### Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

- Internal n	leveliue Selvice						
Submis	ssion Identification Number (SID)						
Taxpayer	r's name		Social se	curity nui	nber		
SHRE	YA BHARGAVA		588-	82-42	94		
Spouse's				social se		number	
Part	Tax Return Information — Tax Year Ending December 31, 2021	(Enter	vear vo	II are a	uthor	izina )	
	whole dollars only on lines 1 through 5.	(Litter)	ycai yc	u aic a	atrioi	ızırıg.)	
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.						
	Adjusted gross income			.   1		52,	275.
	Total tax						532.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099			. 3		7.	957.
4	Amount you want refunded to you			. 4			425.
5	Amount you owe			. 5			
Part I	Taxpayer Declaration and Signature Authorization (Be sure you ge	t and ke	eep a c	opy of	your	retur	n)
return (o to send for any o Agent to payment authorize payment business taxes to persona	wledge and belief, it is true, correct, and complete. I further declare that the amounts in Paloriginal or amended) I am now authorizing. I consent to allow my intermediate service provider my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account of my federal taxes owed on this return and/or a payment of estimated tax, and the financial ration is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to the tit, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellated adays prior to the payment (settlement) date. I also authorize the financial institutions involve to receive confidential information necessary to answer inquiries and resolve issues related ali identification number (PIN) below is my signature for the income tax return (original or amen and income tax return (original or amen and consent.	, transmitt n for reject ze the U.S ount indic- institution erminate tion reque- d in the pa to the pa	ter, or election of the stion of the stion of the stide in the stide i	ectronic in transmiry and its the tax property or its entrological to the entrological to the further in the transmire to the further in the transmire trans	return on ission of the control of t	originator, (b) the nated Fon soft s according to later in pay whedge	or (ERO) e reason in reaso
	yer's PIN: check one box only						
X	I authorize GLOBAL TAXES LLC to enter or ge	nerate m	ıv PIN	2 4	2 9	4	as my
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.		.,	Enter fiv don't er			ue,
	I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PI below.						
Your si	gnature ▶ Da	ate▶					
Spouse	e's PIN: check one box only						
Ороца	I authorize to enter or ge	narata m	w PIN				as my
	ERO firm name	ilerate II	iy i iiv	Enter fiv	e diaits	. but	as my
	signature on the income tax return (original or amended) I am now authorizing.			don't er			
	I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PI below.						
Spouse	e's signature ► Da	ate ▶					
	Practitioner PIN Method Returns Only—continue	below					
Part II	Certification and Authentication — Practitioner PIN Method Only						
FRO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	5 8	7 2	7 8 6	$\begin{bmatrix} 1 \\ 1 \end{bmatrix}$	9 8	9
2110 0	ET INT THE ETTOR YOUR OF AIGHT ET IN TOHOWOOD BY YOUR TWO digit oon colocted in in.			enter all		-   -	
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual in the ted to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I an entry of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Provided	m submit	ting this	return ir	accor	dance	
ERO's	signature ▶ Da	ate ►					
	ERO Must Retain This Form — See Instructi	ons					
	Don't Submit This Form to the IRS Unless Requeste		o So				

Department of the Treasury-Internal Revenue Service (99)
U.S. Nonresident Alien Income Tax Return 2021 OMB No. 1545-0074 IRS Use Only-Do not write or staple in this space.

