## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	1.01.01.00					_
Submi	ssion Identification Number (SID)					
Taxpaye	r's name	Social securi	ty numl	per		_
SYEI	O ALIRAZA ZAIDI	339-87	-779	5		
Spouse'	s name	Spouse's soo	ial seci	urity numbe	er	_
Part	Tax Return Information — Tax Year Ending December 31, 2021 (Ente	r vear vou a	re au	thorizino	1)	—
	whole dollars only on lines 1 through 5.	your you u		1101121119	)•/	_
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
1	Adjusted gross income		1	88	3,991	
2	Total tax		2		2,496	
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	15	5,989	-
4	Amount you want refunded to you		4		3,493	
_ 5	Amount you owe		5			
Part	Taxpayer Declaration and Signature Authorization (Be sure you get and	кеер а сор	y of y	our retu	ırn)	
return ( to send for any Agent t paymer authoriz paymer busines taxes to persona	wiledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I abording a mended) I am now authorizing. I consent to allow my intermediate service provider, transmit my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejected delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U or initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account independent of the processing the return and/or a payment of estimated tax, and the financial institution action is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requires a days prior to the payment (settlement) date. I also authorize the financial institutions involved in the payment confidential information necessary to answer inquiries and resolve issues related to the paint of the Institution of the Insti	litter, or electro ection of the ti .S. Treasury a icated in the treatment of debit the e the authorization must be processing of payment. I fur	onic refransmised ax prepartion. The receiff the elastic accordance is the elastic accordance accor	turn originassion, (b) to designated paration so this according for revoke wed no late through the through the through the through the through the section of the through the	ator (ER the reased Finance oftware to count. The (cancel) ter than ayment e that t	O) on ial or is a of he
	nic Funds Withdrawal Consent.  yer's PIN: check one box only				1	
X		my PIN 7	7   7	7 9 5	as m	\/
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř En		digits, but er all zeros	asii	у
	I will enter my PIN as my signature on the income tax return (original or amended) I am r if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN metholow.					
Your s	ignature ▶ Date ▶					
Spous	e's PIN: check one box only	_				
	I authorize to enter or generate	my PIN			as m	V
	ERO firm name	_	ter five	digits, but	ao	J
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	r all zeros		
	I will enter my PIN as my signature on the income tax return (original or amended) I am r if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN metholow.					
Spous	e's signature ▶ Date ▶					
	Practitioner PIN Method Returns Only—continue below					_
Part	Certification and Authentication — Practitioner PIN Method Only					
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5 8	7 2 7 Don't ent	8 6 er all ze		8 9	
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income to the tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers of I	ax return (origi	inal or urn in a	amended) accordanc		
ERO's	signature ▶ Date ▶					
	ERO Must Retain This Form — See Instructions					_
	Don't Submit This Form to the IRS Unless Requested To I	Do So				

## **£1040**

Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return** 

2021

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly but checked the MFS box, enter the reson is a child but not your dependent	name of	ed filing separately your spouse. If you	,	_		,	_	, ,	. , . ,
Your first name	and m	iddle initial	Last na	ıme					Your social security number		
SYED ALIRAZA Z			ZAII	DI					339-87-7795		
If joint return, s	pouse's	s first name and middle initial	Last na	ame					Spouse's	s social se	curity number
	•	er and street). If you have a P.O. box, see	instructi	ons.				Apt. no.	1	ntial Electi	ion Campaigr
80 FAWC					101		710	354			ntly, want \$3
		ce. If you have a foreign address, also co	ompiete s	spaces below.	Sta			code	to go to	this fund.	Checking a
CAMBRID				F	MZ			2138		ow will not	
Foreign countr	y name			Foreign province/stat	e/coun	ty	Fore	eign postal code	your tax	or refund	. Spouse
At any time du	ring 20	021, did you receive, sell, exchange	, or othe	erwise dispose of a	ny fina	ancial interes	st in an	y virtual curre	ncy?	_ Yes	⊠ No
Standard Deduction		neone can claim:	•			'	nt				
Age/Blindness	You	: Were born before January 2, 1	957	Are blind S	pouse	: Was b	oorn be	fore January 2	2, 1957	☐ Is b	lind
Dependent	s (see	instructions):		(2) Social secur	ity	(3) Relation	nship	<b>(4)</b> 🗸 if q	ualifies for	r (see instru	uctions):
If more	(1) F	irst name Last name		number		to you	ı	Child tax c	redit	Credit for of	ther dependents
than four											
dependents, see instruction	e										
and check	·										
here ▶											
	1	Wages, salaries, tips, etc. Attach I	Form(s)	W-2					. 1	1	02,420.
Attach	2a	Tax-exempt interest	2a		<b>b</b> T	axable inter	est		. 2b		2.
Sch. B if required.	3a	Qualified dividends	3a	2.	<b>b</b> C	Ordinary divid	dends		. 3b		2.
	4a	IRA distributions	4a		<b>b</b> T	axable amo	unt .		. 4b		
	5a	Pensions and annuities	5a		<b>b</b> T	axable amo	unt .		. 5b		
Standard	6a	Social security benefits	6a		<b>b</b> T	axable amo	unt .		. 6b		
Deduction for—	7	Capital gain or (loss). Attach Sche	dule D i	f required. If not re	quired	, check here	e .	▶[	<b>_</b> _ 7		-473.
<ul> <li>Single or Married filing</li> </ul>	8	Other income from Schedule 1, lir	ne 10						. 8	_	12,960.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	Γhis is your <b>total in</b>	come				▶ 9		88,991.
Married filing	10	Adjustments to income from Sche	edule 1,	line 26					. 10		
jointly or Qualifying	11	Subtract line 10 from line 9. This is	s your <b>a</b>	djusted gross inc	ome				▶ 11		88,991.
widow(er), \$25,100	12a	Standard deduction or itemized	•	-		-	12a	12,55	0.		
Head of	b	Charitable contributions if you take		•		ructions)	12b	30	0.		
household, \$18,800	С	Add lines 12a and 12b							. 120	;	12,850.
If you checked	13	Qualified business income deduct	tion fron	n Form 8995 or For	m 899	95-A			. 13		
any box under Standard	14	Add lines 12c and 13							. 14		12,850.
Deduction,	15	Taxable income. Subtract line 14	from lir	ne 11. If zero or les	s, ente	er -0			. 15		76,141.

