Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Internal neve	enue del vice							
Submissi	on Identification Number (SID)							
Taxpayer's	name		Social s	ecurity	numbe	r		
ESHALZ	AXMI R BARLINGAY		153	-53-3	3887			
Spouse's na	ame		Spouse	s socia	l secur	ity nur	nber	
		/E .						
Part I	-	(Enter	year y	ou are	e autr	norizi	ng.)	
	ole dollars only on lines 1 through 5. rm 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.							
	djusted gross income			1	1		73	827.
	otal tax				2			229.
	ederal income tax withheld from Form(s) W-2 and Form(s) 1099			-	3			268.
	mount you want refunded to you				4			039.
	mount you owe			-	5		۷,	037.
Part II	Taxpayer Declaration and Signature Authorization (Be sure you ge	t and ke	ер а	сору	of yo	our re	eturi	n)
my knowle return (origito send my for any del Agent to in payment of authorizati payment, business of taxes to re personal id	nalties of perjury, I declare that I have examined a copy of the income tax return (original or an edge and belief, it is true, correct, and complete. I further declare that the amounts in Parginal or amended) I am now authorizing. I consent to allow my intermediate service provider y return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason lay in processing the return or refund, and (c) the date of any refund. If applicable, I authorizinitiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution according from the IRS (a) and the financial institution according to the financial institution according to the financial formation in full force and effect until I notify the U.S. Treasury Financial Agent to the I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellated also prior to the payment (settlement) date. I also authorize the financial institutions involve deceive confidential information necessary to answer inquiries and resolve issues related dentification number (PIN) below is my signature for the income tax return (original or amen Funds Withdrawal Consent.	rt I above, transmitten for rejected the U.S. count indiction institution requestion requestion the pattern to the pattern in	are the ter, or estion of a ted in to deb the authors muorocessi yment.	e amou lectron the trai ury and the tax it the e horizati ist be ng of t I furthe	unts from the control of the control	om the rn original of the rn original of this and revolution of the revolution of the rn or revolution of the rn or revolution of the rn or rn o	e incoginators b) the sted For software could be leading to the could be leadi	ome tax or (ERO) reason inancial ware for int. This ancel) a than 2 ment of that the
	r's PIN: check one box only						\neg	
	I authorize GLOBAL TAXES LLC to enter or ge	nerate m	w PIN	3	3 8	8	7	as my
_	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	norato n	.,		r five d t enter		out	ao my
L i	I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN and your return is filed using the Practitioner PI below.							
Your sign	nature ▶ Da	ate▶						
Snouse's	s PIN: check one box only							
· —	I authorize to enter or ge	norato m	w DIN					as my
	ERO firm name	ilerate ii	ıy ı ııv	Ente	r five d	iaits. b	_	as my
:	signature on the income tax return (original or amended) I am now authorizing.			don'	t enter	all zer	os	
i	I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN and your return is filed using the Practitioner PI below.							
Spouse's	- 3	ate 🕨						
	Practitioner PIN Method Returns Only—continue	below						
Part III	Certification and Authentication — Practitioner PIN Method Only							
ERO's El	FIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	5 8	7 2	7 8	6	1 9	8	9
			Don	't enter	all zer	os		
authorized	at the above numeric entry is my PIN, which is my signature for the electronic individual in I to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I ants of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providence.	m submit	ting this	s returr	n in ac	corda	anće v	
ERO's sig	gnature ▶ Da	ate 🕨						
	ERO Must Retain This Form — See Instructi							
	Don't Submit This Form to the IRS Unless Requeste		o So					

Department of the Treasury-Internal Revenue Service IRS Use Only-Do not write **U.S. Nonresident Alien Income Tax Return** or staple in this space. **Filing** X Single ☐ Married filing separately (MFS) Qualifying widow(er) (QW) **Status** If you checked the QW box, enter the child's name if the Check only qualifying person is a child but not your dependent one box. Your identifying number Your first name and middle initial Last name (see instructions) **ESHALAXMI** R BARLINGAY 153-53-3887 Home address (number and street or rural route). If you have a P.O. box, see instructions. Apt. no. Check if: X Individual 1034 Estate or Trust 1111 ARMY NAVY DR City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code ARLINGTON 22202 Foreign country name Foreign province/state/county Foreign postal code

Yes

Form **1040-NR** (2021)

REV 03/25/22 PRO

BAA

X No

At any time during 2021, did you receive, sell, exchange, or otherwise dispose of any financial interest in any virtual currency?

