₺ **1040-X** 

## **Amended U.S. Individual Income Tax Return**

Go to www.irs.gov/Form1040X for instructions and the latest information.

OMB No. 1545-0074

| (Hev. Ja        | inuary 2020) GO to www.irs.gov/Fortiffo  | 40x for instructions an     | iu tile                   | iatest illiorillation   | i.                                       |           |                   |  |
|-----------------|--|-----------------------------|---------------------------|---|--|-----------|-------------------|--|
|                 | •  | 2017 2016                   |                           | D.  |  | -         |                   |  |
|                 | •  | ear (month and year         | ended                     | d):   |  |           |                   |  |
|                 | st name and middle initial   | Last name                   | Your social security numb |   |  |           |                   |  |
|                 | ITHYA  | CHILLA                      |                           |   | 7-919                                    |           |                   |  |
| -               | eturn, spouse's first name and middle initial  | Last name                   |                           |   | -  |           | curity number     |  |
|                 | SHANTH   | KALLEPU                     |                           |   | 829-8                                    |           | 98                |  |
|                 | home address (number and street). If you have a P.O. box, see instr  | ructions.                   |                           | Apt. no.  | Your phone                               |           |                   |  |
|                 | 14 LEGACY CIRCLE   |                             |                           | K   | (201)                                    | 713-6     | 362               |  |
| -               | wn or post office, state, and ZIP code. If you have a foreign address,   | also complete spaces belo   | w. See                    | instructions.   |  |           |                   |  |
|                 | NDON VA 20171  | Favaiana avas in a a /atat  | /                         | 4   | Foro                                     | ian nooto | l aada            |  |
| Foreign         | country name   | Foreign province/stat       | te/coun                   | ity   | Fore                                     | ign posta | li code           |  |
| chang<br>status | ded return filing status. You must check one box eing your filing status. Caution: In general, you can't of from a joint return to separate returns after the due of the property of the prope | change your filing<br>date. | ret                       | Full-year health<br>on the returns only<br>turn, leave blank. | <b>, exempt)</b><br>See instruc          | . If am   | nending a 2019    |  |
| ∐ Sin           |  |                             | -                         |   |  |           | ·                 |  |
|                 | checked the MFS box, enter the name of spouse. If n is a child but not your dependent. ►   | you checked the HC          | )H or                     | QW box, enter t   | he child's                               | name i    | if the qualifying |  |
|                 | Use Part III on the back to explain any  | changes                     |                           | A. Original amount reported or as previously adjusted         | B. Net cha<br>amount of ir<br>or (decrea | crease    | C. Correct amount |  |
| Incor           | ne and Deductions  |                             |                           | (see instructions)  | explain in F                             |           |                   |  |
| 1               | Adjusted gross income. If a net operating loss   | , ,                         |                           |   |  |           |                   |  |
|                 | included, check here   |                             | 1                         | 87,638.   |  | 0.        | 87,638.           |  |
| 2               | Itemized deductions or standard deduction  |                             | 2                         | 12,400.   | 12,4                                     | 100.      | 24,800.           |  |
| 3               | Subtract line 2 from line 1  |                             | 3                         | 75,238.   | -12,                                     | 62,838.   |                   |  |
| 4a              | Exemptions (amended 2017 or earlier returns of complete Part I on page 2 and enter the amount from   |                             | 4a                        |   |  |           |                   |  |
