# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	3.5					
Submis	ssion Identification Number (SID)					
Taxpayer	's name	Social securi	ty numl	oer		
PREM	I SAI PRANEETH KALIPINDI	096-29	-474	2		
Spouse's	s name	Spouse's so			er	
Part	Tax Return Information — Tax Year Ending December 31, 2021 (Enter	vear vou a	ire au	thorizina	n )	
	whole dollars only on lines 1 through 5.	your your	ii C dd	ti iOi iZii i	9.)	
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
	Adjusted gross income		1	2	5,9	33.
	Total tax		2			70.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3		3,4	21.
4	Amount you want refunded to you		4		2,0	51.
	Amount you owe		5			
Part	Taxpayer Declaration and Signature Authorization (Be sure you get and k	eep a cop	y of y	our ret	urn)	
return (of to send for any of Agent to payment authorize payment business taxes to personal	wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transminy return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejected processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indict of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution ation is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate t, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requised days prior to the payment (settlement) date. I also authorize the financial institutions involved in the payment confidential information necessary to answer inquiries and resolve issues related to the publication number (PIN) below is my signature for the income tax return (original or amended) I are a financial institutions involved in the original or amended) I are a financial institutions in the content of the publication of the publication number (PIN) below is my signature for the income tax return (original or amended) I are a financial institutions.	tter, or electriction of the ties. Treasury a cated in the tien to debit the authorizates must be processing of ayment. I fur	onic refransmisted ax prepartion. The receiff the elater action at the receiff the action action at the receiff the action actio	turn origir ssion, (b) designate paration s to this acc To revoke ved no la ectronic p	nator the red Fin oftwat count (can ater to baym ge tha	(ERO) eason ancial are for t. This ecel) a han 2 ent of at the
	iic Funds Withdrawal Consent. yer's PIN: check one box only				٦	
X	•	my DINI 9	4 '	7 4 2		s my
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř En		digits, but er all zeros		Silly
	I will enter my PIN as my signature on the income tax return (original or amended) I am neif you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN metholelow.					
Your si	gnature ▶ Date ▶					
Snous	e's PIN: check one box only				_	
	I authorize to enter or generate	mv PIN			a	s my
	ERO firm name		ter five	digits, but		o iiiy
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	r all zeros		
	I will enter my PIN as my signature on the income tax return (original or amended) I am nif you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN metholow.					
Spouse	e's signature ▶ Date ▶					
	Practitioner PIN Method Returns Only—continue below					
Part I	II Certification and Authentication — Practitioner PIN Method Only					
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5 8	7 2 7 Don't ent	8 6		8 9	9
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income ta ed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subm nents of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of In	x return (orig itting this ret	inal or urn in a	amended accordanc		
ERO's	signature ▶ Date ▶					
	ERO Must Retain This Form — See Instructions					
	Don't Submit This Form to the IRS Unless Requested To D	o So				

E 1 NANL Department of the Treasury—Internal Revenue Service . (99) | 9 (192)

