

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.  
▶ Go to [www.irs.gov/Form8879](http://www.irs.gov/Form8879) for the latest information.

Submission Identification Number (SID) ▶

|                                       |                                       |
|---------------------------------------|---------------------------------------|
| Taxpayer's name<br><b>BASHA SHAIK</b> | Social security number<br>856-90-3490 |
| Spouse's name                         | Spouse's social security number       |

## Part I Tax Return Information – Tax Year Ending December 31, 2021 (Enter year you are authorizing.)

Enter whole dollars only on lines 1 through 5.

**Note:** Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.

|  |          |         |
|--|----------|---------|
| <b>1</b> Adjusted gross income . . . . .   | <b>1</b> | 26,832. |
| <b>2</b> Total tax . . . . .   | <b>2</b> | 1,478.  |
| <b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099 . . . . . | <b>3</b> | 4,087.  |
| <b>4</b> Amount you want refunded to you . . . . .                               | <b>4</b> | 2,609.  |
| <b>5</b> Amount you owe . . . . .  | <b>5</b> |         |

## Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

### Taxpayer's PIN: check one box only

- I authorize GLOBAL TAXES LLC to enter or generate my PIN 

|   |   |   |   |   |
|---|---|---|---|---|
| 0 | 3 | 4 | 9 | 0 |
|---|---|---|---|---|

 as my signature on the income tax return (original or amended) I am now authorizing.  
ERO firm name
- I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶ Basha Shaik Date ▶ 03/12/2022

### Spouse's PIN: check one box only

- I authorize \_\_\_\_\_ to enter or generate my PIN 

|  |  |  |  |  |
|--|--|--|--|--|
|  |  |  |  |  |
|--|--|--|--|--|

 as my signature on the income tax return (original or amended) I am now authorizing.  
ERO firm name
- I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

### Practitioner PIN Method Returns Only—continue below

## Part III Certification and Authentication – Practitioner PIN Method Only

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 

|   |   |   |   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|---|---|---|
| 5 | 8 | 7 | 2 | 7 | 8 | 6 | 1 | 9 | 8 | 9 |
|---|---|---|---|---|---|---|---|---|---|---|

  
Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Pub. 1345**, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

**ERO Must Retain This Form – See Instructions**  
**Don't Submit This Form to the IRS Unless Requested To Do So**

**Filing Status**

Single  Married filing separately (MFS)  Qualifying widow(er) (QW)

Check only one box.

If you checked the QW box, enter the child's name if the qualifying person is a child but not your dependent ▶

|  |                               |                           |  |
|--|-------------------------------|---------------------------|--|
| Your first name and middle initial<br><b>BASHA</b>   |                               | Last name<br><b>SHAIK</b> | <b>Your identifying number</b><br>(see instructions)<br><b>856-90-3490</b> |
| Home address (number and street or rural route). If you have a P.O. box, see instructions.<br><b>929 WILMINGTON POINTE AVE</b> |                               |                           | Apt. no.<br><b>F</b>   |
| City, town, or post office. If you have a foreign address, also complete spaces below.<br><b>DAYTON</b>                        |                               | State<br><b>OH</b>        | ZIP code<br><b>45420</b>   |
| Foreign country name   | Foreign province/state/county | Foreign postal code       |  |

At any time during 2021, did you receive, sell, exchange, or otherwise dispose of any financial interest in any virtual currency?  Yes  No

**Dependents**  
(see instructions):

If more than four dependents, see instructions and check here

| (1) First name | Last name | (2) Dependent's identifying number | (3) Dependent's relationship to you | (4) <input checked="" type="checkbox"/> if qualifies for (see inst.):<br>Child tax credit | Credit for other dependents |
|----------------|-----------|------------------------------------|-------------------------------------|---|-----------------------------|
|                |           |                                    |                                     | <input type="checkbox"/>  | <input type="checkbox"/>    |
|                |           |                                    |                                     | <input type="checkbox"/>  | <input type="checkbox"/>    |
|                |           |                                    |                                     | <input type="checkbox"/>  | <input type="checkbox"/>    |
|                |           |                                    |                                     | <input type="checkbox"/>  | <input type="checkbox"/>    |

