#### Department of the Treasury Internal Revenue Service

### **IRS e-file Signature Authorization**

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

T.....

| Тахрау | ver's name   | Social security number |           |             |  |
|--------|--|------------------------|-----------|-------------|--|
| TEJ    | ASREE VELPULA  | 203-25                 | -4015     | 5           |  |
| Spouse | o's name   | Spouse's so            | cial secu | rity number |  |
| Par    | t I Tax Return Information – Tax Year Ending December 31, 2021 (Enter  | er year you a          | are aut   | horizing.)  |  |
| Enter  | whole dollars only on lines 1 through 5.                               |                        |           |             |  |
| Note   | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. |                        |           |             |  |
| 1      | Adjusted gross income  |                        | 1         | 39,432.     |  |
| 2      | Total tax  |                        | 2         | 2,990.      |  |
| 3      | Federal income tax withheld from Form(s) W-2 and Form(s) 1099          |                        | 3         | 4,010.      |  |
| 4      | Amount you want refunded to you  |                        | 4         | 2,420.      |  |
| 5      | Amount you owe   |                        | 5         | ·           |  |
| Part   |  |                        | by of y   | our return) |  |

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

| X | I authorize | GLOBAL | TAXES | LLC | to enter or generate my PIN | L |
|---|-------------|--------|-------|-----|-----------------------------|---|
|---|-------------|--------|-------|-----|-----------------------------|---|

|   | er fiv<br>I't er | as my |   |   |  |
|---|------------------|-------|---|---|--|
| 5 | 4                | 0     | 1 | 5 |  |

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

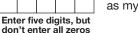
Your signature 🕨

Date

| Spouse's | PIN: | check | one | box | only |  |
|----------|------|-------|-----|-----|------|--|
|----------|------|-------|-----|-----|------|--|

I authorize

to enter or generate my PIN



ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signature 🕨  | Date ►   |  |  |  |  |
|---|--|--|--|--|--|
| Practitioner PIN Method Returns Only—continue below             |  |  |  |  |  |
| Part III Certification and Authentication – Practitio           | ner PIN Method Only                            |  |  |  |  |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five | digit self-selected PIN. 5 8 7 2 7 8 6 1 9 8 9 |  |  |  |  |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature >   |     | Date 🕨           |                          |
|---|-----|------------------|--------------------------|
| ERO Must Retain This F<br>Don't Submit This Form to the I             |     |                  |                          |
| For Paperwork Reduction Act Notice, see your tax return instructions. | BAA | REV 02/17/22 PRO | Form 8879 (Rev. 01-2021) |

| <b>104</b>   |           | artment of the Treasury-Internal Revenue Serv<br>S. Individual Income Tax   |              | (99)<br><b>urn</b>      | 202                             | 1                       | OMB No. 154            | 45-0074  | IRS Us           | e Only            | —Do not v | vrite or staple | in this space.                |
|--|-----------|---|--------------|-------------------------|---------------------------------|-------------------------|------------------------|----------|------------------|-------------------|-----------|-----------------|-------------------------------|
| Filing Status<br>Check only<br>one box.                | lf yo     | Single D Married filing jointly U Narried filing jointly U Narried the MFS box, enter the roor is a child but not your dependen | name of y    | -                       | eparately (l<br>se. If you d    | ,                       |                        |          | `                | ,                 |           | , ,             | low(er) (QW)<br>he qualifying |
| Your first name  | e and mi  | ddle initial  | Last na      | me                      |                                 |                         |                        |          |                  |                   | Your so   | cial securi     | ty number                     |
| TEJASRE  | E         |   | VELF         | PULA                    |                                 |                         |                        |          |                  |                   | 203-      | 25-401          | 5                             |
| If joint return, s                                     | pouse's   | first name and middle initial   | Last na      | me                      |                                 |                         |                        |          |                  |                   | Spouse    | 's social se    | curity number                 |
|  |           | er and street). If you have a P.O. box, see<br>SBRIDGE RD   | e instructio | ons.                    |                                 |                         |                        |          | Apt. no.<br>9219 |                   | Check     | here if you,    |                               |
| City, town, or p                                       | oost offi | ce. If you have a foreign address, also co  | omplete s    | paces belo              | w.                              | Stat                    | e                      | ZIP c    | ode              |                   |           |                 | ntly, want \$3                |
| FARMERS  | BRAI      | NCH   |              |                         |                                 | TX                      |                        | 75       | 234              |                   | 0         | ow will not     | Checking a change             |
| Foreign countr   | y name    |   | F            | <sup>-</sup> oreign pro | vince/state/                    | count                   | У                      | Forei    | gn postal        | code              |           | k or refund     | 0                             |
| At any time du   | uring 20  | 021, did you receive, sell, exchange  | , or othe    | rwise disp              | oose of an                      | y fina                  | ncial interes          | t in any | virtual o        | currer            | ncy?      | Ves             | X No                          |
| Standard<br>Deduction                                  |           | eone can claim: You as a de<br>Spouse itemizes on a separate retur  | n or you     |                         | ual-status                      | alien                   |                        |          | ioro, loni       |                   | 1057      |                 | lind                          |
|  |           | Were born before January 2, 1   | 957          |                         |                                 | ouse:                   |                        |          | ore Janu         |                   |           | ∐ ls b          |                               |
| Dependent  |           |   |              |                         | cial securit <u>y</u><br>number | /                       | (3) Relation<br>to you | ship     | • • •            | tax ci            |           | r (see instru   | uctions):<br>ther dependents  |
| lf more<br>than four                                   | (1) 1     | (1) First name Last name  |              |                         |                                 |                         | - <b>j</b>             |          |                  |                   | euit      |                 |                               |
| dependents,  |           |   |              |                         |                                 |                         |                        |          |                  |                   |           |                 |                               |
| see instruction<br>and check                           | s —       |   |              |                         |                                 |                         |                        |          |                  | $\overline{\Box}$ |           |                 |                               |
| here   |           |   |              |                         |                                 |                         |                        |          |                  | $\overline{\Box}$ |           |                 |                               |
|  | 1         | Wages, salaries, tips, etc. Attach I  | Form(s) \    | N-2 .                   |                                 |                         |                        |          |                  |                   | . 1       |                 | 41,932.                       |
| Attach   | 2a        |   | 2a 🎽         |                         |                                 | <b>b</b> Ta             | axable intere          | est .    |                  |                   | . 2t      |                 |                               |
| Sch. B if  | 3a        | Qualified dividends   | 3a           |                         |                                 |                         | rdinary divid          |          |                  |                   | . 3b      | )               |                               |
| required.  | 4a        | IRA distributions   | 4a           |                         |                                 |                         | axable amou            |          |                  |                   | . 4b      |                 |                               |
|  | 5a        | Pensions and annuities  | 5a           |                         |                                 | <b>b</b> Taxable amount |                        |          |                  |                   | . 5b      |                 |                               |
| Standard   | 6a        | Social security benefits  | 6a           |                         |                                 | <b>b</b> Ta             | axable amou            | unt.     |                  |                   | . 6b      |                 |                               |
| <ul> <li>Deduction for –</li> <li>Single or</li> </ul> | 7         | Capital gain or (loss). Attach Sche   | dule D if    | required.               | If not req                      | uired,                  | check here             |          |                  |                   | 7         |                 |                               |
| Married filing   | 8         | Other income from Schedule 1, lin   | ne 10        |                         |                                 |                         |                        |          |                  |                   | . 8       |                 |                               |
| separately,<br>\$12,550                                | 9         | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,   | and 8. T     | 'his is you             | r <b>total inc</b>              | ome                     |                        |          |                  | .                 | ▶ 9       |                 | 41,932.                       |
| <ul> <li>Married filing<br/>jointly or</li> </ul>      | 10        | Adjustments to income from Sche   | edule 1, l   | ine 26                  |                                 |                         |                        |          |                  |                   | . 10      | )               | 2,500.                        |
| Qualifying   | 11        | Subtract line 10 from line 9. This is   | -            |                         |                                 |                         | · · ·                  |          |                  |                   | ▶ 11      | _               | 39,432.                       |
| widow(er),<br>\$25,100                                 | 12a       | Standard deduction or itemized  |              |                         |                                 | ,                       |                        | 2a       | 12               | ,550              |           |                 |                               |
| <ul> <li>Head of<br/>household,</li> </ul>             | b         | Charitable contributions if you take  |              |                         |                                 |                         |                        | 2b       |                  | 300               |           |                 |                               |
| \$18,800   | С         |   |              |                         |                                 |                         |                        |          |                  |                   |           |                 | 12,850.                       |
| <ul> <li>If you checked<br/>any box under</li> </ul>   | 13        | Qualified business income deduct  |              |                         |                                 |                         |                        |          |                  |                   |           |                 | 10 050                        |
| Standard<br>Deduction,                                 | 14        |   |              |                         |                                 |                         |                        |          |                  |                   |           |                 | 12,850.                       |
| see instructions.                                      | 15        | Taxable income. Subtract line 14  | Trom lin     | e 11. lf ze             | ro or less,                     | entei                   | r-U                    |          | • •              | •                 | . 15      |                 | 26,582.                       |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2021)

