8879 Form

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

► ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| internal revenue correct | | | | |
|--|--|---|--|---|
| Submission Identification Number (SID) | | | | |
| Taxpayer's name | Social secur | ity number | • | |
| SURESH PASHAM | 722-80 | -2188 | | |
| Spouse's name | Spouse's so | | ty number | |
| Port I Toy Poture Information Toy Voor Ending December 21 | 1000 (Enterveer veer | oro quith | orizina) | |
| | 2020 (Enter year you | are autri | orizirig.) | |
| Enter whole dollars only on lines 1 through 5. Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | | |
| 1 Adjusted gross income | | 11 | 91. | 556. |
| 2 Total tax | | 2 | | 126. |
| 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | | 920. |
| 4 Amount you want refunded to you | | 4 | | 166. |
| 5 Amount you owe | | 5 | | |
| Part II Taxpayer Declaration and Signature Authorization (Be sure yo | u get and keep a cop | y of yo | ur returr | 1) |
| Under penalties of perjury, I declare that I have examined a copy of the income tax return (originary knowledge and belief, it is true, correct, and complete. I further declare that the amounts return (original or amended) I am now authorizing. I consent to allow my intermediate service protosend my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I at Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution payment of my federal taxes owed on this return and/or a payment of estimated tax, and the final authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment car business days prior to the payment (settlement) date. I also authorize the financial institutions in taxes to receive confidential information necessary to answer inquiries and resolve issues religersonal identification number (PIN) below is my signature for the income tax return (original or Electronic Funds Withdrawal Consent. | in Part I above are the an ovider, transmitter, or elective reason for rejection of the atthorize the U.S. Treasury an account indicated in the ancial institution to debit that to terminate the authorizated in the processing of atted to the payment. I fu | nounts fro ronic retur transmissi and its dea tax prepar e entry to zation. To be receive of the elec rther ackr | m the incomorphic more on the incomorphic on, (b) the signated Firation softwithis account revoke (cad no later thronic paymowledge the original of the incomorphic o | me tax r (ERO) reason nancial vare for nt. This incel) a than 2 ment of hat the |
| Taxpayer's PIN: check one box only | | | | |
| | or generate my PIN | 2 1 | 8 8 , | as my |
| ERO firm name signature on the income tax return (original or amended) I am now authorizing | Ei de | nter five dig on't enter a | gits, but | , |
| I will enter my PIN as my signature on the income tax return (original or amerif you are entering your own PIN and your return is filed using the Practition below. | | | | |
| Your signature ▶ | Date ► | | | |
| Spouse's PIN: check one box only | | | | |
| · _ | or generate my PIN | | | oc my |
| ERO firm name | _ | nter five dig | | as my |
| signature on the income tax return (original or amended) I am now authorizing | | on't enter a | | |
| I will enter my PIN as my signature on the income tax return (original or amerif you are entering your own PIN and your return is filed using the Practition below. | • | • | | _ |
| Spouse's signature ▶ | Date ► | | | |
| Practitioner PIN Method Returns Only—cont | inue below | | | |
| Part III Certification and Authentication — Practitioner PIN Method On | nly | | | |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN | | 8 6 1 | 1 9 8 s | 9 |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individe authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm the requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file | at I am submitting this ref | urn in acc | cordance w | |
| ERO's signature ▶ | Date ► | | | |
| ERO Must Retain This Form — See Inst | ructions | | | |
| Don't Submit This Form to the IRS Unless Requ | ested To Do So | | | |

£1040

Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return**

2020

OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

| Filing Status Check only one box. | If yo | Single Married filing jointly bu checked the MFS box, enter the son is a child but not your depende | name of | ed filing separately your spouse. If you | | | | , | _ | | | . , , , | |
|---|----------------------|--|--------------------|---|------------|----------------|---------|-----------------|-------------|----------------------------------|--------------|------------------------------|--|
| Your first name | and m | iddle initial | Last na | me | | | | | Yo | ur so | cial securit | ly number | |
| SURESH | | | PASH | PASHAM | | | | 72 | 722-80-2188 | | | | |
| If joint return, s | pouse's | s first name and middle initial | Last na | me | | | | | Sp | Spouse's social security number | | | |
| Home address | • | er and street). If you have a P.O. box, so | ee instructi | ons. | | | | Apt. no. | Ch | neck h | nere if you, | • | |
| City, town, or p | ost offi | ce. If you have a foreign address, also | complete s | paces below. | Sta | ite | ZIP | code | | | ٠, | ntly, want \$3 Checking a | |
| North A | rlin | gton | | | N | J | 0. | 7031 | bo | x belo | ow will not | change | |
| Foreign country | Foreign country name | | | | e/coun | ty | For | eign postal cod | de yo | ur tax | or refund. | _ | |
| At any time du | ıring 20 | 020, did you receive, sell, send, ex | change, c | or otherwise acquir | e any | financial inte | rest ir | any virtual | currer | ncy? | X Yes | ☐ No | |
| Standard Deduction | | neone can claim: | | | | | t | | | | | | |
| Age/Blindness | s You | : Were born before January 2, | 1956 | Are blind S | oouse | : Was b | orn b | efore Januar | ry 2, 19 | 956 | ☐ Is bli | ind | |
| Dependents | s (see | instructions): | | (2) Social securi | tv | (3) Relation | ship | (4) V | if qualif | ualifies for (see instructions): | | | |
| f more | | irst name Last name | | number | -, | to you | | Child tax | | - 1 | . ` | her dependents | |
| than four | | | | | | | | | | | [| | |
| dependents, | _ | | | | | | | | | | [| | |
| see instruction and check | s — | | | | | | | | | | [| | |
| here ► | | | | | | | | | | | [| | |
| | 1 | Wages, salaries, tips, etc. Attach | Form(s) | W-2 | | | | | | 1 | - (| 90,502. | |
| Attach | 2a | Tax-exempt interest | 2a | | b T | axable intere | est | | | 2b | | | |
| Sch. B if required. | 3a | Qualified dividends | 3a | 4. | b (| Ordinary divic | lends | | | 3b | | 4. | |
| required. | 4a | IRA distributions | 4a | | b T | axable amou | ınt . | | | 4b | | | |
| | 5a | Pensions and annuities | 5a | | b T | axable amou | ınt . | | | 5b | . | | |
| Standard | 6a | Social security benefits | 6a | | b T | axable amou | ınt . | | | 6b | | | |
| Deduction for— | 7 | Capital gain or (loss). Attach Sch | edule D it | f required. If not red | quired | l, check here | | • | - | 7 | | 1,200. | |
| Single or Married filing | 8 | Other income from Schedule 1, I | ine 9 . | | | | | | | 8 | | | |
| separately, \$12,400 | 9 | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7 | , and 8. T | his is your total in | come | | | | • | 9 | | 91,706. | |
| Married filing | 10 | Adjustments to income: | | | | | | | | | | | |
| jointly or Qualifying | а | From Schedule 1, line 22 | | | | 1 | 0a | | | | | | |
| widow(er), | b | Charitable contributions if you tak | e the star | ndard deduction. Se | e inst | ructions 1 | 0b | 1 | 50. | | | | |
| \$24,800 • Head of | С | Add lines 10a and 10b. These ar | e your to l | tal adjustments to | inco | me | | | | 100 | 5 | 150. | |
| household, \$18,650 | 11 | Subtract line 10c from line 9. Thi | • | • | | | | | • | 11 | | 91,556. | |
| If you checked | 12 | Standard deduction or itemize | • | • | | | | | | 12 | | 12,400. | |
| any box under Standard | 13 | Qualified business income deduc | | • | | 3995-A . | | | | 13 | | | |
| Deduction, | 14 | Add lines 12 and 13 | | | | | | | | 14 | _ | 12,400. | |
| see instructions. | 15 | Taxable income. Subtract line 1 | 4 from lin | e 11. If zero or less | s, ente | er -0 | | | | 15 | | 79,156. | |