Dependents							(4) 🗸	if qualifie	es for (see inst.):
(see instructions):		(1) First name	Last name	(2) Dependent's identifying number		ependent's nship to you	Child tax	x credit	Credit for other dependents
If we are the section.									
If more than four dependents, see									
instructions and]	
check here ►]	
Income	1a	Wages, salaries, tips,	etc. Attach Form(s) W	-2				1a	74,505.
Effectively	b	Scholarship and fello	wship grants. Attach F	orm(s) 1042-S or require	d stateme	nt. See instruc	tions .	1b	
Connected	С	Total income exempt	by a treaty from Sche	edule OI (Form 1040-NR	R), Item				
With U.S.		L, line 1(e)				1c			
Trade or	2 a	Tax-exempt interest	2a	b Tax	xable inter	rest		2b	142.
Business	3a	Qualified dividends	3a	b Ord	dinary divi	dends		3b	
	4a	IRA distributions .	4a	b Tax	xable amo	ount		4b	
	5a	Pensions and annuitie	es 5a	b Tax	xable amo	unt		5b	
	6	Reserved for future up	se					6	
	7	Capital gain or (loss).	Attach Schedule D (Fo	orm 1040) if required. If n	ot require	d, check here .		7	
	8	Other income from So	chedule 1 (Form 1040).	, line 10				8	
	9	Add lines 1a, 1b, 2b,	3b, 4b, 5b, 7, and 8. T	his is your total effective	ely conne	cted income .	. ▶	9	74,647.
	10	Adjustments to incom	ne:						
	а	From Schedule 1 (For	rm 1040), line 26			10a	820.		
	b	Reserved for future u	se		[10b			
	С	Scholarship and fello	wship grants excluded		[10c			
	d	Add lines 10a and 10	c. These are your total	l adjustments to income	e			10d	820.
	11	Subtract line 10d from	n line 9. This is your ac	djusted gross income				11	73,827.
	12a	Itemized deductions	s (from Schedule A (F	Form 1040-NR)) or, for	certain				
				instructions Std. Dedn US/Ind	[12a 12	2,550.		
	b	Charitable contributio	ns for certain residents	of India. See instruction	ıs .	12b			
	С	Add lines 12a and 12	b					12c	12,550.
	13a	Qualified business inc	come deduction from F	Form 8995 or Form 8995	-A .	13a			
	b	Exemptions for estate	es and trusts only. See	instructions	[13b			
	С	Add lines 13a and 13	•		_			13c	
	14	Add lines 12c and 13						14	12,550.
	15	Taxable income. Sul	otract line 14 from line	11. If zero or less, enter	-0			15	61,277.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040-NR (2021)											Page 2
	16	Tax (see instructions). Check if	any from Form	(s): 1	814 2 [4972	3			16	9	9,229.
	17	Amount from Schedule 2 (Form	n 1040), line 3							17		0.
	18	Add lines 16 and 17								18	(9,229.
	19	Nonrefundable child tax credit	or credit for o	ther depende	nts from Sc	hedule 8	3812 (Fo	rm 104	0)	19		
	20	Amount from Schedule 3 (Form	n 1040), line 8							20		
	21	Add lines 19 and 20								21		
	22	Subtract line 21 from line 18. I	f zero or less, e	enter -0						22		9,229.
	23a	Tax on income not effectively from Schedule NEC (Form 104					23a					
	b	Other taxes, including self-emline 21			•		23b					
	С	Transportation tax (see instruc	tions)			. L	23c					
	d	Add lines 23a through 23c .								23d		
	24	Add lines 22 and 23d. This is y	our total tax						. ▶	24	g	,229.
	25	Federal income tax withheld fr	om:									
	а	Form(s) W-2				.	25a	11	,268.			
	b	Form(s) 1099				.	25b					
	С	Other forms (see instructions)				. L	25c					
	d	Add lines 25a through 25c .								25d	11	.,268.
	е	Form(s) 8805								25e		
	f	Form(s) 8288-A								25f		
	g	Form(s) 1042-S								25g		
	26	2021 estimated tax payments				1				26		
	27	Reserved for future use					27			-		
	28	Refundable child tax credit c 8812 (Form 1040)	r additional cl			I	28					
	29	Credit for amount paid with Fo	orm 1040-C			.	29					
	30	Reserved for future use				.	30					
	31	Amount from Schedule 3 (Form	,			_	31					
	32	Add lines 28, 29, and 31. Thes								32		
	33	Add lines 25d, 25e, 25f, 25g, 2							. ▶	33		L,268.
Refund	34	If line 33 is more than line 24,					•	-		34		2,039.
	35a	Amount of line 34 you want re								35a		2,039.
Direct deposit? See instructions.	▶ b	Routing number 0 2 1			▶ c Type	e: 🔼 (Checkin	g . L	Savings			
occ mondonons.	▶ d	Account number 4 8 3						_				
	▶ e	If you want your refund check enter it here.					s not sh	own on	page 1,	_		
	36	Amount of line 34 you want ap	plied to your	2022 estimat	ted tax .	•	36					
Amount	37	Amount you owe. Subtract lir				pay, se	e instru	ctions	. ▶	37		
You Owe	38	Estimated tax penalty (see ins				•	38					
Third Party Designee		ou want to allow another structions	person to di 	scuss this i	eturn with	the IF	RS? ▶ _	Yes.	Complete	below.	X No)
	Desig name			Phone no. ▶				Person numb	nal identifi er (PIN)	cation ►		
Sign Here		penalties of perjury, I declare that I they are true, correct, and complete										
Here	Your	signature		Date	Your occu	upation					nt you an	
					TOTIDATA	ттош			1		PIN, enter	it here
	Dh -			Facally 13	JOURNA	ттгэл			(see	inst.) ▶		
	Phone	e no. urer's name	Preparer's sig	Email addres	58	T	Date		PTIN	T	Check if:	
Paid				-	י מנוטשט שי	, , , , , , ,		/ 2022		2702		employed
Preparer		PRIYA RAM SAGAR GUPTA TALLAM		KAN SAGAR	. GUPIA TA	ALLAM	U3/31,	2022	Phone n			
Use Only		s name GLOBAL TAXES		n Cummin	~ C7 20	10/11					78)965 n-1017	
	Firm's address ► 2530 Pebble Creek Ln Cumming GA 30041 Firm's El						3	<u> </u>	± > 0			

