Department of the Treasury Calendar Year -Internal Revenue Service

Due 04/18/2022

# 2022 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2022 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

402.

REV 03/19/22 PRO

1555

044-49-0152 JOHN SAMUEL DILIP JANGAM

2741 LOCKBORNE COURT LATHROP CA 95330

Department of the Treasury Calendar Year — Internal Revenue Service

Due 06/15/2022

# 2022 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2022 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

402.

REV 03/19/22 PRO

1555

044-49-0152 JOHN SAMUEL DILIP JANGAM

2741 LOCKBORNE COURT LATHROP CA 95330

Department of the Treasury Calendar Year — Internal Revenue Service

Due 09/15/2022

# 2022 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2022 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check 402. or money order.....

REV 03/19/22 PRO

1555

044-49-0152 JOHN SAMUEL DILIP JANGAM

2741 LOCKBORNE COURT LATHROP CA 95330

Department of the Treasury Calendar Year — Internal Revenue Service

Due 01/17/2023

# 2022 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2022 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

402.

REV 03/19/22 PRO 1555

044-49-0152 JOHN SAMUEL DILIP JANGAM

2741 LOCKBORNE COURT LATHROP CA 95330

# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Internal Revenue Service Go to www.irs.gov/Formoo/9 for the latest information.	
Submission Identification Number (SID)	
Taxpayer's name Social security number	
JOHN SAMUEL DILIP JANGAM 044-49-0152	
Spouse's name Spouse's social security number	
Part I Tax Return Information — Tax Year Ending December 31, 2021 (Enter year you are authorizing.)	
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1 Adjusted gross income	34.
2 Total tax	
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099	
4 Amount you want refunded to you	
5 Amount you owe	<i>,</i> 1 .
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)	
Enter five digits, but don't enter all zeros signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box of if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Pa	eason ancial re for This cel) a an 2 ent of at the e, my
below.  Your signature ▶ Date ▶	
Spouse's PIN: check one box only	
	mv
ERO firm name  ERO firm name  ERO firm name	my
signature on the income tax return (original or amended) I am now authorizing.	
I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box of if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Pabelow.	
Spouse's signature ▶ Date ▶	
Practitioner PIN Method Returns Only—continue below	
Part III Certification and Authentication — Practitioner PIN Method Only	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  5 8 7 2 7 8 6 1 9 8 9  Don't enter all zeros	
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers of Individual Income Tax Returns.	
ERO's signature ▶ Date ▶	
ERO Must Retain This Form — See Instructions  Don't Submit This Form to the IRS Unless Requested To Do So	

### **£1040**

Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return** 

2021

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly but checked the MFS box, enter the reson is a child but not your dependent	name of	ed filing separately your spouse. If you	` ′	_		,	,		, ,	` , ` ,
Your first name	and m	iddle initial	Last na	ıme					Yo	our soc	cial security	number
JOHN SAI	MUEL	DILIP	JANO	JANGAM						044-49-0152		
If joint return, s	pouse's	s first name and middle initial	Last na	ıme					Sp	Spouse's social security number		
	•	er and street). If you have a P.O. box, see	instructi	ons.				Apt. no. Presidential Elect Check here if you			ere if you, c	or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	omplete s	paces below.	Sta			code	to	go to	if filing jointl this fund. C ow will not c	Checking a
Foreign countr	y name		coun	ty	For	eign postal co	_		or refund.	Spouse		
At any time du	ıring 20	021, did you receive, sell, exchange	, or othe	erwise dispose of ar	ny fina	ancial inter	est in ar	ny virtual cu	rrency	?	X Yes	☐ No
Standard Deduction		eone can claim:  You as a de Spouse itemizes on a separate retu	•			•	ent					
Age/Blindness	s You:	: Were born before January 2, 1	957	Are blind Sp	ouse	: Was	born be	efore Janua	ry 2, 1	957	☐ Is blir	nd
Dependent	s (see	instructions):		(2) Social securi	ty	(3) Relati	onship	(4) 🗸	if qualif	fies for	(see instruc	tions):
If more	(1) F	irst name Last name		number		to yo	ou	Child ta	x credit	t (	Credit for othe	er dependent
than four dependents,								L				
see instruction	s								<u> </u>			
and check here ▶								L	<u> </u>		<u>_</u> _	
nere 🕨 🗌								L				
Attach	_1_	Wages, salaries, tips, etc. Attach	1` ′	W-2						1	16	6,391.
Sch. B if	2a	Tax-exempt interest	2a	1.07		axable inte				2b		81.
required.	3a	Qualified dividends	3a	127.		ordinary div				3b		127.
	4a	IRA distributions	4a			axable am				4b	+	
	5a	Pensions and annuities	5a 6a			axable am				5b 6b	+	
Standard Deduction for—	6a 7	Social security benefits L Capital gain or (loss). Attach Sche		f required If not rea		axable am				7	+	1,635.
Single or	8	Other income from Schedule 1, lir		required. If flot rec	luirea	, check he	ie .			8	+	1,033.
Married filing separately,	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,								9	16	8,234.
\$12,550 Married filing	10	Add liftes 1, 2b, 3b, 4b, 3b, 6b, 7, Adjustments to income from Sche		•	Joine					10	+ 10	0,234.
jointly or	11	Subtract line 10 from line 9. This is								11	16	8,234.
Qualifying widow(er),	12a	Standard deduction or itemized	•	•			12a	23,1	. <b>-</b> 157		10	0,434.
\$25,100 ~	b	Charitable contributions if you take		,	,	· ·	12a	۷۵, ـ	<u> </u>			
Head of household,	C	Add lines 12a and 12b	ine stal	idard deduction (Se	- II ISU	uctions)	120			12c	2	3,157.
\$18,800 If you checked	13	Qualified business income deduct	· ·		 n 800					13	+	<u> </u>
any box under	14	Add lines 12c and 13		. 1 31111 0333 01 1 011	11 000	ол				14	2	3,157.
Standard Deduction,	15	Taxable income. Subtract line 14	from lin	 ne 11 lf zero or less	ente	 er -O-				15	+	5,137. 5,077.
see instructions.		razable income. Subtract line 14	i i Oi I I III	10 11.11 2010 01 1033	, crite	,, , , ,				13	1 14	5,011.