| Form 1040 (2021                      | 1)      |   |                        |                       |                    |                    |              |         |             | Page 2        |
|--------------------------------------|---------|---|------------------------|-----------------------|--------------------|--------------------|--------------|---------|-------------|---------------|
|                                      | 16      | Tax (see instructions). Check   | if any from Form       | (s): <b>1</b> 🗌 881   | 4 <b>2</b> 4972    | 3                  |              | 16      | 4           | 2,990.        |
|                                      | 17      | Amount from Schedule 2, lir   | ne3                    |                       |                    |                    |              | 17      |             |               |
|                                      | 18      | Add lines 16 and 17   |                        |                       |                    |                    |              | 18      | -           | 2,990.        |
|                                      | 19      | Nonrefundable child tax cre   | dit or credit for c    | ther depender         | nts from Schedul   | e8812              |              | 19      |             |               |
|                                      | 20      | Amount from Schedule 3, lir   | ne8                    |                       |                    |                    |              | 20      |             |               |
|                                      | 21      | Add lines 19 and 20   |                        |                       |                    |                    |              | 21      |             |               |
|                                      | 22      | Subtract line 21 from line 18   | . If zero or less,     | enter -0              |                    |                    |              | 22      | -           | 2,990.        |
|                                      | 23      | Other taxes, including self-e   | 1 2 7                  |                       | ,                  |                    |              | 23      |             | 0.            |
|                                      | 24      | Add lines 22 and 23. This is  | your <b>total tax</b>  |                       |                    |                    | . 🕨          | 24      | -           | 2,990.        |
|                                      | 25      | Federal income tax withheld   | l from:                |                       |                    | 1 1                |              |         |             |               |
|                                      | а       | Form(s) W-2   |                        |                       |                    |                    | ,010.        |         |             |               |
|                                      | b       | Form(s) 1099  |                        |                       |                    | 25b                |              |         |             |               |
|                                      | С       | Other forms (see instruction  | ,                      |                       |                    | 25c                |              |         |             |               |
|                                      | d       | Add lines 25a through 25c   |                        |                       |                    |                    |              | 25d     | 4           | 4,010.        |
| If you have a                        | 26      | 2021 estimated tax paymen   |                        |                       | 3.7                |                    |              | 26      |             |               |
| qualifying child, attach Sch. EIC. [ | 27a     | Earned income credit (EIC)  |                        |                       |                    | 27a                |              |         |             |               |
|                                      |         | Check here if you were  |                        |                       |                    |                    |              |         |             |               |
|                                      |         | January 2, 2004, and yo taxpayers who are at least a                                    |                        |                       |                    |                    |              |         |             |               |
|                                      | b       | Nontaxable combat pay ele   | -                      | 1 1                   |                    |                    |              |         |             |               |
|                                      | С       | Prior year (2019) earned inc  |                        |                       |                    |                    |              |         |             |               |
|                                      | 28      | Refundable child tax credit o   |                        |                       | Schedule 8812      | 28                 |              |         |             |               |
|                                      | 29      | American opportunity credit   | from Form 8863         | 8, line 8             |                    | 29                 |              | 1       |             |               |
|                                      | 30      | Recovery rebate credit. See   |                        |                       |                    | <b>30</b> 1        | ,400.        | 1       |             |               |
|                                      | 31      | Amount from Schedule 3, lir   |                        |                       |                    | 31                 | ,            |         |             |               |
|                                      | 32      | Add lines 27a and 28 throug   | h 31. These are        | your total oth        | er payments an     | d refundable cred  | lits 🕨       | 32      |             | 1,400.        |
|                                      | 33      | Add lines 25d, 26, and 32. T  |                        |                       |                    |                    |              | 33      |             | 5,410.        |
| Refund                               | 34      | If line 33 is more than line 24   |                        |                       |                    |                    |              | 34      |             | 2,420.        |
| neiuliu                              | 35a     | Amount of line 34 you want  | refunded to you        | <b>.</b> If Form 8888 | 3 is attached, che | eck here           |              | 35a     | ,           | 2,420.        |
| Direct deposit?                      | ►b      | Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, check here |                        |                       |                    |                    |              |         |             |               |
| See instructions.                    | ►d      | Account number 4 2 4 2 1 9 8 8 2 8  |                        |                       |                    |                    |              |         |             |               |
|                                      | 36      | Amount of line 34 you want  | applied to your        | 2022 estimate         | ed tax 🕨           | 36                 |              |         |             |               |
| Amount                               | 37      | Amount you owe. Subtract  | line 33 from line      | 24. For detail        | s on how to pay,   | see instructions   | . 🕨          | 37      |             |               |
| You Owe                              | 38      | Estimated tax penalty (see i  | nstructions) .         |                       | 🕨                  | 38                 |              |         |             |               |
| Third Party                          | Do      | you want to allow another   | person to disc         | cuss this retu        | rn with the IRS?   | ? See              |              |         |             |               |
| Designee                             |         | tructions   |                        |                       |                    | . 🕨 🗌 Yes. Co      | omplete b    | elow.   | 🗙 No        |               |
|                                      |         | signee's  |                        | Phone                 |                    |                    | onal identif |         |             |               |
|                                      |         | ne 🕨  |                        | no. 🕨                 |                    |                    | ber (PIN)    |         |             |               |
| Sign                                 |         | der penalties of perjury, I declare tief, they are true, correct, and corr              |                        |                       |                    |                    |              |         |             |               |
| Here                                 |         | ur signature  |                        | Date                  | Your occupation    |                    |              |         | t you an lo | 0             |
|                                      |         | ar signature  |                        | Date                  |                    |                    |              |         | N, enter it |               |
| Joint return?                        |         |   |                        |                       | VALIDATIO          | N ENGINEER         | (see         | nst.) 🕨 |             |               |
| See instructions.                    | Sp      | ouse's signature. If a joint return,  | <b>both</b> must sign. | Date                  | Spouse's occupa    | tion               |              |         | t your spo  |               |
| Keep a copy for<br>your records.     | ,       |   |                        |                       |                    |                    |              | nst.) 🕨 | CTION PIN,  | enter it here |
| -                                    | Dh      |   |                        | Email address         |                    | ACMATE COM         | (000         |         |             |               |
|                                      |         | one no.<br>parer's name   | Preparer's signat      | Email address         | TEJASREEV          | @GMAIL.COM<br>Date | PTIN         |         | Check if:   |               |
| Paid                                 |         |   |                        |                       |                    |                    |              | 202     |             | employed      |
| Preparer                             |         | PRIYA RAM SAGAR GUPTA TALLAM  |                        | ram sagar             | GUPIA TALLAM       | 1 03/09/2022       | P02082       |         |             |               |
| Use Only                             |         | n's name ► GLOBAL TA<br>n's address ► 2530 Pebb   |                        | n Cummin              | ~ CZ 200/1         |                    |              |         |             | <u>5-9522</u> |
|                                      |         |   |                        |                       | 2                  |                    | Firm         | s EIN 🕨 |             | 017196        |
| GO TO WWW.Irs.go                     | ov/Forn | n1040 for instructions and the late   | est information.       |                       | BAA                | REV 02/17/22 PRO   |              |         | Form        | 1040 (2021)   |