| b               | Qualified business income deduction (amended 2018  | or later returns only)      | 4b                        | 0.  |  | 0.        | 0.                |  |
| 5               | Taxable income. Subtract line 4a or 4b from line 3. or less, enter -0  |                             | 5                         | 75,238.   | -12,4                                    | 400.      | 62,838.           |  |
| Tax L           | iability   |                             |                           | ,   | ,  |           | •                 |  |
| 6               | Tax. Enter method(s) used to figure tax (see instruct  | ions):                      |                           |   |  |           |                   |  |
|                 | Table  | ,                           | 6                         | 12,340.   | <b>-5,</b> 1                             | 196.      | 7,144.            |  |
| 7               | Credits. If a general business credit carryback is include   | led, check here ▶ 🗌         | 7                         | 0.  |  | 000.      | 2,000.            |  |
| 8               | Subtract line 7 from line 6. If the result is zero or less   | s, enter -0                 | 8                         | 12,340.   |  | 196.      | 5,144.            |  |
| 9               | Health care: individual responsibility (amended 20 only). See instructions   |                             | 9                         | 0.  |  | 0.        |                   |  |
| 10              | Other taxes  |                             | 10                        | 0.  |  | 0.        | 0.                |  |
| 11              | Total tax. Add lines 8, 9, and 10  |                             | 11                        | 12,340.   | -7,3                                     |           | 5,144.            |  |
| Paym            |  |                             | <del> </del>              | 12,540.   | / <b>/</b> -                             | 100.      | <u> </u>          |  |
| 12              | Federal income tax withheld and excess social secutax withheld. (If changing, see instructions.)   | -                           | 12                        | 14,437.   |  | 0.        | 14,437.           |  |
| 13              | Estimated tax payments, including amount applied fro   |                             | 13                        | 0.  |  | 0.        | 0.                |  |
| 14              | Earned income credit (EIC)   | •                           | 14                        | 0.  |  | 0.        | 0.                |  |
| 15              | Refundable credits from: Schedule 8812 Form(s 8863 8865 8962 or other (specify):   | ) 2439 4136                 | 15                        | 568.  | -  | 564.      | 1,232.            |  |
| 16              | Total amount paid with request for extension of tim tax paid after return was filed  | e to file, tax paid with    | n origi                   | inal return, and a  | dditional                                | 16        | 0.                |  |
| 17              | Total payments. Add lines 12 through 15, column C,   |                             |                           |   |  | 17        | 15,669.           |  |
|                 | nd or Amount You Owe   | ,                           |                           |   | · · · ·                                  | 11        | ±0,000.           |  |
| 18              | Overpayment, if any, as shown on original return or  | as previously adjusted      | d by t                    | he IRS  |  | 18        | 2 665             |  |
| 19              | Subtract line 18 from line 17. (If less than zero, see i   |                             | -                         |   |  | 19        | 2,665.<br>13,004. |  |
| 20              | Amount you owe. If line 11, column C, is more than   | •                           |                           |   |  | 20        | 10,004.           |  |
| 21              | If line 11, column C, is less than line 19, enter the di   |                             |                           |   |  | 21        | 7,860.            |  |
| 22              | Amount of line 21 you want <b>refunded to you</b>  |                             |                           | -   |  | 22        | 7,860.<br>7,860.  |  |
| 23              | Amount of line 21 you want returned to your.   |                             |                           | 1 1   |  |           | 7,000.            |  |
|                 | Tanoant of this 21 you want applied to your teller ye  | <del></del>                 | cu                        | - COA   20  |  |           |                   |  |