IRS Use Only-Do not write

E I UTU		<b>U.S.</b> Nonresident	Alie	en In	come Tax	Returr	۷ کا ۱		OMB No.	1545-	0074	or stapl	e in this	s space.
Filing Status		Single	•	, ,	,	Qualifyir	ng widov	v(er) (QW)	)					
Check only one box.	1 -	rou checked the QW box, enter the alifying person is a child but not yo												
Your first name	and r	middle initial		Last na	ame						our ide			nber
										`	ee instr		,	
PREM SAI					PINDI						096-2			
10452 GLE	NME	oer and street or rural route). If you RE CREEK CIR				ructions.			Apt. no.	С	heck if:	=		ual or Trust
City, town, or po	st offi	ce. If you have a foreign address, als	so co	mplete	spaces below.	State		ZIP code						
CHARLOTTE	;					NC		28262						
Foreign country	/ nam	e	Fore	eign pro	ovince/state/co	ounty		Foreign	postal cod	е				
At any time dur	ing 20	021, did you receive, sell, exchang	e, or	otherw	vise dispose of	any finano	cial inter	est in any	virtual cur	rency	y?		⁄es	⊠ No
Dependents	;				(0) 5					(4) 🗸	' if qualif	ies for	(see i	nst.):
(see instructions):		(1) First name Last na	ıme	(2) Dependent's identifying number			(3) Dependent's relationship to you			nild tax credit				
If more than four											<u> </u>		<u> </u>	
dependents, see	1										<b>_</b>		<u> </u>	
instructions and										<u> </u>			<u> </u>	
check here ►										L				
Income	1a	Wages, salaries, tips, etc. Attach		` '							1a		27,	764.
Effectively	b	Scholarship and fellowship grant			` ,	•		ent. See i	instructions	3.	1b			
Connected With U.S.	С	Total income exempt by a treaty L, line 1(e)		n Sche	edule OI (Form	1040-NR) 	, Item	1c						
Trade or	2a	Tax-exempt interest	2a			<b>b</b> Tax	able inte	erest			2b			
Business	3a	Qualified dividends	3a		3.	<b>b</b> Ord	inary div	idends .			3b			3.
	4a	IRA distributions	4a			<b>b</b> Tax	able am	ount			4b			
	5a	Pensions and annuities	5a			<b>b</b> Tax	able am	ount			5b			
	6	Reserved for future use									6			
	7	Capital gain or (loss). Attach Sch	edule	e D (Fo	rm 1040) if req	uired. If no	ot require	ed, check	here . 🕨		7			666.
	8	Other income from Schedule 1 (F	orm	1040),	line 10						8			
	9	Add lines 1a, 1b, 2b, 3b, 4b, 5b,	7, an	id 8. Th	nis is your <b>tota</b>	effective	ly conn	ected inc	ome		9		28,	433.
	10	Adjustments to income:												
	а	From Schedule 1 (Form 1040), lin	ne 26					10a	2,5	00.				
	b	Reserved for future use						10b						
	С	Scholarship and fellowship grant	s exc	cluded				10c						
	d	Add lines 10a and 10c. These are	e you	r <b>total</b>	adjustments	to income				•	10d		2 ,	500.
	11	Subtract line 10d from line 9. Thi	s is y	our <b>ad</b>	justed gross i	ncome				$\blacktriangleright$	11		25,	933.
	12a	Itemized deductions (from Schresidents of India, standard deductions	nedul action	e A (F n. See i	orm 1040-NR)	) or, for c Dedn US/India	ertain a Treaty	12a	12,5	50.				
	b	Charitable contributions for certa						12b		00.				
	С	Add lines 12a and 12b									12c		12.	850.

**c** Add lines 13a and 13b . . . . . . . .

14

15

13a Qualified business income deduction from Form 8995 or Form 8995-A .

Add lines 12c and 13c . . . . . . . . . . . . . . . . .

**b** Exemptions for estates and trusts only. See instructions . . . . .

Taxable income. Subtract line 14 from line 11. If zero or less, enter -0- .

13a

13b

BAA

12,850.

13,083.

