## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

IIICIIIAI N	evenue Service	-							
Submis	sion Identification Number (SID)								
Taxpayer	's name		Social se	ecurity	number				
DHAV.	AL BHANDERI		371-	-51-1	L858				
Spouse's	name		Spouse's social security number						
Doub	Tou Debugg Information Tou Very Ending December 24	/Cintair			ما الدين م		\		
Part I	-	(Enter	year yo	ou are	autn	orizii	ng.)		
	hole dollars only on lines 1 through 5. form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.								
	Adjusted gross income				1 L		88.	715.	
	Total tax				2			378.	
	Federal income tax withheld from Form(s) W-2 and Form(s) 1099			_	3			157.	
	Amount you want refunded to you			-	4			779.	
	Amount you owe				5		۷,	<u> </u>	
Part I		t and k	eep a	сору	of yo	ur re	eturr	n)	
my know return (o to send for any o Agent to payment authoriza payment business taxes to personal	enalties of perjury, I declare that I have examined a copy of the income tax return (original or a wledge and belief, it is true, correct, and complete. I further declare that the amounts in Pa riginal or amended) I am now authorizing. I consent to allow my intermediate service provider my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reaso delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorical initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accided from the financial institution accided from the financial attention is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to the financial the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellated as days prior to the payment (settlement) date. I also authorize the financial institutions involved receive confidential information necessary to answer inquiries and resolve issues related I identification number (PIN) below is my signature for the income tax return (original or americal contents).	rt I above , transmit n for reject ze the U.S ount indiction institution terminate ation reque to the pa	e are the ter, or el ction of to S. Treasurated in to to debit the authests must processing syment.	e amou lectron the trand the tax it the enorization of the forther	nts from the front of the front	m them original on, (k) signal ration this a revolution of the original one of the original one of the original one of the original one of the original orig	e inco ginato b) the ted Fi softv ccou ke (ca later c payr dge t	me tax r (ERO) reason nancial vare for nt. This incel) a than 2 ment of hat the	
	ver's PIN: check one box only								
X	I authorize GLOBAL TAXES LLC to enter or ge	enerate n	nv PIN	1	1   8	5	8	as my	
•••	ERO firm name signature on the income tax return (original or amended) I am now authorizing.		.,		five dig enter a		ut	ao my	
	I will enter my PIN as my signature on the income tax return (original or amended if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PI below.								
Your sig	gnature ▶	ate▶							
Snouse	e's PIN: check one box only						_		
	I authorize to enter or ge	nerate m	v PIN					as my	
	ERO firm name	incrate ii	1y 1 114	Enter	five dig	aits. b	_	as my	
	signature on the income tax return (original or amended) I am now authorizing.				enter à				
	I will enter my PIN as my signature on the income tax return (original or amended if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PI below.								
Spouse	e's signature ► Da	ate ►							
	Practitioner PIN Method Returns Only—continue	below							
Part II	Certification and Authentication — Practitioner PIN Method Only								
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	5 8	7 2	7 8	6 1	L 9	8	9	
			Don'	t enter	all zero	s			
authorize	that the above numeric entry is my PIN, which is my signature for the electronic individual ir ed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I an ents of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providence.	ım submit	ting this	returr	in acc	corda	nće v		
ERO's	signature ▶ Da	ate ▶							
	ERO Must Retain This Form — See Instructi	ions							
	Don't Submit This Form to the IRS Unless Requeste		o So						

## **£1040**

Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return** 

2021

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly under the new son is a child but not your dependen	ame of	ed filing separately (l your spouse. If you o	,	_		•	, -	_	, ,	. , . ,
Your first name	and mi	iddle initial	Last na	ame						Your so	cial securi	ty number
DHAVAL			BHAI	NDERI						371-	51-185	8
If joint return, s	pouse's	s first name and middle initial	Last na	ame						Spouse'	s social se	curity number
	•	er and street). If you have a P.O. box, see H STREET	instruct	ons.				Apt. no.			ntial Electi	on Campaign
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete s	spaces below.	Sta			code		spouse to go to	if filing joir this fund.	ntly, want \$3 Checking a
PITTSBUI				Foreign province/state/				eign postal o			ow will not or refund	•
At any time du	ring 20	021, did you receive, sell, exchange	, or othe	erwise dispose of an	y fina	ancial intere	est in ar	ny virtual c	urren	cy?	Yes	X No
Standard Deduction	_	eone can claim:	•				ent					
Age/Blindnes:	You:	Were born before January 2, 1	957 [	Are blind Sp	ouse	: Was	born be	efore Janu	ary 2,	1957	☐ Is b	lind
Dependent		instructions): irst name Last name		(2) Social security	/	(3) Relation			if quatax cre	1	r (see instru	uctions): ther dependents
If more than four	(1)	East name						Offilia		·uit	Orcait for or	
dependents,									$\vdash$			
see instruction	s —								$\frac{\square}{\square}$			
and check here ►												
	. 1	Wages, salaries, tips, etc. Attach I	orm(s)	W-2						1		95,604.
Attach	2a	Tax-exempt interest	2a		b T	axable inte	rest			2b		
Sch. B if required.	3a	Qualified dividends	3a	10.	b C	Ordinary div	ridends			3b		10.
required.	4a	IRA distributions	4a		b T	axable am	ount .			4b		
	5a	Pensions and annuities	5a		b T	axable am	ount .			5b		
Standard	6a	Social security benefits	6a		b T	axable am	ount .			6b		
Deduction for—	7	Capital gain or (loss). Attach Sche	dule D i	f required. If not req	uired	, check hei	re .		▶ □	7		2,601.
Single or Married filing	8	Other income from Schedule 1, lin	e 10							8		-9,500.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	This is your <b>total inc</b>	ome				. •	9		88,715.
Married filing	10	Adjustments to income from Sche	dule 1,	line 26						10		
jointly or Qualifying	11	Subtract line 10 from line 9. This is	s your <b>a</b>	djusted gross inco	ne				. •	11		88,715.
widow(er), \$25,100	12a	Standard deduction or itemized	-	-			12a	12,	550			
Head of	b	Charitable contributions if you take				ructions)	12b		300			
household, \$18,800	С	Add lines 12a and 12b								120	;	12,850.
If you checked	13	Qualified business income deduct	ion fron	n Form 8995 or Form	1 899	95-A				13		
any box under Standard	14	Add lines 12c and 13								14		12,850.
Deduction,	15	Taxable income. Subtract line 14	from lir	ne 11. If zero or less,	ente	er -0				15		75,865.

	16	Tax (see instructions). Check if any from Form(s): 1 🔲 8814 2 🔲 497	72 <b>3</b>				16	12,378.
	17	Amount from Schedule 2, line 3					17	
	18	Add lines 16 and 17					18	12,378.
	19	Nonrefundable child tax credit or credit for other dependents from Sche	dule 88	312 .			19	
	20	Amount from Schedule 3, line 8					20	
	21	Add lines 19 and 20					21	
	22	Subtract line 21 from line 18. If zero or less, enter -0					22	12,378.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21					23	0.
	24	Add lines 22 and 23. This is your <b>total tax</b>					24	12,378.
	25	Federal income tax withheld from:						
	а	Form(s) W-2	. 2	5a	15,1	57.		
	b	Form(s) 1099	. 2	.5b				
	С	Other forms (see instructions)		.5c				
	d	Add lines 25a through 25c					25d	15,157.
	26	2021 estimated tax payments and amount applied from 2020 return .					26	•
If you have a Lagrangian qualifying child,	27a	Earned income credit (EIC)	1	7a				
attach Sch. EIC.		Check here if you were born after January 1, 1998, and before						
		January 2, 2004, and you satisfy all the other requirements for	_					
		taxpayers who are at least age 18, to claim the EIC. See instructions ▶ [						
	b	Nontaxable combat pay election						
	С	Prior year (2019) earned income						
	28	Refundable child tax credit or additional child tax credit from Schedule 881.		28				
	29	American opportunity credit from Form 8863, line 8		29				
	30	Recovery rebate credit. See instructions		30				
	31	Amount from Schedule 3, line 15	_	31				
	32	Add lines 27a and 28 through 31. These are your <b>total other payments</b>					32	
	33	Add lines 25d, 26, and 32. These are your <b>total payments</b>				<u> </u>	33	15,157.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the an			-	<u>.</u>	34	2,779.
	35a	Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, or				_	35a	2,779.
Direct deposit? See instructions.	►b	Routing number 0 6 1 0 0 0 5 2 ▶ <b>c</b> Type:	X Ch	necking	Sav	ings		
occ manuchons.	<b>▶</b> d	Account number 3 3 4 0 5 0 3 9 3 1 5 6						
	36	Amount of line 34 you want applied to your 2022 estimated tax		36				
Amount	37	Amount you owe. Subtract line 33 from line 24. For details on how to pa	1	1	ions .		37	
You Owe	38	Estimated tax penalty (see instructions)		38				
Third Party		you want to allow another person to discuss this return with the If				1.1.1.	. 1	V N
Designee		tructions		► <u></u> Y	es. Comp			⊠ No
		ignee's Phone no. ▶			number (			
Sign		der penalties of perjury, I declare that I have examined this return and accompanying	schedu	les and s				t of my knowledge and
		ef, they are true, correct, and complete. Declaration of preparer (other than taxpayer)						
Here	You	ur signature Date Your occupation	on					nt you an Identity
	<b>N</b>					1	ction PI nst.) ▶	N, enter it here
Joint return? See instructions.	0-	DATA SC		LST		`		
Keep a copy for	Spo	buse's signature. If a joint return, <b>both</b> must sign. Date Spouse's occurrence.	upation					nt your spouse an ection PIN, enter it here
your records.						1	nst.) 🕨	
	Pho	one no. (706)572-8484 Email address DHAVALBHAN	DERI1	995@GM <i>I</i>	IL.COM			
Daid	Pre	parer's name Preparer's signature		ate	PT	IN		Check if:
Paid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALI	LAM 0	4/16/2	022 P0	2082	703	Self-employed
Preparer		n's name ► GLOBAL TAXES LLC			<u> </u>	Phone	e no. (	678)965-9522
Use Only		n's address ▶ 2530 Pebble Creek Ln Cumming GA 3004	41				s EIN ▶	
Go to www.irs.go		11040 for instructions and the latest information.		EV 04/09/2	PRO			Form <b>1040</b> (2021)
3		<b>D</b> AN	. **		-			` ,