Form 1040-X (Rev. 1-2020) Page 2

| Part I Exemptions and Depende |
|-------------------------------|
|-------------------------------|

Complete this part only if any information relating to exemptions (to dependents if amending your 2018 or later return) has changed from what you reported on the return you are amending. This would include a change in the number of exemptions (of dependents if amending your 2018 or later return).

|   |  | a.c  |                                   |                         |         |   |                    |   |  |  |
|---|--|--|-----------------------------------|-------------------------|---------|---|--------------------|---|--|--|
| For amended 2018 or later returns only, leave lines 24, 28, and 29 blank Fill in all other applicable lines.  Note: See the Forms 1040 and 1040-SR, or Form 1040A, instructions for the tax year being amended. See also the Form 1040-X instructions                 |  |  |                                   |                         |         | A. Original number<br>of exemptions or<br>amount reported<br>or as previously<br>adjusted | B. Net change      | C. Correct<br>number<br>or amount         |  |  |
| 24  | dependent, you c   | oouse. <b>Caution:</b> If s<br>can't claim an exemption,<br>rn, leave line blank . | nding your                        | 24                      |         |   |                    |   |  |  |
| 25  | •  | children who lived with  |                                   | 25                      |         |   |                    |   |  |  |
| 26  | •  | nildren who didn't live wi   | •                                 |                         | 26      |   |                    |   |  |  |
| 27  | · · · · · · · · · · · · · · · · · · ·  |  |                                   |                         | 27      |   |                    |   |  |  |
| 28  |  | exemptions. Add lines rn. leave line blank .                                       | •                                 |                         | 28      |   |                    |   |  |  |
| Multiply the number of exemptions claimed on line 28 by the exemption amount shown in the instructions for line 29 for the year you are amending. Enter the result here and on line 4a on page 1 of this form. I amending your 2018 or later return, leave line blank |  |  |                                   |                         |         |   |                    |   |  |  |
| 30  |  | ents (children and other   |                                   |                         | . If mo | ore than 4 depen  | dents, see inst. a | and ✓ here ► □                            |  |  |
| Dependents (see instructions):  |  |  |                                   |                         |         | (d) ✓ if qualifies for (see instructions):  |                    |   |  |  |
| (a) First name Last name  |  | Last name  | <b>(b)</b> Social security number | (c) Relationship to you |         | Child tax cred  |                    | ther dependents<br>or later returns only) |  |  |
|   |  |  |                                   |                         |         |   |                    |   |  |  |
|   |  |  |                                   |                         |         |   |                    |   |  |  |
|   |  |  |                                   |                         |         |   |                    |   |  |  |
| Part  | II Drooidonti  | al Election Campai   | an Fund                           |                         |         |   |                    |   |  |  |
|   |  | <b>.</b>   | <u> </u>                          |                         |         |   |                    |   |  |  |
|   | Check here if you c  | ncrease your tax or red<br>didn't previously want (<br>s a joint return and you    | \$3 to go to the fund, b          |                         | \$3 to  | ao to the fund. b   | ut now does.       |   |  |  |
| Part  |  | on of Changes. In the  |                                   |                         |         |   |                    |   |  |  |
|   | ► Attach any supporting documents and new or changed forms and schedules.  EXPLANATION LETTER ATTACHED |  |                                   |                         |         |   |                    |   |  |  |

### Remember to keep a copy of this form for your records.

Under penalties of perjury, I declare that I have filed an original return and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information about which the preparer has any knowledge.

| Sign I | dere |
|--------|------|
|--------|------|

| Your signature  | Date               | DEVELOPER Your occupation  |
|---|--------------------|--|
| Spouse's signature. If a joint return, <b>both</b> must sign. | Date               | HOME MAKER Spouse's occupation                                       |
| Paid Preparer Use Only  | Date               | Spouse's occupation  |
| SYAM PRIYA RAM SAGAR GUPTA TALLAM Preparer's signature        | 03/18/2022<br>Date | GLOBAL TAXES LLC Firm's name (or yours if self-employed)             |
| SYAM PRIYA RAM SAGAR GUPTA TALLAM Print/type preparer's name  |                    | 2530 Pebble Creek Ln Cumming GA 30041<br>Firm's address and ZIP code |
| P02082703<br>PTIN   | Check if self-     | -employed (678) 965-9522 30-1017196<br>Phone number EIN              |

