Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| IIILEIIIAI I | levellue Selvice | | | | | |
|---|---|--|--|--|---|--|
| Submi | ssion Identification Number (SID) | | | | | |
| Taxpaye | r's name | Social secur | ity numl | per | | |
| BHAF | RGAV REDDY GADE | 010-08 | -281 | 7 | | |
| Spouse's | | Spouse's so | | | mber | |
| | | | | | | |
| Part | , , | year you | are au | thoriz | ing.) | |
| | whole dollars only on lines 1 through 5. | | | | | |
| | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. Adjusted gross income | | 1 1 | l | 02 | 411. |
| 1 2 | Total tax | | 2 | | | $\frac{411.}{273.}$ |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | | | |
| 4 | Amount you want refunded to you | | 4 | | | 367. 094. |
| 5 | Amount you owe | | 5 | | _ 3, | 094. |
| Part | | | _ | our r | eturi | n) |
| Under pmy kno return (to send for any Agent to paymer authorize paymer business taxes to persona Electror | penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transming return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejected and a complete in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U or initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account induct of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution action is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate at, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requised days prior to the payment (settlement) date. I also authorize the financial institutions involved in the part of the payment (settlement) date. I also authorize the financial institutions involved in the part of the payment (PIN) below is my signature for the income tax return (original or amended) I and Financial Financial Consent. Set PIN: check one box only | e are the amitter, or electrication of the extended in the ext | thorizing to the control of the electron of th | g, and grom the turn orission, (designation to this after the total to the term of the ter | to the e inco ginato b) the ated F n softwaccou oke (ca o later c paying polica | best of pme tax or (ERO) reason inancial ware for int. This ancel) a than 2 ment of that the ble, my as my |
| Your s | ignature ► Date ► | | | | | |
| C | ele DIN, elecele que les contre | | | | | |
| Spous | e's PIN: check one box only | DINI | | | | |
| | I authorize to enter or generate | | nter five | digits h | | as my |
| | signature on the income tax return (original or amended) I am now authorizing. | | on't ente | | | |
| | I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below. | | _ | | | _ |
| Spous | e's signature ▶ Date ▶ | | | | | |
| | Practitioner PIN Method Returns Only—continue below | | | | | |
| Part I | Certification and Authentication — Practitioner PIN Method Only | | | | | |
| FRO'e | EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5 8 | 7 2 7 | 8 | | | |
| LITO 3 | ET IN/T IN. Enter your six-digit Et IIV followed by your live-digit self-selected i IIV. | Don't en | | eros | | |
| authoriz | that the above numeric entry is my PIN, which is my signature for the electronic individual income to the text to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of In | ıx return (oriç itting this ret | jinal or urn in a | amend accorda | anće v | |
| ERO's | signature ▶ Date ▶ | | | | | |
| | ERO Must Retain This Form — See Instructions | | | | | |
| | Don't Submit This Form to the IRS Unless Requested To I | o So | | | | |

£1040

Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return**

2021

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space.

| Filing Status Check only one box. | If yo | Single Married filing jointly under the new son is a child but not your dependent | ame of | ied filing separately (| , | _ | | ` ' | _ | , 0 | , , , , |
|--|----------|---|---------------|-------------------------|------------|----------------|-------------|-------------------|-------------|--------------------------------|---------------------------|
| Your first name | and m | iddle initial | Last n | ame | | | | | Your so | cial securi | ty number |
| BHARGAV | RED! | DY | GAD | E | | | | | 010- | 08-281 | 7 |
| If joint return, s | pouse's | s first name and middle initial | Last n | ame | | | | | Spouse | 's social se | curity number |
| | • | er and street). If you have a P.O. box, see | instruct | tions. | | | | Apt. no. | 1 | | on Campaign |
| | | r River Dr | | | 1 - | | 1 | 90 | | here if you, if filing ioir | or your ntly, want \$3 |
| City, town, or p | | ce. If you have a foreign address, also co | mplete | spaces below. | Sta | | | code 5219 | to go to | 0, | Checking a |
| Foreign country name Foreign province/state/county Foreign postal code you | | | | | | your ta | x or refund | . Spouse | | | |
| At any time du | ıring 20 | 021, did you receive, sell, exchange, | or oth | erwise dispose of an | y fina | ancial interes | t in an | y virtual curre | ncy? | Yes | ⊠ No |
| Standard Deduction | _ | leone can claim: You as a de Spouse itemizes on a separate retur | | | | ' | t | | | | |
| Age/Blindness | s You: | : Were born before January 2, 1 | 957 | Are blind Sp | ouse | : Was b | orn be | efore January 2 | 2, 1957 | ls b | lind |
| Dependents | s (see | instructions): | | (2) Social securit | у | (3) Relations | ship | (4) ✓ if q | ualifies fo | r (see instru | ıctions): |
| If more | (1) F | irst name Last name | | number | | to you | | Child tax c | redit | Credit for ot | her dependents |
| than four | | | | | | | | | | | |
| dependents, see instruction | s —— | | | | | | | | | | |
| and check | | | | | | | | | | | <u> </u> |
| here ▶ | | | | | | | | | | | |
| A + + - | | Wages, salaries, tips, etc. Attach F | orm(s) | W-2 | | | | | . 1 | | <u>91,825.</u> |
| Attach Sch. B if | 2a | Tax-exempt interest | 2a | | b T | axable intere | est | | . 2b |) | |
| required. | 3a | Qualified dividends | 3a | 31. | b 0 | Ordinary divid | lends | | . 3b |) | 31. |
| | 4a | IRA distributions | 4a | | b T | axable amou | ınt . | | . 4b |) | |
| | 5a | Pensions and annuities | 5a | | b T | axable amou | ınt . | | . 5b |) | |
| Standard | 6a | Social security benefits | 6a | | b T | axable amou | ınt . | | . 6b |) | |
| Deduction for— Single or | 7 | Capital gain or (loss). Attach Scheo | dule D | if required. If not req | uired | l, check here | | ▶ [| _ | | 1,089. |
| Married filing | 8 | Other income from Schedule 1, lin | e 10 | | | | | | . 8 | _ | <u>-9,500.</u> |
| separately, \$12,550 | 9 | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, | and 8. | This is your total inc | ome | | | | ▶ 9 | | 83,445. |
| Married filing 10 Adjustments to income from Schedule 1, line 26 | | | | | . 10 |) | 34. | | | | |
| jointly or Qualifying | 11_ | Subtract line 10 from line 9. This is | your a | adjusted gross inco | me | | | | ▶ 11 | | 83,411. |
| widow(er), \$25,100 | 12a | Standard deduction or itemized | deduc | tions (from Schedule | e A) | 1 | 2a | 12,55 | 0. | | |
| Head of | b | Charitable contributions if you take | the sta | andard deduction (see | instr | ructions) 1 | 2b | 30 | 0. | | |
| household, \$18,800 | С | Add lines 12a and 12b | | | | | | | . 12 | С | 12,850. |
| If you checked | 13 | Qualified business income deducti | on fror | m Form 8995 or Forn | 1 899 | 95-A | | | . 13 | | |
| any box under Standard | 14 | Add lines 12c and 13 | | | | | | | . 14 | ı . | 12,850. |
| Deduction, | 15 | Taxable income. Subtract line 14 | from li | ne 11. If zero or less, | ente | er -0 | | | . 15 | 5 | 70,561. |

| | 16 | Tax (see instructions). Check if any from Form(s): 1 🔲 8814 2 🖂 4972 3 🖂 | 16 | 11,273. |
|--|---------|--|------------|---|
| | 17 | Amount from Schedule 2, line 3 | 17 | |
| | 18 | Add lines 16 and 17 | 18 | 11,273. |
| | 19 | Nonrefundable child tax credit or credit for other dependents from Schedule 8812 | 19 | |
| | 20 | Amount from Schedule 3, line 8 | 20 | |
| | 21 | Add lines 19 and 20 | 21 | |
| | 22 | Subtract line 21 from line 18. If zero or less, enter -0 | 22 | 11,273. |
| | 23 | Other taxes, including self-employment tax, from Schedule 2, line 21 | 23 | 0. |
| | 24 | Add lines 22 and 23. This is your total tax | 24 | 11,273. |
| | 25 | Federal income tax withheld from: | | |
| | а | Form(s) W-2 | | |
| | b | Form(s) 1099 | 1 | |
| | С | Other forms (see instructions) | 7 | |
| | d | Add lines 25a through 25c | 25d | 14,367. |
| | 26 | 2021 estimated tax payments and amount applied from 2020 return | 26 | , |
| If you have a Lagrangian qualifying child, | 27a | Earned income credit (EIC) | | |
| attach Sch. EIC. | | Check here if you were born after January 1, 1998, and before | 1 | |
| | | January 2, 2004, and you satisfy all the other requirements for | | |
| | | taxpayers who are at least age 18, to claim the EIC. See instructions ▶ ☐ | | |
| | b | Nontaxable combat pay election | | |
| | С | Prior year (2019) earned income | | |
| | 28 | Refundable child tax credit or additional child tax credit from Schedule 8812 28 | - | |
| | 29 | American opportunity credit from Form 8863, line 8 | - | |
| | 30 | Recovery rebate credit. See instructions | - | |
| | 31 | Amount from Schedule 3, line 15 | | |
| | 32 | Add lines 27a and 28 through 31. These are your total other payments and refundable credits | 32 | 14 265 |
| | 33 | Add lines 25d, 26, and 32. These are your total payments | 33 | 14,367. |
| Refund | 34 | If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid | 34 | 3,094. |
| D: 1.1 '10 | 35a | Amount of line 34 you want refunded to you. If Form 8888 is attached, check here | 35a | 3,094. |
| Direct deposit? See instructions. | ▶b | Routing number 0 4 4 0 0 0 0 3 7 | | |
| | ► d | Account number 8 7 5 7 9 0 5 7 3 | | |
| A | 36 | Amount of line 34 you want applied to your 2022 estimated tax > 36 | - 07 | |
| Amount You Owe | 37 | Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instructions | 37 | |
| | 38 | Estimated tax penalty (see instructions) | | |
| Third Party Designee | | you want to allow another person to discuss this return with the IRS? See tructions | helow | × No |
| Designee | | signee's Phone Personal identi | | |
| | | ne ► no. ► number (PIN) | | |
| Sign | | der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to | | |
| Here | | ief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of whic | | , |
| 11010 | You | | | nt you an Identity IN, enter it here |
| Joint return? | | | inst.) | IN, enter it here |
| See instructions. | Spo | | e IRS ser | nt your spouse an |
| Keep a copy for | | Iden | tity Prote | ection PIN, enter it here |
| your records. | | (see | inst.) 🕨 | |
| | | one no. (937)986-9281 Email address reddybhargav34@gmail.com | | |
| Paid | | eparer's name Preparer's signature Date PTIN | | Check if: |
| Preparer | SYAM | PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 02/19/2022 P0208 | | Self-employed |
| Use Only | | | ne no. (| 678)965-9522 |
| | Firr | m's address ▶ 2530 Pebble Creek Ln Cumming GA 30041 Firm | ı's EIN ▶ | |
| Go to www.irs.go | ov/Form | n1040 for instructions and the latest information. BAA REV 02/16/22 PRO | | Form 1040 (2021) |

Form 1040 (2021)

Page **2**

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

BHARGAV REDDY GADE

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number
010-08-2817

| Par | Additional Income | | | |
|------------|--|---------------|----|---------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2 a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions) | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, tru Schedule E | | 5 | -9,500. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a () | | |
| b | Gambling income | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (| | |
| е | Taxable Health Savings Account distribution | 8e | | |
| f | Alaska Permanent Fund dividends | 8f | | |
| g | Jury duty pay | 8g | | |
| h | Prizes and awards | 8h | | |
| i | Activity not engaged in for profit income | 8i | | |
| j | Stock options | 8j | | |
| k | Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such | | | |
| | property | 8k | _ | |
| ı | Olympic and Paralympic medals and USOC prize money (see instructions) | 81 | | |
| m | Section 951(a) inclusion (see instructions) | 8m | | |
| n | Section 951A(a) inclusion (see instructions) | 8n | | |
| 0 | Section 461(I) excess business loss adjustment | 80 | | |
| р | Taxable distributions from an ABLE account (see instructions) . | 8р | | |
| Z | Other income. List type and amount ▶ | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8 | | 10 | -9 500 |

Schedule 1 (Form 1040) 2021 Page **2**

| | Educator expenses | 11 | |
|--------|--|---------|----|
| 2 | Certain business expenses of reservists, performing artists, and fee-basis gove officials. Attach Form 2106 | 12 | |
| | Health savings account deduction. Attach Form 8889 | 13 | |
| | Moving expenses for members of the Armed Forces. Attach Form 3903 | 14 | |
| | Deductible part of self-employment tax. Attach Schedule SE | 15 | |
| | Self-employed SEP, SIMPLE, and qualified plans | 16 | |
| | Self-employed health insurance deduction | 17 | |
| , | Penalty on early withdrawal of savings | 18 | |
| а | Alimony paid | 19a | |
| b | Recipient's SSN | | |
| С | Date of original divorce or separation agreement (see instructions) ▶ | | |
|) | IRA deduction | 20 | |
| | Student loan interest deduction | 21 | 34 |
| 2 | Reserved for future use | 22 | |
| } | Archer MSA deduction | 23 | |
| | Other adjustments: | | |
| а | Jury duty pay (see instructions) | | |
| b | Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l 24c | | |
| d | Reforestation amortization and expenses | | |
| е | Repayment of supplemental unemployment benefits under the Trade Act of 1974 | | |
| f | Contributions to section 501(c)(18)(D) pension plans 24f | | |
| g | Contributions by certain chaplains to section 403(b) plans 24g | | |
| h | Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions) | | |
| i | Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations | | |
| | | - | |
| j k | Housing deduction from Form 2555 | | |
| I. | (Form 1041) | | |
| Z | Other adjustments. List type and amount ▶ | | |
| | -74 | | |

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99)

▶ Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 010-08-2817 BHARGAV REDDY GADE Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) lines below. Adjustments Subtract column (e) Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked 22,417. 21,477. 123. 1,063. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 1,063. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Coin or (loca)

| | instructions for now to figure the amounts to enter on the below. | | | (g) Adjustmen to gain or loss | | (h) Gain or (loss) Subtract column (e) from column (d) and |
|----|--|---------------------|-------------------|-------------------------------------|----------|--|
| | form may be easier to complete if you round off cents to le dollars. | (sales price) | (or other basis) | Form(s) 8949, F | Part II, | combine the result with column (g) |
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | 59. | 33. | | | 26. |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with Box F checked | | | | | |
| 11 | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824 | | | | 11 | |
| 12 | Net long-term gain or (loss) from partnerships, S corporat | tions, estates, and | trusts from Scheo | dule(s) K-1 | 12 | |
| 13 | Capital gain distributions. See the instructions | | 13 | | | |
| 14 | Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions | - | _ | | 14 | () |
| 15 | Net long-term capital gain or (loss). Combine lines 88 on the back | • | . , | | 15 | 26. |

Schedule D (Form 1040) 2021 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 1,089. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

Department of the Treasury Internal Revenue Service Name(s) shown on return

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

OMB No. 1545-0074

| BHARGAV | REDDY | GADE |
|---------|-------|------|

Social security number or taxpayer identification number

010-08-2817

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) (e) enter a code in column (f). Gain or (loss). Cost or other basis (c) (d) (a) (b) Proceeds See the separate instructions. Subtract column (e) Date sold or See the **Note** below Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e)

| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | in the separate instructions | (f) Code(s) from instructions | (g) Amount of adjustment | combine the result with column (g) |
|---|--|--------------------------------|-------------------------------------|------------------------------|-------------------------------------|---------------------------------------|---------------------------------------|
| Robinhood Securities LLC | 01/01/21 | 05/27/21 | 16,892. | 15,985. | W | 123. | 1,030. |
| Robinhood Crypto LLC | 01/01/21 | 07/07/21 | 5,525. | 5,492. | | | 33. |
| | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
| 2 Totals. Add the amounts in column negative amounts). Enter each total Schedule D, line 1b (if Box A above the line is checked) as line 2 if Box A | al here and inc e is checked), lir | lude on your ne 2 (if Box B | 22 417 | 21 477 | | 122 | 1 062 |

22,417. above is checked), or line 3 (if Box C above is checked) ▶ Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2021) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side BHARGAV REDDY GADE

Social security number or taxpayer identification number 010-08-2817

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| ∑ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions | reported on | Form(s) 1099 | -B showing bas | • | , | | e) |
|--|-------------------|-----------------------------|-------------------------------------|---|-------------------------------------|---|--|
| 1 (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis. See the Note below | If you enter an enter a co | any, to gain or loss. amount in column (g), ode in column (f). arate instructions. | (h) Gain or (loss). Subtract column (e) |
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g) |
| Robinhood Securities LLC | 01/01/20 | 05/27/21 | 59. | 33. | | | 26. |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D. line 8b (if Box D above | al here and inc | lude on your | | | | | |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) ▶

59.

33.