Form 1040 (2021)

Page **2** 

## SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

DHAVAL BHANDERI

371-51-1858

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
<b>2</b> a	Alimony received		<b>2</b> a	
b	Date of original divorce or separation agreement (see instructions)			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E		5	-9,500.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	<b>8a</b> ( )		
b	Gambling income	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such			
	' ' '	8k	-	
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81	-	
m	Section 951(a) inclusion (see instructions)	8m		
n	Section 951A(a) inclusion (see instructions)	8n		
0	Section 461(I) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8p		
Z	Other income. List type and amount ▶	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8		10	-9 500

Schedule 1 (Form 1040) 2021 Page **2** 

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106			
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	<b>&gt;</b>	_	
С	Date of original divorce or separation agreement (see instructions)	<b>-</b>		
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	<b>24</b> g		
h	,	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	<b>24i</b>		
j	Housing deduction from Form 2555	<b>24</b> j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments</b> there and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line			

### **SCHEDULE D** (Form 1040)

### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99)

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 371-51-1858 DHAVAL BHANDERI

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

### Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked . . . . . . . . . . . . . . . . 6,298. 4,584. 1,714. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 1,714. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 1,047. 1,934. 887. 9 Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15 887.

BAA

Schedule D (Form 1040) 2021 Page 2

### Part III **Summary** 2,601. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Sequence No. 12A

DHAVAL	BHA	ΔN	DE	RI

Social security number or taxpayer identification number 371-51-1858

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	I to you on F	orm 1099-B				
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the <b>Note</b> below	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	01/01/21	11/19/21	6,298.	4,584.			1,714.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box A)	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	6 298	4 584			1 714

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2021) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side DHAVAL BHANDERI

Social security number or taxpayer identification number 371-51-1858

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>★ (D) Long-term transactions</li><li>(E) Long-term transactions</li><li>(F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas				e)
1  (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis. See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss. amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	08/06/20	10/26/21	1,934.	1,047.			887.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) ▶

1,934.

1,047.

### **SCHEDULE E** (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 13

Name(s) shown on return

Department of the Treasury Internal Revenue Service (99)

Your social security number

	AL BHANDERI								71-51-			
Part	Income or Loss	From Rental Real Estate and Ro	yalties	s Note:	If you a	are in th	e business c	of rent	ing perso	onal pro	operty, us	se
	Schedule C. See	instructions. If you are an individual, rep	ort farr	n rental ir	ncome c	or loss fi	om Form 48	<b>335</b> or	n page 2,	line 40	).	
A Dic	d you make any payme	nts in 2021 that would require you to	file F	orm(s) 10	099? S	ee instr	uctions .			□ Y	'es 🛛 I	No
B If "	Yes," did you or will yo	ou file required Form(s) 1099?									es 🗌 l	No
1a		each property (street, city, state, ZIF										
A	,	, , , , , , , , , , , , , , , , , , , ,		,								
В												
С												
1b	Type of Property	2 For each rental real estate prop	nerty li	sted		Fair	Rental	Per	rsonal L	Jse	0.11	
	(from list below)	above, report the number of fa	ir renta	al and			ays		Days		QJ/	,
A	3	personal use days. Check the cif you meet the requirements to	QJV b	ox only	Α		365		0			
В	T	qualified joint venture. See inst	ruction	ns.	В						$\overline{}$	
C					C						一一	
	of Property:											
	gle Family Residence	3 Vacation/Short-Term Rental	5 Lar	nd	-	7 Self-	Rental					
	ti-Family Residence	4 Commercial		yalties			r (describe)	١				
Incom		Properties:	1 110	yanioo	Α .	Ollie	r (describe)				С	
3			3			600.						
4			4		<u> </u>							
Expen			<del>                                     </del>									
5			5									
6	•	nstructions)	6									
7	`	nance	7		1	500.						
8	3		8		Δ,.	300.						
9			9									
10		ssional fees	10									
11	_		11		1 .	200						
	•		12		Ι,,	200.						
12		d to banks, etc. (see instructions)	13									
13			_		2	- 0 0						
14	'		14			500.						
15			15		۷,.	100.						
16			16			200						
17		· · · · · · · · · · · · · · · · · · ·	17		۷, ۱	800.						
18		e or depletion	18									
19	Other (list)		19		10	1.00						
20	•	lines 5 through 19	20		10,	100.						
21		line 3 (rents) and/or 4 (royalties). If										
	` ''	instructions to find out if you must	04		0	- 0 0						
00	file Form 6198		21		-y,	500.						
22		estate loss after limitation, if any,	00	,	0 5	00 /	1					١
00-	on Form 8582 (see in		22	l		00.)	(		)(			)
23a		eported on line 3 for all rental prope			•	23a		ь	00.			
b		eported on line 4 for all royalty prop	erties		•	23b						
C		eported on line 12 for all properties			•	23c						
d		eported on line 18 for all properties				23d		0 1	00			
e		eported on line 20 for all properties				23e	1	.0,1				
24	·	e amounts shown on line 21. <b>Do no</b>		-					24		0.50	
25		sses from line 21 and rental real estate							25 (		9,50	U.)
26		ate and royalty income or (loss).										
		V, and line 40 on page 2 do not									o -	0.0
	Schedule 1 (Form 104	40), line 5. Otherwise, include this ar	mount	in the to	otal on	line 41	on page 2		26		-9,5	UU.

**Health Savings Accounts (HSAs)** 

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

DHAVAL BHANDERI

Department of the Treasury

Internal Revenue Service

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ► 371-51-1858

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2021. X Self-only ☐ Family 2 HSA contributions you made for 2021 (or those made on your behalf), including those made from January 1, 2022, through April 15, 2022, that were for 2021. Do not include employer contributions, 2 0. If you were under age 55 at the end of 2021 and, on the first day of every month during 2021, you were, or were considered, an eligible individual with the same coverage, enter \$3,600 (\$7,200 for 3 3,600. Enter the amount you and your employer contributed to your Archer MSAs for 2021 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2021, also 4 Ο. 5 5 3,600. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2021, see the instructions for the amount to enter . . . 6 3,600. 7 If you were age 55 or older at the end of 2021, married, and you or your spouse had family coverage 0. under an HDHP at any time during 2021, enter your additional contribution amount. See instructions 7 8 8 3,600. 9 Employer contributions made to your HSAs for 2021 . . . . . . . . . 10 800. 11 11 12 12 2,800. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. **Caution:** If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c Qualified medical expenses paid using HSA distributions (see instructions) . . . . . . . . . . . . 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 17a If any of the distributions included on line 16 meet any of the Exceptions to the Additional b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 Total income, Add lines 18 and 19, Include this amount on Schedule 1 (Form 1040), Part I, line 8z, 20 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21 21

MAKE CHECK PAYABLE TO:
PENNSYLVANIA DEPARTMENT OF REVENUE
MAIL TO:
PENNSYLVANIA DEPARTMENT OF REVENUE
PAYMENT ENCLOSED
L REVENUE PLACE
HARRISBURG, PA 17129-0001
NOTE:
WRITE THE LAST FOUR DIGITS OF YOUR SSN (AND SPOUSE'S SSN IF FILING JOINT),

DAYTIME PHONE NUMBER AND TAX YEAR ON YOUR CHECK.

