### Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	ission Identification Number (SID)				
Taxpaye	er's name	Social secur	ity number	r	
JOH	N EMMANUEL PALAGIRI	169-41	-4584		
Spouse	's name	Spouse's so	cial securi	ty number	
Part	Tax Return Information — Tax Year Ending December 31, 2021 (Enter	year you a	are auth	orizing.)	1
Enter	whole dollars only on lines 1 through 5.				
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1		684.
2	Total tax		2	13,	530.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3		418.
4	Amount you want refunded to you		4	2,	888.
5	Amount you owe		5		
Part	Taxpayer Declaration and Signature Authorization (Be sure you get and ke penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended)				
return to send for any Agent payme authori payme busine taxes to person	owledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmiding my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. It initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indient of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution zation is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate nt, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests days prior to the payment (settlement) date. I also authorize the financial institutions involved in the correceive confidential information necessary to answer inquiries and resolve issues related to the pal identification number (PIN) below is my signature for the income tax return (original or amended) I arnic Funds Withdrawal Consent.	tter, or electriction of the ties. Treasury a cated in the ties to debit the authoriziests must be processing cayment. I fur	ransmission on the case of the	n originate ion, <b>(b)</b> the signated I ration soft this accorrevoke (cd no late stronic paynowledge	or (ERO) e reason inancial ware for unt. This cancel) a r than 2 yment of that the
Тахра	yer's PIN: check one box only				
×		Er	4 5 nter five di on't enter a		as my
	signature on the income tax return (original or amended) I am now authorizing.	uc	ni i enter a	ali Zei US	
	I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methodelow.	od. The ER	O must o	complete	
Yours	signature ► P John Enmanuel Date ►	April 1	6, 20	)22	
Spous	se's PIN: check one box only				
. г	I authorize to enter or generate r	ny PIN			as my
_	ERO firm name	Er	nter five di		,
	signature on the income tax return (original or amended) I am now authorizing.	do	on't enter a	all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN method below.				
Spous	se's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue below				
Part	III Certification and Authentication — Practitioner PIN Method Only				
ERO's	s <b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5 8	7 2 7 Don't en	8 6 3	1 9 8 os	9
authori	y that the above numeric entry is my PIN, which is my signature for the electronic individual income ta zed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers of In	itting this ret	urn in ac	cordance	
EBO's	s signature ▶ Date ▶				
ENO S	ERO Must Retain This Form — See Instructions				
	ENO IVIUSI NEIZIII I IIIS FOITII — See IIISTRUCTIONS				

Don't Submit This Form to the IRS Unless Requested To Do So

### **£1040**

Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return** 

2021

OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly but checked the MFS box, enter the reson is a child but not your dependent	— name of	ed filing separately your spouse. If you	` ′	_		, ,	_		, ,	` , ` ,
Your first name	and m	iddle initial	Last na	ame					Yo	Your social security number		
JOHN EM	MANU	EL	PAL	AGIRI					16	169-41-4584		
If joint return, s	pouse's	s first name and middle initial	Last na	ame					Sp	ouse's	social sec	curity number
Home address (number and street). If you have a P.O. box, see ins				ions.				Apt. no.	Ch	Presidential Election Campaign Check here if you, or your		
City, town, or p		ce. If you have a foreign address, also co	omplete s	spaces below.	Sta M2			code	to	go to t	٠,	otly, want \$3 Checking a change
Foreign countr	y name			Foreign province/stat	e/coun	ty	Fore	eign postal cod			or refund.	
At any time du	ıring 20	021, did you receive, sell, exchange	, or oth	erwise dispose of a	ny fina	ancial intere	st in an	y virtual cur	rency	?	X Yes	☐ No
Standard Deduction		neone can claim:				'	nt					
Age/Blindnes	s You	: Were born before January 2, 1	1957 [	Are blind S	pouse	: Was	born be	efore Januar	y 2, 19	957	☐ Is bl	ind
Dependent	s (see	instructions):		(2) Social secur	ity	(3) Relatio	nship	(4) 🗸 ii	f qualifi	ies for	(see instru	ctions):
If more	(1) F	irst name Last name		number		to you	J	Child tax	credit	. C	Credit for otl	her dependents
than four									]		[	
dependents, see instruction									]		[	
and check									]		[	
here ►									]		[	
	1	Wages, salaries, tips, etc. Attach	Form(s)	W-2						1		99,144.
Attach	2a	Tax-exempt interest	2a		b T	axable inter	rest			2b		
Sch. B if	3a	Qualified dividends	За		b C	Ordinary divi	dends			3b		
required.	4a	IRA distributions	4a		b T	axable amo	ount .			4b		
	5a	Pensions and annuities	5a		<b>b</b> T	axable amo	ount .			5b		
Standard	6a	Social security benefits	6a		<b>b</b> T	axable amo	ount .			6b		
Deduction for -	7	Capital gain or (loss). Attach Sche	dule D	if required. If not re	quired	l, check her	е.	•		7		2,974.
<ul> <li>Single or Married filing</li> </ul>	8	Other income from Schedule 1, lir	ne 10		٠					8	-	-8 <b>,</b> 434.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	This is your <b>total in</b>	come				•	9		93,684.
Married filing	10	Adjustments to income from Sche	edule 1,	line 26						10		
jointly or Qualifying	11	Subtract line 10 from line 9. This is	s your <b>a</b>	djusted gross inc	ome				•	11		93,684.
widow(er), \$25,100	12a	Standard deduction or itemized	-				12a	12,5	50.			
\$25,100 • Head of	b	Charitable contributions if you take		,	,	ructions)	12b	3	00.			
household, \$18,800	С		, , , , , , , , , , , , , , , , , , , ,							12c	] :	12,850.
If you checked	13	Qualified business income deduct			m 899	95-A				13		
any box under Standard	14	Add lines 12c and 13								14	1 :	12,850.
Deduction,	Taxable income. Subtract line 14	s, ente	er -0				15		80,834.			

	16	Tax (see instructions). Check					_	16	13,530.
	17	Amount from Schedule 2, lin	e3					17	
	18	Add lines 16 and 17						18	13,530.
	19	Nonrefundable child tax cred	lit or credit for o	ther depender	nts from Schedule	8812		19	
	20	Amount from Schedule 3, lin	e8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less, e	enter -0				22	13,530.
	23	Other taxes, including self-en						23	0.
	24	Add lines 22 and 23. This is					▶	24	13,530.
	25	Federal income tax withheld	from:			1 1			
	а	Form(s) W-2				<b>25</b> a 1	6,418.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c						25d	16,418.
If you have a	26	2021 estimated tax payment	s and amount ap	pplied from 20	20 return			26	
qualifying child, attach Sch. EIC.	27a	Earned income credit (EIC)			NO .	27a			
attach sch. Lio.		Check here if you were by January 2, 2004, and you taxpayers who are at least at	r satisfy all the ge 18, to claim t	other requi	rements for				
	b	Nontaxable combat pay elec				-			
	С	Prior year (2019) earned inco			0 1 1 1 00 10				
	28	Refundable child tax credit or				28			
	29	American opportunity credit				29		-	
	30	Recovery rebate credit. See				30		-	
	31	Amount from Schedule 3, lin				31	.m. k	-	
	32	Add lines 27a and 28 throug						32	1.6 410
	33	Add lines 25d, 26, and 32. The second						33	16,418. 2,888.
Refund	34 35a	If line 33 is more than line 24				•		34 35a	2,888.
Direct deposit?	> b	Amount of line 34 you want I Routing number 0 2 1	SSA	2,000.					
See instructions.	►d	Account number 7 6 2			▶ c Type: 🔀	Checking	Savings		
	36	Amount of line 34 you want a			ed tax ▶	36			
Amount	37	Amount you owe. Subtract					. ▶	37	
You Owe	38	Estimated tax penalty (see in				38		31	
Third Party Designee		you want to allow another tructions			n with the IRS?		Complete b	nelow.	X No
_ 00.g00	De	signee's		Phone			sonal identi		
	nar	me ►		no. 🕨		nur	nber (PIN)	<b>&gt;</b>	
Sign Here	bel	der penalties of perjury, I declare the fief, they are true, correct, and com		of preparer (other	r than taxpayer) is ba		tion of which	n prepare	er has any knowledge.
	Yo	ur signature		Date	Your occupation				nt you an Identity IN, enter it here
Joint return?					SITE RELIAE	TLTY ENGINE	,	inst.) ▶	I I I I I
See instructions.	Sp	ouse's signature. If a joint return, <b>t</b>	oth must sign.	Date	Spouse's occupat			RS ser	nt your spouse an
Keep a copy for your records.			· ·				-	ection PIN, enter it here	
your records.							(see	inst.) ►	
		one no. (919) 791-504		Email address	JOHNNY729	1			
Paid		parer's name	Preparer's signat			Date	PTIN		Check if:
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM		RAM SAGAR	GUPTA TALLAM	04/15/2022			Self-employed
Use Only		m's name ► GLOBAL TAX					Phor	ne no. (	678) 965-9522
	Fir	n's address ▶ 2530 Pebbl	Le Creek L	n Cummin	g GA 30041		Firm	's EIN ▶	
0-4	ou/Eorn	11040 for instructions and the lates	st information		BAA	REV 04/09/22 PRO			Form <b>1040</b> (2021)

Form 1040 (2021)

Page 2

### SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2021

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service ► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

JOHN EMMANUEL PALAGIRI

Your social security number
169-41-4584

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes .		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions)			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trust Schedule E		5	-8,460.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	a ( )		
b	Gambling income	o		
С	Cancellation of debt			
d	Foreign earned income exclusion from Form 2555 8	d ( )		
е	Taxable Health Savings Account distribution	Э		
f	Alaska Permanent Fund dividends	f		
g	Jury duty pay	9		
h	Prizes and awards	า		
i	Activity not engaged in for profit income	i		
j	Stock options	j		
k	the rental for profit but were not in the business of renting such			
	property	K		
I	Olympic and Paralympic medals and USOC prize money (see instructions)	ı		
m	Section 951(a) inclusion (see instructions)	n		
n	Section 951A(a) inclusion (see instructions)	า		
0	Section 461(I) excess business loss adjustment	0		
р	Taxable distributions from an ABLE account (see instructions) .	0		
Z	Other income. List type and amount ▶			
	Other Income from box 3 of 1099-Misc 26.	26.		
9	Total other income. Add lines 8a through 8z		9	26.
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040 1040-NR, line 8	), 1040-SR, or	10	_0 /12/

Schedule 1 (Form 1040) 2021 Page **2** 

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	<b>&gt;</b>		
С	Date of original divorce or separation agreement (see instructions)	•		
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	24g		
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i		
j	Housing deduction from Form 2555	24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
Z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		25	1
26	Add lines 11 through 23 and 25. These are your adjustments to			
	here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line	e 10a	26	1

#### **SCHEDULE D** (Form 1040)

### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99)

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Name(s) shown on return Your social security number

169-41-4584 JOHN EMMANUEL PALAGIRI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

#### If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . 33,764. 30,364. 54. 3,454. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with 2,252. 2,732. -480. Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 2,974. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

15

Schedule D (Form 1040) 2021 Page 2

### Part III **Summary** 2,974. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### Form **8949**

### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2021
Attachment
Sequence No. 12A

OMB No. 1545-0074

ivairie(s)	SHOWIT OH TELUITI	
JOHN	EMMANUEL	PALAGIRI

Social security number or taxpayer identification number 169-41-4584

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions (B) Short-term transactions	reported on	Form(s) 1099	9-B showing bas	·		•	e)
☐ (C) Short-term transactions	not reported			(e)	If you enter an	f any, to gain or loss. amount in column (g), ode in column (f).	(h)
(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	Cost or other basis. See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions		(g) Amount of adjustment	Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
APEX CLEARING	10/02/21	12/24/21	18,815.	18,185.	W	21.	651.
ROBINHOOD SECURITIES LLC	10/01/21	12/24/21	879.	1,076.	W	33.	-164.
CHARLES SCHWAB & CO., INC	05/03/21	12/31/21	12,964.	10,503.			2,461.
ADA	01/01/21	12/31/21	233.	250.			-17.
BTC	01/01/21	12/31/21	100.	100.			0.
SHIB	01/01/21	12/31/21	624.	100.			524.
SOL	01/01/21	12/31/21	149.	150.			-1.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6)	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	33,764.	30,364.		54.	3,454.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

### Form **8949**

### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

Department of the Treasury Internal Revenue Service ► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2021
Attachment
Sequence No. 12A

OMB No. 1545-0074

Name(s) shown on return

Part I

Social security number or taxpayer identification number

169-41-4584

JOHN EMMANUEL PALAGIRI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of (sales price) and see Column (e. from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions ROBINHOOD SECURITIES LLC 10/01/21 12/21/21 2. 2. 0. 2,730 ROBINHOOD CRYPTO LLC 09/06/21 12/25/21 2,250. -480. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

2,252.

