

Capital gain or (loss). Attach Schedule D (Form 1040) if required. If not required, check here . ▶ □

Add lines 1a, 1b, 2b, 3b, 4b, 5b, 7, and 8. This is your total effectively connected income . . .

From Schedule 1 (Form 1040), line 26 . . . . . . . . .

Scholarship and fellowship grants excluded . . . . . .

Add lines 12a and 12b . . . . . . . . . . . . . . .

Add lines 10a and 10c. These are your total adjustments to income .

residents of India, standard deduction. See instructions Std. Dedn. US/India Treaty

Charitable contributions for certain residents of India. See instructions .

Qualified business income deduction from Form 8995 or Form 8995-A .

**b** Exemptions for estates and trusts only. See instructions . . . . .

Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-

Subtract line 10d from line 9. This is your **adjusted gross income** . Itemized deductions (from Schedule A (Form 1040-NR)) or, for certain

**c** Add lines 13a and 13b . . . . . . . . . . .

-32.

43,932.

2,500.

41,432.

12,850.

12,850.

28,582.

7

8

9

10d

11

12c

13c

14

15

2,500.

12,550.

300.

10a

10b

10c

12a

12b

13a

Form 1040-NR (	2021)						Page 2
	16	Tax (see instructions). Check if any from Form(s): 1  8814 2  49	72 3 🗌		16	3,	230.
	17	Amount from Schedule 2 (Form 1040), line 3		[	17		0.
	18	Add lines 16 and 17			18	3,	230.
	19	Nonrefundable child tax credit or credit for other dependents from Schedul	e 8812 (Form 104	0)	19		
	20	Amount from Schedule 3 (Form 1040), line 8			20		
	21	Add lines 19 and 20			21		
	22	Subtract line 21 from line 18. If zero or less, enter -0			22	3,	230.
	23a	Tax on income not effectively connected with a U.S. trade or business from Schedule NEC (Form 1040-NR), line 15	23a				
	b	Other taxes, including self-employment tax, from Schedule 2 (Form 1040), line 21	23b				
	С	Transportation tax (see instructions)	23c				
	d	Add lines 23a through 23c			23d		
	24	Add lines 22 and 23d. This is your <b>total tax</b>		▶ [	24	3 <b>,</b>	230.
	25	Federal income tax withheld from:					
	а	Form(s) W-2	25a	6,261.			
	b	Form(s) 1099	25b				
	С	Other forms (see instructions)	25c				
	d	Add lines 25a through 25c		- t	25d	<u>6,</u>	261.
	е	Form(s) 8805		T I	25e		
	f	Form(s) 8288-A		- t	25f		
	g	Form(s) 1042-S			25g		
	26	2021 estimated tax payments and amount applied from 2020 return			26		
	27	Reserved for future use	27				
	28	Refundable child tax credit or additional child tax credit from Schedule 8812 (Form 1040)	28				
	29	Credit for amount paid with Form 1040-C	29				
	30	Reserved for future use	30				
	31	Amount from Schedule 3 (Form 1040), line 15	31				
	32	Add lines 28, 29, and 31. These are your total other payments and refund		-	32		
<del>-</del> -	33	Add lines 25d, 25e, 25f, 25g, 26, and 32. These are your <b>total payments</b>			33		261.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount of the control of the contro		+	34		031.
D	35a	Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, che			35a	3,	031.
Direct deposit? See instructions.	▶b		Checking	Savings			
	►d	Account number 3 8 1 0 4 7 3 3 3 5 3 0					
	▶ e	If you want your refund check mailed to an address outside the United Sta		page 1,			
	36	Amount of line 34 you want applied to your 2022 estimated tax	36				
Amount You Owe	37	Amount you owe. Subtract line 33 from line 24. For details on how to pay,	1 1	. ▶	37		
	38	Estimated tax penalty (see instructions)	38				
Third Party Designee		rou want to allow another person to discuss this return with the instructions		Complete b	elow.	⊠ No	
	Desig name			nal identifica er (PIN)	ation ▶ [		
Sign Here		penalties of perjury, I declare that I have examined this return and accompanying schetthey are true, correct, and complete. Declaration of preparer (other than taxpayer) is ba		on of which p	reparer	has any know	wledge.
11010	Your	signature Date Your occupation	n			nt you an Id	
		JAVA DEVE	T ∩DFD	(see in		IN, enter it h	nere T
	Phone		not niv	(555 111	J,		
		rerio. Email address rer's name Preparer's signature	Date	PTIN	$\overline{}$	Check if:	
Paid		PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM		P02082		Self-em	nploved
Preparer		s name ► GLOBAL TAXES LLC	. 05/05/2022			'8) 965-9	
Use Only		saddress ► 2530 Pebble Creek Ln Cumming GA 30041				0-10171	
		Lood Loode of Con Lin Cumming On Stote					