2021 PA-40 V PA PAYMENT VOUCHER

1555 REV 03/22/22 PRO

371-51-1858

BH

2100913793

PAYMENT AMOUNT

BHANDERI DHAVAL

706-572-8484

80.00

253 DUNSEITH STREET PITTSBURGH PA 15213

DEPARTMENT USE ONLY

Make check or money order payable to the Pennsylvania Department of Revenue

### PA-40 - 2021

### Pennsylvania Income Tax Return

### ENTER ONE LETTER OR NUMBER IN EACH BOX (06-21)

					N	Extension.	N	Amended Return.			
37	1511858					Residency Stat	116				
ВН	ANDERI				N	•		nt/Part-Year Resident to			
DΗ	AVAL	Occupati	on DATA SCIE	N	Z	Single, Married/Filing Jointly, Married/Filing Separately, Final Return					
		Occupati	on		N	Deceased					
					N	Taxpayer Date	of Death				
<b>-</b>	- NUNSETTU STDEET				N	Spouse Date of	Death				
۲5	3 DUNSEITH STREET				N	Farmers.					
ΡI	TTSBURGH	PA	15213			School District	Name N	OT IN PA			
	706-572-8484		99999	1							
1a	Gross Compensation. Do not include qualifying retirement benefits. See the	_		ne pay and		la		19265			
1b 1c	Unreimbursed Employee Business Ex Net Compensation. Subtract Line 1b		1a.			lb lc		0 19265			
2 3 4	Interest Income. Complete <b>PA Sched</b> ed Dividend and Capital Gains Distributed Net Income or Loss from the Operation	ons Income	e. Complete PA Schedule	-	d.	2 3 4		0 0 0			
5 6 7 8 9	Net Gain or Loss from the Sale, Exch Net Income or Loss from Rents, Roya Estate or Trust Income. Complete and Gambling and Lottery Winnings. Con <b>Total PA Taxable Income.</b> Add only 2, 3, 4, 5, 6, 7 and 8. DO NOT ADD	alties, Pate submit <b>P</b> anplete and the positi	nts or Copyrights.  A Schedule J. submit PA Schedule T. ve income amounts from			5 6 7 8		579PP 0 0 0 5P07			
10	Other Deductions. Enter the approp		for the type of deduction	. 1	N	10		0			
11	See the instructions for additional inf <b>Adjusted PA Taxable Income.</b> Subtr		0 from Line 9.			77		579PP			
1555	6 REV 03/22/22 PRO										





Social Security Number

### 371511858 Name(s) DHAVAL BHANDERI

12	PA Tax Liability. Multiply Line 11 by	y 3 07 parcent (0 0307)			12		
13	Total PA Tax Withheld. See the instru				13		671 591
14	Credit from your 2020 PA Income Tax	x return.			14		0
15	2021 Estimated Installment Payments	s. REV-459B included.		N	15		Ō
16	2021 Extension Payment.				16		Ō
17	Nonresident Tax Withheld from your	PA Schedule(s) NRK-1.	(Nonresidents only)		17		0
18	<b>Total Estimated Payments and Cree</b>	dits. Add Lines 14, 15, 10	6 and 17.		18		0
	Forgiveness Credit. Submit PA Sch						
	Filing Status: 01 Unmarried or S	-	ed 03 Deceased		19a	00	
19b	Dependents, Section II, Line 2, PA So				19b	00	
20	Total Eligibility Income from Section				50		0
21	Tax Forgiveness Credit from Section	n IV, Line 16, <b>PA Sched</b> u	ıle SP.		57		0
22	Resident Credit. Submit your <b>PA Sch</b> e	edule(s) G-L and/or RK	-1.		22		0
23	Total Other Credits. Submit your PAS				23		Ö
24	TOTAL PAYMENTS and CREDIT		22 and 23.		24		591
25	USE TAX. Due on internet, mail orde	er or out-of-state purchase	es. See instructions.		25		0
26	TAX DUE. If the total of Line 12 and	Line 25 is more than lin	e 24, enter the differe	ence here.	56		80
27	Penalties and Interest. See the instruct	tions. Enter C	ode:		27		0
	If including form RE	EV-1630/REV-1630A, ma	ark the box.	N			
28	TOTAL PAYMENT DUE. See the in				28		80
29	<b>OVERPAYMENT.</b> If Line 24 is more the difference here.	e than the total of Line 12	2, Line 25 and Line 2	7, enter	29		0
	The total of Lines 30 through 36 mu	ust equal Line 29.					
30	<b>Refund</b> – Amount of Line 29 you was	nt as a check mailed to ye	ou.	REFUND	30		0
	_				37		0
32	Refund donation line. Enter the organ	nization code and donatio	n amount. See instruc	etions.	32		
33	Refund donation line. Enter the organ				33		
34	Refund donation line. Enter the organ				34		
	Refund donation line. Enter the organ				35		
36	Refund donation line. Enter the organ	nization code and donatio	n amount. See instruc	ctions.	36		
Signa	ature(s). Under penalties of perjury, I (we) decla	are that I (we) have examined this	s return, including all				
accom	panying schedules and statements, and to the best	of my (our) belief, they are true	, correct, and complete.	,			
Your	Signature	Spouse's Signature, if fi	iling jointly				
•	arer's Name and Telephone Number		Date	E-File Op	t Out	N	V
	AM PRIYA RAM SAGAR G	JUPTA TALLAM	047655	E. Den	.T	_	
578 ——	39659522			Firm FEII Preparer's			301017196 202082703

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Page 2 of 2



### PA SCHEDULE D

Sale, Exchange or Disposition of Property

PA-40 D (EX) 06-21 (I) PA Department of Revenue

2021

OFFICIAL USE ONLY

	If you need m	ore space, you m	ay photocopy.		
Name of the taxpayer filing this schedule DHAVAL BHANDERI				Social Security 371-51-	Number (shown first) -1858
Taxpayer Important: A taxpayer and spouse must comple 10 of PA Schedule D. However, if all the gain indicate whether the gains and losses included other spouse's gains. When reporting the sale cale on their separate PA Schedule D. Read the property, including inherited property. Amounts carefully the instructions concerning intangible	ete separate sched s and losses were on the schedule a of jointly owned pro instructions. Ente from Federal Sch	realized on a joi ire from the taxpay perty that is not re er all sales, exchar edule D may not I	nt basis, one schedu yer, spouse or joint. O ported on a joint PA S nges or other dispositi be correct for PA inco	any amounts are reputed may be completed one spouse may not schedule D, each mutions of real or personome tax purposes. N	ed. Complete the oval to use a loss to reduce the st show their share of the all tangible and intangible
(a) Describe the property: 100 shares of XYZ stock, or 10 acres in Dauphin County	(b) Date acquired: Month/day/year	(c) Date sold: Month/day/year	(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold	(f) Gain or loss: (d) minus (e) (If a loss, fill in the oval).
1.Robinhood Securities	01/01/21	11/19/21	6,298.	4,584.	LOSS 1,714.
Robinhood Securities	08/06/20		1,934.	1,047.	LOSS 887.
					LOSS LOSS LOSS LOSS LOSS LOSS LOSS LOSS
2. Net gain (loss) from above sales				LOSS 2.	2,601.
3. Gain from installment sales from PA Schedule 4. Taxable distributions from C corporations	D-1Enter totalMinus adj r from PA Schedule [	distribution usted basis		= 4. LOSS 5.	
Taxable gain from selling a principal residence. Con	nplete and submit PA	Schedule 19. Comp	lete Columns (a) through	(e) and enter your total	gain on Line 7.
(a) Address of residence	(b) Date acquir Month/day/y		(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold	(f) Gain or loss: (d) minus (e)
7. Taxable gain from the sale of your principal resid If you realized a gain/loss on the sale of the none  8. Taxable distributions from partnerships from RI  9. Taxable distributions from PAS corporations from	esidential portion of y	our principal resider	ce, enter the information	n on Line 1 7.	
10. Taxable gain from exchange of insurance contr	acts			10.	
11. Total PA Taxable Gain (Loss). Add Lines 2 thr	ough 10. Enter on Lir	ne 5 of your PA-40.	(If a net loss, fill in the o	val) Loss 11.	2,601.

1555 REV 03/22/22 PRO



## PA SCHEDULE E Rents and Royalty Income (Loss)

..... (=0

		PA-40 E (EX) 06-21 (I) PA Department of Revenue				OFFICIAL U	ISE ONLY
		taxpayer filing this schedule BHANDERI		So	ocial Security No 371-51-	umber (shown first	
Sales Ta	x Lice	nse Number (if applicable). See the instructions.	Are rental payments made	de by lessees	s through a third pa	rty broker? Yes	No
of oil, g	jas a	ructions. Report the income and expenses for the use of your person dother minerals from your property, and the use of your patent inerals from your property or producing products from your patents	s and copyrights. Note: If	f you are	in the business		
SEC	TIO	PROPERTY DESCRIPTION					
Enter th	ne typ	e and complete address of each rental real estate property, and/or	r each source of royalty inc	come. See	the instruction	S.	
Туј	ре	Description of Property For Profit Proper	rty Complete Addr	ess (street	t, city, state and	ZIP code)	
A		YES					
^ 3	5	NO 👝					
В		YES 🔾					
		NO O					
С		YES O					
		NO O					
Propert	y typ	e: 1. Single family residence 3. Vacation/short-term rental 5. Lat 2. Multi-family residence 4. Commercial 6. Ro	nd 7. Self-rental yalties 8. Other, description	ribo:			
		,	byantes o. Other, desc				
SEC	TIO	N II INCOME & EXPENSES					
			Property A	Pro	perty B	Property C	;
		Identify the property from Section I and indicate ownership (T/S/J)	T S J	ОТО	⊃ s		
		Is the property rental location in PA?	YES NO	O YE		◯ YES ⊂	⊃ NO
Li	ne c:	Is the property rented for any period less than 30 days?	YES NO	YE	S NO	YES	⊃ NO
Income	: 1.	Rent received	600				
	2.	Royalties received					
Expens	<b>es:</b> 3.	Advertising					
	4.	Automobile and travel 4.					
	5.	Cleaning and maintenance 5.	1,500				
	6.	Commissions 6.					
	7.	Insurance					
	8.	Legal and professional fees					
	9.	Management fees	1,200				
	10.	Mortgage interest					
	11.	Other interest					
	12.	Repairs	2,500				
	13.	Supplies	2,100				
	14.	Taxes - not based on net income	0.000				
	15.	Utilities	2,800				
		Depreciation expense - See the instructions					
	17.	Other expenses (itemize):					
	18.	Total Expenses - Add Lines 3 through 17	10,100				
Income		Income – Subtract Line 18 from Line 1 or 2					
or Loss	20.	Loss – Subtract Line 1 or 2 from Line 18. (fill in the oval, if a net loss) 20.					
	21.	Net Income or Loss - Total Lines 19 and 20 for short-term rentals. See the inst	tructions (fill in the	oval, if a net	t loss) 21.		
	22.	Net Income or Loss - Total Lines 19 and 20 for non short-term rentals. See the	e instructions (fill in the	oval, if a net	t loss) 22.		0
	23.	Rent or royalty income (loss) from PAS corporation(s) and partnerships from your	/en :				
	24.	PA Schedule(s) RK-1 or NRK-1		ovai, it a net	t loss) 23.		
		total all Line 22 and 23 amounts and include on Line 6 of your PA-40.		oval, if a net	t loss) 24.		0