	16	Tax (see instructions). Check if any from Form(s): 1 🔲 8814 2 🔲 4972 3 🔲	. [	16	12,496.
	17	Amount from Schedule 2, line 3	. L	17	
	18	Add lines 16 and 17		18	12,496.
	19	Nonrefundable child tax credit or credit for other dependents from Schedule 8812		19	
	20	Amount from Schedule 3, line 8	. [	20	
	21	Add lines 19 and 20	. [	21	
	22	Subtract line 21 from line 18. If zero or less, enter -0	. L	22	12,496.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	. L	23	0.
	24	Add lines 22 and 23. This is your <b>total tax</b>	<b>•</b>	24	12,496.
	25	Federal income tax withheld from:			
	а	Form(s) W-2	89.		
	b	Form(s) 1099			
	С	Other forms (see instructions)			
	d	Add lines 25a through 25c	. [	25d	15,989.
If you have a	26	2021 estimated tax payments and amount applied from 2020 return	. [	26	
qualifying child,	27a	Earned income credit (EIC)			
attach Sch. EIC.		Check here if you were born after January 1, 1998, and before January 2, 2004, and you satisfy all the other requirements for taxpayers who are at least age 18, to claim the EIC. See instructions ▶ □			
	b	Nontaxable combat pay election 27b			
	С	Prior year (2019) earned income			
	28	Refundable child tax credit or additional child tax credit from Schedule 8812			
	29	American opportunity credit from Form 8863, line 8			
	30	Recovery rebate credit. See instructions			
	31	Amount from Schedule 3, line 15			
	32	Add lines 27a and 28 through 31. These are your total other payments and refundable credits		32	
	33	Add lines 25d, 26, and 32. These are your total payments		33	15,989.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b> .	_ ⊢	34	3,493.
	35a	Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, check here	_	35a	3,493.
Direct deposit? See instructions.	►b	Routing number 0 2 1 0 0 0 0 2 1 ▶ c Type: ★ Checking Savin	ngs		
	►d	Account number 3 6 3 9 3 3 1 5 8			
	36	Amount of line 34 you want applied to your 2022 estimated tax	_		
Amount You Owe	37	Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instructions .		37	
	38	Estimated tax penalty (see instructions)			
Third Party Designee	ins	you want to allow another person to discuss this return with the IRS? See structions			<b>X</b> No
		signee's Phone Personal i me ▶ no. ▶ number (F		ation [	
Sign	Und	der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, a ief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of	and to th		
Here	You	ur signature Date Your occupation	If the IF	RS sen	t vou an Identity
					N, enter it here
Joint return?		SOFTWARE ENGINEER	(see ins		
See instructions. Keep a copy for	Spo	ouse's signature. If a joint return, <b>both</b> must sign.  Date  Spouse's occupation			t your spouse an ction PIN, enter it here
your records.			(see ins		I I I I I I I
	Pho	one no. (857)576-0438 Email address SYEDALIREZAZAIDI@GMAIL.COM			
		eparer's name Preparer's signature Date PTI	iN	$\Box$	Check if:
Paid	SYAM	I PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 04/11/2022 P02	20827	703	Self-employed
Preparer		m's name ► GLOBAL TAXES LLC			678)965-9522
Use Only		m's address ► 2530 Pebble Creek Ln Cumming GA 30041	Firm's I		
Go to www.irs.go		n1040 for instructions and the latest information.  BAA REV 04/01/22 PRO			Form <b>1040</b> (2021)

Form 1040 (2021)

Page **2** 

## SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2021

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
SYED ALIRAZA ZAIDI

Your social security number
339-87-7795

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
<b>2</b> a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions)			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E	•	5	-12,960.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	<b>8a</b> (		
b	Gambling income	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	<b>8d</b> (		
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such			
	property	8k		
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81		
m	Section 951(a) inclusion (see instructions)	8m		
n	Section 951A(a) inclusion (see instructions)	8n		
0	Section 461(I) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8p	-	
Z	Other income. List type and amount ▶	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8		10	_12 960

Schedule 1 (Form 1040) 2021 Page **2** 

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106			
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	<b>&gt;</b>	_	
С	Date of original divorce or separation agreement (see instructions)	<b>-</b>		
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	<b>24</b> g		
h	,	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	<b>24i</b>		
j	Housing deduction from Form 2555	<b>24</b> j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments</b> there and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line			

#### SCHEDULE D (Form 1040)

#### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99)

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 339-87-7795 SYED ALIRAZA ZAIDI

#### Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . 188,948. 196,007. 6,586. -473. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . 5. 0. Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -473. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

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Schedule D (Form 1040) 2021 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -473. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 473.) 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## 8949

#### Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Sequence No. 12A

Name(s) shown on return SYED ALIRAZA ZAIDI Social security number or taxpayer identification number 339-87-7795

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	I to you on F	orm 1099-B	·			
(a) Description of property	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds		If you enter an enter a co	any, to gain or loss. amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
(Example: 100 sh. XYZ Co.)			(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	
Robinhood Securities LLC	10/05/21	12/24/21	188,948.	196,007.	W	6,586.	-473.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box C	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	188.948.	196.007.		6.586.	-473.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

## Form **8949**

#### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

339-87-7795

2021
Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Part I

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

Social security number or taxpayer identification number

SYED	ALIRAZA	ZAIDI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (g) instructions Robinhood Securities LLC 06/05/21 12/28/21 5. 5. 0. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

5.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) ▶

5.