| Form 1040 (2020 |)) | | | | | | | | | | Page 2 |
|---|----------|---|---|--------------------|---------------------|---------|----------------|-------------------------|-----------|------------------------------------|--------------|
| | 16 | Tax (see instructions). Check | if any from Form | n(s): 1 881 | 4 2 🗌 4972 | 3 🗌 | | | 16 | 13,1 | 126. |
| | 17 | Amount from Schedule 2, lir | ne 3 | | | | | | 17 | | |
| | 18 | Add lines 16 and 17 | | | | | | | 18 | 13,1 | 126. |
| | 19 | Child tax credit or credit for | other dependen | ts | | | | | 19 | | |
| | 20 | Amount from Schedule 3, lir | ne 7 | | | | | | 20 | | |
| | 21 | Add lines 19 and 20 | | | | | | | 21 | | |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | | | 22 | 13,1 | 126. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 10 . | | | | 23 | | 0. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | | . ▶ | 24 | 13,1 | 126. |
| | 25 | Federal income tax withheld | from: | | | | | | | , | |
| | а | Form(s) W-2 | | | | 25a | 13 | ,920. | | | |
| | b | Form(s) 1099 | | | | 25b | | | | | |
| | С | Other forms (see instruction | | | | 25c | | | | | |
| | d | Add lines 25a through 25c | • | | | | 1 | | 25d | 13.9 | 920. |
| | 26 | 2020 estimated tax paymen | | | | | | | 26 | 207. | |
| If you have a L qualifying child, | 27 | Earned income credit (EIC) | | | | 27 | | | | | |
| attach Sch. EIC. | 28 | Additional child tax credit. A | | | | 28 | | | _ | | |
| If you have nontaxable | 29 | American opportunity credit | | | | 29 | | | - | | |
| combat pay, see instructions. | 30 | | | | | | | 272 | + | | |
| see instructions. | | Recovery rebate credit. See instructions | | | | | | | | | |
| | 31 | · · · · · · · · · · · · · · · · · · · | Add lines 27 through 31. These are your total other payments and refundable credits | | | | | | | | 372. |
| | 32 | | | | | | | | 32 | | |
| | 33 | Add lines 25d, 26, and 32. T | | | | | | | 33 | | 292. |
| Refund | 34 | If line 33 is more than line 24 | | | | - | = | | 34 | | 166. |
| Direct deposit? | 35a | Amount of line 34 you want Routing number 2 1 1 1 | | | | | | | 35a | ⊥,. | 166. |
| Direct deposit? See instructions. | ►b | Account number 1 9 8 | | | ▶ c Type: 🔀 | Chec | King | Savings | | | |
| | ► d | | | | | 100 | ┯! | | | | |
| A | 36 | Amount of line 34 you want | | | | | | | 07 | | |
| Amount You Owe | 37 | Subtract line 33 from line 24 | . This is the amo | ount you owe | now | | | . ▶ | 37 | | |
| For details on | | Note: Schedule H and Sch | | | • | of the | taxes you | owe for | | | |
| how to pay, see | | 2020. See Schedule 3, line 1 | | | | 1 | ı | | | | |
| instructions. | 38 | Estimated tax penalty (see in | | | | 38 | | | | | |
| Third Party | | you want to allow another | • | | | | Yes. Co | amplete. | halaw | X No | |
| Designee | | | | | | | _ | • | | ► NO | |
| | | signee's me ▶ | | Phone no. ▶ | | | | onal ident oer (PIN) | | | \Box |
| Sign | | der penalties of perjury, I declare t | hat I have examine | ed this return and | d accompanying sch | nedules | and stateme | nts. and to | the bes | st of my knowle | edge and |
| | | ief, they are true, correct, and com | | | | | | | | | |
| Here | Yo | ur signature | | Date | Your occupation | | | If the | e IRS sei | nt you an Identi | ity |
| | k | | | | | | | I . | | IN, enter it here |) |
| Joint return? | L | | | | SOFT DEVE | | R | | inst.) 🕨 | | oxdot |
| See instructions. Keep a copy for | Sp | ouse's signature. If a joint return, l | both must sign. | Date | Spouse's occupat | tion | | | | nt your spouse ection PIN, ente | |
| your records. | | | | | | | | - 1 | inst.) ▶ | | |
| | ———Ph | one no. (517) 575-855 | 3 | Email address | SURESHPASH <i>I</i> | M 2 5 A | CMATI CO | M | | | |
| - | | eparer's name | Preparer's signat | | DUKESIII ASIIA | Date | | PTIN | | Check if: | |
| Paid | | PRIYA RAM SAGAR GUPTA TALLAM | l | | מווסיים ייאדדאו | | 19/2022 | P0208 | 2702 | Self-emp | loved |
| Preparer | | | | TADA DAGAK | OULTA TALLAM | 1 04/ | 17/2022 | | | | |
| Use Only | | m's name ► GLOBAL TA | | n Cummin | ~ (7) 200/1 | | | | | (678) 965- | |
| | | m's address ► 2530 Pebb | | iii Cullillitii | _ | | | | ı's EIN ▶ | | |
| Go to www.irs.go | ov/Forn | n1040 for instructions and the late | est information. | | BAA | REV | / 08/30/21 PRC |) | | Form 10 4 | IU (2020) |

SCHEDULE D (Form 1040)

Capital Gains and Losses

► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.
 ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

2020

OMB No. 1545-0074

Attachment Sequence No. **12**

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Your social security number

722-80-2188 SURESH PASHAM Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) lines below. Adjustments Subtract column (e) Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box B checked Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with 759. 1,200. 1,959. Totals for all transactions reported on Form(s) 8949 with 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 1,200. 15

BAA

Schedule D (Form 1040) 2020 Page 2

Part III Summary 1,200. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. ■ No. Skip lines 18 through 21, and go to line 22. If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 18 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see 19 instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form 8949 (2020) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SURESH PASHAM

Social security number or taxpayer identification number 722-80-2188

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| (E) Long-term transactions (F) Long-term transactions (F) Long-term transactions | reported on | Form(s) 1099 |)-B showing bas | • | | • | ·) |
|--|-------------------|-----------------------------|-------------------------------------|---|-------------------------------------|---|--|
| 1 (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis. See the Note below | If you enter an enter a c | f any, to gain or loss. amount in column (g), ode in column (f). arate instructions. | (h) Gain or (loss). Subtract column (e) |
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g) |
| Robinhood Securities LLC | 05/05/20 | 12/12/20 | 1,959. | 759. | | | 1,200. |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8h (if Box D above | al here and inc | lude on your | | | | | |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) ▶

1,959.

1,200.

Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit tax.illinois.gov.