Filing Status		Single	•	•	,	Qualifyir	ng widov	v(er) (Q	W)				
Check only one box.	,		u checked the QW box, enter the child's name if the ifying person is a child but not your dependent ▶										
								Your identifying number see instructions)					
SHREYA				BHAR	GAVA						588-8	2-429	4
Home address (ı	numk	per and street or rural route). If you	u hav	ve a P.C	). box, see inst	ructions.			Apt. no	o. (	Check if:	X Indiv	/idual
121 LINCO	LN	ST							1			☐ Esta	te or Trust
City, town, or pos	t offi	ce. If you have a foreign address, al	so co	omplete	spaces below.	State		ZIP cc	de				
JERSEY CI	ГΥ					NJ		0730	7				
Foreign country	nam	е	For	eign pro	ovince/state/co	unty		Foreig	n postal	code			
At any time durir	ng 20	21, did you receive, sell, exchang	je, o	r otherw	vise dispose of	any finan	cial inter	est in a	ny virtua	l curren	cy?	☐ Yes	i ⊠ No
Danandanta										(4)	✓ if qualifi	ios for (so	o inet ):
<b>Dependents</b> (see instructions):		(1) First name Last na	ame		(2) Dependidentifying n			Depende onship t		1	tax credit	Credi	for other endents
		(1) 1 10 1 10 110			,		10.00	oop			$\overline{\Box}$	чер	
If more than four											$\overline{\Box}$		$\Box$
dependents, see instructions and											<del> </del>		
check here ►											<del>-</del>		
Income	1a	Wages, salaries, tips, etc. Attach	n For	m(s) W-	-2						1a	5	<u></u> 4,684.
Effectively	b	Scholarship and fellowship gran		` '							1b		
Connected	С	Total income exempt by a treat	v fro	m Sche	edule OI (Form	1040-NR	). Item						
With U.S.		L, line 1(e)	-					1c					
Trade or	2a	Tax-exempt interest	2a			<b>b</b> Tax	able inte	erest .			2b		
Business	3a	Qualified dividends	За		1.	<b>b</b> Ord	dinary div	vidends			3b		1.
	4a	IRA distributions	4a			<b>b</b> Tax	able am	ount .			4b		
	5a	Pensions and annuities	5a			<b>b</b> Tax	able am	ount .			5b		
	6	Reserved for future use									6		
	7	Capital gain or (loss). Attach Sch		,	, ,						·		40.
	8	Other income from Schedule 1 (	Form	n 1040),	line 10		. Other Ir	come fro	m_box.3 of	f 1099-Mi	SC 8		50.
	9	Add lines 1a, 1b, 2b, 3b, 4b, 5b,	7, a	nd 8. Th	nis is your <b>total</b>	effective	ly conn	ectedi	ncome	▶	9	5	4,775.
1	10	Adjustments to income:											
	а	From Schedule 1 (Form 1040), li						10a		2,500	_		
	b	Reserved for future use					i	10b					
	С	Scholarship and fellowship gran						10c					
	d	Add lines 10a and 10c. These ar	,		-					🏲	10d		2,500.
	11	Subtract line 10d from line 9. Th		,						•	11	5	2,275.
1	l2a	Itemized deductions (from Sc residents of India, standard ded						12a	1	2,550			
	b	Charitable contributions for certa	ain re	esidents	of India. See in	structions	s .	12b		300			
	С	Add lines 12a and 12b									12c	1	2,850.
1	l3a	Qualified business income dedu	ctior	from F	orm 8995 or Fo	orm 8995-	Α.	13a					
	b	Exemptions for estates and trust	ts on	ıly. See	instructions .			13b					
	С										13c		
	14										14		2,850.
1	15	Taxable income. Subtract line 1	14 fro	om line	<ol><li>11. If zero or le</li></ol>	ss, enter -	-0				15	3	9,425.