#### **SCHEDULE 1** (Form 1040)

SONY UPPU

# **Additional Income and Adjustments to Income**

OMB No. 1545-0074 Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

► Attach to Form 1040, 1040-SR, or 1040-NR. ► Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number 164-79-8995

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes	8	1	
<b>2</b> a	Alimony received	2a		
b	Date of original divorce or separation agreement (see instructions)			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, tre Schedule E	usts, etc. Attach	5	
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	<b>8a</b> ( )		
b	Gambling income	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such			
	property	8k	-	
ı	Olympic and Paralympic medals and USOC prize money (see instructions)	81		
m	Section 951(a) inclusion (see instructions)	8m	-	
n	Section 951A(a) inclusion (see instructions)	8n	_	
0	Section 461(I) excess business loss adjustment	80	_	
р	Taxable distributions from an ABLE account (see instructions) .	8p	_	
Z	Other income. List type and amount ▶	8z		
9	Total other income. Add lines 8a through 8z		9	
0	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8		10	

Schedule 1 (Form 1040) 2021 Page **2** 

Par	t II Adjustments to Income		_
1	Educator expenses	11	
2	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	12	
3	Health savings account deduction. Attach Form 8889	13	
4	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
5	Deductible part of self-employment tax. Attach Schedule SE	15	
6	Self-employed SEP, SIMPLE, and qualified plans	16	
7	Self-employed health insurance deduction	17	
8	Penalty on early withdrawal of savings	18	
9a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions) ▶		
20	IRA deduction	20	
21	Student loan interest deduction	21	2,500.
2	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b			
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l 24c		
d	Reforestation amortization and expenses		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974		
f	Contributions to section 501(c)(18)(D) pension plans 24f		
g	Contributions by certain chaplains to section 403(b) plans 24g		
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations		
j	Housing deduction from Form 2555		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)		
Z	Other adjustments. List type and amount ▶		
25	Total other adjustments. Add lines 24a through 24z	25	
6	Add lines 11 through 23 and 25. These are your <b>adjustments to income.</b> Enter		
	here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a	26	2,500.

#### **SCHEDULE NEC** (Form 1040-NR)

### Tax on Income Not Effectively Connected With a U.S. Trade or Business

Attachment

Department of the Treasury Internal Revenue Service (99) ▶ Go to www.irs.gov/Form1040NR for instructions and the latest information. ▶ Attach to Form 1040-NR.