1555



ERO's Signature

### PENNSYLVANIA E-FILE SIGNATURE AUTHORIZATION

<b>PA-8879</b> (EX) 10-21				2021
Declaration Control Numb	er/Submission ID			
Primary Taxpayer's Name DHAVAL BHANDERI			Social Security Number 371-51-1858	
Secondary Taxpayer's Na	me		Social Security Number	
SECTION I	TAX RETURN INFORMATION – 1	TAX YEAR ENDING DEC. 31,	2021 (whole dollars only)	
Adjusted PA taxable income	ome (Form PA-40, Line 11)		1	21,866
•	-40, Line 12)			
3. Total PA tax withheld (Fe	orm PA-40, Line 13)			591
4. Amount to be refunded	(Form PA-40, Line 30)		4	
5. Total payment (tax due)	(Form PA-40, Line 28)		5	80
SECTION II	DECLARATION AND SIGNATUR	E AUTHORIZATION OF TAXI	PAYER	
software and to the transm the amounts shown on the agents to initiate an electrinstitution to debit the entry information necessary to a the United States or one applicable, my electronic f	PERSONAL IDENTIFICATION NUM	to the PA Department of Revenue eturn. If applicable, I authorize the entry to my designated account titutions involved in the processic elated to payment. I certify the fu- personal identification number a	ue. I further declare that the am- he PA Department of Revenue for Pennsylvania taxes owed. I ng of my electronic payment of unds for this withdraw are origins s my signature for my electron	ounts in Section I above are and its designated financial also authorize my financial taxes to receive confidential ating from an account within ic income tax return and, if
I authorize GLOBA electronically filed in		to enter my PIN	11858_ as my signa	ture on my tax year 2021
I will enter my PIN a	s my signature on my tax year 2021	electronically filed income tax r	eturn.	
Signature				Date
SECONDARY TAXPAYER	R'S PIN Mark one oval only.			
electronically filed in		·	, ,	ature on my tax year 2021
I will enter my PIN a	is my signature on my tax year 2021	electronically filed income tax r	eturn.	
Signature				Date
SECTION III	CERTIFICATION AND AUTHENT	ICATION - PRACTITIONER I	PIN PROGRAM PARTICIPAN	ITS ONLY
ERO'S EFIN/PIN Enter yo	ur six-digit EFIN followed by your fiv	e-digit self-selected PIN	587278 / 61989	
	ctitioner PIN Program, I certify the ab axpayer(s) indicated above. I confir m.			

The ERO must retain this form and supporting documents for three years. DO NOT SUBMIT THIS FORM TO THE PA DEPARTMENT OF REVENUE UNLESS REQUESTED TO DO SO.

Date

2021

Social Security Number Name DHAVAL BHANDERI 371-51-1858

### Federal Forms W-2 # TS Pennsylvania Ν Employer Federal ST ID of Ν R Name wages (state) W2 compensation Т from box 1 from box 16 Т (See Tax Help) Χ Pennsylvania В (state) Employer identification income tax Medicare number from tax withheld wages box B from box 5 from box 17 45,102. Х HONEYWELL INTERNATIONAL INC 45,102. GΑ 22-2640650 0. 2 INTELLIGRATED SERVICES, LLC 17,319. 19,265. PΑ 46-3306859 591 3 Χ 33,183. NCR Corporation 33,183. т GA 31-0387920 0. **Taxpayer Spouse** Pennsylvania W-2..... 19,265. 0. Pennsylvania W-2 to Schedule NRH, line 9. . . . . . . . Federal Form 4137, Unreported Tips, line 6 Non-Pennsylvania W-2 to Schedule SP, line 6 . . . . . . . Withholding 591. Federal Forms W-2: Local Tax # TS Employer Locality name Local wages, Local income ST identification tips, etc. ĪD of tax W2 number from (local) (local) box B from box 18 from box 19 **Taxpayer Spouse** Pennsylvania Local W-2 . . . . . . . . . . . . . . Federal Form 4137, Unreported Tips, line 6 . . . . . **Excess Reimbursements** T/S Description Employer's EIN Amount

	Taxpayer	Spouse
Excess Reimbursements		

371-51-1858 DHAVAL BHANDERI Page 2 Miscellaneous Compensation from Federal Forms 1099MISC, 1099K, 1099NEC, and other statements PA Taxable PA Tax Fed. Payer Name Payer EIN T/S Code Withheld Income Comp. Pennsylvania Payment type: Executor fee Other nonemployee compensation. В Jury duty pay Describe: C Director's fee ı Employer sponsored retirement/pension/deferred compensation plan Expert witness fee Distribution from IRA (Traditional or Roth) Distribution from Life Insurance, Annuity or Endowment Contracts Ε Honorarium Covenant not to compete Distribution from Charitable Gift Annuities Damages or settlement for Distribution from Employee Stock Ownership Plan. М lost wages, other than Describe: personal injury Fiduciary fees from a trust Other income not listed above Describe: **Taxpayer Spouse** Miscellaneous Compensation from Form 1099MISC/1099K/1099NEC. Compensation from Federal Forms 1099R Payer's EIN Gross PA Tax Payer's Name S # Distribution **Basis** PA Taxable Withheld Type \* Enter an 'X' if this income is **Not** subject to Pennsylvania tax - PA Part-Year and Nonresidents Only. Pennsylvania Distribution type: I'm not eligible yet; plan is eligible in PATraditional or Roth IRA; I'm over 59.5 N No entry **I31** PA school, state, or municipal employee plan **I11** United Mine Workers pension Traditional or Roth IRA: I'm under 59.5 J2 **I32** Military pension **K2** Non-qualified deferred compensation plan 133 U.S. Civil service retirement/disability/annuity K3 Life insurance or endowment Annuity or Non-civil service disability Distribution from Charitable Gift Annuities (including Qual Joint Survivorship Annuity) ESOP: Allocated ESOP Stock Dividend М1 M2 ESOP: Non-Allocated ESOP Stock DividendM3 KSOP: Taxable ESOP within a 401(k) **I21** Early distribution from a retirement plan **I12** Rollover M4 KSOP: Nontaxable ESOP within a 401(k) **I13** I'm eligible; plan is eligible (no PA tax) **Spouse Taxpayer** Distribution from Life Insurance, Annuity, Endowment Contracts or. . ineligible retirement plans (see Tax Help FAQ's for more info) . . Compensation from Form 1099R (eligible retirement plans) . . . . . **Total Gross Compensation Taxpayer** Spouse Total gross compensation to Form PA-40 line 1a. . . . . . . . . . . . 0. 19,265 Total Schedule NRH gross compensation to PA-40, line 12 . . . . . . 19,265. \* Enter an 'X' if this income is **Not** subject to Pennsylvania tax.





SUFFIX

Georgia Form 500 (Rev. 08/02/21)
Individual Income Tax Return
Georgia Department of Revenue
2021 (Approved software version)

### Page 1

Fiscal Year
Beginning

STATE
ISSUED

YOUR DRIVER'S
LICENSE/STATE ID

YOUR FIRST NAME

1. DHAVAL

STATE
ISSUED

YOUR DRIVER'S
LICENSE/STATE ID

MI
YOUR SOCIAL SECURITY NUMBER
371-51-1858

LAST NAME (For Name Change See IT-511 Tax Booklet)
BHANDERI

SPOUSE'S FIRST NAME MI SPOUSE'S SOCIAL SECURITY NUMBER

LAST NAME SUFFIX

ADDRESS (NUMBER AND STREET or P.O. BOX) (Use 2nd address line for Apt, Suite or Building Number)

CHECK IF ADDRESS HAS CHANGED
2. 253 DUNSEITH STREET

CITY (Please insert a space if the city has multiple names)

STATE ZIP CODE

3. PITTSBURGH PA 15213

(COUNTRY IF FOREIGN)

DEPARTMENT USE ONLY

## Georgia Form 500 Individual Income Tax Return Georgia Department of Revenue



7b. Dependents (If you have more than 4 dependents, attach a list of additional dependents)

2021

Page 2

YOUR SOCIAL SECURITY NUMBER 371-51-1858

First Name, MI.	Last Name	
Social Security Number	Relationship to You	
First Name, MI.	Last Name	
Social Security Number	Relationship to You	
First Name, MI.	Last Name	
Social Security Number	Relationship to You	
First Name, MI.	Last Name	
Social Security Number	Relationship to You	
INCOME COMPUTATIONS If amount on line 8, 9, 10, 13 or 15 is negative,	, use the minus sign (-). Example -3456.	
8. Federal adjusted gross income (From Federa (Do not use FEDERAL TAXABLE INCOME) If W-2s you must include a copy of your Federal	the amount on Line 8 is \$40,000 or more, or your gross ir	88715 ncome is less than your
9. Adjustments from Form 500 Schedule 1 (See		-300
10. Georgia adjusted gross income (Net total of L	Line 8 and Line 9) 10.	88415
11. Standard Deduction (Do not use FEDERAL S (See IT-511 Tax Booklet)	TANDARD DEDUCTION) 11a.	4600
b. Self: 65 or over? Blind? To	Total x 1,300= 11b.	
Spouse: 65 or over? Blind?		4600
<ul> <li>Total Standard Deduction (Line 11a + Line Use EITHER Line 11c OR Line 12c (Do not w</li> </ul>		4600
12. Total Itemized Deductions used in computing Fe	ederal Taxable Income. If you use itemized deductions, <b>you n</b>	nust include Federal Schedule A
a. Federal Itemized Deductions (Schedule A	- Form 1040) 12a.	
b. Less adjustments: (See IT-511 Tax Bookle	et) 12b.	
c. Georgia Total Itemized Deductions	12c.	