-480.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶

2,732.

#### **SCHEDULE E** (Form 1040)

Department of the Treasury

Internal Revenue Service (99)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

OMB No. 1545-0074

Name(s) shown on return Your social security number JOHN EMMANUEL PALAGIRI 169-41-4584 Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Part I Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. A Did you make any payments in 2021 that would require you to file Form(s) 1099? See instructions . . . . . Physical address of each property (street, city, state, ZIP code) Α SIONPURAM, RAJAREDDY STREET KADAPA ANDHRA PRADESH IN 516001 В C 1b Fair Rental **Personal Use** Type of Property For each rental real estate property listed QJV above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a (from list below) **Days Days** Α 365 Α 0 qualified joint venture. See instructions. В В С С Type of Property: Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe) Income: **Properties:** Α 3 Rents received . 3 550. 4 Royalties received . . . . 4 Expenses: Advertising . . . . . . 5 5 6 Auto and travel (see instructions) . . . 6 7 Cleaning and maintenance . . . 7 1,600. 8 8 Commissions. . . . . . 9 9 Insurance . . . . . . . . . . 10 Legal and other professional fees . . . 10 11 11 1,200. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 Other interest. . . . . . . . . 14 Repairs. . . . . . 14 3,110. 15 1,950. 15 Supplies . Taxes . . . . . 16 16 17 1,150. 17 18 Depreciation expense or depletion . . 18 Other (list) 19 19 Total expenses. Add lines 5 through 19 . . . . . 20 20 9,010. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . 21 -8,460.22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . 8,460.) 550. 23a Total of all amounts reported on line 3 for all rental properties 23a **b** Total of all amounts reported on line 4 for all royalty properties 23b 23c **c** Total of all amounts reported on line 12 for all properties d Total of all amounts reported on line 18 for all properties 23d 23e Total of all amounts reported on line 20 for all properties 9,010. Income. Add positive amounts shown on line 21. Do not include any losses 24 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here. 25 8,460. 26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on

26

-8,460.

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

### Form **8889**

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR JOHN EMMANUEL PALAGIRI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶ 169-41-4584

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

Part			
	and both you and your spouse each have separate HSAs, complete a separate Part I for	eacn	spouse.
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2021. See instructions	<b>X</b> Sel	If-only 🗌 Family
2	HSA contributions you made for 2021 (or those made on your behalf), including those made from January 1, 2022, through April 15, 2022, that were for 2021. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2021 and, on the first day of <b>every</b> month during 2021, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,600 (\$7,200 for family coverage). <b>All others,</b> see the instructions for the amount to enter	3	3,600.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2021 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2021, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,600.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2021, see the instructions for the amount to enter	6	3,600.
7	If you were age 55 or older at the end of 2021, married, and you or your spouse had family coverage under an HDHP at any time during 2021, enter your additional contribution amount. See instructions	7	0.
8	Add lines 6 and 7	8	3,600.
9	Employer contributions made to your HSAs for 2021	-	
10	Qualified HSA funding distributions	44	1 500
11	Add lines 9 and 10	11 12	1,500. 2,100.
12 13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	2,100.
10	<b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	10	0.
Part		rate l	HSAs, complete
	a separate Part II for each spouse.		, ,
14a	Total distributions you received in 2021 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess		
	contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8e	16	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here		
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part			
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8z, and enter "HSA" and the amount on the dotted line	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040). Part II. line 17d	21	

Department of the Treasury Internal Revenue Service (99)

### **Passive Activity Loss Limitations**

► See separate instructions.

► Attach to Form 1040, 1040-SR, or 1041.

▶ Go to www.irs.gov/Form8582 for instructions and the latest information.

OMB No. 1545-1008 Attachment Sequence No. 858

Name(s) shown on return Identifying number JOHN EMMANUEL PALAGIRI 169-41-4584 Part I 2021 Passive Activity Loss Caution: Complete Parts IV and V before completing Part I. Rental Real Estate Activities With Active Participation (For the definition of active participation, see Special Allowance for Rental Real Estate Activities in the instructions.) 1a Activities with net income (enter the amount from Part IV, column (a)) . . . **b** Activities with net loss (enter the amount from Part IV, column (b)) . . . . 1b 8,460. c Prior years' unallowed losses (enter the amount from Part IV, column (c)) . . . **d** Combine lines 1a, 1b, and 1c . . . . . . . . . . . . . . . . . . 1d -8,460.**All Other Passive Activities** 2a Activities with net income (enter the amount from Part V, column (a)) 2a **b** Activities with net loss (enter the amount from Part V, column (b)) . . . 2b **c** Prior years' unallowed losses (enter the amount from Part V, column (c)) . 2c ( **d** Combine lines 2a, 2b, and 2c . . . . . . . . . . . . . 2d Combine lines 1d and 2d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c or 2c. Report the losses on the forms and schedules normally used . . . . . . . . . . . . . . . . . . 3 -8,460.If line 3 is a loss and: • Line 1d is a loss, go to Part II. • Line 2d is a loss (and line 1d is zero or more), skip Part II and go to line 10. Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II. Instead, go to line 10. Special Allowance for Rental Real Estate Activities With Active Participation Part II Note: Enter all numbers in Part II as positive amounts. See instructions for an example. 4 Enter the **smaller** of the loss on line 1d or the loss on line 3 . . . . . . 4 8,460. 5 Enter \$150,000. If married filing separately, see instructions . . . . . . 150,000. 6 Enter modified adjusted gross income, but not less than zero. See instructions 102,144. Note: If line 6 is greater than or equal to line 5, skip lines 7 and 8 and enter -0on line 9. Otherwise, go to line 7. 7 47,856. Multiply line 7 by 50% (0.50). **Do not** enter more than \$25,000. If married filing separately, see instructions 8 23,928. Enter the **smaller** of line 4 or line 8 9 9 8,460. Part III **Total Losses Allowed** 10 10 0. Total losses allowed from all passive activities for 2021. Add lines 9 and 10. See instructions to find 8,460. 11 Complete This Part Before Part I, Lines 1a, 1b, and 1c. See instructions. Part IV Overall gain or loss Current year Prior years Name of activity (a) Net income (b) Net loss (c) Unallowed (d) Gain (e) Loss (line 1a) loss (line 1c) (line 1b) 0. 8,460. SIONPURAM, RAJAREDDY STREET 8,460.

**Total.** Enter on Part I, lines 1a, 1b, and 1c ▶

0.

8,460.

Form 8582 (2021) Page **2** 

	,									. ago <b>-</b>	
Part V	Complete This Part Before	e P	art I, Lines 2	a, 2b,	<b>and 2c.</b> S	ee instrud	ctions.				
	Name of a skirth		Currer	nt year		Prior y	ears	Overa	ıll ga	ll gain or loss	
	Name of activity	(a	Net income (line 2a)	<b>(b)</b> (li	Net loss ne 2b)	(c) Unall loss (lin		(d) Gain		(e) Loss	
	on Part I, lines 2a, 2b, and 2c ►		Chaum an F	Nove II	Lima O. C		4:				
Part VI	Use This Part if an Amour	Ι		art II,	Line 9. S	ee instrud	ctions.				
	Name of activity	ar to	rm or schedule nd line number be reported on see instructions)	(a	) Loss	<b>(b)</b> Ra	atio	(c) Special allowance		(d) Subtract column (c) from column (a).	
SIONPURA	AM, RAJAREDDY STREET		E Ln 22		8,460.	1.0000	0000	8,46	8,460.		
Total .			▶		8,460.	1.0	0	8,46	0.	0.	
Part VII	Allocation of Unallowed L	oss			S.		1				
	Name of activity		Form or sche and line nun to be reporte (see instruct	nber ed on	(a) l	_oss	(	<b>b)</b> Ratio	(c) Unallowed loss		
Total	<u> </u>			. ▶				1.00			
Part VIII	Allowed Losses. See instru	ucti									
	Name of activity		Form or sche and line nun to be reporte (see instruct	nber ed on	(a) l	_oss	<b>(b)</b> Ur	nallowed loss	(	(c) Allowed loss	
Total				. •							



# Form M-8453 Individual Income Tax Declaration for Electronic Filing

റ	n	n	4
_	U	_	

Massachusetts

**Department of** 

Revenue

Please print or type. Privacy Act Notice available	ilable upon reque	st. For the y	ear January 1	-December 31, 2021		
Your first name and initial	Last name			Your Social Security nur	mber	
JOHN EMMANUEL PALAGIRI				169414584		
If a joint return, spouse's first name and initial	Last name			Spouse's Social Securit	y number	
Present street address (and apartment number)						
85 FLINT STREET						
City/Town/Post Office	State	Zip		Filing status: X Single		☐ Married filing jointly
SOMERVILLE	MA	02145		☐ Marrie	d filing separatel	y Head of household
Part 1. Tax Return Information	for Electron	nic Filing				
1 Total 5.0% income (from Form 1, line 10, or	Form 1-NR/PY, lin	e 12)			1	34555
2 Income tax after credits (from Form 1, line 3	2, or Form 1-NR/P	Y, line 36)			2	1893
3 Massachusetts use tax (from Form 1, line 34	1, or Form 1-NR/P	Y, line 38)			3	
4 Massachusetts income tax withheld (from Fo	orm 1, line 38, or F	orm 1-NR/P	/, line 42)		4	1937
<b>5</b> Refund amount (from Form 1, line 52, or Fo	orm 1-NR/PY, line	56)			5	44
6 Tax due (from Form 1, line 53, or Form 1-N	R/PY, line 57)				6	
this information is true, correct and complete. I sent to the Massachusetts Department of Revethe transmitter when my electronic return has been the return can be corrected and re-transmitted. my tax liability, I will remain liable for the tax liab	enue by my Electro een accepted. In t If I have filed a ba	nic Return O he event that lance due ret	riginator. I auth it is rejected, l urn, I understa	norize DOR to inform no authorize DOR to ide	ny Electronic F ntify the reaso	leturn Originator and/or ns for rejection so that
Your signature	Date	S	pouse's signatur	e (if joint return, <b>both</b> mus	st sign)	Date
Part 3. Declaration and Signat I declare that I have reviewed the above taxpay (Collectors are not responsible for reviewing the I have obtained the taxpayer's signature before a copy of all forms and information filed with the perjury I declare that I have examined the above belief, they are true, correct and complete. I determined the true of paid preparer (other than taxes should not be sent to DOR, but must instead be to which the M-8453 relates was filed.	ver's return and that the taxpayer's return as submitting this retailed Massachusetts Eve taxpayer's return clare that I have vexpayer) is based o	at the entries at the entries; however, the turn to the Ma Department on and accomparified the tax all informat	on this M-8453 ey must ensur assachusetts E f Revenue. If I panying sched payer's proof o ion of which th	are complete and conce that the M-8453 according to the partment of Revenue am also the paid prepartments and statements and faccount and it agrees a preparer has any known and statements any known and statements.	urately reflects e. I have provid arer, under pai nd to the best s with the nam- owledge. Origi	the data on the return.) ded the taxpayer with his and penalties of of my knowledge and e(s) shown on this form. hal Forms M-8453
ERO's signature and SSN or PTIN		D	ate	EIN		Check if
5		04152	022	30101719	6	self-employed
Firm name (or yours, if self-employed) and address			ity/Town	Stat		Check if also
GLOBAL TAXES LLC 2530 F	EBBLE CREE	K LN C	UMMING	GA	30041	paid preparer
Part 4. Declaration and Signat Under pains and penalties of perjury, I declare my knowledge and belief it is true, correct and preparer has any knowledge. Paid preparer's signature and SSN or PTIN	that I have examin	ed this return claration of pa	i, including acc aid preparer (of	companying schedules ther than taxpayer) is b EIN	pased on all inf	
Firm name (or yours, if self-employed) and address	002/03		∪∠∠ ity/Town	30101719		. , ,
, , , , , , , , , , , , , , , , , , , ,			-	Stat	•	
SYAM PRIYA RAM SAGAR GUPTA TALLAM 2530 E	ERRTE CKEE	K LN C	UMMING	GA	30041	





