

### **GLOBAL TAXES LLC**

# Tax Year 2021

# FOREIGN BANK ACCOUNT REPORT [FBAR] - QUESTIONNAIRE

#### **GENERAL NOTES:**

- We request you to fill in **ALL** the below details except the information that you have already provided to us at the time of your actual tax filing with Global Taxes LLC
- Call us on: (323)-648-0211 if you face any difficulty in filling these details.
- This FBAR is **NOT** to be filed along with the tax return.
- This FBAR MUST be filed on / before April 15 2022 for the Tax Year 2021 financial accounts.

#### **BASIC INFORMATION:**

	PRIMARY TAXPAYER	SPOUSE (IF MARRIED)
FIRST NAME (AS IN SSN/ITIN)	KEYUR RAO	N/A
MIDDLE NAME (AS IN SSN/ITIN)		N/A
LAST NAME (AS IN SSN/ITIN)	BEERAVALLY	N/A
DATE OF BIRTH	OCTOBER 8 <sup>TH,</sup> 1993.	N/A
SSN/ITIN (IN US)	298-83-6256	N/A
CURRENT ADDRESS (IN US)	7816 Southside Blvd, Apt#114,	N/A
	Jacksonville, FL. 32256	
FOREIGN ADDRESS (I.E. THE ADDRESS YOU PROVIDED TO YOUR FOREIGN BANK IN INDIA)	H.No:1-101, VenkatRaoPet, Mdl:Mepally, Dist:Jagityal. State: Telangana. 505325	N/A
HOME NUMBER		N/A
CELL NUMBER	+1-214-709-7227	N/A
EMAIL ID	keyurbeeravlly@gmail.com	N/A



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### FOREIGN BANK/FINANCIAL INSTITUTION DETAILS:

	BANK/FINANCIAL INSTITUTION #1	BANK/FINANCIAL INSTITUTION #2
Name of the bank/financial	Bank Of Baroda	
institution (in which you have		
financial account)		
Address of the bank/financial	Ram Nagar Main Road,	
institution (with street address,	Near Ayyappa Temple, Mdl:	
city, state & postal code)	Metpally, Dist: Jagityal,	
	State: Telangana, 505325.	
What is the <b>amount</b> in the	2800\$	
account on any day from jan 1,		
2021 to dec 31, 2021?		
Account number	43200100004227	
Account type (bank	Savings Account	
savings/current account)		
Account owner name(s)	Beeravally Sunith Rao	
Is this account jointly owned by	No	
some one? (yes/no)		
No. Of joint owners for this	0	
account		

	BANK/FINANCIAL INSTITUTION #1	BANK/FINANCIAL INSTITUTION #2
Name of the bank/financial		
institution (in which you have		
financial account)		
Address of the bank/financial		
institution (with street address,		
city, state & postal code)		
What is the <b>amount</b> in the		
account on any day from jan 1,		
2021 to dec 31, 2021?		
Account number		
Account type (bank		
savings/current account)		
Account Owner Name(s)		
Is this account Jointly Owned by		



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some one? (Yes/No)	
No. of Joint Owners for this	
account	

#### Note:

- 1. "Financial Account" includes the following accounts which are maintained in a country outside of United States (e.g. India, Canada, District of Columbia, Puerto Rico, etc.):
  - Bank Accounts such as savings accounts, checking accounts, and time deposits including NRE/NRO accounts.
  - Securities Accounts such as <u>mutual funds</u>, <u>brokerage accounts</u>, and <u>securities derivatives or other financial instruments accounts</u>.
  - Accounts where the assets are held in a commingled fund that is <u>a mutual fund, insurance,</u> provident fund, retirement fund, etc..
  - Any other account(s) maintained in a foreign financial institution or with a person doing business as a financial institution.

2. Copy and paste the above table if you have more than two financial accounts in Foreign Country.

#### **JOINT OWNER DETAILS:**

		Bank/Financial #1	Institution	Bank/Financial #2	Institution
1.	First Name				
2.	Last Name				
3.	SSN/ITIN/PAN Number of				
	the Joint Owner				
4.	Relationship of the Joint				
	Owner with the Primary				
	Taxpayer				
5.	US Address (if any) of the				
	Joint Owner				
6.	Foreign Address of the Joint				
	Owner (with Street Address,				
	City, State & Postal Code)				

Note: Copy & Paste the above table if you have more than two joint account owners in a Financial Account.



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To know more about our services, you may call us at: 212-920-4151 or write an email to <a href="mailto:hema@gtaxfile.com">hema@gtaxfile.com</a> so that one of our Tax Experts will contact you and advice on various tax saving tools applicable to you.

Sincerely,

**Global Taxes LLC**