# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social securi	ity number
VISHNU D POTLURI	468-81	-8481
Spouse's name	Spouse's so	cial security number
MONIKA TRIPURANENI	034-75	-9249
Part I Tax Return Information — Tax Year Ending December 31,	2021 (Enter year you a	are authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
1 Adjusted gross income		<b>1</b> 89,948.
2 Total tax		<b>2</b> 7,309.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		<b>3</b> 13,620.
4 Amount you want refunded to you		<b>4</b> 8,111.
5 Amount you owe		5
Part II Taxpayer Declaration and Signature Authorization (Be sure y	ou get and keep a cop	y of your return)
my knowledge and belief, it is true, correct, and complete. I further declare that the amount return (original or amended) I am now authorizing. I consent to allow my intermediate service processed my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institut payment of my federal taxes owed on this return and/or a payment of estimated tax, and the finantiation is to remain in full force and effect until I notify the U.S. Treasury Financial Agpayment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment of business days prior to the payment (settlement) date. I also authorize the financial institutions taxes to receive confidential information necessary to answer inquiries and resolve issues a personal identification number (PIN) below is my signature for the income tax return (original of Electronic Funds Withdrawal Consent.	provider, transmitter, or electror reason for rejection of the tauthorize the U.S. Treasury a ion account indicated in the transcial institution to debit the ent to terminate the authorizancellation requests must be involved in the processing or related to the payment. I fur	onic return originator (ERO) ransmission, (b) the reason and its designated Financial ax preparation software for e entry to this account. This ation. To revoke (cancel) at e received no later than 2 of the electronic payment of ther acknowledge that the
Taxpayer's PIN: check one box only		
▼ I authorize GLOBAL TAXES LLC to enter  to enter  ### Company of the compan	er or generate my PIN	8 4 8 1 as my
ERO firm name signature on the income tax return (original or amended) I am now authorizi	do	nter five digits, but on't enter all zeros
I will enter my PIN as my signature on the income tax return (original or am if you are entering your own PIN <b>and</b> your return is filed using the Practitic below.	ended) I am now authorizi	
Your signature ►	Date ▶	
Chause's Dibly shook one have only		
Spouse's PIN: check one box only		9 2 4 9 as my
X I authorize GLOBAL TAXES LLC to ente	er or generate my PIN 5	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$
signature on the income tax return (original or amended) I am now authorizi	_	on't enter all zeros
I will enter my PIN as my signature on the income tax return (original or am if you are entering your own PIN <b>and</b> your return is filed using the Practitic below.	ended) I am now authorizi	
Spouse's signature ▶	Date <b>▶</b>	
Practitioner PIN Method Returns Only—con	ntinue below	
Part III Certification and Authentication — Practitioner PIN Method (	Only	
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected F		8 6 1 9 8 9 ter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic indivauthorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file	that I am submitting this ret	urn in accordance with the
ERO's signature ▶	Date <b>▶</b>	
ERO Must Retain This Form — See Ins		

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly uchecked the MFS box, enter the notion is a child but not your dependent	- ame of	ied filing separately your spouse. If you		_			_		
Your first name	and mi	ddle initial	Last na	ame					Your so	cial securit	y number
VISHNU I	)		POT	LURI					468-	81-848	1
If joint return, s	pouse's	first name and middle initial	Last na	ame					Spouse'	s social sec	curity number
MONIKA			TRI	PURANENI					034-	75-924	9
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.				Apt. no.	Preside	ntial Election	on Campaign
334 AZAI	LEA (	CIR							Check h	nere if you,	or your
City, town, or p	ost offic	ce. If you have a foreign address, also co	mplete :	spaces below.	Sta	te	ZIP	code			tly, want \$3
CUMMING					G	A	30	040	0	tnis tuna. ow will not	Checking a change
Foreign country	/ name			Foreign province/sta	te/coun	ty	Fore	ign postal code		or refund.	
At any time du	ring 20	021, did you receive, sell, exchange,	or oth	erwise dispose of a	any fina	ancial interest i	in any	/ virtual currer	ncy?	Yes	⊠ No
Standard Deduction	_	eone can claim:				a dependent					
Age/Blindness	You:	Were born before January 2, 1	957	Are blind S	pouse	: Was bor	rn be	fore January 2	, 1957	☐ Is bl	ind
Dependents	s (see	instructions):		(2) Social secu	rity	(3) Relationsh	nip	<b>(4)  ✓</b> if qu	ualifies fo	r (see instru	ctions):
If more	(1) F	irst name Last name		number		to you		Child tax cr	edit	Credit for oth	ner dependents
than four	SRI	YA POTLURI		735-11-82	230	Daughter	:	×			
dependents, see instructions	s										
and check											
here ▶											
	_1_	Wages, salaries, tips, etc. Attach F	orm(s)	W-2					. 1		96,800.
Attach	2a	Tax-exempt interest	2a		b T	axable interest	t		2b		
Sch. B if required.	3a	Qualified dividends	3a	42.	<b>b</b> 0	Ordinary divide	nds		3b		42.
required.	4a	IRA distributions	4a		<b>b</b> T	axable amoun	t.		4b		
	5a	Pensions and annuities	5а		<b>b</b> T	axable amoun	t.		5b		
Standard	6a	Social security benefits	6a		<b>b</b> T	axable amoun	t.		6b		
Deduction for—	7	Capital gain or (loss). Attach Sched	dule D	if required. If not re	quired	, check here		▶ 🗆	7		1,106.
Single or Married filing	8	Other income from Schedule 1, line	e 10						8	-	-8,000.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, a	and 8.	This is your <b>total ir</b>	ncome			🕨	▶ 9	8	39,948.
Married filing	10	Adjustments to income from Schee	dule 1,	line 26					10		
jointly or Qualifying	11_	Subtract line 10 from line 9. This is	your <b>a</b>	djusted gross inc	ome		•	🕨	<b>11</b>	3	39,948.
widow(er), \$25,100	12a	Standard deduction or itemized	deduc	tions (from Schedu	ıle A)	12	а	25,100	).		
Head of	b	Charitable contributions if you take	the sta	ndard deduction (s	ee instr	ructions) 12I	b	600	).		
household, \$18,800	С	Add lines 12a and 12b							120	2	25,700.
If you checked	13	Qualified business income deducti	on fror	n Form 8995 or Fo	rm 899	95-A			13		
any box under Standard	14	Add lines 12c and 13							14	2	25,700.
Deduction, see instructions.	15	Taxable income. Subtract line 14	from li	ne 11. If zero or les	s, ente	er-0			15	(	54,248.