BAA

Form 1040-NR (	2021)											Page <b>2</b>
	16	Tax (see instructions). Check if	any from Form	(s): <b>1</b>	814 <b>2</b> [	4972	3 [			16		4,532.
	17	Amount from Schedule 2 (Form	m 1040), line 3							17		0.
	18	Add lines 16 and 17								18		4,532.
	19	Nonrefundable child tax credit	or credit for o	ther depende	nts from Sc	hedule 8	3812 (Fo	m 104	0)	19		
	20	Amount from Schedule 3 (Form	n 1040), line 8							20		
	21	Add lines 19 and 20								21		
	22	Subtract line 21 from line 18. I	f zero or less,	enter -0						22		<u>4,532.</u>
	23a	Tax on income not effectively from Schedule NEC (Form 104					23a					
	b	Other taxes, including self-emline 21					23b					
	С	Transportation tax (see instruc	ctions)			. [	23c					
	d	Add lines 23a through 23c .								23d		
	24	Add lines 22 and 23d. This is y	our <b>total tax</b>						. ▶	24	4	4,532.
	25	Federal income tax withheld fr	om:									
	а	Form(s) W-2					25a	7	,945.			
	b	Form(s) 1099				.	25b		12.			
	С	Other forms (see instructions)					25c					
	d	Add lines 25a through 25c .								25d		7,957.
	е	Form(s) 8805								25e		
	f	Form(s) 8288-A								25f		
	g	Form(s) 1042-S								25g		
	26	2021 estimated tax payments	and amount a	pplied from 20	020 return .					26		
	27	Reserved for future use				.	27					
	28	Refundable child tax credit c 8812 (Form 1040)	or additional c				28					
	29	Credit for amount paid with Fo	orm 1040-C			. [	29					
	30	Reserved for future use				.	30					
	31	Amount from Schedule 3 (Form				_	31					
	32	Add lines 28, 29, and 31. Thes	se are your <b>tot</b> a	al other paym	ents and r	efundab	ole credi	ts	. ▶	32		
	33	Add lines 25d, 25e, 25f, 25g, 2	26, and 32. The	ese are your <b>t</b> o	otal payme	nts .			. ▶	33		7,957.
Refund	34	If line 33 is more than line 24,					•	-	· <u>·</u>	34		3,425.
	35a	Amount of line 34 you want re								35a		3,425.
Direct deposit?	▶b	Routing number 0 2 1			<b>▶ c</b> Type	: 🗵 C	Checking	. Ц	Savings			
See instructions.	<b>▶</b> d	Account number 5 2 5	2 0 6 8	8 8 1								
	<b>▶</b> e	If you want your refund check enter it here.					s not sho	wn on	page 1,			
	36	Amount of line 34 you want ap	plied to your	2022 estimat	ed tax .	•	36					
Amount	37	Amount you owe. Subtract lin	ne 33 from line	24. For detail	s on how to	pay, se	e instruc	tions	. ▶	37		
You Owe	38	Estimated tax penalty (see ins	tructions) .			<b>&gt;</b>	38					
Third Party Designee	•	ou want to allow another nstructions		scuss this r	eturn with	the IR	RS? ▶ □	Yes.	Complete	below.	X No	D
_	Desig name			Phone no. ▶				Person numb	nal identifi er (PIN)	cation		
Sign		penalties of perjury, I declare that I they are true, correct, and complete										
Here										ent you an		
									I		PIN, enter	it here
	7				MARKET	ING A	ANALYS	ЗT	(see	inst.) ▶		
	Phone		D 1 1	Email addres	SS	1	Dut		DTIN		<u> </u>	
Paid		rer's name	Preparer's sig	-	A		Date	0005	PTIN		Check if:	
Preparer		PRIYA RAM SAGAR GUPTA TALLAM		RAM SAGAR	GUPTA TA	ALLAM	04/12/	2022	P0208			employed
Use Only		sname ► GLOBAL TAXES									78)965	
	Firm's	Firm's address ▶ 2530 Pebble Creek Ln Cumming GA 30041 Firm's E									$\Omega - T\Omega T J$	T96

# SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service ► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SHREYA BHARGAVA

Your social security number
588-82-4294

Par	Additional Income					
1	Taxable refunds, credits, or offsets of state and local income taxes	S			1	
<b>2</b> a	Alimony received				2a	
b	Date of original divorce or separation agreement (see instructions)	-				
3	Business income or (loss). Attach Schedule C				3	
4	Other gains or (losses). Attach Form 4797				4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E				5	
6	Farm income or (loss). Attach Schedule F				6	
7	Unemployment compensation				7	
8	Other income:					
а	Net operating loss	<b>8a</b> (		)		
b	Gambling income	8b				
С	Cancellation of debt	8c				
d	Foreign earned income exclusion from Form 2555	8d (		)		
е	Taxable Health Savings Account distribution	8e				
f	Alaska Permanent Fund dividends	8f				
g	Jury duty pay	8g				
h	Prizes and awards	8h				
i	Activity not engaged in for profit income	8i				
j	Stock options	8j				
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such					
		8k				
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81				
m	Section 951(a) inclusion (see instructions)	8m				
n	Section 951A(a) inclusion (see instructions)	8n				
0	Section 461(I) excess business loss adjustment	80				
р	Taxable distributions from an ABLE account (see instructions) .	8p				
Z	Other income. List type and amount ▶					
	Other Income from box 3 of 1099-Misc 50.	8z		50.		
9	Total other income. Add lines 8a through 8z				9	50.
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8	040, 1	1040-SF	R, or	10	5.0

Schedule 1 (Form 1040) 2021 Page **2** 

4	Adjustments to Income	44	
1 2	Educator expenses	11	
2	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	12	
3	Health savings account deduction. Attach Form 8889	13	
4	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
5	Deductible part of self-employment tax. Attach Schedule SE	15	
6	Self-employed SEP, SIMPLE, and qualified plans	16	
7	Self-employed health insurance deduction	17	
8	Penalty on early withdrawal of savings	18	
9a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions) ▶		
0	IRA deduction	20	
1	Student loan interest deduction	21	2,500
2	Reserved for future use	22	
3	Archer MSA deduction	23	
4	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l 24c		
d	Reforestation amortization and expenses		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974		
f	Contributions to section 501(c)(18)(D) pension plans 24f		
g	Contributions by certain chaplains to section 403(b) plans 24g		
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations		
i	Housing deduction from Form 2555		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)		
z	Other adjustments. List type and amount ▶		

#### **SCHEDULE NEC** (Form 1040-NR)

### Tax on Income Not Effectively Connected With a U.S. Trade or Business

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99) ▶ Go to www.irs.gov/Form1040NR for instructions and the latest information. ▶ Attach to Form 1040-NR.