	16	Tax (see instructions). Check if any from Form(s): 1	8814 <b>2</b> 🗌 4972	3 🗌		16	28,704.
	17	Amount from Schedule 2, line 3				17	
	18	Add lines 16 and 17				18	28,704.
	19	Nonrefundable child tax credit or credit for other deper	ndents from Schedule	8812		19	
	20	Amount from Schedule 3, line 8				20	2.
	21	Add lines 19 and 20				21	2.
	22	Subtract line 21 from line 18. If zero or less, enter -0-				22	28,702.
	23	Other taxes, including self-employment tax, from Sche	dule 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is your <b>total tax</b>			. ▶	24	28,702.
	25	Federal income tax withheld from:					
	а	Form(s) W-2		<b>25a</b> 29,	953.		
	b	Form(s) 1099		25b	13.		
	С	Other forms (see instructions)		25c			
	d	Add lines 25a through 25c				25d	29,966.
If you have a	26	2021 estimated tax payments and amount applied from				26	
qualifying child,	27a	Earned income credit (EIC)	No	27a			
attach Sch. EIC.		Check here if you were born after January 1, 19 January 2, 2004, and you satisfy all the other re-					
		taxpayers who are at least age 18, to claim the EIC. Se	e instructions >				
	b	Nontaxable combat pay election	ס				
	С	Prior year (2019) earned income <b>27</b> 6					
	28	Refundable child tax credit or additional child tax credit f	rom Schedule 8812	28			
	29	American opportunity credit from Form 8863, line 8 .		29			
	30	Recovery rebate credit. See instructions		30			
	31	Amount from Schedule 3, line 15		31			
	32	Add lines 27a and 28 through 31. These are your ${\bf total}$	other payments and	l refundable credit	s 🕨	32	
-	33	Add lines 25d, 26, and 32. These are your total payme	ents		. ▶	33	29,966.
Refund	34	If line 33 is more than line 24, subtract line 24 from line	33. This is the amou	nt you <b>overpaid</b>		34	1,264.
	35a	Amount of line 34 you want <b>refunded to you.</b> If Form 8				35a	1,264.
Direct deposit? See instructions.	►b	Routing number 1 2 1 0 0 0 3 5 8		Checking Sa	avings		
See instructions.	►d	Account number 3 2 5 0 8 5 9 1 5 9					
	36	Amount of line 34 you want applied to your 2022 esting	nated tax >	36			
Amount	37	Amount you owe. Subtract line 33 from line 24. For de		see instructions	. ▶	37	
You Owe	38	Estimated tax penalty (see instructions)		38			
Third Party Designee		you want to allow another person to discuss this ructions	return with the IRS?	. —	nplete b	elow.	<b>⋉</b> No
•		•	ione	Person	al identifi	cation r	
	nar	ne • no	. ▶	numbe	r (PIN)		
Sign Here		ler penalties of perjury, I declare that I have examined this return of, they are true, correct, and complete. Declaration of preparer (					
Here	You	r signature Date	Your occupation				nt you an Identity
Joint return?			RESEARCH I	ENGINEER		ction PII nst.) ▶ [	N, enter it here
See instructions.	Spo	use's signature. If a joint return, <b>both</b> must sign. Date	Spouse's occupat		If the	IRS ser	nt your spouse an
Keep a copy for		, , , , , , , , , , , , , , , , , , , ,			Identi	ty Prote	ection PIN, enter it here
your records.					(see ii	nst.) 🖊	
		ne no. (502)510-8846 Email addr	ess SAMUELDIL	P@GMAIL.COM			
Paid	Pre	parer's name Preparer's signature		Date	PTIN		Check if:
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAG	AR GUPTA TALLAM	03/25/2022 F	02082	703	Self-employed
Use Only		Firm's name ► GLOBAL TAXES LLC Phone					678)965-9522
————	Firr	n's address ▶ 2530 Pebble Creek Ln Cumm	ing GA 30041		Firm's	s EIN 🕨	30-1017196
Go to www.irs.go	ov/Form	1040 for instructions and the latest information.	BAA	REV 03/19/22 PRO			Form <b>1040</b> (2021)