Here    Your signature		16	Tax (see instructions). Check if any from F	orm(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌			16	7,309.
19		17	Amount from Schedule 2, line 3						17	
20 Amount from Schedule 3, line 8 21 Add lines 19 and 20 22 Subtract line 21 from line 18. If zero or less, enter -0. 23 Other taxes, including self-employment tax, from Schedule 2, line 21 23 0, 24 7, 309. 24 Add lines 27 and 23. This is your total tax. 25 Federal income tax withheld from: 4 Formigh 1099. 26 Other forms (see instructions) 27 Other forms (see instructions) 28 Add lines 28 through 25c 29 Cle stimated tax payments and amount applied from 2020 return 29 Cle for home credit (EIC) 20 Earned income credit (EIC) 21 Earned income redit (EIC) 22 Earned income redit (EIC) 23 Refundable combat pay election 24 Refundable combat pay election 27 Check here if you were born after January 1, 1998, and before January 2, 2004, and you satisfy all the other requirements for taxpayers who are at least age 18, to claim the EIC, See instructions ▶ 29 American opportunity credit from Form 8863, line 8. 29 American opportunity credit from Form 8863, line 8. 29 American opportunity credit from Form 8863, line 8. 29 American opportunity credit from Form 8864, line 8. 30 Recovery rebate credit. See instructions 31 Amount from Schedule 8, line 15 32 Add lines 27a and 28 through 31. These are your total other payments and refundable credits ▶ 31 Amount from Schedule 8, line 15 32 Add lines 27a and 28 through 31. These are your total payments 34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid 35 Amount of line 34 you wart refunded to your 17 Form 8888 is attached, check here ▶ 33 Sa 8, 111. 35 Amount of line 34 you wart applied to your 2022 estimated tax ▶ 36 36 Amount of line 34 you wart perfunded to your 18 form 18 see instructions 36 Amount of line 34 you wart perfunded to your 18 form 18 see instructions 37 Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instructions 38 Estimated to tax penalty (see instructions) 39 Doy ou want to allow another person to discuss this return with the IRS? See instructions 30 Instructions 31 Instructions 32 Doy		18	Add lines 16 and 17						18	7,309.
21		19	Nonrefundable child tax credit or credit	for other depender	nts from Schedule	e 8812			19	
22 Subtract line 21 from line 18. If zero or less, enter -0- 23 Other taxes, including self-employment tax, from Schedule 2, line 21		20	Amount from Schedule 3, line 8						20	
23 Other taxes, including self-employment tax, from Schedule 2, line 21 24 Add lines 22 and 23. This is your total tax  25 Federal income tax withheld from:  a Form(s) W-2 b Form(s) 1099 c Other forms (see instructions) d Add lines 25a through 25c c 25b 27a clared income credit (EIC)  althority 5ch EIC  27a clared income credit (EIC)  b Nontaxable combat pay election c Prior year (2019) earned income c Prior y		21	Add lines 19 and 20						21	
24 Add lines 22 and 23. This is your total tax		22	Subtract line 21 from line 18. If zero or le	ess, enter -0					22	7,309.
25   Federal income tax withheld from:   25   13,620.		23	Other taxes, including self-employment	tax, from Schedule	e 2, line 21 .				23	0.
a Form(s) W-2 b Form(s) 1099 c Other forms (see instructions) d Add lines 25a through 25c 27a  27a  27b 27a  27a  27a  27a  27a		24	Add lines 22 and 23. This is your total to	ax				. ▶	24	7,309.
b   Form(s) 1099   C   C   C   C   C   C   C   C   C		25	Federal income tax withheld from:							
C   Other forms (see instructions)   25c   25d   13,620     If you have a consisting of initial content of the content of t		а	Form(s) W-2			25a	13,6	520.		
d   Add lines 25a through 25c   25d   13,620.		b	Form(s) 1099			25b				
You have a qualifying child.   27a   27a		С	Other forms (see instructions)			25c				
Paid   Property   Pr		d	Add lines 25a through 25c						25d	13,620.
27a   Earned income credit (EIC)	If you have a	26	2021 estimated tax payments and amou	unt applied from 20					26	
Check nere if you were born after January 1, 1998, and before January 2, 2004, and you satisfy all the other requirements for taxpayers who are at least age 18, to claim the EIC. See instructions ▶      Nontaxable combat pay election	qualifying child,	27a	Earned income credit (EIC)		No	27a				
b Nontaxable combat pay election	attach Sch. EIC.		January 2, 2004, and you satisfy al	I the other requi	rements for					
C				1 1	structions >					
28 Refundable child tax credit or additional child tax credit from Schedule 8812 28 1,800.  American opportunity credit from Form 8863, line 8		b	• •							
29 American opportunity credit from Form 8863, line 8			, ,							
30 Recovery rebate credit. See instructions . 30 31 Amount from Schedule 3, line 15 . 31 31 32 . 32 Add lines 27a and 28 through 31. These are your total other payments and refundable credits ▶ 32 1,800 . 33 Add lines 25d, 26, and 32. These are your total payments . ▶ 33 15, 420 . 34 May line 32 delines 25d, 26, and 32. These are your total payments . ▶ 33 15, 420 . 34 Refund 34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid . 34 Amount of line 34 you want refunded to you. If Form 8888 is attached, check here . ▶ 35a 35a 8, 111 . 35a							1,8	300.	.	
31 Amount from Schedule 3, line 15			, ,	*					.	
Add lines 27a and 28 through 31. These are your total other payments and refundable credits   32									.	
Refund  33			•							1 000
Refund   34										
Sign   Here   Dright return   Sign   Compare   Sign   Signature   Sign   Signature   Sign   Signature   Sign   Signature   Sig								. •		
Direct deposit? See instructions. See instructions.  b b Routing number 0 5 1 0 0 0 0 1 7	Refund					-	-			
See instructions.  ▶ d Account number 4 3 5 0 3 8 2 4 4 6 7 8  Amount You Owe 36 Amount of line 34 you want applied to your 2022 estimated tax . ▶ 36  Amount You Owe 37 Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instructions . ▶ 37  Third Party Designee    Do you want to allow another person to discuss this return with the IRS? See instructions	Di								35a	8,111.
Amount You Owe  37						J Check	king ∐ Sa'	vings		
Amount You Owe  37			· · · · · · · · · · · · · · · · · · ·			00				
Third Party Designee    Do you want to allow another person to discuss this return with the IRS? See instructions   Designee's name   Do you want to allow another person to discuss this return with the IRS? See instructions   Designee's name   D	A								07	
Third Party Designee  Do you want to allow another person to discuss this return with the IRS? See instructions						1	tructions		3/	
Designee   Designee   Instructions   Designee's   Phone   Personal identification   number (PIN)   Personal identification   Personal identification   Number (PIN)   Personal identification   Number										
Sign Here  Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Your signature  Date  Your occupation  For interior is protection plN, enter it here  Sopritive in protection plN, enter it here  Sopouse's signature. If a joint return, both must sign.  Date  Sopouse's occupation  For interior in protection plN, enter it here  Sopouse's occupation  If the IRS sent you an Identity Protection plN, enter it here  (see inst.) ▶  If the IRS sent your spouse an Identity Protection plN, enter it here  (see inst.) ▶  Phone no. (732)540-3291  Email address POTLURI.VISHNU@GMAIL.COM  Preparer's name  SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 03/20/2022 P02082703  Self-employed  Firm's name ▶ GLOBAL TAXES LLC  Firm's address ▶ 2530 Pebble Creek Ln Cumming GA 30041  Firm's EIN ▶ 30-1017196		ins	tructions					•		<b>⋈</b> No
Here  Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Your signature  Date  Your occupation  If the IRS sent you an Identity Protection PIN, enter it here (see inst.) ▶  Spouse's signature. If a joint return, both must sign.  Date  Spouse's occupation  If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.) ▶  Phone no. (732)540-3291  Email address POTLURI.VISHNU@GMAIL.COM  Preparer's name  SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 03/20/2022 P02082703 Self-employed  Firm's name ▶ GLOBAL TAXES LLC  Firm's address ▶ 2530 Pebble Creek Ln Cumming GA 30041  Firm's EIN ▶ 30-1017196			•							
Here    Your signature	Sign					nedules a				at of my knowledge and
Joint return? See instructions. Keep a copy for your records.  Spouse's signature. If a joint return, both must sign.  Spouse's signature. If a joint return, both must sign.  Spouse's signature. If a joint return, both must sign.  Date  Spouse's occupation  HOME MAKER  Phone no. (732)540-3291  Email address POTLURI.VISHNU@GMAIL.COM  Preparer's name  SYAM PRIYA RAM SAGAR GUPTA TALLAM  Firm's name ■ GLOBAL TAXES LLC  Phone no. (678)965-9522  Firm's address ▶ 2530 Pebble Creek Ln Cumming GA 30041  Firm's EIN ▶ 30-1017196										
Joint return? See instructions. Keep a copy for your records.  Phone no. (732)540-3291  Preparer's name  Preparer's Sym PRIYA RAM SAGAR GUPTA TALLAM  Preparer  Use Only  Spouse's signature. If a joint return, both must sign.  Date  Spouse's occupation  HOME MAKER  POTLURI.VISHNU@GMAIL.COM  Preparer's signature  Date  PTIN  Check if:  Phone no. (678)965-9522  Firm's name ▶ GLOBAL TAXES LLC  Firm's address ▶ 2530 Pebble Creek Ln Cumming GA 30041  Firm's EIN ▶ 30-1017196	пеге	You	ır signature	Date	Your occupation			If the	IRS ser	nt you an Identity
See instructions. Keep a copy for your records.  Spouse's signature. If a joint return, both must sign.  Spouse's signature. If a joint return, both must sign.  Spouse's occupation  HOME MAKER  Phone no. (732)540-3291  Email address POTLURI.VISHNU@GMAIL.COM  Preparer's name  SYAM PRIYA RAM SAGAR GUPTA TALLAM  Firm's name ■ GLOBAL TAXES LLC  Phone no. (678)965-9522  Firm's address ▶ 2530 Pebble Creek Ln Cumming GA 30041  Firm's EIN ▶ 30-1017196		k.								IN, enter it here
Keep a copy for your records.  Phone no. (732)540-3291  Preparer's name  Preparer's signature  Preparer  SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 03/20/2022 P02082703 Self-employed  Firm's name ▶ GLOBAL TAXES LLC  Firm's address ▶ 2530 Pebble Creek Ln Cumming GA 30041  Firm's EIN ▶ 30-1017196							IEER	ļ '	•	<u> </u>
Phone no. (732)540-3291 Email address POTLURI.VISHNU@GMAIL.COM  Preparer's name Preparer's signature Date PTIN Check if:  SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 03/20/2022 P02082703 □ Self-employed  Firm's name GLOBAL TAXES LLC Phone no. (678)965-9522  Firm's address 2530 Pebble Creek Ln Cumming GA 30041 Firm's EIN 30-1017196		Spo	buse's signature. If a joint return, <b>both</b> must sig	n. Date	Spouse's occupat	lion				J
Preparer's name	your records.				HOME MAKE	R		(see i	nst.) 🕨	
Paid       SYAM PRIYA RAM SAGAR GUPTA TALLAM       SYAM PRIYA RAM SAGAR GUPTA TALLAM       SYAM PRIYA RAM SAGAR GUPTA TALLAM       03/20/2022       P0 2082703       Self-employed         Firm's name ►       GLOBAL TAXES LLC       Phone no. (678)965-9522         Firm's address ►       2530 Pebble Creek Ln Cumming GA 30041       Firm's EIN ►       30-1017196		Pho	one no. (732)540-3291	Email address	POTLURI.VIS	SHNU@C	GMAIL.COM			
Preparer Use Only    SYAM PRIYA RAM SAGAR GUPTA TALLAM   SYAM PRIYA RAM SAGAR GUPTA TALLAM   03/20/2022   P02082703   Self-employed	Doid	Pre	, ,	ignature				TIN		Check if:
Use Only Firm's name ► GLOBAL TAXES LLC Phone no. (6/8)965-9522  Firm's address ► 2530 Pebble Creek Ln Cumming GA 30041 Firm's EIN ► 30-1017196		SYAM	PRIYA RAM SAGAR GUPTA TALLAM SYAM PRI	YA RAM SAGAR	GUPTA TALLAM	03/2	20/2022 P	02082	2703	Self-employed
Firm's address ► 2530 Pebble Creek Ln Cumming GA 30041 Firm's EIN ► 30-1017196		Firr	rm's name ► GLOBAL TAXES LLC Phone				e no. (			
1010	use Uniy	Firr		k Ln Cummin	g GA 30041			Firm'	s EIN ▶	30-1017196
	Go to www.irs.go	ov/Form	1040 for instructions and the latest information	l.	BAA	REV 03	3/12/22 PRO			Form <b>1040</b> (2021)