SCHEDULE E (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

► Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment

Name(s) shown on return
BHARGAV REDDY GADE

Sequence No. 13

Your social security number
010-08-2817

| Part | | s From Rental Real Estate and Roy instructions. If you are an individual, repo | - | | • | | | | | |
|----------|------------------------------------|---|----------|------------------|-----------|-----------|----------------|---------------|----------------|---|
| A Die | | ints in 2021 that would require you to | | | | | | | | |
| | | ou file required Form(s) 1099? | | . , | | | | | | |
| 1a | | each property (street, city, state, ZIF | | | | • • | | | ⊔ . | <u>es </u> |
| A | | DERABAD TELANGANA IN 4567 | | <u> </u> | | | | | | |
| В | | | | | | | | | | |
| С | | | | | | | | | | |
| 1b | Type of Property (from list below) | 2 For each rental real estate propabove, report the number of fa | ir rent | al and | | | Rental Days | | nal Use ays | QJV |
| A | 2 | personal use days. Check the of if you meet the requirements to | QJV b | oox only as a | Α | | 365 | | 0 | |
| В | | qualified joint venture. See inst | ructio | ns. | В | | | | | |
| С | | | | Ī | С | | | | | |
| Туре | of Property: | | | ' | • | | | | | |
| 1 Sing | le Family Residence | 3 Vacation/Short-Term Rental | 5 La | nd | 7 | 7 Self- | Rental | | | |
| 2 Mul | ti-Family Residence | 4 Commercial | 6 Ro | oyalties | 8 | 3 Othe | r (describe) | | | |
| Incom | e: | Properties: | | | Α | | В | | | С |
| 3 | | | 3 | | (| 600. | | | | |
| 4 | Royalties received . | | 4 | | | | | | | |
| Expen | | | | | | | | | | |
| 5 | | | 5 | | | | | | | |
| 6 | , | nstructions) | 6 | | | | | | | |
| 7 | • | nance | 7 | | 1,2 | 200. | | | | |
| 8 | | | 8 | | | | | | | |
| 9 | | | 9 | | | | | | | |
| 10 | | essional fees | 10 | | | | | | | |
| 11 | • | | 11 | | 1,0 | 000. | | | | |
| 12 | | d to banks, etc. (see instructions) | 12 | | | | | | | |
| 13 | | | 13 | | | 200 | | | | |
| 14 | • | | 14 | | | 200. | | | | |
| 15 | | | 15 16 | | ۷, ۰ | 200. | | | | |
| 16 17 | | | 17 | | 2 1 | 500. | | | | |
| 18 | | e or depletion | 18 | | 3,: | 500. | | | | |
| 19 | | | 19 | | | | | | | |
| 20 | Total expenses Add | lines 5 through 19 | 20 | | 10 | 100. | | | | |
| 21 | • | line 3 (rents) and/or 4 (royalties). If | | | 10, | 100. | | | | |
| 21 | | instructions to find out if you must | | | | | | | | |
| | file Form 6198 | | 21 | | -9,! | 500. | | | | |
| 22 | | l estate loss after limitation, if any, | | | | | | | | |
| | on Form 8582 (see in | | 22 | (| 9,5 | 00.) | (| |)(|) |
| 23a | • | eported on line 3 for all rental prope | rties | | | 23a | | 600 | | , |
| b | Total of all amounts re | eported on line 4 for all royalty prope | erties | | | 23b | | | | |
| С | | eported on line 12 for all properties | | | | 23c | | | | |
| d | Total of all amounts re | eported on line 18 for all properties | | | | 23d | | | | |
| е | Total of all amounts re | eported on line 20 for all properties | | | | 23e | 1 | 0,100 | | |
| 24 | · | e amounts shown on line 21. Do no | | - | | | | . 24 | 1 | |
| 25 | Losses. Add royalty lo | sses from line 21 and rental real estate | losse | s from lir | ne 22. Er | nter tota | al losses here | . 25 | 5 (| 9,500.) |
| 26 | Total rental real esta | ate and royalty income or (loss). | Comb | ine lines | 24 and | d 25. E | inter the res | ult | | |
| | | V, and line 40 on page 2 do not a 40), line 5. Otherwise, include this ar | | - | | | | on 2 6 | 6 | -9,500. |

Form **8889**

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

BHARGAV REDDY GADE

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶ 010-08-2817

| Befor | re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if | requ | ired. |
|-------|---|---------|-----------------|
| Part | HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for | | |
| 1 | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2021. See instructions | X Sel | f-only 🗌 Family |
| 2 | HSA contributions you made for 2021 (or those made on your behalf), including those made from January 1, 2022, through April 15, 2022, that were for 2021. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions | 2 | 0. |
| 3 | If you were under age 55 at the end of 2021 and, on the first day of every month during 2021, you were, or were considered, an eligible individual with the same coverage, enter \$3,600 (\$7,200 for family coverage). All others, see the instructions for the amount to enter | 3 | 3,600. |
| 4 | Enter the amount you and your employer contributed to your Archer MSAs for 2021 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2021, also include any amount contributed to your spouse's Archer MSAs | 4 | 0. |
| 5 | Subtract line 4 from line 3. If zero or less, enter -0 | 5 | 3,600. |
| 6 | Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family | | |
| | coverage under an HDHP at any time during 2021, see the instructions for the amount to enter | 6 | 3,600. |
| 7 | If you were age 55 or older at the end of 2021, married, and you or your spouse had family coverage under an HDHP at any time during 2021, enter your additional contribution amount. See instructions | 7 | 0. |
| 8 | Add lines 6 and 7 | 8 | 3,600. |
| 9 | Employer contributions made to your HSAs for 2021 | | 3,000. |
| 10 | Qualified HSA funding distributions | | |
| 11 | Add lines 9 and 10 | 11 | 87. |
| 12 | Subtract line 11 from line 8. If zero or less, enter -0 | 12 | 3,513. |
| 13 | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 | 13 | 0. |
| | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. | | |
| Part | | ırate l | HSAs, complete |
| 44- | a separate Part II for each spouse. | 44- | |
| 14a | Total distributions you received in 2021 from all HSAs (see instructions) | 14a | |
| b | Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions | 14b | |
| С | Subtract line 14b from line 14a | 14c | |
| 15 | Qualified medical expenses paid using HSA distributions (see instructions) | 15 | |
| 16 | Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8e | 16 | |
| 17a | If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here | | |
| b | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c | 17b | |
| Part | | | |
| 18 | Last-month rule | 18 | |
| 19 | Qualified HSA funding distribution | 19 | |
| 20 | Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8z, and enter "HSA" and the amount on the dotted line | 20 | |
| 21 | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040). Part II, line 17d | 21 | |

TAXABLE YEAR FORM

| 2021 | California | e-file Signature | Authorization | for Individuals |
|------|------------|------------------|----------------------|-----------------|
|------|------------|------------------|----------------------|-----------------|

8879

| 2021 Gamorina e-ine Signature Authorizat | | | | | | |) J |
|---|---|---|--|--|--|---|---|
| Your name | | | | Your SSN | or ITIN | | |
| BHARGAV REDDY GADE | | | | 010-0 | 8-281 | L7 | |
| Spouse's/RDP's name | | | | Spouse's/ | /RDP's S | SN or ITIN | |
| Part I Tax Return Information (whole dollars only) | | | | | | | |
| 1 California adjusted gross income (AGI). See instructions | | | | | | 18, | 505. |
| 2 Amount You Owe. See instructions | | | | | . 2 | | |
| Refund or No Amount Due. See instructions | | | | | . 3 | | 254. |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a co | py of your | return.) | | | | | |
| electronic return originator (ERO), transmitter, or intermediate service provider, including my name dentification number (ITIN), and the amounts shown in Part I above agree with the information at a neome tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. Provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of momy ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the eturn, I understand that if the FTB does not receive full and timely payment of my tax liability, I rependities. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent selected a personal identification number (PIN) as my signature for my electronic income tax returns. | nd amount 2 and/or the applicable, s an irrevo I authorize y return or date whe emain liable t included | s shown e estima I declar cable ape my ER refund n the re e for the con the c | n on the content to the distribution of the di | correspon payments rect depos nt of the c nitter, or i ed, I auth is sent. If I lity and al | nding lin as show sit refun other sp intermed norize th I am filir I applica nic incor | es of my el yn on my re d amount o ouse/regis diate servic e FTB to di ng a balanc able interes me tax retu | ectronieturn on line ered e sclose e due t and rn. I ha |
| axpayer's PIN: check one box only | m ana, n e | ιρρποασ | 10, 111y E10 | ooti oillo i | undo W | maraware | 0110011 |
| X lauthorize GLOBAL TAXES LLC | | | to enter | r mv PIN | 8 | 2 8 | 1 . |
| ERO firm name | | | . 10 0 | , | | ot enter all | zeros |
| as my signature on my 2021 e-filed California individual income tax return. | | | | | | | |
| I will enter my PIN as my signature on my 2021 e-filed California individual income tax return return is filed using the Practitioner PIN method. The ERO must complete Part III below. | n. Check th | nis box c | only if you | u are ente | ering you | ır own PIN | and yo |
| Your signature • | _ Date ▶ | | | | | | |
| Spouse's/RDP's PIN: check one box only | | | | | | | |
| I authorize | | | to antar | r my PIN | | | |
| | | | to enter | I IIIV I IIV | 1 1 | | |
| ERO firm name | | | | , | Do no | ot enter all | zeros |
| ERO firm name as my signature on my 2021 e-filed California individual income tax return. | | | _ | , | Do no | ot enter all | zeros |
| as my signature on my 2021 e-filed California individual income tax return. | | | | | | | |
| as my signature on my 2021 e-filed California individual income tax return. I will enter my PIN as my signature on my 2021 e-filed California individual income tax and your return is filed using the Practitioner PIN method. The ERO must complete Part III be | elow. | neck this | s box on | ly if you | are ento | ering your | own P |
| as my signature on my 2021 e-filed California individual income tax return. I will enter my PIN as my signature on my 2021 e-filed California individual income tax and your return is filed using the Practitioner PIN method. The ERO must complete Part III be | elow. | neck this Date | s box on | ly if you | are ento | ering your | own P |
| as my signature on my 2021 e-filed California individual income tax return. I will enter my PIN as my signature on my 2021 e-filed California individual income tax and your return is filed using the Practitioner PIN method. The ERO must complete Part III because 's/RDP's signature Practitioner PIN Method Returns Only con | elow. | neck this Date | s box on | ly if you | are ento | ering your | own P |
| as my signature on my 2021 e-filed California individual income tax return. I will enter my PIN as my signature on my 2021 e-filed California individual income tax and your return is filed using the Practitioner PIN method. The ERO must complete Part III b Spouse's/RDP's signature Practitioner PIN Method Returns Only con Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. | tinue belov | Date | s box on | ly if you | are ento | ering your | own P |
| as my signature on my 2021 e-filed California individual income tax return. I will enter my PIN as my signature on my 2021 e-filed California individual income tax and your return is filed using the Practitioner PIN method. The ERO must complete Part III because in the ERO must complete Part III because is signature. Practitioner PIN Method Returns Only content in the ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. I certify that the above numeric entry is my PIN, which is my signature for the 2021 California in confirm that I am submitting this return in accordance with the requirements of the Practitioner | tinue belov 8 7 D dividual in | Date v 2 7 lo not electronic | s box on 8 nter all z | ly if you eros for the ta | are ento | ering your | own P |
| as my signature on my 2021 e-filed California individual income tax return. I will enter my PIN as my signature on my 2021 e-filed California individual income tax and your return is filed using the Practitioner PIN method. The ERO must complete Part III b Spouse's/RDP's signature Practitioner PIN Method Returns Only con Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (FFIN)/PIN | tinue belov 8 7 D dividual in PIN metho | Date V 2 7 10 not er come ta d and F | s box on 8 nter all z | eros for the ta | are ento | ering your | own P |

TAXABLE YEAR

2021

CALIFORNIA FORM

California Nonresident or Part-Year Resident Income Tax Return

540NR

AP:

ATTACH FEDERAL RETURN

010-08-2817 GADE BHARGAVREDD GADE 21

4444 FEATHER RIVER DR STOCKTON CA 95219 APT 90

07-22-1994

| Filing Status | 1 2 | X Single | ernia filing status is different from e ed/RDP filing jointly. See inst. | 4 H | al filing status, check the box lead of household (with qual lualifying widow(er). Enter y ee instructions. | ifying person). S | Gee instructions. | |
|------------------|-------|---------------------------------|--|----------------|--|-------------------|-------------------|--------------------|
| | 3 | Marrie | ed/RDP filing separately. Enter s | pouse's/RDP | 's SSN or ITIN above and ful | II name here | | |
| | 6 | If someone c | can claim you (or your spouse/R | IDP) as a dep | endent, check the box here. | See inst | . • 6 | |
| • | For | line 7, line 8, I | line 9, and line 10: Multiply the n | ıumber you eı | nter in the box by the pre-prir | nted dollar amou | nt for that line. | Whole dollars only |
| | 7 | - | you checked box 1, 3, or 4 abov | | - | 1 . | | 129 |
| | 8 | | 2 or 5, enter 2. If you checked t (or your spouse/RDP) are visua | | _ | 1 X \$129 = | : • \$ | 129 |
| | O | | sually impaired, enter 2 | | | X \$129 = | :•)\$ | |
| | 9 | Senior: If you | u (or your spouse/RDP) are 65 (| or older, ente | r1; | | _ | |
| တ္ | 10 | | or older, enter 2. See instruction Do not include yourself or you | | | X \$129 = | : • \$ | |
| tion tion | 10 | Dehemaems. | Dependent 1 | I Shonse/UD | Dependent 2 | | Dependent 3 | |
| Exemptions | | First Name | | | | | | |
| Û | | Last Name | • | | | • | | |
| | | SSN. See instructions. | • | | | • | | |
| | | Dependent's relationship to you | • | | | • | | |
| | Total | dependent ex | emptions | | • 10 |] X \$400 = @ | \$ | |

| You | ır nar | me: GADE | Your SSN or ITIN: | 010-08-28 | | |
|----------------------|----------------------|---|---|---|---------|---|
| | 11 | Exemption amount: Add line 7 through line | ne 10 | | • 11 \$ | 129 |
| | 12 | Total California wages from your federal Form(s) W-2, box 16 | • 12 | 18505 | 5 .00 | |
| Total Taxable Income | 13 14 15 16 | Enter federal AGI from federal Form 1040 California adjustments – subtractions. Enter II, line 27, column B | ter the amount from So zero, enter the result in the amount from Sche | chedule CA (540NR), n parentheses dule CA (540NR), Part II, | • 14 | 83411 .00 .00 83411 .00 87 .00 |
| | 17 18 19 | Adjusted gross income from all sources. Enter the larger of: Your California itemiz Part III, line 30; OR Your California stand Subtract line 18 from line 17. This is your enter -0- | ed deductions from So ard deduction. See ins total taxable income. | chedule CA (540NR), tructions | • 18 | 83498 .00 4803 .00 78695 .00 |
| | 31 | Tax. Check the box if from: | able Tax | Rate Schedule | | |
| | 32 | CA adjusted gross income from Schedule (540NR), Part IV, line 1 | CA | 18505 | | 4321 .00 |
| | 35 | CA Taxable Income from Schedule CA (54 | ONR), Part IV, line 5 | | • 35 | 17441 .00 |
| come | 36 | CA Tax Rate. Divide line 31 by line 19 | | • 36 0.0549 | 9 | |
| able In | 37 | CA Tax Before Exemption Credits. Multiply | y line 35 by line 36 | | • 37 | 958 .00 |
| CA Taxable Income | 38 | CA Exemption Credit Percentage. Divide line If more than 1, enter 1.0000 | | • 38 0.2216 | 5 | |
| U | 39 | CA Prorated Exemption Credits. Multiply I If the amount on line 13 is more than \$21 | • | 8 | • 39 | 29 .00 |
| | 40 | CA Regular Tax Before Credits. Subtract li | ne 39 from line 37. If I | ess than zero, enter -0 | • 40 | 929 .00 |
| | 41 | Tax. See instructions. Check the box if fro | m: • Schedule | G-1 • TB 5870 | OA • 41 | .00 |
| | 42 | Add line 40 and line 41 | | | • 42 | 929 .00 |
| dits | 50 51 | Nonrefundable Child and Dependent Care Attach form FTB 3506 Credit for joint custody head of household See instructions | | | | .00 |
| Special Credits | 52 53 | Credit for dependent parent. See instructi Credit for senior head of household. See instructions | • 53 | | | |
| Ś | 54 | Credit percentage. Enter the amount from If more than 1, enter 1.0000. See instruction | | • 54 | | |
| | 55 | Credit amount. See instructions | | | • 55 | .00 |

175

| You | r nar | ne: | GADE | | | Y | our SSN | or ITIN: | 010 | -08-28 | | | | | |
|---------------------------|-------|-------|---|------------|----------------|-----------|---------------|--------------|------------|-----------|------|-----|-------|------|-------------|
| | 58 | Ente | r credit name | e | | | | code • | | and amou | nt • | 58 | | | . 00 |
| inued | 59 | Ente | r credit name | e | | | | code • | | and amou | nt • | 59 | | | . 00 |
| cont | 60 | To cl | aim more th | nan two c | redits. See i | instructi | ons | | | | • | 60 | | | . 00 |
| redits | 61 | Nonr | refundable R | Renter's C | redit. See ir | nstructio | ons | | | | | 61 | | | . 00 |
| Special Credits continued | 62 | Add | line 50 and I | line 55 th | rough 61. T | Γhese ar | e your tota | al credits . | | | • | 62 | | | . 00 |
| Spe | 63 | Subt | ract line 62 | from line | 42. If less t | than zer | o, enter -0 | J | | | • | 63 | | 929 | . 00 |
| | | | | | | | | | | | | | | | |
| | 71 | Alter | native Minin | num Tax. | Attach Sch | iedule P | (540NR). | | | | | 71 | | | _00 |
| axes | 72 | Men | tal Health Se | ervices Ta | x. See instr | ructions | | | | | | 72 | | | . 00 |
| Other Taxes | 73 | Othe | r taxes and | credit red | apture. See | e instruc | tions | | | | • | 73 | | | _ 00 |
| 0 | 74 | Exce | ss Advance | Premium | Assistance | e Subsid | y (APAS) | repaymen | t. See ins | tructions | | 74 | | | . 00 |
| | 75 | Add | line 63, line | 71, line 7 | '2, line 73, a | and line | 74. This is | s your tota | al tax | | • | 75 | | 929 | . 00 |
| | 81 | Calif | ornia incom | e tax with | iheld. See ir | nstructio | ons | | | | | 81 | | 1183 | . 00 |
| | 82 | 2021 | CA estimat | ted tax an | d other pay | ments. | See instru | ctions | | | | 82 | | | . 00 |
| | 83 | | holding (For | | | | | | | | | | | | . 00 |
| suts | 84 | | ss SDI (or V | | | | | | | | | | | | . 00 |
| Payments | 85 | | ed Income T | | | | | | | | | | | | . 00 |
| ш. | | | | | , | | | | | | | 86 | | | .00 |
| | | | ng Child Tax | · | • | | | | | | | | | | .00 |
| | 87 | | Premium As: | | | · | | | | | _ | | | 1183 | |
| _ | 88 | | line 81 throu | | | | | | | | | 88 | | 1103 | <u>00</u> |
| SR Penalty | 91 | See i | u and your h instructions. u did not ch | . Medicar | e Part A or | C covera | age is qua | | | | | | | 7 | |
| ISB | | Indiv | vidual Shared | d Respor | sibility (ISP | R) Penal | ty. See ins | tructions . | | • 91 | | | 0 .00 | | |
| | 92 | | nents after I ract line 91 f | | | | | | | | | 92 | | 1183 | . 00 |
| /Tax | 93 | Indiv | ract line 91 i ridual Shared ract line 88 i | d Respor | sibility Pena | alty Bala | ınce. If line | e 91 is mo | re than l | ine 88, | | | | | .00 |
| Overpaid Tax/Tax Due | 101 | | paid tax. If I | | | | | | | | | | | 254 | |
| verpa | | | | | | | | | | | | | | 0 | _00 |
| Ó | 102 | AM0 | unt of line 1 | u i you w | ant applied | to your | ZUZZ estii | mated tax | | | • | 102 | | U | . 00 |

| ur nam | ne: GADE Your SSN or ITIN: 01 | 0-08-28 | l | |
|--------|---|------------------|--------|----|
| | Overpaid tax available this year. Subtract line 102 from line 101 | • 103 | 254 | 00 |
| | Tax due. If line 92 is less than line 75, subtract line 92 from line 75 | | | 00 |
| | | <u>Code</u> | Amount | |
| | California Seniors Special Fund. See instructions | • 400 | | 00 |
| | Alzheimer's Disease and Related Dementia Voluntary Tax Contribution I | | | 00 |
| | Rare and Endangered Species Preservation Voluntary Tax Contribution | Program • 403 | | 00 |
| | California Breast Cancer Research Voluntary Tax Contribution Fund | • 405 | | 00 |
| | California Firefighters' Memorial Voluntary Tax Contribution Fund | • 406 | | 00 |
| | Emergency Food for Families Voluntary Tax Contribution Fund | • 407 | | 00 |
| | California Peace Officer Memorial Foundation Voluntary Tax Contribution | n Fund • 408 | | 00 |
| | California Sea Otter Voluntary Tax Contribution Fund | • 410 | | 00 |
| | California Cancer Research Voluntary Tax Contribution Fund | • 413 | | 00 |
| | School Supplies for Homeless Children Voluntary Tax Contribution Fun | d • 422 | | 00 |
| | State Parks Protection Fund/Parks Pass Purchase | • 423 | | 00 |
| | Protect Our Coast and Oceans Voluntary Tax Contribution Fund | • 424 | | 00 |
| | Keep Arts in Schools Voluntary Tax Contribution Fund | • 425 | | 00 |
| | Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribu | ution Fund • 431 | | 00 |
| | California Senior Citizen Advocacy Voluntary Tax Contribution Fund | • 438 | | 00 |
| | Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund | i • 439 | | 00 |
| | Rape Kit Backlog Voluntary Tax Contribution Fund | • 440 | | 00 |
| | Schools Not Prisons Voluntary Tax Contribution Fund | | | 00 |
| | Suicide Prevention Voluntary Tax Contribution Fund | | | 00 |
| | Mental Health Crisis Prevention Voluntary Tax Contribution Fund | | | 00 |
| | California Community and Neighborhood Tree Voluntary Tax Contribution | | | 00 |
| | Add code 400 through code 446. This is your total contribution | | | 00 |