| SCHEDULE    | 1 |
|-------------|---|
| (Form 1040) |   |

Department of the Treasury

### Additional Income and Adjustments to Income

► Attach to Form 1040, 1040-SR, or 1040-NR. ►G

OMB No. 1545-0074 2 1 Attachment 01

| Internal Revenue Service | ► Go to www.irs.gov/Form1040 for instructions and the latest information. |
|--------------------------|---|
| Name(s) shown on Fo      | rm 1040, 1040-SR, or 1040-NR  |

|                             | Sequence No. UI |  |  |  |  |  |  |
|-----------------------------|-----------------|--|--|--|--|--|--|
| Your social security number |                 |  |  |  |  |  |  |
| 203-25                      | -4015           |  |  |  |  |  |  |

### TEJASREE VELPULA

| Par        | t I Additional Income   |      |    |  |
|------------|---|------|----|--|
| 1          | Taxable refunds, credits, or offsets of state and local income taxes  |      | 1  |  |
| <b>2</b> a | Alimony received  |      | 2a |  |
| b          | Date of original divorce or separation agreement (see instructions)   |      |    |  |
| 3          | Business income or (loss). Attach Schedule C  |      | 3  |  |
| 4          | Other gains or (losses). Attach Form 4797   |      | 4  |  |
| 5          | Rental real estate, royalties, partnerships, S corporations, tru<br>Schedule E  |      | 5  |  |
| 6          | Farm income or (loss). Attach Schedule F  |      | 6  |  |
| 7          | Unemployment compensation   |      | 7  |  |
| 8          | Other income:   |      |    |  |
| а          | Net operating loss  | 8a ( | )  |  |
| b          | Gambling income   | 8b   |    |  |
| С          | Cancellation of debt  | 8c   |    |  |
| d          | Foreign earned income exclusion from Form 2555  | 8d ( | )  |  |
| е          | Taxable Health Savings Account distribution   | 8e   |    |  |
| f          | Alaska Permanent Fund dividends   | 8f   |    |  |
| g          | Jury duty pay   | 8g   |    |  |
| h          | Prizes and awards   | 8h   |    |  |
| i          | Activity not engaged in for profit income   | 8i   |    |  |
| j          | Stock options   | 8j   |    |  |
| k          | Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property | 8k   |    |  |
| I          | Olympic and Paralympic medals and USOC prize money (see instructions)   | 81   | _  |  |
| m          | Section 951(a) inclusion (see instructions)   | 8m   | -  |  |
| n          | Section 951A(a) inclusion (see instructions)  | 8n   | -  |  |
| 0          | Section 461(I) excess business loss adjustment  | 80   | -  |  |
| р          | Taxable distributions from an ABLE account (see instructions) .   | 8p   | -  |  |
| Z          | Other income. List type and amount ►  | 8z   |    |  |
| 0          | Total other income. Add lines 8a through 87   |      | 0  |  |
| 9<br>10    | Total other income. Add lines 8a through 8z   |      | 9  |  |
|            | 1040-NR, line 8   |      | 10 |  |
|            |   |      |    |  |

