## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

► ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identifica	tion Number (SID)				
Taxpayer's name			Social securi	ty number	
GURUPREETH NUP	KALA		173-17	-4568	
Spouse's name			Spouse's soo	ial security nu	ımber
NAVYA KAPARTHI					
Part I Tax Ret	turn Information — Tax Year End	ing December 31, 202	1 (Enter year you a	re authoriz	zing.)
Enter whole dollars or	nly on lines 1 through 5.				
Note: Form 1040-SS	filers use line 4 only. Leave lines 1, 2, 3	3, and 5 blank.			
1 Adjusted gross	s income			1	108,236.
				2	9,778.
	e tax withheld from Form(s) W-2 and Fo	` '		3	18,327.
•	ant refunded to you			4	9,949.
	we			5	
	er Declaration and Signature Autry, I declare that I have examined a copy of				
return (original or amend to send my return to the for any delay in process Agent to initiate an ACH payment of my federal trauthorization is to rema payment, I must contact business days prior to that axes to receive confider	ef, it is true, correct, and complete. I furth ded) I am now authorizing. I consent to allow a IRS and to receive from the IRS (a) an aclaing the return or refund, and (c) the date of I electronic funds withdrawal (direct debit) axes owed on this return and/or a payment in in full force and effect until I notify the ct the U.S. Treasury Financial Agent at 1 the payment (settlement) date. I also authoriential information necessary to answer inclumber (PIN) below is my signature for the awal Consent.	w my intermediate service provid knowledgement of receipt or reast any refund. If applicable, I authorentry to the financial institution act of estimated tax, and the financial U.S. Treasury Financial Agent to -888-353-4537. Payment cancel rize the financial institutions involquiries and resolve issues related	er, transmitter, or electroson for rejection of the transcription of the transcription of the U.S. Treasury a account indicated in the transcription of the	onic return or ransmission, on its design, ax preparation entry to this ation. To revote received not the electron ther acknowle	(b) the reason ated Financial on software for account. This oke (cancel) a o later than 2 ic payment of edge that the
Taxpayer's PIN: che					
	GLOBAL TAXES LLC	to enter or o	generate my PIN $\frac{7}{2}$		as my
_	ERO firm name the income tax return (original or ame		En	ter five digits, n't enter all ze	but
☐ I will enter m	ny PIN as my signature on the income atering your own PIN <b>and</b> your return i	tax return (original or amende			
Your signature ►			Date ▶		
Spouse's PIN: check	cone hoy only				
•	GLOBAL TAXES LLC	to enter or o	generate my PIN		as my
ĭ autilolize	ERO firm name	to enter or t		ter five digits,	
signature on	the income tax return (original or ame	nded) I am now authorizing.		n't enter all ze	
	ny PIN as my signature on the income ntering your own PIN <b>and</b> your return i				
Spouse's signature ▶	,	ı	Date ►		
	Practitioner PIN Met	hod Returns Only—continu	e below		
Part III Certification	ation and Authentication — Prac	titioner PIN Method Only			
ERO's EFIN/PIN. Ent	ter your six-digit EFIN followed by your	r five-digit self-selected PIN.		8 6 1 9 er all zeros	9 8 9
authorized to file for tax	numeric entry is my PIN, which is my signax year indicated above for the taxpayer(s) ctitioner PIN method and <b>Pub. 1345,</b> Handb	indicated above. I confirm that I	am submitting this retu	urn in accord	ance with the
ERO's signature ▶		1	Date ►		
	ERO Must Retain	This Form — See Instruc			

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single X Married filing jointly under the name on is a child but not your dependent	- ame of	ied filing separately your spouse. If you		_			_		
Your first name	and mi	ddle initial	Last n	ame					Your so	cial securi	ty number
GURUPREE	CTH		NUK.	ALA					173-	17-456	8
If joint return, sp	oouse's	first name and middle initial	Last n	ame					Spouse	's social se	curity number
NAVYA			KAP.	ARTHI							
Home address	(numbe	r and street). If you have a P.O. box, see	instruct	tions.				Apt. no.	Preside	ntial Electi	on Campaign
185 ESTA	NCI	A DR						106		here if you,	,
City, town, or p	ost offic	ce. If you have a foreign address, also co	mplete	spaces below.	Sta	ite	ZIP	code			ntly, want \$3 Checking a
SAN JOSE	C				CZ	A	95	134		ow will not	0
Foreign country	name			Foreign province/state	e/coun	ty	Fore	ign postal code		x or refund.	•
At any time du	ring 20	21, did you receive, sell, exchange,	or oth	erwise dispose of a	ny fina	ancial interest i	n an	y virtual curre	ncy?	Yes	⊠ No
Standard Deduction		eone can claim:	•								
Age/Blindness	You:	Were born before January 2, 1	957	Are blind S	ouse	: Was bor	rn be	fore January 2	2, 1957	☐ Is bl	ind
Dependents	(see i	instructions):		(2) Social securi	ty	(3) Relationsh	nip	<b>(4)</b> 🗸 if qu	ualifies fo	r (see instru	ctions):
If more	<b>(1)</b> Fi	rst name Last name		number		to you		Child tax cr	redit	Credit for ot	her dependents
than four											
dependents, see instructions	,										
and check											
here ▶ □											
	1	Wages, salaries, tips, etc. Attach F	orm(s)	W-2					. 1	1	11,123.
Attach	2a	Tax-exempt interest	2a		<b>b</b> T	axable interes	t		. 2b	)	14.
Sch. B if required.	3a	Qualified dividends	3a	98.	<b>b</b> C	Ordinary divide	nds		. 3b	)	98.
required.	4a	IRA distributions	4a		<b>b</b> T	axable amoun	t.		. 4b	)	
	5a	Pensions and annuities	5a		<b>b</b> T	axable amoun	t.		. 5b	)	
Standard	6a	Social security benefits	6a		<b>b</b> T	axable amoun	t.		. 6b	)	
Deduction for—	7	Capital gain or (loss). Attach Scheo	dule D	if required. If not red	quired	, check here		▶ [	7		-3,000.
Single or Married filing	8	Other income from Schedule 1, line	e 10						. 8		1.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, a	and 8.	This is your <b>total in</b>	come			1	▶ 9	1	08,236.
Married filing	10	Adjustments to income from Scheo	dule 1,	line 26					. 10	)	
jointly or Qualifying	11	Subtract line 10 from line 9. This is	your <b>a</b>	adjusted gross inco	ome			1	▶ 11	1	08,236.
widow(er), \$25,100	12a	Standard deduction or itemized	deduc	tions (from Schedu	e A)	12	a	25,100	0.		
Head of	b	Charitable contributions if you take	the sta	andard deduction (se	e instr	ructions) 12l	b				
household, \$18,800	, , , , , , , , , , , , , , , , , , , ,				. 120	С	25,100.				
If you checked	13	Qualified business income deducti	on fror	m Form 8995 or For	m 899	95-A			. 13		
any box under Standard	14	Add lines 12c and 13							. 14		25,100.
Deduction, see instructions.	15	Taxable income. Subtract line 14	from li	ne 11. If zero or less	s, ente	er -0			. 15	5	83,136.