Side 4 Form 540NR 2021

175 3134214

REV 02/14/22 PRO

| You | r nan | ne: | GADE | Your SSN or ITIN: | 010-08- | 28 | | | |
|---------------------------|------------------|-----------------|--|--|---------------------|---------------------------|-------------|-------------------|--------------------|
| Amount You Owe | 121 | Mail | OUNT YOU OWE. Add line 93, line 104, to: FRANCHISE TAX BOARD, PO BO. Online – Go to ftb.ca.gov/pay for mod | X 942867, SACRAMENT | | | | | . 00 |
| Interest and Penalties | 400 | Und | rest, late return penalties, and late pay erpayment of estimated tax. | · | | Γ | | | .00 |
| Intere Pen | | | ck the box: • L FTB 5805 attacl | | attached | | | | |
| | | | I amount due. See instructions. Enclos | | | | | | |
| | 125 | Mail | UND OR NO AMOUNT DUE. Subtract to: Franchise Tax Board, PO BOX | (942840, SACRAMENT | O CA 94240-00 | 01 • 125 | | | 254 .00 |
| Refund and Direct Deposit | | See | n the information to authorize direct d instructions. Have you verified the roper the following amount of my refund (| uting and account num | bers? Use whol | e dollars only. | | | r a deposit slip. |
| rect | | • | Type Routing number Checking | Account number | | | 126 | Direct de | oosit amount |
| and Di | | | 44000037 Savings | 875790573 | | | | | 254 .00 |
| Refund | | | remaining amount of my refund (line Type | • | rect deposit into | o the account shown b | | D: | |
| | | | Routing number Checking Savings | Account number | | | 127 | Direct dep | oosit amount |
| | | | Attach a copy of your complete federa | | | | | | |
| to loc | ate FT er per | B 113 naltie | e can be found in annual tax booklets or onling the N-SP, Franchise Tax Board Privacy Notice as of perjury, I declare that I have examed belief, it is true, correct, and complete | on Collection. To request thin ined this tax return, incli | s notice by mail, c | all 800.338.0505 and ente | er form c | ode 948 wh | en instructed. |
| Your | signat | ure | | Date | | Spouse's/RDP's signature | e (if a joi | nt tax return | ı, both must sign) |
| Si | gn | | Your email address. Enter only one experience | email address. | | | (| | d phone number |
| | ere | | Paid preparer's signature (declaration o | of preparer is based on all | information of w | hich preparer has any k | nowled | ge) | |
| | unlaw | | SYAM PRIYA RAM SA | AGAR GUPTA TA | ALLAM | | | | |
| to fo | rge a ıse's/ | iui | Firm's name (or yours, if self-employed) | | | | | | ● PTIN |
| RDF | | | GLOBAL TAXES LLC | | | | | | P02082703 |
| | | | Firm's address | | | | | | Firm's FEIN |
| Joint retur (See | n? | | 2530 PEBBLE CREEK | LN CUMMING | GA 3004 | 1 | | | 301017196 |
| instr | uctior | ns) | Do you want to allow another perso | on to discuss this tax retu | ırn with us? See | e instructions | • | Yes | × No |
| | | | Print Third Party Designee's Name | | | | | Telephone I | Number |
| | | | | | | | | | |

REV 02/14/22 PRO Form 540NR 2021 **Side 5**

TAXABLE YEAR

2021

SCHEDULE

California Adjustments — Nonresidents or Part-Year Residents

CA (540NR)

| Important: Attach this schedule behind For | m 540NR, Side 5 a | ເຣ a supporting Ca | lifornia schedule. | | |
|--|--|--------------------------------------|--------------------------------------|--|---------------------------------------|
| Name(s) as shown on tax return | | | | SSN or IT | IN |
| BHARGAV REDDY GADE | | | | 010082 | 2817 |
| Part I Residency Information. Complete all lin | es that apply to you a | nd your spouse/RDP | for taxable year 2021 | | |
| During 2021: | | | | | |
| 1 My California (CA) Residency (Check one) | _ | | _ | _ | _ |
| a Myself: 🔍 X Nonresident 💿 Part-Year | Resident 🕑 Reside | ent b Spous | se: 🕑 Nonresiden | t 🍑 Part-Year Res | sident 🕑 Resident |
| | | | Yourself | | Spouse/RDP |
| 2 a I was domiciled in (enter two letter code, see | instructions) | | <u> </u> | <u>C</u> A | |
| b I was in the military and stationed in (enter tw | o letter code) | | | • | |
| 3 I became a CA resident (enter state of prior resident) | dence and date (mm/de | d/yyyy) of move) | •// | ′ • | // |
| 4 I became a CA nonresident (enter new state of r | esidence and date (mn | n/dd/yyyy) of move). | •// | ′ • | // |
| 5 I was a CA nonresident the entire year (enter sta | te of residence) | | lacktriangle | <u>M</u> <u>I</u> | |
| 6 The number of days I spent in CA for any purpo | | | | | |
| 7 I owned a home/property in CA (enter Y for Yes, | | | | $\overline{\mathbf{N}}$ | _ |
| 8 Before 2021: I was a CA resident for the period | of | | | | / |
| | | | •// | /_ | / |
| Part II Income Adjustment Schedule | Α | В | С | D | E |
| Section A — Income | Federal Amounts | Subtractions | Additions | Total Amounts | CA Amounts |
| from federal Form 1040 or 1040-SR | (taxable amounts from your federal tax return) | See instructions (difference between | See instructions (difference between | Using CA Law As If You Were a | (income earned or received as a CA |
| | , | CA & federal law) | CA & federal law) | CA Resident | resident and income |
| | | | | (subtract col. B from col. A; add col. C | earned or received from CA sources |
| | | | | to the result) | as a nonresident) |
| 1 Wages, salaries, tips, etc. See instructions | 91,825. | • | 87. | 91,912. | 18,505. |
| before making an entry in col. B or C 1 2 Taxable interest. a • 2b | | • | • | • | • |
| 3 Ordinary dividends. See instructions. | | | | | |
| a ● 31 3h | 31. | • | • | 31. | 0. |
| 4 IRA distributions. See instructions. | 0 | | | | |
| a • 4b | | • | • | | |
| 5 Pensions and annuities. See | | | | | |
| instructions. a 💿 5b | | • | • | • | • |
| 6 Social security benefits. | | | | | |
| a 💿 6b | • | lacktriangle | | | |
| 7 Capital gain or (loss). See instructions 7 | 1,089. | • | • | 1,089. | 0. |
| Section B — Additional Income | | | | | |
| from federal Schedule 1 (Form 1040) | | | | | |
| 1 Taxable refunds, credits, or offsets of state | | | | | |
| and local income taxes | • | • | | | |
| 2a Alimony received. See instructions 2a | (a) | | • | • | • |
| 3 Business income or (loss). See instructions 3 | • | • | • | • | • |
| 4 Other gains or (losses) 4 | • | • | • | • | • |
| 5 Rental real estate, royalties, partnerships, | | | | | |
| S corporations, trusts, etc 5 | -9,500. | • | • | ● -9,500. | • |
| 6 Farm income or (loss) 6 | • | • | • | • | • |
| 7 Unemployment compensation | • | • | | | |
| | | | | | |

REV 02/14/22 PRO

| | | | | A | В | С | D | E |
|-----|---------------------|---|----------------|--|--|---|---|--|
| Sec | tion | B — Additional Income Continued | | Federal Amounts (taxable amounts from your federal tax return) | Subtractions See instructions (difference between CA & federal law) | Additions See instructions (difference between CA & federal law) | Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result) | CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident) |
| 8 | - | er income: Federal net operating loss | 8a | • | | | | • |
| | b | Gambling income | 8b | • | • | | • | • |
| | C | Cancellation of debt | 8c | • | | • | • | • |
| | | Foreign earned income exclusion from federal Form 2555 | 8d | • | | • | • | • |
| | е | Taxable Health Savings Account distribution | 8e | • | | | | |
| | f | Alaska Permanent Fund dividends | 8f | • | | | • | • |
| | g | Jury duty pay | 8g | • | | | • | • |
| | h | Prizes and awards | 8h | • | | | • | • |
| | i . | Activity not engaged in for profit income | 8i | • | | | • | • |
| | | Stock options | 8j | • | | | • | • |
| | I | Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property | or 8k 8l | •• | | | •• | •• |
| | | IRC Section 951(a) inclusion | | • | • | | | |
| | | IRC Section 951A(a) inclusion | 8n | • | • | | | |
| | 0 | IRC Section 461(I) excess business loss adjustment. | 80 | • | | • | • | • |
| | | Taxable distributions from an ABLE account | 8p | • | | | • | • |
| | Z | Other income. List type and amount. | | | | | | |
| | • | | 8z | • | • | • | • | • |
| 9 | а | Total other income. Add lines 8a through 8z | 9a | • | • | • | • | • |
| | b1 | Disaster loss deduction from form FTB 3805V | 9b1 | | • | | • | • |
| | b2 | NOL deduction from form FTB 3805V | 9b2 | | • | | • | • |
| | b3 | NOL from form FTB 3805Z, FTB 3807, or FTB 3809 | 9b3 | | • | | • | • |
| | b4 | Student loan discharged due to closure of a for-profit school | 9b4 | • | • | | • | • |
| 10 | line line (as | II. Combine Section A, line 1 through 7, and Section B, line 1 through 7, line 9a and line 9b1 through line 9b4 applicable) in each column. instructions. Go to Section C | | 83,445. | | 87. | | |

| | | A | В | С | D | E |
|-----------------|---|--|--|--|---|--|
| Section | n C — Adjustments to Income from federal Schedule 1 (Form 1040) | Federal Amounts (taxable amounts from your federal tax return) | Subtractions See instructions (difference between CA & federal law) | Additions See instructions (difference between CA & federal law) | Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result) | CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident) |
| | ucator expenses 11 | • | • | | | |
| | rtain business expenses of reservists, | | | | | |
| do. | rforming artists, and fee-basis vernment officials | | | • | • | |
| | alth savings account deduction | _ | • | | | |
| 14 Mc | oving expenses. Attach form FTB 3913. | | | | | |
| | e instructions | • | | • | • | • |
| | ductible part of self-employment tax. e instructions | | | | | |
| 16 Sel | lf-employed SEP, SIMPLE, and | | | | | |
| | alified plans | • | | | • | • |
| 17 Sel Se | lf-employed health insurance deduction. e instructions | • | | | | |
| | nalty on early withdrawal of savings 18 | | | | • | • |
| 19a Alii | mony paid. b Enter recipient's: | | | | | |
| SS | N | | | | | |
| | | | | • | • | <u>•</u> |
| 20 IR/ | A deduction | • | • | • | • | • |
| 21 Stu | udent loan interest deduction | 34. | | • | 34. | 0. |
| 22 Re | served for future use | | | | | |
| 23 Ard | cher MSA deduction 23 | • | | | • | • |
| 24 Otl | ner adjustments: | | | | | |
| a | Jury duty pay 24 | a 🕑 | | | • | • |
| b | Deductible expenses related to income reported on line 8k from the rental | | | | | |
| | of personal property engaged in for | | | | | |
| _ | • | b 🕑 | • | • | • | • |
| C | Nontaxable amount of the value of Olympic and Paralympic medals and | | | | | |
| | USOC prize money reported on line 81 24 | • | • | | | |
| d | Reforestation amortization and expenses | d | | | | |
| е | Repayment of supplemental | | | | | |
| | unemployment benefits under the Trade | • | | | | |
| f | Act of 1974 | 9 | | | | |
| | Section 501(c)(18)(D) pension plans 24 | i 💿 | • | • | • | • |
| g | Contributions by certain chaplains to IRC Section 403(b) plans 24 | | • | • | • | • |
| h | Attorney fees and court costs for | | | | | |
| | actions involving certain unlawful | | | | | |
| | discrimination claims 24 Attorney fees and court costs you paid in | h 💽 | | | • | • |
| | connection with an award from the IRS for | | | | | |
| | information you provided that helped the IRS detect tax law violations 24 | i 💿 | • | | | |
| | Housing deduction from federal | | | | | |
| • | Form 2555 24 | i 🖭 | • | | | |
| k | Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 | | | | | |
| | (Form 1041) | k 💽 | • | | | |
| | Other adjustments. List type and amount. | | | | | |
| Z | other adjustification List type and amount. | | | | | |

| al other adjustments. Add lines 24a bugh 24z | Il itemize for California . O-SR, line 11 . O an line 1, enter 0 | (difference between CA & federal law) | See i (differe CA & | 87. Paral Amounts In federal Schedule / In 1040)) | Us As C C (subt col. to | b tal Amounts ing CA Law If You Were a A Resident ract col. B from A; add col. C the result) 34. 83,498. Subtractions See instructions | (incorrection received from as a | E A Amounts ome earned or eived as a CA ent and income ed or received in CA sources in nonresident) 0 18,505 Additions See instructions |
|--|--|---|-------------------------------|--|--|---|----------------------------------|--|
| bugh 24z | 34. 83,411. Ictions Il itemize for California. O-SR, line 11 an line 1, enter 0 if married filing separa e 5e, column B | 83,411.2 6,256.3 | A Feder (from (Form)) | aral Amounts In federal Schedule A In 1040)) | ● A B | 83,498. Subtractions See instructions | © © | 18,505. |
| th column, A through E | 83,411. Ictions Il itemize for California. O-SR, line 11. an line 1, enter 0. if married filing separa e 5e, column B. | 83,411.2 6,256.3 | A Fedor (Form | aral Amounts In federal Schedule A In 1040)) | B | 83,498. Subtractions See instructions | C | 18,505. |
| al. Subtract line 26 from line 10 in each umn, A through E. See instructions 27 III Adjustments to Federal Itemized Deduce box if you did NOT itemize for federal but with and Dental Expenses See instructions. Redical and dental expenses | 83,411. Ictions Il itemize for California. O-SR, line 11. an line 1, enter 0. if married filing separa e 5e, column B. | 83,411.2 6,256.3 | A Fedor (Form | aral Amounts In federal Schedule A In 1040)) | B | 83,498. Subtractions See instructions | C | 18,505. |
| ne box if you did NOT itemize for federal but with and Dental Expenses See instructions. edical and dental expenses | Il itemize for California . O-SR, line 11 . O an line 1, enter 0 | 83,411. 2 6,256. 3 | from (from (Form)) | 1 federal Schedule / n 1040)) | . • | See instructions | U | Additions See instructions |
| edical and dental expenses | esif married filing separa | 83,411. 2 6,256. 3 | a | | | 4,356. | • | |
| Inter amount from federal Form 1040 or 1040 ultiply line 2 by 7.5% (0.075) | esif married filing separa | 83,411. 2 6,256. 3 | a | | | 4,356. | • | |
| ultiply line 2 by 7.5% (0.075) | an line 1, enter 0 | 6 , 256 . 3 | a | | | 4,356. | • | |
| Abtract line 3 from line 1. If line 3 is more the You Paid ate and local income tax or general sales tax ate and local real estate taxes | es | 56 50 50 50 50 50 50 50 50 50 50 50 50 50 | a | | | 4,356. | • | |
| Tou Paid ate and local income tax or general sales tax ate and local real estate taxes | if married filing separa | | a b c o | | | 4,356. | | |
| ate and local income tax or general sales tax ate and local real estate taxes | if married filing separa 5 5e, column B | 51 | b O | | | 4,356. | | |
| ate and local real estate taxes | if married filing separa 5 5e, column B | 51 | b O | | | 4,356. | | |
| ate and local personal property taxes | if married filing separa 5 5e, column B | | C O | 4,356. | | | | |
| Id line 5a through line 5cter the smaller of line 5d or \$10,000 (\$5,000 ter the amount from line 5a, column B in line ter the difference from line 5d and line 5e, co | if married filing separa e 5e, column B | tely) in column A | _ | 4,356. | | | | |
| ater the smaller of line 5d or \$10,000 (\$5,000) ter the amount from line 5a, column B in line ter the difference from line 5d and line 5e, co | if married filing separa 5e, column B | tely) in column A | d 💽 | 4,356. | | | | |
| ter the amount from line 5a, column B in line ter the difference from line 5d and line 5e, co | e 5e, column B | | | | • | | | |
| ter the difference from line 5d and line 5e, co | | | | | | | | |
| | | _ | | 4 256 | | 4 256 | | • |
| | | | | 4,356. | | 4,356. | | 0. |
| | | | | 4 256 | <u> </u> | 4 256 | <u> </u> | |
| ld line 5e and line 6 | | | 7 • | 4,356. | . • | 4,356. | | 0. |
| | () | 1000 | | | | | | |
| ome mortgage interest and points reported t | | | | | | | <u> </u> | |
| ome mortgage interest not reported to you o | | | _ | | | | <u> </u> | |
| oints not reported to you on federal Form 10 | | | | | | | • | |
| ortgage insurance premiums | | | _ | | <u> </u> | | | |
| Id line 8a through line 8d | | | | | O | | O | |
| vestment interest | | | 9 💿 | | <u> </u> | | O | |
| | | | UI® | | | | | |
| · | | 44 | 40 | 200 | | | | |
| - | | | | 300. | | | - | |
| | | | _ | | | | _ | |
| | | | * ~ | 300 | | | | |
| | | | 4 • | 300. | . 🎱 | | | |
| | fied disaster losses) | | | | | | | |
| | | 40 | . | | | | | |
| | | | J C | | | | | |
| | | 44 | 6 | | | | | |
| her—from list in federal instructions | | | _ | | | | +~ | |
| her—from list in federal instructions Id lines 4, 7, 10, 14, 15, and 16 in columns | | | 7 () | 4,656. | | 4,356. | I(@) | 0. |
| | Charity Its by cash or check | Charity Its by cash or check | Charity fts by cash or check | fts by cash or check | Charity fts by cash or check 11 ● 300 her than by cash or check 12 ● arryover from prior year 13 ● Id line 11 through line 13 14 ● 300 ay and Theft Losses assualty or theft loss(es) (other than net qualified disaster losses) assualty or theft loss(es) 15 aemized Deductions 15 ● | Charity Its by cash or check 11 300. Inher than by cash or check 12 | Charity fts by cash or check | Charity Ifts by cash or check |

| Job | Expenses and Certain Miscellaneous Deductions | |
|-----|---|---------|
| 19 | Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions | |
| 20 | Tax preparation fees | |
| 21 | Other expenses- investment, safe deposit box, etc. List type O. | |
| 22 | Add line 19 through line 21 | |
| 23 | Enter amount from federal Form 1040 or 1040-SR, line 11 83,411. | |
| 24 | Multiply line 23 by 2% (0.02). If less than zero, enter 0 | |
| 25 | Subtract line 24 from line 22. If line 24 is more than line 22, enter 0 | 0. |
| 26 | Total Itemized Deductions. Add line 18 and line 25. | 300. |
| 27 | Other adjustments. See instructions. Specify. | |
| 28 | Combine line 26 and line 27 | 300. |
| 29 | Is your federal AGI (Form 540NR, line 13) more than the amount shown below for your filing status? Single or married/RDP filing separately | |
| | Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540NR), line 29 | 300. |
| 30 | Enter the larger of the amount on line 29 or your standard deduction listed below | |
| | Single or married/RDP filing separately. See instructions | 4,803. |
| Pa | rt IV California Taxable Income | |
| | California AGI. Enter your California AGI from Part II, line 27, column E | 18,505. |
| | Enter your deductions from line 30 | |
| 4 | to four places. If the result is greater than 1.0000, enter 1.0000. If less than zero, enter -0 | 1,064. |
| 5 | California Taxable Income. Subtract line 4 from line 1. Transfer this amount to Form 540NR, line 35. If less than zero, enter -0 | 17,441. |

