Account No: 986-89555

Account Name: VARA PRASA GONDI PURNA CHAND

Recipient's TIN: \*\*\*-\*\*-5280

Account Executive No: HLF

ORIGINAL: 12/31/2021

## J.P.Morgan

#### 2021 ANNUAL STATEMENT SUMMARY AND DETAILS

VARA PRASA GONDI PURNA CHAND 4712 TUTTLES VIEW DR DUBLIN, OH 43016-1297

#### YEAR-END MESSAGES

PLEASE READ THE ENCLOSED TAX GUIDE FOR A COMPLETE EXPLANATION OF THE TAX INFORMATION ON YOUR CONSOLIDATED 1099. WHILE WE VERIFY THE INFORMATION REPORTED, RECLASSIFICATION OF INCOME BY AN ISSUER SUCH AS A MUTUAL FUND MAY REQUIRE A CORRECTED CONSOLIDATED FORM 1099. KINDLY CONTACT YOUR ACCOUNT EXECUTIVE WITH QUESTIONS CONCERNING THE COST BASIS OR ANY OTHER INFORMATION.

See the following page for a full list of all detail sections

Your Account did not receive the following Forms:

1099-DIV

1099-INT

1099-B

1099-OID

1099-MISC

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Reinvestments	Page !

Account No: 986-89555

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RECIPIENT'S Name, Street Address, City, State, and Zip Code VARA PRASA GONDI PURNA CHAND 4712 TUTTLES VIEW DR DUBLIN. OH 43016-1297 PAYER'S TIN: 13-4110995

PAYER'S Name, Street, City, State, Zip Code:
JP MORGAN BROKER-DEALER HOLDINGS INC.

JP MORGAN SECURITIES LLC 4 METROTECH CENTER BROOKLYN, NY 11245-0001

**Telephone Number:** (212) 272-0495

#### 2021 ANNUAL STATEMENT SUMMARY FORMS

Вох	DIVIDENDS AND DISTRIBUTIONS	
1a.	Total ordinary dividends (includes Boxes 1b, 5, 6)	\$0.58
1b.	Qualified dividends	\$0.58
2a.	Total capital gain distributions (includes Boxes 2b, 2c, 2d)	\$0.00
2b.	Unrecaptured section 1250 gain	\$0.00
2c.	Section 1202 gain	\$0.00
2d.	Collectibles (28%) gain	\$0.00
2e.	Section 897 ordinary dividends	\$0.00
2f.	Section 897 capital gains	\$0.00
3.	Nondividend distributions	\$0.00
5.	Section 199A dividends	\$0.00
6.	Investment expenses	\$0.00
7.	Foreign tax paid	\$0.00
8.	Foreign country or U.S. possession	-
9.	Cash liquidation distributions	\$0.00
10.	Noncash liquidation distributions	\$0.00
11.	Exempt-interest dividends (includes Box 12)	\$0.00
12.	Specified private activity bond interest dividends (AMT)	\$0.00

The amounts shown above are not reported to the IRS and are being provided for informational purposes only.

Account No: 986-89555

Account Name: VARA PRASA GONDI PURNA CHAND

HLF

Recipient's TIN: \*\*\*-\*\*-5280

Account Executive No:

ORIGINAL:

12/31/2021

# J.P.Morgan

### 2021 ANNUAL STATEMENT DETAILS OF NON-REPORTABLE INFORMATION

Date	Security Description	CUSIP	Transaction Description	Amount	Foreign Tax Paid	NRA Tax Withheld	Additional information
04/07/21HP INC C	OM	40434L105	QUALIFIED DIVIDEND	\$0.19	-	-	
07/07/21HP INC C	ОМ	40434L105	QUALIFIED DIVIDEND	\$0.19	-	-	
10/06/21HP INC C	ОМ	40434L105	QUALIFIED DIVIDEND	\$0.20	-	-	
Subtotals	•			\$0.58			
Total Qua	lified Dividends			\$0.58			
	inary Dividends			\$0.58			

Account No: 986-89555

Account Name: VARA PRASA GONDI PURNA CHAND

Recipient's TIN: \*\*\*-\*\*-5280

Account Executive No: HLF

ORIGINAL: 12/31/2021

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### **2021 INVESTMENT DETAILS**

DETAILS OF 2021	1 INVESTMENT ACTIVITY						
Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
02/19/21BLUEBIRD BIO	D INC	09609G100	PURCHASE	1.000	\$26.75	\$26.75	
09/29/21BLUEBIRD BIC	DINC	09609G100	PURCHASE	1.000	\$19.14	\$19.15	
11/16/21 BLUEBIRD BIC	DINC	09609G100	PURCHASE	1.000	\$11.44	\$11.44	
03/04/21HP INC COM		40434L105	PURCHASE	1.000	\$28.08	\$28.08	
02/22/21SVMK INC CO	MMON STOCK	78489X103	PURCHASE	3.000	\$20.71	\$62.14	
03/03/21SVMK INC CO	MMON STOCK	78489X103	PURCHASE	2.000	\$19.15	\$38.30	
03/25/21SVMK INC CO	MMON STOCK	78489X103	PURCHASE	1.000	\$17.71	\$17.71	
05/05/21SVMK INC CO		78489X103	PURCHASE	1.000	\$17.09	\$17.09	
	TWARE TECHNOLOGIES LTD ORDI	M8893U102	PURCHASE	5.000	\$11.80	\$59.00	
	TWARE TECHNOLOGIES LTD ORDI	M8893U102	PURCHASE	1.000	\$10.24	\$10.24	
09/29/21***TUFIN SOF	TWARE TECHNOLOGIES LTD ORDI	M8893U102	PURCHASE	1.000	\$9.88	\$9.89	
DETAILS OF 2021	1 REINVESTMENTS						
Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
04/07/21HP INC COM		40434L105	REINVESTMENT	0.006	-	\$0.19	
07/07/21HP INC COM		40434L105	REINVESTMENT	0.006	-	\$0.19	
10/06/21HP INC COM		40434L105	REINVESTMENT	0.007	-	\$0.20	

### **END OF 2021 DETAILS OF NON-REPORTABLE INFORMATION**