Step 1: Personal Information

1980

722-80-2188

SURESH PASHAM

901 GARDEN TERRACE

North Arlington NJ 07031



| В | Filing status: Single Married filing jointly Married filing separately Widowed | Head of househo | old |
|-------------|--|------------------------------|-----------------------|
| С | Check If someone can claim you, or your spouse if filing jointly, as a dependent. See instructions. | You ☐ Spouse | |
| D | Check the box if this applies to you during 2020: Nonresident - Attach Sch. NR Part-year | r resident - Attach S | Sch. NR |
| Ste | ep 2: Income | (Who | le dollars only) |
| 1 | Federal adjusted gross income from your federal Form 1040 or 1040-SR, Line 11. | 1 | 91,556 <u>.00</u> |
| 2 | Federally tax-exempt interest and dividend income from your federal Form 1040 or 1040-SR, Lin | | .00 |
| 3 4 | Other additions. Attach Schedule M. Total income. Add Lines 1 through 3. | 3 4 | .00 91,556.00 |
| _ | <u> </u> | 4 | J + 7 5 5 5.00 |
| . _ | ep 3: Base Income Social Security benefits and certain retirement plan income | | |
| 5 | | .00 | |
| € 6 | Illinois Income Tax overpayment included in federal Form 1040 or 1040-SR, | .00 | |
| 6 | | .00 .00 | |
| 5 7 | Other subtractions. Attach Schedule M 7 | .00 | |
| 3 | Check if Line 7 includes any amount from Schedule 1299-C. | | |
| 8 9 9 | Add Lines 5, 6, and 7. This is the total of your subtractions. | 8 9 | .00 91,556.00 |
| | Illinois base income. Subtract Line 8 from Line 4. | 9 | 91,330.00 |
| I. | ep 4: Exemptions | 2 225 00 | |
| M 10 | a Enter the exemption amount for yourself and your spouse. See instructions. a b Check if 65 or older: ☐ You + ☐ Spouse # of checkboxes X \$1,000 = b | | |
| <u>.</u> | c Check if legally blind: You + Spouse # of checkboxes X \$1,000 = b | | |
| 010 | d If you are claiming dependents, enter the amount from Schedule IL-E/EIC, Step 2, Line 1. | .00 | |
| | Attach Schedule IL-E/EIC. d | 0.00 | |
| 4 | Exemption allowance. Add Lines a through d. | 10 | 2,325 <u>.00</u> |
| Ste | p 5: Net Income and Tax | | |
| 11 | Residents: Net income. Subtract Line 10 from Line 9. | | |
| A | Nonresidents and part-year residents: Enter the Illinois net income from Schedule NR. Attach S | Schedule NR. 11 | 14,700.00 |
| 12 | | 40 | 720.00 |
| 13 | Nonresidents and part-year residents: Enter the tax from Schedule NR. Recenture of investment tax credite. Attack Schedule 4055 | 12 13 | 728. <u>00</u> .00 |
| _ | Recapture of investment tax credits. Attach Schedule 4255. Income tax. Add Lines 12 and 13. Cannot be less than zero. | 13 | 728.00 |
| | ep 6: Tax After Nonrefundable Credits | <u></u> | |
| 15 | | .00 | |
| | Property tax and K-12 education expense credit amount from Schedule ICR. | .00 | |
| Ĉ. | Attach Schedule ICR. 16 | .00 | |
| § 17 | | .00 | |
| 18 19 | , | | 0.00 |
| <u> </u> | Tax after nonrefundable credits. Subtract Line 18 from Line 14. | 19 | 728.00 |
| | ep 7: Other Taxes | | |
| | Household employment tax. See instructions. | 20 | .00 |
| กี 21 | Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. Do not leave blank. | 21 | 0.00 |
| 7 22 | Compassionate Use of Medical Cannabis Program Act and sale of assets by gaming licensee surch | | .00 |
| 23 | Total Tax. Add Lines 19, 20, 21, and 22. | 23 | 728.00 |

IL-1040 2D Front (R-12/20)

This form is authorized as outlined under the Illinois Income Tax Act. Disclosure of this information is required. Failure to provide information could result in a penalty.





| 24 | Total tax from Pa | ge 1, Line 23. | | | | | | 24 | 728.00 | | |
|--------------|---|-------------------------|-------------------------|---------------------|-----------------------------------|----------------|-------------------|------------------|---------------------------------------|--|--|
| Step | 8: Payments a | nd Refundable | e Credit | | | | | | | | |
| 25 II | llinois Income Tax | withheld. Attach | Schedule IL-W | ΊΤ. | | | 25 | 727 <u>.00</u> | | | |
| 26 E | Estimated paymer | nts from Forms IL | -1040-ES and I | L-505-I, | | | | | | | |
| | ncluding any over | | · · · · · · | | | | 26 | .00 | | | |
| | Pass-through with | - | | | | | 27 | .00 | | | |
| | Earned Income Cr | | | | | edule IL-E/EIC | c. 28 | .00 | 727.00 | | |
| | Fotal payments a 9: Total | ind refundable c | realt. Add Lines | s 25 inrough | ∠8. | | | 29 | | | |
| • | f Line 29 is greater | than Line 24 sub | stract Line 24 fro | m Lino 20 | | | | 30 | .00 | | |
| | f Line 29 is greater f Line 24 is greater | | | | | | | 30 <u></u> 31 | 1.00 | | |
| | 10: Underpayn | | | | ations - | Only com | polete Step 10 | | | | |
| - | ınderpayment o | | | • | | • | | ror rato payin | one pondity | | |
| 32 L | _ate-payment pen | alty for underpay | ment of estimat | ed tax. | - | | 32 | .00 | | | |
| а | a ☐ Check if at le | east two-thirds of | your federal gro | ss income is | s from far | ming. | | | | | |
| | Check if you | | | • | | - | - | | | | |
| C | Check if your | | received evenly | during the | year and | you annuali: | zed your income | on Form IL-221 | 0. | | |
| | Attach Form ☐ Check if you | | d to file on Illino | ic Individual | Incomo - | Tay ratura in | the provious tox | , voor | | | |
| | /oluntary charitab | • | | | IIICOIIIE | iax return in | 33 | .00 | | | |
| | Total penalty and | | | | | | | 34 | .00 | | |
| Step | 11: Refund | | | | | | | | | | |
| 35 II | f you have an amo | ount on Line 30 a | and this amount | is greater th | an Line 3 | 34, subtract | Line 34 from Line | e 30. | | | |
| | Γhis is your overp | | | · · | | , | | 35 | .00. | | |
| 36 A | Amount from Line | 35 you want refu | nded to you . Cl | neck one box | x on Line | 37. See inst | ructions. | 36 | .00. | | |
| 37 I | choose to receive | e my refund by | | | | | | | | | |
| а | a 🗌 direct depos | sit - Complete the | e information be | low if you ch | neck this | box. | | | | | |
| | | Routing number | | | | Ch | ecking or Sa | avings | | | |
| | | Account numbe | r 🔲 | $\Box\Box$ | | $\overline{1}$ | $\overline{1}$ | 7 | | | |
| L | s 🗖 Illinaia Indi: | idual Income Ta | v votund dobit | aand Looks | | I bouro rouio | used the soud inf | | -+ | | |
| r. | D Illinois Indiv http://tax.ill | inois.gov/Debit(| Card prior to ma | king this ele | ction. | i nave revie | wed the card into | ormation found a | at . | | |
| C | ⊃ paper check | ⟨. | | | | | | | | | |
| 38 A | Amount to be cred | ited forward. Sub | otract Line 36 fro | om Line 35. | See instr | uctions. | | 38 | .00 | | |
| Step | 12: Amount Yo | ou Owe | | | | | | | | | |
| | f you have an ame | | | | | | | | | | |
| | f you have an amo | | | | | | | | 1 | | |
| S | subtract Line 30 fr | om Line 34. This | is the amount | /ou owe . Se | e instruc | tions. | | 39 | 1.00 | | |
| Step | 13: If this is a joi | | | | | | | | | | |
| | Under penal | Ities of perjury, I st | ate that I have e | xamined this | return an | id, to the bes | st of my knowledg | 1 | • | | |
| Sign | | | | | | | | (517) 575 | 5-8553 | | |
| Here | Your signature | | Date (mm/dd/yyyy) | Spouse's sig | nature | | Date (mm/dd/yyyy) | Daytime phone | ı | | |
| Paid | | M SAGAR GUPTA TAL | LAM | | | GUPTA TALLAM | 04/19/2022 | | P02082703 | | |
| Prepar | er - | preparer's name | | Paid prepare | rer's signature Date (mm/dd/yyyy) | | | | Paid Preparer's PTIN | | |
| Use Or | nly Firm's name | | TAXES LLC | | 000 | | Firm's FEIN | | | | |
| Third | Firm's address | ▶ 2530 Pebk | ole Creek LnC | Cumming | GA 300 | 141 | Firm's phone | (0/0) 300 | | | |
| Party | | | | | () | | | | e Department may eturn with the third | | |
| Design | nee Designee's nar | me (please print) | | | Designee | e's phone num | nber | | party designee shown in this step. | | |
| | Refer to the 2020 IL-1040 Instructions for the address to mail your return. | | | | | | | | | | |