Form 1040 (2021)

Page **2** 

### **SCHEDULE 3** (Form 1040)

**Additional Credits and Payments** 

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **03** 

Your social security number

JOH	N SAMUEL DILIP JANGAM		044-	49-0	152
Par	t I Nonrefundable Credits				
1 2	Foreign tax credit. Attach Form 1116 if required	1, lin	e 11. Attach	2	2.
3	Education credits from Form 8863, line 19			3	
4	Retirement savings contributions credit. Attach Form 8880			4	
5	Residential energy credits. Attach Form 5695			5	
6	Other nonrefundable credits:				
а	General business credit. Attach Form 3800	6a			
b	Credit for prior year minimum tax. Attach Form 8801	6b			
С	Adoption credit. Attach Form 8839	6с			
d	Credit for the elderly or disabled. Attach Schedule R	6d			
е	Alternative motor vehicle credit. Attach Form 8910	6e			
f	Qualified plug-in motor vehicle credit. Attach Form 8936	6f			
g	Mortgage interest credit. Attach Form 8396	6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified electric vehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k			
I	Amount on Form 8978, line 14. See instructions	6I			
Z	Other nonrefundable credits. List type and amount ▶	6z			
7	Total other nonrefundable credits. Add lines 6a through 6z			7	
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040 line 20			8	2.

Schedule 3 (Form 1040) 2021 Page **2** 

Par	Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202 for leave taken before April 1, 2021	13b		
С	Health coverage tax credit from Form 8885	13c		
d	The second secon	13d		
е	Reserved for future use	13e		
f	Deferred amount of net 965 tax liability (see instructions)	13f		
g	Credit for child and dependent care expenses from Form 2441, line 10. Attach Form 2441	13g		
h	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202 for leave taken after March 31, 2021	13h		
Z	- 1 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

BAA

### **SCHEDULE A** (Form 1040)

Department of the Treasury

**Itemized Deductions** 

▶ Go to www.irs.gov/ScheduleA for instructions and the latest information. ► Attach to Form 1040 or 1040-SR.

Attachment Internal Revenue Service (99) Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

OMB No. 1545-0074 Sequence No. 07

Name(s) shown on Form 1040 or 1040-SR Your social security number 044-49-0152 JOHN SAMUEL DILIP JANGAM Caution: Do not include expenses reimbursed or paid by others. Medical 1 and 1 Medical and dental expenses (see instructions) . . . . . . **Dental** 2 Enter amount from Form 1040 or 1040-SR, line 11 2 **Expenses 3** Multiply line 2 by 7.5% (0.075) . . . . . . . . . . . . . . . . 3 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-... 4 **Taxes You** 5 State and local taxes. **Paid** a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, 5a 13,629. **b** State and local real estate taxes (see instructions) . . . . . . . 5<sub>b</sub> 3,248. **c** State and local personal property taxes . . . . . . . . . . . 5с 5d 16,877. e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing 5e 10,000. 6 Other taxes. List type and amount ▶ 6 10,000. 8 Home mortgage interest and points. If you didn't use all of your home Interest You Paid mortgage loan(s) to buy, build, or improve your home, see Caution: Your mortgage interest a Home mortgage interest and points reported to you on Form 1098. deduction may be limited (see 8a 12,857. instructions). b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., -----8b c Points not reported to you on Form 1098. See instructions for special 8c d Mortgage insurance premiums (see instructions) . . . . . . . . 8d 0. e Add lines 8a through 8d . . . . . . . . . . . . . . . . . 8e 12,857. 9 Investment interest. Attach Form 4952 if required. See instructions . 9 **10** Add lines 8e and 9 . . . . . . . . . . . . . . . . . . 12,857. Gifts to 11 Gifts by cash or check. If you made any gift of \$250 or more, see Charity 11 300. Caution: If you 12 Other than by cash or check. If you made any gift of \$250 or more, made a gift and see instructions. You **must** attach Form 8283 if over \$500. . . . 12 got a benefit for it, see instructions. 13 300. Casualty and theft loss(es) from a federally declared disaster (other than net qualified Casualty and 15 Theft Losses disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See 15 16 Other—from list in instructions. List type and amount ▶ \_\_\_\_\_ Other Itemized **Deductions** 16 Total 17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on 17 Itemized 23,157. Deductions 18 If you elect to itemize deductions even though they are less than your standard deduction,

#### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99)

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Name(s) shown on return

Your social security number

044-49-0152 JOHN SAMUEL DILIP JANGAM Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked . . . . . . . . . . . . . . . . 19,627. 19,367. 1. 261. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 261. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 3,892. 2,518. 1,374. Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

1,374.