REV 02/14/22 PRO

TAXABLE YEAR

2021

CALIFORNIA FORM

Health Coverage Exemptions and Individual Shared Responsibility Penalty

3853

| Attach to your California Form 540, Form 540NR, or Form 540 2EZ. | |
|--|-------------|
| Name(s) as shown on your California tax return | SSN or ITIN |
| BHARGAV REDDY GADE | 010-08-2817 |

Part I Applicable Household Members. List all members of your applicable household whether or not they have an exemption or an Exemption Certificate Number (ECN) granted by the Marketplace. See instructions.

| | Certificate Number (ECN) granted by the M | | | | |
|----|---|---------|---------------|------------------------------|--------------------|
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| 1 | BHARGAV REDDY | • | ● 010-08-2817 | <pre> 07/22/1994 </pre> | ● 83,498. |
| | Last Name | ECN 1 | ECN 2 | ECN 3 | |
| | ● GADE | • | • | • | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| • | • | • | • | • | |
| 2 | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | • | | • | • | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| 2 | • | • | • | • | |
| 3 | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | • | | • | • | • |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| | • | • | • | • | • |
| 4 | Last Name | 10 | ECN 1 | ECN 2 | ECN 3 |
| | • | | • | • | • |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| | • | • | • | | |
| 5 | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | | | • | • | ● |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| | • First Name | | O | Date of Birth (Hill/dd/yyyy) | Nounted Adi |
| 6 | | | ECN 1 | ECN 2 | ECN 3 |
| | Last Name Output Description: | | ● | EUN Z ● | ● |
| | | 1 | | | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| 7 | | | | | |
| • | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | • | 1 | • | • | • |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| 8 | • | • | • | • | • |
| • | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | • | , | • | • | • |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| 9 | • | • | • | • | • |
| 3 | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | • | | • | • | • |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| 10 | • | • | • | • | • |
| 10 | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | • | | • | • | • |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| 44 | • | • | • | • | • |
| 11 | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | • | | • | • | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| | • | • | • | • | • |
| 12 | Last Name | 1 | ECN 1 | ECN 2 | ECN 3 |
| | • | | • | • | • |

Part II Coverage Exemption Claimed on Your Tax Return for Your Household

| 1 | If you are claiming a coverage exemption because your applicable household income or gross income is below the filing threshold, check |
|---|--|
| | the box here. See instructions |

Part III Coverage and Exemptions Claimed on Your Tax Return for Individuals. If you and/or a member of your applicable household are reporting any coverage or are claiming exemptions for the tax year, complete Part III. See instructions.

| | Coverage and Exemption Codes | | | | | | | | | | | | | | |
|----|-------------------------------------|---------|------------------|------------|------------|------------|------------|------------|-------------|-------------|------------|-------------|------------|------------|------------|
| | | | (a) Full-year | (b) Jan | (c) Feb | (d) Mar | (e) Apr | (f) May | (g) June | (h) July | (i) Aug | (j) Sept | (k) Oct | (I) Nov | (m) Dec |
| | First Name BHARGAV REDDY | Initial | • E | • | • | • | • | • | • | • | • | • | • | • | • |
| 1 | Last Name GADE | | | • | • | • | • | • | • | • | • | • | • | • | • |
| | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| 2 | Last Name | | | • | • | • | • | • | • | • | • | • | • | • | • |
| | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| 3 | Last Name | - ' | | • | • | • | • | • | • | • | • | • | • | • | • |
| | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| 1 | Last Name Output Description: | | | • | • | • | • | • | • | • | • | • | • | • | • |
| 5 | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
|) | Last Name Output Description: | | | • | • | • | • | • | • | • | • | • | • | • | • |
| 6 | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
|) | Last Name Output Description: | | | • | • | • | • | • | • | • | • | • | • | • | • |
| , | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| ' | Last Name Output Description: | | | • | • | • | • | • | • | • | • | • | • | • | • |
| | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| В | Last Name Output Description: | | | • | • | • | • | • | • | • | • | • | • | • | • |
| 9 | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| , | Last Name Output Description: | | | • | • | • | • | • | • | • | • | • | • | • | • |
| | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| 0 | Last Name Output Description: | | | • | • | • | • | • | • | • | • | • | • | • | • |
| 4 | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| 1 | Last Name | | | • | • | • | • | • | • | • | • | • | • | • | • |
| | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| 12 | Last Name | • | | • | • | • | • | • | • | • | • | • | • | • | • |

Part IV Individual Shared Responsibility Penalty

| 1 | Your Individual Shared Responsibility Penalty. Enter on Form 540, line 92; Form 540NR, line 91; or Form 540 2EZ, line 27. | |
|---|---|----|
| | See instructions | 0. |

Side 2 FTB 3853 2021 175 8662214 REV 02/14/22 PRO

Schedule CA

California Wage, IRA and Pension Adjustme Attach to return (after all other FTB forms)

| stments | 202 |
|---------|-----|
|---------|-----|

| | ` | , | |
|-----------------------|---|-----------------|-----------------------|
| | as Shown on Return GAV REDDY GADE | | ecurity No. 8-2817 |
| Line | e 1 – Wages, Salaries, Tips, Etc. | | |
| | | (B) Subtract | (C) Additions |
| | Excess reimbursements from Form 2106 included in wage income Active duty military pay Sick pay received under the Federal Insurance Contributions Act and Railroad Retirement Act Income exempted by U.S. tax treaties (unless specifically exempt for state purposes also) Exclusion for compensation from exercising a California Qualified Stock Option (CQSO) Ridesharing fringe benefit differences HSA employer contributions Paid Family Leave Insurance (PFL) benefits Employer-provided adoption benefits income exclusions In-Home Supportive Services (IHSS) supplementary payment Native American income (Form 3504) as smallest of amount spent or fair rental value Enter the amount spent on qual. housing expenses Excess moving reimbursements CA Employees and federal Independent Contractors income Employer-provided dependent care assistance exclusion Other (itemize): | | 87. |
| b c d | Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1 | | 87. |
| Line | 4 – IRA, Pensions, and Annuities | | |
| IRA' 1 a b | Other (itemize): | (B) Subtract | (C) Additions |
| c d Pens | Total adjustments to IRA distributions. Enter here and on Schedule CA (540/540NR), line 4 | (B) Subtract | (C) Additions |
| 1 2 a b c | Form 1099-R, Railroad Retirement Benefits Check here to confirm the Tier 2 RRB above is correct Other (itemize): Total adjustments to pensions and annuities. Enter here and on Schedule CA (540/540NR), line 5. | | |

£1040

Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return**

2021

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space.

| Filing Status Check only one box. | If yo | Single Married filing jointly under the new son is a child but not your dependent | ame of | ied filing separately (| , | _ | | ` ' | _ | , 0 | , , , , | |
|---|----------|---|---------------|-------------------------|------------|----------------|---------|-------------------|-------------|--------------------------------|---------------------------|--|
| Your first name | and m | iddle initial | Last n | ame | | | | | Your so | Your social security number | | |
| BHARGAV | RED! | DY | GAD | E | | | | | 010- | 08-281 | 7 | |
| If joint return, s | pouse's | s first name and middle initial | Last n | ame | | | | | Spouse | 's social se | curity number | |
| | • | er and street). If you have a P.O. box, see | instruct | tions. | | | | Apt. no. | 1 | | on Campaign | |
| | | r River Dr | | | 1 - | | 1 | 90 | | here if you, if filing ioir | or your ntly, want \$3 | |
| City, town, or p | | ce. If you have a foreign address, also co | mplete | spaces below. | Sta | | | code 5219 | to go to | 0, | Checking a | |
| Foreign country | y name | | | Foreign province/state | coun | ty | For | eign postal code | your ta | x or refund | . Spouse | |
| At any time du | ıring 20 | 021, did you receive, sell, exchange, | or oth | erwise dispose of an | y fina | ancial interes | t in an | y virtual curre | ncy? | Yes | ⊠ No | |
| Standard Deduction | _ | leone can claim: You as a de Spouse itemizes on a separate retur | | | | ' | t | | | | | |
| Age/Blindness | s You: | : Were born before January 2, 1 | 957 | Are blind Sp | ouse | : Was b | orn be | efore January 2 | 2, 1957 | ls b | lind | |
| Dependents | s (see | instructions): | | (2) Social securit | у | (3) Relations | ship | (4) ✓ if q | ualifies fo | r (see instru | ıctions): | |
| If more | (1) F | irst name Last name | | number | | to you | | Child tax c | redit | Credit for ot | her dependents | |
| than four | | | | | | | | | | | | |
| dependents, see instruction | s —— | | | | | | | | | | | |
| and check | | | | | | | | | | | <u> </u> | |
| here ▶ | | | | | | | | | | | | |
| A + + - | | Wages, salaries, tips, etc. Attach F | orm(s) | W-2 | | | | | . 1 | | <u>91,825.</u> | |
| Attach Sch. B if | 2a | Tax-exempt interest | 2a | | b T | axable intere | est | | . 2b |) | | |
| required. | 3a | Qualified dividends | 3a | 31. | b 0 | Ordinary divid | lends | | . 3b |) | 31. | |
| | 4a | IRA distributions | 4a | | b T | axable amou | ınt . | | . 4b |) | | |
| | 5a | Pensions and annuities | 5a | | b T | axable amou | ınt . | | . 5b |) | | |
| Standard | 6a | Social security benefits | 6a | | b T | axable amou | ınt . | | . 6b |) | | |
| Deduction for— Single or | 7 | Capital gain or (loss). Attach Scheo | dule D | if required. If not req | uired | l, check here | | ▶ [| _ | | 1,089. | |
| Married filing | 8 | Other income from Schedule 1, lin | e 10 | | | | | | . 8 | _ | <u>-9,500.</u> | |
| separately, \$12,550 | 9 | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, | and 8. | This is your total inc | ome | | | | ▶ 9 | | 83,445. | |
| Married filing | 10 | Adjustments to income from Sche | dule 1, | line 26 | | | | | . 10 |) | 34. | |
| jointly or Qualifying | 11_ | Subtract line 10 from line 9. This is | your a | adjusted gross inco | me | | | | ▶ 11 | | 83,411. | |
| widow(er), \$25,100 | 12a | Standard deduction or itemized | deduc | tions (from Schedule | e A) | 1 | 2a | 12,55 | 0. | | | |
| Head of | b | Charitable contributions if you take | the sta | andard deduction (see | instr | ructions) 1 | 2b | 30 | 0. | | | |
| household, \$18,800 | С | Add lines 12a and 12b | | | | | | | . 12 | С | 12,850. | |
| If you checked | 13 | Qualified business income deducti | on fror | m Form 8995 or Forn | 1 899 | 95-A | | | . 13 | | | |
| any box under Standard | 14 | Add lines 12c and 13 | | | | | | | . 14 | ı . | 12,850. | |
| Deduction, | 15 | Taxable income. Subtract line 14 | from li | ne 11. If zero or less, | ente | er -0 | | | . 15 | 5 | 70,561. | |

| | 16 | Tax (see instructions). Check if any from Form(s): 1 🔲 8814 2 🖂 4972 3 🖂 | 16 | 11,273. |
|--|---------|--|------------|---|
| | 17 | Amount from Schedule 2, line 3 | 17 | |
| | 18 | Add lines 16 and 17 | 18 | 11,273. |
| | 19 | Nonrefundable child tax credit or credit for other dependents from Schedule 8812 | 19 | |
| | 20 | Amount from Schedule 3, line 8 | 20 | |
| | 21 | Add lines 19 and 20 | 21 | |
| | 22 | Subtract line 21 from line 18. If zero or less, enter -0 | 22 | 11,273. |
| | 23 | Other taxes, including self-employment tax, from Schedule 2, line 21 | 23 | 0. |
| | 24 | Add lines 22 and 23. This is your total tax | 24 | 11,273. |
| | 25 | Federal income tax withheld from: | | |
| | а | Form(s) W-2 | | |
| | b | Form(s) 1099 | 1 | |
| | С | Other forms (see instructions) | 7 | |
| | d | Add lines 25a through 25c | 25d | 14,367. |
| | 26 | 2021 estimated tax payments and amount applied from 2020 return | 26 | , |
| If you have a Lagrangian qualifying child, | 27a | Earned income credit (EIC) | | |
| attach Sch. EIC. | | Check here if you were born after January 1, 1998, and before | 1 | |
| | | January 2, 2004, and you satisfy all the other requirements for | | |
| | | taxpayers who are at least age 18, to claim the EIC. See instructions ▶ ☐ | | |
| | b | Nontaxable combat pay election | | |
| | С | Prior year (2019) earned income | | |
| | 28 | Refundable child tax credit or additional child tax credit from Schedule 8812 28 | - | |
| | 29 | American opportunity credit from Form 8863, line 8 | - | |
| | 30 | Recovery rebate credit. See instructions | - | |
| | 31 | Amount from Schedule 3, line 15 | | |
| | 32 | Add lines 27a and 28 through 31. These are your total other payments and refundable credits | 32 | 14 265 |
| | 33 | Add lines 25d, 26, and 32. These are your total payments | 33 | 14,367. |
| Refund | 34 | If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid | 34 | 3,094. |
| D: 1.1 '10 | 35a | Amount of line 34 you want refunded to you. If Form 8888 is attached, check here | 35a | 3,094. |
| Direct deposit? See instructions. | ▶b | Routing number 0 4 4 0 0 0 0 3 7 | | |
| | ► d | Account number 8 7 5 7 9 0 5 7 3 | | |
| A | 36 | Amount of line 34 you want applied to your 2022 estimated tax > 36 | - 07 | |
| Amount You Owe | 37 | Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instructions | 37 | |
| | 38 | Estimated tax penalty (see instructions) | | |
| Third Party Designee | | you want to allow another person to discuss this return with the IRS? See tructions | helow | × No |
| Designee | | signee's Phone Personal identi | | |
| | | ne ► no. ► number (PIN) | | |
| Sign | | der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to | | |
| Here | | ief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of whic | | , |
| 11010 | You | | | nt you an Identity IN, enter it here |
| Joint return? | | | inst.) | IN, enter it here |
| See instructions. | Spo | | e IRS ser | nt your spouse an |
| Keep a copy for | | Iden | tity Prote | ection PIN, enter it here |
| your records. | | (see | inst.) 🕨 | |
| | | one no. (937)986-9281 Email address reddybhargav34@gmail.com | | |
| Paid | | eparer's name Preparer's signature Date PTIN | | Check if: |
| Preparer | SYAM | PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 02/19/2022 P0208 | | Self-employed |
| Use Only | | | ne no. (| 678)965-9522 |
| | Firr | m's address ▶ 2530 Pebble Creek Ln Cumming GA 30041 Firm | ı's EIN ▶ | |
| Go to www.irs.go | ov/Form | n1040 for instructions and the latest information. BAA REV 02/16/22 PRO | | Form 1040 (2021) |

Form 1040 (2021)

Page **2**

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

BHARGAV REDDY GADE

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number
010-08-2817

| Par | Additional Income | | | |
|------------|--|-------------|----|---------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2 a | Alimony received | 2a | | |
| b | Date of original divorce or separation agreement (see instructions) | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, tru Schedule E | | 5 | -9,500. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (| | |
| b | Gambling income | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (| | |
| е | Taxable Health Savings Account distribution | 8e | | |
| f | Alaska Permanent Fund dividends | 8f | | |
| g | Jury duty pay | 8g | | |
| h | Prizes and awards | 8h | | |
| i | Activity not engaged in for profit income | 8i | | |
| j | Stock options | 8j | | |
| k | Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such | | | |
| | property | 8k | _ | |
| ı | Olympic and Paralympic medals and USOC prize money (see instructions) | 81 | | |
| m | Section 951(a) inclusion (see instructions) | 8m | | |
| n | Section 951A(a) inclusion (see instructions) | 8n | | |
| 0 | Section 461(I) excess business loss adjustment | 80 | | |
| р | Taxable distributions from an ABLE account (see instructions) . | 8р | | |
| Z | Other income. List type and amount ▶ | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8 | | 10 | -9 500 |

Schedule 1 (Form 1040) 2021 Page **2**

| | Educator expenses | 11 | |
|--------|--|---------|----|
| 2 | Certain business expenses of reservists, performing artists, and fee-basis gove officials. Attach Form 2106 | 12 | |
| | Health savings account deduction. Attach Form 8889 | 13 | |
| | Moving expenses for members of the Armed Forces. Attach Form 3903 | 14 | |
| | Deductible part of self-employment tax. Attach Schedule SE | 15 | |
| | Self-employed SEP, SIMPLE, and qualified plans | 16 | |
| | Self-employed health insurance deduction | 17 | |
| , | Penalty on early withdrawal of savings | 18 | |
| а | Alimony paid | 19a | |
| b | Recipient's SSN | | |
| С | Date of original divorce or separation agreement (see instructions) ▶ | | |
|) | IRA deduction | 20 | |
| | Student loan interest deduction | 21 | 34 |
| 2 | Reserved for future use | 22 | |
| } | Archer MSA deduction | 23 | |
| | Other adjustments: | | |
| а | Jury duty pay (see instructions) | | |
| b | Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l 24c | | |
| d | Reforestation amortization and expenses | | |
| е | Repayment of supplemental unemployment benefits under the Trade Act of 1974 | | |
| f | Contributions to section 501(c)(18)(D) pension plans 24f | | |
| g | Contributions by certain chaplains to section 403(b) plans 24g | | |
| h | Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions) | | |
| i | Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations | | |
| | | - | |
| j k | Housing deduction from Form 2555 | | |
| I. | (Form 1041) | | |
| Z | Other adjustments. List type and amount ▶ | | |
| | -74 | | |

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) ▶ Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 010-08-2817 BHARGAV REDDY GADE

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked 22,417. 21,477. 123. 1,063. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 1,063.