# **£1040**

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

| Filing Status<br>Check only<br>one box.   | If yo    | Single X Married filing jointly [ u checked the MFS box, enter the son is a child but not your dependent | name of         |                             |            |              |           |                 |              |               |                |                              |
|---|----------|--|-----------------|-----------------------------|------------|--------------|-----------|-----------------|--------------|---------------|----------------|------------------------------|
| Your first name   | and m    | iddle initial  | Last na         | me                          |            |              |           |                 | Y            | our so        | cial securit   | ty number                    |
| LALITHY   | Α        |  | CHII            | LA                          |            |              |           |                 | 0            | 051-67-9194   |                |                              |
| If joint return, spouse's first name and middle initial Last name                                       |          |  |                 |                             |            |              | S         | pouse'          | s social sec | curity number |                |                              |
| PRASHAN'  | ГН       |  | KALI            | EPU                         |            |              |           |                 | 8            | 29-8          | 81-119         | 8                            |
| Home address  | (numbe   | er and street). If you have a P.O. box, se   | e instructi     | ons.                        |            |              |           | Apt. no.        | Pi           | reside        | ntial Election | on Campaign                  |
| 13614 LI  | EGAC     | Y CIRCLE   |                 |                             |            |              |           | K               |              |               | nere if you,   | ,                            |
| City, town, or p  | ost offi | ce. If you have a foreign address, also c  | omplete s       | paces below.                | Sta        | te           | ZIP       | code            |              |               | 0,             | ntly, want \$3<br>Checking a |
| HERNDON   |          |  |                 |                             | V          | A            | 20        | 0171            | bo           | ox belo       | ow will not    | change                       |
| Foreign country   | y name   |  | F               | Foreign province/state      | e/coun     | ty           | For       | eign postal co  | de yo        | our tax       | or refund.     | Spouse                       |
| At any time du  | ring 20  | 020, did you receive, sell, send, exc  | change, c       | or otherwise acquire        | e any      | financial in | terest ir | n any virtual   | curre        | ncy?          | _ Yes          | <b>⊠</b> No                  |
| Standard<br>Deduction   |          | eone can claim:  |                 |                             |            |              | ent       |                 |              |               |                |                              |
| Age/Blindness   | you:     | Were born before January 2,  | 1956            | Are blind Sr                | ouse       | : 🗌 Was      | born b    | efore Janua     | ry 2, 1      | 956           | ☐ Is bl        | lind                         |
| Dependents  | s (see   | instructions):   |                 | (2) Social securi           | tv         | (3) Relation | onship    | (4) 🗸           | if quali     | ifies for     | r (see instru  | uctions):                    |
| If more   | ,        | irst name Last name  |                 | number                      |            | to you       |           | Child tax credi |              | - 1           | `              | her dependents               |
| than four   |          |  |                 |                             |            |              |           |                 |              |               |                |                              |
| dependents,   |          |  |                 |                             |            |              |           |                 |              |               |                |                              |
| see instruction and check   | s —      |  |                 |                             |            |              |           |                 |              |               |                |                              |
| here ►  |          |  |                 |                             |            |              |           |                 |              |               |                |                              |
|   | 1        | Wages, salaries, tips, etc. Attach   | Form(s)         | W-2                         |            |              |           |                 |              | 1             | {              | 87 <b>,</b> 938.             |
| Attach  | 2a       | Tax-exempt interest  | 2a              |                             | <b>b</b> T | axable inte  | erest     |                 |              | 2b            |                |                              |
| Sch. B if required.   | 3a       | Qualified dividends  | 3a              |                             | b C        | ordinary div | vidends   |                 |              | 3b            |                |                              |
|   | 4a       | IRA distributions  | 4a              |                             | <b>b</b> T | axable am    | ount .    |                 |              | 4b            |                |                              |
|   | 5a       | Pensions and annuities   | 5a              |                             | <b>b</b> T | axable am    | ount .    |                 |              | 5b            |                |                              |
| Standard  | 6a       | Social security benefits   | 6a              |                             | <b>b</b> T | axable am    | ount .    |                 |              | 6b            |                |                              |
| Deduction for— Single or  | 7        | Capital gain or (loss). Attach Sche  | edule D if      | frequired. If not red       | quired     | , check he   | re .      | •               | <b>▶</b> □   | 7             |                |                              |
| Married filing  | 8        | Other income from Schedule 1, li   | ne 9 .          |                             |            |              |           |                 |              | 8             |                |                              |
| separately,<br>\$12,400   | 9        | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,  | , and 8. T      | his is your <b>total in</b> | come       |              |           |                 | . ▶          | 9             | - 8            | 87 <b>,</b> 938.             |
| Married filing  | 10       | Adjustments to income:   |                 |                             |            |              |           |                 |              |               |                |                              |
| jointly or<br>Qualifying  | а        | From Schedule 1, line 22   |                 |                             |            |              | 10a       |                 |              |               |                |                              |
| widow(er), \$24,800 b Charitable contributions if you take the standard deduction. See instructions 10b |          |  |                 |                             |            | 300.         |           |                 |              |               |                |                              |
| Head of   | С        | Add lines 10a and 10b. These are   | your <b>tot</b> | al adjustments to           | inco       | me           |           |                 | . ▶          | 100           |                | 300.                         |
| household,<br>\$18,650  | 11       | Subtract line 10c from line 9. This  | s is your a     | adjusted gross inc          | ome        |              |           |                 | . ▶          | 11            | }              | 87 <b>,</b> 638.             |
| If you checked  | 12       | Standard deduction or itemized   | d deduct        | <b>ions</b> (from Schedul   | e A)       |              |           |                 |              | 12            |                | 24,800.                      |
| any box under<br>Standard   | 13       | Qualified business income deduc  | tion. Atta      | ach Form 8995 or F          | orm 8      | 995-A .      |           |                 |              | 13            | $\perp$        |                              |
| Deduction, see instructions.  | 14       | Add lines 12 and 13  |                 |                             |            |              |           |                 |              | 14            |                | 24 <b>,</b> 800.             |
|   | 15       | Taxable income. Subtract line 14   | 4 from lin      | e 11. If zero or less       | , ente     | r-0          |           |                 |              | 15            | (              | 62 <b>,</b> 838.             |