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2021

| Par | t II Adjustments to Income   |           |          |                      |
|-----|--|-----------|----------|----------------------|
| 11  | Educator expenses  |           | 11       |                      |
| 12  | Certain business expenses of reservists, performing artists, and fee-basis officials. Attach Form 2106   |           | 12       |                      |
| 13  | Health savings account deduction. Attach Form 8889   |           | 13       |                      |
| 14  | Moving expenses for members of the Armed Forces. Attach Form 3903  |           | 14       |                      |
| 15  | Deductible part of self-employment tax. Attach Schedule SE   |           | 15       |                      |
| 16  | Self-employed SEP, SIMPLE, and qualified plans   |           | 16       |                      |
| 17  | Self-employed health insurance deduction   |           | 17       |                      |
| 18  | Penalty on early withdrawal of savings   |           | 18       |                      |
| 19a | Alimony paid   |           | 19a      |                      |
| b   | Recipient's SSN  |           |          |                      |
| С   | Date of original divorce or separation agreement (see instructions)  |           |          |                      |
| 20  | IRA deduction  |           | 20       |                      |
| 21  | Student loan interest deduction  |           | 21       | 2,500.               |
| 22  | Reserved for future use  |           | 22       |                      |
| 23  | Archer MSA deduction   |           | 23       |                      |
| 24  | Other adjustments:   |           |          |                      |
| а   | Jury duty pay (see instructions)   |           |          |                      |
| b   | Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit 24b                                   |           |          |                      |
| С   | Nontaxable amount of the value of Olympic and Paralympicmedals and USOC prize money reported on line 81 <b>24c</b>   |           |          |                      |
| d   | Reforestation amortization and expenses  |           |          |                      |
| е   | Repayment of supplemental unemployment benefits under the<br>Trade Act of 1974   |           |          |                      |
| f   | Contributions to section 501(c)(18)(D) pension plans 24f   |           |          |                      |
| g   | Contributions by certain chaplains to section 403(b) plans <b>24g</b>  |           |          |                      |
| h   | Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)  |           |          |                      |
| i   | Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations |           |          |                      |
| j   | Housing deduction from Form 2555   |           |          |                      |
| k   | Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)  |           |          |                      |
| z   | Other adjustments. List type and amount  24z   |           |          |                      |
| 25  | Total other adjustments. Add lines 24a through 24z   |           | 25       |                      |
| 26  | Add lines 11 through 23 and 25. These are your adjustments to ince   |           |          |                      |
|     | here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a   |           | 26       | 2,500.               |
|     | BAA REV 02/-   | 17/22 PRO | schedule | e 1 (Form 1040) 2021 |



### Form M-8453 Individual Income Tax Declaration for Electronic Filing

Massachusetts Department of

Revenue

| lease print or type. Privacy Act Notice available upon request. For the year January 1–December 31, 2021. |           |       |                                 |                        |  |  |  |
|---|-----------|-------|---------------------------------|------------------------|--|--|--|
| Your first name and initial   | Last name |       | Your Social Security number     |                        |  |  |  |
| TEJASREE VELPULA  |           |       | 203254015                       |                        |  |  |  |
| If a joint return, spouse's first name and initial  | Last name |       | Spouse's Social Security number |                        |  |  |  |
| Present street address (and apartment number)   |           |       |                                 |                        |  |  |  |
| 1901 KNIGHTSBRIDGE RD APT NO  | 9219      |       |                                 |                        |  |  |  |
| City/Town/Post Office   | State     | Zip   | Filing status: 🛛 Single         | Married filing jointly |  |  |  |
| FARMERS BRANCH  | TX        | 75234 | □ Married filing separately □   | Head of household      |  |  |  |
|   |           |       |                                 |                        |  |  |  |

### Part 1. Tax Return Information for Electronic Filing

| 1 Total 5.0% income (from Form 1, line 10, or Form 1-NR/PY, line 12).                |               |
|--|---------------|
| 2 Income tax after credits (from Form 1, line 32, or Form 1-NR/PY, line 36)          | <b>2</b> 1556 |
| 3 Massachusetts use tax (from Form 1, line 34, or Form 1-NR/PY, line 38)             |               |
| 4 Massachusetts income tax withheld (from Form 1, line 38, or Form 1-NR/PY, line 42) |               |
| 5 Refund amount (from Form 1, line 52, or Form 1-NR/PY, line 56)                     |               |
| 6 Tax due (from Form 1, line 53, or Form 1-NR/PY, line 57)                           | 6             |

### Part 2. Declaration and Signature of Taxpayer

Under pains and penalties of perjury, I declare that I have reviewed the information on my return with the information I have provided to my Electronic Return Originator and that the amounts above agree with the amounts shown on my 2021 Massachusetts return. To the best of my knowledge and belief this information is true, correct and complete. I consent that my return, including this declaration and accompanying schedules, forms and statements be sent to the Massachusetts Department of Revenue by my Electronic Return Originator. I authorize DOR to inform my Electronic Return Originator and/or the transmitter when my electronic return has been accepted. In the event that it is rejected, I authorize DOR to identify the reasons for rejection so that the return can be corrected and re-transmitted. If I have filed a balance due return, I understand that if DOR does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable penalties and interest.

Your signatureDateSpouse's signature (if joint return, both must sign)Date

### Part 3. Declaration and Signature of Electronic Return Originator (ERO)

I declare that I have reviewed the above taxpayer's return and that the entries on this M-8453 are complete and correct to the best of my knowledge. (Collectors are not responsible for reviewing the taxpayer's return; however, they must ensure that the M-8453 accurately reflects the data on the return.) I have obtained the taxpayer's signature before submitting this return to the Massachusetts Department of Revenue. I have provided the taxpayer with a copy of all forms and information filed with the Massachusetts Department of Revenue. If I am also the paid preparer, under pains and penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct and complete. I declare that I have verified the taxpayer's proof of account and it agrees with the name(s) shown on this form. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge. Original Forms M-8453 should not be sent to DOR, but must instead be retained by the ERO on the ERO's business premises for a period of three years from the date the return to which the M-8453 relates was filed.

| ERO's signature and SSN or PTIN          |                 | Date<br>03092022 | EIN<br>301017196 | Check if self-employed |
|--|-----------------|------------------|------------------|------------------------|
| Firm name (or yours, if self-employed) a | and address     | City/Town        | State Zip        | Check if also          |
| GLOBAL TAXES LLC                         | 2530 PEBBLE CRE | EK LN CUMMING    | GA 30041         | paid preparer          |