### 2021 Form 1-NR/PY

MA21006011555

Massachusetts Nonresident/Part-Year Resident Income Tax Return

For the year January 1–December 31, 2021 or other taxable
Year beginning Ending

JOHN EMMANUEL

Your signature

PALAGIRI

Date

169414584

85 FLINT STREET SOMERVILLE MA 02145

Fill in if:	Amended return	Other ju	urisdiction change	Federal amendment	Amen	ded return d	ue to IRS BBA	Partnership Aud	it
State Electi	on Campaign Fund:						\$1 You	\$1 Spouse To	OTAL
Fill in if veter	ran of Operations Enduring Fre	eedom,	Iraqi Freedom, Noble Ea	agle or Sinai Peninsula			You	Spouse	
Fill in if nam	e change						You	Spouse	
Taxpayer de	ceased						You	Spouse	
Fill in if unde	er age 18						You	Spouse	
Check one:	Nonresident		Filing as both nonresid	ent and part-year resider	nt				
	X Part-year resident		Nonresident composite	)			Fill in if noncu	ustodial parent	
a. Total fe	deral income		9368	4			Fill in if filing \$	Schedule FCI	
b. Federal	adjusted gross income		9368	4		X	Fill in if report	ting crypto curre	псу
1. Fili	ng status (select one only):	X	Single				Fill in if filing S	Schedule TDS	
			Married filing jointly						
			Married filing separate	return					
			Head of household	You are a custod	ial parent	who has rele	eased claim to	exemption for ch	ild(ren)
2. Pai	<b>t-year residents.</b> Enter dates	as Mas	sachusetts resident: Fro	om 08012021	L To	12312	2021		
<ol><li>Total</li></ol>	al days as Massachusetts resi	dent	$153 \div 365 = .4$	4192 <b>3</b>					
SIGN HE	RE. Under penalties of perjui	ry, I ded	clare that to the best of	f my knowledge and be	lief this re	eturn and ei	nclosures are	true, correct an	d complete.

919-791-5040

Date

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST

Spouse's signature

04/15/2022 08:26 PM

REV 03/22/22 PRO





### 2021 Form 1-NR/PY, pg. 2

MA21006021555
Massachusetts Nonresident/
Part-Year Resident Income Tax Return
169414584

4.	Exemptions: a. Personal exemptions b. Number of dependents. (Do not	include vour	self or vour spouse.)	Enter numbe	r	× \$1,00	<b>4a</b> 00 = <b>4b</b>	4400
	c. Age 65 or over before 2022	You +	Spouse =			× \$70	00 = <b>4c</b>	
	d. Blindness	You +	Spouse =			× \$2,20		
	e. Medical/dental		-			* ,	4e	
	f. Adoption						4f	
	g. Total exemptions. Add items 4a t	hrough 4f. E	inter here and on line	22a			4g	4400
5.	Wages, salaries, tips						5	43015
6.	Taxable pensions and annuities						6	
7.	Mass. bank interest: a.		– b. exemp	otion			= 7	
8.	Business/profession income/loss a		'	+ b. Farmir	ng income/loss	S		
	·				J		= 8	
9.	Rental, royalty and REMIC, partner	ship, S corp	., trust income/loss				9	-8460
10a.	Unemployment						10a	
10b.	Mass. lottery winnings						10b	
11.	Other income						11	
12.	TOTAL 5.0% INCOME						12	34555
13.	NONRESIDENT APPORTIONMEN	IT WORKSH	IEET. You cannot app	oortion Mass.	wages as sho	own on Form W-2. D	o not use this w	orksheet if you know the
	exact amount of your Mass. source	income. On	ly use when income	from employn	nent/business	is earned both insid	de and outside M	ass. and the exact
	Mass. amount is not known. Basis:		working days	miles	sales	other:		
	Working days (or other basis) outside	de Massach	usetts				13a	
	Working days (or other basis) inside	e Massachu	setts				13b	
	Total working days						13c	
	Nonworking days (holidays, weeker	nds, etc.)					13d	
	Massachusetts ratio						13e	
	Total income being apportioned. Yo	u cannot ap	portion Massachuset	ts wages as s	shown on Forn	n W-2	13f	
	Massachusetts income						13g	

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1





# **2021 Form 1-NR/PY, pg. 3** MA21006031555

Massachusetts Nonresident/ Part-Year Resident Income Tax Return

J	OHN EMMANUEL	PALAGIRI	16941458	4	
14.	NONRESIDENT DEDUCTION AND	EXEMPTION RATIO			
	a. Total 5.0% income			14a	
	b. Interest income			14b	
	c. Total capital gain income			14c	
	d. Total income this return			14d	
	e. Non-Massachusetts source incom	ne. Not less than "0"		14e	
	f. Total income			14f	
	g. Deduction and exemption ratio			14g	
15a.	Amount paid to Soc. Sec. Medicare,			15a	2000
15b.	Amount your spouse paid to Soc. Se	ec., Medicare, R.R., U.S. or Ma	ss. Retirement	15b	
16.	Reserved for future use			16	
17.	Reserved for future use			17	
18.	Rental deduction. a.  Nonresidents, fill in if during 2021 you intend to return in the future	ou did not have a family home	or any dwelling outside Massachuse	÷ 2 = <b>18</b> tts to which you generally or cus	tomarily returned or
19.	Other deductions from Schedule Y, I	ine 19		19	
20.	Total deductions. Add lines 15 thro	ugh 19		20	2000
21.	5.0% INCOME AFTER DEDUCTION	NS. Subtract line 20 from line	2. Not less than "0"	21	32555
22.	Exemption amount. a.	4400		22	1844
23.	5.0% INCOME AFTER EXEMPTION	NS. Subtract line 22 from line 2	21. Not less than "0"	23	30711
24.	INTEREST AND DIVIDEND INCOM	IE		24	
25.	TOTAL TAXABLE 5.0% INCOME. A	add lines 23 and 24		25	30711
26.	TAX ON 5.0% INCOME. Note: If ch	oosing the optional 5.85% tax	rate, fill in and multiply line 25 and th	ne	
	amount in Schedule D, line 21 by .05	585		26	1536

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1





# **2021 Form 1-NR/PY, pg. 4** MA21006041555

MA21006041555

Massachusetts Nonresident/
Part-Year Resident Income Tax Return
169414584

27.	<b>12% INCOME.</b> Not less than "0." a. 2974	× .12 = <b>27</b>	357
28.	TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if filing Schedule D-IS	28	
	Fill in if any excess exemptions were used in calculating lines 24, 27 or 28		
29.	Credit recapture amount (from Credit Recapture Schedule)	29	
30.	Additional tax on installment sale	30	
31.	If you qualify for No Tax Status, fill in and enter "0" on line 32		
32.	TOTAL INCOME TAX. Add lines 26 through 30.	32	1893
33.	Limited Income Credit	33	
34.	Income tax due to another state or jurisdiction	34	
35.	Other credits (from Credit Manager Schedule)	35	
36.	INCOME TAX AFTER CREDITS. Subtract the total of lines 33 through 35 from line 32. Not less than "0"	36	1893
37.	Voluntary Contributions		
	a. Endangered Wildlife Conservation	37a	
	b. Organ Transplant Fund	37b	
	c. Massachusetts Public Health HIV and Hepatitis Fund	37c	
	d. Massachusetts U.S. Olympic Fund	37d	
	e. Massachusetts Military Family Relief Fund	37e	
	f. Homeless Animal Prevention and Care	37f	
	Total. Add lines 37a through 37f	37	
38.	Use tax due on Internet, mail order and other out-of-state purchases	38	
39.	Health care penalty a. You + b. Spouse	39	
40.	Amended return only. Overpayment from original return	40	
41.	INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE TAX. Add lines 36 through 40	41	1893

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1





# **2021 Form 1-NR/PY, pg. 5** MA21006051555

MA21006051555

Massachusetts Nonresident/
Part-Year Resident Income Tax Return
169414584

42. 43. 44. 45. 46. 47.	Massachusetts income tax withheld 2020 overpayment applied to your 2021 estimated tax 2021 Massachusetts estimated tax payments Payments made with extension  Amended return only. Payments made with original return. Not less than "0" Earned Income Credit. a. Number of qualifying children b. Amount from U.S. r Part-year residents, multiply line 47c by line 3  Note: You cannot claim the Earned Income Credit if your filing status is married filing s for an exception (see instructions). Fill in if you qualify for this exception Senior Circuit Breaker Credit	4	3 4 5 6
49.	Child under age 13, or disabled dependent/spouse credit	4	9
50.	Dependent member(s) of household under age 12, or dependent(s) age 65 or over (no	ot you or your spouse)	
	as of December 31, 2021 credit.	0400 <b>F</b>	•
51	Not more than two. a.  Other Refundable Credits	× \$180 = <b>5</b>	
51. 52.	Excess Paid Family Leave Withholding	5	
53.	TOTAL. Add lines 42 through 52	5	
54.	Overpayment. Subtract line 41 from line 53	5	
55.	Amount of overpayment you want applied to your 2022 estimated tax	5	5
	Refund. Subtract line 55 from line 54. Mail to: Massachusetts DOR, PO Box 7000, Bo	oston, MA 02204 5	6 44
	Direct deposit of refund. Type of account X checking savings  ITN # 021000021 account # 762552807  Tax due. Pay online at www.mass.gov/dor/payonline. Mail to: Mass. DOR, PO Box Interest Penalty M-2210 amt.	7003, Boston, MA 02204 <b>5</b>	<b>7</b> EX enclose Form M-2210
I do n Print   SYA	ne Department of Revenue discuss this return with the preparer shown here? of want preparer to file my return electronically paid preparer's name AM PRIYA RAM SAGAR GUPTA TALLAM preparer's signature	Yes (this may delay your refund) Date Check if self-ed 0 4 1 5 2 0 2 2 Paid preparer's phone 6 7 8 - 9 6 5 - 9 5 2 2	Paid preparer's mployed SSN/PTIN P02082703 Paid preparer's EIN 30-1017196

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1

04/15/2022 08:26 PM

SYAM PRIYA RAM SAGAR GUPTA TALLAM

REV 03/22/22 PRO

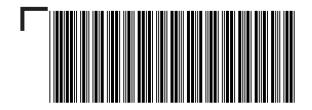




### **2021 Schedule B** MA21010011555

JOHN EMMANUEL PALAGIRI 169414584

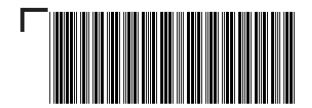
#### Part 1. Interest and Dividend Income 1. Total interest income 1 2. Total ordinary dividends 3. Other interest and dividends not included above 3 4. Total interest and dividends 4 5 5. Total interest from Massachusetts banks 6a. Other interest and dividends to be excluded 6a **6b.** Part-year/Nonresidents only 6b 7. Subtotal 7 8. Allowable deductions from your trade or business 8 9. Subtotal 9 Part 2. Short-Term Capital Gains/Losses and Long-Term Gains on Collectibles 3636 10. Massachusetts short-term capital gains 10 11. Massachusetts long-term capital gains on collectibles and pre-1996 installment sales 11 12. Massachusetts gain on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less 12 3636 13a. Add lines 10 through 12 13a **13b.** Part-year/Nonresidents only 13b 3636 13c. Subtract line 13b from line 13a. Not less than 0 13c 14. Allowable deductions from your trade or business 14 3636 15 15. Subtotal -66216. Massachusetts short-term capital losses 16 17. Massachusetts loss on the sale, exchange or involuntary conversion of property used in a trade or business and 17 held for one year or less 18. Prior short-term unused losses for years beginning after 1981 18