Form 1040 (2021)

Page **2** 

# SCHEDULE 1 (Form 1040)

# **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2021

Attachment

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VISHNU D POTLURI & MONIKA TRIPURANENI

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

468-81-8481

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes	s	1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions)	<b>-</b>		
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, tr Schedule E	·	5	-8,000.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (		
b	Gambling income	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (		
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	8k		
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81		
m	Section 951(a) inclusion (see instructions)	8m		
n	Section 951A(a) inclusion (see instructions)	8n		
0	Section 461(I) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8p		
Z	Other income. List type and amount ▶	0-		
9	Total other income. Add lines 8a through 8z	8z	9	
9 10	Combine lines 1 through 7 and 9. Enter here and on Form 1	040. 1040-SR. or	9	
	10/0 ND line 9		40	

Schedule 1 (Form 1040) 2021 Page **2** 

Par	Adjustments to Income				
11	Educator expenses			 11	
12	Certain business expenses of reservists, performing artists, and fee officials. Attach Form 2106		_	12	
13	Health savings account deduction. Attach Form 8889			 13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903		 14	
15	Deductible part of self-employment tax. Attach Schedule SE			 15	
16	Self-employed SEP, SIMPLE, and qualified plans			 16	
17	Self-employed health insurance deduction			 17	
18	Penalty on early withdrawal of savings			 18	
19a	Alimony paid			 19a	
b	Recipient's SSN	<b>_</b> _			
С	Date of original divorce or separation agreement (see instructions)	<b></b>			
20	IRA deduction			 20	
21	Student loan interest deduction			 21	
22	Reserved for future use			 22	
23	Archer MSA deduction			 23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g	Contributions by certain chaplains to section 403(b) plans	24g			
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k			
Z	Other adjustments. List type and amount ▶	24z			
25	Total other adjustments. Add lines 24a through 24z			 25	 
26	Add lines 11 through 23 and 25. These are your <b>adjustments</b> here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, lin			26	

### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 468-81-8481 VISHNU D POTLURI & MONIKA TRIPURANENI

### Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. with column (g) line 2, column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . 18,265. 17,392. 233. 1,106. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 1,106. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15

BAA

Schedule D (Form 1040) 2021 Page 2

## Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 1,106. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# **Sales and Other Dispositions of Capital Assets**

Department of the Treasury Internal Revenue Service Name(s) shown on return

VISHNU D POTLURI & MONIKA TRIPURANENI

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Social security number or taxpayer identification number

468-81-8481

Attachment Sequence No. 12A

OMB No. 1545-0074

Before you check Box A, B, or C belo statement will have the same informa broker and may even tell you which b	tion as Form 1						
Part I Short-Term. Transinstructions). For lo Note: You may agg reported to the IRS Schedule D, line 1a	ng-term trai regate all sl and for whi	nsactions, s hort-term tr ich no adjus	see page 2. ansactions rep stments or cod	oorted on Form les are required	(s) 1099-E d. Enter th	3 showing basi e totals directly	s was y on
You must check Box A, B, or C I complete a separate Form 8949, p for one or more of the boxes, com  (A) Short-term transactions	page 1, for ea oplete as mar	ach applicabl ny forms with	le box. If you have the same box of	ve more short-te checked as you r	rm transac need.	tions than will fit	on this page
☐ (B) Short-term transactions☐ (C) Short-term transactions☐	reported on	Form(s) 1099	9-B showing bas	•		•	,
1  (a)  Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds		If you enter an enter a c	f any, to gain or loss. amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	01/01/21	12/31/21	18,265.	17,392.	W	233.	1,106.
2 Totals. Add the amounts in columns negative amounts). Enter each total							

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

18,265.