14

15

Schedule D (Form 1040) 2021 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 1,635. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### 8949

### **Sales and Other Dispositions of Capital Assets**

Department of the Treasury Internal Revenue Service

▶ Go to www.irs.gov/Form8949 for instructions and the latest information. ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

OMB No. 1545-0074

Name(s) shown on return JOHN SAMUEL DILIP JANGAM Social security number or taxpayer identification number

044-49-0152

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ (B) Short-term transactions☐ (C) Short-term transactions☐	reported on	Form(s) 1099	9-B showing bas	•		•	-)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis. See the <b>Note</b> below	If you enter an enter a co	any, to gain or loss. amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
Merrill Lynch, Pierce, Fenner & Smith Inc	05/05/21	12/12/21	18,150.	17,878.			272.
Robinhood Securities LLC	05/05/21	12/12/21	22.	19.			3.
FIDELITY BROKERAGE SERVICES LLC	05/05/21	12/12/21	1,455.	1,470.	W	1.	-14.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C)	al here and ince is checked), <b>lir</b>	lude on your ne 2 (if Box B	19,627.	19,367.		1.	261.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2021) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side JOHN SAMUEL DILIP JANGAM

Social security number or taxpayer identification number 044-49-0152

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions	not reported	to you on Fo	rm 1099-B				
(a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or		(e) Cost or other basis. See the <b>Note</b> below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
Merrill Lynch, Pierce, Fenner & Smith Inc	05/05/20	12/12/21	1,313.	1,049.			264.
FIDELITY BROKERAGE SERVICES LLC	05/05/20	12/12/21	2,579.	1,469.			1,110.
				i e			

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

1,374.

3,892.

2,518.

**FORM** TAXABLE YEAR

2021	California e-file Signature Authorization	for Individuals		887	79
Your name		Your SSN			
JOHN SAMUE	L DILIP JANGAM	044-49	0-0152		
Spouse's/RDP's nan	ne	Spouse's/F	RDP's SSN	or ITIN	
	urn Information (whole dollars only)				
1 California adjus	sted gross income (AGI). See instructions we. See instructions Amount Due. See instructions		1	168,23	34.
2 Amount You Ov	we. See instructions		2	2 63	26
			. 3	2,03	50.
	er Declaration and Signature Authorization (Be sure you obtain and keep a copy of yo perjury, I declare that I have examined a copy of my individual income tax return and a				
agrees with the dir domestic partner ( provider to transm to my ERO, interm return, I understan penalties. I acknow	455, California e-file Payment Record for Individuals, or a comparable form. If applicable to the deposit authorization stated on my return. If I have filed a joint return, this is an irre RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authority my complete return to the Franchise Tax Board (FTB). If the processing of my return rediate service provider, and/or transmitter the reason(s) for the delay or the date what if the FTB does not receive full and timely payment of my tax liability, I remain lia vledge that I have read and consent to the Electronic Funds Withdrawal Consent included it identification number (PIN) as my signature for my electronic income tax return and, it is a consent to the Electronic funds with the consent included the first payment of my electronic income tax return and, it is a consent to the Electronic funds with the consent included the first payment of my electronic income tax return and, it is a consent included the first payment of the electronic income tax return and it is a consent included the first payment of the electronic income tax return and it is a consent included the electronic income tax return and it is a consent included the electronic income tax return and it is a consent included the electronic income tax return and it is a consent included the electronic income tax return and it is a consent included the electronic income tax return and it is a consent included the electronic income tax return and it is a consent included the electronic income tax return and it is a consent included the electronic income tax return and it is a consent included the electronic income tax return and it is a consent included the electronic income tax return and it is a consent included the electronic income tax return and it is a consent included the electronic income tax return and it is a consent included the electronic income tax return and it is a consent included the electronic income tax return and it is a consent included the electronic income	vocable appointment of the o rize my ERO, transmitter, or ir or refund is delayed, I autho hen the refund was sent. If I able for the tax liability and all and on the copy of my electronic	ther spous ntermediate prize the F1 am filing a applicable ic income to	e/registere e service r <b>B to discl</b> balance d interest ar ax return.	ed I <b>ose</b> ue nd I have
Taxpayer's PIN: ch	neck one box only				
X Lauthorize G	SLOBAL TAXES LLC	to enter my PIN	9 0	1 5	2
_	ERO firm name		Do not e	nter all ze	ros
as my signati	ure on my 2021 e-filed California individual income tax return.				
· ·	y PIN as my signature on my 2021 e-filed California individual income tax return. Check I using the Practitioner PIN method. The ERO must complete Part III below.	this box <b>only</b> if you are enter	ing your ov	wn PIN an	d youi
Your signature >	Date	<b>&gt;</b>			
Spouse's/RDP's P	IN: check one box only				
☐ I authorize _		to enter my PIN			
	ERO firm name	•	Do not e	nter all ze	ros
as my signati	ure on my 2021 e-filed California individual income tax return.				
	ny PIN as my signature on my 2021 e-filed California individual income tax return. Irn is filed using the Practitioner PIN method. The ERO must complete Part III below.	Check this box <b>only</b> if you a	are enterinç	g your ow	n PIN
Spouse's/RDP's sig	gnature •	Date			
	Practitioner PIN Mathod Returns Only continue he	low			

### Part III Certification and Authentication — Practitioner PIN Method Only

### ERO's Electronic Filer Identification Number (EFIN)/PIN.

Enter your six-digit EFIN followed by your five-digit self-selected PIN.