# **2021 Schedule B, pg. 2** 169414584 MA21010021555

19a.	Combine lines 15 through 18	19a	2974
19b.	Part-year/Nonresidents only	19b	
19c.	Exclude line 19b losses from line 19a	19c	2974
20.	Short-term losses applied against interest and dividends	20	
21.	Available short-term losses	21	
22.	Short-term losses applied against long-term gains	22	
23.	Short-term losses available for carryover in 2022	23	
24.	Short-term gains and long-term gains on collectibles	24	2974
25.	Long-term losses applied against short-term gain	25	
26.	Subtotal	26	2974
27.	Long-term gains deduction	27	
28.	Short-term gains after long-term gains deduction	28	2974
29.	3. Adjusted Gross Interest, Dividends, Short-Term Capital Gains and Long-Term Gains Enter the amount from line 9	29	
30.	Short-term losses applied against interest and dividends Subtotal interest and dividends	30	
31.		31 32	
32. 33.	Long-term losses applied against interest and dividends  Adjusted interest and dividends	32 33	
34.	Enter the amount from line 28	33 34	2974
35.	Adjusted gross interest, dividends and certain capital gains	35	2974
36.	Excess exemptions	36	2311
37.	Subtract line 36 from line 35	37	2974
38.	Interest and dividends taxable at 5.0%	38	2571
39.	Taxable 12% capital gains	39	2974
40.	Available short-term losses for carryover in 2022	40	2371
70.	Available offer term recess for our yever in Evez	70	





## **2021 Schedule INC** MA21INC011555

JOHN EMMANUEL PALAGIRI

169414584

### Form W-2 and 1099 Information

A. FEDERAL ID NUMBER	B. STATE TAX WITHHELD	C. STATE WAGES/INCOME	D. TAXPAYER SS WITHHELD	E. SPOUSE SS WITHHELD	F. SOURCE OF WITHHOLDING
043432319	1937	43015	2130		W2

TOTALS 1937 43015 2130





### **2021 Schedule HC** MA21029011555

Schedule HC, Health Care Information, must be completed by all full-year residents and certain part-year residents (see instructions).

Note: Schedule HC must be enclosed with your Form 1 or Form 1-NR/PY. Failure to do so will delay the processing of your return.

TOHN FIMMANUELT. PALAGERT

169414584 JOHN EMMANUEL PALAGIRI 02071994 1 1a. Date of birth 1b. Spouse's date of birth 1c. Family size 93684 Federal adjusted gross income 2 3. Indicate the time period that you were enrolled in a Minimum Creditable Coverage (MCC) health insurance plan(s). The Form MA 1099-HC from your insurer will indicate whether your insurance met MCC requirements. Note: MassHealth, Medicare, and health coverage for U.S. Military, including Veterans Administration and Tri-Care, meet the MCC requirements. If you did not receive a Form MA 1099-HC from your insurer, or you had insurance that did not meet MCC requirements, see the special section on MCC requirements in the instructions. X Full-year MCC No MCC/None See instructions if, during 2021, you turned 18, you 3a You: Part-year MCC Full-year MCC were a part-year resident or a taxpayer was deceased. 3a Spouse: Part-year MCC No MCC/None If you filled in the full-year or part-year MCC oval, go to line 4. If you filled in No MCC/None, go to line 6. 4. Indicate the health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements in which you were enrolled in 2021, as shown on Form MA 1099-HC (check all that apply). If you did not receive this form, fill in line(s) 4f and/or 4g and see instructions. Fill in if you were enrolled in private insurance and MassHealth or Commonwealth Care and enter your private insurance information in line(s) 4f and/or 4g and go to line 5. 4a. Private insurance, including ConnectorCare (completes line(s) 4f and/or 4g below) Spouse You Χ 4b. MassHealth. Fill in and go to line 5 You Spouse 4c. Medicare (including a replacement or supplemental plan). Fill in and go to line 5 You Spouse 4d. U.S. Military (including Veterans Administration and Tri-Care). Fill in and go to line 5 Spouse You 4e. Other program (enter the program name(s) only in lines 4f and/or 4g below). Note: Health Safety Net You Spouse is not considered insurance or minimum creditable coverage. 4f. Your Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.

Spouse Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.

5. If you had health insurance that met MCC requirements for the full-year, including private insurance, MassHealth, Commonwealth Care or ConnectorCare, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Other wise, go to line 6.

If you had Medicare (including a replacement or supplemental plan), U.S. Military (including Veterans Administration and Tri-Care), or other government insurance at any point during 2021, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Otherwise, go to line 6.





**2021 Schedule HC, pg. 2** 169414584 MA21029021555

You might be eligible for low- or no-cost health insurance coverage.

If you (and/or your spouse, if married filing jointly) do not have health insurance coverage, you might be eligible for health insurance coverage programs made available by the Commonwealth of Massachusetts. By filling in the oval below, you authorize DOR to share information from your tax return and attached schedules with the Health Connector. If you are married filing jointly, both spouses must check the box for the Health Connector to receive all of your information. The Health Connector will assess your eligibility for those coverage options, including low- or no-cost coverage, and contact you with information. See instructions.

You: I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

Spouse: I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

#### Your Health Insurance

- 6 Yes No If you answer Yes, you are not subject to a penalty in 2021. Skip the remainder of this schedule and complete your tax return. If you answer No and you were enrolled in a health insurance plan that met the MCC requirements for part, but not all, of 2021, go to line 7. If you answer No and you had no insurance or you were enrolled in a plan that did not meet the MCC requirements during the period that the mandate applied, go to line 8a.
  - 7. Complete this section only if you, and/or your spouse if married filing jointly, were enrolled in a health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements for part, but not all of 2021. Fill in below the months that met the MCC requirements, as shown on Form MA 1099-HC. If you did not receive this form, fill in the months you were covered by a plan that met the MCC requirements at least 15 days or more. If, during 2021, you turned 18, you were a part-year resident or a taxpayer was deceased, fill in the oval(s) below for the month(s) that met the MCC requirements during the period that the mandate applied. See instructions.

You may only fill in the month(s) you had health insurance that met MCC requirements. If you had health insurance, but it did not meet MCC requirements, you must skip this section and go to line 8a.

#### Months Covered By Health Insurance

Oct. You: Jan. Feb. March May June Sept. Nov Dec April July Aug. Spouse: Jan. Feb. March May June July Sept. Oct. Nov. Dec. April Aug. If you had four or more consecutive months either with no insurance or insurance that did not meet the MCC requirements (four or more blank months in a row),

go to line 8a. Otherwise, a penalty does not apply to you in 2021. Skip the remainder of this schedule and complete your tax return.

#### Religious Exemption and Certificate of Exemption

8a.	Religious exemption: Are you claiming an exemption from the requirement to purchase health insurance based	8a You	Yes	No
	on your sincerely held religious beliefs that cause you to object to substantially all forms of treatment covered by			
	health insurance?	Spouse	Yes	No
If you a	nswer Yes, go to line 8b. If you answer No, go to line 9.			
8b.	If you are claiming a religious exemption in line 8a, did you receive medical health care during the 2021 tax year?	8b You	Yes	No
		Spouse	Yes	No
If you a	nswer No to line 8b, skip the remainder of this schedule and continue completing your tax return. If you answer Yes to I	ine 8b, go to line 9		
9.	Certificate of exemption: Have you obtained a Certificate of Exemption issued by the Massachusetts Health	<b>9</b> You	Yes	No
	Connector for the 2021 tax year?	Spouse	Yes	No

If you answer Yes, enter the certificate number, skip the remainder of this schedule and continue completing your tax return. If you answer No to line 9, go to line 10.





**2021 Schedule HC, pg. 3** MA21029031555

JOHN EMMANUEL

PALAGIRI

169414584

#### Affordability as Determined By State Guidelines

Note: This section will require the use of worksheets and tables found in the instructions. You must complete the worksheet(s) to determine if health insurance was affordable to you during the 2021 tax year.

10. Did your employer offer affordable health insurance that met minimum creditable coverage requirements as determined by completing the Schedule HC Worksheet for Line 10 in the instructions?10 You Yes NoSpouse Yes No

Fill in No if your employer did not offer health insurance that met minimum creditable coverage requirements, you were not eligible for health insurance offered by your employer, you were self-employed or you were unemployed.

11. Were you eligible for government-subsidized health insurance as determined by completing the Schedule HC11 YouYesNoWorksheet for Line 11 in the instructions?YesNo

If you answer No, go to line 12. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

12. Were you able to purchase affordable private health insurance that met minimum creditable coverage requirements

12 You

Yes

No
as determined by completing the Schedule HC Worksheet for Line 12 in the instructions?

Yes

No

If you answer No, you are not subject to a penalty. Continue completing your tax return. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

#### Complete Only If You Are Filing An Appeal

#### You must complete the Health Care Penalty Worksheet to determine your penalty amount before completing this section.

You may have grounds to appeal if you were unable to obtain affordable insurance that meets the minimum creditable coverage requirements in 2021 due to a hardship or other circumstances. The grounds for appeal are explained in more detail in the instructions. If you believe you have grounds for appealing the penalty, fill in the field(s) below. The appeal will be heard by the Massachusetts Health Connector. By filling in the field below, you (or your spouse if married filing jointly) are authorizing DOR to share information from your tax return, including this schedule, with the Massachusetts Health Connector for purposes of deciding your appeal.

You will receive a follow-up letter asking you to state your grounds for appeal in writing, and submit supporting documentation. Failure to respond to that letter within the time specified in the letter will lead to dismissal of your appeal and will result in a future assessment of a penalty. Once your documentation is received, it will be reviewed by the Massachusetts Health Connector and you may be required to attend a hearing on your case. You will be required to file your claims under the pains and penalties of perjury.

**Note:** If you are filing an appeal, make sure you have calculated the penalty amount that you are appealing, but do not assess yourself or enter a penalty amount on your Form 1 or Form 1-NR/PY. Also, do not include any hardship documentation with your original return. You will be required to submit substantiating hardship documentation at a later date during the appeal process.

You: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

Spouse: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.





### 2021 Schedule NTS-L-NRPY

MA21021011555 No Tax Status and Limited Income Credit 169414584

### Schedule NTS-L-NRPY. No Tax Status and Limited Income Credit

1. T	Total 5.0% income	1	34555
<b>2.</b> A	Adjustments to income	2	
<b>3.</b> A	Adjusted 5.0% income. Subtract line 2 from line 1. Do not enter if less than "0"	3	34555
<b>4.</b> Ir	nterest exemption used	4	
<b>5.</b> A	Adjusted gross interest, dividends and certain capital gains	5	2974
<b>6.</b> L	ong-term capital gain	6	
<b>7.</b> A	Additional income/loss while a nonresident/part-year resident	7	56155
<b>8.</b> T	Total income. Combine lines 3 through 7	8	93684
<b>9.</b> A	Additional adjustments to income while a nonresident/part-year resident	9	
<b>10.</b> N	Massachusetts Adjusted Gross Income (AGI)	10	93684
If	f you are single and the total in line 10 is \$8,000 or less, you qualify for No Tax Status		
<b>11.</b> If	f married and filing a joint return, multiply the number of dependents (from Form 1-NR/PY, line 4b) by \$1,000 and		
а	add \$16,400 to that amount. If head of household, multiply the number of dependents (from Form 1-NR/PY, line 4	b)	
b	by \$1,000 and add \$14,400 to that amount	11	
<b>12.</b> If	f you do not qualify for No Tax Status and you are married and filing a joint return, multiply the number of depend	ents (from Form 1-N	IR/PY, line 4b)
b	by \$1,750 and add \$28,700 to that amount. If head of household, multiply the number of dependents (from Form	1-NR/PY, line 4b) by	\$1,750
а	and add \$25,200 to that amount	12	
<b>13.</b> N	No Tax Status threshold	13	
<b>14.</b> Ir	ncome for Limited Income Credit	14	
15. T	Tax before adjustments	15	
<b>16.</b> T	Tax for Limited Income Credit	16	
17. L			