| Form 1040 (2020   | )         |  |                    |                    |                       |           |                 |             |                       | Page <b>2</b>             |
|---|-----------|--|--------------------|--------------------|-----------------------|-----------|-----------------|-------------|-----------------------|---------------------------|
|   | 16        | Tax (see instructions). Check  | if any from Form   | n(s): <b>1</b> 881 | 4 <b>2</b> 🗌 4972     | 3 🗌       |                 |             | 16                    | 7,144.                    |
|   | 17        | Amount from Schedule 2, lir  |                    |                    |                       |           |                 |             | 17                    |                           |
|   | 18        | Add lines 16 and 17  |                    |                    |                       |           |                 |             | 18                    | 7,144.                    |
|   | 19        | Child tax credit or credit for   | other dependen     | ts                 |                       |           |                 |             | 19                    |                           |
|   | 20        | Amount from Schedule 3, lir  | ne 7               |                    |                       |           |                 |             | 20                    | 2,000.                    |
|   | 21        | Add lines 19 and 20  |                    |                    |                       |           |                 |             | 21                    | 2,000.                    |
|   | 22        | Subtract line 21 from line 18  | . If zero or less, | enter -0           |                       |           |                 |             | 22                    | 5,144.                    |
|   | 23        | Other taxes, including self-e  | mployment tax.     | from Schedule      | e 2, line 10 .        |           |                 |             | 23                    | 0.                        |
|   | 24        | Add lines 22 and 23. This is   |                    |                    |                       |           |                 | . ▶         | 24                    | 5,144.                    |
|   | 25        | Federal income tax withheld  | •                  |                    |                       |           |                 |             |                       | ,                         |
|   | а         | Form(s) W-2  |                    |                    |                       | 25a       | 14              | ,437.       |                       |                           |
|   | b         | Form(s) 1099   |                    |                    |                       | 25b       |                 | ,           |                       |                           |
|   | c         | Other forms (see instruction   |                    |                    |                       | 25c       |                 |             |                       |                           |
|   | d         | Add lines 25a through 25c  | •                  |                    |                       |           |                 |             | 25d                   | 14,437.                   |
|   | 26        | 2020 estimated tax paymen  |                    |                    |                       |           |                 |             | 26                    | 21, 10, 1                 |
| <ul> <li>If you have a L<br/>qualifying child,</li> </ul> | 27        | Earned income credit (EIC)   |                    |                    |                       | 27        |                 |             |                       |                           |
| attach Sch. EIC.  | 28        | Additional child tax credit. A   |                    |                    |                       | 28        |                 |             | 1                     |                           |
| If you have<br>nontaxable                                 | 29        | American opportunity credit  |                    |                    |                       | 29        |                 |             | -                     |                           |
| combat pay, see instructions.                             | 30        | Recovery rebate credit. See  |                    |                    |                       | 30        | 1               | ,232.       | -                     |                           |
| see ilistructions.  | 31        | Amount from Schedule 3, lir  |                    |                    |                       | 31        |                 | , 232.      | 1                     |                           |
|   | 32        | •  |                    |                    |                       |           | dite            |             | 32                    | 1,232.                    |
|   | 33        | Add lines 27 through 31. These are your <b>total other payments and refundable credits</b>   |                    |                    |                       |           |                 |             |                       | 15,669.                   |
|   | 34        |  |                    |                    |                       |           |                 |             | 33                    | 10,525.                   |
| Refund  | 35a       | If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>   |                    |                    |                       |           |                 | 35a         | 10,525.               |                           |