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g) | | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---------------|--|----------------------------------|---------------------------------|--|----|---|
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | 59. | 33. | | | 26. |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with Box F checked | | | | | |
| 11 | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824 | | | | 11 | |
| 12 | Net long-term gain or (loss) from partnerships, S corporat | | 12 | | | |
| 13 | Capital gain distributions. See the instructions | 13 | | | | |
| 14 | Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions | 14 | () | | | |
| 15 | Net long-term capital gain or (loss). Combine lines 8a on the back | • | . , | | 15 | 26. |

Schedule D (Form 1040) 2021 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 1,089. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

Department of the Treasury Internal Revenue Service Name(s) shown on return

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

OMB No. 1545-0074

| BHARGAV | REDDY | GADE |
|---------|-------|------|

Social security number or taxpayer identification number

010-08-2817

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) (e) enter a code in column (f). Gain or (loss). Cost or other basis (c) (d) (a) (b) Proceeds See the separate instructions. Subtract column (e) Date sold or See the **Note** below Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e)

| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | Mo., day, yr.) disposed of (Mo., day, yr.) (see instructions) and see Column (e) in the separate instructions (f) Code(s) from instructions | | | | | combine the result with column (g) |
|---|--|---|---------|---------|---|------|---------------------------------------|
| Robinhood Securities LLC | 01/01/21 | 05/27/21 | 16,892. | 15,985. | W | 123. | 1,030. |
| Robinhood Crypto LLC | 01/01/21 | 07/07/21 | 5,525. | 5,492. | | | 33. |
| | | | | | | | |
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| | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A laboration and the line and the | al here and inc e is checked), lir | lude on your ne 2 (if Box B | 22 417 | 21 477 | | 122 | 1 062 |

22,417. above is checked), or line 3 (if Box C above is checked) ▶ Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2021) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side BHARGAV REDDY GADE

Social security number or taxpayer identification number 010-08-2817

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| ∑ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions | reported on | Form(s) 1099 | -B showing bas | • | , | | e) |
|--|-------------------|--|---|---|--|---|--|
| 1 (a) Description of property | (b) Date acquired | (c) Date sold or disposed of (Mo., day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis. See the Note below | Adjustment, if If you enter an enter a co See the sep | (h) Gain or (loss). Subtract column (e) | |
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | | | and see Column (e) in the separate instructions | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g) |
| Robinhood Securities LLC | 01/01/20 | 05/27/21 | 59. | 33. | | | 26. |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above). | al here and inc | lude on your | | | | | |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) ▶

59.

33.

SCHEDULE E (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

► Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment

Name(s) shown on return
BHARGAV REDDY GADE

Sequence No. 13

Your social security number
010-08-2817

| Part | | s From Rental Real Estate and Roy instructions. If you are an individual, repo | - | | • | | | | | |
|----------|---|---|---|------------|-----------|-----------|----------------|--------------|-----|---|
| A Die | | nts in 2021 that would require you to | | | | | | | | |
| | | ou file required Form(s) 1099? | | . , | | | | | | |
| 1a | | each property (street, city, state, ZIF | | | | | | | ⊔ . | <u>es </u> |
| A | | DERABAD TELANGANA IN 4567 | | <u> </u> | | | | | | |
| В | | | | | | | | | | |
| С | | | | | | | | | | |
| 1b | Type of Property (from list below) | 2 For each rental real estate propabove, report the number of fa | nal Use ays | QJV | | | | | | |
| A | 2 | personal use days. Check the of | personal use days. Check the QJV box only if you meet the requirements to file as a | | | | | | 0 | |
| В | | qualified joint venture. See inst | ructio | ns. | В | | | | | |
| С | | | | Ī | С | | | | | |
| Туре | of Property: | | | | | | | | | |
| 1 Sing | le Family Residence | 3 Vacation/Short-Term Rental | 5 La | nd | 7 | 7 Self- | Rental | | | |
| | ti-Family Residence | 4 Commercial | 6 Ro | yalties | 3 | 3 Othe | r (describe) | | | |
| Incom | | Properties: | | | Α | | В | | | С |
| 3 | | | 3 | | (| 600. | | | | |
| 4 | | | 4 | | | | | | | |
| Expen | | | _ | | | | | | | |
| 5 | | | 5 | | | | | | | |
| 6 | , | nstructions) | 6 | | | 200 | | | | |
| 7 | • | nance | 7 | | ⊥,, | 200. | | | | |
| 8 | | | 8 | | | | | | | |
| 9 | | essional fees | 10 | | | | | | | |
| 10 11 | | | 11 | | 1 / | 200 | | | | |
| 12 | • | d to banks, etc. (see instructions) | 12 | | Ι, | 000. | | | | |
| 13 | | | 13 | | | | | | | |
| 14 | | | 14 | | 2 ' | 200. | | | | |
| 15 | • | | 15 | | | 200. | | | | |
| 16 | | | 16 | | | | | | | |
| 17 | | | 17 | | 3,! | 500. | | | | |
| 18 | | e or depletion | 18 | | | | | | | |
| 19 | | · | 19 | | | | | | | |
| 20 | Total expenses. Add | lines 5 through 19 | 20 | | 10,1 | 100. | | | | |
| 21 | Subtract line 20 from | line 3 (rents) and/or 4 (royalties). If | | | | | | | | |
| | result is a (loss), see | instructions to find out if you must | | | | | | | | |
| | file Form 6198 | | 21 | | -9,! | 500. | | | | |
| 22 | Deductible rental real on Form 8582 (see in | l estate loss after limitation, if any, structions) | 22 | (| 9,5 | 00.) | (| |)(|) |
| 23a | • | eported on line 3 for all rental prope | rties | | | 23a | | 600 | | , |
| b | Total of all amounts re | eported on line 4 for all royalty prope | erties | | | 23b | | | | |
| С | | eported on line 12 for all properties | | | | 23c | | | | |
| d | Total of all amounts re | eported on line 18 for all properties | | | | 23d | | | | |
| е | Total of all amounts re | eported on line 20 for all properties | | | | 23e | 10 | 0,100 | | |
| 24 | · | e amounts shown on line 21. Do no | | - | | | | . 24 | 1 | |
| 25 | Losses. Add royalty lo | sses from line 21 and rental real estate | losse | s from lir | ne 22. Er | nter tota | al losses here | . 25 | 5 (| 9,500.) |
| 26 | Total rental real esta | ate and royalty income or (loss). | Comb | ine lines | 24 and | d 25. E | inter the res | ult | | |
| | | V, and line 40 on page 2 do not a | | - | | | | on 26 | 6 | -9,500. |

Form **8889**

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

BHARGAV REDDY GADE

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶ 010-08-2817

| Deloi | e you begin: Complete Form 6003, Archer MoAs and Long-Term Care insurance Contracts, in | require | u. |
|-------|---|----------|---------------|
| Part | HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for | | |
| 1 | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2021. See instructions | X Self-o | only 🗆 Family |
| 2 | HSA contributions you made for 2021 (or those made on your behalf), including those made from January 1, 2022, through April 15, 2022, that were for 2021. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions | 2 | 0. |
| 3 | If you were under age 55 at the end of 2021 and, on the first day of every month during 2021, you were, or were considered, an eligible individual with the same coverage, enter \$3,600 (\$7,200 for family coverage). All others, see the instructions for the amount to enter | 3 | 3,600. |
| 4 | Enter the amount you and your employer contributed to your Archer MSAs for 2021 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2021, also include any amount contributed to your spouse's Archer MSAs | 4 | 0. |
| 5 | Subtract line 4 from line 3. If zero or less, enter -0 | 5 | 3,600. |
| 6 | Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2021, see the instructions for the amount to enter | 6 | 3,600. |
| 7 | If you were age 55 or older at the end of 2021, married, and you or your spouse had family coverage under an HDHP at any time during 2021, enter your additional contribution amount. See instructions | 7 | 0. |
| 8 | Add lines 6 and 7 | 8 | 3,600. |
| 9 | Employer contributions made to your HSAs for 2021 | | |
| 10 | Qualified HSA funding distributions | | |
| 11 | Add lines 9 and 10 | 11 | 87. |
| 12 | Subtract line 11 from line 8. If zero or less, enter -0 | 12 | 3,513. |
| 13 | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 | 13 | 0. |
| Part | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. | LIC | A |
| rarı | HSA Distributions. If you are filing jointly and both you and your spouse each have sepa a separate Part II for each spouse. | trate HS | As, complete |
| 14a | Total distributions you received in 2021 from all HSAs (see instructions) | 14a | |
| b | Distributions included on line 14a that you rolled over to another HSA. Also include any excess | 144 | |
| D | contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions | 14b | |
| С | Subtract line 14b from line 14a | 14c | |
| 15 | Qualified medical expenses paid using HSA distributions (see instructions) | 15 | |
| 16 | Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8e | 16 | |
| 17a | If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here | | |
| b | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c | 17b | |
| Part | Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse. | | |
| 18 | Last-month rule | 18 | |
| 19 | Qualified HSA funding distribution | 19 | |
| 20 | Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8z, and enter "HSA" and the amount on the dotted line | 20 | |
| 21 | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d | 21 | |

Amended Return

2021 MICHIGAN Individual Income Tax Return MI-1040

| Return is due April 18, 2022. | . Type o | r print in blue o | r black i | nk. | | | | | | | (Inclu | ude Schedule AMD) | | |
|---|--|--------------------------------------|-------------|--------------------|--------|--------------------|-----------|-------------|-----------------------------------|---|-----------------------------|---------------------------------|----------|--|
| 1. Filer's First Name | M.I. | · | | | | | | | , Full | Social Sec | curity | No. (Example: 123-45-6789 | 9) | |
| BHARGAV REDDY If a Joint Return, Spouse's First Name | M.I. | GADE 02 | | | | | | 10 | | 08 | 2817 | | | |
| | | 3. Spouse's F | | | | | | | Full Social : | Secur | rity No. (Example: 123-45-6 | 789) | | |
| Home Address (Number, Street, or P.O. B 4444 FEATHER RIVER | | APT. 90 | | | | | _ | | | | | | | |
| | | | | | | | | strict Code | ict Code (5 digits – see page 60) | | | | | |
| STOCKTON | | | CA | 9521 | | | L | | | 3200 | | | | |
| 5. STATE CAMPAIGN FUND Check if you (and/or your spous filing a joint return) want \$3 of y to go to this fund. This will not in your tax or reduce your refund. | our taxes | s <u> </u> | Filer | | | 6. FAR | • | k this l | box i | if 2/3 of yo | | AFARERS ncome is from farming, | | |
| 7. 2021 FILING STATUS. Check of a. X Single b. Married filing jointly c. Married filing separately* | * If you check box "c," complete line 3 and enter spouse's full name below: * If you check box "c," complete line 3 and enter spouse's full name below: * If you check box "c," complete line 3 and enter spouse's full name below: * Nonresident * | | | | | | | ident * | | * If you check box "b" or "c," you must complete and include Schedule NR. | | | | |
| 9. EXEMPTIONS. NOTE: If som | ieone els | e can claim you | as a depe | endent, c | check | box 9e, | enter 0 |) on li | ne 9 |)a and ent | ter \$1 | 1,500 on line 9e (see ins | str.). | |
| Number of exemptions (see | e instruct | ions) | | | | 9a | a. a. | 1 | х | \$4,900 | 9a. | 4900 | 00 | |
| b. Number of individuals who of blind, hemiplegic, paraplegic. c. Number of qualified disabled. d. Number of Certificates of Section 2. e. Claimed as dependent, see | ic, quadri ed veterar tillbirth fro | iplegic, or totally ansom MDHHS (see | and perm | nanently d ons) | disabl | led 9b 9c 9d | c. | | x x x | \$2,800 \$400 \$4,900 | 9b. 9c. 9d. 9e. | | 00 00 00 | |
| f. Add lines 9a, 9b, 9c, 9d and | d 9e. En⁴ | ter here and on li | ine 15 | | | | | | | г | 9f. | 4900 | 00 | |
| 10. Adjusted Gross Income from | your U.S | S. Form <i>1040</i> (se | e instruc | tions) | | | | | | . 10. | | 83411 | 00 | |
| 11. Additions from Schedule 1, line | э 9. Incl ı | ıde Schedule 1 . | | | | | | | | . 11. | | | 00 | |
| 12. Total. Add lines 10 and 11 | | | | | | | | | | . 12. | | 83411 | 00 | |
| 13. Subtractions from Schedule 1, | line 29. | Include Schedu | ıle 1 | | | | | | | . 13. | | | 00 | |
| 14. Income subject to tax. Subtra | act line 1 | 3 from line 12. If | iline 13 is | s greater | than | line 12, | enter "(| 0" | | . 14. | | 83411 | 00 | |
| 15. Exemption allowance. Enter | amount f | rom line 9f or Scl | hedule N | IR, line 19 | 9 | | | | | . 15. | | 4900 | 00 | |
| 16. Taxable income. Subtract line | : 15 from | line 14. If line 15 | 5 is great | ter than liı | ine 14 | I, enter " | '0" | | | . 16. | | 78511 | 00 | |
| 17. Tax. Multiply line 16 by 4.25% (0.0425) | | | | | | | | | . 17. | | 3337 CREDIT | 00 | | |
| NON-REFUNDABLE CREDITS 18. Income Tax Imposed by gover | | | | | | AMOU | | | | | | | Π | |
| Include a copy of the return (so 19. Michigan Historic Preservation | n Tax Cre | dit carryforward (| (see | 8a | | | 92 | | 00 | 18b. | | 698 | | |
| instructions) | n of lines | 18b and 19b from | m line 17. | | | | | | 00 | 19b . 20. | | 2639 | 00 | |

| 2021 N | II-1040, Page 2 of 2 | | | | | | | | | |
|----------------|---|--------------------------|-------------------|---|---------------------------|-------------|----------|-----------------------------|------------|-----|
| | | Filer | 's Full Social S | ecurity Number | 0 | 10 – | _ (| 08 — 2817 | | |
| 21. | Enter amount of Income Tax from li | ne 20 | | | | | 21. | 26 | 539 | 00 |
| 22. | Voluntary Contributions from Form | | | | | | 22. | 21 | 757 | 00 |
| | • | | | | ••••• | | | | | 00 |
| 23. | USE TAX. Use tax due on Internet, Worksheet 1 (see instructions) | | • | | | | 23. | | 0 | 00 |
| 24 | Total Tax Liability. Add lines 21, 22 | 2 and 23 | | | | 24 | | 26 | 539 | იი |
| | INDABLE CREDITS AND PAYN | | | | | | | | | |
| 25. | Property Tax Credit. Include MI-1 | 040CR or MI-1040CR | R-2 | | | | 25. | | | 00 |
| 00 | | | | | | | | | | 00 |
| 26. | Farmland Preservation Tax Credi | t. Include MI-1040CF | R-5 FEDERAL | | | | 26. | MICHIGAN | | 00 |
| 27. | Earned Income Tax Credit. Multiply enter result on line 27b | line 27a by 6% (0.06) |) and | | | 00 | 27b. | | | 00 |
| 28. | Michigan Historic Preservation Tax | | | 3581 | | | 28. | | | 00 |
| 29. | Credit for allocated share of tax pai | , | | | | | 29. | | | 00 |
| 20. | order for anotated share of tax par | a by an electing new-t | inough chilly | (SCC IIISTI GCT | | | 23. | | | 00 |
| 30. | Michigan tax withheld from Schedu | le W, line 6. Include \$ | Schedule W (| (do not subn | nit W-2s) | | 30. | 29 | 944 | 00 |
| 31. | Estimated tax, extension payments | and 2020 credit forwa | ard | | | | 31. | | | 00 |
| 32. | 2021 AMENDED RETURNS ONLY | , , , | 0 | 2021 return s | should skip to | line 33. | | | | |
| | Amended returns must include Sch | hedule AMD (see ins | tructions). | | | | | | | |
| | 32a. If you had a refund and/or negative number on line 3. | | ginal return, che | eck box 32a an | d enter this amo | unt as a | | | | |
| | 32b. If you paid with the origina any additional tax paid after | | | | | | 32c. | | | 00 |
| 33. | Total refundable credits and payme | nts. Add lines 25, 26, | 27b, 28, 29, 3 | 30, 31 and 32 | ?c | 33. | | 29 | 944 | 00 |
| | IND OR TAX DUE | | | | | | | | | |
| 34. | If line 33 is less than line 24, subtra | ct line 33 from line 24 | . If applicable | e, see instruct | ions. | | | | | |
| | | | | | | | | | | |
| | Include interest 00 a | and penalty | 00 | \ | OU OWE | 34. | | | | 00 |
| 35. | Overpayment. If line 33 is greater | than line 24, subtract | line 24 from li | ine 33 | | 35. | | | 305 | 00 |
| 36 | Credit Forward. Amount of line 35 | to be credited to your | 2022 ostimat | tod tay for yo | ur 2022 tay ro | turn | 36. | | | 00 |
| 50. | orealt i orward. Amount or line 33 | to be credited to your | ZUZZ GStillia | ted tax for yo | ui 2022 tax ie | - T | | | | |
| | Subtract line 36 from line 35 | | | | REFUND | 37. | | | 305 | 00 |
| | ECT DEPOSIT | a. Routing Transi | t Number | b. A | ccount Numbe | r | 」 | c. Type of Account | | |
| | it your refund directly to your financial ion! See instructions and complete a, b | 044000037 | | 875790 | 0573 | | 1. [| X Checking 2. | Savin | gs |
| | eased Taxpayer. If Filer and/or Spous | | 31, 2020, enter | <u> </u> | | ertificat | ion. / | declare under penalty of pe | riury tl | nat |
| | R DATE OF DEATH ONLY. Example | | | | this return is ba | sed on al | informa | tion of which I have any kn | | |
| Filer | | Spouse - | | - | Preparer's PTII | | or SSN | | | |
| | ayer Certification. I declare under tachments is true and complete to the bes | | e information in | this return | Preparer's Nan SYAM PI | | | SAGAR GUPTA | —— А Т2 | A |
| | Signature | | Date | | Preparer's Sign | | | SAGAR GUPTA | —— А Т2 | Λ |
| Spous | se's Signature | | Date | | | | | ess and Telephone Number | | |
| l ['] | - | | | | GLOBAL | | | • | | |
| | | | | | 2530 PI | | | | | |
| | By checking this box, I authorize Tro | easury to discuss my | return with m | y preparer. | CUMMING | | | | | |
| ╽└─┤ | | a. , 10 a.ooaoo ///y | | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 678-96 | | | | | |

Refund, credit, or zero returns. Mail your return to:

 ${\bf Michigan\ Department\ of\ Treasury,\ Lansing,\ MI\ 48956}$

Pay amount on line 34 (see instructions). Mail your check and return to: Michigan Department of Treasury, Lansing, MI 48929

2021 MICHIGAN Withholding Tax Schedule

Issued under authority of Public Act 281 of 1967, as amended.