	16	Tax (see instructions). Check if any from Form(s): 1 8814 2 497	72 <b>3</b>				16	9,778.
	17	Amount from Schedule 2, line 3			·		17	
	18	Add lines 16 and 17					18	9,778.
	19	Nonrefundable child tax credit or credit for other dependents from Sche	dule 8	812			19	
	20	Amount from Schedule 3, line 8					20	
	21	Add lines 19 and 20					21	
	22	Subtract line 21 from line 18. If zero or less, enter -0					22	9,778.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21					23	0.
	24	Add lines 22 and 23. This is your <b>total tax</b>				•	24	9,778.
	25	Federal income tax withheld from:						
	а	Form(s) W-2		25a	18,3	327.		
	b	Form(s) 1099		25b				
	С	Other forms (see instructions)		25c				
	d	Add lines 25a through 25c					25d	18,327.
If you have a	26	2021 estimated tax payments and amount applied from 2020 return .					26	
qualifying child,	27a	Earned income credit (EIC)		27a				
attach Sch. EIC.		Check here if you were born after January 1, 1998, and before						
		January 2, 2004, and you satisfy all the other requirements for	_ I					
		taxpayers who are at least age 18, to claim the EIC. See instructions ▶	╙╢					
	b	Nontaxable combat pay election 27b						
	С	Prior year (2019) earned income		00				
	28	Refundable child tax credit or additional child tax credit from Schedule 881	-	28				
	29	American opportunity credit from Form 8863, line 8	-	29	1 /	100		
	30	Recovery rebate credit. See instructions		30	⊥,4	100.		
	31	Amount from Schedule 3, line 15	_	31	ماناه میدماناه	_	00	1 400
	32	Add lines 27a and 28 through 31. These are your <b>total other payments</b>					32	1,400.
	33	Add lines 25d, 26, and 32. These are your <b>total payments</b>					33	19,727. 9,949.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the an		-	-		34	9,949.
Direct deposit?	35a	Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, Routing number $\begin{vmatrix} X & X & X & X & X & X & X & X & X & X $		nere Check		r □ /ings	35a	7,343.
See instructions.	►b	Routing number						
	► d 36							
Amount		Amount of line 34 you want applied to your 2022 estimated tax		36	w.otiono	<b>•</b>	37	
Amount You Owe	37 38	<b>Amount you owe.</b> Subtract line 33 from line 24. For details on how to pestimated tax penalty (see instructions)	ay, se	38	ructions .		31	
Third Party Designee		you want to allow another person to discuss this return with the II tructions		ee ▶	Yes. Com	nlete h	elow	X No
Designee		signee's Phone			Persona			
	nar	ne ▶ no. ▶			number			
Sign		der penalties of perjury, I declare that I have examined this return and accompanying						
Here	beli	ef, they are true, correct, and complete. Declaration of preparer (other than taxpayer)		ed on a	all information o			, ,
11010	You	ur signature Date Your occupati	ion			1		nt you an Identity N, enter it here
Joint return?		SOFTWAR	מים ים	ICT N	קדק	1	nst.) ▶	IN, enter it here
See instructions.	Spo	buse's signature. If a joint return, <b>both</b> must sign. Date Spouse's occi			ши	If the	IRS ser	nt vour spouse an
Keep a copy for						Identi	ty Prote	ection PIN, enter it here
your records.		HOME MA	KER			(see i	nst.) 🕨	
		one no. (913)325-7327 Email address preetha	m31@					
Paid		parer's name Preparer's signature		Date		TIN		Check if:
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALI	LAM	02/1	.8/2022 PO	2082	703	Self-employed
Use Only						e no. (	678)965-9522	
	Firr	n's address ▶ 2530 Pebble Creek Ln Cumming GA 300	41			Firm's	s EIN 🕨	30-1017196
Go to www.irs.go	ov/Form	a1040 for instructions and the latest information.	ı	REV 02	/16/22 PRO			Form <b>1040</b> (2021)

Form 1040 (2021)

Page **2** 

## SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service ► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
GURUPREETH NUKALA & NAVYA KAPARTHI

173-17-4568

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions)			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E	•	5	
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ( )		
b	Gambling income	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such			
	property	8k		
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81		
m	Section 951(a) inclusion (see instructions)	8m		
n	Section 951A(a) inclusion (see instructions)	8n		
0	Section 461(I) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8p		
Z	Other income. List type and amount ▶			
	Substitute Payment from 1099-Misc 1.	<b>8z</b> 1.		
9	Total other income. Add lines 8a through 8z		9	1.
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8	40, 1040-SR, or	10	1

Schedule 1 (Form 1040) 2021 Page **2** 

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106			
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	<b>&gt;</b>	_	
С	Date of original divorce or separation agreement (see instructions)	<b>-</b>		
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	<b>24</b> g		
h	,	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	<b>24i</b>		
j	Housing deduction from Form 2555	<b>24</b> j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments</b> there and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line			

### SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service (99)

### **Capital Gains and Losses**

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/ScheduleD for instructions and the latest information.

► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2021

Attachment Sequence No. **12** 

Name(s) shown on return Your social security number 173-17-4568 GURUPREETH NUKALA & NAVYA KAPARTHI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . 427,332. 494,740. 55,869. -11,539. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -11,539. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 37. 27. -10. Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

-10.

15

Schedule D (Form 1040) 2021 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -11,549. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## 8949

### Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information. ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

OMB No. 1545-0074

Internal Revenue Service

Department of the Treasury

Social security number or taxpayer identification number

173-17-4568

GURUPREETH NUKALA & NAVYA KAPARTHI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of (sales price) and see Column (e. from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions Robinhood Crypto LLC 01/01/21 04/14/21 1,570. 1,361. 209. 12/31/21 Robinhood Securities LLC 01/01/21 425,762. 493,379. 55,869 -11,748.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶

427,332. 494,740. 55,869.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2021) Attachment Sequence No. **12A** Page

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side  $\mbox{GURUPREETH NUKALA \& NAVYA KAPARTHI}$ 

Social security number or taxpayer identification number 173 - 17 - 4568

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li><b>∑</b> (<b>D</b>) Long-term transactions</li><li><b>☐</b> (<b>E</b>) Long-term transactions</li><li><b>☐</b> (<b>F</b>) Long-term transactions</li></ul>	reported on l	Form(s) 1099	-B showing bas	•		`	<del>2</del> )
1  (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis. See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss. amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	08/24/20	10/24/21	27.	37.			-10.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D. line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) ▶

27.

37.



# **Application for IRS Individual Taxpayer Identification Number**

► For use by individuals who are not U.S. citizens or permanent residents.

► See separate instructions.

An IRS individual taxpayer identification number (ITIN) is for U.S. federal tax purposes only.

OMB No. 1545-0074

Application type (check one box):

Apply for a new ITIN Renew an existing ITIN Don't submit this form if you have, or are eligible to get, a U.S. social security number (SSN). Reason vou're submitting Form W-7. Read the instructions for the box you check. Caution: If you check box b, c, d, e, f, or g, you must file a U.S. federal tax return with Form W-7 unless you meet one of the exceptions (see instructions). a Nonresident alien required to get an ITIN to claim tax treaty benefit **b** Nonresident alien filing a U.S. federal tax return c U.S. resident alien (based on days present in the United States) filing a U.S. federal tax return If d, enter relationship to U.S. citizen/resident alien (see instructions) ▶ d Dependent of U.S. citizen/resident alien e X Spouse of U.S. citizen/resident alien If d or e, enter name and SSN/ITIN of U.S. citizen/resident alien (see instructions) ▶ GURUPREETH NUKALA 173-17-4568 f Union Nonresident alien student, professor, or researcher filing a U.S. federal tax return or claiming an exception g Dependent/spouse of a nonresident alien holding a U.S. visa h ☐ Other (see instructions) ▶ Additional information for a and f: Enter treaty country and treaty article number ▶ 1a First name Last name Middle name Name NAVYA KAPARTHI (see instructions) 1b First name Middle name Last name Name at birth if different . . > 2 Street address, apartment number, or rural route number. If you have a P.O. box, see separate instructions. Applicant's 185 ESTANCIA DR Apt 106 Mailing City or town, state or province, and country. Include ZIP code or postal code where appropriate. **Address** 95134 SAN JOSE USA Street address, apartment number, or rural route number. Don't use a P.O. box number. Foreign (non-**U.S.) Address** City or town, state or province, and country. Include postal code where appropriate. (see instructions) 4 Date of birth (month / day / year) Country of birth City and state or province (optional) Male **Birth** 07/24/1995 Information TNDTA ▼ Female 6a Country(ies) of citizenship **6b** Foreign tax I.D. number (if any) 6c Type of U.S. visa (if any), number, and expiration date Other **TNDTA** Information 6d Identification document(s) submitted (see instructions) X Passport Driver's license/State I.D. Other USCIS documentation Date of entry into the United States No.: P4477078 Exp. date: 09/15/2026 Issued by: INDIA (MM/DD/YYYY): 6e Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)? No/Don't know. Skip line 6f. Yes. Complete line 6f. If more than one, list on a sheet and attach to this form (see instructions). 6f Enter ITIN and/or IRSN ▶ ITIN **IRSN** and name under which it was issued ▶ First name Middle name Last name 6g Name of college/university or company (see instructions) ▶ City and state ▶ Length of stay ▶ Under penalties of perjury, I (applicant/delegate/acceptance agent) declare that I have examined this application, including accompanying Sign documentation and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I authorize the IRS to share information with my acceptance agent in order to perfect this Form W-7, Application for IRS Individual Taxpayer Identification Number. Here Signature of applicant (if delegate, see instructions) Date (month / day / year) Phone number Keep a copy for your records. Name of delegate, if applicable (type or print) Delegate's relationship Parent Court-appointed guardian to applicant Power of attorney Date (month / day / year) Signature Phone **Acceptance** Fax Agent's Name and title (type or print) Name of company **Use ONLY** Office code