### Part 4. Declaration and Signature of Paid Preparer (if other than ERO)

Under pains and penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

| Paid preparer's signature and SSN or PTIN    |            |       | Date |           | EIN       |       | Check if      |
|--|------------|-------|------|-----------|-----------|-------|---------------|
|  | P02082703  |       | 030  | 92022     | 301017196 |       | self-employed |
| Firm name (or yours, if self-employed) and a | address    |       |      | City/Town | State     | Zip   |               |
| SYAM PRIYA RAM SAGAR GUPTA TALLAM 2          | 530 PEBBLE | CREEK | LN   | CUMMING   | GA        | 30041 |               |



| M2<br>Ma | <b>D21 Form 1</b><br>A21001011555<br>assachusetts Resident Incom<br>R FULL YEAR RESIDENTS ONLY | e Tax Retu       | m                 |                           |                                  |                      |               |
|----------|--|------------------|-------------------|---------------------------|----------------------------------|----------------------|---------------|
| For t    | he year January 1–December 31, 2021 or other taxab   | ble              |                   |                           |                                  |                      |               |
| Year     | beginning Ending   |                  |                   |                           |                                  |                      |               |
| TI       | EJASREE  | VELPU            | JLA               | 203                       | 3254015                          |                      |               |
| 19       | 001 KNIGHTSBRIDGE  | E RD             |                   | FARMERS                   | 5 BRANCH                         | TX 75                | 5234          |
|          |  |                  |                   |                           |                                  | 9219                 |               |
|          |  | Other jurisdicti | on change         | Federal amendment         | Amended return due to IRS        |                      |               |
|          | lection Campaign Fund:<br>veteran of Operations Enduring Free                                  | adam Iragi E     | raadam Nabla I    | Eagla ar Sinai Paninaula  | \$1 You<br>You                   | \$1 Spouse<br>Spouse | TOTAL         |
|          | name change  | euoni, naqi fi   | eeuom, nobie i    | Layle of Sinal Ferlinsula | You                              | Spouse               |               |
|          | er deceased  |                  |                   |                           | You                              | Spouse               |               |
|          | under age 18   |                  |                   |                           | You                              | Spouse               |               |
|          | al federal income  |                  | 41932             | >                         |                                  | noncustodial parent  |               |
|          | deral adjusted gross income  |                  | 39432             |                           |                                  | iling Schedule TDS   |               |
|          | Filing status (select one only):   | X Single         |                   | -                         |                                  | iling Schedule FCI   |               |
|          | · ·····3 · ····· (· ···· · ···· · ···))  | •                | ed filing jointly |                           |                                  | eporting crypto curr | rencv         |
|          |  |                  | ed filing separat | e return                  |                                  |                      | ,             |
|          |  |                  | of household      |                           | ial parent who has released clai | m to exemption for   | child(ren)    |
| 2.       | Exemptions   |                  |                   |                           |                                  |                      | · · /         |
|          | a. Personal exemptions   |                  |                   |                           | 2a                               | l                    | 4400          |
|          | b. Number of dependents. (Do not   | t include yours  | self or your spou | use.) Enter number        | × \$1,000 = <b>2b</b>            | )                    |               |
|          | c. Age 65 or over before 2022  | You +            | Spouse =          |                           | × \$700 = <b>2c</b>              | ;                    |               |
|          | d. Blindness   | You +            | Spouse =          |                           | × \$2,200 = <b>2d</b>            | l                    |               |
|          | e. Medical/dental  |                  |                   |                           | 2e                               | )                    |               |
|          | f. Adoption  |                  |                   |                           | 21                               | F                    |               |
|          | g. Total exemptions. Add items 2a  | through 2f. E    | nter here and o   | n line 18                 | 2g                               | J                    | 4400          |
| SIGN     | HERE. Under penalties of perjury   | y, I declare th  | nat to the best   | of my knowledge and be    | lief this return and enclosures  | are true, correct a  | and complete. |
| Your     | signature  | Dat              | е                 | Spouse's signature        | Date                             |                      |               |
|          |  |                  |                   |                           | 405                              | -219-5170            | )             |
|          |  | Р                | RIVACY ACT N      | OTICE AVAILABLE UPOI      | N REQUEST                        |                      |               |

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## **2021 Form 1, pg. 2** MA21001021555

 $\begin{array}{l} \mbox{Massachusetts Resident Income Tax Return} \\ 203254015 \end{array}$ 

| 3.<br>4. | Wages, salaries, tips<br>Taxable pensions and annuities             | 3<br>4         | 41932 |
|----------|---|----------------|-------|
| 4.<br>5. | Mass. bank interest: a. – b. exemption                              |                |       |
| 6a.      | Business/profession income/loss                                     | 6a             |       |
| 6b.      | Farming income/loss   | 6b             |       |
| 7.       | Rental, royalty and REMIC, partnership, S corp., trust income/loss  | 7              |       |
| 8a.      | Unemployment  | 8a             |       |
| 8b.      | Mass. lottery winnings  | 8b             |       |
| 9.       | Other income from Schedule X, line 6                                | 9              |       |
| 10.      | TOTAL 5.0% INCOME   | 10             | 41932 |
| 11a.     | Amount paid to Soc. Sec. Medicare, R.R., U.S. or Mass. Retirement   | 11a            | 918   |
| 11b.     | Amount your spouse paid to Soc. Sec., Medicare, R.R., U.S. or Mass. | Retirement 11b |       |
| 12.      | Reserved for future use   | 12             |       |
| 13.      | Reserved for future use   | 13             |       |
| 14.      | Rental deduction. a. 19200  | ÷ 2 = 14       | 3000  |
| 15.      | Other deductions from Schedule Y, line 19                           | 15             | 2500  |
| 16.      | Total deductions. Add lines 11 through 15                           | 16             | 6418  |
| 17.      | 5.0% INCOME AFTER DEDUCTIONS. Subtract line 16 from line 10. I      |                | 35514 |
| 18.      | Exemption amount  | 18             | 4400  |
| 19.      | 5.0% INCOME AFTER EXEMPTIONS. Subtract line 18 from line 17. 1      |                | 31114 |
| 20.      | INTEREST AND DIVIDEND INCOME  | 20             | 91111 |
| 21.      | TOTAL TAXABLE 5.0% INCOME. Add lines 19 and 20                      | 21             | 31114 |
|          |   |                |       |

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## III INTERNATIONERIA INTERNATIONERIA INTERNATIONERIA (HERRITARIA) INTERNATIONERIA (HERRITARIA) INTERNATIONERIA ( Internationalistication internationalistication internationalistication internationalistication internationalistic