ID: 3WM REV 04/06/21 PRO

IL-1040 2D Back (R-12/20) Printed by authority of the State of Illinois - web only, 1.

DR_____

AP_____

RR DC IR

ID





Illinois Department of Revenue 2020 Schedule NR

Attach to your Form IL-1040

Nonresident and Part-Year Resident Computation of Illinois Tax IL Attachment No. 2

| | SURESH PASHAM | 7 2 2 _ 8 0 _ 2 1 8 8 |
|---|---|---|
| | Your name as shown on your Form IL-1040 | Your Social Security number |
| S | tep 1: Provide the following information | |
| 1 | Were you, or your spouse if "married filing jointly," a full-year residen | nt of Illinois during the tax year? |
| | Yes X No If you answered "Yes," STOP yo | ou cannot use this form (see instructions). |
| 2 | If you, or your spouse if "married filing jointly," were a part-year residual. | dent during the tax year, tell us your residency dates for 2020. |
| â | I lived in Illinois from//2_0 to//2_0 Month Day Year Month Day Year | I lived in from//2_0 to//2_0 State Month Day Year Month Day Year |
| k | My spouse lived in Illinois from// 2 0 to// 2 0 Month Day Year Month Day Year | |
| 3 | If you were a resident of any of the states listed below during the ta was in the military, or if you elected to use your service member sp | ex year, if you were in Illinois only to accompany your spouse who ouse's state of residence for tax purposes, check the appropriate box. |
| 4 | Iowa Kentucky Michigan List any state other than Illinois or any states already indicated on L Enter the two-letter abbreviation of that state. | Wisconsin Military Spouse Line 2 or 3 above, that you claimed residency for tax purposes in 2020. |

Step 2: Complete Form IL-1040

Complete Lines 1 through 10 of your Form IL-1040, Individual Income Tax Return, as if you were a full-year Illinois resident. Then, complete the remainder of this schedule following the instructions for your residency. Attach Schedule NR to your Form IL-1040.

Step 3: Figure the Illinois portion of your federal adjusted gross income

Enter the amounts from your federal return in Column A. Before completing Column B, read the Column B instructions.

| _ | | | | Column A Federal Total | Column B Illinois Portion |
|-----|----|---|--------|---------------------------|------------------------------|
| | 5 | Wages, salaries, tips, etc. (federal Form 1040 or 1040-SR, Line 1) | 5 _ | 90,502 <u>.00</u> | <u> 15,084.00</u> |
| | 6 | Taxable interest (federal Form 1040 or 1040-SR, Line 2b) | 6 _ | .00 | .00 |
| | 7 | Ordinary dividends (federal Form 1040 or 1040-SR, Line 3b) | 7_ | 4.00 | 0.00 |
| | 8 | Taxable refunds, credits, or offsets of state and local income taxes | | | |
| | | (federal Form 1040 or 1040-SR, Schedule 1, Line 1) | 8 _ | .00 | .00 |
| | 9 | Alimony received (federal Form 1040 or 1040-SR, Schedule 1, Line 2a) | 9 _ | .00 | .00 |
| | 10 | Business income or loss (federal Form 1040 or 1040-SR, Schedule 1, Line 3) | 10 _ | .00 | .00 |
| | 11 | Capital gain or loss (federal Form 1040 or 1040-SR, Line 7) | 11 _ | 1,200 <u>.00</u> | 0.00 |
| | 12 | Other gains or losses (federal Form 1040 or 1040-SR, Schedule 1, Line 4) | 12 _ | .00 | |
| ome | 13 | Taxable IRA distributions (federal Form 1040 or 1040-SR, Line 4b) | 13 _ | .00 | |
| ١ğ | 14 | Pensions and annuities (federal Form 1040 or 1040-SR, Line 5b) | 14 _ | .00 | .00 |
| 2 | 15 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. | | | |
| | | (federal Form 1040 or 1040-SR, Schedule 1, Line 5) | 15 _ | .00 | 0.00 |
| | 16 | Farm income or loss (federal Form 1040 or 1040-SR, Schedule 1, Line 6) | 16 _ | .00. | .00 |
| | 17 | Unemployment compensation and Alaska Permanent Fund dividends | | | |
| | | (federal Form 1040 or 1040-SR, Schedule 1, Line 7) | 17 _ | .00. | .00 |
| | 18 | Taxable Social Security benefits (federal Form 1040 or 1040-SR, Line 6b) | 18 _ | .00 | .00 |
| | 19 | Other income. See instructions. (federal Form 1040 or 1040-SR, Schedule 1, Line | 8) | | |
| | | Include winnings from the Illinois State Lottery as Illinois income in Column B. | 19 _ | .00 | .00 |
| | 20 | Add Column B, Lines 5 through 19. This is the Illinois portion of your federal total in | ncome. | 20 | 15,084 _{.00} |
| | | Continue with Step 3 on Page 2 | N. | | |

IL-1040 Schedule NR Front (R-12/20) Printed by authority of the State of Illinois - web only, 1. This form is authorized as outlined under the Illinois Income Tax Act. Disclosure of this information is required. Failure to provide information could result in a penalty.