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
ESHALAXMI R BARLINGAY

Your social security number
153-53-3887

art I Additional Income		
Taxable refunds, credits, or offsets of state and local income taxe	s	1
a Alimony received		2a
b Date of original divorce or separation agreement (see instructions)		
Business income or (loss). Attach Schedule C		3
Other gains or (losses). Attach Form 4797		4
Rental real estate, royalties, partnerships, S corporations, tr Schedule E		5
Farm income or (loss). Attach Schedule F		6
Unemployment compensation		7
Other income:		
a Net operating loss	8a (
b Gambling income	8b	
c Cancellation of debt	8c	
d Foreign earned income exclusion from Form 2555	8d (
e Taxable Health Savings Account distribution	8e	
f Alaska Permanent Fund dividends	8f	
g Jury duty pay	8g	
h Prizes and awards	8h	
i Activity not engaged in for profit income	8i	
j Stock options	8j	
k Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	8k	
Olympic and Paralympic medals and USOC prize money (see instructions)	81	
m Section 951(a) inclusion (see instructions)	8m	
n Section 951A(a) inclusion (see instructions)	8n	
o Section 461(I) excess business loss adjustment	80	
p Taxable distributions from an ABLE account (see instructions).	8p	
Z Other income. List type and amount ▶	8z	
Total other income. Add lines 8a through 8z		9