Type or print in blue or black ink.

Attachment 13

INSTRUCTIONS: If you had Michigan income tax withheld in 2021, you must complete a *Withholding Tax Schedule* (Schedule W) to claim the withholding on your *Individual Income Tax Return* (MI-1040, line 30). Report military pay in Table 1 and military retirement benefits and taxable railroad retirement benefits (both Tier 1 and Tier 2) in Table 2 even if no Michigan tax was withheld. Include your completed Schedule W with Form MI-1040. See complete instructions on page 2 of this form. If you need additional space, include another Schedule W.

| 1. Filer's First Name | M.I. | Last Name | 2. Filer's Full Social Security No. (Example: 123-45-6789) |
|--|------|-----------|---|
| BHARGAV REDDY | | GADE | 010 — 08 — 2817 |
| If a Joint Return, Spouse's First Name | M.I. | Last Name | 3. Spouse's Full Social Security No. (Example: 123-45-6789) |
| | | | |

TABLE 1: MICHIGAN TAX WITHHELD OR MILITARY PAY REPORTED ON W-2, W-2G or CORRECTED W-2 FORMS

| | The state of the s | | | | | | | | | |
|-----------|--|-------------------------|---|----|---------------------------------------|----|--|--|--|--|
| Α | B C D | | D | | E | | | | | |
| Enter "X" | | Box c — Employer's name | Box 1 — Wages, tips, other compensation | | Box 17 — Michigan income tax withheld | | | | | |
| Х | 38-3066007 | VIASTORE SYSTEMS | 73406 ₀ | | 2944 | 00 | | | | |
| | | | | 00 | | 00 | | | | |
| | | | | 00 | | 00 | | | | |
| | | | | 00 | | 00 | | | | |
| | | | | 00 | | 00 | | | | |
| Enter Ta | Enter Table 1 Subtotal from additional Schedule W forms (if applicable) | | | | | | | | | |
| 4. S | UBTOTAL. Enter total of Table 1, o | column E | | 4. | 2944 | 00 | | | | |

TABLE 2: MICHIGAN TAX WITHHELD OR MILITARY RETIREMENT BENEFITS AND RAILROAD RETIREMENT BENEFITS (BOTH TIER 1 AND TIER 2) REPORTED ON 1099 FORMS

| Α | В | С | D | E | \neg |
|-----------------------------------|---|------------------------------|--|------------------------------|--------|
| Enter "X" for: Filer or Spouse | Payer's federal identification number (Example: 38-1234567) | Payer's name | Taxable pension distribution, misc. income, etc. (see inst.) | Michigan income tax withheld | |
| | | | 00 | 00 | 00 |
| | | | oc | 00 | 00 |
| | | | 00 | 00 |)0 |
| | 00 | | 00 |)0 | |
| | | | 00 | 00 |)0 |
| Enter Table | 2 Subtotal from additional Sche | dule W forms (if applicable) | | 00 |)0 |
| 5. SUB | TOTAL. Enter total of Table 2, c | 00 |)0 | | |
| 6. TOT . | AL. Add lines 4 and 5. Enter her | 2944 00 |)0 | | |

REV 02/05/22 PRO

MI-1040 Line 18

Credit for Income Tax Paid to Another State

2021 Statement CA

| | | | ocial Security Number | | | | | |
|-----|--|---|-----------------------|--|--|--|--|--|
| • Q | QuickZoom to another copy of this worksheet | | | | | | | |
| | • Part-year residents: You can claim this credit only when your income from another state was earned while you were a Michigan resident. | | | | | | | |
| | urisdiction code · · · · · · ► <u>CA</u> urisdiction name · · · · · · <u>California</u> | | | | | | | |
| 1 | Income earned in another state or locality subject to Michigan tax | 1 | 17,441. | | | | | |
| 2 | Enter the amount from Form MI-1040, line 14 | 2 | 83,411. | | | | | |
| 3 | Divide line 1 by line 2 | 3 | 0.2091 | | | | | |
| 4 | Enter the amount from Form MI-1040, line 17 | 4 | 3,337. | | | | | |
| 5 | Multiply line 4 by line 3 | 5 | 698. | | | | | |
| 6 | Enter the amount of tax imposed by another state or locality | 6 | 929. | | | | | |
| 7 | Credit. Enter line 6 or the smaller of line 5 or line 6 | 7 | 698. | | | | | |

MIIW1801.SCR 04/30/15

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

BHARGAV REDDY GADE

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number
010-08-2817

| Par | Additional Income | | | |
|------------|--|---------------|----|---------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2 a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions) | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, tru Schedule E | | 5 | -9,500. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a () | | |
| b | Gambling income | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (| | |
| е | Taxable Health Savings Account distribution | 8e | | |
| f | Alaska Permanent Fund dividends | 8f | | |
| g | Jury duty pay | 8g | | |
| h | Prizes and awards | 8h | | |
| i | Activity not engaged in for profit income | 8i | | |
| j | Stock options | 8j | | |
| k | Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such | | | |
| | property | 8k | _ | |
| ı | Olympic and Paralympic medals and USOC prize money (see instructions) | 81 | | |
| m | Section 951(a) inclusion (see instructions) | 8m | | |
| n | Section 951A(a) inclusion (see instructions) | 8n | | |
| 0 | Section 461(I) excess business loss adjustment | 80 | | |
| р | Taxable distributions from an ABLE account (see instructions) . | 8р | | |
| Z | Other income. List type and amount ▶ | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8 | | 10 | -9 500 |

Schedule 1 (Form 1040) 2021 Page **2**

| | Educator expenses | 11 | |
|--------|--|---------|----|
| 2 | Certain business expenses of reservists, performing artists, and fee-basis gove officials. Attach Form 2106 | 12 | |
| | Health savings account deduction. Attach Form 8889 | 13 | |
| | Moving expenses for members of the Armed Forces. Attach Form 3903 | 14 | |
| | Deductible part of self-employment tax. Attach Schedule SE | 15 | |
| | Self-employed SEP, SIMPLE, and qualified plans | 16 | |
| | Self-employed health insurance deduction | 17 | |
| , | Penalty on early withdrawal of savings | 18 | |
| а | Alimony paid | 19a | |
| b | Recipient's SSN | | |
| С | Date of original divorce or separation agreement (see instructions) ▶ | | |
|) | IRA deduction | 20 | |
| | Student loan interest deduction | 21 | 34 |
| 2 | Reserved for future use | 22 | |
| } | Archer MSA deduction | 23 | |
| | Other adjustments: | | |
| а | Jury duty pay (see instructions) | | |
| b | Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l 24c | | |
| d | Reforestation amortization and expenses | | |
| е | Repayment of supplemental unemployment benefits under the Trade Act of 1974 | | |
| f | Contributions to section 501(c)(18)(D) pension plans 24f | | |
| g | Contributions by certain chaplains to section 403(b) plans 24g | | |
| h | Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions) | | |
| i | Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations | | |
| | | - | |
| j k | Housing deduction from Form 2555 | | |
| I. | (Form 1041) | | |
| Z | Other adjustments. List type and amount ▶ | | |
| | -74 | | |

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99)

▶ Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 010-08-2817 BHARGAV REDDY GADE Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) lines below. Adjustments Subtract column (e) Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked 22,417. 21,477. 123. 1,063. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 1,063. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Coin or (loca)

| | instructions for now to figure the amounts to enter on the below. | (d) (e) Proceeds Cost | | (g) Adjustmen to gain or loss | | (h) Gain or (loss) Subtract column (e) from column (d) and | |
|----|--|-----------------------|-------------------|--|----|--|--|
| | form may be easier to complete if you round off cents to le dollars. | (sales price) | (or other basis) | Form(s) 8949, Part II, line 2, column (g) | | combine the result with column (g) | |
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | 59. | 33. | | | 26. | |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with Box F checked | | | | | | |
| 11 | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824 | | | | 11 | | |
| 12 | Net long-term gain or (loss) from partnerships, S corporat | tions, estates, and | trusts from Scheo | dule(s) K-1 | 12 | | |
| 13 | Capital gain distributions. See the instructions | 13 | | | | | |
| 14 | Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions | 14 | () | | | | |
| 15 | Net long-term capital gain or (loss). Combine lines 88 on the back | 15 | 26. | | | | |

Schedule D (Form 1040) 2021 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 1,089. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

Department of the Treasury Internal Revenue Service Name(s) shown on return

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

OMB No. 1545-0074

| BHARGAV | REDDY | GADE |
|---------|-------|------|

Social security number or taxpayer identification number

010-08-2817

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) (e) enter a code in column (f). Gain or (loss). Cost or other basis (c) (d) (a) (b) Proceeds See the separate instructions. Subtract column (e) Date sold or See the **Note** below Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e)

| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) (Mo., day, yr.) (see instructions) in the separate instructions (f) Code(s) from | | instructions | | (f) Code(s) from instructions | (g) Amount of adjustment | combine the result with column (g) |
|---|--|--------------------------------|--------------|---------|-------------------------------------|---------------------------------------|---------------------------------------|
| Robinhood Securities LLC | 01/01/21 | 05/27/21 | 16,892. | 15,985. | W | 123. | 1,030. |
| Robinhood Crypto LLC | 01/01/21 | 07/07/21 | 5,525. | 5,492. | | | 33. |
| | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
| | | | | | | | |
| 2 Totals. Add the amounts in column negative amounts). Enter each total Schedule D, line 1b (if Box A above the line is checked) as line 2 if Box A | al here and inc e is checked), lir | lude on your ne 2 (if Box B | 22 417 | 21 477 | | 122 | 1 062 |

22,417. above is checked), or line 3 (if Box C above is checked) ▶ Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2021) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side BHARGAV REDDY GADE

Social security number or taxpayer identification number 010-08-2817

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| ∑ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions | reported on | Form(s) 1099 | -B showing bas | • | , | | e) | |
|--|----------------------------------|-----------------------------|--|---|-------------------------------------|---------------------------------------|--|---|
| 1 (a) Description of property | (b) | (c) Date sold or | Proceeds See (sales price) and (see instructions) in | (d) Cost or o | | | | (h) Gain or (loss). Subtract column (e) |
| (Example: 100 sh. XYZ Co.) | Date acquired (Mo., day, yr.) | disposed of (Mo., day, yr.) | | and see Column (e) in the separate instructions | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g) | |
| Robinhood Securities LLC | 01/01/20 | 05/27/21 | 59. | 33. | | | 26. | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D. line 8b (if Box D above | al here and inc | lude on your | | | | | | |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) ▶

59.

33.

SCHEDULE E (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

► Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment

Name(s) shown on return
BHARGAV REDDY GADE

Sequence No. 13

Your social security number
010-08-2817

| Part | | s From Rental Real Estate and Roy instructions. If you are an individual, repo | - | | • | | | | | |
|----------|------------------------------------|---|----------|------------------|-----------|-----------|----------------|---------------|----------------|---|
| A Die | | ints in 2021 that would require you to | | | | | | | | |
| | | ou file required Form(s) 1099? | | . , | | | | | | |
| 1a | | each property (street, city, state, ZIF | | | | | | | ⊔ . | <u>es </u> |
| A | | DERABAD TELANGANA IN 4567 | | <u> </u> | | | | | | |
| В | | | | | | | | | | |
| С | | | | | | | | | | |
| 1b | Type of Property (from list below) | 2 For each rental real estate propabove, report the number of fa | ir rent | al and | | | Rental Days | | nal Use ays | QJV |
| A | 2 | personal use days. Check the of if you meet the requirements to | QJV b | oox only as a | Α | | 365 | | 0 | |
| В | | qualified joint venture. See inst | ructio | ns. | В | | | | | |
| С | | | | Ī | С | | | | | |
| Туре | of Property: | | | ' | • | | | | | |
| 1 Sing | le Family Residence | 3 Vacation/Short-Term Rental | 5 La | nd | 7 | 7 Self- | Rental | | | |
| 2 Mul | ti-Family Residence | 4 Commercial | 6 Ro | oyalties | 8 | 3 Othe | r (describe) | | | |
| Incom | e: | Properties: | | | Α | | В | | | С |
| 3 | | | 3 | | (| 600. | | | | |
| 4 | Royalties received . | | 4 | | | | | | | |
| Expen | | | | | | | | | | |
| 5 | | | 5 | | | | | | | |
| 6 | , | nstructions) | 6 | | | | | | | |
| 7 | • | nance | 7 | | 1,2 | 200. | | | | |
| 8 | | | 8 | | | | | | | |
| 9 | | | 9 | | | | | | | |
| 10 | | essional fees | 10 | | | | | | | |
| 11 | • | | 11 | | 1,0 | 000. | | | | |
| 12 | | d to banks, etc. (see instructions) | 12 | | | | | | | |
| 13 | | | 13 | | | 200 | | | | |
| 14 | • | | 14 | | | 200. | | | | |
| 15 | | | 15 16 | | ۷, ۰ | 200. | | | | |
| 16 17 | | | 17 | | 2 1 | 500. | | | | |
| 18 | | e or depletion | 18 | | 3,: | 500. | | | | |
| 19 | | | 19 | | | | | | | |
| 20 | Total expenses Add | lines 5 through 19 | 20 | | 10 | 100. | | | | |
| 21 | • | line 3 (rents) and/or 4 (royalties). If | | | 10, | 100. | | | | |
| 21 | | instructions to find out if you must | | | | | | | | |
| | file Form 6198 | | 21 | | -9,! | 500. | | | | |
| 22 | | l estate loss after limitation, if any, | | | | | | | | |
| | on Form 8582 (see in | | 22 | (| 9,5 | 00.) | (| |)(|) |
| 23a | • | eported on line 3 for all rental prope | rties | | | 23a | | 600 | | , |
| b | Total of all amounts re | eported on line 4 for all royalty prope | erties | | | 23b | | | | |
| С | | eported on line 12 for all properties | | | | 23c | | | | |
| d | Total of all amounts re | eported on line 18 for all properties | | | | 23d | | | | |
| е | Total of all amounts re | eported on line 20 for all properties | | | | 23e | 1 | 0,100 | | |
| 24 | · | e amounts shown on line 21. Do no | | - | | | | . 24 | 1 | |
| 25 | Losses. Add royalty lo | sses from line 21 and rental real estate | losse | s from lir | ne 22. Er | nter tota | al losses here | . 25 | 5 (| 9,500.) |
| 26 | Total rental real esta | ate and royalty income or (loss). | Comb | ine lines | 24 and | d 25. E | inter the res | ult | | |
| | | V, and line 40 on page 2 do not a 40), line 5. Otherwise, include this ar | | - | | | | on 2 6 | 6 | -9,500. |

TAXABLE YEAR FORM

| 2021 | California | e-file Signature | Authorization | for Individuals |
|------|------------|------------------|----------------------|-----------------|
|------|------------|------------------|----------------------|-----------------|

8879

| 2021 Gamorina e-ine Signature Authorizat | | | | | | |) J |
|---|---|---|--|--|--|---|---|
| Your name | | | | Your SSN | or ITIN | | |
| BHARGAV REDDY GADE | | | | 010-0 | 8-281 | L7 | |
| Spouse's/RDP's name | | | | Spouse's/ | /RDP's S | SN or ITIN | |
| Part I Tax Return Information (whole dollars only) | | | | | | | |
| 1 California adjusted gross income (AGI). See instructions | | | | | | 18, | 505. |
| 2 Amount You Owe. See instructions | | | | | . 2 | | |
| Refund or No Amount Due. See instructions | | | | | . 3 | | 254. |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a co | py of your | return.) | | | | | |
| electronic return originator (ERO), transmitter, or intermediate service provider, including my name dentification number (ITIN), and the amounts shown in Part I above agree with the information at a neome tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. Provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of momy ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the eturn, I understand that if the FTB does not receive full and timely payment of my tax liability, I rependities. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent selected a personal identification number (PIN) as my signature for my electronic income tax returns. | nd amount 2 and/or the applicable, s an irrevo I authorize y return or date whe emain liable t included | s shown e estima I declar cable ape my ER refund n the re e for the con the c | n on the content to the distribution of the di | correspon payments rect depos nt of the c nitter, or i ed, I auth is sent. If I lity and al | nding lin as show sit refun other sp intermed norize th I am filir I applica nic incor | es of my el yn on my re d amount o ouse/regis diate servic e FTB to di ng a balanc able interes me tax retu | ectronieturn on line ered e sclose e due t and rn. I ha |
| axpayer's PIN: check one box only | m ana, n e | ιρρποασ | 10, 111y E10 | ooti oillo i | undo W | maraware | 0110011 |
| X lauthorize GLOBAL TAXES LLC | | | to enter | r mv PIN | 8 | 2 8 | 1 . |
| ERO firm name | | | . 10 0 | , | | ot enter all | zeros |
| as my signature on my 2021 e-filed California individual income tax return. | | | | | | | |
| I will enter my PIN as my signature on my 2021 e-filed California individual income tax return return is filed using the Practitioner PIN method. The ERO must complete Part III below. | n. Check th | nis box c | only if you | u are ente | ering you | ır own PIN | and yo |
| /our signature • | _ Date ▶ | | | | | | |
| Spouse's/RDP's PIN: check one box only | | | | | | | |
| I authorize | | | to antar | r my PIN | | | |
| | | | to enter | I IIIV I IIV | 1 1 | | |
| ERO firm name | | | | , | Do no | ot enter all | zeros |
| ERO firm name as my signature on my 2021 e-filed California individual income tax return. | | | _ | j | Do no | ot enter all | zeros |
| as my signature on my 2021 e-filed California individual income tax return. | | | | | | | |
| as my signature on my 2021 e-filed California individual income tax return. I will enter my PIN as my signature on my 2021 e-filed California individual income tax and your return is filed using the Practitioner PIN method. The ERO must complete Part III be | elow. | neck this | s box on | ly if you | are ento | ering your | own P |
| as my signature on my 2021 e-filed California individual income tax return. I will enter my PIN as my signature on my 2021 e-filed California individual income tax and your return is filed using the Practitioner PIN method. The ERO must complete Part III be | elow. | neck this Date | s box on | ly if you | are ento | ering your | own P |
| as my signature on my 2021 e-filed California individual income tax return. I will enter my PIN as my signature on my 2021 e-filed California individual income tax and your return is filed using the Practitioner PIN method. The ERO must complete Part III because 's/RDP's signature Practitioner PIN Method Returns Only con | elow. | neck this Date | s box on | ly if you | are ento | ering your | own P |
| as my signature on my 2021 e-filed California individual income tax return. I will enter my PIN as my signature on my 2021 e-filed California individual income tax and your return is filed using the Practitioner PIN method. The ERO must complete Part III b Spouse's/RDP's signature Practitioner PIN Method Returns Only con Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. | tinue belov | Date | s box on | ly if you | are ento | ering your | own P |
| as my signature on my 2021 e-filed California individual income tax return. I will enter my PIN as my signature on my 2021 e-filed California individual income tax and your return is filed using the Practitioner PIN method. The ERO must complete Part III because in the ERO must complete Part III because is signature. Practitioner PIN Method Returns Only content in the ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. I certify that the above numeric entry is my PIN, which is my signature for the 2021 California in confirm that I am submitting this return in accordance with the requirements of the Practitioner | tinue belov 8 7 D dividual in | Date v 2 7 lo not electrical | s box on 8 nter all z | ly if you eros for the ta | are ento | ering your | own P |
| as my signature on my 2021 e-filed California individual income tax return. I will enter my PIN as my signature on my 2021 e-filed California individual income tax and your return is filed using the Practitioner PIN method. The ERO must complete Part III b Spouse's/RDP's signature Practitioner PIN Method Returns Only con Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (FFIN)/PIN | tinue belov 8 7 D dividual in PIN metho | Date V 2 7 10 not er come ta d and F | s box on 8 nter all z | eros for the ta | are ento | ering your | own P |