_											
	E	0	7	า	7	0	6	1	۵	0	۵
	)	0	/		/	0	0		) >	0	) >

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the 2021 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2021 Handbook for Authorized e-file Providers.

ERO's signature >

# **2021 California Resident Income Tax Return**

**540** 

API

ATTACH FEDERAL RETURN

044-49-0152 JANG JOHNSAMUELD JANGAM 21

2741 LOCKBORNE COURT LATHROP CA 95330

10-12-1980

		Enter your county at time of filing (see instructions)
e	$\odot$	SAN JOAQUIN
len		If your address above is the same as your principal/physical residence address at the time of filing, check this box
esic		If not, enter below your principal/physical residence address at the time of filing.
Œ Œ		Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
Principal Residence	$\odot$	
Pri		City State ZIP code
	•	
		If your California filing status is different from your federal filing status, check the box here
atus		
	1	X Single 4 Head of household (with qualifying person). See instructions.
Filing Status	2	Married/RDP filing jointly. See inst. 5 Qualifying widow(er). Enter year spouse/RDP died.
Ē		See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See inst
_	. Fo	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
SU	7	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked Whole dollars only
ijo		box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 1 X \$129 = • \$ 129
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2
Ж	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;
		if both are 65 or older, enter 2. See instructions

You	ır naı	ne: JANC	JAM	I	Your SSN or IT	ΓIN: 0	)44-4	9-0152				
	10	Dependents:		ot include yourself or y Dependent 1	our spouse/RDP.	Depende	ant 2			Dependent 3		
		First Name	•	Dependent 1	•	Depende	5111 Z		•	Dependent 3		
Exemptions		Last Name	•		•							
ption		SSN. See	•									
Ехеп		instructions.  Dependent's relationship	•									
		to you										
				otions					ł00 = <b>(</b>		1.0	
	11	Exemption a	amou	ınt: Add line 7 through l	ine 10. Transfer this	s amoun	it to line	32	. • 1	1 \$	12	9
	12	State wages Form(s) W-2	from 2, bo	n your federal x 16	• 12			166391	00			
	13	Enter federa	l adju	usted gross income fror	n federal Form 104	0 or 104	0-SR, li	ne 11	13		168234	. 00
	14	California ad	ljustr	ments – subtractions. Ei Ilumn B	nter the amount fro	m Sched	dule CA	(540),	14			. 00
axable Income	15	Subtract line See instructi	14 1		168234	. 00						
	16	See instructions										
able	17	,	,	ed gross income. Comb							168234	.00
Tax	18	-		r California <b>itemized de</b>					, ,, ,			• [00]
		larger of	Your									
		(	• Ma		16405							
	19	Subtract line			151829	_00						
		If less than z	zero,	enter -0					19		151629	<b>.</b> 00
	31	Tax. Check t	ha ha	Tax	Table ×	Tax Ra	ate Sche	dule				
	01	Tax. Officer t	110 00		3 3800	FTB 38	803		31		11122	. 00
×	32	•		s. Enter the amount from structions	•				32		129	<b>.</b> 00
Тах	33	Subtract line	32 1	from line 31. If less thar	n zero, enter -0				33		10993	. 00
	34	Tax. See inst	tructi	ions. Check the box if fr	om:  Sched	lule G-1	•	FTB 5870A	34			. 00
	35	Add line 33	and I	ine 34					35		10993	. 00
redits	40	Nonrefundal	ole C	hild and Dependent Car	e Expenses Credit.	See instr	ructions		40			.00
Special Credits	43	Enter credit	name	e	co	de • _		and amount	43			<b>.</b> 00
Spec	44	Enter credit	nam	e	co	de •		and amount	44			<b>.</b> 00