Attachment Sequence No. **7B** 

Name shown on Form 1040-NR Your identifying number SHREYA BHARGAVA 588-82-4294 Enter **amount of income** under the appropriate rate of tax. See instructions.

	Nature of Income					(a) 10%	<b>(b)</b> 15%	(c) 30%	(d) Other (specify)		
			Nature of income			(a) 1070	(b) 1370	(6) 30 70	%	%	
1	Dividends and divide	end eq	uivalents:								
а	Dividends paid by U.	.S. cor	porations		1a						
b	Dividends paid by fo	reign o	corporations		1b						
С	Dividend equivalent p	oaymer	nts received with respect to section 871(m	) transactions	1c						
2	Interest:	•	,	,							
а	Mortgage				2a						
b			18		2b						
С											
3		s, trademarks, etc.)	3								
4			ight royalties		4						
5	· ·		, recording, publishing, etc.)		5						
6		_	natural resources royalties		6						
7					7						
8											
9											
10	Gambling — Residents of Canada only. Enter net income in column (c).										
	If zero or less, enter										
а	Winnings		<u></u>								
b	Losses		<del></del> :		10c						
11	Rambling winnings – Note: Losses not allo	-Resid	lents of countries other than Canada.		11						
12	Other (specify) ▶										
					12						
13	Add lines 1a through	12 in	columns (a) through (d)		13						
14			tax at top of each column		14						
15	Tax on income not ef	ffective	ely connected with a U.S. trade or busine						R, line 23a ► <b>15</b>		
			Capital Gains a	nd Losses F	rom	Sales or Excha	nges of Proper	ty			
Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not		16	(a) Kind of property and description (if necessary, attach statement of descriptive details not shown below)	(b) Date acqu mm/dd/yyy		(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN  If (d) is more than (e), subtract (e) from (d).	
	ely connected with a U.S. s. Do not include a gain										
or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D											
(Form 1	•										
	property sales or ges that are effectively										
connec	ted with a U.S. business								(		
on Schedule D (Form 1040), Form 4797, or both.		18	Capital gain. Combine columns (f) and	d (g) of line 17	. Ente	er the net gain here	e and on line 9 abo	ove. If a loss, ente	r -0 ▶ <b>18</b>		

# SCHEDULE OI (Form 1040-NR)

Department of the Treasury

Internal Revenue Service (99)

**Other Information** 

► Go to www.irs.gov/Form1040NR for instructions and the latest information.

► Attach to Form 1040-NR.

► Answer all questions.

OMB No. 1545-0074

2021

Attachment Sequence No. 7C

Name sl	nown on Form 1040-NR				Your identifying	number				
SHRE	YA BHARGAVA				588-82-42	294				
Α	Of what country or countries w									
В	In what country did you claim	residence for tax purposes	s during the tax y	ear? United States						
С	Have you ever applied to be a	green card holder (lawful p	ermanent resider	nt) of the United States? .		☐ Yes	⊠ No			
D	Were you ever:									
	A U.S. citizen?						⊠ No			
2.	2. A green card holder (lawful permanent resident) of the United States?									
	If you answer "Yes" to (1) or (2									
E	If you had a visa on the last dimmigration status on the last d	day of the tax year. <u>F1</u>								
F	Have you ever changed your v					Yes	⊠ No			
	If you answered "Yes," indicate	e the date and nature of the	e change							
G	List all dates you entered and		_							
	Note: If you are a resident of C check the box for Canada or				ent intervals,  Mexico					
	Date entered United States	Date departed United State	es	Date entered United State			d States			
	mm/dd/yy	mm/dd/yy		mm/dd/yy	n	nm/dd/yy				
			_							
			_							
н	Give number of days (including	vacation nonworkdays and	l	ware present in the United	States during:					
"	2019 139	, 2020 32	20 , ar	nd 2021 334	·					
I	Did you file a U.S. income tax					X Yes	☐ No			
	If "Yes," give the latest year an	id form number you filed		1040NR			<b>V</b>			
J	Are you filing a return for a trus					∐ Yes	⊠ No			
	If "Yes," did the trust have a U.S. person, or receive a contr					Yes	□No			
K	Did you receive total compens						□ No No			
K	If "Yes," did you use an alterna		-				□ No			
L	Income Exempt From Tax—If			•						
	complete (1) through (3) below	. See Pub. 901 for more inf	ormation on tax	treaties.			-			
1.	Enter the name of the country, amount of exempt income in the									
	(a) Coul	ntry	(b) Tax treaty ar	ticle (c) Number of month claimed in prior tax ye		ount of exe n current to				
	(e) Total. Enter this amount or	n Form 1040-NR line 1c D	o not enter it on	line 1a or line 1b	<b>&gt;</b>					
2.	Were you subject to tax in a fo	•				Yes	☐ No			
	Are you claiming treaty benefit					☐ Yes	⊠ No			
	If "Yes," attach a copy of the C									
М	Check the applicable box if:	, , , , , , , , , , , , , , , , , , , ,		•						
1.	This is the first year you are ma	aking an election to treat in	come from real p	roperty located in the Unite	ed States as eff	fectively c	onnected			
	with a U.S. trade or business u You have made an election in	ınder section 871(d). See ir	structions				. ▶ 🗌			
۷.	States as effectively connected									