## **2021 Form 1, pg. 3** MA21001031555

 $\begin{array}{l} \mbox{Massachusetts Resident Income Tax Return} \\ 203254015 \end{array}$ 

| 22.        | TAX ON 5.0% INCOME. Note: If choosing the optional 5.85% tax rate, fill in and multiply line 21 and the   |  |      |
|------------|---|--|------|
|            | amount in Schedule D, line 21 by .0585  | 22   | 1556 |
| 23.        | 12% INCOME. Not less than "0." a.   | × .12 = <b>23</b>                          |      |
| 24.        | TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if filing Schedule D-IS  | 24   |      |
|            | Fill in if any excess exemptions were used in calculating lines 20, 23 or 24  |  |      |
| 25.        | Credit recapture amount (from Credit Recapture Schedule)  | 25   |      |
| 26.        | Additional tax on installment sale  | 26   |      |
| 27.        | If you qualify for No Tax Status, fill in and enter "0" on line 28  |  |      |
| 28.        | TOTAL INCOME TAX. Add lines 22 through 26   | 28   | 1556 |
| 29.        | Limited Income Credit   | 29   |      |
| 30.        | Income tax due to another state or jurisdiction   | 30   |      |
| 31.        | Other credits from Credit Manager Schedule  | 31   |      |
| 32.        | INCOME TAX AFTER CREDITS. Subtract the total of lines 29 through 31 from line 28. Not less than "0"   | 32   | 1556 |
| 33.        | Voluntary Contributions   |  |      |
|            | a. Endangered Wildlife Conservation   | 33a  |      |
|            |   |  |      |
|            | b. Organ Transplant Fund  | 33b  |      |
|            | <ul><li>b. Organ Transplant Fund</li><li>c. Massachusetts Public Health HIV and Hepatitis Fund</li></ul>  | 33b<br>33c                                 |      |
|            |   |  |      |
|            | c. Massachusetts Public Health HIV and Hepatitis Fund   | 33c  |      |
|            | c. Massachusetts Public Health HIV and Hepatitis Fund<br>d. Massachusetts U.S. Olympic Fund   | 33c<br>33d                                 |      |
|            | <ul><li>c. Massachusetts Public Health HIV and Hepatitis Fund</li><li>d. Massachusetts U.S. Olympic Fund</li><li>e. Massachusetts Military Family Relief Fund</li></ul>   | 33c<br>33d<br>33e                          |      |
| 34.        | <ul> <li>c. Massachusetts Public Health HIV and Hepatitis Fund</li> <li>d. Massachusetts U.S. Olympic Fund</li> <li>e. Massachusetts Military Family Relief Fund</li> <li>f. Homeless Animal Prevention and Care</li> </ul>   | 33c<br>33d<br>33e<br>33f                   |      |
| 34.<br>35. | <ul> <li>c. Massachusetts Public Health HIV and Hepatitis Fund</li> <li>d. Massachusetts U.S. Olympic Fund</li> <li>e. Massachusetts Military Family Relief Fund</li> <li>f. Homeless Animal Prevention and Care</li> <li>Total. Add lines 33a through 33f</li> </ul>   | 33c<br>33d<br>33e<br>33f<br>33             |      |
|            | <ul> <li>c. Massachusetts Public Health HIV and Hepatitis Fund</li> <li>d. Massachusetts U.S. Olympic Fund</li> <li>e. Massachusetts Military Family Relief Fund</li> <li>f. Homeless Animal Prevention and Care</li> <li>Total. Add lines 33a through 33f</li> <li>Use tax due on Internet, mail order and other out-of-state purchases</li> </ul>   | 33c<br>33d<br>33e<br>33f<br>33<br>33<br>34 |      |
| 35.        | <ul> <li>c. Massachusetts Public Health HIV and Hepatitis Fund</li> <li>d. Massachusetts U.S. Olympic Fund</li> <li>e. Massachusetts Military Family Relief Fund</li> <li>f. Homeless Animal Prevention and Care</li> <li>Total. Add lines 33a through 33f</li> <li>Use tax due on Internet, mail order and other out-of-state purchases</li> <li>Health care penalty a. You + b. Spouse</li> </ul> | 33c<br>33d<br>33e<br>33f<br>33<br>34<br>35 | 1556 |

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### **2021 Form 1, pg. 4** MA21001041555

 $\begin{array}{l} \mbox{Massachusetts Resident Income Tax Return} \\ 203254015 \end{array}$ 

| 38.<br>39.<br>40.<br>41.<br>42.<br>43. | Massachusetts income tax withheld<br>2020 overpayment applied to your 2021 estimated tax<br>2021 Massachusetts estimated tax payments<br>Payments made with extension<br><b>Amended return only.</b> Payments made with original return. Not less than "0"<br>Earned Income Credit. a. Number of qualifying children b. Amount from U.S. <b>Note:</b> You cannot claim the Earned Income Credit if your filing status is married filin<br>for an exception (see instructions). Fill in if you qualify for this exception |   | 2051                                     |
|--|--|---|--|
| 44.                                    | Senior Circuit Breaker Credit  | 44  |  |
| 45.                                    | Child under age 13, or disabled dependent/spouse credit  | 45  |  |
| 46.                                    | Dependent member(s) of household under age 12, or dependent(s) age 65 or over as of December 31, 2021 credit.  | (not you or your spouse)  |  |
|  | Not more than two. a.  | × \$180 = <b>46</b>   |  |
| 47.                                    | Other Refundable Credits   | 47  |  |
| 48.                                    | Excess Paid Family Leave Withholding   | 48  |  |
| 49.                                    | TOTAL. Add lines 38 through 48   | 49  | 2051<br>495                              |
| 50.                                    | Overpayment. Subtract line 37 from line 49   | 50<br>51  | 495                                      |
| 51.<br>52.                             | Amount of overpayment you want applied to your 2022 estimated tax<br>Refund. Subtract line 51 from line 50. Mail to: Massachusetts DOR, PO Box 7000,   |   | 495                                      |
| 52.                                    |  |   | 190                                      |
|  | Direct deposit of refund. Type of account X checking savings   |   |  |
|  | RTN # 303087995 account # 4242198828   |   |  |
| 53.                                    | Tax due. Pay online at www.mass.gov/dor/payonline.Mail to: Mass. DOR, PO BInterestPenaltyM-2210 amt.   | ox 7003, Boston, MA 02204 53  | EX enclose<br>Form M-2210                |
| Mav t                                  | ne Department of Revenue discuss this return with the preparer shown here?   |   |  |
| I do n<br>Print                        | ot want preparer to file my return electronically<br>baid preparer's name  | (this may delay your refund)<br>Date Check if self-employed<br>03092022 | Paid preparer's<br>SSN/PTIN<br>P02082703 |
| -                                      | reparer's signature  | Paid preparer's phone<br>678-965-9522                                   | Paid preparer's EIN<br>30-1017196        |
| SYA                                    | M PRIYA RAM SAGAR GUPTA TALLAM   |   |  |
|  |  |   |  |

