



FIDELITY BROKERAGE SERVICES LLC
P.O. Box 28019
Albuquerque, NM 87125-8019

2021 TAX REPORTING STATEMENT

AMARNATH MARRI

Account No. **Z19-766501** Customer Service: 800-544-6666
Recipient ID No. *****-**-5866** Payer's Fed ID Number: 04-3523567

eDelivered

AMARNATH MARRI
17306 AUTUMN SAGE CT
CONROE TX 77385-2040

Payer's Name and Address:
NATIONAL FINANCIAL SERVICES LLC
499 WASHINGTON BLVD
JERSEY CITY, NJ 07310

Form 1099-DIV * **2021 Dividends and Distributions** Copy B for Recipient
(OMB No. 1545-0110)

1a Total Ordinary Dividends	8.29	7 Foreign Tax Paid.....	0.00
1b Qualified Dividends	4.42	8 Foreign Country or U.S. Possession.....	
2a Total Capital Gain Distributions	9.28	9 Cash Liquidation Distributions.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	11 Exempt Interest Dividends	0.00
2d Collectibles (28%) Gain.....	0.00	12 Specified Private Activity Bond Interest Dividends.....	0.00
3 Nondividend Distributions	0.00	13 State	
4 Federal Income Tax Withheld	0.00	14 State Identification No.	
5 Section 199A Dividends	0.34	15 State Tax Withheld.....	0.00
6 Investment Expenses.....	0.00		

Form 1099-INT * **2021 Interest Income** Copy B for Recipient
(OMB No. 1545-0112)

1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



2021 TAX REPORTING STATEMENT

AMARNATH MARRI

Account No. **Z19-766501** Customer Service: 800-544-6666
Recipient ID No. *****-**-5866** Payer's Fed ID Number: 04-3523567

Form 1099-MISC *

2021 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	15 State Tax Withheld	0.00
3 Other Income	0.00	16 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	17 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2021 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2021 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**





2021 TAX REPORTING STATEMENT

AMARNATH MARRI

Account No. **Z19-766501** Customer Service: 800-544-6666
Recipient ID No. *****-**-5866** Payer's Fed ID Number: 04-3523567

Summary of 2021 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	0.00
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



2021 SUPPLEMENTAL INFORMATION

AMARNATH MARRI

Account No. **Z19-766501** Customer Service: 800-544-6666

Recipient ID No. *****-**-5866** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid	
FIDELITY STRATEGIC INCOME FUND, FADMX, 315807461									
12/17/21	0.60		0.60						
12/22/21	0.16	0.16							
12/31/21	0.21	0.21							
Subtotals	0.97	0.37	0.60						
FIDELITY TOTAL MARKET INDEX FUND, FSKAX, 315911693									
12/10/21	2.15	0.07		1.90	0.18				
FIDELITY U.S. BOND INDEX FUND, FXNAX, 316146356									
12/31/21	0.17	0.17							
FIDELITY VALUE, FDVLX, 316464106									
12/03/21	3.69		2.29	1.32	0.08				
12/28/21	0.21	0.03		0.16	0.02				
Subtotals	3.90	0.03	2.29	1.48	0.10				
FIDELITY 500 INDEX FUND, FXAIX, 315911750									
12/10/21	1.10			1.04	0.06				
TOTALS	8.29	0.64	2.89	4.42	0.34	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2021** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).





2021 SUPPLEMENTAL INFORMATION

AMARNATH MARRI

Account No. **Z19-766501** Customer Service: 800-544-6666

Recipient ID No. *****-**-5866** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Capital Gains Distributions Detail

Description, Symbol, CUSIP					
Date	2a Total Capital Gain Distr. (m)	Capital Gain Distributions Subject to Applicable Rate (m)	2b Unrecaptured Section 1250 Gain	2c Section 1202 Gain	2d Collectibles (28%) Gain
FIDELITY BLUE CHIP GROWTH, FBGRX, 316389303					
12/17/21	2.67	2.67			
FIDELITY STRATEGIC INCOME FUND, FADMX, 315807461					
12/17/21	0.99	0.99			
FIDELITY VALUE, FDVLX, 316464106					
12/03/21	5.62	5.62			
TOTALS	9.28	9.28	0.00	0.00	0.00

(m) 2a Total Capital Gain includes 2b, 2c and 2d. The portion of Capital Gain Distributions is subject to Applicable Rate.

Important Tax Return Document Enclosed.

**** This Page Intentionally Left Blank ****

