

CORRECTED (if checked)

TRUSTEE'S/PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number HSA Bank, a division of Webster Bank, N.A. 605 N. 8th Street, Ste. 320 Sheboygan, WI 53081		OMB No. 1545-1517 Form 1099-SA (Rev. November 2019) For calendar year 20 21		Distributions From an HSA, Archer MSA, or Medicare Advantage MSA	
PAYER'S TIN 06-0273620	RECIPIENT'S TIN XXX-XX-7101	1 Gross distribution \$ 69.48	2 Earnings on excess cont. \$		Copy B For Recipient This information is being furnished to the IRS.
RECIPIENT'S name Mounika Veluri Street address (including apt. no.) 71 Woodland Trl City or town, state or province, country, and ZIP or foreign postal code Lincolnshire IL 60069		3 Distribution code 1-Normal Distribution	4 FMV on date of death \$		
Account number (see instructions) 82851722		5 HSA <input checked="" type="checkbox"/> Archer MSA <input type="checkbox"/> MA MSA <input type="checkbox"/>			
Form 1099-SA (Rev. 11-2019)		(keep for your records)	www.irs.gov/Form1099SA	Department of the Treasury - Internal Revenue Service	

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P.O. Box 271629
Salt Lake City, UT 84127-1629

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Mounika Veluri
71 Woodland Trl
Lincolnshire, IL 60069-3628



Important: IRS tax form 1099-SA for your health savings account (HSA)

Dear Mounika:

This enclosed IRS tax form 1099-SA shows your 2021 distributions from your HSA. Please use this information to fill out IRS tax form 8889 which is what you'll need to submit your taxes. To access IRS tax form 8889 log in at irs.gov and navigate to Forms and Publications.

Here's what you need to know:

- Box 1 includes your total distributions for 2021.
- Box 2 shows any earnings on the excess while it was in the account.
- Box 3 shows the distribution code. Different codes will display depending on the situation. Code 1 summarizes all reportable distributions made in 2021. This does not include fees or investment losses as these are not reportable. Code 2 reports any excess contribution corrected that were processed against your account. For all other code descriptions please contact a tax professional.
- Any corrections processed before 1/1/2022 are reflected on this form. However, any corrections processed in 2022 will cause a corrected tax document to be generated shortly.
- If you had any contributions that apply to 2021, you'll also get tax form 5498-SA.

Ready to say goodbye to printed forms? Sign in to your online account, navigate to "Settings and Preferences" and select "Communication Preferences". From select the "HSA Communication and Notification" link and select the "email" option to update your communication preferences.

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TRUSTEE'S/PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number Optum Bank P.O. Box 271629 Salt Lake City UT 84127-1629		OMB No. 1545-1517 2021 Form 1099-SA		Distributions From an HSA, Archer MSA, or Medicare Advantage MSA Copy B For Recipient This information is being furnished to the Internal Revenue Service.
PAYER'S federal identification number 470858534	RECIPIENT'S identification number *****7101	1 Gross distribution \$ 626.77	2 Earnings on excess cont. \$ 0	
RECIPIENT'S name Mounika Veluri Street address (including apt. no.) 71 Woodland Trl City or town, state or province, country, and ZIP or foreign postal code Lincolnshire IL 60069		3 Distribution code 1	4 FMV on date of death \$ 0	
Account number (see instructions) 016506540531		5 HSA <input checked="" type="checkbox"/> Archer MSA <input type="checkbox"/> MA <input type="checkbox"/> MSA <input type="checkbox"/>		

Form **1099-SA**

(keep for your records)

www.irs.gov/form1099sa

Department of the Treasury - Internal Revenue Service