TAXABLE YEAR FORM

2021 California	e-file Signature	e Authori	ization <b>f</b>	or Indi	ividuals		887	<b>79</b>
Your name					Your SSN	or ITIN		
GURUPREETH NUKALA					173-17	-4568		
Spouse's/RDP's name					Spouse's/F	RDP's SSN o	or ITIN	
NAVYA KAPARTHI								
Part I Tax Return Information (whole d	ollars only)				·			
1 California adjusted gross income (AGI).								
<b>2</b> Amount You Owe. See instructions								0.7
3 Refund or No Amount Due. See instruct	ions					3	4,1	2/.
Part II Taxpayer Declaration and Signa	<b>ature Authorization</b> (Be sure y	ou obtain and kee	p a copy of you	r return.)				
electronic return originator (ERO), transmit identification number (ITIN), and the amour income tax return. If applicable, I authorize and on form FTB 8455, California e-file Payl agrees with the direct deposit authorization domestic partner (RDP) as an agent to auth provider to transmit my complete return to to my ERO, intermediate service provider, return, I understand that if the FTB does no penalties. I acknowledge that I have read an selected a personal identification number (F	nts shown in Part I above agree an electronic funds withdrawa ment Record for Individuals, o stated on my return. If I have norize an electronic funds withd the Franchise Tax Board (FTB) , and/or transmitter the reason t receive full and timely paymend consent to the Electronic Ful	e with the informal of the amount of a comparable for filed a joint return drawal or direct do. If the processin n(s) for the delayent of my tax liabilinds Withdrawal C	ation and amouin line 2 and/or to the control of th	nts shown on he estimated e, I declare the cocable appoint ze my ERO, the refund is den the refund ble for the tax If on the copy	the correspond tax payments a lat direct depos ntment of the o ransmitter, or in elayed, I autho I was sent. If I liability and all of my electron	ding lines or as shown or as shown or at refund an ther spouse the string and filing a applicable in come to the shown in	f my elect n my retu nount on e/register service <b>B to disc</b> balance cointerest a ax return.	tronic rn line 3 ed <b>lose</b> lue nd I have
Taxpayer's PIN: check one box only	, ao, e.ga.a.e .e, e			арриоавто, г	.,			
■ I authorize GLOBAL TAXES LI	TC			to	enter my PIN	7 4	5 6	8
	ERO firm name					Do not er	iter all ze	ros
as my signature on my 2021 e-filed Ca	alifornia individual income tax	return.						
I will enter my PIN as my signature on return is filed using the Practitioner PI	•			this box <b>only</b>	if you are enter	ing your ov	vn PIN an	ıd your
Your signature			Date	<b></b>				
Spouse's/RDP's PIN: check one box only								
■   authorize GLOBAL TAXES LI	LC			to	enter my PIN			
as my signature on my 2021 e-filed Ca	ERO firm name	return.			onto my r m	Do not er	iter all ze	eros
I will enter my PIN as my signature and your return is filed using the Pract	•			Check this bo	ox <b>only</b> if you a	are entering	your ov	vn PIN
Spouse's/RDP's signature				Date 🕨				
	Practitioner PIN Meth		continue bel	)W				
Part III Certification and Authentication	n — Practitioner PIN Method	Only						
<b>ERO's Electronic Filer Identification Numb</b> Enter your six-digit EFIN followed by your fi			5 8 7	2 7 Do not enter	8 6 1 all zeros	9 8	9	
I certify that the above numeric entry is my confirm that I am submitting this return in e-file Providers.	/ PIN, which is my signature for accordance with the requirement	or the 2021 Califo ents of the Practi	rnia individual tioner PIN meth	ncome tax re lod and FTB I	turn for the tax Pub. 1345, 202	payer(s) in 1 Handbool	dicated a k for Auth	bove. I norized
ERO's signature			Date	02/18	3/2022			

TAXABLE YEAR

FORM

## **2021 California Resident Income Tax Return**

**540** 

APE

ATTACH FEDERAL RETURN

173-17-4568

NUKA

000-00-0000

21

GURUPREETH NAVYA NUKALA KAPARTHI

185 ESTANCIA DR

APT 106

SAN JOSE

CA 95134

08-19-1989 07-24-1995

		Enter your county at time of filing (see instructions)
Se	•	SANTA CLARA
siden		If your address above is the same as your principal/physical residence address at the time of filing, check this box • × If not, enter below your principal/physical residence address at the time of filing.
Principal Residence	•	Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
Prin	•	City State ZIP code
		If your California filing status is different from your federal filing status, check the box here
Filing Status	1	Single 4 Head of household (with qualifying person). See instructions.
	2	X Married/RDP filing jointly. See inst. 5 Qualifying widow(er). Enter year spouse/RDP died.
Ē		See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See inst
<b>•</b>	Fo	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.  Whole dollars only
Exemptions	1	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 2 X \$129 = • \$ 258
сешр	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2
ш	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2. See instructions

Yo	ır na	me: NUKA	ALA	7	Your SSN	or ITIN:	173-1	7-4568				
	10	Dependents:	Do n	ot include yourself Dependent 1	or your spouse/RI		ident 2			Dependent 3		
		First Name	•			•						
suc		Last Name	•			•						
Exemptions		<b>SSN.</b> See instructions.	•			•			•			
Exe		Dependent's relationship to you	•			•						
	Tota	•	xem	otions			•	10 X \$4	00 = @	\$		
	11	Exemption a	amoı	ınt: Add line 7 throu	gh line 10. Transfe	r this amo	unt to lin	9 32	. • 1	1 \$	25	8
	12	State wages	fron	n your federal				111123				
				x 16							108236	
	13 14	4 California adjustments – subtractions. Enter the amount from Schedule CA (540), Part I, line 27, column B									100230	_00
	15										100036	. 00
ome	16	See instructions									108236	. 00
Taxable Income		Part I, line 27, column C. • 16										
Taxal	17	(		108236	<b>.</b> 00							
	18	Your California itemized deductions from Schedule CA (540), Part II, line 30; OR Your California standard deduction shown below for your filing status:  • Single or Married/RDP filing separately										
	19	If Married/RDP filing separately or the box on line 6 is checked, <b>STOP</b> . See instructions • 18									9606	.00
		If less than a	zero,	enter -0				• • • • • • • • • • • • • • • • • • • •	19		98630	<b>.</b> 00
	31	Tax. Check t	ho h	x if from:	Tax Table	Tax	Rate Sch	edule				
	31	iax. Gileck i	iie D	•	FTB 3800 •	FTB	3803		31		3484	.00
Гах	32	•		s. Enter the amount structions	•			ore than	32		258	. 00
Ë	33	Subtract line	e 32 ·	from line 31. If less	than zero, enter -0				33		3226	. 00
	34	Tax. See ins	truct	ions. Check the box	if from:  S	chedule G-	1	☐ FTB 5870A ●	34			. 00
	35	Add line 33	and I	ine 34				•	35		3226	.00
s:												
Credit	40				Care Expenses Cre	]	struction	S •				.00
Special Credits	43	Enter credit				code ●		and amount	43			.00
Sp	44	Enter credit	nam	e L		code ●		and amount	44			<b>.</b> 00

