



FIDELITY BROKERAGE SERVICES LLC  
P.O. Box 28019  
Albuquerque, NM 87125-8019

# 2021 TAX REPORTING STATEMENT

ASHOK KUMAR SARVEPALLI

Account No. **Z04-950953** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-8864** Payer's Fed ID Number: 04-3523567

eDelivered

ASHOK KUMAR SARVEPALLI  
270 BALDWIN RD APT A18  
PARSIPPANY NJ 07054-2001

Payer's Name and Address:  
NATIONAL FINANCIAL SERVICES LLC  
499 WASHINGTON BLVD  
JERSEY CITY, NJ 07310

**Form 1099-DIV \*** **2021 Dividends and Distributions** Copy B for Recipient  
(OMB No. 1545-0110)

1a Total Ordinary Dividends .....	36.94	7 Foreign Tax Paid.....	0.00
1b Qualified Dividends .....	36.94	8 Foreign Country or U.S. Possession.....	
2a Total Capital Gain Distributions .....	0.00	9 Cash Liquidation Distributions.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	11 Exempt Interest Dividends .....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Specified Private Activity Bond Interest Dividends.....	0.00
3 Nondividend Distributions .....	0.00	13 State .....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	14 State Identification No. ....	
5 Section 199A Dividends .....	0.00	15 State Tax Withheld.....	0.00
6 Investment Expenses.....	0.00		

**Form 1099-INT \*** **2021 Interest Income** Copy B for Recipient  
(OMB No. 1545-0112)

1 Interest Income .....	0.00	10 Market Discount .....	0.00
2 Early Withdrawal Penalty .....	0.00	11 Bond Premium .....	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations .....	0.00	12 Bond Premium on U.S. Treasury Obligations .....	0.00
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	13 Bond Premium on Tax-Exempt Bond .....	0.00
5 Investment Expenses .....	0.00	14 Tax-Exempt Bond CUSIP no. ....	
6 Foreign Tax Paid .....	0.00	15 State .....	
7 Foreign Country or U.S. Possession .....		16 State Identification No .....	
8 Tax-Exempt Interest .....	0.00	17 State Tax Withheld .....	0.00
9 Specified Private Activity Bond Interest .....	0.00		

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## Form 1099-MISC \*

## 2021 Miscellaneous Information

Copy B for Recipient  
(OMB No. 1545-0115)

2 Royalties .....	0.00	15 State Tax Withheld .....	0.00
3 Other Income .....	0.00	16 State/Payer's State No. ....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	17 State Income .....	0.00
8 Substitute Payments in Lieu of Dividends or Interest .....	0.00		

## Summary of 2021 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	14,864.59	13,302.56	0.00	0.00	1,562.03	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	14,864.59	13,302.56	0.00	0.00	1,562.03	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

## Summary of 2021 Original Issue Discount

Total Original Issue Discount .....	0.00	Total Original Issue Discount - REMIC .....	0.00
Total Original Issue Discount on U.S. Treasury Obligations .....	0.00		
Total Original Issue Discount on Tax-Exempt Obligations .....	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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ASHOK KUMAR SARVEPALLI

Account No. **Z04-950953** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-8864** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2021 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I

Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
APPLE INC, AAPL, 037833100										
Sale	2.000	08/13/21	12/08/21	348.27	297.12			51.15		
Sale	0.134	09/10/21	12/08/21	23.33	20.66			2.67		
Sale	10.000	09/10/21	12/08/21	1,741.34	1,542.05			199.29		
Sale	12.000	10/13/21	12/08/21	2,089.61	1,679.22			410.39		
Sale	14.866	10/29/21	12/08/21	2,588.68	2,217.09			371.59		
Sale	0.134	10/29/21	12/08/21	23.32	19.98			3.34		
<b>Subtotals</b>				<b>6,814.55</b>	<b>5,776.12</b>					
GAP INC COM, GPS, 364760108										
Sale	1.000	03/15/21	05/03/21	36.59	32.74			3.85		
Sale	5.000	07/20/21	07/30/21	148.84	143.10			5.74		
Sale	0.877	07/20/21	07/30/21	26.08	25.10			0.98		
<b>Subtotals</b>				<b>211.51</b>	<b>200.94</b>					
LOWES COMPANIES INC COM USD0.50, LOW, 548661107										
Sale	4.000	07/16/21	08/20/21	833.95	784.28			49.67		
MICROSOFT CORP, MSFT, 594918104										
Sale	0.476	08/13/21	10/28/21	153.56	138.73			14.83		
Sale	3.524	08/13/21	10/28/21	1,136.97	1,027.10			109.87		
Sale	6.000	08/23/21	10/28/21	1,935.81	1,826.69			109.12		
Sale	0.476	10/13/21	10/28/21	153.57	140.45			13.12		
Sale	4.000	10/13/21	10/28/21	1,290.55	1,180.20			110.35		
<b>Subtotals</b>				<b>4,670.46</b>	<b>4,313.17</b>					

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## Summary of 2021 Supplemental Information Not Reported to the IRS

Margin Interest Paid .....	0.00	Currency Realized Gain/Loss (USD) .....	0.00
Tax Exempt Investment Expense .....	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases .....	0.00	Addition to Basis .....	0.00
Proceeds Investment Expenses .....	0.00	Account Fees.....	0.00
Severance Tax .....	0.00	Short Dividends.....	0.00
Administrative Expenses .....	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses .....	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses .....	0.00	Mortgage Pool Statement (MBS).....	0.00

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# 2021 SUPPLEMENTAL INFORMATION

ASHOK KUMAR SARVEPALLI

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Recipient ID No. **\*\*\*-\*\*-8864** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
APPLE INC, AAPL, 037833100								
11/11/21	8.61			8.61				
GAP INC COM, GPS, 364760108								
04/28/21	0.24			0.24				
10/27/21	1.59			1.59				
<b>Subtotals</b>	<b>1.83</b>			<b>1.83</b>				
LOWES COMPANIES INC COM USD0.50, LOW, 548661107								
08/04/21	3.20			3.20				
MICROSOFT CORP, MSFT, 594918104								
09/09/21	2.24			2.24				
PFIZER INC, PFE, 717081103								
06/04/21	10.53			10.53				
09/07/21	10.53			10.53				
<b>Subtotals</b>	<b>21.06</b>			<b>21.06</b>				
<b>TOTALS</b>	<b>36.94</b>	<b>0.00</b>	<b>0.00</b>	<b>36.94</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV.

To see the 2021 State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).

**Important Tax Return Document Enclosed.**