**Income**

**Effectively Connected With U.S. Trade or Business**

|            |   |            |            |         |
|------------|---|------------|------------|---------|
| <b>1a</b>  | Wages, salaries, tips, etc. Attach Form(s) W-2 . . . . .  |            | <b>1a</b>  | 29,332. |
| <b>b</b>   | Scholarship and fellowship grants. Attach Form(s) 1042-S or required statement. See instructions . . . . .  |            | <b>1b</b>  |         |
| <b>c</b>   | Total income exempt by a treaty from Schedule OI (Form 1040-NR), Item L, line 1(e) . . . . .  | <b>1c</b>  |            |         |
| <b>2a</b>  | Tax-exempt interest . . . . .   | <b>2a</b>  | <b>2b</b>  |         |
| <b>3a</b>  | Qualified dividends . . . . .   | <b>3a</b>  | <b>3b</b>  |         |
| <b>4a</b>  | IRA distributions . . . . .   | <b>4a</b>  | <b>4b</b>  |         |
| <b>5a</b>  | Pensions and annuities . . . . .  | <b>5a</b>  | <b>5b</b>  |         |
| <b>6</b>   | Reserved for future use . . . . .   |            | <b>6</b>   |         |
| <b>7</b>   | Capital gain or (loss). Attach Schedule D (Form 1040) if required. If not required, check here . . . . . <input type="checkbox"/>   |            | <b>7</b>   |         |
| <b>8</b>   | Other income from Schedule 1 (Form 1040), line 10 . . . . .   |            | <b>8</b>   |         |
| <b>9</b>   | Add lines 1a, 1b, 2b, 3b, 4b, 5b, 7, and 8. This is your <b>total effectively connected income</b> . . . . . ▶  |            | <b>9</b>   | 29,332. |
| <b>10</b>  | Adjustments to income:  |            |            |         |
| <b>a</b>   | From Schedule 1 (Form 1040), line 26 . . . . .  | <b>10a</b> | 2,500.     |         |
| <b>b</b>   | Reserved for future use . . . . .   | <b>10b</b> |            |         |
| <b>c</b>   | Scholarship and fellowship grants excluded . . . . .  | <b>10c</b> |            |         |
| <b>d</b>   | Add lines 10a and 10c. These are your <b>total adjustments to income</b> . . . . . ▶  |            | <b>10d</b> | 2,500.  |
| <b>11</b>  | Subtract line 10d from line 9. This is your <b>adjusted gross income</b> . . . . . ▶  |            | <b>11</b>  | 26,832. |
| <b>12a</b> | <b>Itemized deductions</b> (from Schedule A (Form 1040-NR)) or, for certain residents of India, standard deduction. See instructions <i>Std. Dedn US/India Treaty</i> . . . . . | <b>12a</b> | 12,550.    |         |
| <b>b</b>   | Charitable contributions for certain residents of India. See instructions . . . . .   | <b>12b</b> | 300.       |         |
| <b>c</b>   | Add lines 12a and 12b . . . . .   |            | <b>12c</b> | 12,850. |
| <b>13a</b> | Qualified business income deduction from Form 8995 or Form 8995-A . . . . .   | <b>13a</b> |            |         |
| <b>b</b>   | Exemptions for estates and trusts only. See instructions . . . . .  | <b>13b</b> |            |         |
| <b>c</b>   | Add lines 13a and 13b . . . . .   |            | <b>13c</b> |         |
| <b>14</b>  | Add lines 12c and 13c . . . . .   |            | <b>14</b>  | 12,850. |
| <b>15</b>  | <b>Taxable income.</b> Subtract line 14 from line 11. If zero or less, enter -0- . . . . .  |            | <b>15</b>  | 13,982. |