83815

## Georgia Form 500 Individual Income Tax Return Georgia Department of Revenue



2021

Page 3

YOUR SOCIAL SECURITY NUMBER 371-51-1858

14a. Enter the number from Line 6c. 1 Multiply by \$2,700 for filing status A or D or multiply by \$3,700 for filing status B or C	14a.	2700
14b. Enter the number from Line 7a. Multiply by \$3,000	14b.	
14c. Add Lines 14a. and 14b. Enter total	14c.	2700
<ul><li>15a. Income before GA NOL (Line 13 less Line 14c or Schedule 3, Line 14)</li><li>15b. Georgia NOL utilized (Cannot exceed Line 15a or the amount after applying the 80% limitation, see IT-511 Tax Booklet for more information).</li></ul>	15a. ····15b.	81115
15c. Georgia Taxable Income (Line 15a less Line 15b)	15c.	81115
16. Tax (Use Tax Table or Tax Rate Schedule in the IT-511 Tax Booklet)	16.	4492
17. Low Income Credit 17a. 17b	17c.	
18. Other State(s) Tax Credit (Include a copy of the other state(s) return)	18.	671
19. Credits used from IND-CR Summary Worksheet	19.	
20. Total Credits Used from Schedule 2 Georgia Tax Credits (must be file electronically)	<b>d</b> 20.	
21. Total Credits Used (sum of Lines 17-20) cannot exceed Line 16	21.	671
22. Balance (Line 16 less Line 21) if zero or less than zero, enter zero	22.	3821

**INCOME STATEMENT DETAILS** Only enter income on which Georgia tax was withheld. Enter income from W-2s, 1099s, and G2-As on Line 4 GA Wages/Income. For other income statements complete Line 4 using the income reported from **Form G2-RP Line 12** or **13**; **Form G2-LP Line 11**, or for **Form G2-FL enter zero**.

	(INCOME STATEMENT A)				(INCOME STATEMENT B)				(INCOME STATEMENT C)				
1.	WITHHOLDING	TYPE:		1.	WITHHOLDING	TYPE:		1.	WITHHOLDING	TYPE:			
	X W-2	G2-A	G2-LP		× W-2	G2-A	G2-LP		W-2	G2-A	G2-LP		
	1099	G2-FL	G2-RP		1099	G2-FL	G2-RP		1099	G2-FL	G2-RP		
2.	EMPLOYER/PAY			2.	2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) X SSN			2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) SSN					
	2226406	50			3103879	920							
3.	EMPLOYER/PA 0461596		THHOLDING ID	3.	EMPLOYER/PA 6865496		VITHHOLDING ID	3.	EMPLOYER/PA	YER STATE V	WITHHOLDING ID		
4.	GA WAGES / IN	с <b>оме</b> 45102		4.	GA WAGES / II	оме 33183		4.	GA WAGES / IN	ICOME			
5.	GA TAX WITHH	2406		5.	GA TAX WITHH	1706		5.	GA TAX WITHHE	ELD			

PLEASE COMPLETE INCOME STATEMENT DETAILS ON PAGE 4.

PAGES (1-5) ARE REQUIRED FOR PROCESSING

REV 03/22/22 PRO

## Georgia Form 500 Individual Income Tax Return Georgia Department of Revenue 2021



2200411543

YOUR SOCIAL SECURITY NUMBER 371-51-1858

## Page 4

1.	(INCOME STATEMENT D) WITHHOLDING TYPE: W-2 G2-A G2-LP 1099 G2-FL G2-RP EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) SSN	2. E	(INCOME S VITHHOLDING 1 W-2 1099 MPLOYER/PAY O NUMBER (FEI	G2-A G2-FL ER FEDERAL	G2-LP G2-RP	1.	1099 EMPLOYER/PAYE ID NUMBER (FEIN	(PE: G2-A G2-FL ER FEDERAL ) SSN	G2-LP G2-RP
3.	EMPLOYER/PAYER STATE WITHHOLDING ID	3. E	MPLOYER/PA	ER STATE W	THHOLDING ID	3.	EMPLOYER/PAYI	ER STATE WI	THHOLDING ID
4.	GA WAGES / INCOME	4. 0	SA WAGES / INC	COME		4.	GA WAGES / INC	OME	
5.	GA TAX WITHHELD	5. G	A TAX WITHHE	LD		5.	GA TAX WITHHEL	.D	
23.	Georgia Income Tax Withheld on Wage				23.				4112
24.	(Enter Tax Withheld Only and include W-2s  Other Georgia Income Tax Withheld		······		24.				
25.	(Must include G2-A, G2-FL, G2-LP and/or estimated Tax paid for 2021 and Form I				25.				
26.	Schedule 2B Refundable Tax Credits (Cannot be claimed unless filed electron				. 26.				
27.	Total prepayment credits (Add Lines 23,	24, 25	and 26)		27.				4112
28.	If Line 22 exceeds Line 27, subtract Line balance due				28.				
29.	If Line 27 exceeds Line 22, subtract Line overpayment				. 29.				291
30.	Amount to be credited to 2022 ESTIMA	ATED 1	-AX		30.				0
31.	Georgia Wildlife Conservation Fund (No	gift of	less than \$1.	00)	31.				
32.	Georgia Fund for Children and Elderly (	No aift	of less than	\$1.00)	32.				
33.	Georgia Cancer Research Fund (No gif			•	33.				
34.	Georgia Land Conservation Program (N				34.				
35.	Georgia National Guard Foundation (No				35.				
36.	Dog & Cat Sterilization Fund (No gift of				36.				
37.	Saving the Cure Fund (No gift of less the				37.				
38.	Realizing Educational Achievement Can Hap (No gift of less than \$1.00)		-		38.				





YOUR SOCIAL SECURITY NUMBER 371-51-1858

2021

Page 5

39. F	Public Safety Memorial (	Grant (No gift of I	ess than \$1.00)		39.		
40.	Form 500 UET (Estimat	ed tax penalty)	500 UET excep	tion attached	40.		
	(If you owe) Add Line MAKE CHECK PAYABL		DEPARTMENT O	F REVENUE	41.		
	Amount Due Mail To: GEORGIA DEPARTMEN PROCESSING CENTER, ATLANTA, GA 30374-039	PO BOX 740399					
•	(If you are due a refund) THIS IS YOUR REFUND				42.		291
I		ect Deposit info			me filer you wil	I be issued a paper che	ck.
Type	: Checking X Savings	Routing Number 06100 Account	0052			Refund Due Mail To: GEORGIA DEPARTMEN PROCESSING CENTER	-
		Number 33405	0393156			ATLANTA, GA 30374-03	00
	declare under the penalties of	perjury that I/we have	examined this return	(including accom	panying schedules ar	DOCUMENTS, OR TAX RETUR nd statements) and to the best on all information of which the	of my/our knowledge
Tax	kpayer's Signature	(Check box if	deceased)	Spouse'	s Signature	(Check box if decease	ed)
Tax	cpayer's Date of Death			Spouse'	s Date of Death		
Tax	xpayer's Signature Date	•	Taxpayer's Pho			Spouse's Signature D	)ate
	providing my e-mail address account(s).	I am authorizing the 0	Georgia Department o	f Revenue to elec	ctronically notify me a	at the below e-mail address rega	rding any updates to
Ta	axpayer's E-mail Addres	s					
						I authorize DC	R to discuss this return

Preparer's Phone Number 678-965-9522

Preparer's FEIN 30-1017196

Preparer's SSN/PTIN/SIDN P02082703

Preparer's Firm Name
GLOBAL TAXES LLC

Name of Preparer Other Than Taxpayer

SYAM PRIYA RAM SAGAR GUPT

Signature of Preparer

SYAM PRIYA RAM SAGAR GUPTA TALLAM

REV 03/22/22 PRO

Georgia Form 500
(Rev. 08/02/21)
Schedule 1
Adjustments to Income
2021 (Approved software version)