Schedule 1 (Form 1040) 2021 Page **2**

1 Student loan interest deduction	1	Educator expenses	. 11	
4 Moving expenses for members of the Armed Forces. Attach Form 3903 . 14 5 Deductible part of self-employment tax. Attach Schedule SE . 15 6 Self-employed SEP, SIMPLE, and qualified plans . 16 7 Self-employed health insurance deduction . 17 8 Penalty on early withdrawal of savings . 18 9a Alimony paid . 19a 8 Recipient's SSN . ▶	2			
5 Deductible part of self-employment tax. Attach Schedule SE 6 Self-employed SEP, SIMPLE, and qualified plans 7 Self-employed health insurance deduction 8 Penalty on early withdrawal of savings 18 9a Alimony paid Date of original divorce or separation agreement (see instructions) Date of original divorce or separation agreement (see instructions) Date of original divorce or separation agreement (see instructions) Date of original divorce or separation agreement (see instructions) Date of original divorce or separation agreement (see instructions) IRA deduction 20 820. 1 Student loan interest deduction 21 Reserved for future use 22 Archer MSA deduction 23 Archer MSA deduction 4 Other adjustments: Jury duty pay (see instructions) Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l 4 Reforestation amortization and expenses Repayment of supplemental unemployment benefits under the Trade Act of 1974 Contributions to section 501(c)(18)(D) pension plans 24c 24d 24e Contributions by certain chaplains to section 403(b) plans h Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions) Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations Housing deduction from Form 2555 Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041) 20 Other adjustments. List type and amount Other adjustments. List type and amount 24z 24z 24z	3	Health savings account deduction. Attach Form 8889	. 13	
Self-employed SEP, SIMPLE, and qualified plans 7 Self-employed health insurance deduction	4	Moving expenses for members of the Armed Forces. Attach Form 3903	. 14	
7 Self-employed health insurance deduction	5	Deductible part of self-employment tax. Attach Schedule SE	. 15	
B Penalty on early withdrawal of savings Alimony paid	6	Self-employed SEP, SIMPLE, and qualified plans	. 16	
Alimony paid	7	Self-employed health insurance deduction	. 17	
b Recipient's SSN	8	Penalty on early withdrawal of savings	. 18	
c Date of original divorce or separation agreement (see instructions) 0 IRA deduction	9a	Alimony paid	. 19a	
c Date of original divorce or separation agreement (see instructions) □ IRA deduction	b	Recipient's SSN		
1 Student loan interest deduction				
1 Student loan interest deduction	0		_	820.
Archer MSA deduction	1	Student loan interest deduction	. 21	
A Other adjustments: a Jury duty pay (see instructions)	2	Reserved for future use	. 22	
a Jury duty pay (see instructions)	3	Archer MSA deduction	. 23	
b Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	4	Other adjustments:		
the rental of personal property engaged in for profit	а	Jury duty pay (see instructions)		
medals and USOC prize money reported on line 8l	b	Deductible expenses related to income reported on line 8k from		
e Repayment of supplemental unemployment benefits under the Trade Act of 1974	С			
f Contributions to section 501(c)(18)(D) pension plans	d	Reforestation amortization and expenses		
g Contributions by certain chaplains to section 403(b) plans	е			
h Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	f	Contributions to section 501(c)(18)(D) pension plans 24f		
unlawful discrimination claims (see instructions)	g	Contributions by certain chaplains to section 403(b) plans 24g		
award from the IRS for information you provided that helped the IRS detect tax law violations	h			
j Housing deduction from Form 2555	i	award from the IRS for information you provided that helped the		
k Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	i			
z Other adjustments. List type and amount ▶	k	Excess deductions of section 67(e) expenses from Schedule K-1		
5 Total other adjustments. Add lines 24a through 24z	Z	Other adjustments. List type and amount ▶		
,	5	Total other adjustments. Add lines 24a through 24z	. 25	
		here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a	. 26	820.

SCHEDULE NEC (Form 1040-NR)

(Form 1040).

