

GLOBAL TAXES LLC
2530 Pebble Creek Ln
Cumming, GA 30041
(678) 965-9522
syam@gtaxfile.com

January 21, 2022

BHAVYA MANVITHA JAGADAM
5025 WEMBLEY CENTRAL LANE, Apt. 5105
CHARLOTTE, NC 28213

Dear BHAVYA MANVITHA,

Please find enclosed copies of your tax return(s) for the tax year ended December 31, 2021. Instructions for filing your return(s) are attached for your convenience. Retain the copies for your records.

The federal income tax return will be electronically filed, do not mail the enclosed copy, but retain it for your records.

Form 1040 Federal Individual Income Tax Return

The North Carolina income tax return will be electronically filed, do not mail the enclosed copy, but retain it for your records.

Form D-400 North Carolina Individual Income Tax Return

The Massachusetts income tax return will be electronically filed, do not mail the enclosed copy, but retain it for your records.

Form 1-NR/PY MA Non or Part-Year Resident Income Tax Return

Massachusetts estimated income tax vouchers for the tax year ending December 31, 2022 were prepared for you.

We prepared your returns based on the information you provided us. Please review the returns carefully to ensure that there are no omissions or misstatements of material facts.

If you have any questions about your tax returns, please contact us. We appreciate this opportunity to serve you.

Sincerely,

SYAM PRIYA RAM SAGAR GUPTA TALLAM

Tax Summary and Instructions for Filing
2021 Federal Individual Income Tax Return

Summary of Federal Information:

Federal adjusted gross income	\$	43,253.00
Federal taxable income	\$	30,403.00
Federal refund	\$	2,267.00

Your return will be electronically filed.

Your refund of \$2,267.00 will be mailed to you automatically by the Internal Revenue Service.

Tax Summary and Instructions for Filing
2021 North Carolina Individual Income Tax Return

Summary of Form D-400 Information:

State taxable income	\$	32,503.00
.....		
State refund	\$	928.00
.....		

Your North Carolina return will be electronically filed.

Your North Carolina refund of \$928.00 will be mailed to you automatically by the North Carolina Department of Revenue.

Tax Summary and Instructions for Filing
2021 Massachusetts Individual Income Tax Return

Summary of Form 1-NR/PY Information:

State taxable income	\$	13,007.00
.....		
Payment due State	\$	584.00
.....		

Your Massachusetts return will be electronically filed.

You have a balance due of \$584.00. Listed below are the filing instructions for the Form PV.

The due date of Form PV, Massachusetts Income Tax Payment Voucher, is April 19, 2022.

Include Form PV and a check or money order in the amount of \$584.00, payable to "Commonwealth of Massachusetts." Write your social security number and "2021 Form PV" on the check.

Mail to:

Massachusetts Department of Revenue
PO Box 7062
Boston, MA 02204

Massachusetts estimated income tax payments for tax year 2022 are due as follows:

Voucher 1	..... 04/19/2022	.....	\$	146.00
Voucher 2	..... 06/15/2022	.....	\$	146.00
Voucher 3	..... 09/15/2022	.....	\$	146.00
Voucher 4	..... 01/17/2023	.....	\$	146.00

Include a separate check or money order for each payment. Write your social security number and "Form 1-ES" on each check. Mail your check and the appropriate voucher to:

Massachusetts Department of Revenue
P.O. Box 419540
Boston, MA 02241-9540

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CHARLOTTE, NC 28213

Dear BHAVYA MANVITHA,

This letter is to confirm our understanding of the terms of our agreement and outline the nature and extent of services we will provide. Based upon the information you furnish to us, we will prepare your Federal and applicable state income tax returns for 2021.

We will not audit or verify the data you submit to us, although we may ask you for clarification when necessary. All the information you submit to us will, to the best of your knowledge, be correct and complete and include all other information necessary for the completion of your tax return.

We will also prepare 2022 estimated tax vouchers if required, based on your income and withholding taxes for 2021. If you anticipate a substantial change in income or withholding taxes for 2022, please advise us as soon as possible. We will then determine whether an adjustment should be made to your tax estimates.

Your returns are subject to review by the taxing authorities. Any items that may be resolved against you by the examining agent are subject to certain rights of appeal. In the event of an examination, we will be available upon request to represent you, or to review the results of any examination. Billing for these additional services will be at our standard rates.

The charges for our services are based on our fee schedule and the complexity of the returns.

You have the final responsibility for your income tax returns. Please review them carefully before you sign and mail them.

If the above is in accordance with your understanding of the terms and conditions of our agreement, please sign and return a copy of this letter.

SYAM PRIYA RAM SAGAR GUPTA TALLAM

Accepted by:

Client signature

Date