#### **SCHEDULE E** (Form 1040)

Department of the Treasury

Internal Revenue Service (99)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

OMB No. 1545-0074

Name(s) shown on return Your social security number 339-87-7795 SYED ALIRAZA ZAIDI Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Part I Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. A Did you make any payments in 2021 that would require you to file Form(s) 1099? See instructions . . . . . Physical address of each property (street, city, state, ZIP code) Α DHAR KOTHI COLONY, INDORE INDORE MADHYA PRADESH IN 452001 В C 1b Fair Rental **Personal Use** Type of Property For each rental real estate property listed QJV above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a (from list below) **Days Days** Α 365 0 Α qualified joint venture. See instructions. В В С С Type of Property: Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe) Income: **Properties:** Α 3 Rents received . 3 650. 4 4 Royalties received . . . . . . Expenses: Advertising . . . . . . 5 5 6 Auto and travel (see instructions) . . . 6 7 Cleaning and maintenance . . . 7 1,540. 8 8 Commissions. . . . . . 9 Insurance . . . . . . . . . 9 10 Legal and other professional fees . . . 10 11 11 1,200. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 14 Repairs. . . . . . . . 14 3,220. 15 3,700. 15 Supplies . . Taxes . . . . . 16 16 17 17 3,950. 18 Depreciation expense or depletion . . 18 19 19 Total expenses. Add lines 5 through 19 . . . . . 20 20 13,610. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . . 21 -12,960.22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . 12,960.) 650 23a Total of all amounts reported on line 3 for all rental properties 23a **b** Total of all amounts reported on line 4 for all royalty properties 23b 23c **c** Total of all amounts reported on line 12 for all properties d Total of all amounts reported on line 18 for all properties 23d 23e Total of all amounts reported on line 20 for all properties 13,610. Income. Add positive amounts shown on line 21. Do not include any losses 24 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here. 25 12,960. 26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 26 -12,960.

**Passive Activity Loss Limitations** 

► See separate instructions.

► Attach to Form 1040, 1040-SR, or 1041.

OMB No. 1545-1008 Attachment Sequence No. **858** 

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

▶ Go to www.irs.gov/Form8582 for instructions and the latest information.

Name(s)	shown on return				le	dentifying n	umber
SYED	ALIRAZA ZAIDI				3	339-87-	-7795
Par							
	Caution: Complete Parts IV an	nd V before comple	eting Part I.				
	I Real Estate Activities With Active Pa ance for Rental Real Estate Activities	• •		ive participation, s	ee <b>Speci</b> a	al	
b c	Activities with net income (enter the an Activities with net loss (enter the amount Prior years' unallowed losses (enter the Combine lines 1a, 1b, and 1c	unt from Part IV, c ne amount from Pa	olumn (b)) art IV, column (c))	1b (	0 12,960 		-12,960.
All Otl	ner Passive Activities						
	Activities with net income (enter the an Activities with net loss (enter the amount Prior years' unallowed losses (enter the Combine lines 2a, 2b, and 2c	unt from Part V, co ne amount from Pa	olumn (b)) art V, column (c))	2b ( 2c (		) ) . 2d	
3							
	If line 3 is a loss and:  • Line 1d is a loss, go to Part II.  • Line 2d is a loss (and line 1d is zero or more), skip Part II and go to line 10.  Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II. Instead, go to line 10.						
Par	Special Allowance for Rer	ntal Real Estate	<b>Activities With</b>	Active Participa	ation		
	Note: Enter all numbers in Par	t II as positive amo	ounts. See instruct	tions for an examp	le.		
4	Enter the <b>smaller</b> of the loss on line 1					. 4	12,960.
5	Enter \$150,000. If married filing separ	•			50,000		
6 7	Enter modified adjusted gross income <b>Note:</b> If line 6 is greater than or equal on line 9. Otherwise, go to line 7. Subtract line 6 from line 5				01,951 48,049		
8	Multiply line 7 by 50% (0.50). <b>Do not</b> er	· · · · · · · · · . nter more than \$25					24,025.
9							12,960.
Part							
10	Add the income, if any, on lines 1a an	d 2a and enter the	total			. 10	0.
11	<b>Total losses allowed from all passiv</b> out how to report the losses on your to			d 10. See instructi			12,960.
Part	IV Complete This Part Before						
	Name of activity	Currer		Prior years	(	Overall ga	in or loss
	•	(a) Net income	(b) Net loss	(c) Unallowed	(d) (	ain	(e) Loss

	Currer	nt year	Prior years	Overall gain or loss		
Name of activity	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss	
DHAR KOTHI COLONY, INDORE	0.	12,960.			12,960.	
Total. Enter on Part I, lines 1a, 1b, and 1c ▶	on Part I, lines 1a, 1b, and 1c ► 0. 12					