### 2207211513

### Schedule 1 Page 1

YOUR SOCIAL SECURITY NUMBER 371-51-1858

### SCHEDULE 1 ADJUSTMENTS to INCOME BASED on GEORGIA LAW

See IT-511 Tax Booklet

ADDITIONS to INCOME  1. Interest on Non-Georgia Municipal and State Bonds	1.
Lump Sum Distributions	2.
3. Reserved	3.
Net operating loss carryover deducted on Federal return	4.
5. Other (Specify)	5.
6. Total Additions (Enter sum of Lines 1-5 here)	6.
SUBTRACTION from INCOME	
7. Retirement Income Exclusion (See IT-511 Tax Booklet) Complete Sche a. Self: Date of Birth Date of Disability: Typ	edule 1, page 2 if claiming Retirement Income Exclusion. De of Disability:
	7a.
b. Spouse: Date of Birth Date of Disability: Typ	pe of Disability:
	7b.
Social Security Benefits (Taxable portion from Federal return)	8.
9. Path2College 529 Plan	9.
10. Interest on United States Obligations (See IT-511 Tax Booklet)	10.
11. Reserved	11.
12. Other Adjustments (Specify)	
Adjustment CHARITABLE DED	Amount 300
Adjustment	Amount
Adjustment	Amount
Adjustment	Amount
Total	12. 300
13. Total Subtractions (Enter sum of Lines 7-12 here)	13. 300
14. Net Adjustments (Line 6 less Line 13). Enter Net Total here and on Line 9 of Page 2 (+ or -) of Form 500 or 500X	14300

# Georgia Form 500 (Rev. 08/02/21) Schedule 1 Adjustments to Income 2021 (Approved software version)



### 2207211523

### Schedule 1 Page 2

YOUR SOCIAL SECURITY NUMBER 371-51-1858

### **SCHEDULE 1 RETIREMENT INCOME EXCLUSION**

(TAXPAYER)

See IT-511 Tax Booklet (SPOUSE)

1. Salary and wages
2. Other Earned Income (Losses)
3. Total Earned Income
4. Maximum Eamed Income
5. Smaller of Line 3 or 4; if zero or less, enter zero
6. Interest Income
7. Dividend Income
8. Alimony
9. Capital Gains (Losses)
10. Other Income (Losses)(See IT-511 Tax Booklet)
11. Taxable IRA Distributions
12. Taxable Pensions
13. Rental, Royalty, Partnership, S Corp, etc. Income (Losses)(See IT-511 Tax Booklet)
14. Total of Lines 6 through 13; if zero or less, enter zero
15. Add Lines 5 and 14
16. Maximum Allowable Exclusion*
17. Smaller of Lines 15 and 16; enter here and on

Form 500, Schedule 1, Lines 7a. & b.......

<sup>\*</sup>If age 62-64 or less than age 62 and permanently disabled enter \$35,000, or if age 65 or older enter \$65,000.

## **£1040**

Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return** 

2021

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly under the new son is a child but not your dependen	ame of	ed filing separately (l your spouse. If you o	,	_		•	, -	_	, ,	. , . ,
Your first name	and mi	iddle initial	Last na	ame						Your so	cial securi	ty number
DHAVAL			BHAI	NDERI						371-	51-185	8
If joint return, s	pouse's	s first name and middle initial	Last na	ame						Spouse'	s social se	curity number
	•	er and street). If you have a P.O. box, see H STREET	instruct	ons.				Apt. no.			ntial Electi	on Campaign
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete s	spaces below.	Sta			code		spouse to go to	if filing joir this fund.	ntly, want \$3 Checking a
PITTSBUI				Foreign province/state/				eign postal o			ow will not or refund	•
At any time du	ring 20	021, did you receive, sell, exchange	, or othe	erwise dispose of an	y fina	ancial intere	est in ar	ny virtual c	urren	cy?	Yes	X No
Standard Deduction	_	eone can claim:	•				ent					
Age/Blindnes:	You:	Were born before January 2, 1	957 [	Are blind Sp	ouse	: Was	born be	efore Janu	ary 2,	1957	☐ Is b	lind
			(2) Social security	/	(3) Relation			if quatax cre	1	r (see instru	uctions): ther dependents	
If more than four	(1)	East name					Offilia		·uit	Orcait for or		
dependents,									$\vdash$			
see instruction	s —								$\frac{\square}{\square}$			
and check here ►												
	. 1	Wages, salaries, tips, etc. Attach I	orm(s)	W-2						1		95,604.
Attach	2a	Tax-exempt interest	2a		b T	axable inte	rest			2b		
Sch. B if required.	3a	Qualified dividends	3a	10.	b C	Ordinary div	ridends			3b		10.
required.	4a	IRA distributions	4a		b T	axable am	ount .			4b		
	5a	Pensions and annuities	5a		b T	axable am	ount .			5b		
Standard	6a	Social security benefits	6a		b T	axable am	ount .			6b		
Deduction for—	7	Capital gain or (loss). Attach Sche	dule D i	f required. If not req	uired	, check hei	re .		▶ □	7		2,601.
Single or Married filing	8	Other income from Schedule 1, lin	e 10							8		-9,500.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	This is your <b>total inc</b>	ome				. •	9		88,715.
Married filing	10	Adjustments to income from Sche	dule 1,	line 26						10		
jointly or Qualifying	11	Subtract line 10 from line 9. This is						. •	11		88,715.	
widow(er), \$25,100	12a	Standard deduction or itemized	-	-			12a	12,	550			
Head of	b	Charitable contributions if you take the standard deduction (see instructions) 12b 300.										
household, \$18,800	С	Add lines 12a and 12b								120	;	12,850.
If you checked	13	Qualified business income deduct	ion fron	n Form 8995 or Form	1 899	95-A				13		
any box under Standard	14	Add lines 12c and 13								14		12,850.
Deduction,	15	Taxable income. Subtract line 14 from line 11. If zero or less, enter -0								15		75,865.

	16	Tax (see instructions). Check if any from Form(s): 1  8814 2  497	72 <b>3</b>				16	12,378.
	17	Amount from Schedule 2, line 3					17	
	18	Add lines 16 and 17					18	12,378.
	19	Nonrefundable child tax credit or credit for other dependents from Sche	dule 88	312 .			19	
	20	Amount from Schedule 3, line 8					20	
	21	Add lines 19 and 20					21	
	22	Subtract line 21 from line 18. If zero or less, enter -0					22	12,378.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21					23	0.
	24	Add lines 22 and 23. This is your <b>total tax</b>					24	12,378.
	25	Federal income tax withheld from:						
	а	Form(s) W-2	. 2	5a	15,1	57.		
	b	Form(s) 1099	. 2	.5b				
	С	Other forms (see instructions)		.5c				
	d	Add lines 25a through 25c					25d	15,157.
	26	2021 estimated tax payments and amount applied from 2020 return .					26	
If you have a Lagrangian qualifying child,	27a	Earned income credit (EIC)	1	7a				
attach Sch. EIC.		Check here if you were born after January 1, 1998, and before						
		January 2, 2004, and you satisfy all the other requirements for	_					
		taxpayers who are at least age 18, to claim the EIC. See instructions ▶ [						
	b	Nontaxable combat pay election						
	С	Prior year (2019) earned income						
	28	Refundable child tax credit or additional child tax credit from Schedule 881.		28				
	29	American opportunity credit from Form 8863, line 8		29				
	30	Recovery rebate credit. See instructions		30				
	31	Amount from Schedule 3, line 15	_	31				
	32	Add lines 27a and 28 through 31. These are your <b>total other payments</b>					32	
	33	Add lines 25d, 26, and 32. These are your <b>total payments</b>				<u> </u>	33	15,157.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the an			-	<u>.</u>	34	2,779.
	35a	Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, or				_	35a	2,779.
Direct deposit? See instructions.	►b	Routing number 0 6 1 0 0 0 5 2 ▶ <b>c</b> Type:	X Ch	necking	Sav	ings		
occ manuchons.	<b>▶</b> d	Account number 3 3 4 0 5 0 3 9 3 1 5 6						
	36	Amount of line 34 you want applied to your 2022 estimated tax		36				
Amount	37	Amount you owe. Subtract line 33 from line 24. For details on how to pa	1	1	ions .		37	
You Owe	38	Estimated tax penalty (see instructions)		38				
Third Party		you want to allow another person to discuss this return with the If				1.1.1.	. 1	V N
Designee		tructions		► <u></u> Y	es. Comp			⊠ No
		ignee's Phone no. ▶			number (			
Sign		der penalties of perjury, I declare that I have examined this return and accompanying	schedu	les and s				t of my knowledge and
		ef, they are true, correct, and complete. Declaration of preparer (other than taxpayer)						
Here	You	ur signature Date Your occupation	on					nt you an Identity
	<b>N</b>			- ~		1	ction PI nst.) ▶	N, enter it here
Joint return? See instructions.	0-	DATA SC		LST		`		
Keep a copy for	Spo	buse's signature. If a joint return, <b>both</b> must sign. Date Spouse's occurrence.	upation					nt your spouse an ection PIN, enter it here
your records.			1	nst.) 🕨				
	Pho	one no. (706)572-8484 Email address DHAVALBHAN	DERI1	995@GM <i>I</i>	IL.COM			
Daid	Pre	parer's name Preparer's signature		ate	PT	IN		Check if:
Paid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALI	LAM 0	4/16/2	022 P0	2082	703	Self-employed
Preparer		n's name ► GLOBAL TAXES LLC			<u> </u>	Phone	e no. (	678)965-9522
Use Only		n's address ▶ 2530 Pebble Creek Ln Cumming GA 3004	41				s EIN ▶	
Go to www.irs.go		11040 for instructions and the latest information.		EV 04/09/2	PRO			Form <b>1040</b> (2021)
3		<b>D</b> AN	. **		-			` ,

Form 1040 (2021)