1,106.

233.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶

17,392.

# SCHEDULE E (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

► Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment
Sequence No. 13

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Sequence No. 15
Your social security number

	NU D POTLURI & MONI									-848	
Part		n Rental Real Estate and Roy tions. If you are an individual, repo			•						
A Dic		2021 that would require you to									
		required Form(s) 1099?		. ,							′es □ No
1a		property (street, city, state, ZIP									
A	<del> </del>	DERABAD TELANGANA IN									
В											
С											
1b	Type of Property (from list below) 2	For each rental real estate propabove, report the number of fai personal use days. Check the <b>(</b>	r rent	al and			Rental Days	Personal Use Days		QJV	
Α	2	if you meet the requirements to	i file a	as a	Α		365			0	
В		qualified joint venture. See insti	ructio	ns.	В						
C					С						
	of Property:										
-	, ,	Vacation/Short-Term Rental	5 La	nd	7	Self-	Rental				
	,		6 Ro	yalties		Othe	r (describe)				
Incom		Properties:	_		Α		В	3			С
3	Rents received		3		(	500.					
_4_	Royalties received		4								
Expen			_								
5	Advertising		5 6						-		
6 7	Auto and travel (see instructional Cleaning and maintenance	•	7		1 (	200					
8	Commissions		8		Ι,(	000.					
9	Insurance		9								
10	Legal and other professiona		10								
11	Management fees		11			300.					
12	=	anks, etc. (see instructions)	12								
13	Other interest		13								
14	Repairs		14		2,5	500.					
15	Supplies		15			300.					
16	Taxes		16								
17	Utilities		17		2,5	500.					
18	Depreciation expense or de		18								
19	Other (list)		19								
20	Total expenses. Add lines 5	through 19	20		8,6	500.					
21	Subtract line 20 from line 3	(rents) and/or 4 (royalties). If									
		ctions to find out if you must									
	file <b>Form 6198</b>		21		-8,0	000.					
22	on Form 8582 (see instruct		22	(	8,0	00.)	(		)(		)
23a	•	ed on line 3 for all rental proper				23a		6	00.		
b	-	ed on line 4 for all royalty prope	erties			23b					
C		ed on line 12 for all properties				23c			-		
d		ed on line 18 for all properties				23d		0 -			
e		ed on line 20 for all properties	 احماط			23e		8,6			
24	·	ounts shown on line 21. <b>Do not</b>		-					24		9 000 \
25	• •	rom line 21 and rental real estate							25 (		8,000.)
26		nd royalty income or (loss).									
		d line 40 on page 2 do not a le 5. Otherwise, include this an							26		-8,000.

## **SCHEDULE 8812** (Form 1040)

# **Credits for Qualifying Children** and Other Dependents

► Attach to Form 1040, 1040-SR, or 1040-NR.

1040-SR 1040-NR 8812 ▶ Go to www.irs.gov/Schedule8812 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **47** 

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

VISHNU D POTLURI & MONIKA TRIPURANENI

Your social security number 468-81-8481

Part	I-A Child Tax Credit and Credit for Other Dependents		
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	1	89,948.
2a	Enter income from Puerto Rico that you excluded		
b	Enter the amounts from lines 45 and 50 of your Form 2555		
c	Enter the amount from line 15 of your Form 4563		
d	Add lines 2a through 2c	2d	0.
3	Add lines 1 and 2d	3	89,948.
4a	Number of qualifying children under age 18 with the required social security number 1.		
b	Number of children included on line 4a who were under age 6 at the end of 2021 4b 1.		
c	Subtract line 4b from line 4a		
5	If line 4a is more than zero, enter the amount from the <b>Line 5 Worksheet</b> ; otherwise, enter -0	5	3,600.
6	Number of other dependents, including any qualifying children who are not under age  18 or who do not have the required social security number		
	<b>Caution:</b> Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4a.		
7	Multiply line 6 by \$500	7	
8	Add lines 5 and 7	8	3,600.
9	Enter the amount shown below for your filing status.		3,000.
	• Married filing jointly—\$400,000		
	• All other filing statuses—\$200,000 \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	9	400,000.
10	Subtract line 9 from line 3.		
	• If zero or less, enter -0		
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For		
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	10	0.
11	Multiply line 10 by 5% (0.05)	11	0.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	3,600.
13	Check all the boxes that apply to you (or your spouse if married filing jointly).		
	A Check here if you (or your spouse if married filing jointly) had a principal place of abode in the United States		
	for more than half of 2021		
David	B Check here if you (or your spouse if married filing jointly) were a bona fide resident of Puerto Rico for 2021		
Part			
_auuc 14a	on: If you did not check a box on line 13, do not complete Part I-B; instead, skip to Part I-C.  Enter the smaller of line 7 or line 12	14a	
14a b	Subtract line 14a from line 12	14a	3,600.
c	If line 14a is zero, enter -0-; otherwise, enter the amount from the <b>Credit Limit Worksheet A</b>	14c	3,600.
d	Enter the smaller of line 14a or line 14c	14d	0.
e	Add lines 14b and 14d	14e	3,600.
f	Enter the aggregate amount of advance child tax credit payments you (and your spouse if filing jointly) received		3,000.
	for 2021. See your Letter(s) 6419 for the amounts to include on this line. If you are missing Letter 6419, see the		
	instructions before entering an amount on this line. If you didn't receive any advance child tax credit payments	4.40	1 000
	for 2021, enter -0-	14f	1,800.
	<b>Caution:</b> If the amount on this line doesn't match the aggregate amounts reported to you (and your spouse if filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.		
$\mathbf{g}$	Subtract line 14f from line 14e. If zero or less, enter -0- on lines 14g through 14i and go to Part III	14g	1,800.
h	Enter the smaller of line 14d or line 14g. This is your credit for other dependents. Enter this amount on line		
_	19 of your Form 1040, 1040-SR, or 1040-NR	14h	0.
i	Subtract line 14h from line 14g. This is your refundable child tax credit. Enter this amount on line 28 of	14.	1 000
	your Form 1040, 1040-SR, or 1040-NR	14i	1,800.