BAA

Form 8582 (2021) Page **2** 

1 01111 0302 (2021)									rage <b>Z</b>
Part V Complete This Part	Before P	art I, Lines 2	a, 2b,	<b>and 2c.</b> S	ee instru	ctions.			
Name of activity		Curren	it year		Prior y	ears	ars Overall		ain or loss
Name of activity	(a	(a) Net income (line 2a)		Net loss ne 2b)	(c) Unal loss (lin		(d) Gain		(e) Loss
Total. Enter on Part I, lines 2a, 2b, and									
Part VI Use This Part if an A			art II,	, <b>Line 9.</b> S	ee instrud	ctions.			
Name of activity	ar to	rm or schedule nd line number be reported on see instructions)	(a	) Loss	<b>(b)</b> Ra	atio	(c) Special allowance		(d) Subtract column (c) from column (a).
DHAR KOTHI COLONY, INDORE		E Ln 22		12,960. 1		0000	12,96	0.	0.
Total		▶		12,960.	1.0	0	12,96	50.	0.
Part VII Allocation of Unallo	wed Loss	ses. See instr	uction	s.					
Name of activity		Form or sche and line nun to be reporte (see instruct	nber ed on	(a) l	_OSS	(	<b>b)</b> Ratio	(c	) Unallowed loss
Total							1.00		
Part VIII Allowed Losses. Se	e instructi	ons.							
Name of activity		Form or sche and line nun to be reporte (see instruct	nber ed on	(a) l	_OSS	<b>(b)</b> Ur	allowed loss	(	c) Allowed loss
		1							
Total									



# Form M-8453 Individual Income Tax Declaration for Electronic Filing

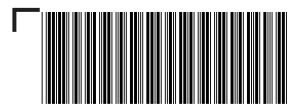
2	0	2	1

Massachusetts

**Department of** 

Revenue

Please print or type. Privacy Act Notice avail	ahla unon ragues	t For the v	aar January 1	_December 31_2	021		
Your first name and initial	Last name	it. I OI tile y	cai caildary i	Your Social Securit		er	
SYED ALIRAZA ZAIDI	24011141110			339877795	,	•	
If a joint return, spouse's first name and initial	Last name			Spouse's Social Se	curity n	umber	
Present street address (and apartment number)							
80 FAWCETT STREET APT NO 35	4						
City/Town/Post Office	State	Zip		Filing status: X Si	-		☐ Married filing jointly
CAMBRIDGE	MA	02138		□ M	arried fil	ing separately	Head of household
Part 1. Tax Return Information	for Electron	ic Filing					
1 Total 5.0% income (from Form 1, line 10, or I	orm 1-NR/PY, line	12)				1	89460
2 Income tax after credits (from Form 1, line 32	, or Form 1-NR/PY	′, line 36)				2	4153
3 Massachusetts use tax (from Form 1, line 34	, or Form 1-NR/PY	, line 38)				3	
4 Massachusetts income tax withheld (from Fo	rm 1, line 38, or Fo	rm 1-NR/PY	', line 42)			4	4981
5 Refund amount (from Form 1, line 52, or Fo	m 1-NR/PY, line 5	6)				5	828
6 Tax due (from Form 1, line 53, or Form 1-NF	R/PY, line 57)					6	
this information is true, correct and complete. I desent to the Massachusetts Department of Reverthe transmitter when my electronic return has been the return can be corrected and re-transmitted. my tax liability, I will remain liable for the tax liab	nue by my Electron een accepted. In th If I have filed a bala	nic Return On e event that ance due ret	riginator. I auth it is rejected, I urn, I understa	norize DOR to information authorize DOR to	m my l identif	Electronic Re the reason	eturn Originator and/or s for rejection so that
Your signature	Date	Sp	oouse's signature	e (if joint return, <b>both</b>	must si	gn)	Date
Part 3. Declaration and Signature I declare that I have reviewed the above taxpay (Collectors are not responsible for reviewing the I have obtained the taxpayer's signature before a copy of all forms and information filed with the perjury I declare that I have examined the above belief, they are true, correct and complete. I decent I	er's return and that taxpayer's return; submitting this retu Massachusetts De taxpayer's return lare that I have ver payer) is based on	the entries however, the urn to the Maepartment of and accompified the taxpall informati	on this M-8453 ey must ensur assachusetts E Revenue. If I banying schedl bayer's proof o on of which th	are complete and the that the M-8453 Department of Revolution and also the paid pules and statemen of account and it age preparer has any	accura enue. I repare ts and rees w knowl	tely reflects thave provider, under pain to the best of the the that the the the the the the the the the th	the data on the return.) ed the taxpayer with as and penalties of f my knowledge and u(s) shown on this form. all Forms M-8453
ERO's signature and SSN or PTIN		Da	ate		EIN		Check if
Ç		041120	022	301017	196		self-employed
Firm name (or yours, if self-employed) and address		Ci	ty/Town		State	Zip	Check if also
GLOBAL TAXES LLC 2530 P	EBBLE CREEK	LN C	JMMING		GA 3	0041	paid preparer
Part 4. Declaration and Signatu Under pains and penalties of perjury, I declare t my knowledge and belief it is true, correct and o preparer has any knowledge.	hat I have examine	d this return	, including acc	companying sched			
Paid preparer's signature and SSN or PTIN		Da	ate		EIN		Check if
P02	082703	041120		301017	196		self-employed
Firm name (or yours, if self-employed) and address		Ci	ty/Town		State	Zip	
SYAM PRIYA RAM SAGAR GUPTA TALLAM 2530 P	EBBLE CREEK	LN C	JMMING		GA	30041	



