



Department of
Taxation

1099-G
2021



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1099G

IMPORTANT TAX DOCUMENT
- INFORMATION ONLY -

- Below is a Form 1099-G from the Ohio Department of Taxation (ODT) which shows the amount of your total income tax overpayment during calendar year 2021.
- Box #2 shows the Ohio income tax overpayment calculated on your individual income tax return before any reductions for donations, payments of use tax, amounts offset, or amounts credited to future tax years.
- Box #4 shows the school district income tax overpayment calculated on your individual income tax return before any reductions for donations, payments of use tax, amounts offset, or amounts credited to future tax years.
- The amount listed in the "Total Reported to IRS box" (total of boxes #2 and #4) is reported to the IRS and may be taxable to you if you deducted the taxes paid as itemized deductions on your federal income tax return.

THIS IS NOT A BILL OR A NOTICE OF REFUND.

<input type="checkbox"/> CORRECTED (if checked)			Form 1099 G
PAYER'S name, address, ZIP code and federal identifying number: State of Ohio Department of Taxation P.O. Box 2476 Columbus, OH 43216-2476 FEDERAL ID #31-6402047	OMB No. 1545-0120 2021 Statement for Recipients of	Certain Government Payments	COPY B – FOR RECIPIENT This is important tax information and is being furnished to the Internal Revenue Service. If You are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
RECIPIENT'S name, address, ZIP code and federal identifying number: VIVEK KASHYAP 3505 TELFORD ST APT 2 CINCINNATI, OH 45220			
<u>THIS IS AN INFORMATION ONLY STATEMENT. THIS IS NOT A BILL OR NOTICE OF REFUND.</u>			
RECIPIENT'S identifying number XXX-XX-8332	#1 - Refund is for tax year: 2020	#2 - State or local income tax refunds: \$391.00	Total Reported to IRS
SPOUSE'S identifying number	#3 - Refund is for tax year: 2020	#4 - School district income tax refunds: \$0.00	\$391.00
Instructions to Recipient Boxes #1 and #3 - Identifies the tax year for which the refunds shown in boxes #2 and #4 were made. If there is no entry in these boxes, the refunds are for 2020 taxes refunded in 2021. Boxes #2 and #4 - Shows refunds, credits or offsets of state or local income tax and/or school district income tax you received. If there is an entry in the boxes, it may be taxable to you if you deducted the taxes paid as itemized deductions on your federal income tax return. See the instructions for form 1040 or 1040A for more information.			

Why did I get a 1099-G?

- The United State Internal Revenue Code (6050E) requires that all refunds, credits, or offsets received in 2021 be reported to you on form 1099-G.
- The IRS notifies us each year which Ohio taxpayers should be issued a 1099-G.

What do I do with the 1099-G?

- You may have to claim it as income on the federal return. The total amount shown may be taxable to you if you listed the Ohio tax paid as an itemized deduction on your previous year federal income tax return. The 1099-G does not take into consideration any taxes paid within the same year.

Why doesn't the amount on the 1099-G match the refund amount I received?

- The total amount of the overpayment is required to be reported on the 1099-G even if the overpayment was donated or paid a use tax liability.

If you have questions on where and how to report this on your federal return call the IRS at 1-800-829-1040.