Side 2 Form 540 2021

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3102214

REV 02/14/22 PRO

You	r nar	ne:	NUKALA	Your SSN or ITIN:	173-17-456	58				
S	45	To cl	aim more than two credits. See instru	uctions. Attach Schedule	P (540)		45			. 00
Special Credits	46	Non	refundable Renter's Credit. See instru	ctions			46			.00
eial (	47	Add	line 40 through line 46. These are you	ur total credits			47			. 00
Spe	48	Subt	ract line 47 from line 35. If less than	zero, enter -0			48		3226	. 00
	61	Alter	native Minimum Tax. Attach Schedule	e P (540)			61			<b>.</b> 00
(es	62	Men	tal Health Services Tax. See instructio	ons			62			<b>.</b> 00
Other Taxes	63	Othe	r taxes and credit recapture. See inst	ructions			63			_ 00
öth	64	Exce	ss Advance Premium Assistance Sub	osidy (APAS) repayment.	See instructions.		64			<b>.</b> 00
	65	Add	line 48, line 61, line 62, line 63, and l	ine 64. This is your total	tax		65		3226	<b>.</b> 00
									7353	
	71	Calif	ornia income tax withheld. See instru	ctions		•	71			_ 00
	72	2021	CA estimated tax and other payment	ts. See instructions		•	72			<b>.</b> 00
	73	With	holding (Form 592-B and/or 593). Se	e instructions			73			<b>.</b> 00
Payments	74	Exce	ss SDI (or VPDI) withheld. See instru	octions			74			<b>.</b> 00
Payı	75	Earn	ed Income Tax Credit (EITC)				75			<b>.</b> 00
	76	Your	ng Child Tax Credit (YCTC). See instru	ctions		•	76			<b>.</b> 00
	77	Net F	Premium Assistance Subsidy (PAS). S	See instructions			77			<b>.</b> 00
	78		line 71 through line 77. These are you				78		7353	<b>.</b> 00
								0 _00		
Use Tax	91		Tax. Do not leave blank. See instructi					• 00		
<u> </u>		If lin	e 91 is zero, check if: X No t	use tax is owed.	You paid you	r use tax obl	igation direc	tly to CDTFA.		
ISR Penaltv	92	See	u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instructi	verage is qualifying heal		·····•	×			
		Indiv	vidual Shared Responsibility (ISR) Pe	nalty. See instructions	• 92			<b>.</b> 00		
one	93	Davin	nents balance. If line 78 is more than	ling Q1 cubtract line Q1	from line 70		03		7353	. 00
Tax I		-								
Overpaid Tax/Tax Due	94 95		<b>Tax balance.</b> If line 91 is more than I nents after Individual Shared Respon:				94			_ 00
rpaid	00	subt	ract line 92 from line 93			•	95		7353	<b>.</b> 00
Ove	96		ridual Shared Responsibility Penalty E ract line 93 from line 92			_	96			<b>.</b> 00

Your name: NUKALA Your SSN or ITIN: 173-17-4568

_					
Overpaid Tax/Tax Due	97	Overpaid tax. If line 95 is more than line 65, subtract line 65 from line 95	<ul><li>97</li></ul>	4127	. 00
Fax/Te	98	Amount of line 97 you want applied to your <b>2022</b> estimated tax	• 98	0	. 00
paid 7	99	Overpaid tax available this year. Subtract line 98 from line 97	• 99	4127	<b>.</b> 00
Over	100	Tax due. If line 95 is less than line 65, subtract line 95 from line 65	<ul><li>100</li></ul>		. 00
			<u>Code</u>	Amount	
		California Seniors Special Fund. See instructions	• 400		_00
		Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund	• 401		<b>.</b> 00
		Rare and Endangered Species Preservation Voluntary Tax Contribution Program	• 403		_00
		California Breast Cancer Research Voluntary Tax Contribution Fund	• 405		<b>.</b> 00
		California Firefighters' Memorial Voluntary Tax Contribution Fund	• 406		<b>.</b> 00
		Emergency Food for Families Voluntary Tax Contribution Fund	• 407		<b>.</b> 00
		California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund	• 408		<b>.</b> 00
		California Sea Otter Voluntary Tax Contribution Fund	• 410		<b>.</b> 00
		California Cancer Research Voluntary Tax Contribution Fund	• 413		<b>.</b> 00
ons		School Supplies for Homeless Children Voluntary Tax Contribution Fund	• 422		<b>.</b> 00
Contributions		State Parks Protection Fund/Parks Pass Purchase	• 423		<b>.</b> 00
Con		Protect Our Coast and Oceans Voluntary Tax Contribution Fund	• 424		<b>.</b> 00
		Keep Arts in Schools Voluntary Tax Contribution Fund	• 425		<b>.</b> 00
		Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund	• 431		<b>.</b> 00
		California Senior Citizen Advocacy Voluntary Tax Contribution Fund	• 438		<b>.</b> 00
		Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund	• 439		<b>.</b> 00
		Rape Kit Backlog Voluntary Tax Contribution Fund	• 440		<b>.</b> 00
		Schools Not Prisons Voluntary Tax Contribution Fund	• 443		<b>.</b> 00
		Suicide Prevention Voluntary Tax Contribution Fund	• 444		<b>.</b> 00
		Mental Health Crisis Prevention Voluntary Tax Contribution Fund	• 445		<b>.</b> 00
		California Community and Neighborhood Tree Voluntary Tax Contribution Fund	• 446		<b>.</b> 00
	110	Add code 400 through code 446. This is your total contribution	• 110		<b>.</b> 00