## 

#### 2021 Form 1

f. Adoption

MA21001011555

Massachusetts Resident Income Tax Return

FOR FULL YEAR RESIDENTS ONLY

For the year January 1–December 31, 2021 or other taxable
Year beginning Ending

SYED ALIRAZA ZAIDI

339877795

80 FAWCETT STREET CAMBRIDGE

354

MA 02138

Fill in if: Amended return Other jurisdiction change Federal amendment Amended return due to IRS BBA Partnership Audit State Election Campaign Fund: \$1 You \$1 Spouse TOTAL Fill in if veteran of Operations Enduring Freedom, Iraqi Freedom, Noble Eagle or Sinai Peninsula You Spouse Fill in if name change You Spouse You Spouse Taxpayer deceased Spouse Fill in if under age 18 You 88991 a. Total federal income Fill in if noncustodial parent b. Federal adjusted gross income 88991 Fill in if filing Schedule TDS X Single Fill in if filing Schedule FCI 1. Filing status (select one only): Married filing jointly Fill in if reporting crypto currency Married filing separate return Head of household You are a custodial parent who has released claim to exemption for child(ren) 2. Exemptions 4400 2a a. Personal exemptions b. Number of dependents. (Do not include yourself or your spouse.) Enter number  $\times$  \$1.000 = **2b** Spouse =  $\times$  \$700 = **2c** c. Age 65 or over before 2022 You + d. Blindness You + Spouse =  $\times$  \$2.200 = **2d** e. Medical/dental 2e

g. Total exemptions. Add items 2a through 2f. Enter here and on line 18  $\,$  2g  $\,$  4  $\,$  0  $\,$  0 SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.

Your signature Date Spouse's signature Date

857-576-0438

2f

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST





#### 2021 Form 1, pg. 2 MA21001021555 Massachusetts Resident Income Ta

 $\begin{array}{l} \text{Massachusetts Resident Income Tax Return} \\ 339877795 \end{array}$ 

3.	Wages, salaries, tips		3	102420
4.	Taxable pensions and annuities		4	
5.	Mass. bank interest: a.	<ul><li>b. exemption</li></ul>	= 5	
6a.	Business/profession income/loss		6a	
6b.	Farming income/loss		6b	
7.	Rental, royalty and REMIC, partnership, S corp., to	rust income/loss	7	-12960
8a.	Unemployment		8a	
8b.	Mass. lottery winnings		8b	
9.	Other income from Schedule X, line 6		9	
10.	TOTAL 5.0% INCOME		10	89460
11a.	Amount paid to Soc. Sec. Medicare, R.R., U.S. or	Mass. Retirement	11a	2000
11b.	Amount your spouse paid to Soc. Sec., Medicare,	R.R., U.S. or Mass. Retirement	11b	
12.	Reserved for future use		12	
13.	Reserved for future use		13	
14.	Rental deduction. a.		÷ 2 = <b>14</b>	
15.	Other deductions from Schedule Y, line 19		15	
16.	Total deductions. Add lines 11 through 15		16	2000
17.	5.0% INCOME AFTER DEDUCTIONS. Subtract li	ne 16 from line 10. Not less than "0"	17	87460
18.	Exemption amount		18	4400
19.	5.0% INCOME AFTER EXEMPTIONS. Subtract li	ne 18 from line 17. Not less than "0"	19	83060
20.	INTEREST AND DIVIDEND INCOME		20	
21.	TOTAL TAXABLE 5.0% INCOME. Add lines 19 ar	nd 20	21	83060

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1





**2021 Form 1, pg. 3**MA21001031555
Massachusetts Resident Income Tax Return 339877795

22.	TAX ON 5.0% INCOME. Note: If choosing the optional 5.85% tax rate, fill in and multiply line 21 and the		
	amount in Schedule D, line 21 by .0585	22	4153
23.	12% INCOME. Not less than "0." a.	× .12 = <b>23</b>	
24.	TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if filling Schedule D-IS	24	
	Fill in if any excess exemptions were used in calculating lines 20, 23 or 24		
25.	Credit recapture amount (from Credit Recapture Schedule)	25	
26.	Additional tax on installment sale	26	
27.	If you qualify for No Tax Status, fill in and enter "0" on line 28		
28.	TOTAL INCOME TAX. Add lines 22 through 26	28	4153
29.	Limited Income Credit	29	
30.	Income tax due to another state or jurisdiction	30	
31.	Other credits from Credit Manager Schedule	31	
32.	INCOME TAX AFTER CREDITS. Subtract the total of lines 29 through 31 from line 28. Not less than "0"	32	4153
33.	Voluntary Contributions		
	a. Endangered Wildlife Conservation	33a	
	b. Organ Transplant Fund	33b	
	c. Massachusetts Public Health HIV and Hepatitis Fund	33c	
	d. Massachusetts U.S. Olympic Fund	33d	
	e. Massachusetts Military Family Relief Fund	33e	
	f. Homeless Animal Prevention and Care	33f	
	Total. Add lines 33a through 33f	33	
34.	Use tax due on Internet, mail order and other out-of-state purchases	34	
35.	Health care penalty a. You + b. Spouse	35	
36.	Amended return only. Overpayment from original return	36	
37.	INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE TAX. Add lines 32 through 36	37	4153