Schedule NR - Page 2

| St | ер | 3: Continued | | lumn A eral Total | Column B Illinois Portion |
|--------------|----------------------|--|-----------------------------|---|------------------------------|
| | 21 | Enter the Illinois portion of your federal total income from Page 1, Step 3, Line 20. | | 21 | 15,084. <u>00</u> |
| | 22 | Educator expenses (federal Form 1040 or 1040-SR, Schedule 1, Line 10) | 22 | .00 | .00 |
| | 23 | Certain business expenses of reservists, performing artists, and fee-basis | | | |
| | | · · · · · · · · · · · · · · · · · · · | | | .00 |
| | | Health savings account deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 12) | 24 | .00 | |
| le | 25 | Moving expenses for members of the Armed Forces (federal Form 1040 or 1040-SR, | | | |
| 5 | ١ | | | | .00 |
| Income | | Deductible part of self-employment tax (federal Form 1040 or 1040-SR, Schedule 1, Line 14) 2 | 26 | .00 | |
| 힏 | 27 | Self-employed SEP, SIMPLE, and qualified plans (federal Form 1040 or 1040-SR, | 7 | 00 | 00 |
| | ١٠٥ | Schedule 1, Line 15) Self-employed health insurance deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 16) 2 | | | .00 |
| djustments | 20 | | | | |
| <u>e</u> | 29 | Penalty on early withdrawal of savings (federal Form 1040 or 1040-SR, Schedule 1, Line 17) | | | |
| ᄩ | 30 | | | | .00 |
| 1 <u>.</u> | 31 | | | | .00 |
| 12 | 32 | Student loan interest deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 20) | | | |
| ~ | | Tuition and fees (federal Form 1040 or 1040-SR, Schedule 1, Line 21) | 33 | .00 | .00 |
| | | RESERVED | 34 | | 0.00 |
| | | , | 35 | 150.00 | 0.00 |
| | 36 | Add Column B, Lines 22 through 35. This is the Illinois portion of your federal | | | 0 |
| | | adjustments to income. | - | 36 | 0.00 |
| | 37 | Enter your adjusted gross income as reported on your Form IL-1040, Line 1. | 37 | 91,556 _{.00} | |
| | 38 | Subtract Line 36 from Line 21. This is the Illinois portion of your federal adjusted gros | s income. | 38 | 15,084 _{.00} |
| Adjustments | | | | | .00 |
| ΙĔ | | | 40 | .00 | |
| <u>s</u> | 41 | Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. | | 41 | <u>15,084.00</u> |
| 냚 | 42 | Federally taxed Social Security and retirement income (Form IL-1040, Line 5) | 42 | .00 | .00 |
| | 43 | Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, | | | .00. |
| ois | | | | | |
| | 44 | Schedule 1, Line 1. (Form IL-1040, Line 6) | 43 | .00 | |
| | 45 | | 43 44 | .00 .00 | |
| _ | | | | | |
| St | | Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax | | .00 | .00. |
| St | | Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is | | .00 45 | .00 .00 .00 |
| St | | Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. | | .00 | 00. |
| Г | 46 | Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. | 44 | .00 45 46 | .00 .00 .00. |
| Г | 46 47 | Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. | | .00 45 | .00. .00. .00. |
| Г | 46 47 | Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate | 44 | .00 45 46 91,556.00 | .00. .00. .00. |
| Г | 47 48 | Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. | 4748 <u>0 • 1</u> | .00 45 46 91,556.00 | .00. .00. .00. |
| Г | 47 48 49 | Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. | 44 | .00 45 46 91,556.00 | .00. .00. .00. |
| Calculations | 47 48 49 | Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. | 4748 <u>0 • 1</u> | .00 45 46 91,556.00 .65 2,325.00 | |
| Calculations | 47 48 49 50 | Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance. | 4748 <u>0 • 1</u> | .00 45 46 91,556.00 | .00. .00. .00. |
| Г | 47 48 49 50 | Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance. Subtract Line 50 from Line 46. This is your Illinois net income. | 4748 <u>0 • 1</u> | .00 45 46 91,556.00 .65 2,325.00 | |
| Calculations | 47 48 49 50 | Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance. Subtract Line 50 from Line 46. This is your Illinois net income. Enter the amount here and on your Form IL-1040, Line 11. | 47 48 <u>0 • 1</u> 49 | .00 45 46 91,556.00 .65 2,325.00 | |
| Calculations | 47 48 49 50 | Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance. Subtract Line 50 from Line 46. This is your Illinois net income. Enter the amount here and on your Form IL-1040, Line 11. Multiply the amount on Line 51 by 4.95% (.0495). This amount may not be less than zero. | 47 48 <u>0 • 1</u> 49 | .00 45 46 91,556.00 .65 2,325.00 | |
| Calculations | 47 48 49 50 | Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance. Subtract Line 50 from Line 46. This is your Illinois net income. Enter the amount here and on your Form IL-1040, Line 11. | 47 48 <u>0 • 1</u> 49 | .00 45 46 91,556.00 .65 2,325.00 | |





Illinois Department of Revenue

2020 Schedule IL-WIT Illinois Income Tax Withheld

Attach to your Form IL-1040. If you have more than five withholding forms, complete multiple copies of this schedule.

IL Attachment No. 31

Use the reference for Column A shown in the chart below.

| Form Type | Letter Code for Column A | Form Type | Letter Code for Column A |
|-----------|--------------------------|-----------|--------------------------|
| W-2 | W | 1099-DIV | D |
| W-2G | WG | 1099-INT | I |
| 1099-R | R | 1042-S | S |
| 1099-G | G | 1099-B | В |
| 1099-MISC | М | 1099-K | K |
| 1099-OID | 0 | 1099-NEC | N |

Step 1: Provide your withholding records (include all W-2 and 1099 forms that show Illinois withholding)

| SURESH PASHAM | | 2 8 _ 0 2 _ | 1 8 8 |
|--|---|--|---|
| Your name as shown on Form IL-1040 | Your Social Se | ecurity number | |
| Column A Column B Form type Employer/Payer Identification Number | Column C Federal Wages, Winnings, Gross Distributions, Compensation, etc. | Column D Illinois Wages, Winnings, Gross Distributions, Compensation, etc. | Column E Illinois Income Tax Withheld |
| 1 W20-0388168 000 | _ \$ <u>90,502•00</u> | \$15,084 .00 | \$ |
| 2 | _ \$ <u>•00</u> | \$ <u>•00</u> | \$ <u>•00</u> |
| 3 | - \$ <u>•00</u> | \$ <u>•00</u> | \$ <u>•00</u> |
| 4 | - \$ <u>•00</u> | \$ <u>•00</u> | \$ <u>•00</u> |
| 5 | - \$ <u>•00</u> | \$ <u>•00</u> | \$ |

Step 2: Provide spouse's withholding records (include all W-2 and 1099 forms that show Illinois withholding)

Your spouse's name as shown on Form IL-1040

Your spouse's Social Security number

| Column A Form type | Column B Employer/Payer Identification Number | Column C Federal Wages, Winnings, Gross Distributions, Compensation, etc. | | Column D Illinois Wages, Winnings, Gross Distributions, Compensation, etc. | | | Column E Illinois Income Tax Withheld | |
|-----------------------|---|---|------------|--|------------|----|---|--|
| 6 | | _ \$ | <u>•00</u> | \$ | •00 | \$ | <u>•00</u> | |
| 7 | | _ \$ | <u>•00</u> | \$ | <u>•00</u> | \$ | •00 | |
| 8 | | _ \$ | <u>•00</u> | \$ | <u>•00</u> | \$ | •00 | |
| 9 | | _ \$ | <u>•00</u> | \$ | <u>•00</u> | \$ | •00 | |
| 10 | | _ \$ | <u>•00</u> | \$ | <u>•00</u> | \$ | <u>•00</u> | |

Step 3: Total Illinois withholding

11 Add the amounts in Column E for Lines 1 through 10 (and the amounts from Column E of any additional copies you attached). This is the total amount of your Illinois income tax withheld. Enter this amount here and on Form IL-1040, Line 25.