|            |   |            |        |
|------------|---|------------|--------|
| <b>16</b>  | <b>Tax</b> (see instructions). Check if any from Form(s): <b>1</b> <input type="checkbox"/> 8814 <b>2</b> <input type="checkbox"/> 4972 <b>3</b> <input type="checkbox"/> _____ | <b>16</b>  | 1,478. |
| <b>17</b>  | Amount from Schedule 2 (Form 1040), line 3 . . . . .  | <b>17</b>  | 0.     |
| <b>18</b>  | Add lines 16 and 17 . . . . .   | <b>18</b>  | 1,478. |
| <b>19</b>  | Nonrefundable child tax credit or credit for other dependents from Schedule 8812 (Form 1040) . . . . .  | <b>19</b>  |        |
| <b>20</b>  | Amount from Schedule 3 (Form 1040), line 8 . . . . .  | <b>20</b>  |        |
| <b>21</b>  | Add lines 19 and 20 . . . . .   | <b>21</b>  |        |
| <b>22</b>  | Subtract line 21 from line 18. If zero or less, enter -0- . . . . .   | <b>22</b>  | 1,478. |
| <b>23a</b> | Tax on income not effectively connected with a U.S. trade or business from Schedule NEC (Form 1040-NR), line 15 . . . . .   | <b>23a</b> |        |
| <b>b</b>   | Other taxes, including self-employment tax, from Schedule 2 (Form 1040), line 21 . . . . .  | <b>23b</b> |        |
| <b>c</b>   | Transportation tax (see instructions) . . . . .   | <b>23c</b> |        |
| <b>d</b>   | Add lines 23a through 23c . . . . .   | <b>23d</b> |        |
| <b>24</b>  | Add lines 22 and 23d. This is your <b>total tax</b> . . . . .   | <b>24</b>  | 1,478. |
| <b>25</b>  | Federal income tax withheld from:   |            |        |
| <b>a</b>   | Form(s) W-2 . . . . .   | <b>25a</b> | 4,087. |
| <b>b</b>   | Form(s) 1099 . . . . .  | <b>25b</b> |        |
| <b>c</b>   | Other forms (see instructions) . . . . .  | <b>25c</b> |        |
| <b>d</b>   | Add lines 25a through 25c . . . . .   | <b>25d</b> | 4,087. |
| <b>e</b>   | Form(s) 8805 . . . . .  | <b>25e</b> |        |
| <b>f</b>   | Form(s) 8288-A . . . . .  | <b>25f</b> |        |
| <b>g</b>   | Form(s) 1042-S . . . . .  | <b>25g</b> |        |
| <b>26</b>  | 2021 estimated tax payments and amount applied from 2020 return . . . . .   | <b>26</b>  |        |
| <b>27</b>  | Reserved for future use . . . . .   | <b>27</b>  |        |
| <b>28</b>  | Refundable child tax credit or additional child tax credit from Schedule 8812 (Form 1040) . . . . .   | <b>28</b>  |        |
| <b>29</b>  | Credit for amount paid with Form 1040-C . . . . .   | <b>29</b>  |        |
| <b>30</b>  | Reserved for future use . . . . .   | <b>30</b>  |        |
| <b>31</b>  | Amount from Schedule 3 (Form 1040), line 15 . . . . .   | <b>31</b>  |        |
| <b>32</b>  | Add lines 28, 29, and 31. These are your <b>total other payments and refundable credits</b> . . . . .   | <b>32</b>  |        |
| <b>33</b>  | Add lines 25d, 25e, 25f, 25g, 26, and 32. These are your <b>total payments</b> . . . . .  | <b>33</b>  | 4,087. |