Side 2 Form 540 2021

175

3102214

REV 03/22/22 PRO

You	r nan	ne:	JANGAM	Your SSN or ITIN:	044-49-015	52				
S	<u>st</u> 45		laim more than two credits. See instru	uctions. Attach Schedule	P (540)		45			<b>.</b> 00
Special Credits	46	Non	refundable Renter's Credit. See instru	ctions			46			<b>.</b> 00
ecial (	47	Add	line 40 through line 46. These are you	ur total credits			47			. 00
Spe	48	Subt	ract line 47 from line 35. If less than	zero, enter -0			48		10993	. 00
	61	Alter	rnative Minimum Tax. Attach Schedule	e P (540)			61			<b>.</b> 00
sex	62	Men	tal Health Services Tax. See instruction	ons			62			<b>.</b> 00
Other Taxes	63	Othe	er taxes and credit recapture. See inst		63			. 00		
oth	64	Exce	ess Advance Premium Assistance Sub		64			. 00		
	65	Add	line 48, line 61, line 62, line 63, and I	ine 64. This is your total	tax		65		10993	<b>.</b> 00
	74	0 111					74		13629	. 00
	71		ornia income tax withheld. See instru							
	72	2021	I CA estimated tax and other payment	ts. See instructions		•	72			<b>.</b> 00
S	73	With	holding (Form 592-B and/or 593). Se	e instructions			73			<b>.</b> 00
Payments	74	Exce	ss SDI (or VPDI) withheld. See instru	ictions			74			<b>.</b> 00
Pay	75	Earn	ed Income Tax Credit (EITC)				75			<b>.</b> 00
	76	Your	ng Child Tax Credit (YCTC). See instru	ctions			76			<b>.</b> 00
	77		Premium Assistance Subsidy (PAS). S				77			<b>.</b> 00
	78		line 71 through line 77. These are you instructions				78		13629	. 00
×										
Use Tax	91		Tax. Do not leave blank. See instructi					0 .00		
<u> </u>		If lin	e 91 is zero, check if: X No t	use tax is owed.	You paid you	r use tax obl	igation dire	ectly to CDTFA.		
ISR Penaltv	92	See	ou and your household had full-year h instructions. Medicare Part A or C co ou did not check the box, see instructi	verage is qualifying heal		•	×			
		Indiv	vidual Shared Responsibility (ISR) Pe	nalty. See instructions	• 92			_ 00		
one	93	Dave	nents balance. If line 78 is more than	ling Q1 cubtract ling Q1	from line 70		03		13629	. 00
Tax I										
Overpaid Tax/Tax Due	94 95	Payr	<b>Tax balance.</b> If line 91 is more than I nents after Individual Shared Respons	sibility Penalty. If line 93	is more than line	92,	94			<b>.</b> 00
rpaic	96		ract line 92 from line 93			_	95		13629	. 00
Ove	ฮบ		ract line 93 from line 92			_	96			<b>.</b> 00

Your name: JANGAM Your SSN or ITIN: 044-49-0152

4					_
Overpaid Tax/Tax Due	97	Overpaid tax. If line 95 is more than line 65, subtract line 65 from line 95	<ul><li>97</li></ul>	2636	.00
Гах/Та	98	Amount of line 97 you want applied to your <b>2022</b> estimated tax	• 98	0	_ 00
paid.	99	Overpaid tax available this year. Subtract line 98 from line 97	• 99	2636	_ 00
Ove	100	Tax due. If line 95 is less than line 65, subtract line 95 from line 65	<ul><li>100</li></ul>		<b>.</b> 00
			<u>Code</u>	Amount	
		California Seniors Special Fund. See instructions	• 400		_ 00
		Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund	• 401		_ 00
		Rare and Endangered Species Preservation Voluntary Tax Contribution Program	• 403		_ 00
		California Breast Cancer Research Voluntary Tax Contribution Fund.	• 405		_ 00
		California Firefighters' Memorial Voluntary Tax Contribution Fund	• 406		<b>.</b> 00
		Emergency Food for Families Voluntary Tax Contribution Fund	• 407		<b>.</b> 00
		California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund	• 408		<b>.</b> 00
		California Sea Otter Voluntary Tax Contribution Fund	• 410		<b>.</b> 00
		California Cancer Research Voluntary Tax Contribution Fund	• 413		_ 00
ons		School Supplies for Homeless Children Voluntary Tax Contribution Fund	• 422		00
Contributions		State Parks Protection Fund/Parks Pass Purchase	• 423		_ 00
Con		Protect Our Coast and Oceans Voluntary Tax Contribution Fund	• 424		_ 00
		Keep Arts in Schools Voluntary Tax Contribution Fund	• 425		<b>.</b> 00
		Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund	• 431		<b>.</b> 00
		California Senior Citizen Advocacy Voluntary Tax Contribution Fund	• 438		_ 00
		Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund	• 439		<b>.</b> 00
		Rape Kit Backlog Voluntary Tax Contribution Fund	• 440		<b>.</b> 00
		Schools Not Prisons Voluntary Tax Contribution Fund	• 443		<b>.</b> 00
		Suicide Prevention Voluntary Tax Contribution Fund	• 444		<b>.</b> 00
		Mental Health Crisis Prevention Voluntary Tax Contribution Fund.	• 445		<b>.</b> 00
		California Community and Neighborhood Tree Voluntary Tax Contribution Fund	• 446		<b>.</b> 00
	110	Add code 400 through code 446. This is your total contribution	• 110		_ 00