11 \$ <u>727</u>•00

→ Attach all Schedules IL-WIT to your IL-1040. ←





Illinois Department of Revenue

| | | - | | | | | | _ | | | | |
|--|--|---|---|------|-------|-----|--|---|--|--|--|--|
| | | | S | uhmi | ssior | JD. | | | | | | |

| 2020 | IL-845 | 3 Illinoi | is Indivi | dual I | ncome Ta | x Electro | nic Filing | Decl | aratic | n |
|------|--------|-----------|-----------|--------|----------|-----------|------------|------|--------|---|
| | | | | | | | | | | |

| | 1: Provide taxpayer information | | | |
|--|---|--|---|--|
| | SURESH | PASI | | $\frac{7}{3}$ $\frac{2}{3}$ $\frac{2}$ |
| Prin | | (and last name if differ | ent) Last name | Social Security number |
| or | † 901 GARDEN TERRACE Mailing address | | | |
| type | | NJ | 07031 | (517) 575–8553 |
| | North Arlington City | State | ZIP | Daytime phone number |
| | • | | 211 | Baytime phone number |
| _ | 2: Complete information from tax r | eturn | | 14 700100 |
| | Net income from Form IL-1040, Line 11 | | | 1 <u>14,700</u> <u>00</u> 2 <u>728</u> <u>00</u> |
| | Tax from Form IL-1040, Line 14 | 040 15 05 | (| 3 727 l 00 |
| | Illinois Income Tax withheld from Form IL-1 | 040, Line 25 only | (enter " u " if none) | 4I <u>00</u> |
| | Overpayment from Form IL-1040, Line 35 Total amount due from Form IL-1040, Line | 20 | | 51 <u>00</u> |
| | Filing status: X Single Married filing | | od filing congratoly M | |
| | Filing status. 🔼 Single Married Illing | j jointly Marn | ed illing separately W | ndowed Head of flousefloid |
| 7 8 / | Routing no. (RN): | | | ot be accepted and refunds will be via paper check |
| 9 | Type of account: Checking S | avings | | |
| 10 | Date the payment is to be electronically wit | thdrawn:// | | |
| 11 | Electronic funds withdrawal amount: | I_ <u>00</u> _ | | |
| 12 | Name on account: | | | |
| Ster | o 4: Taxpayer declaration and signatu | ıre (Sign only af | ter completing Step 2 | and, if applicable, Step 3.) |
| Ė | I consent that my refund may be directly | y deposited as des | signated in Step 3 and dec | lare the information on Lines 7 through 9 is bouse as an agent to receive the refund. |
| | <u> </u> | | | gent to initiate an ACH electronic funds |
| | withdrawal as designated in the electror | nic portion of my 2 nic overpayment o | 020 Illinois Individual Inco | me Tax return. I authorize the financial institutions tial information necessary to answer inquiries |
| | withdrawal as designated in the electror involved in the processing of an electror and resolve issues related to the payment. | nic portion of my 2 nic overpayment o ent. | 020 Illinois Individual Inco f taxes to receive confiden | tial information necessary to answer inquiries |
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Step 6: Attach required documents (e.g., W-2 forms, 1099 forms, IL-1310). Do not mail Form IL-8453 and these documents unless requested for review.





2020

Page 1



2020 NJ-1040 New Jersey Resident Income Tax Return

For Privacy Act Notification, See Instructions

1555

040MP01200

Your Social Security Number (required) 722802188

Last Name, First Name, Initial (Joint Filers enter first name and middle initial of each. Enter spouse's/CU partner's last name ONLY if different.)

PASHAM SURESH

Spouse's/CU Partner's SSN (if filing jointly)

Home Address (Number and Street, including apartment number)

 $\begin{array}{l} {\rm County/Municipality\ Code\ (See\ Table\ page\ 50)} \\ {\rm 0\,2\,3\,9} \end{array}$

901 GARDEN TERRACE

City, Town, Post Office
NORTH ARLINGTON

State ZIP Code NJ 07031

Driver's License Number (Voluntary) (See instructions) 517575853

Federal extension filed.

The address above is a foreign address.

Your address has changed.

Death certificate is enclosed.

Do not want a paper form next year.

I authorize the Division of Taxation to discuss my return and enclosures with my preparer.

NJ-1040-O is enclosed.

Gubernatorial Elections Fund Note: This does not reduce your refund or increase your balance due.

Do you want to designate \$1 to the Gubernatorial Elections Fund? You Yes No If joint return, does your spouse want to designate \$1? Spouse/CU Partner Yes No

Direct Deposit Information

| dd1. | Direct deposit indicator (1 for direct deposit, 4 for no direct deposit) | dd1. | 1 | |
|------|---|------|---|-----------|
| dd2. | Account type (C for checking, S for savings) | dd2. | С | |
| dd3. | Fill in the checkbox if the direct deposit is going to an account outside the United States | dd3. | | |
| dd4. | Routing number | dd4. | | 211391825 |
| dd5. | Account number | dd5. | | 19821180 |
| | | | | |





NJ-1040 2020 Page 2



$$\label{eq:Name} \begin{split} &\text{Name}(s) \text{ as shown on Form NJ-1040} \\ &\text{PASHAM} \quad \text{SURESH} \end{split}$$

Your Social Security Number 722802188

1555

| 7 | 4 | \cap | М | P | \cap | 2 | 2 | \cap | \cap | |
|---|---|--------|-----|---|--------|---|---|--------|--------|--|
| J | ュ | \cup | T.T | | v | _ | _ | v | \cup | |

| | | 040 | MPUZ. | 200 | | | | | | | |
|------------------|-------------------------|-------------------------------------|--------------|--------------------------|-------------------------|------|--------------------------|------------|-------------|------|---------------------|
| Part- | year res | idents, provide months/days y | you were | a New Jersey resid | ent during 2020: | | Fiscal year | filers onl | y: | | |
| Fron | n: | To: | | | | | Enter mon | th of your | year end | 2 | 021 |
| Filir Fill in | ng Status n only one | S | | | | | | | | | |
| 1. | × | Single | | | | | | | | | |
| 2. | | Married/CU Couple, filing | joint retu | rn | | | | | | | |
| 3. | | Married/CU Partner, filing | separate | return | | | | | | | |
| 4. | | Head of Household | | | | | Enter spouse's/CU partne | r's SSN | | | |
| 5. | | Qualifying Widow(er)/Surv | viving CU | J Partner | | | | | | | |
| | | Indicate the year of your spe | ouse's/C | U partner's death: | 2018 | 2019 | | | | | |
| | mptions | s that apply. You must enter a tota | al in the bo | oxes to the right and co | mplete the calculation. | | | | | | |
| 6. | Regul | ar | × | Self | Spouse/CU Partner | | Domestic Partner | 1 | x \$1,000 = | 1000 | |
| 7. | Senior | 65+ (Born in 1955 or earlier) | | Self | Spouse/CU Partner | | | | x \$1,000 = | | |
| 8. | Blind/ | Disabled | | Self | Spouse/CU Partner | | | | x \$1,000 = | | |
| 9. | Vetera | n | | Self | Spouse/CU Partner | | | | x \$6,000 = | | |
| 10. | Qualif | ied Dependent Children | | | | | | | x \$1,500 = | | |
| 11. | Other | Dependents | | | | | | | x \$1,500 = | | |
| 12. | Depen | dents Attending Colleges (Se | e instruc | tions) | | | | | x \$1,000 = | | |
| 13. | Total l | Exemption Amount (Add tota | ıls from t | he lines at 6 throug | h 12) | | | | 13. | 1000 | • |
| 14. | Depen | dent Information. Provide th | e followi | ng information for | each dependent. | | | | | | |
| | Last N | ame, First Name, Middle Init | tial | | | | Social Security Number | | Birth Year | N | No Health Insurance |
| a. | | | | | | | | | | | |
| b. | | | | | | | | | | | |
| e. | | | | | | | | | | | |
| d. | | | | | | | | | | | |