|               |            |   |            |        |
|---------------|------------|---|------------|--------|
| <b>Refund</b> | <b>34</b>  | If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b> . . . . .                | <b>34</b>  | 2,609. |
|               | <b>35a</b> | Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here . . . . . <input type="checkbox"/>     | <b>35a</b> | 2,609. |
|               | <b>b</b>   | Routing number 0 4 4 0 0 0 0 3 7 ▶ <b>c</b> Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings |            |        |
|               | <b>d</b>   | Account number 5 9 1 2 7 1 6 2 9 ▶  |            |        |
|               | <b>e</b>   | If you want your refund check mailed to an address outside the United States not shown on page 1, enter it here.                |            |        |
|               | <b>36</b>  | Amount of line 34 you want <b>applied to your 2022 estimated tax</b> . . . . .  | <b>36</b>  |        |

|                       |           |   |           |  |
|-----------------------|-----------|---|-----------|--|
| <b>Amount You Owe</b> | <b>37</b> | <b>Amount you owe.</b> Subtract line 33 from line 24. For details on how to pay, see instructions . . . . . | <b>37</b> |  |
|                       | <b>38</b> | Estimated tax penalty (see instructions) . . . . .  | <b>38</b> |  |

**Third Party Designee** Do you want to allow another person to discuss this return with the IRS? See instructions . . . . .  **Yes.** Complete below.  **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

**Sign Here** Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature ▶ Date ▶ Your occupation ▶ If the IRS sent you an Identity Protection PIN, enter it here (see inst.) ▶

Phone no. ▶ Email address ▶

|                               |                                   |  |            |                          |  |
|-------------------------------|-----------------------------------|--|------------|--------------------------|--|
| <b>Paid Preparer Use Only</b> | Preparer's name                   | Preparer's signature                                   | Date       | PTIN                     | Check if:                              |
|                               | SYAM PRIYA RAM SAGAR GUPTA TALLAM | SYAM PRIYA RAM SAGAR GUPTA TALLAM                      | 03/12/2022 | P02082703                | <input type="checkbox"/> Self-employed |
|                               | Firm's name ▶ GLOBAL TAXES LLC    | Firm's address ▶ 2530 Pebble Creek Ln Cumming GA 30041 |            | Phone no. (678) 965-9522 | Firm's EIN ▶ 30-1017196                |

**SCHEDULE 1  
(Form 1040)**

Department of the Treasury  
Internal Revenue Service

**Additional Income and Adjustments to Income**

▶ **Attach to Form 1040, 1040-SR, or 1040-NR.**  
▶ **Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.**

OMB No. 1545-0074

**2021**  
Attachment  
Sequence No. **01**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR  
BASHA SHAIK

Your social security number  
856-90-3490

**Part I Additional Income**

|           |   |               |           |
|-----------|---|---------------|-----------|
| <b>1</b>  | Taxable refunds, credits, or offsets of state and local income taxes . . . . .  |               | <b>1</b>  |
| <b>2a</b> | Alimony received . . . . .  |               | <b>2a</b> |
| <b>b</b>  | Date of original divorce or separation agreement (see instructions) ▶ _____   |               |           |
| <b>3</b>  | Business income or (loss). Attach Schedule C . . . . .  |               | <b>3</b>  |
| <b>4</b>  | Other gains or (losses). Attach Form 4797 . . . . .   |               | <b>4</b>  |
| <b>5</b>  | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E . . . . .   |               | <b>5</b>  |
| <b>6</b>  | Farm income or (loss). Attach Schedule F . . . . .  |               | <b>6</b>  |
| <b>7</b>  | Unemployment compensation . . . . .   |               | <b>7</b>  |
| <b>8</b>  | Other income:   |               |           |
| <b>a</b>  | Net operating loss . . . . .  | <b>8a</b> ( ) |           |
| <b>b</b>  | Gambling income . . . . .   | <b>8b</b>     |           |
| <b>c</b>  | Cancellation of debt . . . . .  | <b>8c</b>     |           |
| <b>d</b>  | Foreign earned income exclusion from Form 2555 . . . . .  | <b>8d</b> ( ) |           |
| <b>e</b>  | Taxable Health Savings Account distribution . . . . .   | <b>8e</b>     |           |
| <b>f</b>  | Alaska Permanent Fund dividends . . . . .   | <b>8f</b>     |           |
| <b>g</b>  | Jury duty pay . . . . .   | <b>8g</b>     |           |
| <b>h</b>  | Prizes and awards . . . . .   | <b>8h</b>     |           |
| <b>i</b>  | Activity not engaged in for profit income . . . . .   | <b>8i</b>     |           |
| <b>j</b>  | Stock options . . . . .   | <b>8j</b>     |           |
| <b>k</b>  | Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property . . . . . | <b>8k</b>     |           |
| <b>l</b>  | Olympic and Paralympic medals and USOC prize money (see instructions) . . . . .   | <b>8l</b>     |           |
| <b>m</b>  | Section 951(a) inclusion (see instructions) . . . . .   | <b>8m</b>     |           |
| <b>n</b>  | Section 951A(a) inclusion (see instructions) . . . . .  | <b>8n</b>     |           |
| <b>o</b>  | Section 461(l) excess business loss adjustment . . . . .  | <b>8o</b>     |           |
| <b>p</b>  | Taxable distributions from an ABLE account (see instructions) . . . . .   | <b>8p</b>     |           |
| <b>z</b>  | Other income. List type and amount ▶ _____  | <b>8z</b>     |           |
| <b>9</b>  | Total other income. Add lines 8a through 8z . . . . .   |               | <b>9</b>  |
| <b>10</b> | Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8 . . . . .   |               | <b>10</b> |