**2021 Schedule E** MA21013041555

JOHN EMMANUEL PALAGIRI 169414584

### **Income or Loss from Real Estate and Royalties**

### Income

1.	Rents received	1	550
2.	Royalties received	2	
Exp	enses		
3.	Advertising	3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	1600
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	
9.	Management fees	9	1200
10.	Mortgage interest paid to banks, etc.	10	
11.	Other interest	11	
12.	Repairs	12	3110
13.	Supplies	13	1950
14.	Taxes	14	
15.	Utilities	15	1150
16.	Other expenses	16	
17.	Add lines 3 through 16	17	9010
18.	Depreciation expense or depletion	18	
19.	Total expenses. Add lines 17 and 18	19	9010
20.	Income or loss from rental real estate or royalty properties	20	-8460
21.	Deductible rental real estate loss	21	-8460
22.	Income. Enter positive amounts shown on line 20	22	
23.	Losses. Add royalty losses from line 20 and real estate losses from line 21	23	-8460
24.	Rental real estate and royalty income or loss	24	-8460





# **2021 Schedule E, pg. 2** MA21013051555

169414584

Inco	ome or Loss from Partnerships and S Corporations	
25.	· · · · · · · · · · · · · · · · · · ·	25
26.	Passive income	26
27.	Non-passive loss	27
28.	Section 179 expense deduction	28
29.	Non-passive income	29
30.	Combine lines 26 and 29	30
31.	Combine lines 25, 27 and 28	31
32.	Partnership and S corporation income or loss. Combine lines 30 and 31	32
33.	Interest (other than MA banks) and dividends if included in line 32	33
34.	Interest from Massachusetts banks if included in line 32	34
35.	Total income or loss from partnerships and S corporations	35
36.	Check if you are reporting any loss not allowed in a prior year due to the at-risk, or basis limitations; a prior year	
	disallowed loss from a passive activity (was not reported on U.S. Form 8582) or un-reimbursed partnership expenses	
Inco	ome or Loss from Estates and Trusts	
37.	Passive deduction or loss allowed	37
38.	Passive income	38
39.	Non-passive deduction or loss	39
40.	Non-passive other income	40
41.	Add lines 38 and 40	41
42.	Add lines 37 and 39	42
43.	Estate and trust income or loss. Combine lines 41 and 42	43
44.	Estate or non-grantor-type trust income	44
45.	Grantor-type trust and non-Massachusetts estate and trust income	45
46.	Interest and dividends if included in line 45	46
47.	Adjustments to 5.0% income	47
	Subtotal. Combine lines 46 and 47	48
	Income or loss from grantor type and non-Mass estates and trusts	49
Inco	ome or Loss from REMICs	
50.	Excess inclusion	50
51.	Taxable income or loss	51
52.	Income	52
53.	Combine lines 51 and 52	53





# **2021 Schedule E, pg. 3** MA21013061555

169414584

### **Farm Income**

	Net farm rental income or loss	54	
Sun	nmary		
55.	Income or loss. Combine lines 24, 35, 49, 53 and 54	55	-8460
56.	Massachusetts differences Enclose statements	56	
57.	Abandoned building renovation deduction	57	
58.	Total income or loss. Combine lines 55 through 57	58	-8460





**2021 Schedule E-1** MA21013011555

Income

JOHN EMMANUEL PALAGIRI 3/1919,SIONPURAM,RAJA REDDY SIONPURAM,RAJAREDDY STRE KADAPA 169414584

 $\hbox{Check one:} \quad X \quad \hbox{Real estate} \qquad \quad \hbox{Royalty} \quad X \quad \hbox{Rental property used for short-term rentals}$ 

### **Income or Loss from Real Estate and Royalties**

IIICC	one		
1.	Rents received	1	550
2.	Royalties received	2	
Ехр	enses		
3.	Advertising	3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	1600
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	
9.	Management fees	9	1200
10.	Mortgage interest paid to banks, etc	10	
11.	Other interest	11	
12.	Repairs	12	3110
13.	Supplies	13	1950
14.	Taxes	14	
15.	Utilities	15	1150
16.	Other expenses	16	
17.	Add lines 3 through 16	17	9010
18.	Depreciation expense or depletion	18	
19.	Total expenses. Add lines 17 and 18	19	9010
20.	Income or loss from rental real estate or royalty properties	20	-8460
21.	Deductible rental real estate loss	21	-8460
22.	Income. Enter positive amounts shown on line 20	22	
23.	Losses. Enter royalty losses from line 20 or rental real estate loss from line 21	23	-8460
24.	Rental real estate and royalty income or loss	24	-8460
25.	Check if this rental property was used by you or your family for more than 14 days or more than		

10 percent of the total number of days that the property was rented at fair market value

#### **SCHEDULE D** (Form 1040)

### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99)

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Name(s) shown on return Your social security number

169-41-4584 JOHN EMMANUEL PALAGIRI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

#### If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . 33,764. 30,364. 54. 3,454. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with 2,252. 2,732. -480. Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 2,974. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

15

Schedule D (Form 1040) 2021 Page 2

### Part III **Summary** 2,974. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

#### **SCHEDULE E** (Form 1040)

Department of the Treasury

Internal Revenue Service (99)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

OMB No. 1545-0074

Name(s) shown on return Your social security number JOHN EMMANUEL PALAGIRI 169-41-4584 Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Part I Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. A Did you make any payments in 2021 that would require you to file Form(s) 1099? See instructions . . . . . Physical address of each property (street, city, state, ZIP code) Α SIONPURAM, RAJAREDDY STREET KADAPA ANDHRA PRADESH IN 516001 В C 1b Fair Rental **Personal Use** Type of Property For each rental real estate property listed QJV above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a (from list below) **Days Days** Α 365 Α 0 qualified joint venture. See instructions. В В С С Type of Property: Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe) Income: **Properties:** Α 3 Rents received . 3 550. 4 Royalties received . . . . 4 Expenses: Advertising . . . . . . 5 5 6 Auto and travel (see instructions) . . . 6 7 Cleaning and maintenance . . . 7 1,600. 8 8 Commissions. . . . . . 9 9 Insurance . . . . . . . . . . 10 Legal and other professional fees . . . 10 11 11 1,200. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 Other interest. . . . . . . . . 14 Repairs. . . . . . 14 3,110. 15 1,950. 15 Supplies . Taxes . . . . . 16 16 17 1,150. 17 18 Depreciation expense or depletion . . 18 Other (list) 19 19 Total expenses. Add lines 5 through 19 . . . . . 20 20 9,010. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . 21 -8,460.22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . 8,460.) 550. 23a Total of all amounts reported on line 3 for all rental properties 23a **b** Total of all amounts reported on line 4 for all royalty properties 23b 23c **c** Total of all amounts reported on line 12 for all properties d Total of all amounts reported on line 18 for all properties 23d 23e Total of all amounts reported on line 20 for all properties 9,010. Income. Add positive amounts shown on line 21. Do not include any losses 24 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here. 25 8,460. 26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on

26

-8,460.

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2



# Oklahoma Individual Income Tax Declaration for Electronic Filing

NOTE: Do not mail Oklahoma Tax Return - Form 511 or Form 511-NR.

See instructions on Page 2 to determine if you are required to send Form 511-EF to the OTC.

**2021** Form 511-EF

See and the see an									
Your first name and middle initial Last name	ne	Your social security number	1	6 9	4	1 4	4 5	8	4
JOHN EMMANUEL PALAGIRI  If a joint return, spouse's first name and middle initial Last nar									
li a joint return, spouse s'instriaine and middle initial	nie –	Spouse's social security number							
Mailing address (number and street, including apartment number, rura	al route or PO Box)					Fili	ng stat	fue	
85 FLINT STREET							ng stat	lus	1
City, State, ZIP			Total	numbe	r of ex	emp	tions		
SOMERVILLE MA (	02145								1
Part One - Tax Return Information (who	le dollars on	ly)							
1 Oklahoma Adjusted Gross Income (511, Line 7) or									
Adjusted Gross Income: All Sources (511-NR, Line 7)			1				93	684	00
2 Oklahoma Income Tax and Use Tax (511, Line 21 or 511-	NR, Line 25)		2					473	
3 Oklahoma Income Tax Payments and Credits (511, Line 3	32 or 511-NR, Line	33)	3					485	
4 Refund (511, Line 37 or 511-NR, Line 38)			4						00
5 Balance Due (511, Line 42 or 511-NR, Line 43)			5						00
For a balance due return with an electronic payment, comp	lete line 6b below.	The due date for an e	electro	nic payr	ment is	April	20th. F	or a	
balance due return with a non-electronic payment, enclose a payment with the 511-V and submit on or before the due date of April 15th. If the Internal Revenue Code (IRC) of the IRS provides for a later due date, your payment may be made by the later due date and will be considered timely. If the due date falls on a weekend or legal holiday when OTC offices are closed, your payment is due the next business day.									
Part Two - Declaration of Taxpayer									
6a X I consent that my refund be directly deposited as designated in the electronic portion of my 2021 Oklahoma income tax return.  If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.									
6b I authorize the Oklahoma State Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Oklahoma taxes owed on this return									
and/or a payment of estimated tax. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.									
If I have filed a balance due return, I understand that if the Oklahom will remain liable for the tax liability and all applicable interest and p	na Tax Commission (		. ,		/ payme	ent of r	my tax I	iabilit	y, I
Under penalties of perjury, I declare I have compared the information contained on my return, with information I have provided to my Electronic Return									
Originator (ERO), and the amounts described in Part One above, agree with the amounts shown on the corresponding lines of my 2021 Oklahoma income tax return. To the best of my knowledge and belief, my return is true, correct, and complete. I consent that my return, including this declaration and accompanying schedules and statements, be sent to the OTC by my ERO.									
In addition, by using a computer system and software to prepare and transmit my return electronically, I consent to the disclosure to the Oklahoma Tax Commission of all information pertaining to my use of the system and software and to the transmission of my tax return electronically.									
Sign		•			•	•			
Here: Your Signature Date	Spouse's	Signature (If joint re	eturn. l	ooth mu	ıst sian	<u>,,                                    </u>	Date		
Part Three - Declaration of Electronic Roll I declare I have reviewed the above taxpayer's return and the entries collectors are not responsible for reviewing the taxpayer's return; how obtained the taxpayer's signature on Form 511-EF and I have provide followed all other requirements described in Pub. 1345, Handbook for Preparer, under penalties of perjury I declare I have examined the about 15 per part of the provided in Pub. 1345.	on Form 511-EF are over, they must ensued the taxpayer with a Electronic Filers of Irove taxpayer's return	complete and correct to the Form 511-EF accurate copy of all forms and additional Income Tax Form and accompanying sc	o the bately reinformatering	est of my eflects the ation to b (Tax Yea s and sta	y knowle e data o e filed v ar 2021) atement	edge. on the r with the ). If I ares, and	(EROs return.) e OTC, a m also a to the b	I have and h a Paic	e lave d
knowledge and belief, they are true, correct, and complete. This Paid  ERO Use	Preparer declaration	is based on all informa	ation of	which I h	have an	y knov	wledge.		
Only	04/1	5/2022							
ERO or Paid Preparer's Signature	Date	PTIN	1						
Paid Preparer	04/1	5/2022 P02	0827	03					
Use Only         04/15/2022         P02082703           Paid Preparer Signature         Date         PTIN									
Firm name (or yours if self-employed), SYAM PRIYA RAM SAGAR GUPTA TALLAM									
address and ZIP 2530 PEBBLE CREEK LN CUMMING GA 30041									
Phone number ( <u>678</u> ) <u>965–9522</u>									

# FAILURE TO SUBMIT THIS PAGE WILL DELAY PROCESSING OF YOUR RETURN









Form 511-NR 2021



### Oklahoma Nonresident/Part-Year Income Tax Return

Your Social Security Number		Place an 'X' in this box if this taxpayer is deceased		Security NI	ımber			AMENDE	D RETURN	N!	
				Place an 'X' in this box if this taxpayer is deceased			iyer	Place an 'X' in this box if this is an amended 511-NR. See Schedule 511-NR-H.			
Nam	e and Address - Please Pri	nt or Type									
Your fi	rst name	Middle initial Last name	If	a joint return,	spouse's first	name	Middle initial	Last name			
JOI	IN EMMANUEL	PALAGIRI	I								
Mailin	g address (number and street, including	g apartment number, rural route	or PO Box) City			State	ZIP or Postal	Code C	Country		
85	FLINT STREET		SOMEF	RVILLE		MA	02145				
Filing Status	<ul> <li>Married filing sep</li> <li>If spouse is also filing, list name and SSN in the box</li> <li>Head of househo</li> </ul>	Name: es: SSN: old with qualifying pers (er) with dependent o	son	Exemptions Exemptions	Yourself	Regular  1  0  Number otals from b	* Special  r of dependers (a), (b) are the TOTAL	Blind  Blind  Blind  Ind (c).	1	(a) (b) (c)	
Residency Status	Nonresident(s) State of Residence:  X Part-Year Resident(s) From 01/01/2021 to 07/31/2021  Resident/Part-Year Resident/Nonresident  State of Residence: Yourself Spouse			Note: If you may be claimed as a dependent on another return, enter "0" in the Total box for your regular exemption.  Age 65 or Older? (Please see instructions)  Yourself  Spouse							
	Not Required to File \$1,000. (see instructions)	- Place an 'X' in this I	box if you are a no	onresiden	t whose g	ross inco	me from Ok	lahoma s	ources is	s less than	

Complete Schedule 511-NR-1 "Income Allocation for Nonresidents and Part-Year Residents" to arrive at Oklahoma Source Income (line 1) and Federal adjusted gross income (line 2). Round to nearest whole dollar.