Report property sales or exchanges that are effectively connected with a U.S. business

Form 4797, or both.

on Schedule D (Form 1040).

Tax on Income Not Effectively Connected With a U.S. Trade or Business

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99)

Name shown on Form 1040-NR

▶ Go to www.irs.gov/Form1040NR for instructions and the latest information. ► Attach to Form 1040-NR.

Sequence No. 7B

Your identifying number

ESHALAXMI R BARLINGAY 153-53-3887 Enter amount of income under the appropriate rate of tax. See instructions. (d) Other (specify) (a) 10% **Nature of Income** (c) 30% **(b)** 15% % % Dividends and dividend equivalents: Dividends paid by U.S. corporations 1a 1b Dividend equivalent payments received with respect to section 871(m) transactions 1c 2 Interest: 2a 2b 2c 3 3 4 Motion picture or TV copyright royalties Other royalties (copyrights, recording, publishing, etc.) . . . 5 Real property income and natural resources royalties 6 7 8 9 10 Gambling-Residents of Canada only. Enter net income in column (c). If zero or less, enter -0-. Winnings _____ 10c Gambling winnings—Residents of countries other than Canada. 11 12 Other (specify) ▶ 12 13 Add lines 1a through 12 in columns (a) through (d) 13 14 14 15 Tax on income not effectively connected with a U.S. trade or business. Add columns (a) through (d) of line 14. Enter the total here and on Form 1040-NR, line 23a ▶ Capital Gains and Losses From Sales or Exchanges of Property Enter only the capital gains and 16 (a) Kind of property and description (f) LOSS (g) GAIN (b) Date acquired (c) Date sold (d) Sales price (e) Cost or losses from property sales or (if necessary, attach statement of If (e) is more than (d), If (d) is more than (e), mm/dd/yyyy mm/dd/yyyy other basis exchanges that are from sources descriptive details not shown below) subtract (d) from (e). subtract (e) from (d). within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D

18 Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above. If a loss, enter -0-

17 Add columns (f) and (g) of line 16

. • 18

SCHEDULE OI (Form 1040-NR)

Other Information

► Go to www.irs.gov/Form1040NR for instructions and the latest information.

Your identifying number

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99)

Name shown on Form 1040-NR

► Attach to Form 1040-NR.

Attachment Sequence No. **7C** ► Answer all questions.

ES	ΗA	LAXMI R BARLINGAY				15	53-53-38	387	
Α		Of what country or countries w	vere you a citizen or nationa	al during the tax y	ear? INDIA				
В		In what country did you claim	residence for tax purposes	s during the tax y	ear? United Sta	ates			
С		Have you ever applied to be a	green card holder (lawful p	ermanent resider	t) of the United State	s?		Yes	⊠ No
D		Were you ever:							
	1.	A U.S. citizen?						☐ Yes	⊠ No
:	2.	A green card holder (lawful per	rmanent resident) of the Un	ited States? .				☐ Yes	⊠ No
		If you answer "Yes" to (1) or (2)), see Pub. 519, chapter 4,	for expatriation re	ules that apply to you				
Ε		If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax year.							
F		Have you ever changed your v						☐ Yes	⊠ No
		If you answered "Yes," indicate	e the date and nature of the	e change 🕨					
G		List all dates you entered and I	left the United States durin	g 2021. See instri	uctions.				
		Note: If you are a resident of 0					intervals,		
		check the box for Canada or	Mexico and skip to item H	<u> </u>	🗌 Cana	ada L	_ Mexico		
		Date entered United States mm/dd/yy	Date departed United Statem/dd/yy	es	Date entered United mm/dd/yy	States	Date depa n	rted United nm/dd/yy	l States
Н		Give number of days (including 2019	vacation, nonworkdays, and						
I		Did you file a U.S. income tax	return for any prior year? .					X Yes	☐ No
J		Are you filing a return for a trus	st?					Yes	⊠ No
		If "Yes," did the trust have a U.S. person, or receive a contr	J.S. or foreign owner unde	r the grantor trus	t rules, make a distril	bution or	loan to a	Yes	☐ No
Κ		Did you receive total compens	·					☐ Yes	⊠ No
		If "Yes," did you use an alterna						Yes	□ No
L		Income Exempt From Tax—If complete (1) through (3) below	you are claiming exempti	on from income	tax under a U.S. inc			_	
	1.	Enter the name of the country, amount of exempt income in th	the applicable tax treaty art	icle, the number o	of months in prior year	s you clai	med the tre	aty benefit	, and the
							(al) A		
		(a) Coul	ntry	(b) Tax treaty and	claimed in prior	I		ount of exe	
		(e) Total. Enter this amount or	n Form 1040-NP line 1e P	o not entar it an	ine 1a or line 1h	▶			
	2							Yes	No
				ny of the income shown in 1(d) above?					
,	٥.	If "Yes," attach a copy of the C		-				1€3	Z IVU
м			competent Authority determ	imiadon leder to)	oui iciuiii.				
	4	Check the applicable box if: This is the first year you are ma	aking an alaction to treat in	como from roc! s	roporty located in the	I Initad S	Statos ao aff	iootiyoly o	nnoctod
		with a U.S. trade or business u	ınder section 871(d). See ir	structions					▶ □
	2.	You have made an election in States as effectively connected							