| Direct deposit?   | > b       | Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, check here  |                    |                    |                       |           |                 |             | SSA                   | 10,323.                   |
| See instructions.   |           | Routing number       0       2       1       2       0       0       3       3       9       ▶ c Type:       ▼ Checking       Savings         Account number       3       8       1       0       4       1       8       1       2       5       0       7                       Savings |                    |                    |                       |           |                 |             |                       |                           |
|   | ► d<br>36 |  |                    |                    |                       |           |                 |             |                       |                           |
| American  |           | •  |                    |                    |                       |           |                 |             | 27                    |                           |
| Amount<br>You Owe   | 37        | Subtract line 33 from line 24  |                    | •                  |                       |           |                 |             | 37                    |                           |
| For details on  |           | Note: Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for  |                    |                    |                       |           |                 |             |                       |                           |
| how to pay, see   | 20        | 2020. See Schedule 3, line 12e, and its instructions for details.  Estimated tax penalty (see instructions)  |                    |                    |                       |           |                 |             |                       |                           |
| instructions.   | 38        |  |                    |                    |                       | 38        |                 |             |                       |                           |
| Third Party Designee                                      |           | you want to allow another  |                    |                    | rn with the IRS?      |           | Yes. Co         | omplete k   | alow                  | X No                      |
| Designee  |           | signee's   |                    | Phone              |                       | [         |                 | onal identi |                       | K NO                      |
|   |           | me ►   |                    | no.                |                       |           |                 | oer (PIN)   |                       |                           |
| Sign  | Un        | der penalties of perjury, I declare  | hat I have examine | ed this return and | d accompanying sch    | hedules a | nd stateme      | nts, and to | the bes               | st of my knowledge and    |
| Here  | bel       | ief, they are true, correct, and com   | plete. Declaration | of preparer (othe  | r than taxpayer) is b | ased on a | all information | on of which | ı prepare             | er has any knowledge.     |
| Here  | You       | ur signature   |                    | Date               | Your occupation       |           |                 |             |                       | nt you an Identity        |
|   | N.        |  |                    |                    |                       |           |                 |             | ection Pl<br>inst.) ▶ | IN, enter it here         |
| Joint return?<br>See instructions.                        | Sp.       | ouse's signature. If a joint return,   | hath must sign     | Date               | DEVELOPER             |           |                 |             | ·                     | t vour spouse an          |
| Keep a copy for   | Spi       | ouse's signature. If a joint return, i   | both must sign.    | Date               | Spouse's occupat      | lion      |                 |             |                       | ection PIN, enter it here |
| your records.   |           |  |                    | HOME MAKE          | R                     |           |                 | inst.) 🕨    |                       |                           |
|   | Pho       | one no. (201) 713-636  | 2                  | Email address      | LALITHYACHI           | ILLA@G    | MAIL.CO         | M           |                       |                           |
| Daid  | Pre       | parer's name   | Preparer's signat  | ture               |                       | Date      |                 | PTIN        |                       | Check if:                 |
| Paid  | SYAM      | PRIYA RAM SAGAR GUPTA TALLAM   | SYAM PRIYA         | RAM SAGAR          | GUPTA TALLAM          | 1 03/1    | 8/2022          | P0208       | 2703                  | Self-employed             |
| Preparer  |           | m's name ▶ GLOBAL TA   |                    |                    |                       |           |                 |             |                       | (678) 965-9522            |
| Use Only  |           | m's address ▶ 2530 Pebb  |                    | n Cummin           | g GA 30041            |           |                 |             | 's EIN ▶              |                           |
| Go to www.irs an  |           | n1040 for instructions and the late  |                    |                    | BAA                   | RE\/      | 08/30/21 PRO    |             |                       | Form <b>1040</b> (2020)   |
|   | 5,77      |  |                    |                    | בא                    | 11        | 23/00/2111      |             |                       | 2 • • (2020)              |

# SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

# **Additional Credits and Payments**

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2020

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR LALITHYA CHILLA & PRASHANTH KALLEPU

Your social security number 051-67-9194

| Par | t I Nonrefundable Credits  |                  |    |        |  |  |
|-----|--|------------------|----|--------|--|--|
| 1   | Foreign tax credit. Attach Form 1116 if required                                   |                  | 1  |        |  |  |
| 2   | Credit for child and dependent care expenses. Attach Form 2441                     |                  | 2  |        |  |  |
| 3   | Education credits from Form 8863, line 19  |                  | 3  | 2,000. |  |  |
| 4   | Retirement savings contributions credit. Attach Form 8880                          |                  | 4  |        |  |  |
| 5   | Residential energy credits. Attach Form 5695                                       |                  | 5  |        |  |  |
| 6   | Other credits from Form: a $\square$ 3800 b $\square$ 8801 c $\square$             |                  | 6  |        |  |  |
| 7   | 7 Add lines 1 through 6. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20 |                  |    |        |  |  |
| Par | Other Payments and Refundable Credits  |                  |    |        |  |  |
| 8   | Net premium tax credit. Attach Form 8962   |                  |    |        |  |  |
| 9   | Amount paid with request for extension to file (see instructions) .                |                  | 9  |        |  |  |
| 10  | Excess social security and tier 1 RRTA tax withheld                                |                  | 10 |        |  |  |
| 11  | Credit for federal tax on fuels. Attach Form 4136                                  |                  | 11 |        |  |  |
| 12  | Other payments or refundable credits:  |                  |    |        |  |  |
| а   | Form 2439  | 12a              |    |        |  |  |
| b   | Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202        | 12b              |    |        |  |  |
| С   | c Health coverage tax credit from Form 8885  |                  |    |        |  |  |
| d   | Other:   |                  |    |        |  |  |
| е   |  |                  |    |        |  |  |
| f   | Add lines 12a through 12e  |                  |    |        |  |  |
| 13  | Add lines 8 through 12f. Enter here and on Form 1040, 1040-SR, or                  | 1040-NR, line 31 | 13 |        |  |  |

**Education Credits** (American Opportunity and Lifetime Learning Credits)

► Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074 Attachment Sequence No. **50** 

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

LALITHYA CHILLA & PRASHANTH KALLEPU

▶ Go to www.irs.gov/Form8863 for instructions and the latest information.

Your social security number 051-67-9194



Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

| Par  | Refundable American Opportunity Credit  |        |                   |    |         |
|------|---|--------|-------------------|----|---------|
| 1    | After completing Part III for each student, enter the total of all amounts from all F           | arts I | II. line 30       | 1  |         |
| 2    | Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household,              |        |                   | •  |         |
|      | or qualifying widow(er)   | 2      |                   |    |         |
| 3    | Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form                      |        |                   |    |         |
|      | 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for                     |        |                   |    |         |
|      | the amount to enter   | 3      |                   |    |         |
| 4    | Subtract line 3 from line 2. If zero or less, <b>stop</b> ; you can't take any education credit | 4      |                   |    |         |
| E    | Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or            | -      |                   |    |         |
| 5    | qualifying widow(er)  | 5      |                   |    |         |
| 6    | If line 4 is:   |        |                   |    |         |
|      | • Equal to or more than line 5, enter 1.000 on line 6   |        | )                 |    |         |
|      | • Less than line 5, divide line 4 by line 5. Enter the result as a decimal (ro                  |        |                   | 6  |         |
|      | at least three places)  |        |                   |    |         |
| 7    | Multiply line 1 by line 6. Caution: If you were under age 24 at the end of the                  |        |                   |    |         |
| •    | conditions described in the instructions, you <b>can't</b> take the refundable Americ           |        |                   |    |         |
|      | skip line 8, enter the amount from line 7 on line 9, and check this box                         |        |                   | 7  |         |
| 8    | Refundable American opportunity credit. Multiply line 7 by 40% (0.40). Enter                    |        |                   |    |         |
|      | on Form 1040 or 1040-SR, line 29. Then go to line 9 below                                       |        |                   | 8  |         |
| Part |   |        |                   |    |         |
| 9    | Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet             | (see   | instructions) .   | 9  |         |
| 10   | After completing Part III for each student, enter the total of all amounts from                 |        |                   |    |         |
|      | zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19                         |        |                   | 10 | 13,800. |
| 11   | Enter the smaller of line 10 or \$10,000  |        |                   | 11 | 10,000. |
| 12   | Multiply line 11 by 20% (0.20)  |        |                   | 12 | 2,000.  |
| 13   | Enter: \$138,000 if married filing jointly; \$69,000 if single, head of household, or           |        |                   |    |         |
|      | qualifying widow(er)  | 13     | 138,000.          |    |         |
| 14   | Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form                      |        |                   |    |         |
|      | 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for                     |        |                   |    |         |
|      | the amount to enter   | 14     | 87,638.           |    |         |
| 15   | Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on              |        |                   |    |         |
|      | line 18, and go to line 19  | 15     | 50,362.           |    |         |
| 16   | Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or            |        |                   |    |         |
|      | qualifying widow(er)  | 16     | 20,000.           |    |         |
| 17   | If line 15 is:  |        |                   |    |         |
|      | • Equal to or more than line 16, enter 1.000 on line 17 and go to line 18                       |        |                   |    |         |
|      | • Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rou              | nded   | to at least three |    |         |
|      | places)   |        |                   | 17 | 1.000   |
| 18   | Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet             | •      | •                 | 18 | 2,000.  |
| 19   | Nonrefundable education credits. Enter the amount from line 7 of the Credit                     |        | •                 |    |         |
|      | instructions) here and on Schedule 3 (Form 1040), line 3  |        |                   | 19 | 2,000.  |