 Side 4 Form 540 2021
 175
 3104214
 REV 02/14/22 PRO

You	r nan	ne:	NUKALA	Your SSN or ITIN:	173-17-45	68				
Amount You Owe	111	Mail	UNT YOU OWE. If you do not have and to: FRANCHISE TAX BOARD, PO Online – Go to ftb.ca.gov/pay for m	BOX 942867, SACRAMEN		·	instruct	tions. <b>Do</b>	not send cash.	<b>.</b> 00
it and Ities	112 113		est, late return penalties, and late party	ayment penalties		112				. 00
Interest and Penalties		Chec	k the box:  FTB 5805 attac	thed • FTB 5805	F attached	• 113				<b>.</b> 00
		Total	amount due. See instructions. Encl	lose, but <b>do not</b> staple, an	ny payment	114				<b>.</b> 00
	115	REFU	JND OR NO AMOUNT DUE. Subtrac	ct the sum of line 110, line	e 112 and line 11	3 from line 99. See in	struction	ns.		
		Mail	to: <b>Franchise tax Board, Po B</b> (	OX 942840, SACRAMENT	O CA 94240-000	1 • 115			4127	<b>.</b> 00
ct Deposit		See i	n the information to authorize direct nstructions. <b>Have you verified the</b> r the following amount of my refund	routing and account num	ibers? Use whole	dollars only.			or a deposit slip	
Refund and Direct Deposit		• R	Type Checking  Savings	116	116 Direct deposit amount					
č			remaining amount of my refund (lin  Routing number	Account number	neet deposit into			Direct de	posit amount	. 00
Our p to loc Unde is tru	rivacy ate FT r pena	notice B 1131 alties o rect, a	See the instructions to find out if you can be found in annual tax booklets or or 1 EN-SP, Franchise Tax Board Privacy Noti of perjury, I declare that I have examined and complete.	nline. Go to <b>ftb.ca.gov/privacy</b> ce on Collection. To request th	to learn about our pais notice by mail, ca	rivacy policy statement, c Il 800.338.0505 and enter	to the be	est of my	knowledge and b	elief, it
			Your email address. Enter only one	e email address.			— ì		red phone numbe	r
Si	gn							9133	257327	
He	re		Paid preparer's signature (declaration			nich preparer has any k	nowledg	e)		
	unlaw rge a	rful	SYAM PRIYA RAM S		ALLAM				• p.T.N.	
spou RDP	ise's/		Firm's name (or yours, if self-employe GLOBAL TAXES LLC						PTIN P020827	703
	ature.		Firm's address						● Firm's FEIN	. 0 5
Joint retur	_			K LN CUMMING	GA 30041				3010171	L96
(See instru	uctior	ns)	Do you want to allow another per	son to discuss this tax ret	urn with us? See	instructions		Yes	× No	
			Print Third Party Designee's Name				<b>一 「</b>	Telephone	INUITIDEI	

E 1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single X Married filing jointly uchecked the MFS box, enter the noon is a child but not your dependent	- ame of	ied filing separately your spouse. If you	. ,	_			_		
Your first name	and mi	ddle initial	Last n	ame					Your so	cial securi	ty number
GURUPREETH				ALA					173-17-4568		
If joint return, s	If joint return, spouse's first name and middle initial Last name Spo					Spouse	's social se	curity number			
NAVYA			KAP	ARTHI							
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	tions.				Apt. no.	Preside	ntial Electi	on Campaign
185 ESTA	ANCI	A DR						106		here if you,	,
City, town, or p	ce. If you have a foreign address, also co	spaces below.	Sta	te	ZIP	code			ntly, want \$3 Checking a		
SAN JOSE	C				C	A	95	134		ow will not	U
Foreign country	/ name			Foreign province/state	e/coun	ty	Fore	ign postal code		or refund.	•
At any time du	ring 20	021, did you receive, sell, exchange,	or oth	erwise dispose of a	ny fina	ancial interest i	n an	y virtual curre	ncy?	Yes	⊠ No
Standard Deduction	_	eone can claim:	•			•					
Age/Blindness	You:	Were born before January 2, 1	957	Are blind Sp	oouse	: Was bor	rn be	fore January 2	2, 1957	☐ Is bl	lind
Dependents	s (see	instructions):		(2) Social securi	ty	(3) Relationsh	nip	<b>(4)</b> 🗸 if qu	ualifies fo	r (see instru	ictions):
If more	(1) F	irst name Last name		number to you			Child tax cr	redit	Credit for ot	her dependents	
than four											
dependents, see instructions											
and check	, 										
here ▶ □											
	_1_	Wages, salaries, tips, etc. Attach F	orm(s)	W-2					. 1	1	11,123.
Attach	2a	Tax-exempt interest	2a		b T	axable interes	t		. 2b	)	14.
Sch. B if required.	3a	Qualified dividends	3a	98.	<b>b</b> 0	Ordinary divide	nds		. 3b	)	98.
required.	4a	IRA distributions	4a		b T	axable amoun	t.		. 4b	)	
	5a	Pensions and annuities	5a		b T	axable amoun	t.		. 5b	)	
Standard	6a	Social security benefits	6a		b T	axable amoun	t.		. 6b	)	
Deduction for—	7	Capital gain or (loss). Attach Sched	dule D	if required. If not red	quired	, check here		▶ [	<b>_</b> 7		-3,000.
Single or Married filing	8	Other income from Schedule 1, line	e 10						. 8		1.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, a	and 8.	This is your <b>total in</b>	come			1	▶ 9	1	08,236.
Married filing	10	Adjustments to income from Schee	dule 1,	line 26					. 10	)	
jointly or Qualifying	11_	Subtract line 10 from line 9. This is	your <b>a</b>	adjusted gross inco	ome			1	<b>▶</b> 11	1	08,236.
widow(er), \$25,100	12a	Standard deduction or itemized	deduc	tions (from Schedul	le A)	12	а	25,10	0.		
Head of	b	Charitable contributions if you take	the sta	andard deduction (se	e instr	ructions) 12	b				
household, \$18,800	С	Add lines 12a and 12b							. 12	c :	25,100.
If you checked	13	Qualified business income deducti	on fror	m Form 8995 or For	m 899	95-A			. 13	3	
any box under Standard	14	Add lines 12c and 13							. 14		25,100.
Deduction, see instructions.	15	Taxable income. Subtract line 14	from li	ne 11. If zero or less	s, ente	er-0			. 15	<u> </u>	83,136.