**Part II Adjustments to Income**

|            |  |            |            |        |
|------------|--|------------|------------|--------|
| <b>11</b>  | Educator expenses . . . . .  |            | <b>11</b>  |        |
| <b>12</b>  | Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 . . . . .  |            | <b>12</b>  |        |
| <b>13</b>  | Health savings account deduction. Attach Form 8889 . . . . .   |            | <b>13</b>  |        |
| <b>14</b>  | Moving expenses for members of the Armed Forces. Attach Form 3903 . . . . .  |            | <b>14</b>  |        |
| <b>15</b>  | Deductible part of self-employment tax. Attach Schedule SE . . . . .   |            | <b>15</b>  |        |
| <b>16</b>  | Self-employed SEP, SIMPLE, and qualified plans . . . . .   |            | <b>16</b>  |        |
| <b>17</b>  | Self-employed health insurance deduction . . . . .   |            | <b>17</b>  |        |
| <b>18</b>  | Penalty on early withdrawal of savings . . . . .   |            | <b>18</b>  |        |
| <b>19a</b> | Alimony paid . . . . .   |            | <b>19a</b> |        |
| <b>b</b>   | Recipient's SSN . . . . .  | ▶ _____    |            |        |
| <b>c</b>   | Date of original divorce or separation agreement (see instructions) ▶ _____  |            |            |        |
| <b>20</b>  | IRA deduction . . . . .  |            | <b>20</b>  |        |
| <b>21</b>  | Student loan interest deduction . . . . .  |            | <b>21</b>  | 2,500. |
| <b>22</b>  | Reserved for future use . . . . .  |            | <b>22</b>  |        |
| <b>23</b>  | Archer MSA deduction . . . . .   |            | <b>23</b>  |        |
| <b>24</b>  | Other adjustments:   |            |            |        |
| <b>a</b>   | Jury duty pay (see instructions) . . . . .   | <b>24a</b> |            |        |
| <b>b</b>   | Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit . . . . .                                       | <b>24b</b> |            |        |
| <b>c</b>   | Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l . . . . .   | <b>24c</b> |            |        |
| <b>d</b>   | Reforestation amortization and expenses . . . . .  | <b>24d</b> |            |        |
| <b>e</b>   | Repayment of supplemental unemployment benefits under the Trade Act of 1974 . . . . .  | <b>24e</b> |            |        |
| <b>f</b>   | Contributions to section 501(c)(18)(D) pension plans . . . . .   | <b>24f</b> |            |        |
| <b>g</b>   | Contributions by certain chaplains to section 403(b) plans . . . . .   | <b>24g</b> |            |        |
| <b>h</b>   | Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions) . . . . .  | <b>24h</b> |            |        |
| <b>i</b>   | Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations . . . . . | <b>24i</b> |            |        |
| <b>j</b>   | Housing deduction from Form 2555 . . . . .   | <b>24j</b> |            |        |
| <b>k</b>   | Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041) . . . . .  | <b>24k</b> |            |        |
| <b>z</b>   | Other adjustments. List type and amount ▶ _____  | <b>24z</b> |            |        |
| <b>25</b>  | Total other adjustments. Add lines 24a through 24z . . . . .   |            | <b>25</b>  |        |
| <b>26</b>  | Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a . . . . .   |            | <b>26</b>  | 2,500. |