**2021 Form 1, pg. 4** MA21001041555 Massachusetts Resident Income Tax Return 339877795

38. 39. 40. 41. 42. 43.	Amended return only. Payments made with original return. Not less than "0"		4981
44.	Senior Circuit Breaker Credit	44	
45.	Child under age 13, or disabled dependent/spouse credit	45	
46.		ot you or your spouse)	
	Not more than two, a.	× \$180 = <b>46</b>	
47.	Other Refundable Credits	47	
48.	Excess Paid Family Leave Withholding	48	
49.	TOTAL. Add lines 38 through 48	49	4981
50.	Overpayment. Subtract line 37 from line 49	50	828
51.	Amount of overpayment you want applied to your 2022 estimated tax	51	
52.	Refund. Subtract line 51 from line 50. Mail to: Massachusetts DOR, PO Box 7000, Box 70	oston, MA 02204 <b>52</b>	828
53.	Direct deposit of refund. Type of account X checking savings  RTN # 021000021 account # 363933158  Tax due. Pay online at www.mass.gov/dor/payonline. Mail to: Mass. DOR, PO Box Interest Penalty M-2210 amt.	c 7003, Boston, MA 02204 <b>53</b>	EX enclose Form M-2210
I do r Print SYZ	he Department of Revenue discuss this return with the preparer shown here? ot want preparer to file my return electronically paid preparer's name AM PRIYA RAM SAGAR GUPTA TALLAM preparer's signature	(this may delay your refund)  Date Check if self-emplo  04112022  Paid preparer's phone 678-965-9522	Paid preparer's

SYAM PRIYA RAM SAGAR GUPTA TALLAM

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1





## **2021 Schedule B** MA21010011555

S	YED ALIRAZA	ZAIDI	339877795	
Part	<b>1.</b> Interest and Dividend Ir	ncome		
1.	Total interest income		1	2
2.	Total ordinary dividends		2	2
3.	Other interest and dividends not	included above	3	
4.	Total interest and dividends		4	4
5.	Total interest from Massachusett	s banks	5	
6a.	Other interest and dividends to b	e excluded	6a	
6b.	Part-year/Nonresidents only		6b	
7.	Subtotal		7	4
8.	Allowable deductions from your t	rade or business	8	
9.	Subtotal		9	4
Part	<b>2.</b> Short-Term Capital Gai	ine/Losses and Long-T	Term Gains on Collectibles	
10.	Massachusetts short-term capita		10	
11.	Massachusetts long-term capital	•		
12.		•	onversion of property used in a trade or business and	
	held for one year or less	chondings of involuntary oc	12	
13a.	Add lines 10 through 12		13a	
13b.	Part-year/Nonresidents only		13b	
13c.	Subtract line 13b from line 13a. N	Not less than 0	13c	
14.	Allowable deductions from your t	rade or business	14	
15.	Subtotal		15	
16.	Massachusetts short-term capita	ıl losses	16	-473
17.	Massachusetts loss on the sale,	exchange or involuntary co	onversion of property used in a trade or business and	
	held for one year or less		17	
18.	Prior short-term unused losses for	or years beginning after 198	81 <b>18</b>	





# **2021 Schedule B, pg. 2** 339877795 MA21010021555

19a.	Combine lines 15 through 18	19a	-473
19b.	Part-year/Nonresidents only	19b	
19c.	Exclude line 19b losses from line 19a	19c	-473
20.	Short-term losses applied against interest and dividends	20	4
21.	Available short-term losses	21	-469
22.	Short-term losses applied against long-term gains	22	
23.	Short-term losses available for carryover in 2022	23	-469
24.	Short-term gains and long-term gains on collectibles	24	
25.	Long-term losses applied against short-term gain	25	
26.	Subtotal	26	
27.	Long-term gains deduction	27	
28.	Short-term gains after long-term gains deduction	28	
29. 30. 31. 32. 33. 34. 35. 36.	3. Adjusted Gross Interest, Dividends, Short-Term Capital Gains and Long-Term Gains Enter the amount from line 9 Short-term losses applied against interest and dividends Subtotal interest and dividends Long-term losses applied against interest and dividends Adjusted interest and dividends Enter the amount from line 28 Adjusted gross interest, dividends and certain capital gains Excess exemptions Subtract line 36 from line 35	29 30 31 32 33 34 35 36	4 4
38.	Interest and dividends taxable at 5.0%	38	
39.	Taxable 12% capital gains	39	4.60
40.	Available short-term losses for carryover in 2022	40	-469





2021 Schedule INC MA21INC011555

SYED ALIRAZA ZAIDI 339877795

#### Form W-2 and 1099 Information

A. FEDERAL ID NUMBER B. STATE TAX WITHHELD C. STATE WAGES/INCOME D. TAXPAYER SS WITHHELD E. SPOUSE SS WITHHELD F. SOURCE OF WITHHOLDING

832957933 4981 102420 5031 W2

TOTALS 4981 102420 5031





## **2021 Schedule HC** MA21029011555

Schedule HC, Health Care Information, must be completed by all full-year residents and certain part-year residents (see instructions).

Note: Schedule HC must be enclosed with your Form 1 or Form 1-NR/PY. Failure to do so will delay the processing of your return.