Page **2** 

## SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

DHAVAL BHANDERI

371-51-1858

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
<b>2</b> a	Alimony received	<b>2</b> a		
b	Date of original divorce or separation agreement (see instructions)			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E		5	-9,500.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ( )		
b	Gambling income	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such			
	' ' '	8k	-	
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81	-	
m	Section 951(a) inclusion (see instructions)	8m		
n	Section 951A(a) inclusion (see instructions)	8n		
0	Section 461(I) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8p		
Z	Other income. List type and amount ▶	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8		10	-9 500

Schedule 1 (Form 1040) 2021 Page **2** 

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106			
13	Health savings account deduction. Attach Form 8889	13		
14	Moving expenses for members of the Armed Forces. Attach Form	3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	<b>&gt;</b>	_	
С	Date of original divorce or separation agreement (see instructions)	<b>-</b>		
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	<b>24</b> g		
h	,	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	<b>24i</b>		
j	Housing deduction from Form 2555	<b>24</b> j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments</b> there and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line			

### PA-40 - 2021

### Pennsylvania Income Tax Return

### ENTER ONE LETTER OR NUMBER IN EACH BOX (06-21)

					N	Extension.	N	Amended Return.
37	1511858					Residency Stat	116	
ВН	ANDERI				N	•		nt/Part-Year Resident to
DΗ	AVAL	Occupati	on DATA SCIEN	ı	Z	Single, Marrie Married/Filing	_	Jointly, ely, Final Return
		Occupati	on		N	Deceased		
					N	Taxpayer Date	of Death	
<b>-</b>	D NUNCETTU CTDEET				N	Spouse Date of	Death	
۲5	3 DUNSEITH STREET				N	Farmers.		
ΡI	TTSBURGH	PA	15213			School District	Name N	OT IN PA
	706-572-8484		99999	1				
1a	Gross Compensation. Do not include qualifying retirement benefits. See the	_		e pay and		la		19265
1b 1c	Unreimbursed Employee Business Ex Net Compensation. Subtract Line 1b t		1a.			lb lc		0 19265
2 3 4	Interest Income. Complete <b>PA Sched</b> ic Dividend and Capital Gains Distribution Net Income or Loss from the Operation	ons Income	e. Complete PA Schedule	<b>B</b> if required	1.	2 3 4		0 0 0
5 6 7 8 9	Net Gain or Loss from the Sale, Exch Net Income or Loss from Rents, Roya Estate or Trust Income. Complete and Gambling and Lottery Winnings. Con <b>Total PA Taxable Income.</b> Add only 2, 3, 4, 5, 6, 7 and 8. DO NOT ADD	alties, Pate I submit <b>P</b> anplete and the positi	nts or Copyrights.  A Schedule J. submit PA Schedule T. ve income amounts from			5 6 7 8		579PP 0 0 0 5P07
10	Other Deductions. Enter the appropriate the ap		for the type of deduction.	N	1	10		0
11	See the instructions for additional inf <b>Adjusted PA Taxable Income.</b> Subtr		0 from Line 9.			77		57922
1555	REV 03/22/22 PRO							





Social Security Number

### 371511858 Name(s) DHAVAL BHANDERI

12	PA Tax Liability. Multiply Line 11 by	y 3 07 norgant (0 0307)			12		
13	Total PA Tax Withheld. See the instru				73		671 591
14	Credit from your 2020 PA Income Tax	x return.			14		0
15	2021 Estimated Installment Payments	. REV-459B included.		N	15		Ō
16	2021 Extension Payment.				16		0
17	Nonresident Tax Withheld from your	PA Schedule(s) NRK-1	(Nonresidents only)		17		0
18	<b>Total Estimated Payments and Cree</b>	dits. Add Lines 14, 15, 1	6 and 17.		18		0
	Forgiveness Credit. Submit PA Sch						
	Filing Status: 01 Unmarried or S	-	ed 03 Deceased		19a	00	
	Dependents, Section II, Line 2, PA So				19b	00	
20	Total Eligibility Income from Section				20		0
21	Tax Forgiveness Credit from Section	n IV, Line 16, <b>PA Sched</b> i	ule SP.		57		0
22	Resident Credit. Submit your <b>PA Sch</b>	edule(s) G-L and/or RK	<b>i-1.</b>		22		0
23	Total Other Credits. Submit your PA S	Schedule OC.			23		Ö
24	TOTAL PAYMENTS and CREDIT	S. Add Lines 13, 18, 21,	22 and 23.		24		591
25	USE TAX. Due on internet, mail orde	er or out-of-state purchas	ses. See instructions.		25		0
26	TAX DUE. If the total of Line 12 and	Line 25 is more than lin	ne 24, enter the differe	ence here.	56		80
27	Penalties and Interest. See the instruct	tions. Enter C	Code:		27		0
	If including form RE	EV-1630/REV-1630A, ma	ark the box.	N			
28	TOTAL PAYMENT DUE. See the in				28		80
29	<b>OVERPAYMENT.</b> If Line 24 is more the difference here.	e than the total of Line 1	2, Line 25 and Line 2	7, enter	29		0
	The total of Lines 30 through 36 mi	ıst equal Line 29.					
30	<b>Refund</b> – Amount of Line 29 you was	nt as a check mailed to y	ou.	REFUND	30		0
31	Credit – Amount of Line 29 you wan	t as a credit to your 2022	2 estimated account.		31		0
32	Refund donation line. Enter the organ	nization code and donation	on amount. See instruc	tions	32		
33	Refund donation line. Enter the organ				33		
	Refund donation line. Enter the organ				34		
	Refund donation line. Enter the organ				35		
	Refund donation line. Enter the organ				36		
 Signa	ature(s). Under penalties of perjury, I (we) decla	re that I (we) have examined th	is return, including all	-			
_	panying schedules and statements, and to the best		-				
Your	Signature	Spouse's Signature, if f	filing jointly	]			
•	arer's Name and Telephone Number	I	Date	E-File Op	t Out	N	1
	AM PRIYA RAM SAGAR G	SUPTA TALLAM	047655		_		
578	39659522			Firm FEII Preparer's			301017196 902082703

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Page 2 of 2



### PA SCHEDULE D

Sale, Exchange or Disposition of Property

PA-40 D (EX) 06-21 (I) PA Department of Revenue

2021

OFFICIAL USE ONLY

	If you need m	ore space, you m	ay photocopy.		
Name of the taxpayer filing this schedule DHAVAL BHANDERI				Social Security 371-51-	Number (shown first) -1858
Taxpayer Important: A taxpayer and spouse must comple 10 of PA Schedule D. However, if all the gain indicate whether the gains and losses included other spouse's gains. When reporting the sale called on their separate PA Schedule D. Read the property, including inherited property. Amounts carefully the instructions concerning intangible	ete separate sched s and losses were on the schedule a of jointly owned pro instructions. Ente from Federal Sch	realized on a joi ire from the taxpay perty that is not re er all sales, exchar edule D may not I	nt basis, one schedu yer, spouse or joint. O ported on a joint PA S nges or other dispositi be correct for PA inco	any amounts are reputed may be completed one spouse may not schedule D, each mutions of real or personome tax purposes. N	ed. Complete the oval to use a loss to reduce the st show their share of the all tangible and intangible
(a) Describe the property: 100 shares of XYZ stock, or 10 acres in Dauphin County	(b) Date acquired: Month/day/year	(c) Date sold: Month/day/year	(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold	(f) Gain or loss: (d) minus (e) (If a loss, fill in the oval).
1.Robinhood Securities	01/01/21	11/19/21	6,298.	4,584.	LOSS 1,714.
Robinhood Securities	08/06/20		1,934.	1,047.	LOSS 887.
					LOSS LOSS LOSS LOSS LOSS LOSS LOSS LOSS
2. Net gain (loss) from above sales				LOSS 2.	2,601.
3. Gain from installment sales from PA Schedule 4. Taxable distributions from C corporations.  5. Net gain (loss) from the sale of 6-1-71 property 6. Net PAS corporation and partnership gain (loss)	D-1Enter totalMinus adj r from PA Schedule [	distribution usted basis		= 4. LOSS 5.	,
Taxable gain from selling a principal residence. Cor	nplete and submit PA	Schedule 19. Comp	lete Columns (a) through	(e) and enter your total	gain on Line 7.
(a) Address of residence	(b) Date acquir Month/day/y		(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold	(f) Gain or loss: (d) minus (e)
7. Taxable gain from the sale of your principal resid If you realized a gain/loss on the sale of the none  8. Taxable distributions from partnerships from Ri  9. Taxable distributions from PAS corporations from PAS corp	esidential portion of y	our principal resider	ce, enter the information	n on Line 1 7.	
10. Taxable gain from exchange of insurance contra	acts			10.	
11. Total PA Taxable Gain (Loss). Add Lines 2 thr	ough 10. Enter on Lir	ne 5 of your PA-40.	(If a net loss, fill in the o	val) Loss 11.	2,601.