**SCHEDULE OI  
(Form 1040-NR)**

Department of the Treasury  
Internal Revenue Service (99)

**Other Information**

▶ Go to [www.irs.gov/Form1040NR](http://www.irs.gov/Form1040NR) for instructions and the latest information.  
▶ Attach to Form 1040-NR.  
▶ Answer all questions.

OMB No. 1545-0074

**2021**  
Attachment  
Sequence No. **7C**

Name shown on Form 1040-NR

Your identifying number

BASHA SHAIK

856-90-3490

- A** Of what country or countries were you a citizen or national during the tax year? INDIA
- B** In what country did you claim residence for tax purposes during the tax year? United States
- C** Have you ever applied to be a green card holder (lawful permanent resident) of the United States? . . . . .  Yes  No
- D** Were you ever:
1. A U.S. citizen? . . . . .  Yes  No
2. A green card holder (lawful permanent resident) of the United States? . . . . .  Yes  No
- If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you.
- E** If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax year. F1
- F** Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? . . . . .  Yes  No
- If you answered "Yes," indicate the date and nature of the change ▶ \_\_\_\_\_
- G** List all dates you entered and left the United States during 2021. See instructions.

**Note:** If you are a resident of Canada or Mexico **AND** commute to work in the United States at frequent intervals, check the box for **Canada or Mexico** and skip to item H . . . . .  Canada  Mexico

| Date entered United States<br>mm/dd/yy | Date departed United States<br>mm/dd/yy | Date entered United States<br>mm/dd/yy | Date departed United States<br>mm/dd/yy |
|--|---|--|---|
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- H** Give number of days (including vacation, nonworkdays, and partial days) you were present in the United States during: 2019 \_\_\_\_\_, 2020 \_\_\_\_\_, and 2021 365
- I** Did you file a U.S. income tax return for any prior year? . . . . .  Yes  No
- If "Yes," give the latest year and form number you filed ▶ 1040NR
- J** Are you filing a return for a trust? . . . . .  Yes  No
- If "Yes," did the trust have a U.S. or foreign owner under the grantor trust rules, make a distribution or loan to a U.S. person, or receive a contribution from a U.S. person? . . . . .  Yes  No
- K** Did you receive total compensation of \$250,000 or more during the tax year? . . . . .  Yes  No
- If "Yes," did you use an alternative method to determine the source of this compensation? . . . . .  Yes  No
- L** Income Exempt From Tax—If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties.
1. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions.

| (a) Country | (b) Tax treaty article | (c) Number of months claimed in prior tax years | (d) Amount of exempt income in current tax year |
|-------------|------------------------|---|---|
|             |                        |   |   |
|             |                        |   |   |
|             |                        |   |   |

- (e) Total.** Enter this amount on Form 1040-NR, line 1c. Do not enter it on line 1a or line 1b . . . . . ▶ \_\_\_\_\_
2. Were you subject to tax in a foreign country on any of the income shown in 1(d) above? . . . . .  Yes  No
3. Are you claiming treaty benefits pursuant to a Competent Authority determination? . . . . .  Yes  No
- If "Yes," attach a copy of the Competent Authority determination letter to your return.

- M** Check the applicable box if:
1. This is the first year you are making an election to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions . . . . . ▶
2. You have made an election in a previous year that has not been revoked, to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions . . . . . ▶