Schedule 8812 (Form 1040) 2021 Page **2** 

Part	I-C Filers Who Do Not Check a Box on Line 13		
Cautio	on: If you checked a box on line 13, do not complete Part I-C.		
15a	Enter the amount from the Credit Limit Worksheet A	15a	
b	Enter the smaller of line 12 or line 15a	15b	
	Additional child tax credit. Complete Parts II-A through II-C if you meet each of the following items.		
	1. You are not filing Form 2555.		
	2. Line 4a is more than zero.		
	3. Line 12 is more than line 15a.		
c	If you completed Parts II-A through II-C, enter the amount from line 27; otherwise, enter -0	15c	
d	Add lines 15b and 15c	15d	
e	Enter the aggregate amount of advance child tax credit payments you (and your spouse if filing jointly) received for 2021. See your Letter(s) 6419 for the amounts to include on this line. If you are missing Letter 6419, see the instructions before entering an amount on this line. If you didn't receive any advance child tax credit payments for 2021, enter -0	15e	
	filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.		
f	Subtract line 15e from line 15d. If zero or less, enter -0- on lines 15f through 15h and go to Part III	15f	
g	Enter the smaller of line 15b or line 15f. This is your nonrefundable child tax credit and credit for other dependents. Enter this amount on line 19 of your Form 1040, 1040-SR, or 1040-NR	15g	
h	Subtract line 15g from line 15f. This is your additional child tax credit. Enter this amount on line 28 of your		
	Form 1040, 1040-SR, or 1040-NR	15h	
Part	· · · · · · · · · · · · · · · · · · ·		
	on: If you file Form 2555, do not complete Parts II-A through II-C; you cannot claim the additional child tax credit.		
Cautio	on: If you checked a box on line 13, do not complete Parts II-A through II-C; you cannot claim the additional child ta	x credit.	
16a	Subtract line 15b from line 12. If zero, skip Parts II-A and II-B and enter -0- on line 27	16a	
b	Number of qualifying children under 18 with the required social security number: x \$1,400.		
	Enter the result. If zero, skip Parts II-A and II-B and enter -0- on line 27	16b	
15	TIP: The number of children you use for this line is the same as the number of children you used for line 4a.	15	
17	Enter the <b>smaller</b> of line 16a or line 16b	17	
18a	Earned income (see instructions)	-	
b 19	Nontaxable combat pay (see instructions)		
19	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result	20	
20	Next. On line 16b, is the amount \$4,200 or more?	20	
	No. If line 20 is zero, enter -0- on line 15c. Otherwise, skip Part II-B and enter the smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.  Otherwise, go to line 21.		
Part			
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see		
	instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
23	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22 Add lines 21 and 22	-	
		-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27a, and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the <b>larger</b> of line 20 or line 25	26	
_0	Next enter the smaller of line 17 or line 26 on line 27		
Part	I-C Additional Child Tay Credit		
27	Enter this amount on line 15c	27	

Schedule 8812 (Form 1040) 2021

Part	Additional Tax (use only if line 14g or line 15f, whichever applies, is zero)		
28a	Enter the amount from line 14f or line 15e, whichever applies	28a	
b	Enter the amount from line 14e or line 15d, whichever applies	28b	
29	Excess advance child tax credit payments. Subtract line 28b from line 28a. If zero, stop; you do not owe the		
	additional tax	29	
30	Enter the number of qualifying children taken into account in determining the annual advance amount you received for 2021. See your Letter 6419 for this number. If you are missing your Letter 6419, you are filing a joint		
	return, or you received more than one Letter 6419, see the instructions before entering a number on this line	30	
	<b>Caution:</b> If the amount on this line doesn't match the number of qualifying children reported to you (and your spouse if filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.		
31	Enter the smaller of line 4a or line 30	31	
32	Subtract line 31 from line 30. If zero, skip to line 40 and enter the amount from line 29; otherwise, continue to		
	line 33	32	
33	Enter the amount shown below for your filing status.		
	• Married filing jointly or Qualifying widow(er)—\$60,000		
	• Head of household—\$50,000		
	• All other filing statuses—\$40,000	33	
34	Subtract line 33 from line 3. If zero or less, enter -0	34	
35	Enter the amount from line 33	35	
36	Divide line 34 by line 35. Enter the result as a decimal (rounded to at least three places). If the result is 1.000 or		
	more, enter 1.000	36	
37	Multiply line 32 by \$2,000	37	
38	Multiply line 37 by line 36	38	
39	Subtract line 38 from line 37	39	
40	Subtract line 39 from line 29. If zero or less, enter -0 This is your additional tax. If more than zero, enter		
	this amount on Schedule 2 (Form 1040), line 19	40	

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REV 03/12/22 PRO

Schedule 8812 (Form 1040) 2021

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

► To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. ▶ Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 70

Taxpayer identification number

ATPE	INU D POILURI & MONIKA IRIPURANENI	108-8T-9	3481		
Inter pre	eparer's name and PTIN				
SYAM	M PRIYA RAM SAGAR GUPTA TALLAM	020827	03		
Part	Due Diligence Requirements				
	check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and benefit(s) claimed (check all that apply).		e the rela AOTC		arts I–V HOH
1	Did you complete the return based on information for the applicable tax year provided by the or reasonably obtained by you? (See instructions if relying on prior year earned income.)	taxpayer	Yes	No	N/A
	If credits are claimed on the return, did you complete the applicable EIC and/or CTC/AC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedule 88 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or worksheet(s) that provides the same information, and all related forms and schedules for eaclaimed?	312 (Form your own	X		
	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must d the following.  • Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's resp				
	<ul> <li>determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> <li>Review information to determine that the taxpayer is eligible to claim the credit(s) and/or H status and to figure the amount(s) of any credit(s)</li></ul>		×		
4	Did any information provided by the taxpayer or a third party for use in preparing the information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)	(If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent informat	ion? .			
	Did you contemporaneously document your inquiries? (Documentation should include the quou asked, whom you asked, when you asked, the information that was provided, and the information had on your preparation of the return.)	npact the			
	Did you satisfy the record retention requirement? To meet the record retention requirement, keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a co applicable worksheet(s), a record of how, when, and from whom the information used to prep 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provide taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or the amount(s) of the credit(s)	py of any pare Form ed by the to figure	×		
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibilic credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return return is selected for audit?	if his/her	×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?			<u> </u>	
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)				
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a comcorrect Schedule C (Form 1040)?				
or Par	perwork Reduction Act Notice, see separate instructions.  REV 03/12/22 PRO		Form <b>886</b>	<b>7</b> (Rev.	12-2021)

orm 88	867 (Rev. 12-2021)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children	Yes	No	N/A
	claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC			
	and does not have a qualifying child, go to question 10.)			
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of			
	more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar			
	statement to the return?	X		
Part	<u> </u>		Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?	alified 	Yes	No
Part	<b>Due Diligence Questions for Claiming HOH</b> (If the return does not claim HOH filing statu	s, go to	o Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax	year	Yes	No
Part	and provided more than half of the cost of keeping up a home for the year for a qualifying person? VI Eligibility Certification		Ш	
rait	You will have complied with all due diligence requirements for claiming the applicable credit(s) are status on the return of the taxpayer identified above if you:	nd/or H	OH fili	ng
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responsin your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(s) status and to figure the amount(s) of the credit(s);			
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkl credit(s) claimed and HOH filing status, if claimed;	ist for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 886 Document Retention.	37 instru	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	's eligib	ility for	the
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the applical obtained.</li></ol>	ble worl	ksheet(	s) was
	5. A record of any additional information you relied upon, including questions you asked and the taxp determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amountain the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amountain the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amountain the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amountain the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amountain the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amountain the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amountain the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amountain the taxpayer's eligibility for the credit(s).			
	▶ If you have not complied with all due diligence requirements, you may have to pay a penalty for ecomply related to a claim of an applicable credit or HOH filing status (see instructions for more in			
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?		Yes	No



**NJ-1040** 2021

Page 1



### 2021 NJ-1040 New Jersey Resident Income Tax Return

For Privacy Act Notification, See Instructions

1555

### 040MP01210

 $\begin{array}{l} {\rm Your\ Social\ Security\ Number\ (required)} \\ {\rm 468818481} \end{array}$ 

Last Name, First Name, Initial (Joint Filers enter first name and middle initial of each. Enter spouse's/CU partner's last name ONLY if different.)