	Federal Amount		(	Oklahoma Amount			
1	Oklahoma source income (Schedule 511-NR-1, line 18)		1	56129.00			
2	Federal adjusted gross income (Schedule 511-NR-1, line 19)	93684.00	2				
3	Oklahoma additions: Schedule 511-NR-A, line 8	.00	3	.00			
4	Add lines (Federal 2 and 3) and then (Oklahoma 1 and 3)	93684.00	4	56129.00			
5	Oklahoma subtractions: Schedule 511-NR-B, line 17	.00	5	.00			
6	Adjusted gross income: <b>Oklahoma Source</b> (line 4 minus line 5)		6	56129.00			
7	Adjusted gross income: All Sources (line 4 minus line 5) Also enter on line 8	93684.00	7				
8	Adjusted gross income: All Sources (from line 7)		8	93684.00			
9	Oklahoma Adjustments (Schedule 511-NR-C, line 7)		9	.00			
10	Income after adjustments (line 8 minus line 9)		10	93684.00			

### 2021 Form 511-NR - Nonresident/Part-Year Income Tax Return - Page 2



Name(s) shown on Form 511NR: JOHN EMMANUEL PALAGIRI

Your Social Security Number: 169414584

	Amount from line 10 on page 1		93684.00
11	Oklahoma itemized deductions (Schedule 511-NR-D, line 11) or Oklahoma standard deduction (Single or Married Filing Separate: \$6,350 • Married Filing Joint or Qualifying Widow(er): \$12,700 • Head of Household: \$9,350)	11	6350.00
12	Exemptions: Enter the total number of exemptions claimed on page 1 1 X \$1,000	12	1000.00
13	Total deductions and exemptions (add lines 11 and 12)	13	7350.00
14	4	14	86334.00
15	(a) Oklahoma Income Tax from Tax Table <b>or</b> if using Farm Income Averaging, enter tax from Form 573, line 22 and enter a "1" in box on line 15	15:	9
	(b) If paying the Health Savings Account additional 10% tax,		•
	add additional tax here and enter a "2" in box on line 15	151	
	Oklahoma Income Tax (line 15a plus line 15b)	15	4128.00
STO	PAND READ: If line 7 is equal to or larger than line 2, complete line 16. If line 7 is smaller than line 2, see Schedule 511-NR-E		
16	Oklahoma child care/child tax credit (see instructions)	16	.00
17	Subtract line 16 from line 15 (This is your tax base) (Do not enter less than zero)	17	4128.00
18	Tax percentage: Oklahoma Amount (from line 6) • Federal Amount (from line 7)		
10	a) 56129 • b) 93684	18	59.9131 %
19	Oklahoma Income Tax. Multiply line 17 by line 18 If recapturing the Oklahoma Affordable Housing Tax Credit, add recaptured credit here and enter a "1" in box. If making		
	an Oklahoma installment payment pursuant to IRC Section 965(h) and 68 O.S. Sec. 2368(K), add the installment payment here and enter a "2" in the box)	19	2473.00
	add the histalinent payment here and enter a 2 in the box)	19	2170.00
20	Oklahoma earned income credit (Sch. 511-NR-F, line 4)	20	.00
21	Credit for taxes paid to another state ( <b>provide</b> Form 511-TX) nonresidents do not qualify	21	.00
22	Form 511-CR - Other Credits Form - List 511-CR line number claimed here:	22	.00.
23	Line 19 minus lines 20, 21 and 22(Do not enter less than zero)	23	2473.00
24	Use tax due on Internet, mail order, or other out-of-state purchases while living in Oklahoma		
	If you certify that no use tax is due, place an 'X' here:	24	.00
			2.452.00
25	Balance (add lines 23 and 24)	25	2473.00
26	Oklahoma withholding (provide W-2s, 1099s or withholding statement)	26	
27	2021 Oklahoma estimated tax payments		
	If you are a qualified farmer, place an 'X' here:	27	
28	2021 payment with extension	28	
29		29	
30	Amount paid with original return plus additional paid after it was filed (amended return only)	30	
24	Decements and avadite (add lines 26.20)	0.1	2485.00
31	Payments and credits (add lines 26-30)	31	2400.00



#### 2021 Form 511-NR - Nonresident/Part-Year Income Tax Return - Page 3

Amount from line 31 on page 2 2485  32 Overpayment, if any, as shown on original return and/or prior amended return(s) or as previously	
32 Overpayment, if any, as shown on original return and/or prior amended return(s) or as previously	.00
adjusted by Oklahoma (amended return only)	.00
Total payments and credits (line 31 minus line 32)	.00
34 If line 33 is more than line 25, subtract line 25 from line 33. This is your <b>overpayment</b>	2.00
Amount of line 34 to be applied to 2022 estimated tax (original return only) (see page 4 of 511NR Packet for further information)	
Schedule 511-NR-G provides you with the opportunity to make a financial gift from your refund to a variety of Oklahoma organizations.  Place the line number of the organization from Schedule 511-NR-G in the box. If you give to more than one organization, put a "99" in the box. Provide Schedule 511-NR-G	
Donations from your refund (total from Schedule 511NR-G)	
Total deductions from refund (add lines 35 and 36)	.00
Amount to be <b>refunded</b> (line 34 minus line 37)	2.00
Direct Deposit Note:   Verify your account and routing numbers are correct. If your direct deposit fails to process or you do not choose direct deposit, you will receive a debit card. See the 511NR Packet for direct deposit and debit card information.   See the 511NR Packet for direct deposit and debit card information.   Is this refund going to or through an account that is located outside of the United States?   Yes   X	No
39 If line 25 is more than line 33, subtract line 33 from line 25. This is your <b>tax due</b>	0.00
Donation: Public School Classroom Support Fund (original return only)	.00
Underpayment of estimated tax interest (annualized installment method )	.00
For delinquent payment add penalty of 5% \$\$	
plus interest of 1.25% per month	.00
Total tax, donation, penalty and interest (add lines 39-42)	.00
Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowl-	
edge and belief.	
Taxpayer's signature Date Spouse's signature Date Paid Preparer's signature Date	
Taxpayer's signature Date Spouse's signature Date Paid Preparer's signature Date  Spouse's signature Date Syam PRIYA RAM SAGAR GUPTA TALLAM 04/15/2  Paid Preparer's address and phone number.	
Taxpayer's signature Date Spouse's signature Date Syam PRIYA RAM SAGAR GUPTA TALLAM 04/15/2	

<u>Do not staple</u> documentation to this form. To attach items, please use a paper clip. Mailing Address for this form: PO Box 26800, Oklahoma City, OK 73126-0800

2021 Form 511-NR - Nonresident/Part-Year Income Tax Return - Page 4 Note: Provide this page with your return.



Name(s) shown on Form 511NR: JOHN EMMANUEL PALAGIRI

Your Social Security Number: 169-41-4584

### Schedule 511-NR-1: Income Allocation for Nonresidents and **Part-Year Residents**

Lines 1-19: In the Federal column, enter the amounts from your Federal tax return. See the instructions to figure the amounts to report in the Oklahoma column.

the	amounts to report in the Oklahoma column.	Federal Amount	Oklahoma Amount			
1	Wages, salaries, tips, etc	99144	00	1	56129	00
2	Taxable interest income		00	2		00
3	Dividend income		00	3		00
4	Taxable IRA distribution		00	4		00
5	Taxable pensions and annuities		00	5		00
6	Taxable Social Security benefits (also enter on line 2 of Sch. 511-NR-B)		00	6		00
7	Capital gains or losses (Federal Schedule D)	2974	00	7_		00
8	Taxable refunds (state income tax)		00	8		00
9	Alimony received		00	9		00
10	Business income or (loss) (Federal Schedule C)		00	10 _		00
11	Other gains or losses (Federal Form 4797)		00	11		00
12	Rental real estate, royalties, partnerships, etc	-8460	00	12	0	00
13	Farm income or (loss)		00	13		00
14	Unemployment compensation		00	14		00
15	Other income (identify: OTHER INCOME FROM BOX 3 OF 1099-MISC)	26	00	15	0	00
16	Add lines 1 through 15	93684	00	16	56129	00
17	Total Federal adjustments to income (identify:)		00	17		00
18	Oklahoma source income (line 16 minus line 17) Enter here and on page 1, line 1			18	56129	00
19	Federal adjusted gross income (line 16 minus line 17) Enter here and on page 1, line 2	93684	00	19		

Schedule 511-NR-A: Oklahoma Additions See instructions for details on qualifications and required documents.

		Federal Amount	0	klahoma Amount
1	State and municipal bond interest	00	1	00
2	Lump sum distributions (not included in your Federal AGI)	00	2	00
3	Federal net operating loss	00	3	00
4	Recapture depletion claimed on a lease bonus or add back of excess Federal depletion	00	4	00
5	Recapture of contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s)	0.0	5	0.0
6	1 , , ,	00		00
7	Miscellaneous: Other additions			
	(enter number in box for the type of addition )	00	7	00
8	Total additions (add lines 1-7, enter total here and on line 3 of Form 511-NR)	00	8	00

4

5

2021 Form 511-NR - Nonresident/Part-Year Income Tax Return - Page 5 Note: Provide this page <u>ONLY</u> if you have an amount shown on a schedule.



Name(s) shown on Form 511NR: JOHN EMMANUEL PALAGIRI

Your Social

Security Number: 169-41-4584

# Schedule 511-NR-B: Oklahoma Subtractions See instructions for details on qualifications and required documents.

		Federal Amount		Oklahoma Amount
1	Interest on U.S. government obligations	00	1	00
2	Taxable Social Security (from Schedule 511-NR-1, line 6)	00	2	00
3	Federal civil service retirement in lieu of social security	00	3	00
	<u>Taxpayer Number</u> <u>Spouse Number</u>			
	- Retirement Claim Number:			
4	Military Retirement (see instructions for limitation)	00	4	00
5	Oklahoma government or Federal civil service retirement	00	5	00
6	Other retirement income	00	6	00
7	U.S. Railroad Retirement Board Benefits	00	7	00
8	Additional depletion	00	8	00
9	Oklahoma net operating loss (Loss Year[s] ) (provide Schedules)	00	9	00
10	Exempt tribal income (see instructions for qualifications)	00	10	00
11	Gains from the sale of exempt government obligations	00	11	00
12	Nonresident military wages ( <b>provide</b> W-2)	00	12	
13	Oklahoma Capital Gain Deduction ( <b>provide</b> Form 561-NR)	00	13	00
14	Income Tax Refund (Federal Form 1040 or 1040-SR, Schedule 1, line 1)	00	14	00
15	Oklahoma income distributed by an electing PTE	00	15	00
16	Miscellaneous: Other subtractions (enter number in box for the type of deduction )	00	16	00
17	Total subtractions(add lines 1-16, enter total here and on line 5 of Form 511-NR)	00	17	00
S	chedule 511-NR-C: Oklahoma Adjus	tments See instruction	ns fo locur	r details on qualifications nents.
1	1			00
2	Qualifying disability deduction (residents and part-year residents or	nly)	2	00
3	Qualified adoption expense		3	00

Contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s) .....

Deductions for providing foster care.....

Total Adjustments (add lines 1-6, enter total here and on line 9 of Form 511-NR) ......

