



FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2021 TAX REPORTING STATEMENT

NANDESH ZUTSHI

Account No. **Z04-546672** Customer Service: 800-544-6666
 Recipient ID No. *****-**-9063** Payer's Fed ID Number: 04-3523567

eDelivered

NANDESH ZUTSHI
 1919 YGNACIO VALLEY RD APT 27
 WALNUT CREEK CA 94598-3250

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

Form 1099-DIV *

2021 Dividends and Distributions

Copy B for Recipient
 (OMB No. 1545-0110)

1a Total Ordinary Dividends	322.63	7 Foreign Tax Paid.....	0.00
1b Qualified Dividends	322.61	8 Foreign Country or U.S. Possession.....	
2a Total Capital Gain Distributions	0.00	9 Cash Liquidation Distributions.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	11 Exempt Interest Dividends	0.00
2d Collectibles (28%) Gain.....	0.00	12 Specified Private Activity Bond Interest Dividends.....	0.00
3 Nondividend Distributions	0.00	13 State	
4 Federal Income Tax Withheld	0.00	14 State Identification No.	
5 Section 199A Dividends	0.00	15 State Tax Withheld.....	0.00
6 Investment Expenses.....	0.00		

Form 1099-INT *

2021 Interest Income

Copy B for Recipient
 (OMB No. 1545-0112)

1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

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Form 1099-MISC *

2021 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	15 State Tax Withheld	0.00
3 Other Income	0.00	16 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	17 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2021 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	2,379.33	1,353.39	0.00	0.00	1,025.94	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	2,379.33	1,353.39	0.00	0.00	1,025.94	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2021 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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FORM 1099-B*

2021 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
AXSOME THERAPEUTICS INC COM, AXSM, 05464T104										
Sale	5.000	08/09/21	10/27/21	196.64	137.65			58.99		
FLEXION THERAPEUTICSINC, 33938J106										
Sale	20.000	08/23/21	10/12/21	182.39	104.95			77.44		
GALERA THERAPEUTICS INC COM, GRTX, 36338D108										
Sale	25.000	10/19/21	12/14/21	75.74	51.68			24.06		
Sale	10.000	10/20/21	12/14/21	30.30	22.00			8.30		
Sale	15.000	10/20/21	12/14/21	40.27	33.00			7.27		
Subtotals				146.31	106.68					
GOHEALTH INC COM CL A, GOCO, 38046W105										
Sale	30.000	08/12/21	10/27/21	171.95	144.85			27.10		
PROTAGONIST THERAPEUTICS INC COM, PTGX, 74366E102										
Sale	20.000	09/17/21	10/11/21	651.93	340.95			310.98		
Sale	10.000	09/17/21	10/11/21	325.96	172.00			153.96		
Sale	10.000	09/17/21	10/11/21	351.36	173.16			178.20		
Sale	10.000	09/17/21	10/11/21	352.79	173.15			179.64		
Subtotals				1,682.04	859.26					
TOTALS				2,379.33	1,353.39	0.00	0.00	1,025.94	0.00	
								Box A Short-Term Realized Gain		
								Box A Short-Term Realized Loss		
								0.00		

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FORM 1099-B*

2021 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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Summary of 2021 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	2.40
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

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2021 SUPPLEMENTAL INFORMATION

NANDESH ZUTSHI

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Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
APPLE INC, AAPL, 037833100								
02/11/21	4.10			4.10				
05/13/21	4.40			4.40				
08/12/21	4.40			4.40				
11/11/21	4.40			4.40				
Subtotals	17.30			17.30				

FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102								
09/30/21	0.01	0.01						
12/31/21	0.01	0.01						
Subtotals	0.02	0.02						

MICRON TECHNOLOGY INC, MU, 595112103								
10/18/21	0.60			0.60				

MICROSOFT CORP, MSFT, 594918104								
03/11/21	5.60			5.60				
06/10/21	5.60			5.60				
09/09/21	5.60			5.60				
12/09/21	6.20			6.20				
Subtotals	23.00			23.00				

NVIDIA CORPORATION COM, NVDA, 67066G104								
12/23/21	0.16			0.16				

UNITEDHEALTH GROUP INC, UNH, 91324P102								
03/23/21	51.85			51.85				
06/29/21	60.14			60.14				
09/21/21	84.78			84.78				





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UNITEDHEALTH GROUP INC, UNH, 91324P102									
12/14/21	84.78			84.78					
Subtotals	281.55			281.55					
TOTALS	322.63	0.02	0.00	322.61	0.00	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2021** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).



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Account Fees

Description	Date	Amount
NUCANA PLC SPON ADR EACH REP 1 ORD SHS	09/10/21	0.40
ROLLS ROYCE HOLDINGS SPON ADR EACH REP 1	07/12/21	2.00
TOTAL		2.40

Important Tax Return Document Enclosed.