POTLURI VISHNU D & TRIPURANENI MONIKA

Spouse's/CU Partner's SSN (if filing jointly)

034759249

Home Address (Number and Street, including apartment number)

334 AZALEA CIR

 $\begin{array}{c} {\rm County/Municipality\ Code\ (See\ Table\ page\ 50)} \\ {\rm O\ 1\ O\ 1} \end{array}$ 

City, Town, Post Office State ZIP Code CUMMING GA 30040

Driver's License Number (Voluntary) (See instructions)

P67727720008901

Federal extension filed.

The address above is a foreign address.

Your address has changed.

Death certificate is enclosed.

Do not want a paper form next year.

I authorize the Division of Taxation to discuss my return and enclosures with my preparer.

NJ-1040-O is enclosed.

Gubernatorial Elections Fund Note: This does not reduce your refund or increase your balance due.

Do you want to designate \$1 to the Gubernatorial Elections Fund? You Yes No If joint return, does your spouse want to designate \$1? Spouse/CU Partner Yes No

### **Direct Deposit Information**

•			
Direct deposit indicator (1 for direct deposit, 4 for no direct deposit)	dd1.	1	
Account type (C for checking, S for savings)	dd2.	C	
Fill in the checkbox if the direct deposit is going to an account outside the United States	dd3.		
Routing number	dd4.		051000017
Account number	dd5.		435038244678
	Direct deposit indicator (1 for direct deposit, 4 for no direct deposit)  Account type (C for checking, S for savings)  Fill in the checkbox if the direct deposit is going to an account outside the United States  Routing number  Account number	Account type (C for checking, S for savings) dd2.  Fill in the checkbox if the direct deposit is going to an account outside the United States dd3.  Routing number dd4.	Account type (C for checking, S for savings)  Fill in the checkbox if the direct deposit is going to an account outside the United States  Routing number  dd2. C  dd3.  dd4.





### NJ-1040 2021 Page 2



Name(s) as shown on Form NJ-1040

### POTLURI VISHNU D & TRIPURANENI MONIKA

Your Social Security Number

468818481

1555

Part-year residen	nts, provide months/days you were a New Jersey resident during 2021:	Fiscal year filers only:	
From:	To:	Enter month of your year end	2022

# Filing Status Fill in only one.

1. S	ingle
------	-------

× 2. Married/CU Couple, filing joint return

Married/CU Partner, filing separate return 3.

4. Head of Household Enter spouse's/CU partner's SSN

Qualifying Widow(er)/Surviving CU Partner 5.

> Indicate the year of your spouse's/CU partner's death: 2019 2020

b.

d.

**Exemptions**Fill in the ovals that apply. You must enter a total in the boxes to the right and complete the calculation.

6.	Regular	×	Self	×	Spouse/CU Partner	Domestic Partner	2	x \$1,000 = 2000
7.	Senior 65+ (Born in 1956 or earlier)		Self		Spouse/CU Partner			x \$1,000 =
8.	Blind/Disabled		Self		Spouse/CU Partner			x \$1,000 =
9.	Veteran		Self		Spouse/CU Partner			x \$6,000 =
10.	Qualified Dependent Children						1	x \$1,500 = 1500
11.	Other Dependents							x \$1,500 =
12.	Dependents Attending Colleges (See	instruct	ions)					x \$1,000 =
13.	Total Exemption Amount (Add total	s from th	ne lines at	6 throug	gh 12)			13. <b>3500</b> .

14.	Dependent Information. Provide the following information for each dependent.			
	Last Name, First Name, Middle Initial	Social Security Number	Birth Year	No Health Insurance
a.	POTLURI, SRIYA	735118230	2018	

# **NJ-1040** 2021

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### Name(s) as shown on Form NJ-1040

# POTLURI VISHNU D & TRIPURANENI MONIKA

Your Social Security Number

468818481

15	Wages, salaries, tips, and other employee compensation (State wages from Box 16 of enclosed W-2(s)) (See instructions)	15.	96800	
15.	Taxable interest income (Enclose federal Schedule B if over \$1,500) (See instructions)	16a.	20000	•
16a. 16b.		16b.		•
17.	Tax-exempt interest income (Enclose Schedule) (See instructions) Do not include on line 16a  Dividends	17.	42	•
	Net profits from business (Schedule NJ-BUS-1, Part I, line 4) (Enclose federal Schedule C)	18.	72	•
18.		19.	1106	•
19.	Net gains or income from disposition of property (Schedule NJ-DOP, line 4)  Trackle a continuous acceptation and IDA distributions (with decomb (Go. instanting))	19. 20a.	1100	•
20a.	Taxable pensions, annuities, and IRA distributions/withdrawals (See instructions)			•
20b.	Excludable pension, annuity, and IRA distributions/withdrawals	20b.		•
21.	Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, line 4) (Enclose Schedule NJK-1 or federal Schedule K-1)	21.		•
22.	Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, line 4) (Enclose Schedule NJ-K-1 or federal Schedule K-1)	22.		•
23.	Net gains or income from rents, royalties, patents, and copyrights (Schedule NJ-BUS-1, Part IV, line 4)	23.		•
24.	Net Gambling Winnings (See instructions)	24.		•
25.	Alimony and Separate Maintenance Payments received	25.		•
26.	Other (Enclose documents) (See instructions)	26.	07040	•
27.	Total Income (Add lines 15, 16a, 17 through 20a, and 21 through 26)	27.	97948	•
28a.	Pension/Retirement Exclusion (See instructions)	28a.		•
28b.	Other Retirement Income Exclusion (See Worksheet D and instructions pages 19-20)	28b.		•
28c.	Total Exclusion Amount (Add lines 28a and 28b)	28c.	07040	•
29.	New Jersey Gross Income (Subtract line 28c from line 27) (See instructions)	29.	97948	•
30.	Exemption Amount (Enter amount from line 13. Part-year residents see instr.)	30.	3500	•
31.	Medical Expenses (See Worksheet F and instructions)	31.		•
32.	Alimony and Separate Maintenance Payments (See instructions)	32.		•
33.	Qualified Conservation Contribution	33.		•
34.	Health Enterprise Zone Deduction	34.	•	•
35.	Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11)	35.	0	•
36.	Organ/Bone Marrow Donation Deduction (See instructions)	36.		•
37.	Total Exemptions and Deductions (Add lines 30 through 36)	37.	3500	•
38.	Taxable Income (Subtract line 37 from line 29)	38.	94448	•
39a.	Total Property Taxes (18% of Rent) Paid (See instructions page 23)	39a.	4320	•
39b.	Block .			
39b.	Lot •			
39b.	Qualifier Fill in if you complete	d Worksheet G		
39c.	County/Municipality Code			
39d.	Indicate your residency status during 2021 (fill in only one) Homeowner Tenant	Both		
40.	Property Tax Deduction (From Worksheet H) (See instructions)	40.	4320	
41.	New Jersey Taxable Income (Subtract line 40 from line 38)	41.	90128	
42.	Tax on Amount on line 41 (Tax Table page 52)	42.	2204	
43.	Credit For Income Taxes Paid to Other Jurisdictions (Enclose Schedule NJ-COJ) (See instructions)	43.		
	Enter Code			
44.	Balance of Tax (Subtract line 43 from line 42)	44.	2204	
45.	Sheltered Workshop Tax Credit	45.		
46.	Gold Star Family Counseling Credit (See instructions)	46.		
47.	Credit for Employer of Organ/Bone Marrow Donor (See instructions)	47.		
48.	Total Credits (Add lines 45 through 47)	48.		
49.	Balance of Tax After Credits (Subtract line 48 from line 44) If zero or less, make no entry	49.	2204	
50.	Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions) If no Use Tax, enter 0	50.	0	
51.	Interest on Underpayment of Estimated Tax	51.		
	Fill in if Form NJ-2210 is enclosed			
52.	Shared Responsibility Payment (See instructions) REQUIRED Enclose Schedule HCC and fill in	52.	0	