13c

14

15

Form 1040-NR (2	2021)										Page <b>2</b>
	16	Tax (see instructions). Check if	any from Form	(s): <b>1</b>	814 <b>2</b> [	4972	3 🗌		16	1	.,370.
	17	Amount from Schedule 2 (Form	n 1040), line 3						17		0.
	18	Add lines 16 and 17							18	1	.,370.
	19	Nonrefundable child tax credit	or credit for o	ther depende	nts from Sc	hedule 8	812 (Form	1040)	19		
	20	Amount from Schedule 3 (Form	m 1040), line 8						20		
	21	Add lines 19 and 20							21		
	22	Subtract line 21 from line 18. I	f zero or less, e	enter -0					22	1	L,370.
	23a	Tax on income not effectively from Schedule NEC (Form 104					23a				
	b	Other taxes, including self-emline 21			•	· · · · · · · · · · · · · · · · · · ·	23b				
	С	Transportation tax (see instruc	tions)				23c				
	d	Add lines 23a through 23c .							23d		
	24	Add lines 22 and 23d. This is y	our <b>total tax</b>					🕨	24	1	,370.
	25	Federal income tax withheld fr	om:								
	а	Form(s) W-2					25a	3,421	_		
	b	Form(s) 1099				. [	25b				
	С	Other forms (see instructions)				- 1	25c				
	d	Add lines 25a through 25c .							25d	3	,421.
	е	Form(s) 8805							25e		
	f	Form(s) 8288-A							25f		
	g	Form(s) 1042-S							25g		
	26	2021 estimated tax payments	and amount ap	pplied from 20	020 return .				26		
	27	Reserved for future use					27				
	28	Refundable child tax credit c 8812 (Form 1040)	r additional cl			I .	28				
	29	Credit for amount paid with Fo	orm 1040-C				29				
	30	Reserved for future use					30				
	31	Amount from Schedule 3 (Form	n 1040), line 1	5			31				
	32	Add lines 28, 29, and 31. Thes	e are your <b>tot</b> a	al other payn	nents and r	efundab	le credits	🕨	32		
	33	Add lines 25d, 25e, 25f, 25g, 2	26, and 32. The	ese are your <b>t</b>	otal payme	nts .		🕨	33	3	,421.
Refund	34	If line 33 is more than line 24,	subtract line 2	4 from line 33	. This is the	amount	you <b>overp</b> a	aid	34	2	2,051.
	35a	Amount of line 34 you want re			8 is attached	d, check	here .	▶ 🗌	35a	2	2,051.
Direct deposit?	▶b	Routing number 0 8 1			<b>▶ c</b> Type	e: 🔀 C	hecking	Savings			
See instructions.	<b>▶</b> d	Account number 2 9 1	0 2 8 8	3 7 9 5	7 2						
	<b>▶</b> e	If you want your refund check enter it here.					not showr	n on page 1,			
	36	Amount of line 34 you want ap	plied to your	2022 estimat	ted tax .	<b>&gt;</b>	36				
Amount	37	Amount you owe. Subtract lin	ne 33 from line	24. For detail	ls on how to	pay, se	e instructio	ns . 🕨	37		
You Owe	38	Estimated tax penalty (see ins	tructions) .			<b>&gt;</b>	38				
Third Party Designee	•	ou want to allow another nstructions	person to di	scuss this r	eturn with	the IR		es. Complete	e below.	⊠ No	)
	Desig name			Phone no. ▶				ersonal identi imber (PIN)	fication		
Sign		penalties of perjury, I declare that I they are true, correct, and complete									
Here	Your	signature		Date	Your occu	upation				ent you an	
										PIN, enter i	t here
	<u>/</u>				IT EMP	LOYEE		(see	e inst.) ▶		
	Phone		D 1 :	Email addres	SS	1.	Data	DTIL.		<b>a.</b>	
Paid		rer's name	Preparer's sig	-			Date	PTIN		Check if:	
Preparer		PRIYA RAM SAGAR GUPTA TALLAM		RAM SAGAR	GUPTA TA	ALLAM	U4/06/20				employed
Use Only		sname ► GLOBAL TAXES								78)965-	
-	Firm's	s address ► 2530 Pebble	e Creek L	n Cummin	.g GA 30	041		Firm's	LIN ► 3	0-1017	<b>196</b>

# SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service ► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
PREM SAI PRANEETH KALIPINDI

Your social security number
096-29-4742

art I Additional Income		
Taxable refunds, credits, or offsets of state and local income taxe	s	1
a Alimony received		2a
<b>b</b> Date of original divorce or separation agreement (see instructions)	<b>-</b>	
Business income or (loss). Attach Schedule C		3
Other gains or (losses). Attach Form 4797		4
Rental real estate, royalties, partnerships, S corporations, tr Schedule E		5
Farm income or (loss). Attach Schedule F		6
Unemployment compensation		7
Other income:		
a Net operating loss	8a (	
<b>b</b> Gambling income	8b	
c Cancellation of debt	8c	
<b>d</b> Foreign earned income exclusion from Form 2555	8d (	
e Taxable Health Savings Account distribution	8e	
f Alaska Permanent Fund dividends	8f	
<b>g</b> Jury duty pay	8g	
<b>h</b> Prizes and awards	8h	
i Activity not engaged in for profit income	8i	
j Stock options	8j	
k Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	8k	
Olympic and Paralympic medals and USOC prize money (see instructions)	81	
<b>m</b> Section 951(a) inclusion (see instructions)	8m	
n Section 951A(a) inclusion (see instructions)	8n	
o Section 461(I) excess business loss adjustment	80	
<b>p</b> Taxable distributions from an ABLE account (see instructions).	8p	
Z Other income. List type and amount ▶	8z	
Total other income. Add lines 8a through 8z		9

Schedule 1 (Form 1040) 2021 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106	•	12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	<b>&gt;</b>		
С	Date of original divorce or separation agreement (see instructions)	·		
20	IRA deduction		20	
21	Student loan interest deduction		21	2,500.
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	24g		
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i		
j	Housing deduction from Form 2555	24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
Z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments</b> there and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line		26	2,500.