339877795 SYED ALIRAZA ZAIDI 01131988 1 1a. Date of birth 1b. Spouse's date of birth 1c. Family size 88991 Federal adjusted gross income 2 3. Indicate the time period that you were enrolled in a Minimum Creditable Coverage (MCC) health insurance plan(s). The Form MA 1099-HC from your insurer will indicate whether your insurance met MCC requirements. Note: MassHealth, Medicare, and health coverage for U.S. Military, including Veterans Administration and Tri-Care, meet the MCC requirements. If you did not receive a Form MA 1099-HC from your insurer, or you had insurance that did not meet MCC requirements, see the special section on MCC requirements in the instructions. X Full-year MCC No MCC/None See instructions if, during 2021, you turned 18, you 3a You: Part-year MCC Full-year MCC were a part-year resident or a taxpayer was deceased. 3a Spouse: Part-year MCC No MCC/None If you filled in the full-year or part-year MCC oval, go to line 4. If you filled in No MCC/None, go to line 6. 4. Indicate the health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements in which you were enrolled in 2021, as shown on Form MA 1099-HC (check all that apply). If you did not receive this form, fill in line(s) 4f and/or 4g and see instructions. Fill in if you were enrolled in private insurance and MassHealth or Commonwealth Care and enter your private insurance information in line(s) 4f and/or 4g and go to line 5. 4a. Private insurance, including ConnectorCare (completes line(s) 4f and/or 4g below) Spouse You Χ 4b. MassHealth. Fill in and go to line 5 You Spouse 4c. Medicare (including a replacement or supplemental plan). Fill in and go to line 5 You Spouse 4d. U.S. Military (including Veterans Administration and Tri-Care). Fill in and go to line 5 Spouse You 4e. Other program (enter the program name(s) only in lines 4f and/or 4g below). Note: Health Safety Net You Spouse is not considered insurance or minimum creditable coverage. 4f. Your Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.

4g. Spouse Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.

5. If you had health insurance that met MCC requirements for the full-year, including private insurance, MassHealth, Commonwealth Care or ConnectorCare, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Other wise, go to line 6.

If you had Medicare (including a replacement or supplemental plan), U.S. Military (including Veterans Administration and Tri-Care), or other government insurance at any point during 2021, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Otherwise, go to line 6.





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You might be eligible for low- or no-cost health insurance coverage.

If you (and/or your spouse, if married filing jointly) do not have health insurance coverage, you might be eligible for health insurance coverage programs made available by the Commonwealth of Massachusetts. By filling in the oval below, you authorize DOR to share information from your tax return and attached schedules with the Health Connector. If you are married filing jointly, both spouses must check the box for the Health Connector to receive all of your information. The Health Connector will assess your eligibility for those coverage options, including low- or no-cost coverage, and contact you with information. See instructions.

I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

#### Your Health Insurance

- 6. Was your income in 2021 at or below 150% of the federal poverty level? 6 Yes Nο If you answer Yes, you are not subject to a penalty in 2021. Skip the remainder of this schedule and complete your tax return. If you answer No and you were enrolled in a health insurance plan that met the MCC requirements for part, but not all, of 2021, go to line 7. If you answer No and you had no insurance or you were enrolled in a plan that did not meet the MCC requirements during the period that the mandate applied, go to line 8a.
  - 7. Complete this section only if you, and/or your spouse if married filing jointly, were enrolled in a health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements for part, but not all of 2021. Fill in below the months that met the MCC requirements, as shown on Form MA 1099-HC. If you did not receive this form, fill in the months you were covered by a plan that met the MCC requirements at least 15 days or more. If, during 2021, you turned 18, you were a part-year resident or a taxpayer was deceased, fill in the oval(s) below for the month(s) that met the MCC requirements during the period that the mandate applied. See instructions.
    - You may only fill in the month(s) you had health insurance that met MCC requirements. If you had health insurance, but it did not meet MCC requirements, you must skip this section and go to line 8a.

#### Months Covered By Health Insurance

Oct. Dec. You: Jan. Feb. March May June July Nov April Aug. Sept. Spouse: Jan. Feb. March May June July Sept. Oct. Nov. Dec. April Aug. If you had four or more consecutive months either with no insurance or insurance that did not meet the MCC requirements (four or more blank months in a row),

go to line 8a. Otherwise, a penalty does not apply to you in 2021. Skip the remainder of this schedule and complete your tax return.

#### Religious Exemption and Certificate of Exemption

8a.	Religious exemption: Are you claiming an exemption from the requirement to purchase health insurance based	8a You	Yes	No
	on your sincerely held religious beliefs that cause you to object to substantially all forms of treatment covered by			
	health insurance?	Spouse	Yes	No
If you a	nswer Yes, go to line 8b. If you answer No, go to line 9.			
8b.	If you are claiming a religious exemption in line 8a, did you receive medical health care during the 2021 tax year?	<b>8b</b> You	Yes	No
		Spouse	Yes	No
If you a	nswer No to line 8b, skip the remainder of this schedule and continue completing your tax return. If you answer Yes to I	ine 8b, go to line 9		
9.	Certificate of exemption: Have you obtained a Certificate of Exemption issued by the Massachusetts Health	<b>9</b> You	Yes	No

Connector for the 2021 tax year? Spouse

If you answer Yes, enter the certificate number, skip the remainder of this schedule and continue completing your tax return. If you answer No to line 9, go to line 10.

Yes

No





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#### Affordability as Determined By State Guidelines

Note: This section will require the use of worksheets and tables found in the instructions. You must complete the worksheet(s) to determine if health insurance was affordable to you during the 2021 tax year.

10. Did your employer offer affordable health insurance that met minimum creditable coverage requirements10 YouYesNoas determined by completing the Schedule HC Worksheet for Line 10 in the instructions?SpouseYesNo

Fill in No if your employer did not offer health insurance that met minimum creditable coverage requirements, you were not eligible for health insurance offered by your employer, you were self-employed or you were unemployed.

11. Were you eligible for government-subsidized health insurance as determined by completing the Schedule HC11 YouYesNoWorksheet for Line 11 in the instructions?YesNo

If you answer No, go to line 12. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

12. Were you able to purchase affordable private health insurance that met minimum creditable coverage requirements as determined by completing the Schedule HC Worksheet for Line 12 in the instructions?12 You Yes NoSpouse Yes No

If you answer No, you are not subject to a penalty. Continue completing your tax return. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

#### Complete Only If You Are Filing An Appeal

#### You must complete the Health Care Penalty Worksheet to determine your penalty amount before completing this section.