Sequence No. **7B** 

OMB No. 1545-0074

Name shown on Form 1040-NR Your identifying number 164-79-8995 SONY UPPU

	Noture of Income	Nature of Income			(c) 30%	(d) Other (specify)		
	nature of income		(a) 10%	<b>(b)</b> 15%	( <b>c)</b> 30%	%	%	
1	Dividends and dividend equivalents:							
а	Dividends paid by U.S. corporations	1a						
b	Dividends paid by foreign corporations	1b						
С	Dividend equivalent payments received with respect to section 871(m) transactions	1c						
2	Interest:							
а	Mortgage	2a						
b	Paid by foreign corporations	2b						
С	Other	2c						
3	Industrial royalties (patents, trademarks, etc.)	3						
4	Motion picture or TV copyright royalties	4						
5	Other royalties (copyrights, recording, publishing, etc.)	5						
6	Real property income and natural resources royalties	6						
7	Pensions and annuities	7						
8	Social security benefits	8						
9	Capital gain from line 18 below	9						
10	Gambling — Residents of Canada only. Enter net income in column (c). If zero or less, enter -0							
а								
b	Winnings            Losses	10c						
11	Gambling winnings—Residents of countries other than Canada	100						
	Note: Losses not allowed	11						
12	Other (specify) ▶							
		12						
13	Add lines 1a through 12 in columns (a) through (d)	13						
14	Multiply line 13 by rate of tax at top of each column	14						
15	Tax on income not effectively connected with a U.S. trade or business. Add columns					R, line 23a ► <b>15</b>		
	Capital Gains and Losses F	rom	Sales or Excha	nges of Proper	ty		<u> </u>	
losses f exchan within t	the capital gains and rom property sales or ges that are from sources ne United States and not (a) Kind of property and description (if necessary, attach statement of descriptive details not shown below) (b) Date acquired mm/dd/yyy		(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN If (d) is more than (e), subtract (e) from (d).	
	ely connected with a U.S. s. Do not include a gain							
or loss	on disposing of a U.S. real y interest; report these							
gains a	nd losses on Schedule D							
(Form 1	040). property sales or							
exchan	ges that are effectively							
on Sche						( )		
Form 4	18 Capital gain. Combine columns (f) and (g) of line 17	$\cdot$ Ente	er the net gain here	e and on line 9 abo	ove. If a loss, ente	r -0 ► <b>18</b>		

Enter **amount of income** under the appropriate rate of tax. See instructions.

#### **SCHEDULE OI** (Form 1040-NR)

Department of the Treasury Internal Revenue Service (99)

### **Other Information**

► Go to www.irs.gov/Form1040NR for instructions and the latest information. ► Attach to Form 1040-NR. ► Answer all questions.

OMB No. 1545-0074 Attachment Sequence No. **7C** 

Name sh	nown on Form 1040-NR				Your identifying	number					
SONY	UPPU				164-79-89	995					
Α	Of what country or countries w	vere you a citizen or nationa	al during the tax y	/ear? INDIA							
В	In what country did you claim	residence for tax purposes	during the tax y	ear? United States							
С	Have you ever applied to be a										
D	Were you ever:										
1.	. A U.S. citizen?										
2.	A green card holder (lawful per	manent resident) of the Un	ited States? .			☐ Yes	⊠ No				
	If you answer "Yes" to (1) or (2										
E	If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax yearF1										
F	Have you ever changed your value of the second of the seco	isa type (nonimmigrant stat	tus) or U.S. immiç	gration status?		Yes	⊠ No				
G	List all dates you entered and	left the United States during	g 2021. See instr	uctions.							
	Note: If you are a resident of (				uent intervals.						
	check the box for Canada or				☐ Mexico						
	Date entered United States	Date departed United State	es	Date entered United State	es Date depa	arted Unite	d States				
	mm/dd/yy	mm/dd/yy		mm/dd/yy		nm/dd/yy					
Н	Give number of days (including	vacation, nonworkdays, and	I partial days) you	were present in the United	States during:						
		, 2020									
I	Did you file a U.S. income tax	return for any prior year?.				Yes	⊠ No				
	If "Yes," give the latest year an	d form number you filed									
J	Are you filing a return for a trus	st?				☐ Yes	⊠ No				
	If "Yes," did the trust have a U.S. person, or receive a contr					Yes	□No				
K	Did you receive total compens	•				_	⊠ No				
••	If "Yes," did you use an alterna		-			Yes	□No				
L	Income Exempt From Tax—If			•		_					
_	complete (1) through (3) below	. See Pub. 901 for more inf	ormation on tax t	reaties.							
1.	Enter the name of the country, amount of exempt income in the	e columns below. Attach Fo	orm 8833 if require	ed. See instructions.							
	(a) Cou	ntry	(b) Tax treaty ar	ticle (c) Number of montl claimed in prior tax ye		n current t					
			<u> </u>								
	(e) Total. Enter this amount or	*				_					
	Were you subject to tax in a fo					Yes	☐ No				
3.	Are you claiming treaty benefit		=			☐ Yes	⊠ No				
	If "Yes," attach a copy of the C	Competent Authority detern	nination letter to y	your return.							
M	Check the applicable box if:										
	This is the first year you are may with a U.S. trade or business u	ınder section 871(d). See in	structions				. ▶ 🗌				
2.	You have made an election in States as effectively connected	a previous year that has d with a U.S. trade or busin	not been revoke ess under section	ed, to treat income from ren n 871(d). See instructions .	eal property loc	cated in tl	ne United . ▶ □				