	16	Tax (see instructions). Check if any from Form(s): 1	8814 <b>2</b> 4972	3 🗌	[	16	9,778.
	17	Amount from Schedule 2, line 3			[	17	
	18	Add lines 16 and 17				18	9,778.
	19	Nonrefundable child tax credit or credit for other de	pendents from Schedule	8812	[	19	
	20	Amount from Schedule 3, line 8			[	20	
	21	Add lines 19 and 20			[	21	
	22	Subtract line 21 from line 18. If zero or less, enter -0			[	22	9,778.
	23	Other taxes, including self-employment tax, from Sc	hedule 2, line 21		[	23	0.
	24	Add lines 22 and 23. This is your <b>total tax</b>			. ▶	24	9,778.
	25	Federal income tax withheld from:					
	а	Form(s) W-2		<b>25a</b> 18,	327.		
	b	Form(s) 1099		25b			
	С	Other forms (see instructions)		25c			
	d	Add lines 25a through 25c				25d	18,327.
	26	2021 estimated tax payments and amount applied fi	om 2020 return		[	26	
If you have a L qualifying child,	27a	Earned income credit (EIC)		27a	Ī		
attach Sch. EIC.		Check here if you were born after January 1,	1998, and before				
		January 2, 2004, and you satisfy all the other					
		taxpayers who are at least age 18, to claim the EIC.					
	b	. , , , , , , , , , , , , , , , , , , ,	27b	-			
	С	• • • •	27c				
	28	Refundable child tax credit or additional child tax cred		28			
	29	American opportunity credit from Form 8863, line 8		29			
	30	Recovery rebate credit. See instructions		,	400.		
	31	Amount from Schedule 3, line 15		31			
	32	Add lines 27a and 28 through 31. These are your to			T	32	1,400.
	33	Add lines 25d, 26, and 32. These are your total pay			. ▶	33	19,727.
Refund	34	If line 33 is more than line 24, subtract line 24 from I			· <u>.</u>	34	9,949.
	35a	Amount of line 34 you want refunded to you. If Form			▶ ∐   vings	35a	9,949.
Direct deposit? See instructions.	►b	Routing number X X X X X X X X X X X					
oco inolitaciono.	<b>▶</b> d	Account number X X X X X X X X X X					
	36	Amount of line 34 you want applied to your 2022 es		36			
Amount	37	Amount you owe. Subtract line 33 from line 24. For		1 1	. ▶	37	
You Owe	38	Estimated tax penalty (see instructions)		38			
Third Party		you want to allow another person to discuss thi					₩.
Designee		ructions		_	•		⊠ No
		ignee's	Phone no. ▶		al identific (PIN)		
Sign		er penalties of perjury, I declare that I have examined this re					t of my knowledge and
		ef, they are true, correct, and complete. Declaration of prepare					
Here	You	r signature Date	Date Your occupation			RS sen	t you an Identity
	<b>k</b>					-	N, enter it here
Joint return? See instructions.			SOFTWARE E		(see in		
Keep a copy for	Spo	use's signature. If a joint return, <b>both</b> must sign. Date	Spouse's occupati	on			t your spouse an ction PIN, enter it here
your records.			HOME MAKER	}	(see in	, -	
	Pho	ne no. (913)325-7327 Email a		.@gmail.com			
	Pre	parer's name Preparer's signature	P = 0 0 0 1 0 m o 1		TIN		Check if:
Paid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM S	AGAR GUPTA TALLAM	02/18/2022 P	02082	703	Self-employed
Preparer		o's name ► GLOBAL TAXES LLC		, , ,,,,,,,,			678)965-9522
Use Only		's address ► 2530 Pebble Creek Ln Cur	nming GA 30041			EIN ►	
Go to www ire a		1040 for instructions and the latest information.	BAA	REV 02/16/22 PRO	1 0		Form <b>1040</b> (2021)
	0111	. 5 . 5	DAA	NEV 02/10/22 FRU			101111 1010 (2021)

Form 1040 (2021)

Page **2** 

## SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service ► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
GURUPREETH NUKALA & NAVYA KAPARTHI

173-17-4568

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions)			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E	•	5	
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ( )		
b	Gambling income	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such			
	property	8k		
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81		
m	Section 951(a) inclusion (see instructions)	8m		
n	Section 951A(a) inclusion (see instructions)	8n		
0	Section 461(I) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8p		
Z	Other income. List type and amount ▶			
	Substitute Payment from 1099-Misc 1.	<b>8z</b> 1.		
9	Total other income. Add lines 8a through 8z		9	1.
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8	40, 1040-SR, or	10	1

Schedule 1 (Form 1040) 2021 Page **2** 

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106			
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	<b>&gt;</b>	_	
С	Date of original divorce or separation agreement (see instructions)	<b>-</b>	_	
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	<b>24</b> g		
h	,	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	<b>24i</b>		
j	Housing deduction from Form 2555	<b>24</b> j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments</b> there and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line			

### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

202

7

-11,539.