#### **SCHEDULE D** (Form 1040)

#### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury

SHREYA BHARGAVA

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Internal Revenue Service (99) Name(s) shown on return

Your social security number

588-82-4294

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . -1. 626. 627. Totals for all transactions reported on Form(s) 8949 with Box B checked 472. 427. 45. . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . 12. 16. -4. Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 40. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15

BAA

Schedule D (Form 1040) 2021 Page **2** 

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 40. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### Form **8949**

### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

OMB No. 1545-0074

Name(s) shown on return
SHREYA BHARGAVA

Department of the Treasury

Internal Revenue Service

Social security number or taxpayer identification number

588-82-4294

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

<ul><li>☐ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>				sis <b>wasn't</b> report	ed to the IF	RS			
1 (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis. See the <b>Note</b> below	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		If you enter an amount in column (g), enter a code in column (f).  See the separate instructions.		(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)		
ACORNS SECURITIES LLC	05/26/21	09/15/21	518.	515.			3.		
Robinhood Securities LLC	02/16/21	10/19/21	108.	112.			-4.		
2 Totals. Add the amounts in column negative amounts). Enter each tot. Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box.)	al here and ince is checked), <b>lir</b>	lude on your ne 2 (if Box B	626.	627.			-1.		

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

# 8949

### Sales and Other Dispositions of Capital Assets

Attachment

OMB No. 1545-0074

Sequence No. 12A

Department of the Treasury Internal Revenue Service

Part I

▶ Go to www.irs.gov/Form8949 for instructions and the latest information. ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

SHREYA BHARGAVA

Social security number or taxpayer identification number

588-82-4294

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

instructions). For long-term transactions, see page 2.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) 🗵 (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions Robinhood Crypto LLC 04/07/21 10/19/21 472. 427. 45. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

472.

45.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) ▶

427.

# Form **8949**

### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2021 Attachment Sequence No. 12A

OMB No. 1545-0074

Internal Revenue Service

Name(s) shown on return

Part I

Department of the Treasury

Social security number or taxpayer identification number

588-82-4294

SHREYA BHARGAVA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (g) instructions Robinhood Securities LLC 05/26/21 09/21/21 12. 16. -4.2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

12.

-4.

negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) ▶

16.

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. **52** 

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶ 588-82-4294 SHREYA BHARGAVA

Befor	<b>re you begin:</b> Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, it	f required.	
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2021. See instructions	■ Self-only	☐Family
2	HSA contributions you made for 2021 (or those made on your behalf), including those made from January 1, 2022, through April 15, 2022, that were for 2021. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2021 and, on the first day of <b>every</b> month during 2021, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,600 (\$7,200 for family coverage). <b>All others,</b> see the instructions for the amount to enter	3	3,600.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2021 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2021, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,600.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2021, see the instructions for the amount to enter	6	3,600.
7	If you were age 55 or older at the end of 2021, married, and you or your spouse had family coverage under an HDHP at any time during 2021, enter your additional contribution amount. See instructions	7	0.
8	Add lines 6 and 7	8	3,600.
9	Employer contributions made to your HSAs for 2021	_	
10	Qualified HSA funding distributions	44	Ε0
11 12	Add lines 9 and 10	11	50. 3,550.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
10	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	13	0.
Part		arate HSAs,	complete
14a	Total distributions you received in 2021 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8e	16	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here		
	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have seption complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8z, and enter "HSA" and the amount on the dotted line	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040). Part II, line 17d	21	