# **NJ-1040** 2021

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Name(s) as shown on Form NJ-1040

## POTLURI VISHNU D & TRIPURANENI MONIKA

Your Social Security Number

468818481

53.	Total Tax Due (Add lines 49 through 52)					53.	2204	
54.	Total NJ Income Tax Withheld (Enclose Forms W-2 and 1099) (Part year, see	54.	4456					
55.	Property Tax Credit (See instructions page 23)		55.					
56.	New Jersey Estimated Tax Payments/Credit from 2020 tax return					56.		
57.	New Jersey Earned Income Tax Credit (See instructions)					57.		
	Fill in if you had the IRS calculate your federal earned income credit							
	Fill in if you are a CU couple claiming the NJ Earned Income Tax Credit							
58.	Excess New Jersey UI/WF/SWF Withheld (Enclose Form NJ-2450) (See instru	ctions)				58.		
59.	Excess New Jersey Disability Insurance Withheld (Enclose Form NJ-2450) (Se	e instruct	ions)			59.		
60.	Excess New Jersey Family Leave Insurance Withheld (Enclose Form NJ-2450)	(See inst	ructions)			60.		
61.	Wounded Warrior Caregivers Credit (See instructions)					61.		
62.	Pass-Through Business Alternative Income Tax Credit (See instructions)					62.		
63.	Child and Dependent Care Credit (See instructions)					63.		
	Fill in if you are a CU couple claiming the Child and Dependent Care Credit							
64.	Total Withholdings, Credits, and Payments (Add lines 54 through 63)					64.	4456	
65.	If line 64 is less than line 53, you have tax due. Subtract line 64 from line 53 are	d enter th	e amount y	you owe		65.		
	If you owe tax, you can still make a donation on lines 68 through 75.							
66.	If the total on line 64 is more than line 53, you have an overpayment. Subtract l	ine 53 fro	m line 64 a	and enter tl	he overpayment	66.	2252	
67.	Amount from line 66 you want to credit to your 2022 tax					67.		
68.	Contribution to N.J. Endangered Wildlife Fund	\$10	\$20	Other		68.		
69.	Contribution to N.J. Children's Trust Fund to Prevent Child Abuse	\$10	\$20	Other		69.		
70.	Contribution to N.J. Vietnam Veterans' Memorial Fund	\$10	\$20	Other		70.		
71.	Contribution to N.J. Breast Cancer Research Fund	\$10	\$20	Other		71.		
72.	Contribution to U.S.S. New Jersey Educational Museum Fund	\$10	\$20	Other		72.		
73.	Other Designated Contribution (See instructions)	\$10	\$20	Other	Enter Code	73.		
74.	Other Designated Contribution (See instructions)	\$10	\$20	Other	Enter Code	74.		
75.	Other Designated Contribution (See instructions)	\$10	\$20	Other	Enter Code	75.		
76.	Total Adjustments to Tax Due/Overpayment amount (Add lines 67 through 75)	)				76.		
77.	Balance due (If line 65 is more than zero, add line 65 and line 76)					77.		
78.	Refund amount (If line 66 is more than zero, subtract line 76 from line 66)					78.	2252	

hased on all information of which the preparer has any knowledge							Tax Due Address  Enclose payment along with the NJ-1040-V payment voucher and tax return. Use the labels provided with the envelope and mail to:  State of New Jersey Division of Taxation Revenue Processing Center - Payment PO Box 111			
Your Signature Date				Date	Spouse's/CU Partner's Signature (required if filing jointly) Date			Trenton, NJ 08645-0111 Include Social Security number and make check or		
Paid Preparer's	Paid Preparer's Signature				Federal Identification Number			money order payable to: State of New Jersey – TGI You can also make a payment on our website:		
SYAM	PRIYA	RAM	SAGAR	GUPTA	TALLAM	P02082703		nj.gov/taxation  Refund or No Tax Due Address		
Firm's Name						Firm's Federal Employer Identification	on Number	Use the labels provided with the envelope and mail to: New Jersey Division of Taxation Revenue Processing Center - Refunds		
GLOBAL TAXES LLC						30-1017196	)	PO Box 555 Trenton, NJ 08647-0555		

Name(s) as shown on Form NJ-1040	Social Security Number
POTLURI, VISHNU D & TRIPURANENI , MONIKA	468-81-8481

# **Schedule NJ-DOP**

# Net Gains or Income From Disposition of Property

2021

	List the net gains or income, less net loss, derived from the sale, exchange, or other disposition of property including real or personal whether tangible or intangible as reported on federal Schedule D.									
	(a)	(b)	(c)	(d)	(e)	(f)				
1.	Kind of property and description	Date acquired (mm/dd/yyyy)	Date sold (mm/dd/yyyy)	Gross sales price	Cost or other basis as adjusted (see instructions) and expense of sale	Gain or (loss) (d minus e)				
	Robinhood Securities LLC	01/01/2021	12/31/2021	18,265.	17,159.	1,106.				
2.	Capital Gains Distributions									
3.	Other Net Gains									
4.	Net Gains (Add lines 1, 2, and 3.) entry on line 19.)	•				1,106.				

# **Schedule NJ-WWC**

Wounded Warrior Caregivers Credit

	Did you provide care for a relative who was a qualifying armed services member (see instructions)?	> Ye	s O No	
	If "Yes," enter the name and Social Security number of the qualifying service member	er.		
	Last Name, First Name, Initial  Enter your relationship to the qualifying service member.			
	If "No," you are not eligible for a Wounded Warrior Caregivers Credit. Make no entry	on lin	e 61, NJ-1040.	
1.	Enter the federal disability compensation of the armed services member	1.		
2.	Maximum credit allowed	2.	675	00
3.	Enter the lesser of line 1 or line 2	3.		
4.	Were you the only caregiver for this service member during the tax year?  Yes  No			
	If "No," enter your share (percentage) of the total care expenses for the year.	4.		%
5.	If you answered " <b>Yes</b> " at line 4, enter the amount from line 3 here and on line 61, NJ-1040.			
	If you answered " <b>No</b> " at line 4, multiply the amount on line 3 by the percentage on line 4. Enter the result here and on line 61, NJ-1040	5.		