TAXABLE YEAR

2021

CALIFORNIA FORM

California Nonresident or Part-Year Resident Income Tax Return

540NR

AP:

ATTACH FEDERAL RETURN

010-08-2817 GADE BHARGAVREDD GADE 21

4444 FEATHER RIVER DR STOCKTON CA 95219 APT 90

07-22-1994

| Filing Status | 1 2 | X Single | ernia filing status is different from e ed/RDP filing jointly. See inst. | 4 H | al filing status, check the box lead of household (with qual lualifying widow(er). Enter y ee instructions. | ifying person). S | Gee instructions. | |
|------------------|-------|---------------------------------|--|----------------|--|-------------------|-------------------|--------------------|
| | 3 | Marrie | ed/RDP filing separately. Enter s | pouse's/RDP | 's SSN or ITIN above and ful | II name here | | |
| | 6 | If someone c | can claim you (or your spouse/F | IDP) as a dep | endent, check the box here. | See inst | . • 6 | |
| • | For | line 7, line 8, I | line 9, and line 10: Multiply the n | ıumber you eı | nter in the box by the pre-prir | nted dollar amou | nt for that line. | Whole dollars only |
| | 7 | - | you checked box 1, 3, or 4 abov | | - | 1 . | | 129 |
| | 8 | | 2 or 5, enter 2. If you checked t (or your spouse/RDP) are visua | | _ | 1 X \$129 = | : • \$ | 129 |
| | O | | sually impaired, enter 2 | | | X \$129 = | :•)\$ | |
| | 9 | Senior: If you | u (or your spouse/RDP) are 65 (| or older, ente | r1; | | _ | |
| တ္ | 10 | | or older, enter 2. See instruction Do not include yourself or you | | | X \$129 = | : • \$ | |
| tion tion | 10 | Dehemaems. | Dependent 1 | I Shonse/UD | Dependent 2 | | Dependent 3 | |
| Exemptions | | First Name | | | | | | |
| Û | | Last Name | • | | | • | | |
| | | SSN. See instructions. | • | | | • | | |
| | | Dependent's relationship to you | • | | | • | | |
| | Total | dependent ex | emptions | | • 10 |] X \$400 = @ | \$ | |

| You | ır nar | me: GADE | Your SSN or ITIN: | 010-08-28 | | |
|----------------------|----------------------|---|---|---|---------|---|
| | 11 | Exemption amount: Add line 7 through line | ne 10 | | • 11 \$ | 129 |
| | 12 | Total California wages from your federal Form(s) W-2, box 16 | • 12 | 18505 | 5 .00 | |
| Total Taxable Income | 13 14 15 16 | Enter federal AGI from federal Form 1040 California adjustments – subtractions. Enter II, line 27, column B | ter the amount from So zero, enter the result in the amount from Sche | chedule CA (540NR), n parentheses dule CA (540NR), Part II, | • 14 | 83411 .00 .00 83411 .00 87 .00 |
| | 17 18 19 | Adjusted gross income from all sources. Enter the larger of: Your California itemiz Part III, line 30; OR Your California stand Subtract line 18 from line 17. This is your enter -0- | ed deductions from So ard deduction. See ins total taxable income. | chedule CA (540NR), tructions | • 18 | 83498 .00 4803 .00 78695 .00 |
| | 31 | Tax. Check the box if from: | able Tax | Rate Schedule | | |
| | 32 | CA adjusted gross income from Schedule (540NR), Part IV, line 1 | CA | 18505 | | 4321 .00 |
| | 35 | CA Taxable Income from Schedule CA (54 | ONR), Part IV, line 5 | | • 35 | 17441 .00 |
| come | 36 | CA Tax Rate. Divide line 31 by line 19 | | • 36 0.0549 | 9 | |
| able In | 37 | CA Tax Before Exemption Credits. Multiply | y line 35 by line 36 | | • 37 | 958 .00 |
| CA Taxable Income | 38 | CA Exemption Credit Percentage. Divide line If more than 1, enter 1.0000 | | • 38 0.2216 | 5 | |
| U | 39 | CA Prorated Exemption Credits. Multiply I If the amount on line 13 is more than \$21 | • | 8 | • 39 | 29 .00 |
| | 40 | CA Regular Tax Before Credits. Subtract li | ne 39 from line 37. If I | ess than zero, enter -0 | • 40 | 929 .00 |
| | 41 | Tax. See instructions. Check the box if fro | m: • Schedule | G-1 • TB 5870 | OA • 41 | .00 |
| | 42 | Add line 40 and line 41 | | | • 42 | 929 .00 |
| dits | 50 51 | Nonrefundable Child and Dependent Care Attach form FTB 3506 Credit for joint custody head of household See instructions | | | | .00 |
| Special Credits | 52 53 | Credit for dependent parent. See instructi Credit for senior head of household. See instructions | • 53 | | | |
| Ś | 54 | Credit percentage. Enter the amount from If more than 1, enter 1.0000. See instruction | | • 54 | | |
| | 55 | Credit amount. See instructions | | | • 55 | .00 |

175

| You | r nar | ne: | GADE | | | Y | our SSN | or ITIN: | 010 | -08-28 | | | | | |
|---------------------------|-------|-------|---|------------|----------------|-----------|---------------|--------------|------------|-----------|------|-----|-------|------|-------------|
| | 58 | Ente | r credit name | e | | | | code • | | and amou | nt • | 58 | | | . 00 |
| inued | 59 | Ente | r credit name | e | | | | code • | | and amou | nt • | 59 | | | . 00 |
| cont | 60 | To cl | aim more th | nan two c | redits. See i | instructi | ons | | | | • | 60 | | | . 00 |
| redits | 61 | Nonr | refundable R | Renter's C | redit. See ir | nstructio | ons | | | | | 61 | | | . 00 |
| Special Credits continued | 62 | Add | line 50 and I | line 55 th | rough 61. T | Γhese ar | e your tota | al credits . | | | • | 62 | | | . 00 |
| Spe | 63 | Subt | ract line 62 | from line | 42. If less t | than zer | o, enter -0 | J | | | • | 63 | | 929 | . 00 |
| | | | | | | | | | | | | | | | |
| | 71 | Alter | native Minin | num Tax. | Attach Sch | iedule P | (540NR). | | | | | 71 | | | _00 |
| axes | 72 | Men | tal Health Se | ervices Ta | x. See instr | ructions | | | | | | 72 | | | . 00 |
| Other Taxes | 73 | Othe | r taxes and | credit red | apture. See | e instruc | tions | | | | • | 73 | | | _ 00 |
| 0 | 74 | Exce | ss Advance | Premium | Assistance | e Subsid | y (APAS) | repaymen | t. See ins | tructions | | 74 | | | . 00 |
| | 75 | Add | line 63, line | 71, line 7 | '2, line 73, a | and line | 74. This is | s your tota | al tax | | • | 75 | | 929 | . 00 |
| | 81 | Calif | ornia incom | e tax with | ıheld. See ir | nstructio | ons | | | | | 81 | | 1183 | . 00 |
| | 82 | 2021 | CA estimat | ted tax an | d other pay | ments. | See instru | ctions | | | | 82 | | | . 00 |
| | 83 | | holding (For | | | | | | | | | | | | . 00 |
| suts | 84 | | ss SDI (or V | | | | | | | | | | | | . 00 |
| Payments | 85 | | ed Income T | | | | | | | | | | | | . 00 |
| ш. | | | | | , | | | | | | | 86 | | | .00 |
| | | | ng Child Tax | · | • | | | | | | | | | | .00 |
| | 87 | | Premium As: | | | · | | | | | _ | | | 1183 | |
| _ | 88 | | line 81 throu | | | | | | | | | 88 | | 1103 | <u>00</u> |
| SR Penalty | 91 | See i | u and your h instructions. u did not ch | . Medicar | e Part A or | C covera | age is qua | | | | | | | 7 | |
| ISB | | Indiv | vidual Shared | d Respor | sibility (ISP | R) Penal | ty. See ins | tructions . | | • 91 | | | 0 .00 | | |
| | 92 | | nents after I ract line 91 f | | | | | | | | | 92 | | 1183 | . 00 |
| /Tax | 93 | Indiv | ract line 91 i ridual Shared ract line 88 i | d Respor | sibility Pena | alty Bala | ınce. If line | e 91 is mo | re than l | ine 88, | | | | | .00 |
| Overpaid Tax/Tax Due | 101 | | paid tax. If I | | | | | | | | | | | 254 | |
| verpa | | | | | | | | | | | | | | 0 | _00 |
| Ó | 102 | AM0 | unt of line 1 | u i you w | ant applied | to your | ZUZZ estii | mated tax | | | • | 102 | | U | . 00 |

| ur nam | ne: GADE Your SSN or ITIN: 01 | 0-08-28 | l | |
|--------|---|------------------|--------|----|
| | Overpaid tax available this year. Subtract line 102 from line 101 | • 103 | 254 | 00 |
| | Tax due. If line 92 is less than line 75, subtract line 92 from line 75 | | | 00 |
| | | <u>Code</u> | Amount | |
| | California Seniors Special Fund. See instructions | • 400 | | 00 |
| | Alzheimer's Disease and Related Dementia Voluntary Tax Contribution I | -und • 401 | | 00 |
| | Rare and Endangered Species Preservation Voluntary Tax Contribution | Program • 403 | | 00 |
| | California Breast Cancer Research Voluntary Tax Contribution Fund | • 405 | | 00 |
| | California Firefighters' Memorial Voluntary Tax Contribution Fund | • 406 | | 00 |
| | Emergency Food for Families Voluntary Tax Contribution Fund | • 407 | | 00 |
| | California Peace Officer Memorial Foundation Voluntary Tax Contribution | n Fund • 408 | | 00 |
| | California Sea Otter Voluntary Tax Contribution Fund | • 410 | | 00 |
| | California Cancer Research Voluntary Tax Contribution Fund | • 413 | | 00 |
| | School Supplies for Homeless Children Voluntary Tax Contribution Fun | d • 422 | | 00 |
| | State Parks Protection Fund/Parks Pass Purchase | • 423 | | 00 |
| | Protect Our Coast and Oceans Voluntary Tax Contribution Fund | • 424 | | 00 |
| | Keep Arts in Schools Voluntary Tax Contribution Fund | • 425 | | 00 |
| | Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribu | ution Fund • 431 | | 00 |
| | California Senior Citizen Advocacy Voluntary Tax Contribution Fund | • 438 | | 00 |
| | Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund | i • 439 | | 00 |
| | Rape Kit Backlog Voluntary Tax Contribution Fund | • 440 | | 00 |
| | Schools Not Prisons Voluntary Tax Contribution Fund | | | 00 |
| | Suicide Prevention Voluntary Tax Contribution Fund | | | 00 |
| | Mental Health Crisis Prevention Voluntary Tax Contribution Fund | | | 00 |
| | California Community and Neighborhood Tree Voluntary Tax Contribution | | | 00 |
| | Add code 400 through code 446. This is your total contribution | | | 00 |

Side 4 Form 540NR 2021

175 3134214

REV 02/14/22 PRO

| You | r nan | ne: | GADE | Your SSN or ITIN: | 010-08- | 28 | | | |
|---------------------------|------------------|-----------------|---|--|---------------------|---------------------------|-------------|-------------------|--------------------|
| Amount You Owe | 121 | Mail | OUNT YOU OWE. Add line 93, line 104, to: FRANCHISE TAX BOARD, PO BO. Online – Go to ftb.ca.gov/pay for mod | X 942867, SACRAMENT | | | | | . 00 |
| Interest and Penalties | 400 | Und | rest, late return penalties, and late pay erpayment of estimated tax. | · | | Γ | | | .00 |
| Intere Pen | | | ck the box: • L FTB 5805 attacl | | attached | | | | |
| | | | I amount due. See instructions. Enclos | | | | | | |
| | 125 | Mail | UND OR NO AMOUNT DUE. Subtract to: Franchise Tax Board, PO BOX | (942840, SACRAMENT | O CA 94240-00 | 01 • 125 | | | 254 .00 |
| Refund and Direct Deposit | | See | n the information to authorize direct d instructions. Have you verified the roper the following amount of my refund (| uting and account num | bers? Use whol | e dollars only. | | | r a deposit slip. |
| rect | | • | Type Routing number Checking | Account number | | | 126 | Direct de | oosit amount |
| and Di | | | 44000037 Savings | 875790573 | | | | | 254 .00 |
| Refund | | | remaining amount of my refund (line Type | • | rect deposit into | o the account shown t | | D: | |
| | | | Routing number Checking Savings | Account number | | | 127 | Direct dep | oosit amount |
| | | | Attach a copy of your complete federa | | | | | | |
| to loc | ate FT er per | B 113 naltie | e can be found in annual tax booklets or onling the EN-SP, Franchise Tax Board Privacy Notice as of perjury, I declare that I have examed belief, it is true, correct, and complete | on Collection. To request thin ined this tax return, incli | s notice by mail, c | all 800.338.0505 and ente | er form c | ode 948 wh | en instructed. |
| Your | signat | ure | | Date | | Spouse's/RDP's signature | e (if a joi | nt tax return | ı, both must sign) |
| Si | gn | | Your email address. Enter only one experience | email address. | | | (| | d phone number |
| | ere | | Paid preparer's signature (declaration o | of preparer is based on all | information of w | hich preparer has any k | nowled | ge) | |
| | unlaw | | SYAM PRIYA RAM SA | AGAR GUPTA TA | ALLAM | | | | |
| to fo | rge a ıse's/ | iui | Firm's name (or yours, if self-employed) | | | | | | ● PTIN |
| RDF | | | GLOBAL TAXES LLC | | | | | | P02082703 |
| | | | Firm's address | | | | | | Firm's FEIN |
| Joint retur (See | n? | | 2530 PEBBLE CREEK | LN CUMMING | GA 3004 | 1 | | | 301017196 |
| instr | uctior | ns) | Do you want to allow another perso | on to discuss this tax retu | ırn with us? See | e instructions | • | Yes | × No |
| | | | Print Third Party Designee's Name | | | | | Telephone I | Number |
| | | | | | | | | | |

REV 02/14/22 PRO Form 540NR 2021 **Side 5**

TAXABLE YEAR

2021

SCHEDULE

California Adjustments — Nonresidents or Part-Year Residents

CA (540NR)

| Important: Attach this schedule behind For | m 540NR, Side 5 a | ເຣ a supporting Ca | lifornia schedule. | | |
|--|--|--------------------------------------|--------------------------------------|--|---------------------------------------|
| Name(s) as shown on tax return | | | | SSN or IT | IN |
| BHARGAV REDDY GADE | | | | 010082 | 2817 |
| Part I Residency Information. Complete all lin | es that apply to you a | nd your spouse/RDP | for taxable year 2021 | | |
| During 2021: | | | | | |
| 1 My California (CA) Residency (Check one) | _ | | _ | _ | _ |
| a Myself: 🔍 X Nonresident 💿 Part-Year | Resident 🕑 Reside | ent b Spous | se: 🕑 Nonresiden | t 🍑 Part-Year Res | sident 🕑 Resident |
| | | | Yourself | | Spouse/RDP |
| 2 a I was domiciled in (enter two letter code, see | instructions) | | <u> </u> | <u>C</u> A | |
| b I was in the military and stationed in (enter tw | o letter code) | | | • | |
| 3 I became a CA resident (enter state of prior resident) | dence and date (mm/de | d/yyyy) of move) | •// | ′ • | // |
| 4 I became a CA nonresident (enter new state of r | esidence and date (mn | n/dd/yyyy) of move). | •// | ′ • | // |
| 5 I was a CA nonresident the entire year (enter sta | te of residence) | | lacktriangle | <u>M</u> <u>I</u> | |
| 6 The number of days I spent in CA for any purpo | | | | | |
| 7 I owned a home/property in CA (enter Y for Yes, | | | | $\overline{\mathbf{N}}$ | _ |
| 8 Before 2021: I was a CA resident for the period | of | | | | / |
| | | | •// | /_ | / |
| Part II Income Adjustment Schedule | Α | В | С | D | E |
| Section A — Income | Federal Amounts | Subtractions | Additions | Total Amounts | CA Amounts |
| from federal Form 1040 or 1040-SR | (taxable amounts from your federal tax return) | See instructions (difference between | See instructions (difference between | Using CA Law As If You Were a | (income earned or received as a CA |
| | , | CA & federal law) | CA & federal law) | CA Resident | resident and income |
| | | | | (subtract col. B from col. A; add col. C | earned or received from CA sources |
| | | | | to the result) | as a nonresident) |
| 1 Wages, salaries, tips, etc. See instructions | 91,825. | • | 87. | 91,912. | 18,505. |
| before making an entry in col. B or C 1 2 Taxable interest. a • 2b | | • | • | • | • |
| 3 Ordinary dividends. See instructions. | | | | | 0 |
| a ● 31 3h | 31. | • | • | 31. | 0. |
| 4 IRA distributions. See instructions. | 0 | | | | |
| a • 4b | | • | • | | |
| 5 Pensions and annuities. See | | | | | |
| instructions. a 💿 5b | | • | • | • | • |
| 6 Social security benefits. | | | | | |
| a 💿 6b | • | lacktriangle | | | |
| 7 Capital gain or (loss). See instructions 7 | 1,089. | • | • | 1,089. | 0. |
| Section B — Additional Income | | | | | |
| from federal Schedule 1 (Form 1040) | | | | | |
| 1 Taxable refunds, credits, or offsets of state | | | | | |
| and local income taxes | • | • | | | |
| 2a Alimony received. See instructions 2a | (a) | | • | • | • |
| 3 Business income or (loss). See instructions 3 | • | • | • | • | • |
| 4 Other gains or (losses) 4 | • | • | • | • | • |
| 5 Rental real estate, royalties, partnerships, | | | | | |
| S corporations, trusts, etc 5 | -9,500. | • | • | ● -9,500. | • |
| 6 Farm income or (loss) 6 | • | • | • | • | • |
| 7 Unemployment compensation | • | • | | | |
| | | | | | |