2021

OMB No. 1545-0074

Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/ScheduleD for instructions and the latest information.

► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return

GURUPREETH NUKALA & NAVYA KAPARTHI

173-17-4568

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) lines below. Adjustments Subtract column (e) Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . 427,332. 494,740. 55,869. -11,539. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6

### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

**Net short-term capital gain or (loss).** Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . .

lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to le dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, I line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	27.	37.			-10.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat	12				
13	Capital gain distributions. See the instructions	13				
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	14	( )			
15	Net long-term capital gain or (loss). Combine lines 88 on the back	•	. ,		15	-10.

Schedule D (Form 1040) 2021 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -11,549. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### **Sales and Other Dispositions of Capital Assets**

Department of the Treasury Internal Revenue Service Name(s) shown on return

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

OMB No. 1545-0074

GURUPREETH	NUKALA	&	NAVYA	KAPARTHI

Social security number or taxpayer identification number 173-17-4568

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

<ul><li>☐ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>	•	٠,	•	sis <b>wasn't</b> report	ed to the IF	RS	
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the <b>Note</b> below	Adjustment, it If you enter an enter a co See the sep	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	instructions   Code(s) from   Am		<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Crypto LLC	01/01/21	04/14/21	1,570.	1,361.			209.
Robinhood Securities LLC	01/01/21	12/31/21	425,762.	493,379.	W	55,869.	-11,748.
2 Totals. Add the amounts in column negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	427,332.	494,740.		55,869.	-11,539.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2021) Attachment Sequence No. **12A** Page

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side  $\mbox{GURUPREETH NUKALA \& NAVYA KAPARTHI}$ 

Social security number or taxpayer identification number 173 - 17 - 4568

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li><b>∑</b> (<b>D</b>) Long-term transactions</li><li><b>☐</b> (<b>E</b>) Long-term transactions</li><li><b>☐</b> (<b>F</b>) Long-term transactions</li></ul>	reported on l	Form(s) 1099	-B showing bas	•		•	<del>?</del> )
1  (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis. See the <b>Note</b> below			(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	08/24/20	10/24/21	27.	37.			-10.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D. line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) ▶

27.

37.



# **Application for IRS Individual Taxpayer Identification Number**

► For use by individuals who are not U.S. citizens or permanent residents.

► See separate instructions.

An IRS individual taxpayer identification number (ITIN) is for U.S. federal tax purposes only.

OMB No. 1545-0074

Application type (check one box):

Apply for a new ITIN Renew an existing ITIN Don't submit this form if you have, or are eligible to get, a U.S. social security number (SSN). Reason vou're submitting Form W-7. Read the instructions for the box you check. Caution: If you check box b, c, d, e, f, or g, you must file a U.S. federal tax return with Form W-7 unless you meet one of the exceptions (see instructions). a Nonresident alien required to get an ITIN to claim tax treaty benefit **b** Nonresident alien filing a U.S. federal tax return c U.S. resident alien (based on days present in the United States) filing a U.S. federal tax return If d, enter relationship to U.S. citizen/resident alien (see instructions) ▶ d Dependent of U.S. citizen/resident alien e X Spouse of U.S. citizen/resident alien If d or e, enter name and SSN/ITIN of U.S. citizen/resident alien (see instructions) ▶ GURUPREETH NUKALA 173-17-4568 f Union Nonresident alien student, professor, or researcher filing a U.S. federal tax return or claiming an exception g Dependent/spouse of a nonresident alien holding a U.S. visa h ☐ Other (see instructions) ▶ Additional information for a and f: Enter treaty country and treaty article number ▶ 1a First name Last name Middle name Name NAVYA KAPARTHI (see instructions) 1b First name Middle name Last name Name at birth if different . . > 2 Street address, apartment number, or rural route number. If you have a P.O. box, see separate instructions. Applicant's 185 ESTANCIA DR Apt 106 Mailing City or town, state or province, and country. Include ZIP code or postal code where appropriate. **Address** 95134 SAN JOSE USA Street address, apartment number, or rural route number. Don't use a P.O. box number. Foreign (non-**U.S.) Address** City or town, state or province, and country. Include postal code where appropriate. (see instructions) 4 Date of birth (month / day / year) Country of birth City and state or province (optional) Male **Birth** 07/24/1995 Information TNDTA ▼ Female 6a Country(ies) of citizenship **6b** Foreign tax I.D. number (if any) 6c Type of U.S. visa (if any), number, and expiration date Other **TNDTA** Information 6d Identification document(s) submitted (see instructions) X Passport Driver's license/State I.D. Other USCIS documentation Date of entry into the United States No.: P4477078 Exp. date: 09/15/2026 Issued by: INDIA (MM/DD/YYYY): 6e Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)? No/Don't know. Skip line 6f. Yes. Complete line 6f. If more than one, list on a sheet and attach to this form (see instructions). 6f Enter ITIN and/or IRSN ▶ ITIN **IRSN** and name under which it was issued ▶ First name Middle name Last name 6g Name of college/university or company (see instructions) ▶ City and state ▶ Length of stay ▶ Under penalties of perjury, I (applicant/delegate/acceptance agent) declare that I have examined this application, including accompanying Sign documentation and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I authorize the IRS to share information with my acceptance agent in order to perfect this Form W-7, Application for IRS Individual Taxpayer Identification Number. Here Signature of applicant (if delegate, see instructions) Date (month / day / year) Phone number Keep a copy for your records. Name of delegate, if applicable (type or print) Delegate's relationship Parent Court-appointed guardian to applicant Power of attorney Date (month / day / year) Signature Phone **Acceptance** Fax Agent's Name and title (type or print) Name of company **Use ONLY** Office code