8606

Department of the Treasury Internal Revenue Service (99)

Nondeductible IRAs

OMB No. 1545-0074 Attachment

▶ Go to www.irs.gov/Form8606 for instructions and the latest information. ► Attach to 2021 Form 1040, 1040-SR, or 1040-NR.

Sequence No. 48 Name. If married, file a separate form for each spouse required to file 2021 Form 8606. See instructions. Your social security number 153-53-3887 ESHALAXMI R BARLINGAY

Fill in Your Address Only if You Are Filing This Form by **Itself and Not With Your Tax Return**

	Home address (number and street, or P.O. box if	mail is not delivered to your home)	Apt. no.		
City, town or post office, state, and ZIP code. If you have a foreign address, also complete the spaces below (see instructions).					
′	Foreign country name	Foreign province/state/county	Foreign postal code		

Nondeductible Contributions to Traditional IRAs and Distributions From Traditional, SEP, and SIMPLE IRAs Part I Complete this part only if one or more of the following apply.

- You made nondeductible contributions to a traditional IRA for 2021.
- You took distributions from a traditional, SEP, or SIMPLE IRA in 2021 and you made nondeductible contributions to a traditional IRA in 2021 or an earlier year. For this purpose, a distribution does not include a rollover (other than a repayment of a qualified disaster distribution (see 2021 Forms 8915-D and 8915-F)), qualified charitable distribution, one-time distribution to fund an HSA, conversion, recharacterization, or return of certain contributions.
- You converted part, but not all, of your traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2021 and you made nondeductible contributions to a traditional IRA in 2021 or an earlier year.