REV 02/14/22 PRO

| | | | | A | В | С | D | E |
|-----|---------------------|---|----------------|--|--|---|---|--|
| Sec | tion | B — Additional Income Continued | | Federal Amounts (taxable amounts from your federal tax return) | Subtractions See instructions (difference between CA & federal law) | Additions See instructions (difference between CA & federal law) | Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result) | CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident) |
| 8 | - | er income: Federal net operating loss | 8a | • | | | | • |
| | b | Gambling income | 8b | • | • | | • | • |
| | C | Cancellation of debt | 8c | • | | • | • | • |
| | | Foreign earned income exclusion from federal Form 2555 | 8d | • | | • | • | • |
| | е | Taxable Health Savings Account distribution | 8e | • | | | | |
| | f | Alaska Permanent Fund dividends | 8f | • | | | • | • |
| | g | Jury duty pay | 8g | • | | | • | • |
| | h | Prizes and awards | 8h | • | | | • | • |
| | i . | Activity not engaged in for profit income | 8i | • | | | • | • |
| | | Stock options | 8j | • | | | • | • |
| | I | Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property | or 8k 8l | •• | | | •• | •• |
| | | IRC Section 951(a) inclusion | | • | • | | | |
| | | IRC Section 951A(a) inclusion | 8n | • | • | | | |
| | 0 | IRC Section 461(I) excess business loss adjustment. | 80 | • | | • | • | • |
| | | Taxable distributions from an ABLE account | 8p | • | | | • | • |
| | Z | Other income. List type and amount. | | | | | | |
| | • | | 8z | • | • | • | • | • |
| 9 | а | Total other income. Add lines 8a through 8z | 9a | • | • | • | • | • |
| | b1 | Disaster loss deduction from form FTB 3805V | 9b1 | | • | | • | • |
| | b2 | NOL deduction from form FTB 3805V | 9b2 | | | | • | • |
| | b3 | NOL from form FTB 3805Z, FTB 3807, or FTB 3809 | 9b3 | | • | | • | • |
| | b4 | Student loan discharged due to closure of a for-profit school | 9b4 | • | • | | • | • |
| 10 | line line (as | II. Combine Section A, line 1 through 7, and Section B, line 1 through 7, line 9a and line 9b1 through line 9b4 applicable) in each column. instructions. Go to Section C | | 83,445. | | 87. | | |

| | | A | В | С | D | E |
|-----------------|---|--|--|--|---|--|
| Section | n C — Adjustments to Income from federal Schedule 1 (Form 1040) | Federal Amounts (taxable amounts from your federal tax return) | Subtractions See instructions (difference between CA & federal law) | Additions See instructions (difference between CA & federal law) | Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result) | CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident) |
| | ucator expenses 11 | • | • | | | |
| | rtain business expenses of reservists, | | | | | |
| do. | rforming artists, and fee-basis vernment officials | | | • | • | |
| | alth savings account deduction | _ | • | | | |
| 14 Mc | oving expenses. Attach form FTB 3913. | | | | | |
| | e instructions | • | | • | • | • |
| | ductible part of self-employment tax. e instructions | | | | | |
| 16 Sel | lf-employed SEP, SIMPLE, and | | | | | |
| | alified plans | • | | | • | • |
| 17 Sel Se | lf-employed health insurance deduction. e instructions | • | | | | |
| | nalty on early withdrawal of savings 18 | | | | • | • |
| 19a Alii | mony paid. b Enter recipient's: | | | | | |
| SS | N | | | | | |
| | | | | • | • | <u>•</u> |
| 20 IR/ | A deduction | • | • | • | • | • |
| 21 Stu | udent loan interest deduction | 34. | | • | 34. | 0. |
| 22 Re | served for future use | | | | | |
| 23 Ard | cher MSA deduction 23 | • | | | • | • |
| 24 Otl | ner adjustments: | | | | | |
| a | Jury duty pay 24 | a 🕑 | | | • | • |
| b | Deductible expenses related to income reported on line 8k from the rental | | | | | |
| | of personal property engaged in for | | | | | |
| _ | • | b 🕑 | • | • | • | • |
| C | Nontaxable amount of the value of Olympic and Paralympic medals and | | | | | |
| | USOC prize money reported on line 81 24 | • | • | | | |
| d | Reforestation amortization and expenses | d | | | | |
| е | Repayment of supplemental | | | | | |
| | unemployment benefits under the Trade | • | | | | |
| f | Act of 1974 | 9 | | | | |
| | Section 501(c)(18)(D) pension plans 24 | i 💿 | • | • | • | • |
| g | Contributions by certain chaplains to IRC Section 403(b) plans 24 | | • | • | • | |
| h | Attorney fees and court costs for | | | | | |
| | actions involving certain unlawful | | | | | |
| | discrimination claims 24 Attorney fees and court costs you paid in | h 💽 | | | • | • |
| | connection with an award from the IRS for | | | | | |
| | information you provided that helped the IRS detect tax law violations 24 | i 💿 | • | | | |
| | Housing deduction from federal | | | | | |
| • | Form 2555 24 | i 🖭 | • | | | |
| k | Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 | | | | | |
| | (Form 1041) | k 💽 | • | | | |
| | Other adjustments. List type and amount. | | | | | |
| Z | other adjustification List type and amount. | | | | | |

| al other adjustments. Add lines 24a bugh 24z | Il itemize for California . O-SR, line 11 . O an line 1, enter 0 | (difference between CA & federal law) | See i (differe CA & | 87. Paral Amounts In federal Schedule / In 1040)) | Us As C C (subt col. to | b tal Amounts ing CA Law If You Were a A Resident ract col. B from A; add col. C the result) 34. 83,498. Subtractions See instructions | (incorrection received from as a | E A Amounts ome earned or eived as a CA ent and income ed or received in CA sources in nonresident) 0 18,505 Additions See instructions |
|--|--|---|--|--|--|---|----------------------------------|--|
| bugh 24z | 34. 83,411. Ictions Il itemize for California. O-SR, line 11 an line 1, enter 0 if married filing separa e 5e, column B | 83,411.2 6,256.3 | A Fede (from (Form)) | aral Amounts In federal Schedule A In 1040)) | ● A B | 83,498. Subtractions See instructions | © © | 18,505. |
| th column, A through E | 83,411. Ictions Il itemize for California. O-SR, line 11. an line 1, enter 0. if married filing separa e 5e, column B. | 83,411.2 6,256.3 | A Fedor (Form | aral Amounts In federal Schedule A In 1040)) | B | 83,498. Subtractions See instructions | C | 18,505. |
| al. Subtract line 26 from line 10 in each umn, A through E. See instructions 27 III Adjustments to Federal Itemized Deduce box if you did NOT itemize for federal but with and Dental Expenses See instructions. Redical and dental expenses | 83,411. Ictions Il itemize for California. O-SR, line 11. an line 1, enter 0. if married filing separa e 5e, column B. | 83,411.2 6,256.3 | A Fedor (Form | aral Amounts In federal Schedule A In 1040)) | B | 83,498. Subtractions See instructions | C | 18,505. |
| ne box if you did NOT itemize for federal but with and Dental Expenses See instructions. edical and dental expenses | Il itemize for California . O-SR, line 11 . O an line 1, enter 0 | 83,411. 2 6,256. 3 | In the form of the | 1 federal Schedule / n 1040)) | . • | See instructions | U | Additions See instructions |
| edical and dental expenses | esif married filing separa | 83,411. 2 6,256. 3 | a | | | 4,356. | • | |
| Inter amount from federal Form 1040 or 1040 ultiply line 2 by 7.5% (0.075) | esif married filing separa | 83,411. 2 6,256. 3 | a | | | 4,356. | • | |
| ultiply line 2 by 7.5% (0.075) | an line 1, enter 0 | 6 , 256 . 3 | a | | | 4,356. | • | |
| Abtract line 3 from line 1. If line 3 is more the You Paid ate and local income tax or general sales tax ate and local real estate taxes | es | 56 50 50 50 50 50 50 50 50 50 50 50 50 50 | a | | | 4,356. | • | |
| Tou Paid ate and local income tax or general sales tax ate and local real estate taxes | if married filing separa | | a b c o | | | 4,356. | | |
| ate and local income tax or general sales tax ate and local real estate taxes | if married filing separa 5 5e, column B | 51 | b O | | | 4,356. | | |
| ate and local real estate taxes | if married filing separa 5 5e, column B | 51 | b O | | | 4,356. | | |
| ate and local personal property taxes | if married filing separa 5 5e, column B | | C O | 4,356. | | | | |
| Id line 5a through line 5cter the smaller of line 5d or \$10,000 (\$5,000 ter the amount from line 5a, column B in line ter the difference from line 5d and line 5e, co | if married filing separa e 5e, column B | tely) in column A | _ | 4,356. | | | | |
| ater the smaller of line 5d or \$10,000 (\$5,000) ter the amount from line 5a, column B in line ter the difference from line 5d and line 5e, co | if married filing separa 5e, column B | tely) in column A | d 💽 | 4,356. | | | | |
| ter the amount from line 5a, column B in line ter the difference from line 5d and line 5e, co | e 5e, column B | | | | • | | | |
| ter the difference from line 5d and line 5e, co | | | | | | | | |
| | | _ | | 4 256 | | 4 256 | | • |
| | | | | 4,356. | | 4,356. | | 0. |
| | | | | 4 256 | <u> </u> | 4 256 | <u> </u> | |
| ld line 5e and line 6 | | | 7 • | 4,356. | . • | 4,356. | | 0. |
| | | 1000 | | | | | | |
| ome mortgage interest and points reported t | | | | | | | <u> </u> | |
| ome mortgage interest not reported to you o | | | _ | | | | <u> </u> | |
| oints not reported to you on federal Form 10 | | | | | | | • | |
| ortgage insurance premiums | | | _ | | <u> </u> | | | |
| Id line 8a through line 8d | | | | | O | | O | |
| vestment interest | | | 9 💿 | | <u> </u> | | <u> </u> | |
| | | | UI® | | | | | |
| · | | 44 | 40 | 200 | | | | |
| - | | | | 300. | | | - | |
| | | | _ | | | | _ | |
| | | | * ~ | 300 | | | | |
| | | | 4 | 300. | . 🔍 | | | |
| | fied disaster losses) | | | | | | | |
| | | 40 | . | | | | | |
| | | | J C | | | | | |
| | | 44 | 6 | | | | | |
| her—from list in federal instructions | | | _ | | | | +~ | |
| her—from list in federal instructions Id lines 4, 7, 10, 14, 15, and 16 in columns | | | 7 () | 4,656. | | 4,356. | I(@) | 0. |
| | Charity Its by cash or check | Charity Its by cash or check | Charity fts by cash or check | fts by cash or check | Charity fts by cash or check 11 ● 300 her than by cash or check 12 ● arryover from prior year 13 ● Id line 11 through line 13 14 ● 300 ay and Theft Losses assualty or theft loss(es) (other than net qualified disaster losses) assualty or theft loss(es) 15 aemized Deductions 15 | Charity Its by cash or check 11 300. Inher than by cash or check 12 | Charity fts by cash or check | Charity Ifts by cash or check |

| Job | Expenses and Certain Miscellaneous Deductions | |
|-----|---|---------|
| 19 | Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions | |
| 20 | Tax preparation fees | |
| 21 | Other expenses- investment, safe deposit box, etc. List type O. | |
| 22 | Add line 19 through line 21 | |
| 23 | Enter amount from federal Form 1040 or 1040-SR, line 11 83,411. | |
| 24 | Multiply line 23 by 2% (0.02). If less than zero, enter 0 | |
| 25 | Subtract line 24 from line 22. If line 24 is more than line 22, enter 0 | 0. |
| 26 | Total Itemized Deductions. Add line 18 and line 25. | 300. |
| 27 | Other adjustments. See instructions. Specify. | |
| 28 | Combine line 26 and line 27. | 300. |
| 29 | Is your federal AGI (Form 540NR, line 13) more than the amount shown below for your filing status? Single or married/RDP filing separately | |
| | Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540NR), line 29 | 300. |
| 30 | Enter the larger of the amount on line 29 or your standard deduction listed below | |
| | Single or married/RDP filing separately. See instructions | 4,803. |
| Pa | rt IV California Taxable Income | |
| | California AGI. Enter your California AGI from Part II, line 27, column E | 18,505. |
| | Enter your deductions from line 30 | |
| 4 | to four places. If the result is greater than 1.0000, enter 1.0000. If less than zero, enter -0 | 1,064. |
| 5 | California Taxable Income. Subtract line 4 from line 1. Transfer this amount to Form 540NR, line 35. If less than zero, enter -0 | 17,441. |

REV 02/14/22 PRO

TAXABLE YEAR

2021

CALIFORNIA FORM

Health Coverage Exemptions and Individual Shared Responsibility Penalty

3853

| Attach to your California Form 540, Form 540NR, or Form 540 2EZ. | |
|--|-------------|
| Name(s) as shown on your California tax return | SSN or ITIN |
| BHARGAV REDDY GADE | 010-08-2817 |

Part I Applicable Household Members. List all members of your applicable household whether or not they have an exemption or an Exemption Certificate Number (ECN) granted by the Marketplace. See instructions.

| | Certificate Number (ECN) granted by the Marketplace. See instructions. First Name Initial SSN Date of Birth (mm/dd/yyyy) Modified AGI | | | | | | | | | | |
|----|---|---------------|----------------------------|----------------------------|--------------------|--|--|--|--|--|--|
| | First Name | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI | | | | | | | |
| 1 | BHARGAV REDDY | ● 010-08-2817 | <pre> 07/22/1994 </pre> | | | | | | | | |
| ' | Last Name | ECN 1 | ECN 2 | ECN 3 | | | | | | | |
| | ● GADE | • | • | | | | | | | | |
| | First Name | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI | | | | | | | |
| • | • | • | • | | | | | | | | |
| 2 | Last Name | ECN 1 | ECN 2 | ECN 3 | | | | | | | |
| | • | | • | • | • | | | | | | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI | | | | | | |
| | • | • | • | • | | | | | | | |
| 3 | Last Name | ECN 1 | ECN 2 | ECN 3 | | | | | | | |
| | • | | • | • | • | | | | | | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI | | | | | | |
| | • | • | • | • | • | | | | | | |
| 4 | Last Name | 10 | ECN 1 | ECN 2 | ECN 3 | | | | | | |
| | • | | • | • | • | | | | | | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI | | | | | | |
| | • | • | • | | | | | | | | |
| 5 | Last Name | ECN 1 | ECN 2 | ECN 3 | | | | | | | |
| | | | • | • | EGN 3 ● | | | | | | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI | | | | | | |
| | • First Name | | O | | Nounted Adi | | | | | | |
| 6 | | | ECN 1 | ECN 2 | ECN 3 | | | | | | |
| | Last Name Output Description: | | ● | EUN Z ● | ● | | | | | | |
| | | | | | | | | | | | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI | | | | | | |
| 7 | | | | | | | | | | | |
| • | Last Name | | ECN 1 | ECN 2 | ECN 3 | | | | | | |
| | • | 1 | • | • | • | | | | | | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI | | | | | | |
| 8 | • | • | • | • | • | | | | | | |
| • | Last Name | ECN 1 | ECN 2 | ECN 3 | | | | | | | |
| | • | | • | • | • | | | | | | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI | | | | | | |
| 9 | • | • | • | • | • | | | | | | |
| 3 | Last Name | ECN 1 | ECN 2 | ECN 3 | | | | | | | |
| | • | | • | • | • | | | | | | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI | | | | | | |
| 10 | • | • | • | • | • | | | | | | |
| 10 | Last Name | | ECN 1 | ECN 2 | ECN 3 | | | | | | |
| | • | | • | • | • | | | | | | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI | | | | | | |
| 44 | • | • | • | • | • | | | | | | |
| 11 | Last Name | ECN 1 | ECN 2 | ECN 3 | | | | | | | |
| | • | • | • | | | | | | | | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI | | | | | | |
| 12 | • | • | • | • | • | | | | | | |
| | Last Name | ECN 1 | ECN 2 | ECN 3 | | | | | | | |
| | • | | • | • | • | | | | | | |

Part II Coverage Exemption Claimed on Your Tax Return for Your Household

| 1 | If you are claiming a coverage exemption because your applicable household income or gross income is below the filing threshold, check |
|---|--|
| | the box here. See instructions |

Part III Coverage and Exemptions Claimed on Your Tax Return for Individuals. If you and/or a member of your applicable household are reporting any coverage or are claiming exemptions for the tax year, complete Part III. See instructions.

| | Coverage and Exemption Codes | | | | | | | | | | | | | | |
|----|-------------------------------------|---------|------------------|------------|------------|------------|------------|------------|-------------|-------------|------------|-------------|------------|------------|------------|
| | | | (a) Full-year | (b) Jan | (c) Feb | (d) Mar | (e) Apr | (f) May | (g) June | (h) July | (i) Aug | (j) Sept | (k) Oct | (I) Nov | (m) Dec |
| | First Name BHARGAV REDDY | Initial | • E | • | • | • | • | • | • | • | • | • | • | • | • |
| 1 | Last Name GADE | | | • | • | • | • | • | • | • | • | • | • | • | • |
| | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| 2 | Last Name | | | • | • | • | • | • | • | • | • | • | • | • | • |
| | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| 3 | Last Name | - 1 | | • | • | • | • | • | • | • | • | • | • | • | • |
| | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| 1 | Last Name | | | • | • | • | • | • | • | • | • | • | • | • | • |
| 5 | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
|) | Last Name | | | • | • | • | • | • | • | • | • | • | • | • | • |
| | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| j | Last Name | | | • | • | • | • | • | • | • | • | • | • | • | • |
| , | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| ' | Last Name Output Description: | | | • | • | • | • | • | • | • | • | • | • | • | • |
| | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| В | Last Name Output Description: | | | • | • | • | • | • | • | • | • | • | • | • | • |
| 9 | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| , | Last Name Output Description: | | | • | • | • | • | • | • | • | • | • | • | • | • |
| | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| 0 | Last Name Output Description: | | | • | • | • | • | • | • | • | • | • | • | • | • |
| 4 | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| 1 | Last Name | | | • | • | • | • | • | • | • | • | • | • | • | • |
| | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| 12 | Last Name | • | | • | • | • | • | • | • | • | • | • | • | • | • |

Part IV Individual Shared Responsibility Penalty

| 1 | Your Individual Shared Responsibility Penalty. Enter on Form 540, line 92; Form 540NR, line 91; or Form 540 2EZ, line 27. | |
|---|---|----|
| | See instructions | 0. |

Side 2 FTB 3853 2021 175 8662214 REV 02/14/22 PRO

Schedule CA

California Wage, IRA and Pension Adjustme Attach to return (after all other FTB forms)

| stments | 202 |
|---------|-----|
|---------|-----|

| | ` | , | |
|---------------------------|--|-----------------|-------------------------|
| | as Shown on Return GAV REDDY GADE | | ecurity No. 8-2817 |
| Line | e 1 – Wages, Salaries, Tips, Etc. | | |
| | | (B) Subtract | (C) Additions |
| b 13 14 15 16 | Excess reimbursements from Form 2106 included in wage income | | 87. |
| a b c d | Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1 | | 87. |
| Line | 4 – IRA, Pensions, and Annuities | | |
| IRA' 1 a b | Other (itemize): | (B) Subtract | (C) Additions |
| c d | Total adjustments to IRA distributions. Enter here and on Schedule CA (540/540NR), line 4 | (B) Subtract | (C) Additions |
| 1 2 a b c | Form 1099-R, Railroad Retirement Benefits Check here to confirm the Tier 2 RRB above is correct Other (itemize): Total adjustments to pensions and annuities. Enter here and on Schedule CA (540/540NR), line 5 | | |