NJ-1040 2020 Page 3



Name(s) as shown on Form NJ-1040 PASHAM SURESH

Your Social Security Number 722802188

1555

| 15. | Wages, salaries, tips, and other employee compensation (State wages from Box 16 of enclosed W-2(s)) (See instructions) | 15. | | 80500 | |
|------|--|---------------------|----|-------|--|
| 16a. | Taxable interest income (Enclose federal Schedule B if over \$1,500) (See instructions) | 16a. | | | |
| 16b. | Tax-exempt interest income (Enclose Schedule) (See instructions) Do not include on line 16a | 16b. | | | |
| 17. | Dividends | 17. | | 4 | |
| 18. | Net profits from business (Schedule NJ-BUS-1, Part I, line 4) (Enclose federal Schedule C) | 18. | | | |
| 19. | Net gains or income from disposition of property (Schedule NJ-DOP, line 4) | 19. | | 1200 | |
| 20a. | Pensions, Annuities, and IRA Withdrawals (See instructions) | 20a. | | | |
| 20b. | Excludable Pensions, Annuities, and IRA Withdrawals | 20b. | | | |
| 21. | Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, line 4) (Enclose Schedule NJK-1 or federal Schedule K-1) | 21. | | | |
| 22. | Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, line 4) (Enclose Schedule NJ-K-1 or federal Schedule K-1) | 22. | | | |
| 23. | Net gains or income from rents, royalties, patents, and copyrights (Schedule NJ-BUS-1, Part IV, line 4) | 23. | | | |
| 24. | Net Gambling Winnings (See instructions) | 24. | | | |
| 25. | Alimony and Separate Maintenance Payments received | 25. | | | |
| 26. | Other (Enclose documents) (See instructions) | 26. | | | |
| 27. | Total Income (Add lines 15, 16a, 17 through 20a, and 21 through 26) | 27. | | 81704 | |
| 28a. | Retirement/Pension Exclusion (See instructions) | 28a. | | | |
| 28b. | Other Retirement Income Exclusion (See Worksheet D and instructions page 19) | 28b. | | | |
| 28c. | Total Exclusion Amount (Add lines 28a and 28b) | 28c. | | | |
| 29. | New Jersey Gross Income (Subtract line 28c from line 27) (See instructions) | 29. | | 81704 | |
| 30. | Exemption Amount (Enter amount from line 13. Part-year residents see instr.) | 30. | | 1000 | |
| 31. | Medical Expenses (See Worksheet F and instructions) | 31. | | | |
| 32. | Alimony and Separate Maintenance Payments (See instructions) | 32. | | | |
| 33. | Qualified Conservation Contribution | 33. | | | |
| 34. | Health Enterprise Zone Deduction | 34. | | | |
| 35. | Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11) | 35. | | 0 | |
| 36. | Organ/Bone Marrow Donation Deduction (See instructions) | 36. | | | |
| 37. | Total Exemptions and Deductions (Add lines 30 through 36) | 37. | | 1000 | |
| 38. | Taxable Income (Subtract line 37 from line 29) | 38. | | 80704 | |
| 39a. | Total Property Taxes (18% of Rent) Paid (See instructions page 23) | 39a. | | 1728 | |
| 39b. | Block | | | | |
| 39b. | Lot | | | | |
| 39b. | Qualifier Fill in if you cor | npleted Worksheet G | | | |
| 39c. | County/Municipality Code | | | | |
| 39d. | Indicate your residency status during 2020 (fill in only one) Homeowner Tenant | Both | | | |
| 40. | Property Tax Deduction (From Worksheet H) (See instructions) | 40. | | 1728 | |
| 41. | New Jersey Taxable Income (Subtract line 40 from line 38) | 41. | | 78976 | |
| 42. | Tax on Amount on line 41 (Tax Table page 52) | 42. | | 2904 | |
| 43. | Credit For Income Taxes Paid to Other Jurisdictions (Enclose Schedule NJ-COJ) (See instructions) | 43. | | 536 | |
| | Enter Code | | 13 | | |
| 44. | Balance of Tax (Subtract line 43 from line 42) | 44. | | 2368 | |
| 45. | Child and Dependent Care Credit (See instructions) | 45. | | | |
| | Fill in if you are a CU couple claiming the Child and Dependent Care Credit | | | | |
| 46. | Sheltered Workshop Tax Credit | 46. | | | |
| 47. | Gold Star Family Counseling Credit (See instructions) | 47. | | | |
| 48. | Credit for Employer of Organ/Bone Marrow Donor (See instructions) | 48. | | | |
| 49. | Total credits (Add lines 45 through 48) | 49. | | | |
| 50. | Balance of Tax After Credits (Subtract line 49 from line 44) If zero or less, make no entry | 50. | | 2368 | |
| 51. | Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions) If no Use Tax, enter 0 | 51. | | 0 | |
| 52. | Interest on Underpayment of Estimated Tax | 52. | | • | |
| | Fill in if Form NJ-2210 is enclosed | | | | |
| | | | | | |

NJ-1040 2020

Page 4



Name(s) as shown on Form NJ-1040 $\label{eq:pasham} {\tt PASHAM} \quad {\tt SURESH}$

Your Social Security Number 722802188

1555

040MP04200

| 53. | Shared Responsibility Payment (See instructions) REQUIRED Enclose S | chedule I | HCC and fi | ll in | < | 53. | 0 | | | |
|-----|---|--|-------------|--------------|----------------|-----|------|--|--|--|
| 54. | Total Tax Due (Add lines 50 through 53) | | | | | 54. | 2368 | | | |
| 55. | Total New Jersey Income Tax Withheld (Enclose Forms W-2 and 1099) | | | | | 55. | 3643 | | | |
| 56. | Property Tax Credit (See instructions page 23) | | | | | 56. | | | | |
| 57. | New Jersey Estimated Tax Payments/Credit from 2019 tax return | | | | | 57. | | | | |
| 58. | New Jersey Earned Income Tax Credit (See instructions) | | | | | 58. | | | | |
| | Fill in if you had the IRS calculate your federal earned income credit | ll in if you had the IRS calculate your federal earned income credit | | | | | | | | |
| | Fill in if you are a CU couple claiming the NJ Earned Income Tax Credit | | | | | | | | | |
| 59. | Excess New Jersey UI/WF/SWF Withheld (Enclose Form NJ-2450) (See instru | ctions) | | | | 59. | | | | |
| 60. | Excess New Jersey Disability Insurance Withheld (Enclose Form NJ-2450) (Sec | | 60. | | | | | | | |
| 61. | Excess New Jersey Family Leave Insurance Withheld (Enclose Form NJ-2450) | (See instr | ructions) | | | 61. | | | | |
| 62. | Wounded Warrior Caregivers Credit (See instructions) | | | | | 62. | | | | |
| 63. | Pass-Through Business Alternative Income Tax Credit (See instructions) | | | | | 63. | | | | |
| 64. | Total Withholdings, Credits, and Payments (Add lines 55 through 63) | 64. | 3643 | | | | | | | |
| 65. | If line 64 is less than line 54, you have tax due. Subtract line 64 from line 54 an | | 65. | | | | | | | |
| | If you owe tax, you can still make a donation on lines 68 through 75. | | | | | | | | | |
| 66. | If the total on line 64 is more than line 54, you have an overpayment. Subtract l | ine 54 fro | m line 64 a | and enter tl | he overpayment | 66. | 1275 | | | |
| 67. | Amount from line 66 you want to credit to your 2021 tax | | | | | 67. | | | | |
| 68. | Contribution to N.J. Endangered Wildlife Fund | \$10 | \$20 | Other | | 68. | | | | |
| 69. | Contribution to N.J. Children's Trust Fund to Prevent Child Abuse | \$10 | \$20 | Other | | 69. | | | | |
| 70. | Contribution to N.J. Vietnam Veterans' Memorial Fund | \$10 | \$20 | Other | | 70. | | | | |
| 71. | Contribution to N.J. Breast Cancer Research Fund | \$10 | \$20 | Other | | 71. | | | | |
| 72. | Contribution to U.S.S. New Jersey Educational Museum Fund | \$10 | \$20 | Other | | 72. | | | | |
| 73. | Other Designated Contribution (See instructions) | \$10 | \$20 | Other | Enter Code | 73. | | | | |
| 74. | Other Designated Contribution (See instructions) | \$10 | \$20 | Other | Enter Code | 74. | | | | |
| 75. | Other Designated Contribution (See instructions) | \$10 | \$20 | Other | Enter Code | 75. | | | | |
| 76. | Total Adjustments to Tax Due/Overpayment amount (Add lines 67 through 75) | | | | | 76. | | | | |
| 77. | Balance due (If line 65 is more than zero, add line 65 and line 76) | | | | | 77. | | | | |
| 78. | Refund amount (If line 66 is more than zero, subtract line 76 from line 66) | | | | | 78. | 1275 | | | |