## SCHEDULE D

Department of the Treasury

Internal Revenue Service (99)

(Form 1040)

**Capital Gains and Losses** 

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/ScheduleD for instructions and the latest information.

► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2021

Attachment Sequence No. **12** 

	e(s) shown on return			1		ecurity number 8995
	NY UPPU you dispose of any investment(s) in a qualified opportunity	fund during the ta	x vear?		- / 9-	0993
	es," attach Form 8949 and see its instructions for additiona	•	•	_		
Pa	rt I Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Less (se	e ins	tructions)
See lines	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e)	(g) Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to le dollars.	(sales price)	Cost (or other basis)	Form(s) 8949, line 2, colum	Part I,	combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for					
	which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	622.	678.		3.	-53.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked	300.	279.			21.
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (le	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	•		rusts from	5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	y, from line 8 of y	our Capital Loss	Carryover	6	( )
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				7	-32.
Pai	t II Long-Term Capital Gains and Losses—Ger	nerally Assets H	leld More Than	One Year	(see	instructions)
	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to le dollars.	(sales price)	(or other basis)	Form(s) 8949, I	Part II,	combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat				12	
13	Capital gain distributions. See the instructions				13	
					14	( )
15	Net long-term capital gain or (loss). Combine lines 8a	through 14 in co	olumn (h). Then, go	to Part III	15	

BAA

Schedule D (Form 1040) 2021 Page **2** 

## Part III Summary

16	Combine lines 7 and 15 and enter the result	16	-32.
	• If line 16 is a <b>gain,</b> enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains?  Yes. Go to line 18.  No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	Are lines 18 and 19 both zero or blank and are you not filing Form 4952?  ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.		
	No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:		
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	( 32.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ <b>Yes.</b> Complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> in the instructions for Forms 1040 and 1040-SR, line 16.		
	▼ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

### **Sales and Other Dispositions of Capital Assets**

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Sequence No. 12A

Name(s) snown on return	Social security number or taxpayer identification number
SONY UPPU	164-79-8995
Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B of	or substitute statement(s) from your broker. A substitute

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>★ (A) Short-term transactions</li><li>★ (B) Short-term transactions</li><li>★ (C) Short-term transactions</li></ul>	reported on	Form(s) 1099	9-B showing bas	•		•	e)
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the <b>Note</b> below	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
ROBINHOOD SECURITIES LLC	03/02/21	06/02/21	622.	678.	W	3.	-53.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C)	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	622.	678.		3.	-53.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

### **Sales and Other Dispositions of Capital Assets**

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Sequence No. 12A

Name(s)	shown	on	retur
~ ~ ~ ~ ~ ~ ~			

Social security number or taxpayer identification number 164-79-8995

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul> <li>☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)</li> <li>☑ (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS</li> <li>☐ (C) Short-term transactions not reported to you on Form 1099-B</li> </ul>							
(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions			Gain or (loss). Subtract column (e)
					(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
ROBINHOOD CRYPTO LLC	01/19/21	09/26/21	300.	279.			21.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked). or line 3 (if Box C above is checked) ▶			300.	279.			21.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.