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## 2021 Schedule Y

MA21SYY011555

| TI  | EJASREE                               | VELPULA                               | 203254015                                   |    |      |
|-----|---------------------------------------|---------------------------------------|---|----|------|
| Sch | edule Y. Other Deductions             | 3                                     |   |    |      |
| 1.  | [RESERVED]                            |                                       |   | 1  |      |
| 2.  | Penalty for early savings withdrawal  |                                       |   | 2  |      |
| 3.  | Alimony paid                          |                                       |   | 3  |      |
| 4.  | <b>7</b> 1                            | 41. sec. 111F or U.S. tax treaty      | incl. in Form 1, line 3 or Form 1-NR/PY,    | -  |      |
|     |                                       | -                                     | the line of duty, per MGL Ch. 41, sec. 1    |    |      |
|     | Income exempt under U.S. tax t        |                                       |   |    |      |
| 5.  | Moving expenses                       | · · · · · · · · · · · · · · · · · · · |   | 5  |      |
| 6.  | Medical savings account deduction     |                                       |   | 6  |      |
| 7.  | Self-employed health insurance ded    | luction                               |   | 7  |      |
| 8.  | Health savings accounts deduction     |                                       |   | 8  |      |
| 9a. | Certain qualified deductions from U.  | S. Form 1040                          |   | 9a |      |
| 9b. | Certain business expenses from U.S    | S. Form 1040                          |   | 9b |      |
| 9c. | Qualified unemployment deduction      |                                       |   | 9c |      |
| 10. | Student loan interest                 |                                       |   | 10 | 2500 |
| 11. | College Tuition Deduction (full-year  | residents only)                       |   | 11 |      |
| 12. | Undergraduate student loan interest   | t deduction                           |   | 12 |      |
| 13. | Deductible amount of qualified contr  | ributory pension income from an       | other state or political subdivision includ | ed |      |
|     | in Form 1, line 4 or Form 1-NR/PY, I  | ine 6                                 |   | 13 |      |
| 14. | Claim of right deduction              |                                       |   | 14 |      |
| 15. | Commuter deduction                    |                                       |   | 15 |      |
| 16. | Human organ donation deduction (fi    | ull-year residents only)              |   | 16 |      |
| 17. | Certain gambling losses               |                                       |   | 17 |      |
| 18. | Prepaid tuition or college savings pr | ogram deduction                       |   | 18 |      |
| 19. | Total other deductions. Add lines 1 t | hrough 18                             |   | 19 | 2500 |
|     |                                       |                                       |   |    |      |





2021 Schedule INC MA21INC011555

203254015 TEJASREE VELPULA Form W-2 and 1099 Information

#### A. FEDERAL ID NUMBER B. STATE TAX WITHHELD C. STATE WAGES/INCOME D. TAXPAYER SS WITHHELD E. SPOUSE SS WITHHELD F. SOURCE OF WITHHOLDING 824336334 2051 41932 918 W2

2051 41932 918 TOTALS

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2021 Schedule HC

MA21029011555

Schedule HC, Health Care Information, must be completed by all full-year residents and certain part-year residents (see instructions). Note: Schedule HC must be enclosed with your Form 1 or Form 1-NR/PY. Failure to do so will delay the processing of your return. TEJASREE VELPULA

203254015

| 1a. | Date of birth    | 09181996       | 1b. Spouse's date of birth | 1c. Family size | 1 |       |
|-----|------------------|----------------|----------------------------|-----------------|---|-------|
| 2.  | Federal adjusted | d aross income |                            |                 | 2 | 39432 |

2. Federal adjusted gross income

3. Indicate the time period that you were enrolled in a Minimum Creditable Coverage (MCC) health insurance plan(s). The Form MA 1099-HC from your insurer will indicate whether your insurance met MCC requirements. Note: MassHealth, Medicare, and health coverage for U.S. Military, including Veterans Administration and Tri-Care, meet the MCC requirements. If you did not receive a Form MA 1099-HC from your insurer, or you had insurance that did not meet MCC requirements, see the special section on MCC requirements in the instructions.

| See instructions if, during 2021, you turned 18, you                      | 3a You:           | X Full-year MCC       | Part-year MCC | No MCC/None |
|---|-------------------|-----------------------|---------------|-------------|
| were a part-year resident or a taxpayer was deceased.                     | 3a Spouse:        | Full-year MCC         | Part-year MCC | No MCC/None |
| If you filled in the full-year or part-year MCC oval, go to line 4. If yo | u filled in No MC | C/None, go to line 6. |               |             |

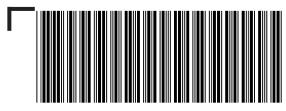
4. Indicate the health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements in which you were enrolled in 2021, as shown on Form MA 1099-HC (check all that apply). If you did not receive this form, fill in line(s) 4f and/or 4g and see instructions. Fill in if you were enrolled in private insurance and MassHealth or Commonwealth Care and enter your private insurance information in line(s) 4f and/or 4g and go to line 5.

| 4a. Private insurance, including ConnectorCare (completes line(s) 4f and/or 4g below)                   | You   | Spouse |
|---|-------|--------|
| 4b. MassHealth. Fill in and go to line 5  | X You | Spouse |
| 4c. Medicare (including a replacement or supplemental plan). Fill in and go to line 5                   | You   | Spouse |
| 4d. U.S. Military (including Veterans Administration and Tri-Care). Fill in and go to line 5            | You   | Spouse |
| 4e. Other program (enter the program name(s) only in lines 4f and/or 4g below). Note: Health Safety Net | You   | Spouse |
| is not considered insurance or minimum creditable coverage.   |       |        |

- 4f. Your Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.
- Spouse Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5. 4a.
- 5. If you had health insurance that met MCC requirements for the full-year, including private insurance, MassHealth, Commonwealth Care or ConnectorCare, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Other wise, go to line 6.

If you had Medicare (including a replacement or supplemental plan), U.S. Military (including Veterans Administration and Tri-Care), or other government insurance at any point during 2021, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Otherwise, go to line 6.

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### 2021 Schedule HC, pg. 2

203254015 MA21029021555

You might be eligible for low- or no-cost health insurance coverage.