Miscellaneous: Other adjustments (enter number in box for the type of deduction

REV 03/22/22 PRO

00



2021 Form 511-NR - Nonresident/Part-Year Income Tax Return - Page 6 Note: Provide this page ONLY if you have an amount shown on a schedule.

Nan on F	ne(s) shown Form 511NR: JOHN EMMANUEL PALAGIRI		Your Social Security Number: 169-41-4584
5	Schedule 511-NR-D: Oklahoma Itemized Deducti	on	S
If vo	ou claimed itemized deductions on your Federal return, you must claim Oklahom	na Ite	emized Deductions.
1	Federal itemized deductions from Federal Sch. A, line 17		
2	State and local sales or income taxes from Federal Sch. A, line 5a	(	00
	(If Federal Sch A, line 5e is limited, enter that portion of Federal Sch A, line 5a included in line 5e)	(	00
3	Line 1 minus line 2		3
4	Medical and Dental expenses from Federal Sch. A, line 4	(	00
5	Gifts to Charity from Federal Sch. A, line 14	(	00
6	Line 3 minus lines 4 and 5		6
7	Is line 6 more than \$17,000?		
	YES. Your itemized deductions are limited. Complete lines 9-11.		
	NO. Your itemized deductions are not limited. Skip lines 9 and 10. Go to line 11.		
8	Maximum amount allowed for itemized deductions. (Exception, lines 9 and 10)		8 17,000 00
9	Medical and Dental expenses from Federal Sch. A, line 4		
10	Gifts to Charity from Federal Sch. A, line 14		<mark>10</mark>
11	Oklahoma Itemized Deductions		
	If you responded YES on line 7: Add lines 8, 9 and 10		
	If you responded NO on line 7: Enter the amount from line 3		11 00
En	ter your Oklahoma Itemized Deductions on line 11 of Form 511-NR.		
•	Schedule 511-NR-E: Child Care/Child Tax Credit	See	instructions for details on
If you tax Oklain	our Federal Adjusted Gross Income is \$100,000 or less and you are allowed either a cred credit on your Federal return, then as a resident, part-year resident or nonresident militar ahoma tax. Your Oklahoma credit is the <b>greater</b> of:  • 20% of the credit for child care expenses allowed by the IRS Code.  • 5% of the child tax credit allowed by the IRS Code. This includes both the nonrefundal additional child tax credit.  • credit must be prorated based on the ratio of Adjusted Gross Income: All sources to Fed leral Adjusted Gross Income is greater than \$100,000, no credit is allowed. <b>Provide</b> a confederal child care credit schedule.	it for y, yo ble c	child care expenses or the child u are allowed a credit against your child tax credit and the refundable Adjusted Gross Income. If your
1	Enter your Federal child <u>care</u> credit		00
2	Multiply line 1 by 20%		00
3	Enter your Federal child <u>tax</u> credit (total of child tax credit & additional child tax credit)		00
4	Multiply line 3 by 5%		00
<u>5</u>	1		<mark>5</mark> 00
	÷		
	Enter the percentage from the above calculation here (do not enter more than 100%)	ᆜ 	<mark>6</mark> %
7	Multiply line 5 by line 6. This is your Oklahoma child care/child tax credit.  Enter total here and on line 16 of Form 511-NR		7 00



2021 Form 511-NR - Nonresident/Part-Year Income Tax Return - Page 7 Note: Provide this page <u>ONLY</u> if you have an amount shown on a schedule.

	Note: 1 Tovide this page <u>Oite.</u> If you have an amou			niodaio.		
	e(s)shown orm511NR: JOHN EMMANUEL PALAGIRI				Your Social Security Number: 169	9-41-4584
S	Schedule 511-NR-F: Earned Inc	com	e Cred		instructions for details required documents.	on qualifications
	idents and part-year residents are allowed a credit equal credit must be prorated on the ratio of Oklahoma source	AGI to		l. Provide a		
1	Federal earned income credit				1	00
2	Multiply line 1 by 5%					00
3	Divide the amount on line 6 of Form 511NR by the amount					
	•					
	Enter the percentage from the above calculation here (do r	not ente	r more than	100%)	3	8
4	Oklahoma earned income credit (multiply line 2 by line 3, e					
	on line 20 of Form 511-NR)				4	00
S	Schedule 511-NR-G: Donations	fro	m Ref	und (C	Original retur	n only)
Infoi Pub Plac Thei num	NR Packet. If you are not receiving a refund but would like mation lists the mailing address to mail your donation to flic School Classroom Fund, see line 40 of Form 511-NR. see an 'X' in the box associated with the dollar amount you in carry that figure over into the column at the right. When the of the organization to which you donated. If you donatorm 511-NR.	the orga wish to you ca	have deduc	you are not cted from yo re back to li	receiving a refund and wour refund and donated to ne 36 of Form 511-NR, p	vish to donate to the other that organization. blease list the line
1	Support of Programs for Volunteers to Act as Court Appointed Special Advocates					
	for Abused or Neglected Children	\$2	\$5	\$	1	00
2	Y.M.C.A. Youth and Government Program	\$2	\$5	\$	2	00
3	Support Wildlife Diversity Fund	\$2	\$5	\$	3	00
4	Support of Programs for Regional Food Banks in Oklahoma	\$2	\$5	\$	4	00
5	Public School Classroom Support Fund	\$2	\$5	\$		00
6	Oklahoma Pet Overpopulation Fund	\$2	\$5	\$	6	00
7	Support the Oklahoma AIDS Care Fund	\$2	\$5	\$	7	00
8	Support Oklahoma Silver Haired Legislature and Alumni Association Program	\$2	\$5	\$	8	00
9	Total donations (add lines 1-8, enter total here and on line 36	of Form	n 511-NR)		9	00
•	Sabadula E44 ND U. Amandad	Dot	u vo lo	i a ress a f	lion	
	Schedule 511-NR-H: Amended	Rei		ioriliai		
If Ye	you file an amended Federal return? Yes es, <b>provide</b> a copy of the IRS Form 1040X or 1045 AND	-	-			
Αdjι	ustment," IRS check or deposit slip. IRS documents subm	nitted a	fter filing this	s Oklahoma	amended return may de	elay processing.
	lain the changes to income, deductions, and/or credits be give the reason. If more space is needed, <b>provide</b> a sep			reference n	number for which you are	reporting a change

# **£1040**

Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return** 

2021

OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly but checked the MFS box, enter the reson is a child but not your dependent	— name of	ed filing separately your spouse. If you	` ′	_		, ,	_		, ,	` , ` ,
Your first name	and m	iddle initial	Last na	ame					Yo	ur soc	ial securit	ty number
JOHN EM	MANU	EL	PAL	AGIRI					16	69-4	1-458	4
If joint return, s	pouse's	s first name and middle initial	Last na	ame					Sp	ouse's	social sec	curity number
Home address	,	er and street). If you have a P.O. box, see REET	instruct	ions.				Apt. no.	Ch	eck he	ere if you,	
City, town, or p		ce. If you have a foreign address, also co	omplete s	spaces below.	Sta M2			code	to	go to t	0,	otly, want \$3 Checking a change
Foreign countr	y name			Foreign province/stat	e/coun	ty	Fore	eign postal cod			or refund.	
At any time du	ıring 20	021, did you receive, sell, exchange	, or oth	erwise dispose of a	ny fina	ancial intere	st in an	y virtual cur	rency	?	X Yes	☐ No
Standard Deduction		neone can claim:				'	nt					
Age/Blindnes	s You	: Were born before January 2, 1	1957 [	Are blind S	pouse	: Was	born be	efore Januar	y 2, 19	957	☐ Is bl	ind
Dependent	s (see	instructions):		(2) Social secur	ity	(3) Relatio	nship	(4) 🗸 ii	f qualifi	ies for	(see instru	ctions):
If more	(1) F	irst name Last name		number		to you	J	Child tax	credit	. C	Credit for otl	her dependents
than four									]		[	
dependents, see instruction									]		[	
and check									]		[	
here ►									]		[	
	1	Wages, salaries, tips, etc. Attach	Form(s)	W-2						1		99,144.
Attach	2a	Tax-exempt interest	2a		b T	axable inter	rest			2b		
Sch. B if	3a	Qualified dividends	За		b C	Ordinary divi	dends			3b		
required.	4a	IRA distributions	4a		b T	axable amo	ount .			4b		
	5a	Pensions and annuities	5a		<b>b</b> T	axable amo	ount .			5b		
Standard	6a	Social security benefits	6a		<b>b</b> T	axable amo	ount .			6b		
Deduction for -	7	Capital gain or (loss). Attach Sche	dule D	if required. If not re	quired	l, check her	е.	•		7		2,974.
<ul> <li>Single or Married filing</li> </ul>	8	Other income from Schedule 1, lir	ne 10		٠					8	-	-8 <b>,</b> 434.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	This is your <b>total in</b>	come				•	9		93,684.
Married filing	10	Adjustments to income from Sche	edule 1,	line 26						10		
jointly or Qualifying	11	Subtract line 10 from line 9. This is	s your <b>a</b>	djusted gross inc	ome				•	11		93,684.
widow(er), \$25,100	12a	Standard deduction or itemized	-				12a	12,5	50.			
\$25,100 • Head of	b	Charitable contributions if you take		,	,	ructions)	12b	3	00.			
household, \$18,800	С	Add lines 12a and 12b								12c	] :	12,850.
If you checked	13	Qualified business income deduct			m 899	95-A				13		
any box under Standard	14	Add lines 12c and 13								14	1 :	12,850.
Deduction,	15	Taxable income. Subtract line 14	from lin	ne 11. If zero or les	s, ente	er -0				15		80,834.

	16	Tax (see instructions). Check					_	16	13,530.
	17	Amount from Schedule 2, lin	e3					17	
	18	Add lines 16 and 17						18	13,530.
	19	Nonrefundable child tax cred	lit or credit for o	ther depender	nts from Schedule	8812		19	
	20	Amount from Schedule 3, lin	e8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less, e	enter -0				22	13,530.
	23	Other taxes, including self-en						23	0.
	24	Add lines 22 and 23. This is					▶	24	13,530.
	25	Federal income tax withheld	from:			1 1			
	а	Form(s) W-2				<b>25</b> a 1	6,418.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c						25d	16,418.
If you have a	26	2021 estimated tax payment	s and amount ap	pplied from 20	20 return			26	
qualifying child, attach Sch. EIC.	27a	Earned income credit (EIC)			NO .	27a			
attach sch. Lio.		Check here if you were by January 2, 2004, and you taxpayers who are at least at	r satisfy all the ge 18, to claim t	other requi	rements for				
	b	Nontaxable combat pay elec				-			
	С	Prior year (2019) earned inco			0 1 1 1 00 10				
	28	Refundable child tax credit or				28			
	29	American opportunity credit				29		-	
	30	Recovery rebate credit. See				30		-	
	31	Amount from Schedule 3, lin				31	.m. k	-	
	32	Add lines 27a and 28 throug						32	1.6 410
	33	Add lines 25d, 26, and 32. The second						33	16,418. 2,888.
Refund	34 35a	If line 33 is more than line 24				•		34 35a	2,888.
Direct deposit?	> b	Amount of line 34 you want I Routing number 0 2 1						SSA	2,000.
See instructions.	►d	Account number 7 6 2			▶ c Type: 🔀	Checking	Savings		
	36	Amount of line 34 you want a			ed tax ▶	36			
Amount	37	Amount you owe. Subtract					. ▶	37	
You Owe	38	Estimated tax penalty (see in				38		31	
Third Party Designee		you want to allow another tructions			n with the IRS?		Complete b	nelow.	X No
_ 00.g00	De	signee's		Phone			sonal identi		
	nar	me ►		no. 🕨		nur	nber (PIN)	<b>&gt;</b>	
Sign Here	bel	der penalties of perjury, I declare the fief, they are true, correct, and com		of preparer (other	r than taxpayer) is ba		tion of which	n prepare	er has any knowledge.
	Yo	ur signature		Date	Your occupation				nt you an Identity IN, enter it here
Joint return?					,	inst.) ▶	I I I I I		
See instructions.	Sp	ouse's signature. If a joint return, <b>t</b>	oth must sign.	Date	Spouse's occupat			RS ser	nt your spouse an
Keep a copy for your records.			· ·					-	ection PIN, enter it here
your records.							(see	inst.) 🕨	
		one no. (919) 791-504		Email address	JOHNNY729	1			
Paid		parer's name	Preparer's signat			Date	PTIN		Check if:
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM		RAM SAGAR	GUPTA TALLAM	04/15/2022			Self-employed
Use Only		m's name ► GLOBAL TAX					Phor	ne no. (	678) 965-9522
	Fir	n's address ▶ 2530 Pebbl	Le Creek L	n Cummin	g GA 30041		Firm	's EIN ▶	
0 - 4	ou/Eorn	11040 for instructions and the lates	st information		BAA	REV 04/09/22 PRO			Form <b>1040</b> (2021)