#### **SCHEDULE NEC** (Form 1040-NR)

### Tax on Income Not Effectively Connected With a U.S. Trade or Business

Department of the Treasury Internal Revenue Service (99) ▶ Go to www.irs.gov/Form1040NR for instructions and the latest information. ▶ Attach to Form 1040-NR.

2021	
Attachment Sequence No. <b>7B</b>	

OMB No. 1545-0074

Name shown on Form 1040-NR Your identifying number PREM SAI PRANEETH KALIPINDI 096-29-4742

Enter a	amount of income und	er the	appropriate rate of tax. See instructions.								
			Nature of Income			(a) 10%	<b>(b)</b> 15%	(c) 30%	(d) Othe	er (specify)	
			- Hatare of moonic			(2) 1070	(2) 1070	(0) 0070	%	%	
1	Dividends and divide	end eq	uivalents:								
а	Dividends paid by U.	S. cor	porations		1a						
b		_	corporations		1b						
С	Dividend equivalent payments received with respect to section 871(m) transactions										
2	Interest:										
а					2a						
b			ns		2b						
С					2c						
3			s, trademarks, etc.)		3						
4	Motion picture or TV	copyr	right royalties		4						
5	Other royalties (copy	rights	, recording, publishing, etc.)		5						
6	Real property income	e and	natural resources royalties		6						
7	Pensions and annuit	ies .			7						
8	Social security benefits										
9											
10	Gambling-Resident If zero or less, ente	s of C <b>r -0</b>	anada only. Enter net income in column (c).								
а	Winnings										
b	Losses		<u> </u>		10c						
11	Note: Losses not alle	owed	dents of countries other than Canada.		11						
12					12						
13			columns (a) through (d)		13						
14	-		tax at top of each column		14						
15			ely connected with a U.S. trade or business.			rough (d) of line 14	Enter the total here a	and on Form 1040-N	R. line 23a ▶ <b>15</b>		
	Tax on moonio not of	100411	Capital Gains and						11, 1110 200 7		
Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not		16	(a) Kind of property and description (if necessary, attach statement of descriptive details not shown below)	(b) Date acq	uired	(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN  If (d) is more than (e), subtract (e) from (d).	
effectiv	ely connected with a U.S.										
business. Do not include a gain or loss on disposing of a U.S. real											
	y interest; report these nd losses on Schedule D										
(Form 1	040).										
	property sales or ges that are effectively										
connec	ted with a U.S. business										
	797, or both.	18	Capital gain. Combine columns (f) and (g	g) of line 17	7. Ente	er the net gain her	e and on line 9 ab	ove. If a loss, ente	r -0- <b>▶ 18</b>		

#### **SCHEDULE OI** (Form 1040-NR)

**Other Information** 

► Go to www.irs.gov/Form1040NR for instructions and the latest information.

Attachment Sequence No. **7C** 

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040-NR.

► Answer all questions.

