



PO Box 818060
5801 Postal Road
Cleveland, OH 44181

1/8/21



OUR INFO
ONLINE
www.myuwmlan.com

YOUR INFO
LOAN NUMBER
0667818223

PROPERTY ADDRESS
1271 MARQUISE CT
ROCKLEDGE, FL 32955

RAJESH KATAKDAUNDE
210 HERITAGE HILL TRAIL
LOUISVILLE, KY 40233

SEE REVERSE SIDE FOR ADDITIONAL INFORMATION
ANNUAL ESCROW AND INTEREST STATEMENT

RAJESH KATAKDAUNDE
210 HERITAGE HILL TRAIL
LOUISVILLE, KY 40233

United Wholesale Mortgage
8950 Cypress Waters Blvd., Suite 100
Coppell, TX 75019
TIN#: 75-2921540

YEAR: 2020
ACCT #: 0667818223
SSN/TIN: XXX-XX-2037

DISBURSEMENTS FROM ESCROW
PROPERTY TAXES: \$1,906.90
MORTGAGE INSURANCE: \$129.56

PRINCIPAL RECONCILIATION
BEG BAL: \$169,000.00
APPLIED BALANCE: \$6,560.85
ENDING BAL: \$162,439.15

CURRENT TOTAL PYMT: \$1,226.62
CURRENT ESCROW PYMT: \$289.43
CURRENT OPTIONAL INS PYMT: \$0.00

INTEREST RECONCILIATION
INTEREST PAID: \$1,250.72
MORTGAGE INTEREST RECEIVED FROM
PAYER(S)/BORROWER(S): \$1,320.15

CORRECTED (if checked)

| | | | | |
|--|--|---|---|--|
| RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. United Wholesale Mortgage 8950 Cypress Waters Blvd., Suite 100 Coppell, TX 75019 Customer Service: 888-464-2432 | | *Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person. | OMB No. 1545-1380 2020 Form 1098 | Mortgage Interest Statement Copy B For Payer/Borrower The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points, reported in boxes 1 and 6; or because you didn't report the refund of interest (box 4); or because you claimed a nondeductible item. |
| RECIPIENT'S/LENDER'S TIN 75-2921540 | | 1 Mortgage interest received from payer(s)/borrower(s) \$ 1,320.15 | | |
| PAYER'S/BORROWER'S TIN XXX-XX-2037 | | 2 Outstanding mortgage principal \$ 169,000.00 | | |
| PAYER'S/BORROWER'S name RAJESH KATAKDAUNDE | | 3 Mortgage origination date 08/27/2020 | | |
| Street address (including apt. no.) 210 HERITAGE HILL TRAIL | | 4 Refund of overpaid interest \$ 0.00 | | |
| City or town, state or province, country, and ZIP or foreign postal code LOUISVILLE, KY 40233 | | 5 Mortgage insurance premiums \$ 129.56 | | |
| 9 Number of properties securing the mortgage 01 | | 6 Points paid on purchase of principal residence \$ 0.00 | | |
| 10 Other | | 7 <input type="checkbox"/> If address of property securing mortgage is the same as PAYER'S/BORROWER'S address, the box is checked, or the address or description is entered in box 8. | | |
| Account number (see instructions) 0667818223 | | 8 Address or description of property securing mortgage (see instructions) 1271 MARQUISE CT ROCKLEDGE, FL 32955 | | |
| | | 11 Mortgage acquisition date 08/31/2020 | | |

Form 1098

(Keep for your records)

www.irs.gov/Form1098

Department of the Treasury - Internal Revenue Service

Property (Real Estate) Taxes = 2550.99