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## PA SCHEDULE E Rents and Royalty Income (Loss)

..... (=0

		PA-40 E (EX) 06-21 (I) PA Department of Revenue				OFFICIAL USE	ONLY
		taxpayer filing this schedule BHANDERI			ocial Security No 371-51-	umber (shown first) or	
Sales Ta	x Lice	nse Number (if applicable). See the instructions.	Are rental payments mad	de by lessees	through a third pa	rty broker? Yes	⊃ No
of oil, g	jas a	ructions. Report the income and expenses for the use of your person nd other minerals from your property, and the use of your patent inerals from your property or producing products from your patents	s and copyrights. Note: If	f you are i	n the business		
SEC	TIO	PROPERTY DESCRIPTION					
Enter th	ne typ	e and complete address of each rental real estate property, and/or	each source of royalty inc	come. See	the instruction	S.	
Туј	ре	Description of Property For Profit Proper	rty Complete Addre	ess (street	, city, state and	ZIP code)	
A		YES					
^ 3	5	NO 👝					
В		YES 🔾					
		NO O					
С		YES O					
		NO O					
Propert	y typ	e: 1. Single family residence 3. Vacation/short-term rental 5. Lat 2. Multi-family residence 4. Commercial 6. Ro	nd 7. Self-rental yalties 8. Other, desci	riho:			
		,	yanies 6. Other, descr				
SEC	TIO	N II INCOME & EXPENSES					
			Property A	Pro	perty B	Property C	
		Identify the property from Section I and indicate ownership (T/S/J)	T S J	O T C	⊃ s	T S	⊃ J
		Is the property rental location in PA?	YES NO	O YES			NO
Li	ne c:	Is the property rented for any period less than 30 days?	YES NO	O YES	S NO	YES O	NO
Income	: 1.	Rent received	600				
	2.	Royalties received					
Expens	<b>es:</b> 3.	Advertising					
	4.	Automobile and travel 4.					
	5.	Cleaning and maintenance	1,500				
	6.	Commissions					
	7.	Insurance					
	8.	Legal and professional fees					
	9.	Management fees	1,200				
	10.	Mortgage interest					
	11.	Other interest	0.500				
	12.	Repairs	2,500				
	13.	Supplies	2,100				
		Taxes - not based on net income	2 000				
		Utilities	2,800				
		Depreciation expense - See the instructions					
	17.	Other expenses (itemize):					
			10 100				
	18.	Total Expenses - Add Lines 3 through 17	10,100				
Income		Income – Subtract Line 18 from Line 1 or 2					
or Loss	20.	Loss – Subtract Line 1 or 2 from Line 18. (fill in the oval, if a net loss) 20.					-
	21.	Net Income or Loss - Total Lines 19 and 20 for short-term rentals. See the inst	tructions (fill in the	oval, if a net	loss) 21.		
	22.	Net Income or Loss - Total Lines 19 and 20 for non short-term rentals. See the	e instructions (fill in the	oval, if a net	loss) 22.		0
	23.	Rent or royalty income (loss) from PAS corporation(s) and partnerships from your	700 1 11		l)		=
	24.	PA Schedule(s) RK-1 or NRK-1		ovai, it a net	loss) 23.		
		total all Line 22 and 23 amounts and include on Line 6 of your PA-40.		oval, if a net	loss) 24.		0



1555



ERO's Signature

### PENNSYLVANIA E-FILE SIGNATURE AUTHORIZATION

<b>PA-8879</b> (EX) 10-21				2021
Declaration Control Numb	er/Submission ID			
Primary Taxpayer's Name DHAVAL BHANDERI			Social Security Number 371-51-1858	
Secondary Taxpayer's Na	me		Social Security Number	
SECTION I	TAX RETURN INFORMATION – 1	TAX YEAR ENDING DEC. 31,	2021 (whole dollars only)	
Adjusted PA taxable income	ome (Form PA-40, Line 11)		1	21,866
•	-40, Line 12)			
3. Total PA tax withheld (Fe	orm PA-40, Line 13)			591
4. Amount to be refunded	(Form PA-40, Line 30)		4	
5. Total payment (tax due)	(Form PA-40, Line 28)		5	80
SECTION II	DECLARATION AND SIGNATUR	E AUTHORIZATION OF TAXI	PAYER	
software and to the transm the amounts shown on the agents to initiate an electrinstitution to debit the entry information necessary to a the United States or one applicable, my electronic f	PERSONAL IDENTIFICATION NUM	to the PA Department of Revenue eturn. If applicable, I authorize the entry to my designated account titutions involved in the processic elated to payment. I certify the fu- personal identification number a	ue. I further declare that the am- he PA Department of Revenue for Pennsylvania taxes owed. I ng of my electronic payment of unds for this withdraw are origins s my signature for my electron	ounts in Section I above are and its designated financial also authorize my financial taxes to receive confidential ating from an account within ic income tax return and, if
I authorize GLOBA electronically filed in		to enter my PIN	11858_ as my signa	ture on my tax year 2021
I will enter my PIN a	s my signature on my tax year 2021	electronically filed income tax r	eturn.	
Signature				Date
SECONDARY TAXPAYER	R'S PIN Mark one oval only.			
electronically filed in		·	, ,	nture on my tax year 2021
I will enter my PIN a	is my signature on my tax year 2021	electronically filed income tax r	eturn.	
Signature				Date
SECTION III	CERTIFICATION AND AUTHENT	ICATION - PRACTITIONER I	PIN PROGRAM PARTICIPAN	ITS ONLY
ERO'S EFIN/PIN Enter yo	ur six-digit EFIN followed by your fiv	e-digit self-selected PIN	587278 / 61989	
	ctitioner PIN Program, I certify the ab axpayer(s) indicated above. I confir m.			

The ERO must retain this form and supporting documents for three years. DO NOT SUBMIT THIS FORM TO THE PA DEPARTMENT OF REVENUE UNLESS REQUESTED TO DO SO.

Date

2021

Social Security Number Name DHAVAL BHANDERI 371-51-1858

### Federal Forms W-2 # TS Pennsylvania Ν Employer Federal ST ID of Ν R Name wages (state) W2 compensation Т from box 1 from box 16 Т (See Tax Help) Χ Pennsylvania В (state) Employer identification income tax Medicare number from tax withheld wages box B from box 5 from box 17 45,102. Х HONEYWELL INTERNATIONAL INC 45,102. GΑ 22-2640650 0. 2 INTELLIGRATED SERVICES, LLC 17,319. 19,265. PΑ 46-3306859 591 3 Χ 33,183. NCR Corporation 33,183. т GA 31-0387920 0. **Taxpayer Spouse** Pennsylvania W-2..... 19,265. 0. Pennsylvania W-2 to Schedule NRH, line 9. . . . . . . . Federal Form 4137, Unreported Tips, line 6 Non-Pennsylvania W-2 to Schedule SP, line 6 . . . . . . . Withholding 591. Federal Forms W-2: Local Tax # TS Employer Locality name Local wages, Local income ST identification tips, etc. ĪD of tax W2 number from (local) (local) box B from box 18 from box 19 **Taxpayer Spouse** Pennsylvania Local W-2 . . . . . . . . . . . . . Federal Form 4137, Unreported Tips, line 6 . . . . . **Excess Reimbursements** T/S Description Employer's EIN Amount

	Taxpayer	Spouse
Excess Reimbursements		

371-51-1858 DHAVAL BHANDERI Page 2 Miscellaneous Compensation from Federal Forms 1099MISC, 1099K, 1099NEC, and other statements PA Taxable PA Tax Fed. Payer Name Payer EIN T/S Code Withheld Income Comp. Pennsylvania Payment type: Executor fee Other nonemployee compensation. В Jury duty pay Describe: C Director's fee ı Employer sponsored retirement/pension/deferred compensation plan Expert witness fee Distribution from IRA (Traditional or Roth) Distribution from Life Insurance, Annuity or Endowment Contracts Ε Honorarium Covenant not to compete Distribution from Charitable Gift Annuities Damages or settlement for Distribution from Employee Stock Ownership Plan. М lost wages, other than Describe: personal injury Fiduciary fees from a trust Other income not listed above Describe: **Taxpayer Spouse** Miscellaneous Compensation from Form 1099MISC/1099K/1099NEC. Compensation from Federal Forms 1099R Payer's EIN Gross PA Tax Payer's Name S # Distribution **Basis** PA Taxable Withheld Type \* Enter an 'X' if this income is **Not** subject to Pennsylvania tax - PA Part-Year and Nonresidents Only. Pennsylvania Distribution type: I'm not eligible yet; plan is eligible in PATraditional or Roth IRA; I'm over 59.5 N No entry **I31** PA school, state, or municipal employee plan **I11** United Mine Workers pension Traditional or Roth IRA: I'm under 59.5 J2 **I32** Military pension **K2** Non-qualified deferred compensation plan 133 U.S. Civil service retirement/disability/annuity K3 Life insurance or endowment Annuity or Non-civil service disability Distribution from Charitable Gift Annuities (including Qual Joint Survivorship Annuity) ESOP: Allocated ESOP Stock Dividend М1 M2 ESOP: Non-Allocated ESOP Stock DividendM3 KSOP: Taxable ESOP within a 401(k) **I21** Early distribution from a retirement plan **I12** Rollover M4 KSOP: Nontaxable ESOP within a 401(k) **I13** I'm eligible; plan is eligible (no PA tax) **Spouse Taxpayer** Distribution from Life Insurance, Annuity, Endowment Contracts or. . ineligible retirement plans (see Tax Help FAQ's for more info) . . Compensation from Form 1099R (eligible retirement plans) . . . . . **Total Gross Compensation Taxpayer** Spouse Total gross compensation to Form PA-40 line 1a. . . . . . . . . . . . 0. 19,265 Total Schedule NRH gross compensation to PA-40, line 12 . . . . . . 19,265. \* Enter an 'X' if this income is **Not** subject to Pennsylvania tax.