| | | | | | | | on is | Tax Due Address Enclose payment along with the NJ-1040-V payment voucher and tax return. Use the labels provided with the envelope and mail to: State of New Jersey Division of Taxation Revenue Processing Center - Payment PO Box 111 |
|-----------------|-------------------|-------|-------|---|-------------------------------|--|--|---|
| Your Signate | Your Signature Da | | | Date | Spouse's/CU Par | rtner's Signature (required if filing jointly) Dat | ite I | Trenton, NJ 08645-0111 Include Social Security number and make check or |
| Paid Preparer's | Signature | | | | Federal Identification Number | | | money order payable to: State of New Jersey – TGI You can also make a payment on our website: |
| SYAM | PRIYA | RAM | SAGAR | GUPTA | TALLAM | P02082703 | | www.njtaxation.org Refund or No Tax Due Address |
| Firm's Name | | | | Firm's Federal Employer Identification Number | | | Use the labels provided with the envelope and mail to: New Jersey Division of Taxation Revenue Processing Center - Refunds PO Box 555 | |
| GLOBA | AL TAXE | ES LL | ıC | | | 30-1017196 | | Trenton, NJ 08647-0555 |

| Name(s) as shown on Form NJ-1040 | Social Security Number |
|----------------------------------|------------------------|
| PASHAM, SURESH | 722-80-2188 |

Schedule NJ-DOP

Net Gains or Income From Disposition of Property

2020

| | (a) | (b) | (c) | (d) | (e) | (f) | | | | | | | | | | |
|----|----------------------------------|----------------------------------|---------------------------|--------|------|-------------------------------|---|--|--|--|--|--|--|--|--|--|
| 1. | Kind of property and description | Date acquired (mm/dd/yyyy) | Date sold (mm/dd/yyyy) | | | Gain or (loss) (d minus e) | | | | | | | | | | |
| | Robinhood Securities LLC | 05/05/2020 | 12/12/2020 | 1,959. | 759. | 1,200. | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| 2. | Capital Gains Distributions | | | | | | | | | | | | | | | |
| 3. | Other Net Gains | | | | | | | | | | | | | | | |
| 4. | | | | | | 1,200. | Net Gains (Add lines 1, 2, and 3.) (Enter here and on line 19. If loss, enter ZERO here and make no | | | | | | | | | |

Schedule NJ-WWC

Wounded Warrior Caregivers Credit

2020

| | Did you provide care for a relative who was a qualifying armed services member (see instructions)? | > Ye | s O No | |
|----|---|--------|----------------|----|
| | If "Yes," enter the name and Social Security number of the qualifying service member | er. | | |
| | Last Name, First Name, Initial Social Security number | | | |
| | Enter your relationship to the qualifying service member. | | | |
| | | | | |
| | If "No," you are not eligible for a Wounded Warrior Caregivers Credit. Make no entry | on lin | e 62, NJ-1040. | |
| 1. | Enter the federal disability compensation of the armed services member | 1. | | |
| 2. | Maximum credit allowed | 2. | 675 | 00 |
| 3. | Enter the lesser of line 1 or line 2 | 3. | | |
| 4. | Were you the only caregiver for this service member during the tax year? Yes No | | | |
| | If "No," enter your share (percentage) of the total care expenses for the year. | 4. | | % |
| 5. | If you answered " Yes " at line 4, enter the amount from line 3 here and on line 62, NJ-1040. | | | |
| | If you answered " No " at line 4, multiply the amount on line 3 by the percentage on line 4. Enter the result here and on line 62, NJ-1040 | 5. | | |

Schedule **NJ-HCC** (Form NJ-1040)

2020

New Jersey **Health Care Coverage**If your income on line 29 is at or below the filing threshold, do not complete this schedule.

| Name as Shown on Return PASHAM, SURESH | Social Security No. 722-80-2188 |
|--|--|
| Part I | |
| Did you and, if applicable, all members of your tax household, he coverage for every month in 2020 (See instructions for line 53, No include only months as a New Jersey resident. X Yes. You do not owe a shared responsibility payment. Fill enclose this schedule with your return. No. Continue to Part II. | NJ-1040.) Part-year residents |
| Part II | |
| Enter the name and Social Security number for each member of every month each person had minimum essential health coverage (part-year residents include only months as a New Jersey resident exemption, enter the exemption number. (See instructions for ling more than one exemption number, check the box. If you need many additional individuals. QuickZoom to Shared Responsibility Payment Calculation Workshee. | ge or qualified for an exemption ent). If an individual qualified for an ne 53, NJ-1040.) If an individual has nore space, enclose a statement listing |

| Name | SSN | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|--|--|--------|--------------|-------------------|--|--------------------|-----------------|---------|-----------|----------------|-----------|--|----------|
| | | | | | | | | | | | | | |
| Exemption Code Check box if this individual has more than one exemption number . | | | | | | | | | | | | | |
| | Check box if this individual is under 18 | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| Exemption Code | | _ | Check | | | | | | | | on nun | nber . | |
| | 1 | ı ———— | Check | box if t | his indi ⊓ | vidual i | is unde | r 18 | · · · · · | | · · · · | | |
| | | | الساا | | <u> </u> | | Ш. | | | <u> </u> | | ļ <u>. </u> | l —— |
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| Examplian Code | l | الللا | ∣∟∣ Check | boy if t | Light Indi | الللا | baa ma | ro than | | L vometi | | | l —— |
| Exemption Code | | _ | Check | | | | | | | хетри | on nun | nber . | |
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| Exemption Code | | ļ . | l∟ | hox if t | l∟—— his indi | l∟——I İvidual I | l∟——∣ has mo | re than | one e | xempti | on nun | nber. | |
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| Exemption Code | | _ | Check | | | | | | | • | | nber . | \vdash |
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