Name	shown on Form 1040-NR				Your identifying	number					
PRE	M SAI PRANEETH KALIPIN				096-29-47						
Α	Of what country or countries were	e you a citizen or nationa	al during the tax y	ear? INDIA							
В	In what country did you claim res	sidence for tax purposes	s during the tax ye	ear? United States							
С	Have you ever applied to be a gre	een card holder (lawful p	ermanent residen	t) of the United States? .		☐ Yes	⊠ No				
D	Were you ever:					_	_				
							⊠ No				
2	. A green card holder (lawful perma					Yes	⊠ No				
	If you answer "Yes" to (1) or (2), s		•								
E	If you had a visa on the last day immigration status on the last day	of the tax year. <u>F1</u>				_	_				
F	Have you ever changed your visa	a type (nonimmigrant stat	tus) or U.S. immig	ration status?		☐ Yes	⊠ No				
	If you answered "Yes," indicate the date and nature of the change ▶										
G	List all dates you entered and left the United States during 2021. See instructions.										
	Note: If you are a resident of Canada or Mexico AND commute to work in the United States at frequent intervals, check the box for Canada or Mexico and skip to item H										
		Date departed United State	es	Date entered United State		rted United	States				
	mm/dd/yy	mm/dd/yy		mm/dd/yy	n	nm/dd/yy					
			_								
			<u> </u>								
ш	Cive number of days (including yes	action nonworkdova and		ware present in the United (	Ptotoo durings						
Н	Give number of days (including vac 2019	, 2020	, an	d 2021 365							
ı	Did you file a U.S. income tax return for any prior year?										
J	Are you filing a return for a trust?	ionni namber you mea P		TO 4011K		Yes	⊠ No				
•	If "Yes," did the trust have a U.S					_ 103	<u>- 110</u>				
	U.S. person, or receive a contribu					Yes	□No				
Κ	Did you receive total compensation					Yes	⊠ No				
	If "Yes," did you use an alternativ					Yes	□No				
L	Income Exempt From Tax—If yo complete (1) through (3) below. S	ou are claiming exempti	on from income	tax under a U.S. income		a foreign	country,				
1	. Enter the name of the country, the amount of exempt income in the country.	e applicable tax treaty arti	icle, the number o	f months in prior years you	claimed the tre	aty benefit	, and the				
	(a) Country		(b) Tax treaty art		(d) Am	ount of exe	mnt				
	(4)	,	(2)	claimed in prior tax ye		n current ta					
	(e) Total. Enter this amount on F	•			<b>&gt;</b>						
	. Were you subject to tax in a foreign					∐ Yes	∐ No				
3	Are you claiming treaty benefits p		-			∐ Yes	⊠ No				
	If "Yes," attach a copy of the Cor	mpetent Authority detern	nination letter to y	our return.							
М	Check the applicable box if:				1011						
	. This is the first year you are making with a U.S. trade or business und	der section 871(d). See in	structions				<b>▶</b> □				
2	You have made an election in a States as effectively connected w										

#### **SCHEDULE D** (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number

PRI	M SAI PRANEETH KALIPINDI			096-	-29-	4/42
	ou dispose of any investment(s) in a qualified opportunity is," attach Form 8949 and see its instructions for additiona			_		
Par					e ins	tructions)
lines This	nstructions for how to figure the amounts to enter on the below.  Form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, line 2, column	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	1 150	404			
2	Box A checked	1,150.	484.			666.
	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (l	oss) from Forms 4	684, 6781, and 88	24	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	•		usts from	5	
6	Short-term capital loss carryover. Enter the amount, if an	•	-	-		
7	Worksheet in the instructions				6	( )
'	term capital gains or losses, go to Part II below. Otherwise				7	666.
Par	Long-Term Capital Gains and Losses—Ge	nerally Assets H	leld More Than	One Year	(see	instructions)
	nstructions for how to figure the amounts to enter on the below.	(d)	(e)	(g) Adjustmen		(h) Gain or (loss) Subtract column (e)
	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or loss Form(s) 8949, I line 2, colum	Part II,	from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms			in or (loss)		
10	from Forms 4684, 6781, and 8824			 Julo(s) K 1	11	
	Net long-term gain or (loss) from partnerships, 5 corporat			iuie(S) K-1	12	
	Long-term capital loss carryover. Enter the amount, if any			Carrvover		
	Worksheet in the instructions				14	( )
15	Net long-term capital gain or (loss). Combine lines 8a	through 14 in co	lumn (h). Then, go	to Part III		

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Schedule D (Form 1040) 2021 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 666. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2021 Attachment Sequence No. 12A

OMB No. 1545-0074

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прым	CAT	KALLDIMI

Social security number or taxpayer identification number 096-29-4742

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	to you on F	orm 1099-B	·			
(a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds	(e) Cost or other basis. See the <b>Note</b> below	Adjustment, if If you enter an a enter a co See the sepa	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
ROBINHOOD CRYPTO LLC	01/01/20	12/31/21	834.	170.			664.
ROBINHOOD SECURITIES LLC	01/01/21	12/31/21	316.	314.			2.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	1.150.	484.			666.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.