



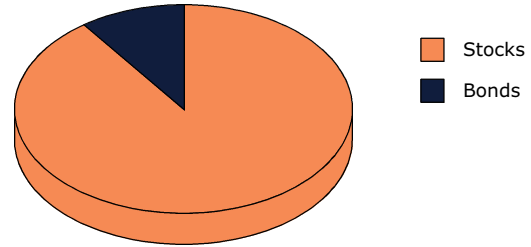
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MOUNIKA VELURI
 71 Woodland Trl
 Lincolnshire IL 60069-3628

Asset Allocation



Account Summary at a Glance

Beginning Balance (October 01, 2021)	\$16,741.64
+ Additions this Period	\$15,000.00
- Withdrawals this Period	(\$0.00)
+ / - Change in Value	\$1,147.36
Ending Balance (December 31, 2021)	\$32,889.00

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Account Information

Account Owner: MOUNIKA VELURI
Beneficiary: DEVAANSHI VALAPALA

Contributions

Year-to-Date
\$20,000.00

Withdrawals

Year-to-Date
\$0.00

Asset Holdings (December 31, 2021)

	Total Shares	Share Price	Market Value
Index Aggressive Age Based 03-05	1,917.726	\$17.15	\$32,889.00
			\$32,889.00

Transactions This Period

Index Aggressive Age Based 03-05

Date	Description	Amount	Share Price	Shares Transacted	Total Shares
10/01/2021	Beginning Balance	\$16,741.64	\$16.12		1,038.563
11/01/2021	ACH Contribution	\$3,000.00	\$17.00	176.471	1,215.034
11/04/2021	ACH Contribution	\$7,000.00	\$17.14	408.401	1,623.435
12/08/2021	ACH Contribution	\$5,000.00	\$16.99	294.291	1,917.726
12/31/2021	Ending Balance	\$32,889.00	\$17.15		1,917.726