1	Enter your nondeductible contributions to traditional IRAs for 2021, including those made for 2021		
	from January 1, 2022, through April 18, 2022. See instructions	1	2,380.
2	Enter your total basis in traditional IRAs. See instructions	2	0.
3	Add lines 1 and 2	3	2,380.
	In 2021, did you take a distribution No Enter the amount from line 3 on line 14.		
	from traditional, SEP, or SIMPLE IRAs, Do not complete the rest of Part I.		
	or make a Roth IRA conversion? Yes — Go to line 4.		
4	Enter those contributions included on line 1 that were made from January 1, 2022, through April 18, 2022	4	
5	Subtract line 4 from line 3	5	
6	Enter the value of all your traditional, SEP, and SIMPLE IRAs as of December		
	31, 2021, plus any outstanding rollovers. Subtract any repayments of qualified		
	disaster distributions (see 2021 Forms 8915-D and 8915-F)		
7	Enter your distributions from traditional, SEP, and SIMPLE IRAs in 2021. Do not		
	include rollovers (other than repayments of qualified disaster distributions (see		
	2021 Forms 8915-D and 8915-F)), qualified charitable distributions, a one-time		
	distribution to fund an HSA, conversions to a Roth IRA, certain returned		
	contributions, or recharacterizations of traditional IRA contributions (see		
	instructions)	-	
8	Enter the net amount you converted from traditional, SEP, and SIMPLE IRAs to		
•	Roth IRAs in 2021. Also, enter this amount on line 16	-	
9	Add lines 6, 7, and 8		
10	Divide line 5 by line 9. Enter the result as a decimal rounded to at least 3		
	places. If the result is 1.000 or more, enter "1.000"	-	
11	Multiply line 8 by line 10. This is the nontaxable portion of the amount you converted to Roth IRAs. Also, enter this amount on line 17		
40			
12	Multiply line 7 by line 10. This is the nontaxable portion of your distributions that you did not convert to a Roth IRA		
13	Add lines 11 and 12. This is the nontaxable portion of all your distributions	13	
14	Subtract line 13 from line 3. This is your total basis in traditional IRAs for 2021 and earlier years .	14	2,380.
15a	Subtract line 12 from line 7	15a	2,300.
	Enter the amount on line 15a attributable to qualified disaster distributions from 2021 Forms 8915-D	100	
b	and 8915-F (see instructions). Also, enter this amount on 2021 Form 8915-D, line 23; or 2021 Form		
	8915-F, line 18, as applicable	15b	0.
С	Taxable amount. Subtract line 15b from line 15a. If more than zero, also include this amount on 2021		
Ü	Form 1040, 1040-SR, or 1040-NR, line 4b	15c	0.
	Note: You may be subject to an additional 10% tax on the amount on line 15c if you were under age		
	59½ at the time of the distribution. See instructions.		

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Part	II 2021 Conv	ersions From Traditional, SEP, or SIMPLE IRAs to Roth IRAs is part if you converted part or all of your traditional, SEP, and SIMPLE IRAs to a Roth	IRA ir	
16		Part I, enter the amount from line 8. Otherwise, enter the net amount you converted EP, and SIMPLE IRAs to Roth IRAs in 2021	16	
17	•	Part I, enter the amount from line 11. Otherwise, enter your basis in the amount on ctions)	17	
18		Subtract line 17 from line 16. If more than zero, also include this amount on 2021 SR, or 1040-NR, line 4b	18	
Part	III Distributio	ns From Roth IRAs		
	a rollover (o	is part only if you took a distribution from a Roth IRA in 2021. For this purpose, a distrither than a repayment of a qualified disaster distribution (see 2021 Forms 8915-D stribution, one-time distribution to fund an HSA, recharacterization, or return of ce	and 8	8915-F)), qualified
19	homebuyer distrib	onqualified distributions from Roth IRAs in 2021, including any qualified first-time outions, and any qualified disaster distributions (see instructions). Also, see 2021 d 8915-F	19	
20	by the total of all	e homebuyer expenses (see instructions). Do not enter more than \$10,000 reduced your prior qualified first-time homebuyer distributions	20	
21		om line 19. If zero or less, enter -0	21	
22	Enter your basis in	n Roth IRA contributions (see instructions). If line 21 is zero, stop here	22	
23		om line 21. If zero or less, enter -0- and skip lines 24 and 25. If more than zero, you an additional tax (see instructions)	23	
24		n conversions from traditional, SEP, and SIMPLE IRAs and rollovers from qualified a Roth IRA. See instructions	24	
25a	Subtract line 24 fr	om line 23. If zero or less, enter -0- and skip lines 25b and 25c	25a	
b	and 8915-F (see	on line 25a attributable to qualified disaster distributions from 2021 Forms 8915-D instructions). Also, enter this amount on 2021 Form 8915-D, line 24; or 2021 Form applicable	25b	
С		Subtract line 25b from line 25a. If more than zero, also include this amount on 2021 SR, or 1040-NR, line 4b	25c	
Are Fi	Here Only if You lling This Form elf and Not With	Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of wh	the be	st of my knowledge and arer has any knowledge.

Your Tax Return **Paid**

Preparer

Use Only

Your signature Date Print/Type preparer's name Date Check if self-employed PTIN Preparer's signature Firm's name ▶ Firm's EIN ▶ Firm's address ▶ Phone no.