# Schedule NJ-BUS-1 (Form NJ-1040)

New Jersey Gross Income Tax Business Income Summary Schedule

Р	Part I Net Profits From Business List the net profit (loss) from business(es). See Instructions.							
	Business Name		Social Security Number/ Federal EIN			Profit or (Loss)		
1.								
2.				'				
3.								
4.	Net Profit or (Loss). (Add lines 1, 2, and 3.) (Entline 18, NJ-1040. If loss, make no entry on line			4.				
Р	art II Distributive Share of Partner	rship Incom	е				re of income (loss) ee instructions.	
	Partnership Name	Federal El	N		re of Partners come or (Loss	•	Share of Pass-Thro Business Alterna Income Tax	
1.								
2.			,					
3.								
4.	Distributive Share of Partnership Income or (Los (Add lines 1, 2, and 3.) (Enter here and on line 2 If loss, make no entry on line 21.)		4.					
5.	Total Share of Pass-Through Business Alternation (Add lines 1, 2, and 3.)(Enter here and include of		)40.) 5.					
Р	art III Net Pro Rata Share of S Co	rporation In	come				of income (usable n(s). See instruction	ıs.
	S Corporation Name	Federal EIN Pro Rata Share of S Income or (Usa					e of Pass-Through Busi Alternative Income Tax	
1.								
2.								
3.								
4.	Net Pro Rata Share of S Corporation Income or (Usab (Add lines 1, 2, and 3.) (Enter here and on line 22, NJ- If loss, make no entry on line 22.)							
5.	Total Share of Pass-Through Business Alternative Inco (Add lines 1, 2, and 3.)(Enter here and include on line 6							
P	Net Gains or Income  art IV From Rents, Royalties, Patents, and Copyrights	form of rer of Property	nts, royalt y:	ies, pat	ents, and copy	yrights	derived from or in the . See instructions. T nts 4 – Copyrights	
	Source of Income or Loss. If rental real estate, enter physical address of property.	Social Secu Feder	rity Numb al EIN		ype – Enter umber from list above		Income or (Loss)	
1.	SRI NAGR COLONY	468818483	L		1		-8,000.	
2.								
3.								
4.	Net Income or (Loss). (Add lines 1, 2, and 3.) (Enter here and on line 23, NJ-1040. If loss, ma	ke no entry on	line 23.)		4.		-8,000.	

# (Form NJ-1040)

Line 11.

Line 12.

# Schedule NJ-BUS-2 New Jersey Gross Income Tax Alternative Business Calculation Adjustment

			Column A		Column B						
Part I Income (Loss)			Reportable Regular Business Income		Alternative Business Income (Loss)						
1.	Net Profits From Business	1a.	0.	1b.	0.						
2.	Distributive Share of Partnership Income	2a.	0.	2b.	0.						
3.	Net Pro Rata Share of S Corporation Income	3a.	0.	3b.	0.						
4.	Net Gain or Income From Rents, Royalties, Patents, and Copyrights	4a.	0.	4b.	-8,000.						
5.	Loss Carryforward From Tax Year 2020			5b.	(	)					
6.	Totals	6a.	0.	6b.	-8,000.						
Part II Adjustment Calculation											
7.	Total Regular Business Income	7.	0.								
8.	Total Alternative Business Income/(Loss) (If loss, enter zero)	8.	0.								
9.	Business Increment (Subtract line 8 from line 7)	9.	0.								
10.	Adjustment Percentage	10.	0.50	0							
11.	Alternative Business Calculation Adjustment (Line 9 x 0.50)	11.	0.								
Part III Loss Carryforward to Tax Year 2022											
12.	Loss Carryforward to Tax Year 2022			12.	( 8,000.	)					

### Instructions

instructions
Enter the amount from line 18, Form NJ-1040.
Enter the amount from Part I, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
Enter the amount from line 21, Form NJ-1040.
Enter the amount from Part II, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
Enter the amount from line 22, Form NJ-1040.
Enter the amount from Part III, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
Enter the amount from line 23, Form NJ-1040.
Enter the amount from Part IV, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
Enter the amount from line 12 of your 2020 Schedule NJ-BUS-2 (Form NJ-1040).
Enter the total of lines 1a through 4a.
Enter the total of lines 1b through 5b, netting gains with losses.
Enter the amount from line 6a of this schedule.
Enter the amount from line 6b of this schedule. If loss, enter zero here.
Subtract line 8 from line 7. If the result is zero, enter zero on line 11 and continue with line 12.
The adjustment percentage for Tax Year 2021 is 50% (0.50).

If the amount on line 6b is a loss, enter the amount of the loss on this line. Otherwise, enter zero.

Multiply the amount on line 9 by 50% (0.50). Enter here and on line 35 of Form NJ-1040.

Schedule **NJ-HCC** 

2021

(Form NJ-1040)

New Jersey **Health Care Coverage**If your income on line 29 is at or below the filing threshold, do not complete this schedule.

Social Security No.									
468-81-8481									
Did you and, if applicable, all members of your tax household, have minimum essential health coverage for every month in 2021 (See instructions for line 52, NJ-1040.) Part-year residents include only months as a New Jersey resident.  X  Yes. You do not owe a shared responsibility payment. Fill in the oval at line 52, NJ-1040, and enclose this schedule with your return.  No. Continue to Part II.									
sehold. Check the box for d for an exemption vidual qualified for an 0.) If an individual has inclose a statement listing									

Name	SSN	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Exemption Code		_	Check	box if t	his indi	vidual l	has mo	re thar	n one e	xempti	on nun	nber .	
	i	. —	Check	box if t	his indi	vidual i	s unde	r 18 .	··		<u> </u>		
				Ш									
Exemption Code Check box if this individual has more than one exemption number Check box if this individual is under 18													
			Check	box if t	nis indi 	vidual i	s unde	r 18	i — i	i i i	· · · ·		
Exemption Code	l	L	[∟	hav if t	∣∟ his indi	vidual I	has mo	re than		vemnti	on nun	her	
Exemption code : :	-	_	Check							•			
						Viadai i							
Exemption Code	l <del></del> _		Check	box if t	his indi	vidual l	has mo	re thar	n one e	xempti	on nun	nber .	
			Check	box if t	h <u>is ind</u> i	v <u>idual</u> i	s unde	r 18 .	. <u></u> .	<u></u>	<u></u> .	<u></u>	
Exemption Code	-	_	Check	box if t	his indi	vidual l	has mo	re thar	n one e	xempti	on nun	nber .	
	1		Check	box if t	his indi	vidual i	s unde	r 18 .	··		<u> </u>		
				Ш									
Exemption Code		_	Check							xempti	on nun	nber .	
			Check	box if t	nis indi I	vidual i	s unde	r 18	i — i	i i i i	<u> </u>	i	
Exemption Code			[∟	hov if t	∣∟ hic indi	vidual I	has mo	ro than		vomoti		obor	
Exemplion code	-	_	Check							•	on nun	ibei .	
						Viadai i				اأ			
Exemption Code	l <del></del> _		Check	box if t	his indi	vidual l	has mo	re thar	n one e	xempti	on nun	nber .	
		_	Check	box if t	his indi	vidual i	s unde	r 18 .					
Exemption Code		_	Check	box if t	his indi	vidual l	has mo	re thar	n one e	xempti	on nun	nber .	
	•		Check	box if t	his indi	vidual i	s unde	r 18 .	. <u></u> .		<u> </u>		Щ
													$\parallel$
Exemption Code		_	Check								on nun	nber .	
			Check	box if t	his indi	vidual i	s unde	r 18 .					