If you (and/or your spouse, if married filing jointly) do not have health insurance coverage, you might be eligible for health insurance coverage programs made available by the Commonwealth of Massachusetts. By filling in the oval below, you authorize DOR to share information from your tax return and attached schedules with the Health Connector. If you are married filing jointly, both spouses must check the box for the Health Connector to receive all of your information. The Health Connector will assess your eligibility for those coverage options, including low- or no-cost coverage, and contact you with information. See instructions.

You: I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

Spouse: I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

### Your Health Insurance

6. Was your income in 2021 at or below 150% of the federal poverty level? 6 Yes No If you answer Yes, you are not subject to a penalty in 2021. Skip the remainder of this schedule and complete your tax return. If you answer No and you were enrolled in a health insurance plan that met the MCC requirements for part, but not all, of 2021, go to line 7. If you answer No and you had no insurance or you were enrolled in a plan that did not meet the MCC requirements during the period that the mandate applied, go to line 8a.

7. Complete this section only if you, and/or your spouse if married filing jointly, were enrolled in a health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements for part, but not all of 2021. Fill in below the months that met the MCC requirements, as shown on Form MA 1099-HC. If you did not receive this form, fill in the months you were covered by a plan that met the MCC requirements at least 15 days or more. If, during 2021, you turned 18, you were a part-year resident or a taxpayer was deceased, fill in the oval(s) below for the month(s) that met the MCC requirements during the period that the mandate applied. See instructions.

You may only fill in the month(s) you had health insurance that met MCC requirements. If you had health insurance, but it did not meet MCC requirements, you must skip this section and go to line 8a.

### Months Covered By Health Insurance

| You:  | Jan. | Feb. | March | April | May | June | July | Aug. | Sept. | Oct. | Nov. | Dec. |
|---|------|------|-------|-------|-----|------|------|------|-------|------|------|------|
| Spouse:   | Jan. | Feb. | March | April | May | June | July | Aug. | Sept. | Oct. | Nov. | Dec. |
| If you had four or more consecutive months either with no insurance or insurance that did not meet the MCC requirements (four or more blank months in a row), |      |      |       |       |     |      |      |      |       |      |      |      |

go to line 8a. Otherwise, a penalty does not apply to you in 2021. Skip the remainder of this schedule and complete your tax return.

### Religious Exemption and Certificate of Exemption

| 8a.      | Religious exemption: Are you claiming an exemption from the requirement to purchase health insurance based                | <b>8a</b> You       | Yes | No |
|----------|---|---------------------|-----|----|
|          | on your sincerely held religious beliefs that cause you to object to substantially all forms of treatment covered by      |                     |     |    |
|          | health insurance?   | Spouse              | Yes | No |
| If you a | nswer Yes, go to line 8b. If you answer No, go to line 9.   |                     |     |    |
| 8b.      | If you are claiming a religious exemption in line 8a, did you receive medical health care during the 2021 tax year?       | <b>8b</b> You       | Yes | No |
|          |   | Spouse              | Yes | No |
| If you a | nswer No to line 8b, skip the remainder of this schedule and continue completing your tax return. If you answer Yes to li | ne 8b, go to line 9 |     |    |
| 9.       | Certificate of exemption: Have you obtained a Certificate of Exemption issued by the Massachusetts Health                 | <b>9</b> You        | Yes | No |
|          | Connector for the 2021 tax year?  | Spouse              | Yes | No |
| If you a | nswer Yes, enter the certificate number, skip the remainder of this schedule and continue completing your tax             |                     |     |    |

return. If you answer No to line 9, go to line 10.





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### Affordability as Determined By State Guidelines

Note: This section will require the use of worksheets and tables found in the instructions. You must complete the worksheet(s) to determine if health insurance was affordable to you during the 2021 tax year.

| 10. Did your employer offer affordable health insurance that met minimum creditable coverage requirements   | <b>10</b> You | Yes | No |  |  |  |  |  |
|---|---------------|-----|----|--|--|--|--|--|
| as determined by completing the Schedule HC Worksheet for Line 10 in the instructions?  | Spouse        | Yes | No |  |  |  |  |  |
| Fill in No if your employer did not offer health insurance that met minimum creditable coverage requirements, you were not eligible for health insurance offered by |               |     |    |  |  |  |  |  |
| your employer, you were self-employed or you were unemployed.   |               |     |    |  |  |  |  |  |
| 11. Were you eligible for government-subsidized health insurance as determined by completing the Schedule HC  | <b>11</b> You | Yes | No |  |  |  |  |  |
| Worksheet for Line 11 in the instructions?  | Spouse        | Yes | No |  |  |  |  |  |
| If you answer No, go to line 12. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.                   |               |     |    |  |  |  |  |  |
| 12. Were you able to purchase affordable private health insurance that met minimum creditable coverage requirements   | <b>12</b> You | Yes | No |  |  |  |  |  |
| as determined by completing the Schedule HC Worksheet for Line 12 in the instructions?  | Spouse        | Yes | No |  |  |  |  |  |
| If you answer No, you are not subject to a penalty. Continue completing your tax return. If you answer Yes, go to the Health Care Penalty Worksheet in the          |               |     |    |  |  |  |  |  |

instructions to calculate your penalty amount.

### Complete Only If You Are Filing An Appeal

You must complete the Health Care Penalty Worksheet to determine your penalty amount before completing this section.

You may have grounds to appeal if you were unable to obtain affordable insurance that meets the minimum creditable coverage requirements in 2021 due to a hardship or other circumstances. The grounds for appeal are explained in more detail in the instructions. If you believe you have grounds for appealing the penalty, fill in the field(s) below. The appeal will be heard by the Massachusetts Health Connector. By filling in the field below, you (or your spouse if married filing jointly) are authorizing DOR to share information from your tax return, including this schedule, with the Massachusetts Health Connector for purposes of deciding your appeal. **You will receive a follow-up letter asking you to state your grounds for appeal in writing, and submit supporting documentation. Failure to respond to that letter within the time specified in the letter will lead to dismissal of your appeal and will result in a future assessment of a penalty.** Once your documentation is received, it will be reviewed by the Massachusetts Health Connector and you may be required to attend a hearing on your case. You will be required to file your claims under the pains and penalties of perjury.

**Note:** If you are filing an appeal, make sure you have calculated the penalty amount that you are appealing, but do not assess yourself or enter a penalty amount on your Form 1 or Form 1-NR/PY. Also, do not include any hardship documentation with your original return. You will be required to submit substantiating hardship documentation at a later date during the appeal process.

You: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

Spouse: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

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