

P.O. Box 271629 Salt Lake City, UT 84127-1629



Important: IRS tax form 5498-SA for your health savings account (HSA)

Dear PRAGATHI:

The enclosed IRS tax form 5498-SA shows your 2021 contributions to your HSA. Please use this information to fill out IRS tax form 8889 which is what you'll need to submit your taxes. To access IRS tax form 8889 log in at irs.gov and navigate to Forms and Publications.

Here's what you need to know:

- Box 2 shows your total contributions made for 2021 including those made in 2021 for 2020, if applicable.
- You have until the tax filing deadline of this year to submit contributions for 2021. If you make any contributions
 in 2022 before the tax deadline for 2021 you will receive an updated 5498-SA in May.
- To get your total contributions for 2021 add Box 2 plus Box 3. Please note if you made any contributions in 2021 for 2020 you need to review your updated 5498 for 2020 and subtract that from Box 3.
- The Fair Market Value consists of your HSA cash balance and any investment balance as of 12/31/2021.
- If you had a reportable distribution for 2021, you'll also get tax form 1099-SA. If you did not use (no distributions)
 your HSA in 2021 you will not get a 1099-SA.

Ready to say goodbye to printed forms? Sign in to your HSA, click "Accounts" from menu bar, select "Account Management" and update your Communications preference to "Online".

Questions? Please log in at optumbank.com to access your HSA or call 1-866-234-8913.

CORRECTED (if checked) 1 Employee or self-employed OMB No. 1545-1518 TRUSTEE'S name, street address, city or town, state or province, person's Archer MSA country, ZIP or foreign postal code, and telephone number contributions made in 2021 HSA, Archer MSA, and 2022 for 2021 2021 or Medicare Optum Bank \$0 Advantage MSA P.O. Box 271629 Information Salt Lake City UT 84127-1629 Form 5498-SA 2 Total contributions made in 2021 \$ 483.32 3 Total HSA or Archer MSA contributions made in 2022 PARTICIPANT'S social security number TRUSTEE'S federal identification number Copy B 470858534 for 2021 \$ 0.00 PARTICIPANT'S name 4 Rollover contributions 5 Fair market value of HSA. Archer MSA, or MA MSA PRAGATHI KANCHARLA **Participant** Street address (including apt. no.) 3868 CENTRAL PIKE APT 215 \$ 284.80 \$ 0.00 This information City or town, state or province, country, and ZIP or foreign postal code 6 HSA is being furnished **HERMITAGE TN 37076-3441** to the Internal Archer MSA Revenue Service. MA MSA Account number (see instructions) 418846059