| Name(s) shown on return              | Your social security number |
|--------------------------------------|-----------------------------|
| TATITHVA CHILLA & DDACHANTH KALLEDII | 051-67-9194                 |



Complete Part III for each student for whom you're claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.

| Part | Student and Educational Institution Information  | See instructions  |
|------|--|---|
|      |  |   |
| 20   | Student name (as shown on page 1 of your tax return)   | Student social security number (as shown on page 1 of your tax return)  |
|      | LALITHYA   |   |
|      | CHILLA   | 051-67-9194   |
| 22   | Educational institution information (see instructions)   |   |
| а    | Name of first educational institution  | <ul> <li>b. Name of second educational institution (if any)</li> </ul>  |
|      | UNIVERSITY OF THE CUMBERLANDS  |   |
| (    | <ul><li>Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.</li><li>6178 COLLEGE STATION DR</li></ul>  | (1) Address. Number and street (or P.O. box). City, town or<br>post office, state, and ZIP code. If a foreign address, see<br>instructions.   |
|      | WILLIAMSBURG KY 40769  |   |
| (2   | 2) Did the student receive Form 1098-T   | (2) Did the student receive Form 1098-T ☐ Yes ☐ No from this institution for 2020?  |
| (;   | B) Did the student receive Form 1098-T from this institution for 2019 with box ☐ Yes ☒ No 7 checked?   | (3) Did the student receive Form 1098-T from this institution for 2019 with box ☐ Yes ☐ No 7 checked?   |
| (4   | Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.   | (4) Enter the institution's employer identification numbe<br>(EIN) if you're claiming the American opportunity credit o<br>if you checked "Yes" in (2) or (3). You can get the EIN<br>from Form 1098-T or from the institution. |
|      | 61-0470593   |   |
| 23   | Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 tax years before 2020?  | $\square$ Yes — <b>Stop!</b> Go to line 31 for this student. $\bowtie$ No — Go to line 24.  |
| 24   | Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2020 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions. | <ul><li>Yes — Go to line 25.</li><li>No — Stop! Go to line 31 for this student.</li></ul>   |
| 25   | Did the student complete the first 4 years of postsecondary education before 2020? See instructions.   | Yes − <b>Stop!</b> X Go to line 31 for this student.  No − Go to line 26.   |
| 26   | Was the student convicted, before the end of 2020, of a felony for possession or distribution of a controlled substance?   | Yes — <b>Stop!</b> Go to line 31 for this student.  No — Complete lines 27 through 30 for this student.   |
| CAUT | you complete lines 27 through 30 for this student, don't o   | fetime learning credit for the <b>same student</b> in the same year. If complete line 31.   |
|      | American Opportunity Credit  |   |
| 27   | Adjusted qualified education expenses (see instructions). Dor  | 't enter more than \$4,000 27   |
| 28   | Subtract \$2,000 from line 27. If zero or less, enter -0   |   |
| 29   |  |   |
|      | If line 28 is zero, enter the amount from line 27. Otherwise,  |   |
| 30   |  |   |
|      | enter the result. Skip line 31. Include the total of all amounts f   | rom all Parts III, line 30, on Part I, line 1 .   <b>30</b>   |
|      | Lifetime Learning Credit   |   |
| 31   | Adjusted qualified education expenses (see instructions). Incl   | ude the total of all amounts from all Parts   |