Form 1040 (2021)

Page 2

# SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2021

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service ► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

JOHN EMMANUEL PALAGIRI

Your social security number
169-41-4584

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes .		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions)			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trust Schedule E		5	-8,460.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	a ( )		
b	Gambling income	o		
С	Cancellation of debt			
d	Foreign earned income exclusion from Form 2555 8	d ( )		
е	Taxable Health Savings Account distribution	Э		
f	Alaska Permanent Fund dividends	f		
g	Jury duty pay	9		
h	Prizes and awards	า		
i	Activity not engaged in for profit income	i		
j	Stock options	j		
k	the rental for profit but were not in the business of renting such			
	property	K		
I	Olympic and Paralympic medals and USOC prize money (see instructions)	ı		
m	Section 951(a) inclusion (see instructions)	n		
n	Section 951A(a) inclusion (see instructions)	า		
0	Section 461(I) excess business loss adjustment	0		
р	Taxable distributions from an ABLE account (see instructions) .	0		
Z	Other income. List type and amount ▶			
	Other Income from box 3 of 1099-Misc 26.	26.		
9	Total other income. Add lines 8a through 8z		9	26.
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040 1040-NR, line 8	), 1040-SR, or	10	_0 /12/

Schedule 1 (Form 1040) 2021 Page **2** 

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	<b>&gt;</b>		
С	Date of original divorce or separation agreement (see instructions)	•		
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	24g		
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i		
j	Housing deduction from Form 2555	24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
Z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		25	1
26	Add lines 11 through 23 and 25. These are your adjustments to			
	here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line	e 10a	26	1

#### **SCHEDULE D** (Form 1040)

### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99)

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Name(s) shown on return Your social security number

169-41-4584 JOHN EMMANUEL PALAGIRI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

#### If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . 33,764. 30,364. 54. 3,454. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with 2,252. 2,732. -480. Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 2,974. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

15

Schedule D (Form 1040) 2021 Page 2

### Part III **Summary** 2,974. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# 8949

### **Sales and Other Dispositions of Capital Assets**

Department of the Treasury Internal Revenue Service

▶ Go to www.irs.gov/Form8949 for instructions and the latest information. ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

OMB No. 1545-0074

Name(s) shown on return

Social security number or taxpayer identification number

169-41-4584

JOHN EMMANUEL PALAGIRI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

<ul><li>☐ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>	•	` '	•	sis <b>wasn't</b> report	ed to the II	RS	
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the Note below	If you enter an enter a c	f any, to gain or loss. amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
APEX CLEARING	10/02/21	12/24/21	18,815.	18,185.	W	21.	651.
ROBINHOOD SECURITIES LLC	10/01/21	12/24/21	879.	1,076.	W	33.	-164.
CHARLES SCHWAB & CO., INC	05/03/21	12/31/21	12,964.	10,503.			2,461.
ADA	01/01/21	12/31/21	233.	250.			-17.
BTC	01/01/21	12/31/21	100.	100.			0.
SHIB	01/01/21	12/31/21	624.	100.			524.
SOL	01/01/21	12/31/21	149.	150.			-1.
	1	I	I	1		1	1

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

33,764.

3,454.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) ▶

REV 04/09/22 PRO

30,364.

# Form **8949**

### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2021
Attachment
Sequence No. 12A

OMB No. 1545-0074

name(s) s	snown on return			
MHOT.	EMMANIIET.	PAT.ACTRT		

Social security number or taxpayer identification number 169-41-4584

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

X (C) Short-term transactions	not reported	to you on F	orm 1099-B				
(a) Description of property	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)					(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
ROBINHOOD SECURITIES LLC	10/01/21	12/21/21	2.	2.			0.
ROBINHOOD CRYPTO LLC	09/06/21	12/25/21	2,250.	2,730.			-480.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box A)	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	2 252	2 732			-480

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

REV 04/09/22 PRO

#### **SCHEDULE E** (Form 1040)

Department of the Treasury

Internal Revenue Service (99)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

OMB No. 1545-0074

Name(s) shown on return Your social security number JOHN EMMANUEL PALAGIRI 169-41-4584 Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Part I Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. A Did you make any payments in 2021 that would require you to file Form(s) 1099? See instructions . . . . . Physical address of each property (street, city, state, ZIP code) Α SIONPURAM, RAJAREDDY STREET KADAPA ANDHRA PRADESH IN 516001 В C 1b Fair Rental **Personal Use** Type of Property For each rental real estate property listed QJV above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a (from list below) **Days Days** Α 365 Α 0 qualified joint venture. See instructions. В В С С Type of Property: Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe) Income: **Properties:** Α 3 Rents received . 3 550. 4 Royalties received . . . . 4 Expenses: Advertising . . . . . . 5 5 6 Auto and travel (see instructions) . . . 6 7 Cleaning and maintenance . . . 7 1,600. 8 8 Commissions. . . . . . 9 9 Insurance . . . . . . . . . . 10 Legal and other professional fees . . . 10 11 11 1,200. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 Other interest. . . . . . . . . 14 Repairs. . . . . . 14 3,110. 15 1,950. 15 Supplies . Taxes . . . . . . 16 16 17 1,150. 17 18 Depreciation expense or depletion . . 18 Other (list) 19 19 Total expenses. Add lines 5 through 19 . . . . . 20 20 9,010. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . 21 -8,460.22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . 8,460.) 550. 23a Total of all amounts reported on line 3 for all rental properties 23a **b** Total of all amounts reported on line 4 for all royalty properties 23b 23c **c** Total of all amounts reported on line 12 for all properties d Total of all amounts reported on line 18 for all properties 23d 23e Total of all amounts reported on line 20 for all properties 9,010. Income. Add positive amounts shown on line 21. Do not include any losses 24 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here. 25 8,460. 26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on

26

-8,460.

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

# Form **8889**

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR JOHN EMMANUEL PALAGIRI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶ 169-41-4584

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

Part			
	and both you and your spouse each have separate HSAs, complete a separate Part I for	eacn	spouse.
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2021. See instructions	<b>⊠</b> Sel	f-only  Family
2	HSA contributions you made for 2021 (or those made on your behalf), including those made from January 1, 2022, through April 15, 2022, that were for 2021. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2021 and, on the first day of <b>every</b> month during 2021, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,600 (\$7,200 for family coverage). <b>All others,</b> see the instructions for the amount to enter	3	3,600.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2021 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2021, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,600.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2021, see the instructions for the amount to enter	6	3,600.
7	If you were age 55 or older at the end of 2021, married, and you or your spouse had family coverage under an HDHP at any time during 2021, enter your additional contribution amount. See instructions	7	0.
8	Add lines 6 and 7	8	3,600.
9	Employer contributions made to your HSAs for 2021	-	
10	Qualified HSA funding distributions		1 500
11	Add lines 9 and 10	11 12	1,500.
12 13	Subtract line 11 from line 8. If zero or less, enter -0	13	2,100. 0.
13	<b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	13	0.
Part		rate l	HSAs complete
	a separate Part II for each spouse.		,,
14a	Total distributions you received in 2021 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess		
	contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8e	16	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional</b> 20% <b>Tax</b> (see instructions), check here		
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part			
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8z, and enter "HSA" and the amount on the dotted line	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040). Part II, line 17d	21	

Department of the Treasury Internal Revenue Service (99)

#### **Passive Activity Loss Limitations**

► See separate instructions.

► Attach to Form 1040, 1040-SR, or 1041.

▶ Go to www.irs.gov/Form8582 for instructions and the latest information.

OMB No. 1545-1008 Attachment Sequence No. 858

Name(s) shown on return Identifying number JOHN EMMANUEL PALAGIRI 169-41-4584 Part I 2021 Passive Activity Loss Caution: Complete Parts IV and V before completing Part I. Rental Real Estate Activities With Active Participation (For the definition of active participation, see Special Allowance for Rental Real Estate Activities in the instructions.) 1a Activities with net income (enter the amount from Part IV, column (a)) . . . **b** Activities with net loss (enter the amount from Part IV, column (b)) . . . . 1b 8,460. c Prior years' unallowed losses (enter the amount from Part IV, column (c)) . . . **d** Combine lines 1a, 1b, and 1c . . . . . . . . . . . . . . . . . 1d -8,460.**All Other Passive Activities** 2a Activities with net income (enter the amount from Part V, column (a)) 2a **b** Activities with net loss (enter the amount from Part V, column (b)) . . . 2b **c** Prior years' unallowed losses (enter the amount from Part V, column (c)) . 2c ( **d** Combine lines 2a, 2b, and 2c . . . . . . . . . . . . . 2d Combine lines 1d and 2d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c or 2c. Report the losses on the forms and schedules normally used . . . . . . . . . . . . . . . . . . 3 -8,460.If line 3 is a loss and: • Line 1d is a loss, go to Part II. • Line 2d is a loss (and line 1d is zero or more), skip Part II and go to line 10. Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II. Instead, go to line 10. Special Allowance for Rental Real Estate Activities With Active Participation Part II Note: Enter all numbers in Part II as positive amounts. See instructions for an example. 4 Enter the **smaller** of the loss on line 1d or the loss on line 3 . . . . . . 4 8,460. 5 Enter \$150,000. If married filing separately, see instructions . . . . . . 150,000. 6 Enter modified adjusted gross income, but not less than zero. See instructions 102,144. Note: If line 6 is greater than or equal to line 5, skip lines 7 and 8 and enter -0on line 9. Otherwise, go to line 7. 7 47,856. Multiply line 7 by 50% (0.50). **Do not** enter more than \$25,000. If married filing separately, see instructions 8 23,928. Enter the **smaller** of line 4 or line 8 9 9 8,460. Part III **Total Losses Allowed** 10 10 0. Total losses allowed from all passive activities for 2021. Add lines 9 and 10. See instructions to find 8,460. 11 Complete This Part Before Part I, Lines 1a, 1b, and 1c. See instructions. Part IV Overall gain or loss Current year Prior years Name of activity (a) Net income (b) Net loss (c) Unallowed (d) Gain (e) Loss (line 1a) loss (line 1c) (line 1b) 0. 8,460. SIONPURAM, RAJAREDDY STREET 8,460.

**Total.** Enter on Part I, lines 1a, 1b, and 1c ▶

0.

8,460.

Form 8582 (2021) Page **2** 

	,									. 490 =	
Part V	Complete This Part Before	e P	art I, Lines 2	a, 2b,	<b>and 2c.</b> S	ee instru	ctions.				
	Name of activity		Current year			Prior y	ears	Overall gain or loss			
Name of activity		(a) Net income (line 2a)		(b) Net loss (line 2b)		(c) Unallowed loss (line 2c)		(d) Gain		(e) Loss	
	on Part I, lines 2a, 2b, and 2c ►		Chaum an F	Nove II	Lima O. C		.t:				
Part VI	Use This Part if an Amour	Т		art II,	Line 9. S	ee instrud	tions.				
Name of activity		ar to	rm or schedule ad line number be reported on see instructions)	(a) Loss		(b) Ratio		(c) Special allowance		(d) Subtract column (c) from column (a).	
SIONPURA	AM, RAJAREDDY STREET		E Ln 22		8,460.	1.00000000		8,460.		0.	
Total .			▶		8,460.	1.0	0	8,46	0.	0.	
Part VII	Allocation of Unallowed L	oss			S.						
Name of activity			Form or sche and line nun to be reporte (see instruct	mber ed on (a) Los		oss (I		(b) Ratio (c		c) Unallowed loss	
Total				. ▶				1.00			
Part VIII	Allowed Losses. See instru	ucti									
Name of activity		Form or schedule and line number to be reported on (see instructions)		(a) Loss		(b) Unallowed loss		(	(c) Allowed loss		
Total				. •							