 Side 4 Form 540 2021
 175
 3104214
 REV 03/22/22 PRO

You	r nan	ne:	JANGAM			Your S	SN or ITIN:	044-49-	-0152	2						
Amount You Owe	111	Mail		IISE TAX	BOARD, PO	BOX 94286	n line 99, add li 6 <b>7, SACRAME</b> ation.					ee instru	ctions. <b>D</b>	o not se	end cash.	<b>.</b> 00
Interest and Penalties		Unde	erpayment of	estimated	I tax.	Г	alties				112					. 00
Inter Per	114	Check the box: ● FTB 5805 attached ● FTB 5805F attached													.00	
	115	REFL	JND OR NO A	MOUNT	<b>DUE.</b> Subtrac	t the sum (	of line 110, lin	e 112 and lin	e 113 f	rom line	99. See i	instructio	ons			
		Mail	to: <b>FRANCHI</b>	SE TAX B	OARD, PO BO	X 942840	, SACRAMEN	TO CA 94240	-0001.		115				2636	<b>.</b> 00
Refund and Direct Deposit		See i	instructions. I	<b>Have you</b> g amount	verified the of my refund	routing and	your refund ir I account nun is authorized	<b>nbers?</b> Use w	/hole do	ollars onl	y.			or a de	posit slip.	
Dire		● Routing number									<ul><li>116</li></ul>	Direct o	leposit a	amount		
fund and		121000358 32508591						.5921					2636			
		Savings  The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:														
Œ			Routing numb	● T	•	,	nt number					<b>• 117</b>	Direct o	leposit :	amount	<b>.</b> 00
							ach a copy of	•								
to loo Unde is tru	ate FT r pena	B 113° alties c rect, a	1 EN-SP, Franch	ise Tax Bo	ard Privacy Noti	ce on Collect	b.ca.gov/privac ion. To request t irn, including ac Date	his notice by ma	ail, call 8 chedule:	300.338.05 s and state	05 and ent ements, a	ter form condition	ode <b>948</b> v best of m	vhen inst ıy knowl	ructed.	elief, it
												Preferred phone number				
	gn		Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)													
He	ere				-		GUPTA T.		OI WIIIC	пртерате	i iias aiiy	Kilowieu	ge)			
to fo	unlaw rge a	/ful			if self-employe									● P1	ΓIN	
RDF			GLOBA	L TAX	KES LLC									P0	20827	03
	ature.		Firm's addre	ss										• Fi	rm's FEIN	
Join	n?		2530	PEBBI	LE CREE	K LN (	CUMMING	GA 300	)41					30	10171	.96
(See instr	e uction	ns)	-			son to disc	uss this tax re	turn with us?	See in	struction	S		Yes	×	No	
		Print Third Party Designee's Name									Telephone Number					

TAXABLE YEAR

# **2021 California Adjustments — Residents**

**CA (540)** 

Important: Attach this schedule behind Form 540, Side 5 as a supporting California schedule.									
Na	me(s) as shown on tax return					SSN or ITIN			
J	OHN SAMUEL DILIP JANGAM					044490152			
P	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	C Additions See instructions			
1	Wages, salaries, tips, etc. See instructions before making an entry in column B or C	•	166,391.	•		•			
2	Taxable interest. a •2b	•	81.	•		•			
	Ordinary dividends. See instructions. <b>a</b> $\odot$ 3b	•	127.	•		•			
4	IRA distributions. See instructions. <b>a</b> • 4b	•		•		•			
5	Pensions and annuities. See instructions. a •5b	•		•		•			
6	Social security benefits. a • 6b	•		•					
7	Capital gain or (loss). See instructions	•	1,635.	•		•			
	ection B – Additional Income from federal Schedule 1	(For	m 1040)						
1	Taxable refunds, credits, or offsets of state and local income taxes	•		•					
28	Alimony received. See instructions 2a	•				•			
3	Business income or (loss). See instructions. $\dots$ 3	•		•		•			
	, ,	•		•		•			
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	•		•		•			
6	Farm income or (loss)6	•		•		•			
	' '	•		•					
8	Other income: <b>a</b> Federal net operating loss	•				•			
	b Gambling income	•		•					
	c Cancellation of debt 8c	•				•			
	d Foreign earned income exclusion from federal Form 2555	•				•			
	e Taxable Health Savings Account distribution 8e	•		•					
	f Alaska Permanent Fund dividends 8f	•							
	<b>g</b> Jury duty pay <b>8g</b>	•							
	h Prizes and awards 8h	•							

REV 03/22/22 PRO

Section B – Additional Income Continued	l l	Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	<b>C</b> Additions See instructions
i Activity not engaged in for profit in	ncome 8i	)		
j Stock options	8j	)		
k Income from the rental of persona if you engaged in the rental for pro not in the business of renting sucl	al property ofit but were			
I Olympic and Paralympic medals all prize money	nd USOC	)		
<b>m</b> IRC Section 951(a) inclusion	8m	)	•	
n IRC Section 951A(a) inclusion	8n	)	•	
o IRC Section 461(I) excess business los	ss adjustment 80	)		•
<b>p</b> Taxable distributions from an ABL		)		
<b>z</b> Other income. List type and amou	nt.			
•	8z 💽	)	•	•
<b>9 a</b> Total other income. Add lines 8a	through 8z. 9a	)	•	•
<b>b1</b> Disaster loss deduction from form	FTB 3805V . <b>9b1</b>		•	
<b>b2</b> NOL deduction from form FTB 38	805V <b>9b2</b>		•	
<b>b3</b> NOL from form FTB 3805Z, 3807	7, or 3809 <b>9b3</b>		•	
<b>b4</b> Student loan discharged due to of for-profit school	closure of a	)	•	
10 Total. Combine Section A, line 1 through line A, line 9a in column A (as applicable). Add Section A line 7, and Section B, line 1 through line 7, and Section B, line 1 through line 7, line 9b1 through line 9b4 in column B and (as applicable). See instructions.	ine 7, a, and line 9b4 b, line 1 through line 9a and column C	160 024		•
Section C – Adjustments to Income from federal Schedule 1 (Form 1040)				
11 Educator expenses		)	•	
12 Certain business expenses of reservis artists, and fee-basis government offi		)	•	•
13 Health savings account deduction .	13	)	•	
14 Moving expenses. Attach form FTB See instructions		)		•
15 Deductible part of self-employment See instructions.		)	•	
16 Self-employed SEP, SIMPLE, and qua	ulified plans16	)		
17 Self-employed health insurance ded See instructions		)	•	