You may have grounds to appeal if you were unable to obtain affordable insurance that meets the minimum creditable coverage requirements in 2021 due to a hardship or other circumstances. The grounds for appeal are explained in more detail in the instructions. If you believe you have grounds for appealing the penalty, fill in the field(s) below. The appeal will be heard by the Massachusetts Health Connector. By filling in the field below, you (or your spouse if married filing jointly) are authorizing DOR to share information from your tax return, including this schedule, with the Massachusetts Health Connector for purposes of deciding your appeal.

You will receive a follow-up letter asking you to state your grounds for appeal in writing, and submit supporting documentation. Failure to respond to that letter within the time specified in the letter will lead to dismissal of your appeal and will result in a future assessment of a penalty. Once your documentation is received, it will be reviewed by the Massachusetts Health Connector and you may be required to attend a hearing on your case. You will be required to file your claims under the pains and penalties of perjury.

**Note:** If you are filing an appeal, make sure you have calculated the penalty amount that you are appealing, but do not assess yourself or enter a penalty amount on your Form 1 or Form 1-NR/PY. Also, do not include any hardship documentation with your original return. You will be required to submit substantiating hardship documentation at a later date during the appeal process.

You: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

Spouse: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.



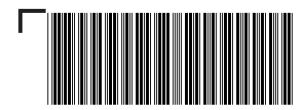


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### **Income or Loss from Real Estate and Royalties**

Inco	ome		
1.	Rents received	1	650
	Royalties received	2	
Exp	enses		
3.	Advertising	3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	1540
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	1000
9.	Management fees	9	1200
10.	Mortgage interest paid to banks, etc.	10	
11.	Other interest	11	2000
12.	Repairs	12	3220
13.	Supplies	13	3700
14.	Taxes	14	2050
15.	Utilities	15	3950
16.	Other expenses	16	10610
17.	Add lines 3 through 16	17	13610
18.	Depreciation expense or depletion	18	10610
19.	Total expenses. Add lines 17 and 18	19	13610
20.	Income or loss from rental real estate or royalty properties	20	-12960
21.	Deductible rental real estate loss	21	-12960
22.	Income. Enter positive amounts shown on line 20	22	10050
23.	Losses. Add royalty losses from line 20 and real estate losses from line 21	23	-12960
24.	Rental real estate and royalty income or loss	24	-12960





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Inco	ome or Loss from Partnerships and S Corporations	
25.		25
26.	Passive income	26
27.	Non-passive loss	27
28.	Section 179 expense deduction	28
29.	Non-passive income	29
30.	Combine lines 26 and 29	30
31.	Combine lines 25, 27 and 28	31
32.	Partnership and S corporation income or loss. Combine lines 30 and 31	32
33.	Interest (other than MA banks) and dividends if included in line 32	33
34.	Interest from Massachusetts banks if included in line 32	34
35.	Total income or loss from partnerships and S corporations	35
36.	Check if you are reporting any loss not allowed in a prior year due to the at-risk, or basis limitations; a prior year	
	disallowed loss from a passive activity (was not reported on U.S. Form 8582) or un-reimbursed partnership expenses	
Inco	ome or Loss from Estates and Trusts	
37.	Passive deduction or loss allowed	37
38.	Passive income	38
39.	Non-passive deduction or loss	39
40.	Non-passive other income	40
41.	Add lines 38 and 40	41
42.	Add lines 37 and 39	42
43.	Estate and trust income or loss. Combine lines 41 and 42	43
44.	Estate or non-grantor-type trust income	44
45.	Grantor-type trust and non-Massachusetts estate and trust income	45
46.		46
47.	·,····································	47
	Subtotal. Combine lines 46 and 47	48
49.	Income or loss from grantor type and non-Mass estates and trusts	49
Inco	ome or Loss from REMICs	
50.	Excess inclusion	50
51.	Taxable income or loss	51
52.	Income	52
53.	Combine lines 51 and 52	53





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#### **Farm Income**

54. Net farm rental income or loss	54	
Summary		
<b>55.</b> Income or loss. Combine lines 24, 35, 49, 53 and 54	55	-12960
56. Massachusetts differences Enclose statements	56	
57. Abandoned building renovation deduction	57	
58. Total income or loss. Combine lines 55 through 57	58	-12960





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DHAR KOTHI COLONY, INDORE, MA

DHAR KOTHI COLONY, INDORE INDORE

Check one: X Real estate Royalty X Rental property used for short-term rentals

## **Income or Loss from Real Estate and Royalties**

Inco	ome		
1.	Rents received	1	650
2.	Royalties received	2	
Exp	enses		
3.		3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	1540
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	
9.	Management fees	9	1200
10.	Mortgage interest paid to banks, etc	10	
11.	Other interest	11	
12.	Repairs	12	3220
13.	Supplies	13	3700
14.	Taxes	14	
15.	Utilities	15	3950
16.	Other expenses	16	
17.	Add lines 3 through 16	17	13610
18.	Depreciation expense or depletion	18	
19.	Total expenses. Add lines 17 and 18	19	13610
20.	Income or loss from rental real estate or royalty properties	20	-12960
21.	Deductible rental real estate loss	21	-12960
22.	Income. Enter positive amounts shown on line 20	22	
23.	Losses. Enter royalty losses from line 20 or rental real estate loss from line 21	23	-12960
24.	Rental real estate and royalty income or loss	24	-12960
25.	Check if this rental property was used by you or your family for more than 14 days or more than		

10 percent of the total number of days that the property was rented at fair market value