ection C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Penalty on early withdrawal of savings18	•			
a Alimony paid	•			•
<b>b</b> Recipient's: SSN ⊚				
Last Name				
IRA deduction	•		•	•
Student loan interest deduction	•			•
Reserved for future use				
Archer MSA deduction	•			
Other adjustments:  a Jury duty pay	•			
<b>b</b> Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	•		•	•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	•		•	
d Reforestation amortization and expenses24d	•		•	
e Repayment of supplemental unemployment benefits under the Trade Act of 1974 24e				
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•	•
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•	•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h				
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•	
j Housing deduction from federal Form 2555 <b>24</b> j	•		•	
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•		•	
<b>z</b> Other adjustments. List type and amount.				
●24z	•		•	•
Total other adjustments. Add lines 24a through 24z	•		•	•
Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•	•
<b>Total.</b> Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	168,234.	•	•

REV 03/22/22 PRO

Part II Adjustments to Federal Itemized Deductions						
Check the box if you did NOT itemize for federal but will itemize	A Federal Amo	ounts	В	Subtractions See instructions		Additions See instructions
Medical and Dental Expenses See instructions.	(Form 1040))					
1 Medical and dental expenses • 1						
2 Enter amount from federal Form 1040 or 1040-SR, line 11   168,234. 2						
3 Multiply line 2 by 7.5% (0.075) • 12,618. 3						
4 Subtract line 3 from line 1.  If line 3 is more than line 1, enter 0	•				•	
Taxes You Paid  5 a State and local income tax or general sales taxes5a	•	13,629.	•	13,629.		
<b>b</b> State and local real estate taxes	•	3,248.				
c State and local personal property taxes 5c	•					
<b>d</b> Add line 5a through line 5c	•	16,877.				
e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C	•	10,000.	•	13,629.	•	6,877.
6 Other taxes. List type   6	•		•		•	
7 Add line 5e and line 6	•	10,000.	•	13,629.	•	6,877.
8 a Home mortgage interest and points reported to you on federal Form 1098	•	12,857.			•	
b Home mortgage interest not reported to you on federal Form 1098	•				•	
c Points not reported to you on federal Form 10988c	•				•	
d Mortgage insurance premiums8d	•	0.	•	0.		
e Add line 8a through line 8d <b>8e</b>	•	12,857.	•	0.	•	
9 Investment interest	•		•		ledot	

**10** Add line 8e and line 9......**10** 

12,857.

0.0

Part II Adjustments to Federal Itemized Deductions Continued	A	Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions		C Additions See instructions
Gifts to Charity						
1 Gifts by cash or check	•	300.	•		•	
2 Other than by cash or check	•		•		•	
3 Carryover from prior year13	•		•		•	
<b>4</b> Add line 11 through line 13	•	300.	•		•	
<ul> <li>Casualty and Theft Losses</li> <li>Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15</li> </ul>	•		•		•	
Other Itemized Deductions						
<b>6</b> Other—from list in federal instructions <b>16</b>	•		•		•	
7 Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	•	23,157.	•	13,629.	•	6,877
8 Total. Combine line 17 column A less column B plus co	olumn	C			18_	16,405.
ob Expenses and Certain Miscellaneous Deductions						
9 Unreimbursed employee expenses - job travel, union do Attach federal Form 2106 if required. See instructions			19			
20 Tax preparation fees			20			
Other expenses - investment, safe deposit box, etc. List type			21	0.		
2 Add line 19 through line 21		🤨	22	0.		
23 Enter amount from federal Form 1040 or 1040-SR, line 11	1	68,234.				
Multiply line 23 by 2% (0.02). If less than zero, enter 0			24	3,365.		
Subtract line 24 from line 22. If line 24 is more than line	e 22, e	enter O			25 _	0.
<b>Total Itemized Deductions.</b> Add line 18 and line 25					26 _	16,405.
7 Other adjustments. See instructions. Specify.					27 _	
8 Combine line 26 and line 27					28 _	16,405.
Single or married/RDP filing separately			. \$212, . \$318.	288 137		
Yes. Complete the Itemized Deductions Worksheet in the	ne inst	ructions for Schedule CA	(540), I	ine 29	29 _	16,405.
Single or married/RDP filing separately. See instructional Married/RDP filing jointly, head of household, or see the second seco	uction	s				
Transfer the amount on line 30 to Form 540, line 18.					30	16,405.
				REV 03/22/22 PRO	. –	

REV 03/22/22 PRO